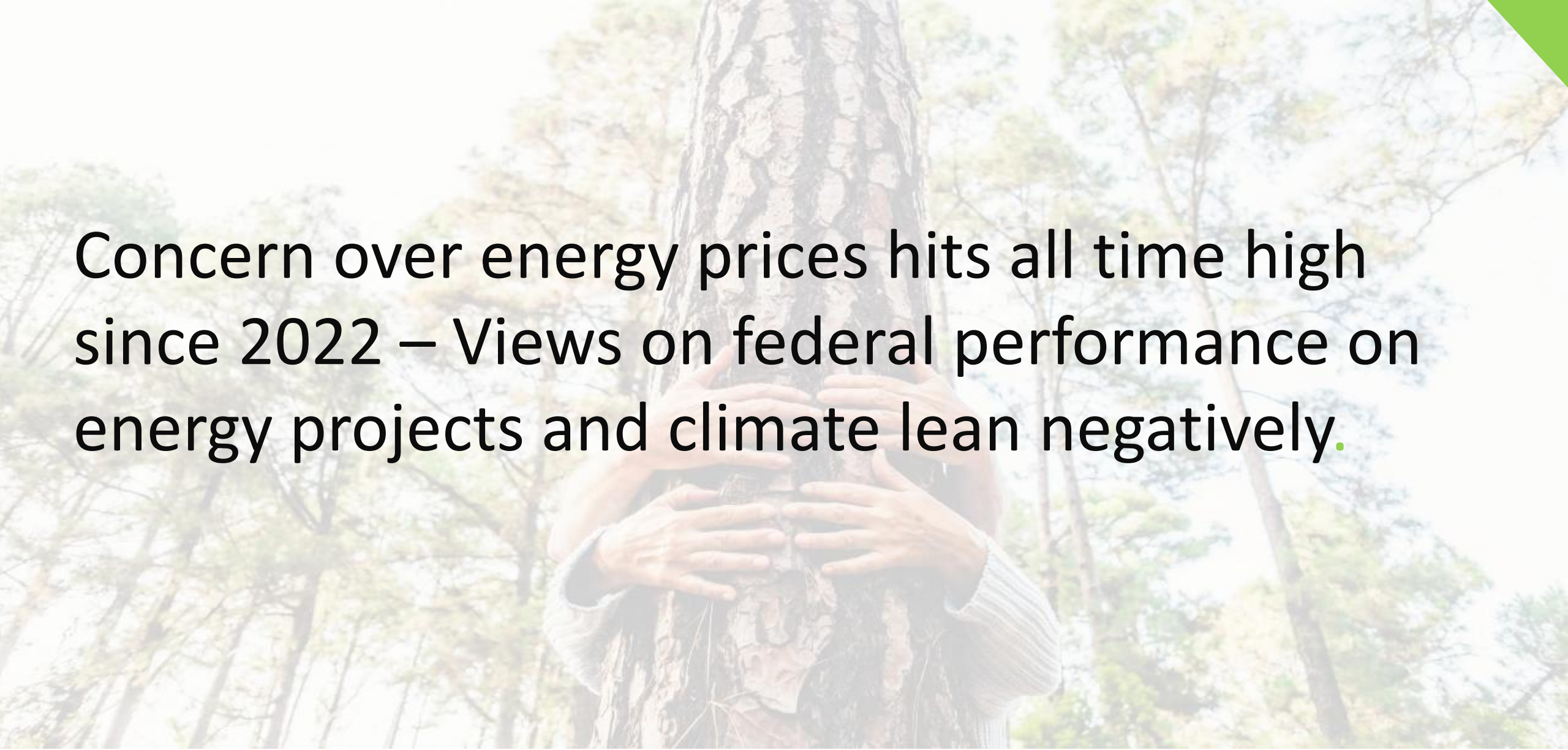




Concern over energy prices hits all time high since 2022 – Views on federal performance on energy projects and climate lean negatively.

About the Research

The research gauged the opinions among Canadians on climate ambition, energy affordability, climate policies aligned with the views of Canadians, as well as governments maintaining affordability as they pursue climate change targets. The research also gauged views on Canada providing a positive environment for investors, completing energy projects on time and getting new projects approved by governments. It also sought to better understand if Canadians believe the federal government is on the right or wrong track when it comes to building energy infrastructure, balancing concerns of different stakeholders and creating policies to help reduce greenhouse gas emissions.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between May 3rd and 6th, 2026, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

The margin of error for a random survey of 1,003 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews are [here](#).

Note: Charts may not add up to 100 due to rounding.

Key findings

1. **Concern over energy prices sees highest numbers since tracking began:** Concern over energy prices hits all time high since tracking began in November 2022 with nearly three in four Canadians (73%) reported being concerned about energy prices they will pay for things like heating and transportation over the next six months (previous high of 66% in 2022-2024).
2. **Positive views on climate ambition are bouncing back:** After a steady decrease from May 2023 to May 2025, Canadians are more positive about the timing of Canada being ambitious in addressing climate change even if there are costs to the economy with now just under one in two who say it is the best time to be ambitious (47%, compared to the low of 37% in May 2025).
3. **Canadians continue to report low scores for the performance of governments ensuring energy affordability in the context of meeting climate change targets:** Four in ten Canadians (41%) say governments in Canada do a poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets, which is nearly three times as much as those who believe governments do a very good/good job (14%). This is consistent with the wave of research conducted in 2025 (40% poor/very poor job), but lower than the wave in 2024 (52% poor/very poor job).

Key findings - Continued

4. **Views on the direction of the federal government on emissions reductions and on energy infrastructure lean negatively:** Overall, Canadians are more likely to believe the federal government is on the wrong track rather than the right one when it comes to the direction the federal government is taking for creating policies to help reduce emissions (43% wrong, 26% right), building energy infrastructure to diversify our exports (40% wrong, 32% right), balancing the needs of communities and broader interests (37% wrong, 27% right). Views are split in terms of building energy infrastructure fast enough to meet the demands of Canadians, with over one in three each saying it's either on the wrong (37%) or on the right (34%) track.
5. **One third of Canadians remain uncertain about the direction of the federal government on energy infrastructure and on emissions reductions:** About one in three Canadians are unsure whether the federal government is on the right or wrong track when it comes to energy infrastructure (28% unsure for building it fast enough to keep up with the needs of Canadians or to diversify our energy exports, 36% unsure for balancing the needs of communities and broader interests, and 31% unsure for creating policies that help reduce emissions).
6. **Canadians rate Canada poorly when it comes to new energy projects:** Canadians are over two times more likely to say Canada is doing poorly rather than well on energy projects, whether it be completing them on time (11% good/very good, 44% poor/very poor), providing a clear policy and regulatory environment for investors (17% good/very good, 37% poor/very poor) or getting new energy projects approved by government (17% good/very good, 41% poor/very poor).

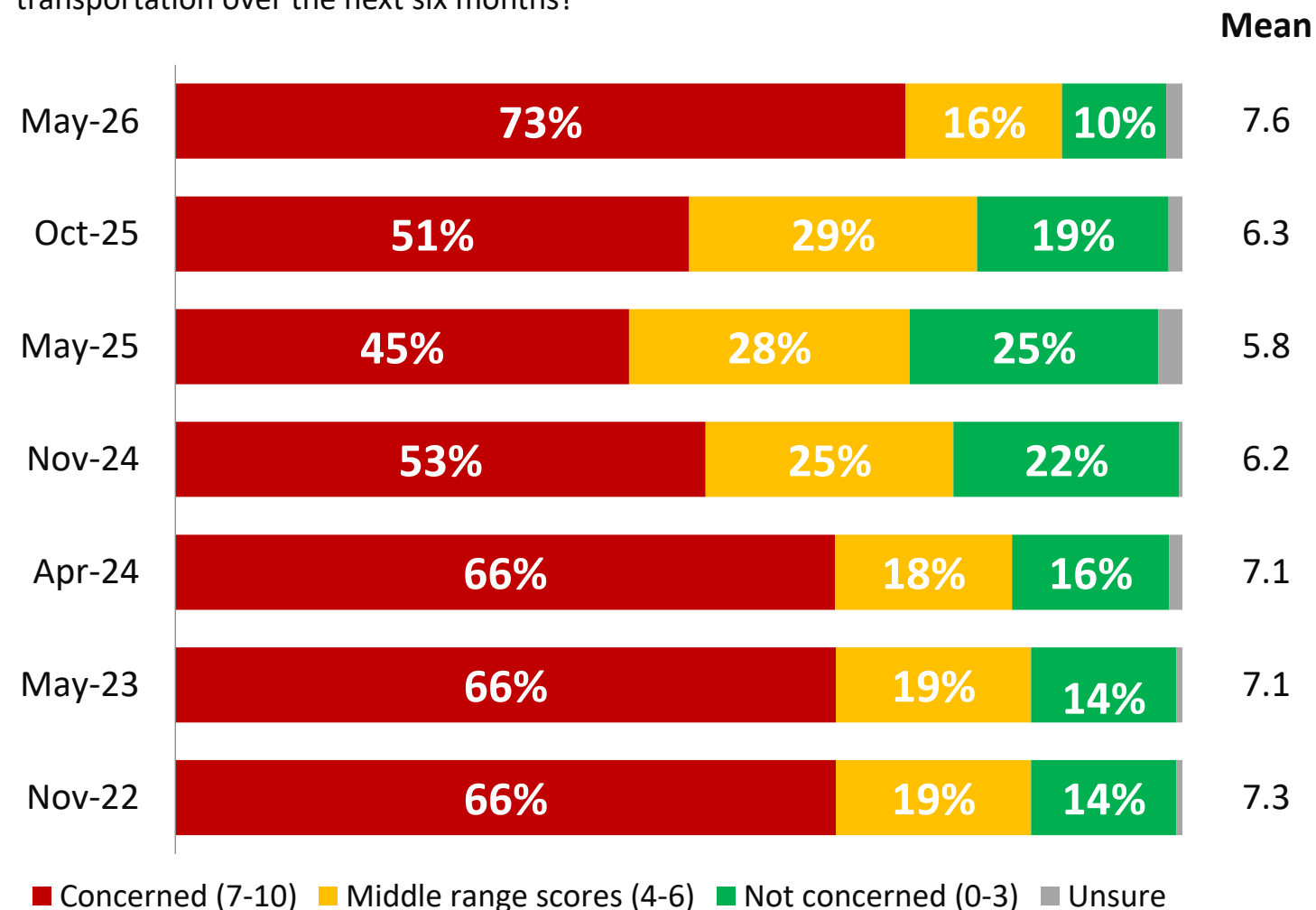
Energy affordability



Level of concern for energy prices over next six months

Concern over energy prices hits all time high since tracking began in November 2022 with nearly three in four Canadians who report being concerned about energy prices they will pay for things like heating and transportation over the next six months.

