









This survey gauged the views of Canadians on their views towards the Federal budget and the impact it will have on their personal finances in the next year.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,009 Canadians, 18 years of age or older, between November 2^{th} and December 2^{nd} , 2025, as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

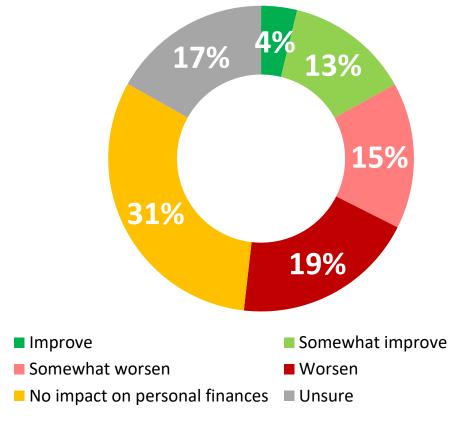
This study was commissioned by CTV News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Impact of federal budget of federal budget on personal finances

Q – As you might know, the federal government released its 2025 budget earlier this November. Do you think the Federal budget will improve, somewhat improve, somewhat worsen, worsen or will it have no impact on your personal finances in the next year?



Under 1 in 5 Canadians

think the Federal budget will somewhat improve (13%) or improve (four per cent) their personal finances in the next year. In contrast, just over one in three Canadias think it will somewhat worsen (15%) or worsen (19%). Of note, Canadians are twice as likely to say the Federal budget will either worsen or somewhat worsen than improve or somewhat improve their personal finances in the next year.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, November 29th to December 2nd, 2025, n=1009, accurate 3.1 percentage points plus or minus, 19 times out of 20.





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Impact of federal budget of federal budget on personal finances – By demographics

Q – As you might know, the federal government released its 2025 budget earlier this November. Do you think the Federal budget will improve, somewhat improve, somewhat worsen, worsen or will it have no impact on your personal finances in the next year?

4		2025-12 (n=1009)	Atlantic (n=106)	Quebec (n=208)	Ontario (n=343)	Prairies (n=205)	BC (n=147)	Men (n=584)	Women (n=425)	18-34 (n=186)	35-54 (n=346)	55 plus (n=477)	
	Improve	3.8%	5.4%	4.2%	3.9%	2.9%	3.5%	5.6%	2.1%	1.7%	4.9%	4.3%	
	Somewhat improve	13.1%	9.7%	12.0%	16.7%	8.1%	13.2%	15.5%	10.8%	14.8%	9.8%	14.6%	
	Somewhat worsen	15.5%	15.7%	15.6%	15.1%	16.5%	15.2%	16.2%	14.8%	14.4%	13.4%	17.9%	
	Worsen	19.4%	13.3%	12.3%	17.3%	32.4%	23.4%	19.1%	19.7%	22.2%	21.6%	15.8%	
	No impact on personal finances	31.3%	35.4%	37.9%	29.0%	25.8%	31.8%	32.4%	30.3%	27.1%	31.5%	33.9%	
	Unsure	16.9%	20.5%	18.1%	18.1%	14.4%	12.9%	11.3%	22.3%	19.8%	18.7%	13.6%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, November 29th to December 2nd, 2025, n=1009, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Element	Description	Element	Description				
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
Population and Final Sample Size	1009 Randomly selected individuals.	c c					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.				
Type of Sample	Probability	Screening					
Margin of Error	±3.1 percentage points, 19 times out of 20.		Individuals younger than 18 years old; individuals without land or cell				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Demographics	lines, and individuals without internet access could not participate.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	11 percent, consistent with industry norms.				
	Six digit postal code was used to validate geography. Individuals were recruited using live interviews with live	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Fieldwork/Validation	supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, financial concerns,				
Number of Calls	Maximum of five call backs to those recruited.		barriers to purchasing Canadian goods during the holiday season.				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Field Dates	November 29 th to December 2 nd , 2025.	Research/Data Collection Supplier	Nanos Research				
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				
		Tabulations	By region, age and gender				



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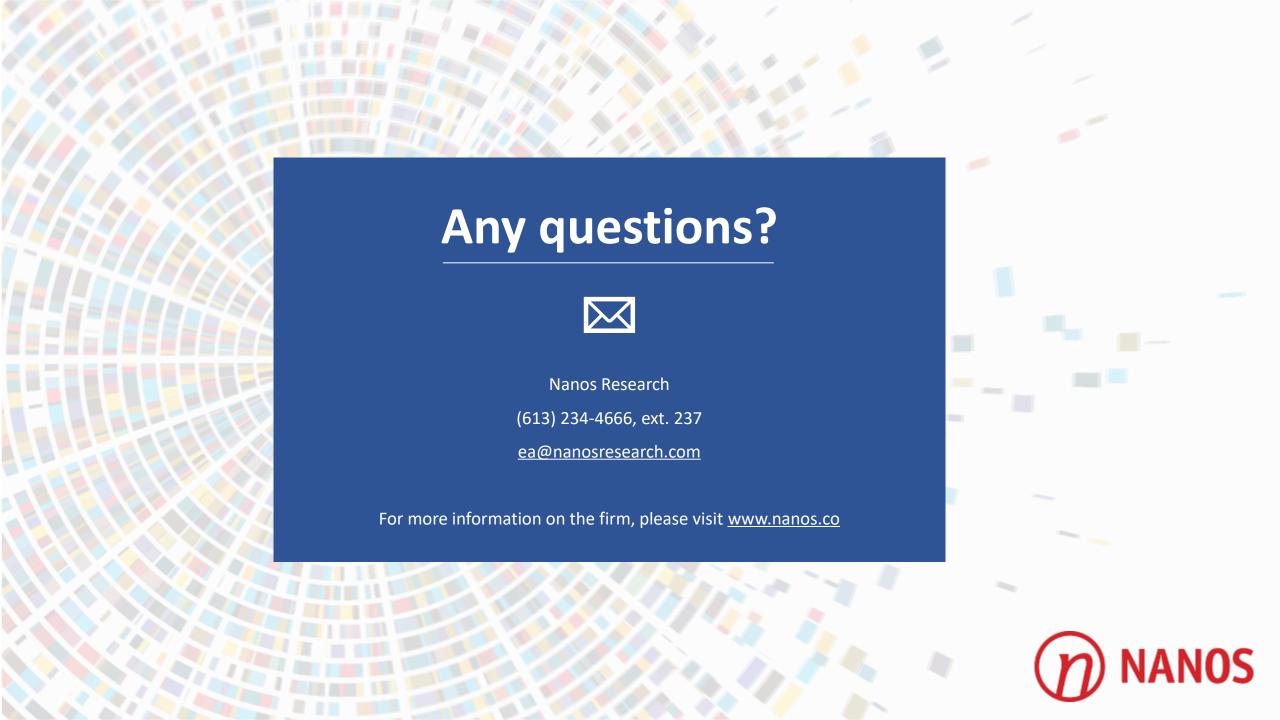


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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