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

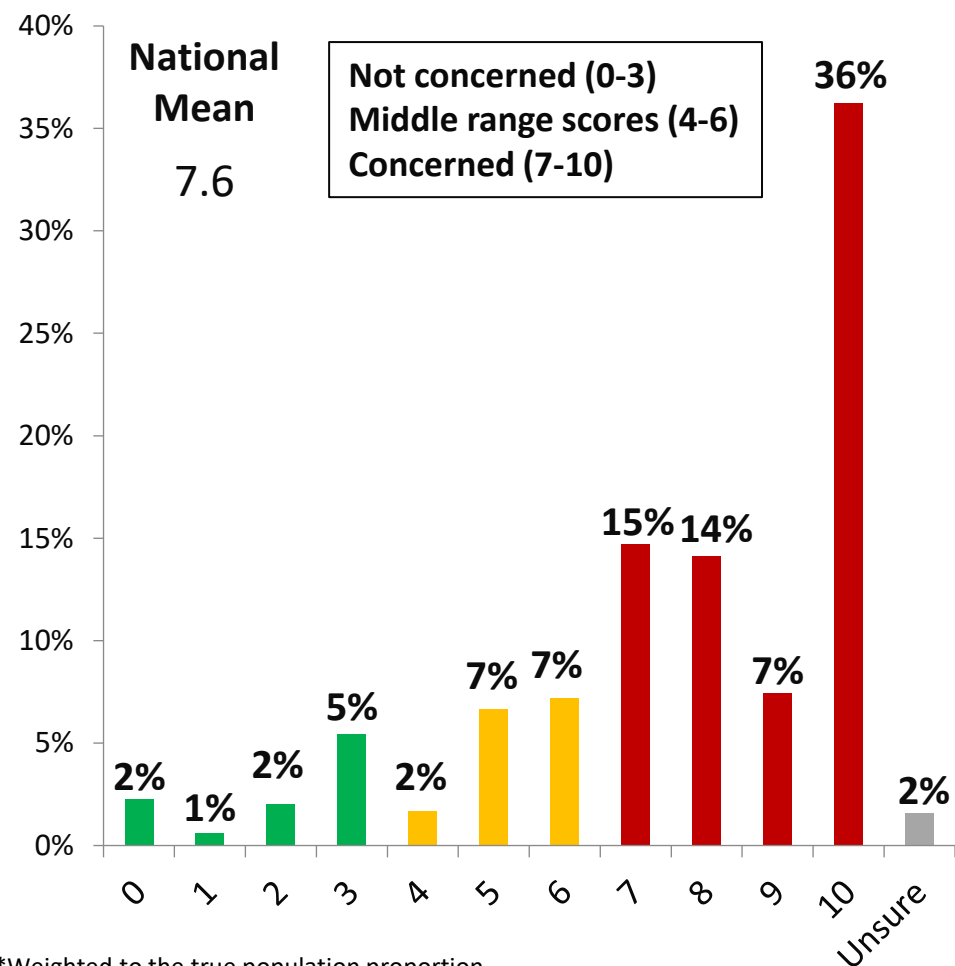


*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

*Data labels under 5% have been removed for clarity.

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Level of concern for energy prices over next six months - Demographics

	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
Mean	8.2	7.0	7.7	8.2	7.3
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
Mean	7.5	7.7	7.6	7.7	7.5
	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
Mean	7.5	8.3	7.3	6.9	8.4

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Reason for level of concern for energy prices over next six months

Q – Why do you have that opinion [OPEN]

Total			Concerned (7-10)			Middle range score (4-6)			Not concerned (0-3)		
2026-05 (n=875)	2025-10 (n=821)	2025-05 (n=697)	2026-05 (n=641)	2025-10 (n=415)	2025-05 (n=327)	2026-05 (n=135)	2025-10 (n=225)	2025-05 (n=179)	2026-05 (n=94)	2025-10 (n=172)	2025-05 (n=181)
21.4%	16.0%	10.7%	26.8%	24.9%	18.4%	10.0%	11.6%	7.1%	1.8%	-	1.2%
15.3%	3.8%	2.4%	17.2%	3.2%	2.6%	10.4%	6.1%	2.9%	7.2%	1.7%	0.8%
10.9%	22.0%	21.1%	3.0%	2.9%	0.9%	26.7%	31.2%	33.0%	43.5%	57.8%	44.5%
8.9%	7.1%	4.8%	10.4%	10.0%	7.3%	7.2%	5.2%	1.7%	1.4%	2.2%	3.7%
6.3%	10.9%	6.7%	7.5%	17.8%	11.6%	3.7%	5.8%	4.6%	2.8%	0.7%	0.8%
5.7%	6.4%	6.6%	2.0%	0.8%	2.4%	10.1%	9.8%	7.4%	25.8%	16.1%	13.3%
4.6%	5.6%	6.9%	5.8%	9.8%	13.9%	2.5%	2.0%	2.1%	-	-	-
3.3%	3.4%	4.9%	3.2%	4.4%	-	5.1%	1.6%	5.1%	1.5%	2.7%	4.4%
3.1%	2.0%	4.3%	3.9%	3.4%	-	1.8%	0.9%	5.7%	-	-	0.7%
3.1%	4.0%	8.7%	3.8%	6.1%	14.7%	1.5%	2.2%	5.0%	-	1.1%	2.4%

TOP RESPONSES

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=875, accurate 3.3 percentage points plus or minus, 19 times out of 20.

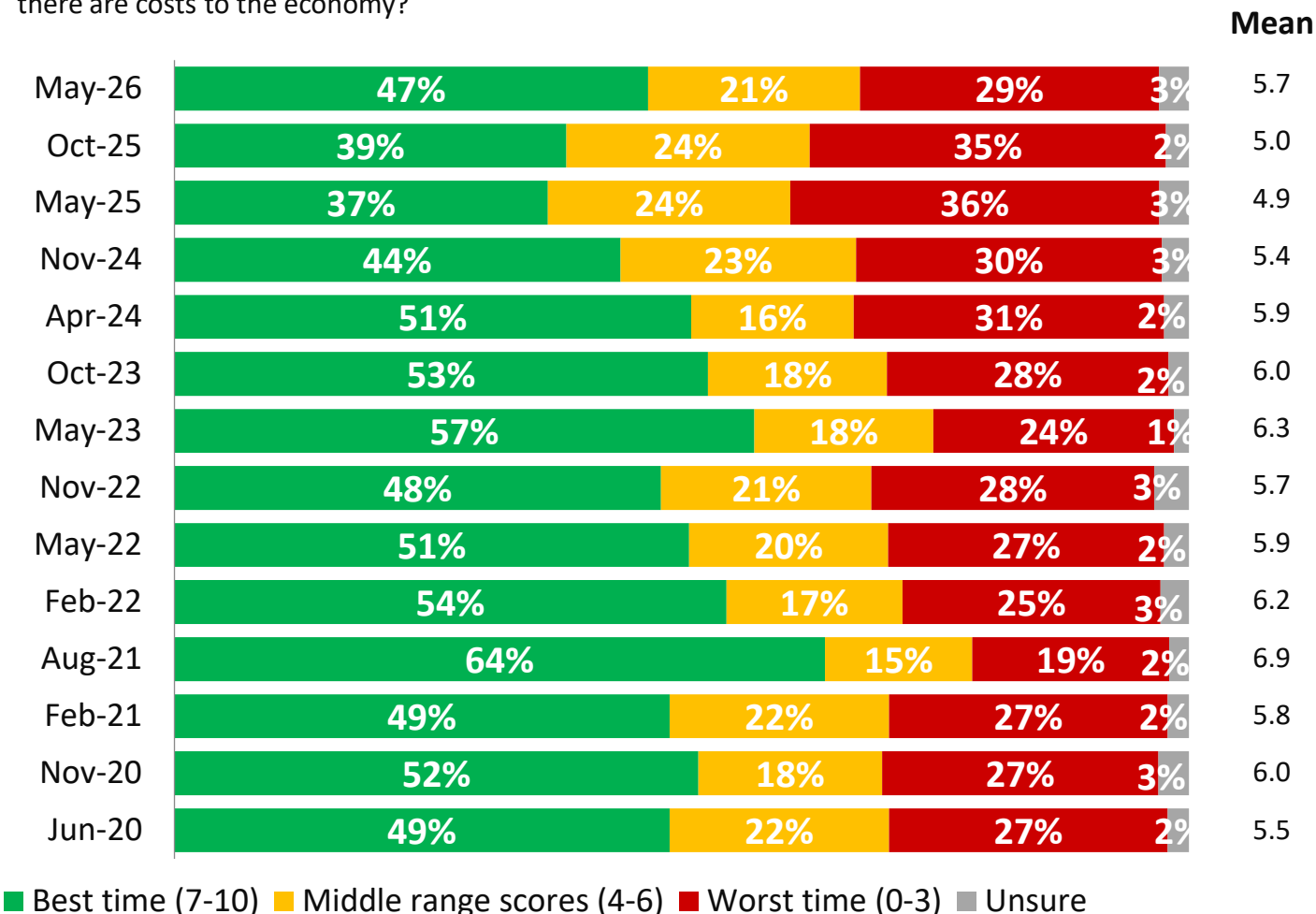
Climate ambition



Timeliness for Canada to be ambitious in addressing climate change

After a steady decrease from May 2023 to May 2025, Canadians are more positive about the timing of Canada being ambitious in addressing climate change even if there are costs to the economy with now just under one in two who say it is the best time to be ambitious (47%, compared to the low of 37% in May 2025).

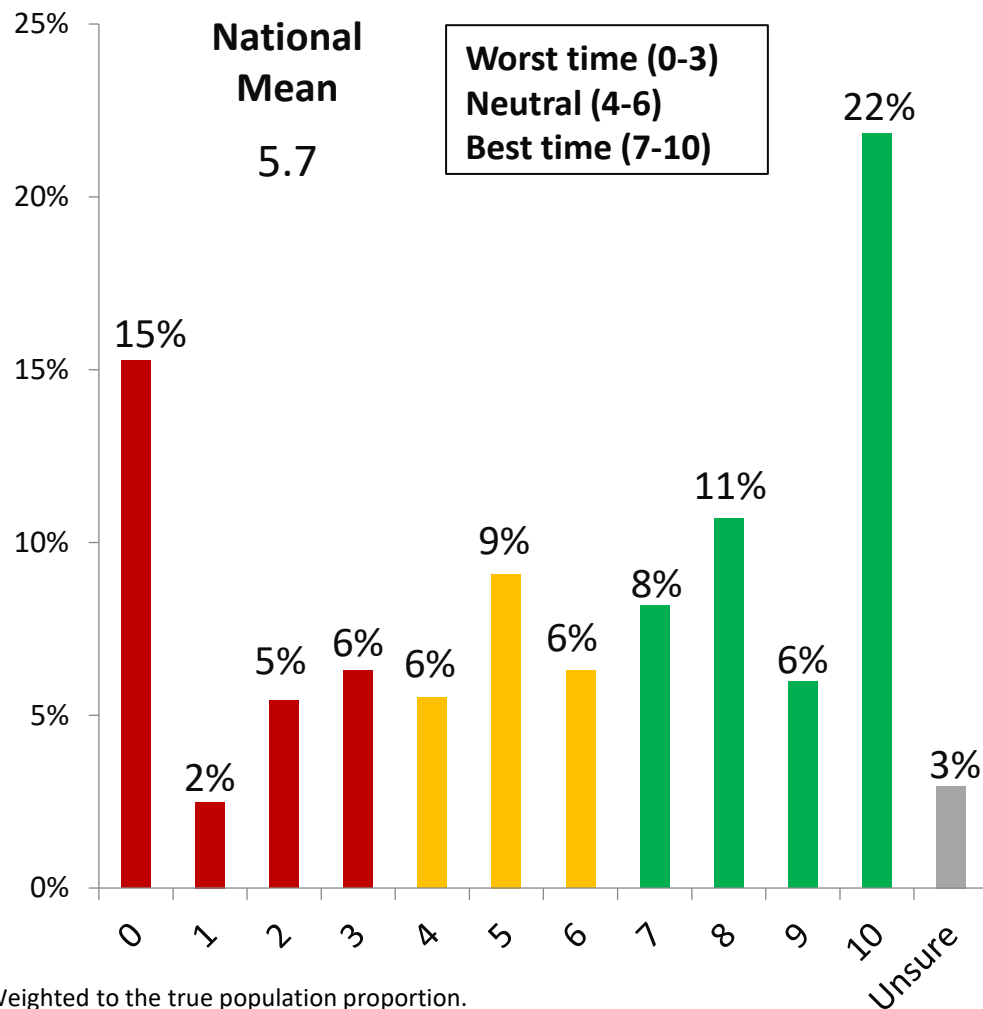
Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

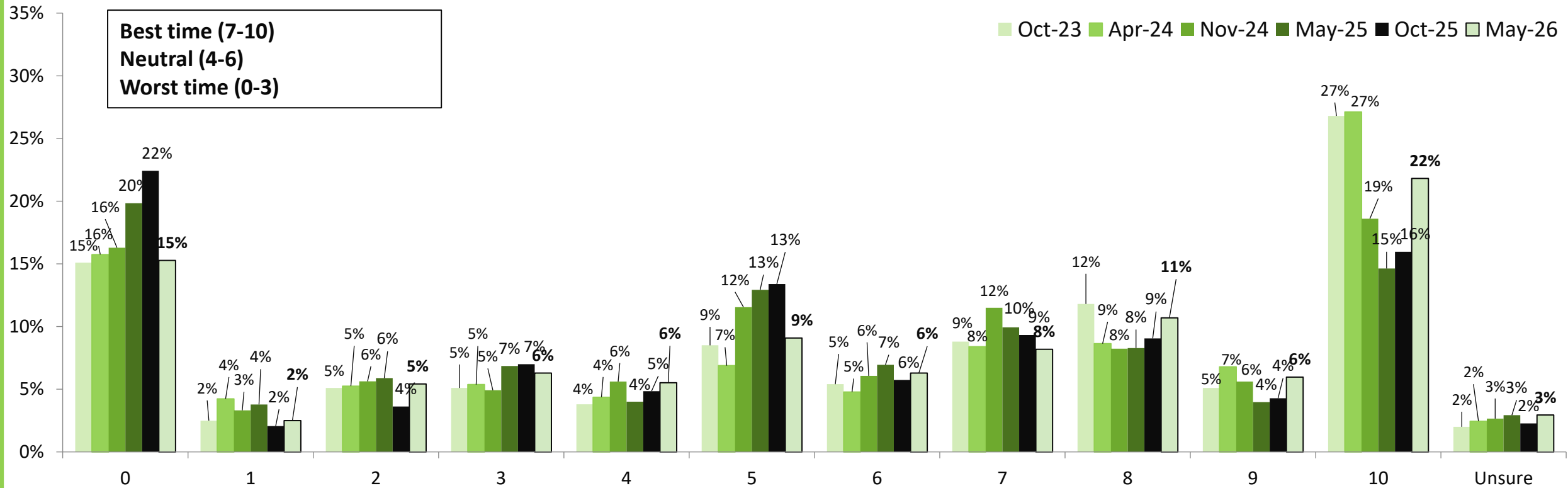
Timeliness for Canada to be ambitious in addressing climate change

	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
Mean	6.3	6.6	5.4	4.6	5.9
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
Mean	5.1	6.3	5.6	5.3	6.1
	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
Mean	6.9	2.3	7.9	7.9	3.2

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Distribution of responses on timeliness for Canada to be ambitious addressing climate change

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Reason for considering timeliness of Canada to be ambitious in addressing climate change

Q – Why do you have that opinion? [OPEN]

	Total			Best Time (7-10)			Neutral (4-6)			Worst Time (0-3)		
	2026-05 (n=892)	2025-10 (n=894)	2025-05 (n=818)	2026-05 (n=417)	2025-10 (n=344)	2025-05 (n=318)	2026-05 (n=186)	2025-10 (n=212)	2025-05 (n=179)	2026-05 (n=271)	2025-10 (n=322)	2025-05 (n=310)
TOP RESPONSES												
We need to act now, climate change can't wait	33.4%	27.9%	30.0%	67.0%	66.4%	66.5%	8.3%	8.4%	13.5%	-	-	0.7%
Current financial situation/inflation/upcoming recession	9.8%	7.5%	5.2%	1.7%	0.9%	-	12.2%	11.7%	7.7%	20.8%	12.3%	9.8%
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	8.5%	10.0%	12.3%	1.1%	0.4%	1.4%	12.9%	10.4%	22.8%	17.3%	20.8%	17.6%
Both the economy and the environment need to be taken into consideration	8.5%	8.9%	8.3%	8.0%	6.8%	8.9%	20.5%	21.3%	16.1%	1.4%	2.0%	2.7%
Canada's impact on climate change is minimal	5.4%	5.6%	10.5%	0.4%	-	0.3%	7.3%	4.4%	4.6%	12.4%	12.8%	26.0%
I do not believe climate change is real or caused by humans/not a serious issue	4.4%	6.7%	7.5%	-	0.2%	0.8%	0.4%	2.1%	2.9%	13.2%	17.2%	18.2%
Addressing climate change would cost too much money/raise taxes	4.1%	3.6%	3.6%	0.7%	0.8%	0.7%	3.3%	4.6%	3.3%	9.9%	6.3%	6.8%
Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provinces	4.0%	4.8%	7.0%	7.2%	8.4%	13.8%	3.2%	4.6%	4.4%	-	1.1%	1.4%
Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	3.0%	1.2%	1.3%	0.9%	0.7%	0.4%	7.9%	2.0%	3.0%	2.8%	1.1%	1.2%
US relations/Trump/tariffs*	2.8%	8.3%	1.9%	1.7%	3.7%	1.3%	6.5%	11.8%	2.2%	2.3%	11.4%	2.5%
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	2.7%	2.1%	2.6%	1.5%	1.3%	1.6%	2.2%	0.7%	2.8%	4.2%	4.0%	3.1%

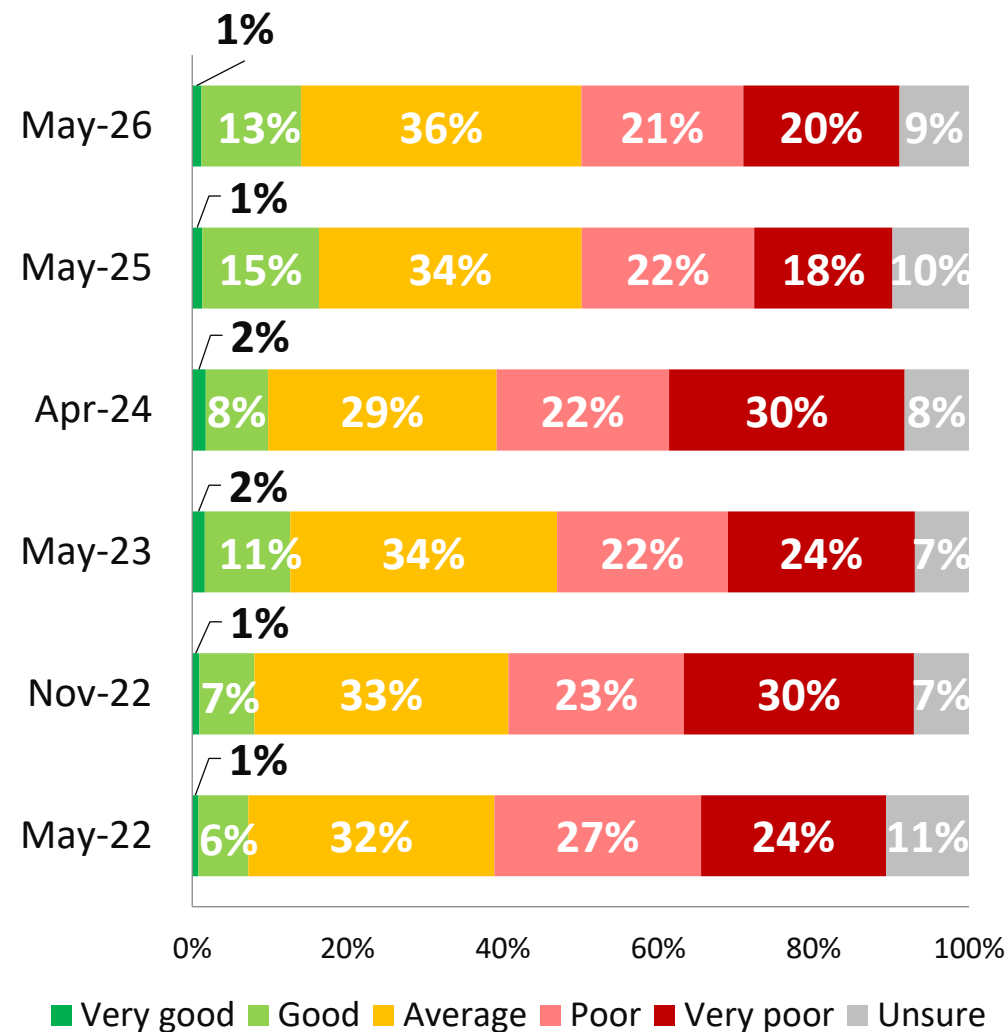
*Answer was added in the May 2025 wave

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=892, accurate 3.3 percentage points plus or minus, 19 times out of 20.

A photograph of a wind farm in a green, rolling landscape. Several white wind turbines are visible, with the one in the foreground being the most prominent. The sky is filled with soft, white clouds. In the distance, a city skyline is visible on the horizon. The image has a dark overlay, and there are green geometric shapes in the top right and bottom right corners.

Affordability and climate change targets

Q – Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

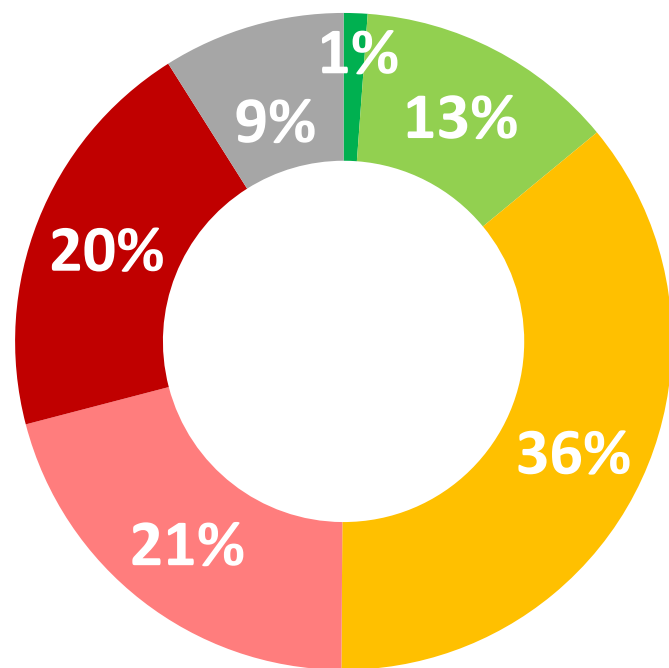
Job done by governments in Canada at ensuring energy is affordable

2 in 5 Canadians

say governments in Canada do a poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets. This is consistent with the wave of research conducted in 2025 (40% said a poor or very poor job), but lower than the wave in 2024 (52% said a poor or very poor job). Residents of Quebec are more likely than respondents in other regions to rate governments as doing a very good or good job (23%) at this, while residents of the Prairies are more likely to say they are doing a very poor or poor job (57%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Q – Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?



■ Very good ■ Good ■ Average
■ Poor ■ Very Poor ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Job done by governments in Canada at ensuring energy is affordable - Demographics

	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
Very poor/Poor	47.9%	27.5%	40.2%	56.6%	42.3%
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
	46.4%	35.6%	47.2%	43.5%	34.8%
	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
	22.2%	72.4%	31.3%	29.0%	62.6%
Average	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
	32.3%	37.0%	39.4%	25.4%	40.7%
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
	36.3%	35.8%	31.1%	34.2%	40.8%
	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
	44.6%	19.2%	48.1%	43.2%	21.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Reasons for impression of job done by governments in Canada at ensuring energy is affordable as Canada works to meet its climate change targets

Q – Why do you have that opinion [OPEN]

		All			Very good/good			Average			Very poor/poor			Unsure		
		May 2026 (n=676)	May 2025 (n=608)	April 2024 (n=749)	May 2026 (n=89)	May 2025 (n=107)	April 2024 (n=80)	May 2026 (n=221)	May 2025 (n=175)	April 2024 (n=209)	May 2026 (n=320)	May 2025 (n=270)	April 2024 (n=415)	May 2026 (n=46)	May 2025 (n=56)	April 2024 (n=45)
TOP RESPONSES	Energy/green alternatives/gas prices are high	14.0%	11.2%	21.7%	4.3%	4.0%	2.5%	12.1%	8.2%	15.5%	19.8%	18.2%	30.1%	-	1.3%	8.5%
	There has been no real action/ government has no say in it/external factors at play (i.e. world markets and events)	8.2%	4.5%	3.6%	7.9%	2.3%	1.0%	14.3%	6.9%	6.3%	4.0%	3.5%	2.7%	8.6%	5.6%	3.6%
	Need to be energy independent/process here/stop importing/take advantage of position	7.5%	4.6%	1.9%	1.7%	1.6%	-	4.8%	5.8%	-	11.8%	5.9%	-	-	-	3.4%
	Energy costs are reasonable/more affordable than other countries/should be higher to push people to green alternatives	7.3%	11.0%	5.6%	32.9%	38.6%	23.0%	5.7%	9.6%	7.5%	2.2%	2.3%	1.3%	-	6.0%	4.3%
	On the right path/more can be done	5.4%	5.2%	2.2%	18.5%	16.6%	5.7%	8.7%	7.2%	5.5%	0.2%	0.3%	-	-	1.0%	-
	We are too heavily taxed	5.1%	3.4%	1.9%	4.4%	-	-	4.3%	2.1%	-	6.2%	6.3%	3.4%	2.8%	-	-
	Corporate greed/profits/industry lobby/wealthy need to pay their fair share	4.6%	4.2%	4.2%	1.5%	0.7%	5.5%	5.0%	3.5%	4.1%	5.7%	6.4%	4.3%	1.1%	2.3%	1.8%
	Varies by province/need standardized policies for all provinces/based on what is happening in my province	4.2%	6.1%	6.1%	4.9%	4.2%	12.3%	4.5%	9.1%	7.7%	2.7%	5.2%	3.8%	12.0%	3.9%	8.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=676, accurate 3.8 percentage points plus or minus, 19 times out of 20.

An aerial photograph of a long pipeline stretching across a vast, forested landscape. The pipeline is supported by wooden poles and runs parallel to a dirt road. The terrain is covered in dense green trees and shrubs, with rolling hills in the background under a cloudy sky. The image has a dark overlay, and there are bright green geometric shapes in the top right and bottom right corners.

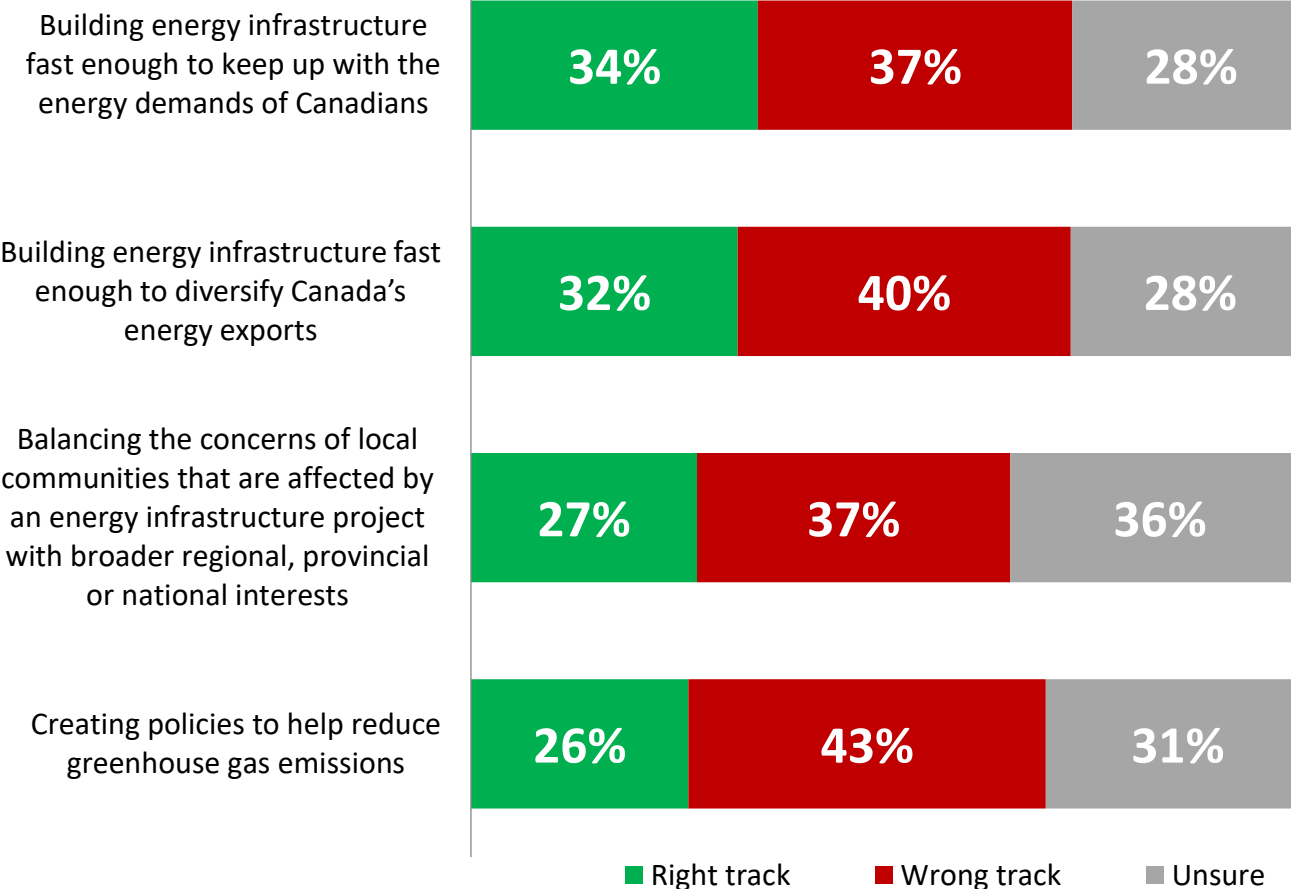
Federal government on right/wrong track
on energy infrastructure and climate

Track of federal government on energy infrastructure

Canadians

are statistically tied when it comes to believing whether the federal government is on the right or wrong track when building energy infrastructure fast enough to keep up with the energy demands of Canadians. Canadians are more likely to believe the federal government is on the wrong track as opposed to the right track when it comes to building energy infrastructure fast enough to diversify Canada's energy exports, balancing concerns of different communities and creating policies to help reduce greenhouse gas emissions.

Q - Do you think the federal government is on the right or the wrong track when it comes to the following: [RANDOMIZE]

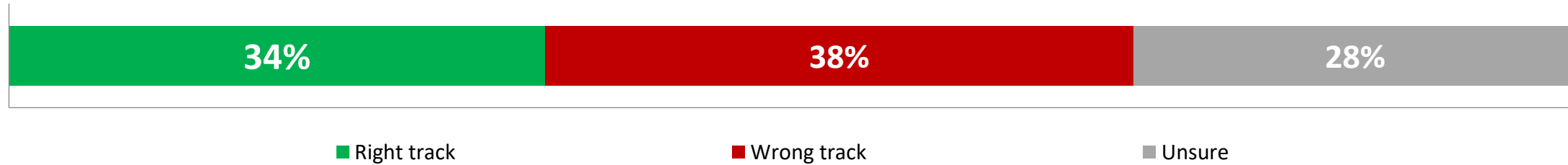


*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Federal government on right/wrong track: Building energy infrastructure fast enough to keep up with energy demands of Canadians

Q - Do you think the federal government is on the right or the wrong track when it comes to the following: [RANDOMIZE]
Building energy infrastructure fast enough to keep up with the energy demands of Canadians



■ Right track

■ Wrong track

■ Unsure

*Weighted to the true population proportion.

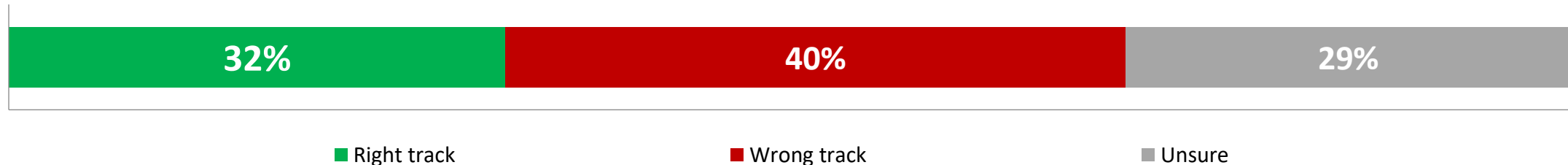
*Charts may not add up to 100 due to rounding.

	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Right track	34.2%	34.8%	36.0%	37.6%	31.2%	25.5%	31.9%	36.4%	31.3%	34.1%	36.3%	46.5%	20.3%	37.9%	40.9%	23.8%
Wrong track	37.5%	30.0%	33.0%	34.6%	49.1%	42.1%	45.0%	30.3%	42.1%	39.4%	33.1%	23.0%	66.7%	24.8%	23.7%	61.3%
Unsure	28.3%	35.3%	31.0%	27.9%	19.7%	32.4%	23.1%	33.3%	26.7%	26.6%	30.7%	30.5%	12.9%	37.2%	35.4%	14.9%

Canadians from the Prairies, men, those who vote CPC or are right-leaning are more likely to say the federal government is on the wrong track when it comes to building energy infrastructure fast enough to keep up with the energy demands of Canadians.

Federal government on right/wrong track: Building energy infrastructure fast enough to diversify Canada's energy exports

Q - Do you think the federal government is on the right or the wrong track when it comes to the following: [RANDOMIZE]
Building energy infrastructure fast enough to diversify Canada's energy exports.



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Right track	31.8%	33.2%	31.8%	35.1%	27.1%	28.0%	29.7%	33.8%	21.2%	29.7%	40.4%	45.0%	17.3%	30.2%	37.8%	20.3%
Wrong track	39.7%	32.9%	39.1%	33.2%	54.1%	44.1%	45.9%	33.8%	49.4%	39.7%	33.5%	21.3%	68.2%	31.3%	28.5%	62.6%
Unsure	28.5%	33.9%	29.1%	31.8%	18.8%	27.9%	24.4%	32.4%	29.5%	30.6%	26.1%	33.7%	14.5%	38.5%	33.7%	17.1%

Canadians from the Prairies, men, younger Canadians and those who vote CPC or are right-leaning are more likely to say the federal government is on the wrong track when it comes to building energy infrastructure fast enough to diversify Canada's energy exports

Federal government on right/wrong track: Balancing the concerns of local communities that are affected by an energy infrastructure project with broader regional, provincial or national interests

Q - Do you think the federal government is on the right or the wrong track when it comes to the following: [RANDOMIZE]

Balancing the concerns of local communities that are affected by an energy infrastructure project with broader regional, provincial or national interests

27%

37%

36%

■ Right track

■ Wrong track

■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

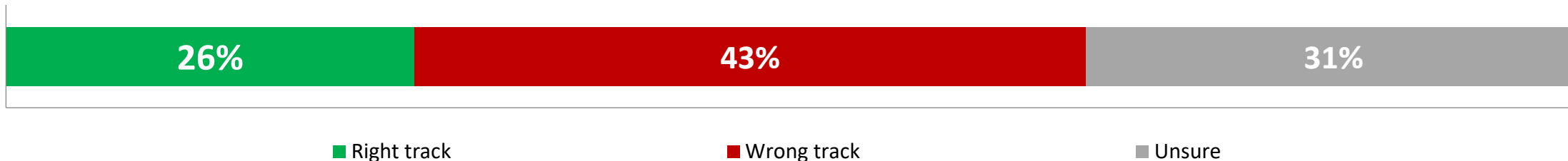
	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Right track	26.9%	31.2%	34.1%	27.6%	21.7%	17.7%	24.6%	29.2%	20.6%	25.3%	32.4%	41.9%	10.0%	26.7%	27.9%	18.2%
Wrong track	37.4%	31.6%	32.5%	36.1%	48.9%	37.2%	41.3%	33.6%	45.2%	38.0%	31.8%	17.6%	64.3%	36.2%	34.0%	57.0%
Unsure	35.7%	37.2%	33.4%	36.3%	29.4%	45.1%	34.1%	37.2%	34.2%	36.8%	35.8%	40.5%	25.7%	37.1%	38.0%	24.9%

Canadians from British Columbia are more likely to be unsure about whether the federal government is on the right or wrong track when it comes to balancing the concerns of local communities that are affected by an energy infrastructure project with broader regional, provincial or national interests. Older Canadians and those who usually vote LPC are more likely than the national average to believe the federal government is on the right track when it comes to the above.

Federal government on right/wrong track: Creating policies to help reduce greenhouse gas emissions

Q - Do you think the federal government is on the right or the wrong track when it comes to the following: [RANDOMIZE]

Creating policies to help reduce greenhouse gas emissions



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

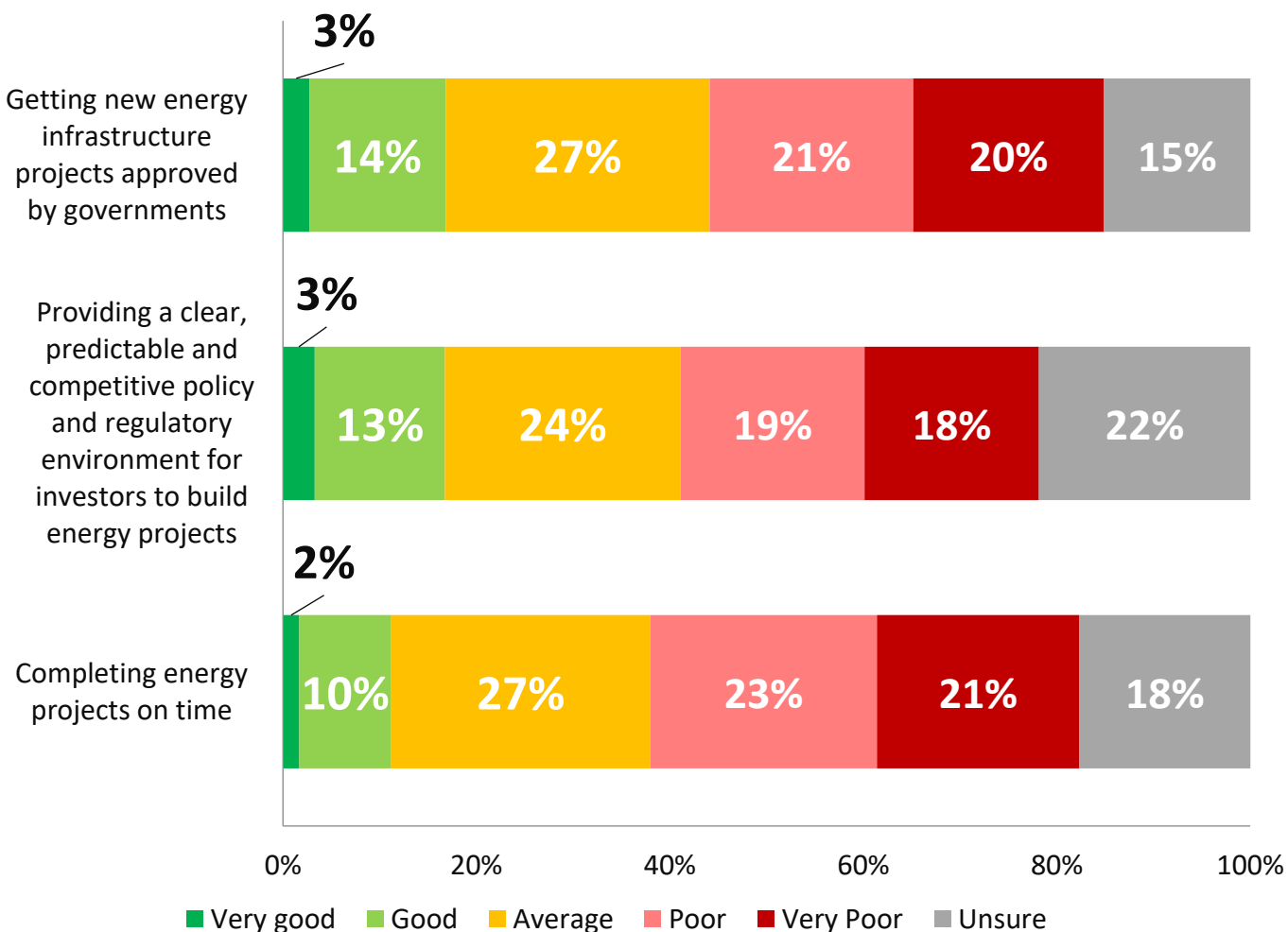
	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Right track	25.9%	31.6%	24.4%	25.8%	24.4%	27.8%	24.9%	26.9%	21.8%	24.3%	29.9%	40.4%	15.6%	20.6%	28.7%	21.3%
Wrong track	42.6%	33.8%	43.3%	40.1%	49.3%	44.4%	45.8%	39.6%	54.7%	39.9%	36.9%	25.7%	59.0%	52.1%	48.4%	49.7%
Unsure	31.4%	34.6%	32.3%	34.0%	26.2%	27.8%	29.3%	33.5%	23.5%	35.8%	33.2%	33.9%	25.4%	27.2%	22.8%	29.0%

Younger Canadians and those who vote CPC are more likely to say the federal government is on the wrong track when it comes to creating policies to help reduce greenhouse gas emissions, while those who vote LPC are more likely to say the government is on the right track.



Energy projects

Q - Do you think Canada currently does a very good, good, average, poor or very poor job at the following? [RANDOMIZE]



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Job done by Canada surrounding energy projects

Canadians are **2** times

more likely to say Canada is doing poorly rather than well on a variety of attributes when it comes to energy projects, whether it be completing them on time, providing a clear policy and regulatory environment for investor or getting new energy projects approved by governments.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Net Scores – Canada's performance with energy projects

26

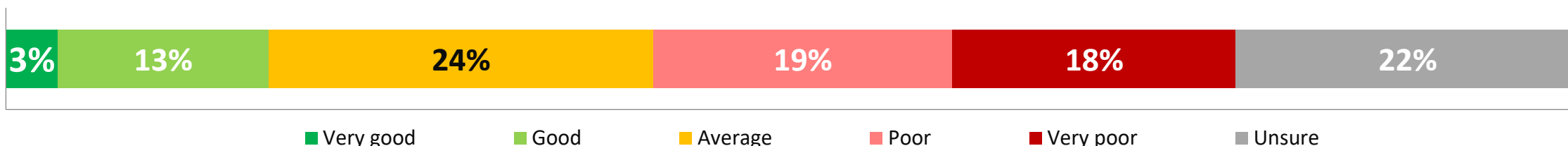
Q - Do you think Canada currently does a very good, good, average, poor or very poor job at the following? [RANDOMIZE]

	Providing a clear, predictable and competitive policy and regulatory environment for investors to build energy projects (n=1003)	Completing energy projects on time (n=1003)	Getting new energy infrastructure projects approved by governments (n=1003)
Canada (n=1003)	-20.30	-33.20	-24.00
Atlantic (n=100)	-9.00	-27.20	-25.00
Quebec (n=213)	+5.90	-5.90	+8.30
Ontario (n=319)	-22.80	-38.80	-26.50
Prairies (n=217)	-43.70	-47.00	-51.20
British Columbia (n=154)	-32.80	-48.10	-35.70
Male (n=516)	-24.90	-38.50	-33.80
Female (n=487)	-15.90	-28.00	-14.50
18 to 34 (n=159)	-24.70	-38.10	-31.50
35 to 54 (n=332)	-23.00	-30.70	-25.20
55 plus (n=512)	-15.30	-31.90	-18.10

* The net score is calculated based on the difference between the proportion of Canadians who believe Canada is doing a good job and the proportion who believe Canada is doing a poor job. A positive number indicates Canadians are more likely to believe Canada is doing a good job, a negative number indicates Canadians are more likely to believe Canada is doing a poor job.

Job done by Canada at providing clear, predictable and competitive policy and regulatory environment for investors to build energy projects

Q - Do you think Canada currently does a very good, good, average, poor or very poor job at the following? [RANDOMIZE]
Providing a clear, predictable and competitive policy and regulatory environment for investors to build energy projects.



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

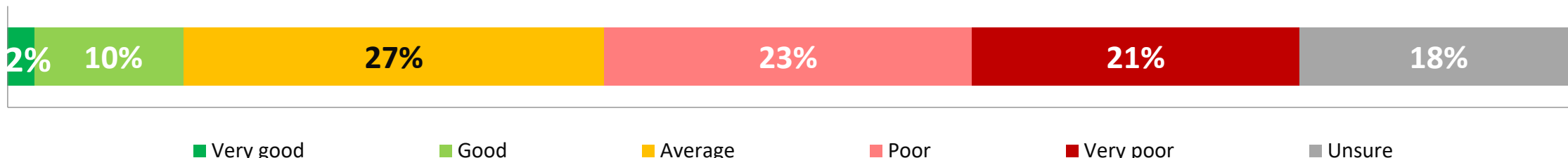
	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Very good	3.3%	0.7%	4.6%	4.5%	1.8%	1.0%	4.5%	2.2%	3.6%	2.6%	3.7%	5.8%	0.8%	1.8%	3.0%	3.4%
Good	13.4%	16.7%	23.1%	11.0%	10.8%	5.8%	12.9%	14.0%	11.4%	13.1%	15.1%	19.0%	6.5%	12.9%	16.4%	8.1%
Average	24.4%	26.8%	27.3%	24.3%	16.6%	28.5%	25.4%	23.4%	19.4%	23.6%	28.2%	33.0%	11.7%	30.8%	29.8%	16.1%
Poor	19.0%	13.9%	13.6%	20.9%	25.1%	17.5%	19.3%	18.7%	20.6%	16.8%	19.8%	15.4%	24.1%	13.5%	16.5%	20.3%
Very poor	18.0%	12.5%	8.2%	17.4%	31.1%	22.2%	22.9%	13.3%	19.1%	21.9%	14.3%	5.3%	47.3%	9.9%	4.9%	41.6%
Unsure	21.8%	29.3%	23.1%	21.9%	14.6%	25.1%	15.0%	28.4%	25.9%	22.1%	19.0%	21.5%	9.6%	31.0%	29.4%	10.5%

Residents of Quebec are more likely than Canadians on average to say Canada is doing a good job providing a clear, predictable and competitive policy and regulatory environment for investors to build energy projects, while residents of the Prairies are more likely to say Canada is doing a very poor job. Those who vote CPC or are right leaning are significantly more likely than those who usually vote LPC or are left-leaning to say Canada is doing a very poor job at this.

Job done by Canada at completing energy projects on time

Q - Do you think Canada currently does a very good, good, average, poor or very poor job at the following? [RANDOMIZE]

Completing energy projects on time



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

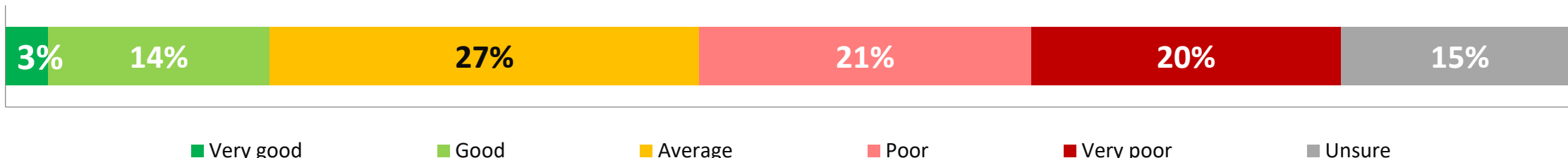
	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Very good	1.7%	-	2.2%	2.5%	1.2%	-	2.6%	0.8%	2.4%	2.1%	0.9%	2.7%	0.8%	-	2.7%	1.1%
Good	9.5%	12.2%	19.7%	6.0%	7.1%	4.3%	8.2%	10.8%	8.8%	10.0%	9.6%	13.4%	4.5%	6.3%	9.1%	7.1%
Average	26.8%	21.8%	31.9%	26.0%	24.9%	25.2%	26.8%	26.8%	22.9%	25.2%	30.5%	33.9%	13.6%	39.6%	35.0%	19.8%
Poor	23.4%	22.2%	18.1%	24.9%	24.8%	26.9%	21.2%	25.6%	24.5%	17.9%	27.0%	23.0%	24.1%	20.8%	23.4%	18.2%
Very poor	20.9%	17.1%	9.6%	22.4%	30.5%	25.4%	28.1%	14.0%	24.7%	24.9%	15.4%	9.8%	50.9%	5.3%	6.5%	44.5%
Unsure	17.7%	26.6%	18.5%	18.2%	11.5%	18.2%	13.2%	22.0%	16.7%	19.9%	16.6%	17.3%	6.2%	28.0%	23.2%	9.2%

Residents of Quebec are more likely than the national average to say Canada is doing a good job completing energy projects on time, while residents of the Prairies are more likely to say Canada is doing a very poor job. Those who vote CPC or are right leaning are significantly more likely than those who usually vote LPC, NDP or who are left-leaning to say Canada is doing a very poor job at this.

Job done by Canada at getting energy projects approved by governments

Q - Do you think Canada currently does a very good, good, average, poor or very poor job at the following? [RANDOMIZE]

Getting new energy infrastructure projects approved by governments



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

	Canada 2026-05 (n=1003)	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)	Male (n=516)	Female (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left- leaning (n=282)	Right- leaning (n=184)
Very good	2.7%	1.0%	3.2%	3.7%	2.2%	1.0%	3.8%	1.7%	3.3%	3.9%	1.5%	4.5%	1.4%	1.1%	3.7%	1.8%
Good	14.1%	9.0%	26.2%	12.6%	7.2%	9.1%	11.2%	16.8%	8.7%	13.5%	18.0%	20.1%	4.9%	17.7%	15.2%	11.0%
Average	27.3%	34.5%	31.4%	24.9%	22.1%	30.0%	26.0%	28.5%	24.3%	26.0%	30.2%	31.9%	12.5%	38.1%	35.9%	15.7%
Poor	21.1%	20.2%	11.4%	22.7%	29.3%	22.6%	21.2%	21.0%	20.0%	20.6%	22.1%	21.1%	23.6%	16.4%	22.4%	20.4%
Very poor	19.7%	14.9%	9.7%	20.0%	31.4%	23.2%	27.7%	12.0%	23.4%	22.0%	15.5%	7.2%	52.3%	3.8%	5.3%	44.2%
Unsure	15.1%	20.4%	18.1%	16.1%	7.7%	14.0%	10.1%	20.0%	20.2%	14.0%	12.7%	15.3%	5.4%	23.0%	17.5%	6.9%

Residents of Quebec are more likely to say Canada is doing a good job getting new energy infrastructure projects approved by governments, while residents of the Prairies are more likely to say Canada is doing a very poor job. Those who vote CPC or are right leaning are significantly more likely than those who usually vote LPC, NDP or are left-leaning to say Canada is doing a very poor job at this.

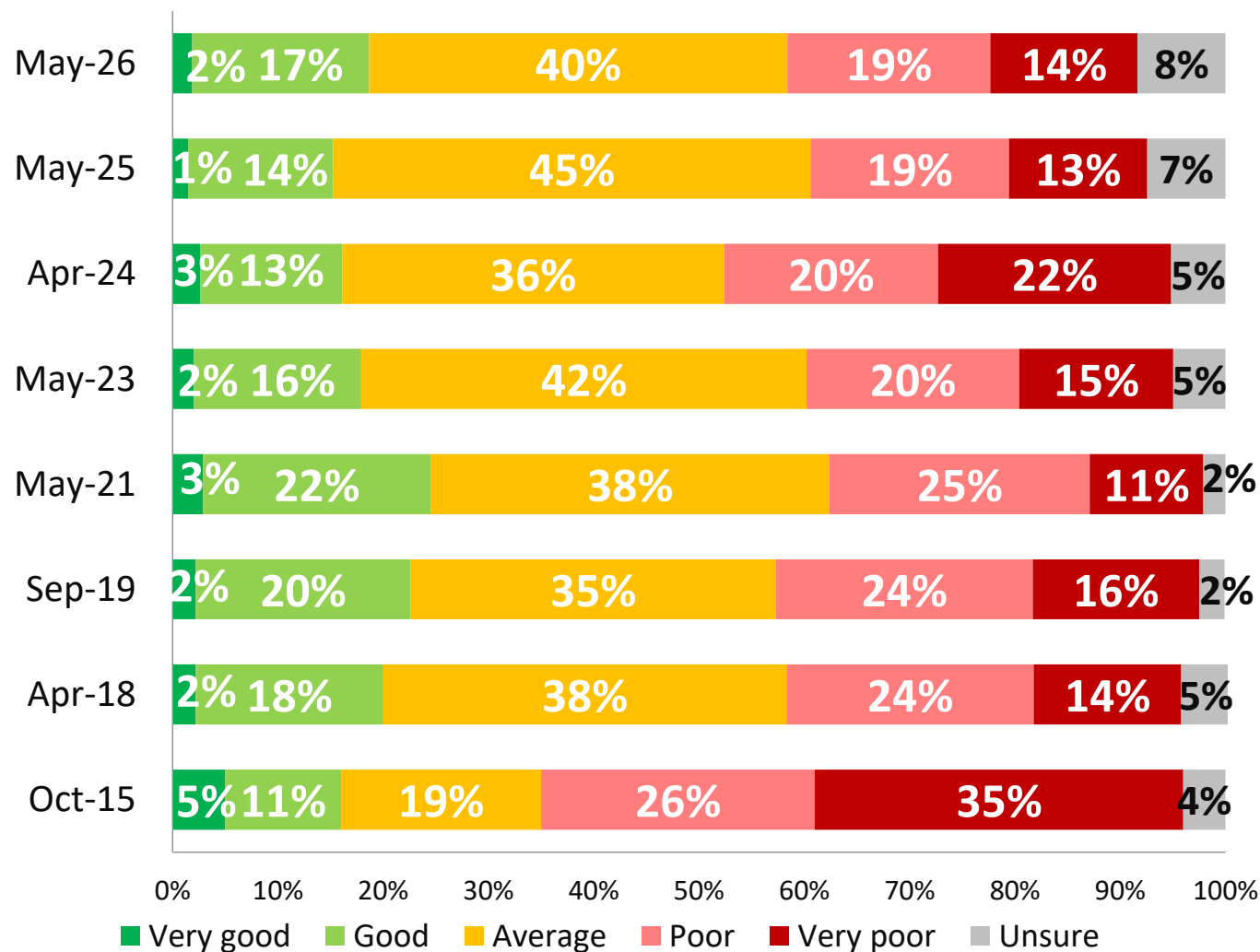
An aerial photograph of a forest fire. A bright orange and yellow fire line is visible, winding through a dense green forest. Thick white and grey smoke is rising from the fire, partially obscuring the sky. The overall scene is dramatic and highlights the impact of climate change on natural environments.

Climate policies aligned with views of Canadians

Job done by Canada to align climate change policy with views of Canadians—Tracking

Attitudes on Canada aligning environmental policies on climate change with the views of Canadians are somewhat consistent to the previous years, with two in five who say Canada is doing an average job at this. One in three say Canada is doing a poor or very poor job and one in five say Canada is doing a good or very good job.

Q – Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?

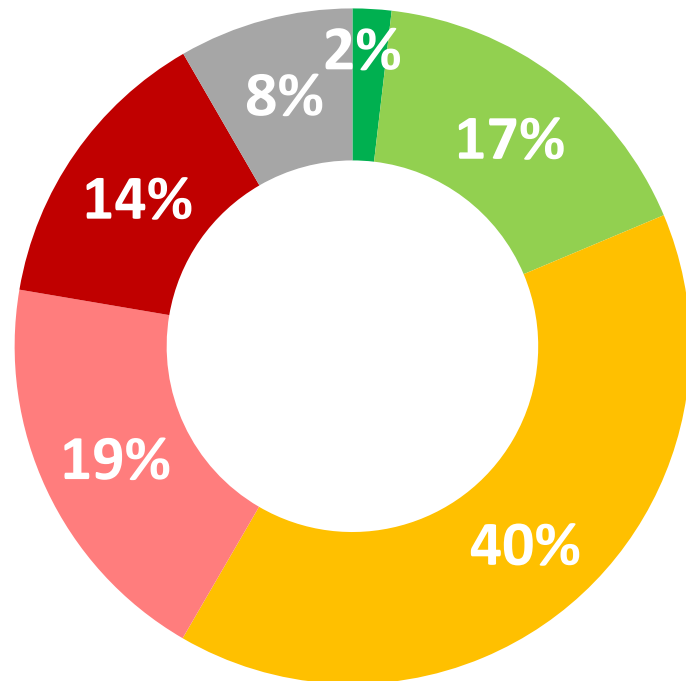


*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Q – Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?



■ Very good ■ Good ■ Average
■ Poor ■ Very Poor ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Job done by Canada to align climate change policy with views of Canadians

Average	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
	34.2%	39.9%	42.7%	29.9%	46.1%
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
	38.2%	41.1%	34.1%	38.1%	44.7%
Very poor/Poor	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
	45.0%	31.5%	43.4%	42.5%	27.7%
	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
	33.3%	29.0%	31.9%	44.1%	30.5%
Very poor/Poor	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
	37.3%	29.4%	41.8%	32.7%	28.2%
	Usually votes LPC (n=376)	Usually votes CPC (n=238)	Usually votes NDP (n=114)	Left-leaning (n=282)	Right-leaning (n=184)
	16.4%	49.8%	35.4%	32.9%	47.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Reasons for views on job done by Canada on having climate policies that align with the views of Canadians

Q – Why do you have that opinion [OPEN]

		Total			Very good / Good job			Average			Very poor / Poor job			Unsure		
		2026-05 (n=745)	2025-05 (n=699)	2024-04 (n=820)	2026-05 (n=139)	2025-05 (n=95)	2024-04 (n=121)	2026-05 (n=282)	2025-05 (n=285)	2024-04 (n=279)	2026-05 (n=277)	2025-05 (n=272)	2024-04 (n=383)	2026-05 (n=47)	2025-05 (n=47)	2024-04 (n=37)
TOP RESPONSES	We are not doing enough/all talk no action/targets are not being met	11.8%	9.7%	10.7%	0.4%	2.3%	4.1%	14.0%	10.2%	14.1%	15.6%	13.2%	10.2%	9.4%	2.0%	10.6%
	There is a wide range of opinions/opinions are divided/views of Canadians are hard to define	7.2%	6.8%	5.7%	5.6%	2.8%	2.3%	12.9%	11.8%	12.6%	0.7%	1.8%	1.4%	18.4%	11.7%	6.0%
	Canada is making progress/is ahead of other countries/policies are somewhat aligned with carbon reduction targets	6.2%	2.8%	5.3%	27.0%	16.0%	27.3%	2.5%	1.1%	3.4%	0.5%	0.4%	0.2%	-	-	-
	There is always more that can be done/there's always room for improvement	5.9%	6.0%	5.1%	5.8%	6.3%	1.6%	10.8%	10.9%	12.4%	1.8%	1.5%	1.0%	1.2%	-	-
	The economy/high cost of living/inflation should take precedence	4.6%	4.8%	3.9%	2.4%	2.0%	1.0%	2.9%	4.4%	2.6%	7.4%	6.5%	6.0%	5.3%	3.3%	2.7%
	The government does not listen/is out of touch with the average Canadian	3.8%	4.9%	5.2%	1.0%	1.8%	0.7%	2.5%	4.5%	1.2%	6.5%	6.7%	10.0%	3.0%	3.7%	2.3%
	Climate change is not real/a waste of time/most people do not care about climate change	3.7%	3.4%	3.3%	2.6%	1.3%	1.1%	2.6%	0.7%	1.3%	5.6%	6.4%	4.7%	2.4%	6.9%	12.5%
	Most Canadians agree with current policies/agree that something needs to be done to address climate change	3.5%	3.5%	3.6%	8.8%	16.5%	19.9%	3.0%	1.7%	0.4%	2.0%	1.5%	1.1%	-	-	-
	We are moving too quickly/doing too much/current policies require more planning/better direction	3.3%	0.7%	2.7%	7.3%	0.8%	0.7%	1.9%	0.8%	1.3%	2.9%	0.6%	4.2%	1.9%	-	3.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=745, accurate 3.6 percentage points plus or minus, 19 times out of 20.

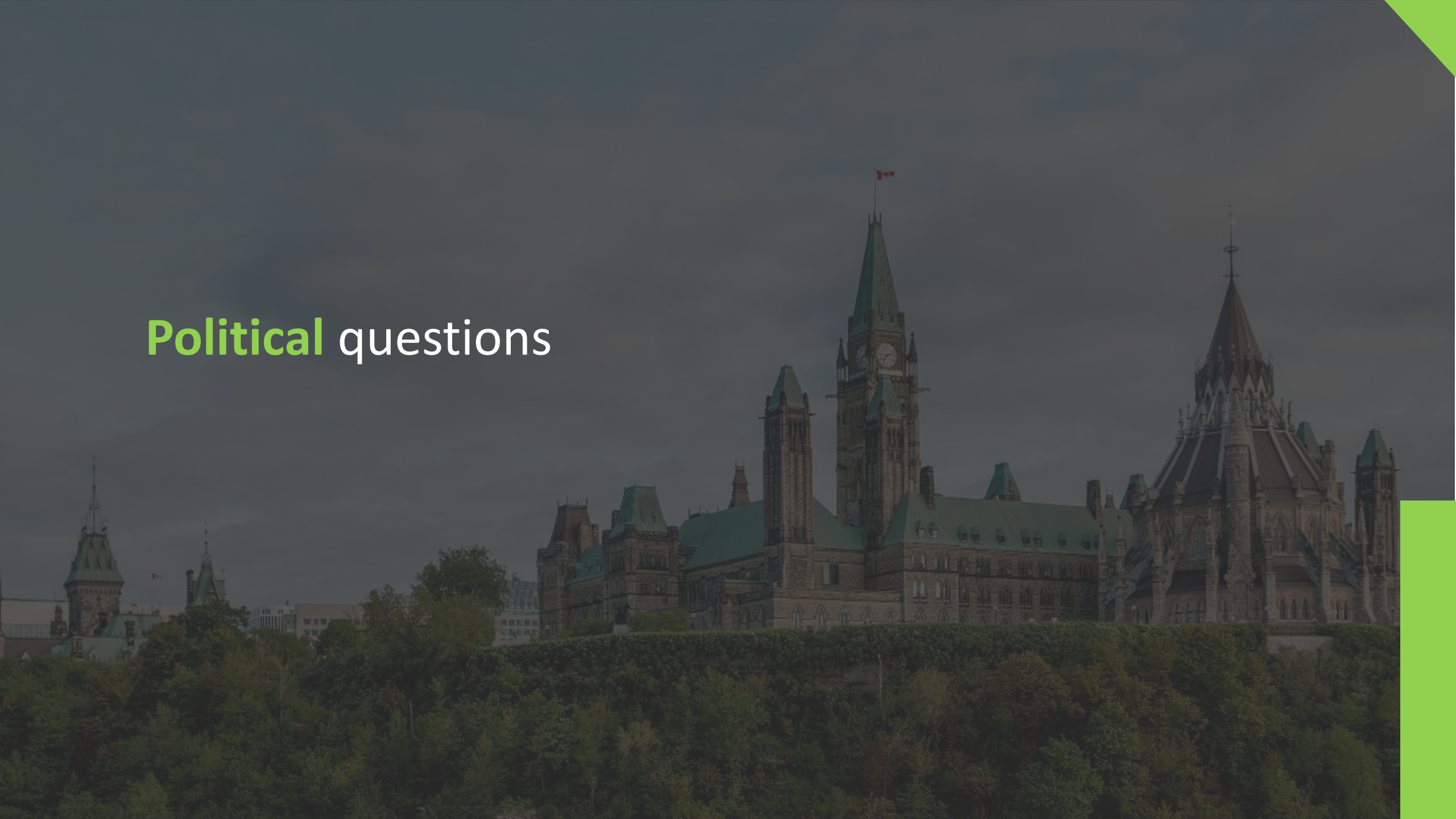
Reasons for views on job done by Canada on having climate policies that align with the views of Canadians – Continued

Q – Why do you have that opinion [OPEN]

		Total			Very good / Good job			Average			Very poor / Poor job			Unsure		
		2026-05 (n=745)	2025-05 (n=699)	2024-04 (n=820)	2026-05 (n=139)	2025-05 (n=95)	2024-04 (n=121)	2026-05 (n=282)	2025-05 (n=285)	2024-04 (n=279)	2026-05 (n=277)	2025-05 (n=272)	2024-04 (n=383)	2026-05 (n=47)	2025-05 (n=47)	2024-04 (n=37)
TOP RESPONSES	We keep subsidizing fossil fuels/pipelines/mining	3.1%	3.4%	2.9%	1.0%	0.7%	-	1.8%	3.5%	2.4%	6.0%	4.8%	4.5%	-	-	-
	Canadians need to be better informed/better communication of policy impact and intention to Canadians	3.0%	5.0%	5.5%	3.9%	3.9%	5.4%	3.3%	5.3%	7.7%	1.5%	4.6%	4.1%	7.8%	8.3%	2.5%
	The government needs to be more assertive/better enforce climate change policies	2.3%	0.3%	1.3%	0.7%	-	-	2.3%	-	2.2%	3.5%	0.7%	1.1%	-	-	-
	I disagree with/dislike the current Prime Minister/Liberal government	2.3%	1.6%	2.6%	0.9%	-	0.8%	0.4%	0.7%	-	5.2%	2.5%	5.4%	-	4.9%	-
	We need action now/the situation is urgent/change is not happening fast enough	2.2%	2.1%	2.3%	1.4%	4.6%	1.9%	3.0%	1.6%	3.5%	2.3%	1.7%	1.6%	-	1.8%	3.1%
	Canada has a very small impact on the world stage/has a lesser impact on global warming	2.2%	6.2%	2.5%	2.1%	9.5%	1.4%	1.3%	3.8%	1.5%	3.6%	8.5%	3.7%	-	2.0%	2.3%

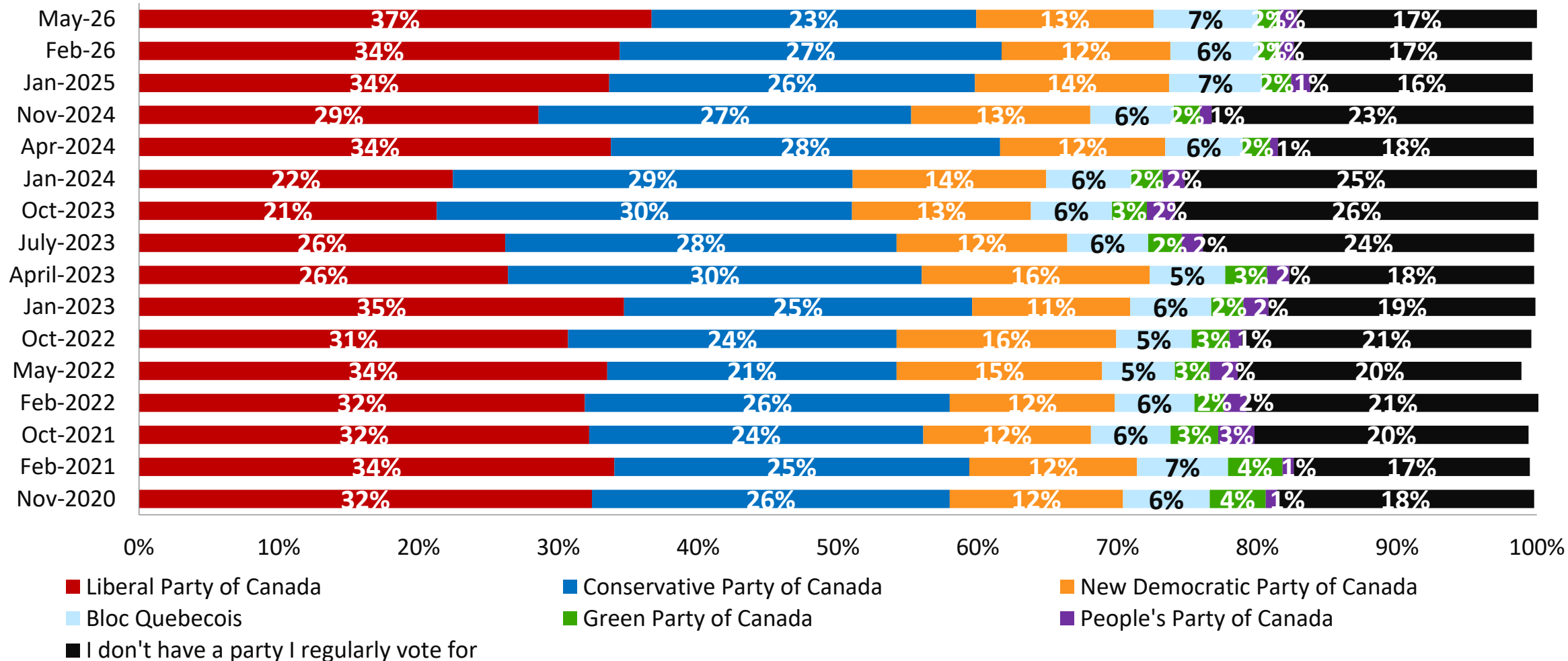
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=745, accurate 3.6 percentage points plus or minus, 19 times out of 20.

Political questions



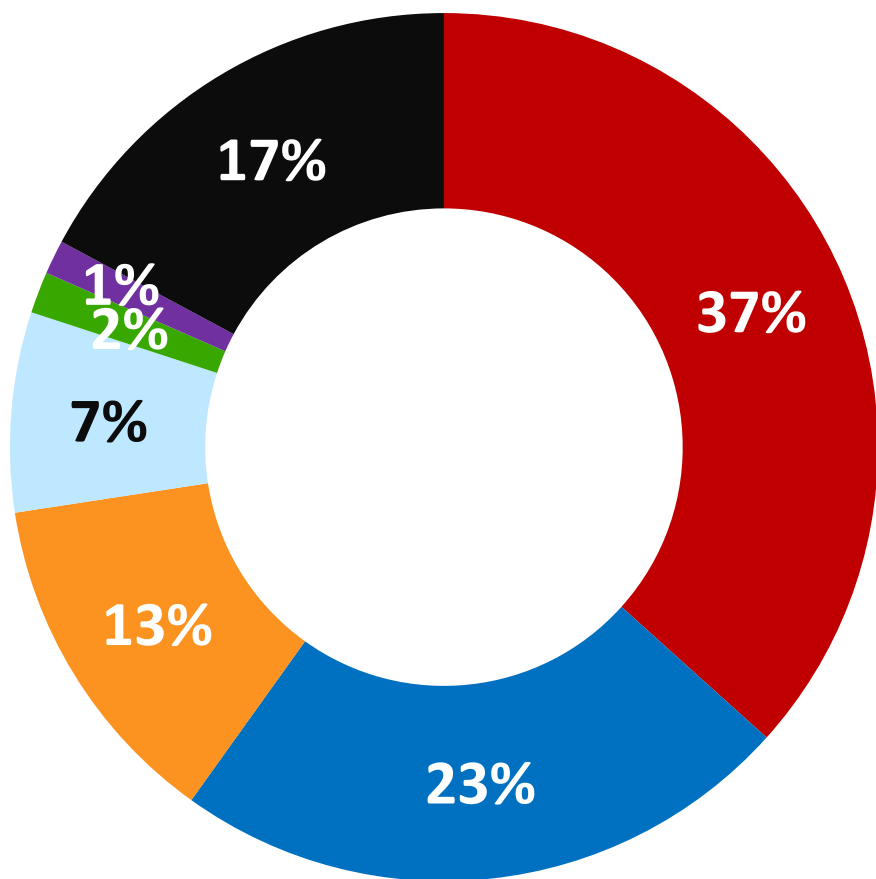
Federal party usually supported – Tracking

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 3rd to 6th, 2026, n=1002, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]



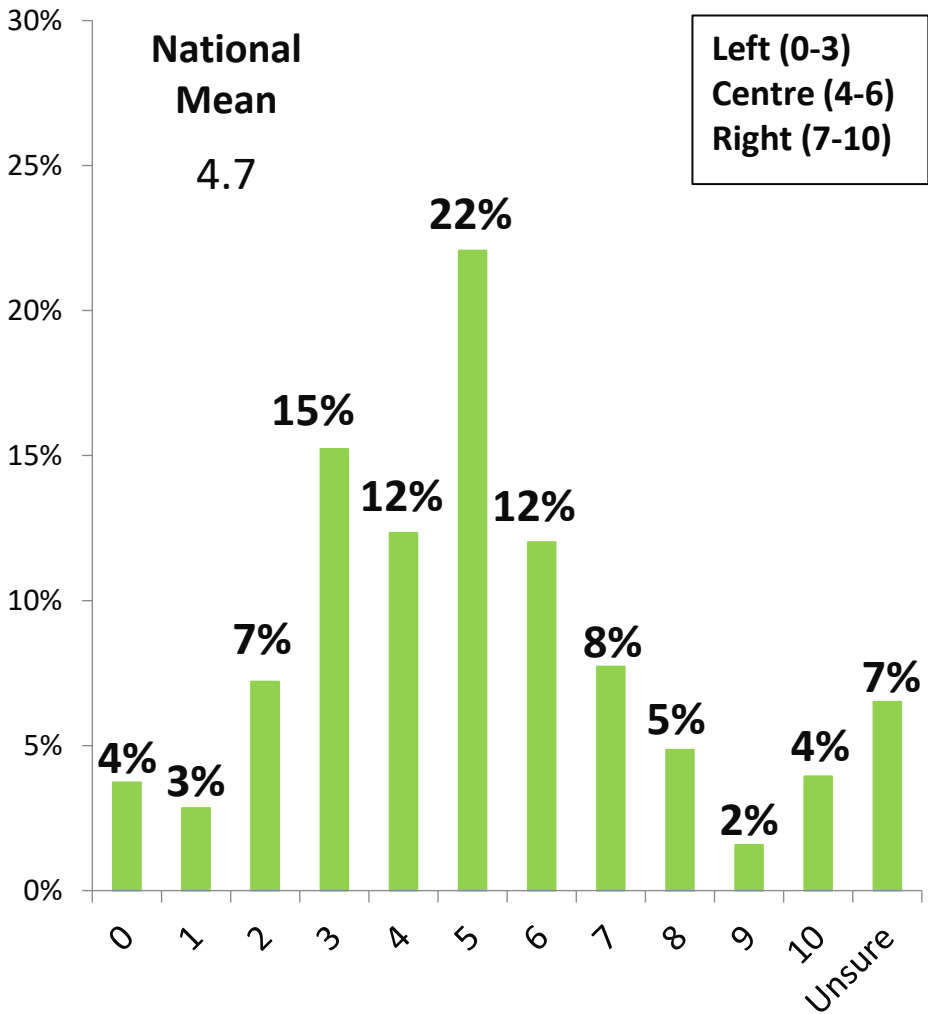
*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Federal party usually supported

- Liberal Party of Canada
- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for

Q –In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Political views scale

	Atlantic (n=100)	Quebec (n=213)	Ontario (n=319)	Prairies (n=217)	BC (n=154)
Mean	4.3	5.1	4.5	5.0	4.4
	Men (n=516)	Women (n=487)	18 to 34 (n=159)	35 to 54 (n=332)	55 plus (n=512)
	5.1	4.4	4.4	4.9	4.8

Element	Description
Research sponsor	Positive Energy at the University of Ottawa
Population and Final Sample Size	1,003 Randomly selected individuals.
Source of Sample	Nanos Probability Panel
Type of Sample	Probability
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.
Field Dates	May 3 rd to 6 th , 2026.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	12 percent, consistent with industry norms.
Question Order	Question order in the tabulations appended to this report reflects the order in which they appeared in the original questionnaire. Question order in the report does not reflect the order of the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, boycotting US goods, NATO, supply management, cost of living, MPs changing political parties, relationships, housing, healthcare and arts and culture.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com .
Data Tables	By region, age and gender, vote and political spectrum



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika



This international joint venture between [dimap](http://www.dimap.com) and [Nanos](http://www.nanos.co) brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of [PAA Advisory](http://www.paaadvisory.com) and the [Nanos Research Corporation](http://www.nanos.co), both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. www.ethicstrategies.com

Any questions?



Nanos Research

(613) 234-4666, ext. 237

ea@nanosresearch.com

For more information on the firm, please visit www.nanos.co



NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987,
we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at:

www.nanos.co