

National Survey | Summary | Final Conducted by Nanos for the Canadian Association of Physicians for the Environment, October 2025 Field: October 23<sup>rd</sup> to October 28<sup>th</sup>, 2025 Submission 2025-2923







Nanos conducted a representative online survey of 1015 Canadians, 18 years of age or older, between October 23<sup>rd</sup> and 28<sup>th</sup>, 2025. The sample is geographically stratified to be representative of Canada.

A margin of error cannot be calculated on a non-probability sample. For comparison purposes, a probability sample of 1015 respondents would have a margin of error of  $\pm 3.1$  percentage points, 19 times out of 20.

The research was commissioned by the Canadian Association of Physicians for the Environment and was conducted by Nanos Research.

For the details related to the methodology please refer to the Technical Note at the end of the report.

Full data tables with weighted and unweighted number of interviews are here:

2025-2923 CAPE Tables - formatted 2025-2923 CAPE Crosstabs - formatted

Note: Charts may not add up to 100 due to rounding.

## Respondent personas were created by Nanos to help understand the perceptions of progressives

People who consider voting BOTH NDP and Liberal (n=250)

When asked "For each of the following federal political parties, would you consider or not consider voting for them? Respondents answered they would consider voting for BOTH the NDP and the Liberals.

24.6%

of Canadians

People who are progressive and voted Liberal (n=355)

When asked to place themselves on a scale from 0 to 10 where 0 means left and 10 means right (0-7 progressives) and (8-10 others), and they voted for the Liberals in the federal election.

34.5%

of Canadians

\*Note: The personas are based on their natural incidence.







#### Canadians want action on climate

A majority of Canadians want action on climate, and specifically on reducing oil and gas methane emissions.





## Climate change as a priority for Canadians and progressives

Looking at climate change as a priority for Canadians, those who view it as "Important" outnumber those who view it as "Not important" by more than seven to one (65.4% to 8.5%). Among Liberal/NDP swing voters (those who would consider voting for both parties), the margin is 45 to one, with 76.5% viewing climate change as "important" compared to 1.7% viewing it as "not important".



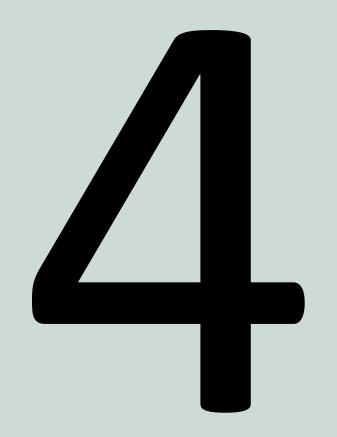


## Urgency that governments act on climate change

When asked about the need to act to reduce health risks of climate change, 75.2% of Canadians view this as an urgent or somewhat urgent priority, versus 18.3% who consider it not urgent or somewhat not urgent – a gap of more than four to one. When looking at Liberal-NDP swing voters, the gap jumps to nearly 17 to one (89.4% vs. 5.3%).



## A majority of Canadians support methane regulation

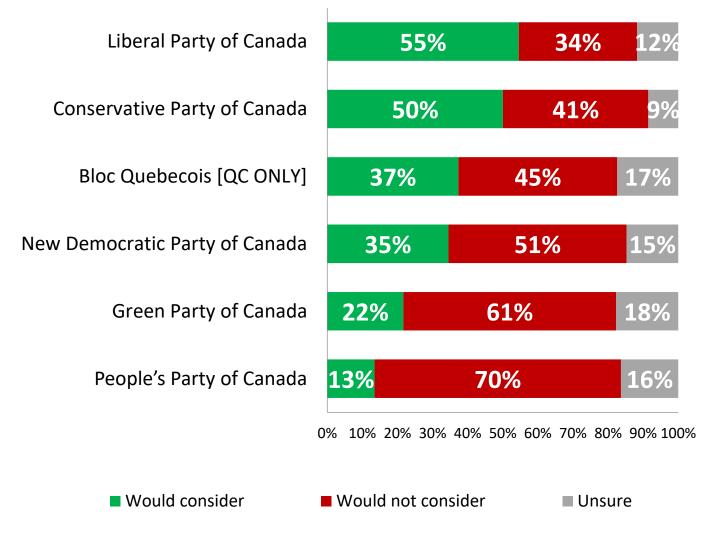


Those supportive of methane regulation (64.5%) are more than quadruple those who are opposed (15.3%). Nationally, among NDP/Liberal swing voters, those supportive of methane regulation (78.5%) outnumber those who are unsupportive (7.4%) by a margin of more than 10 to one.



### Fifty-five percent of Canadians say they would consider voting for the Liberal Party, while 35 percent say they would consider voting for the New Democrats. Twenty-two percent of Canadians say they would consider voting for the Green Party.

#### Vote consideration of political parties



<sup>\*</sup>Weighted to the true population proportion.

Source: Nanos Research, representative online survey, October 23<sup>rd</sup> to 28<sup>th</sup>, 2025, n=1015. No margin of error applies.

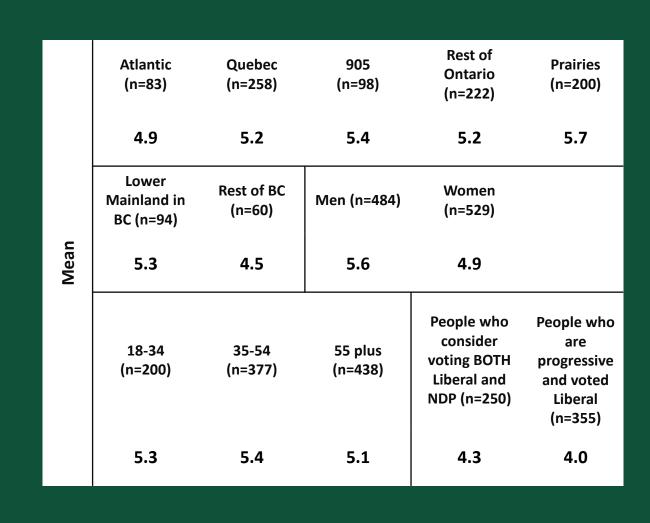


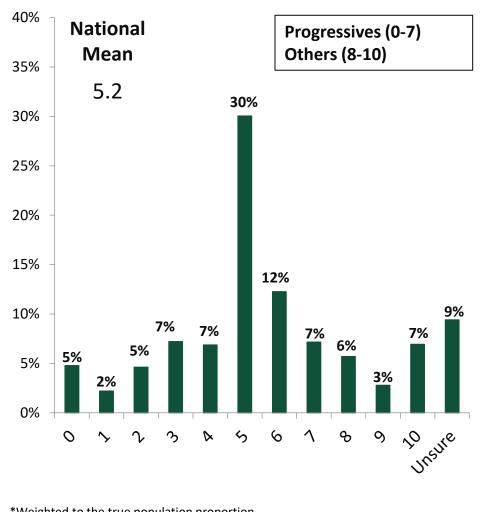


Q – For each of the following federal political parties, would you consider or not consider voting for them? [ROTATE]

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### **Political views scale**





<sup>\*</sup>Weighted to the true population proportion.

Q – In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?



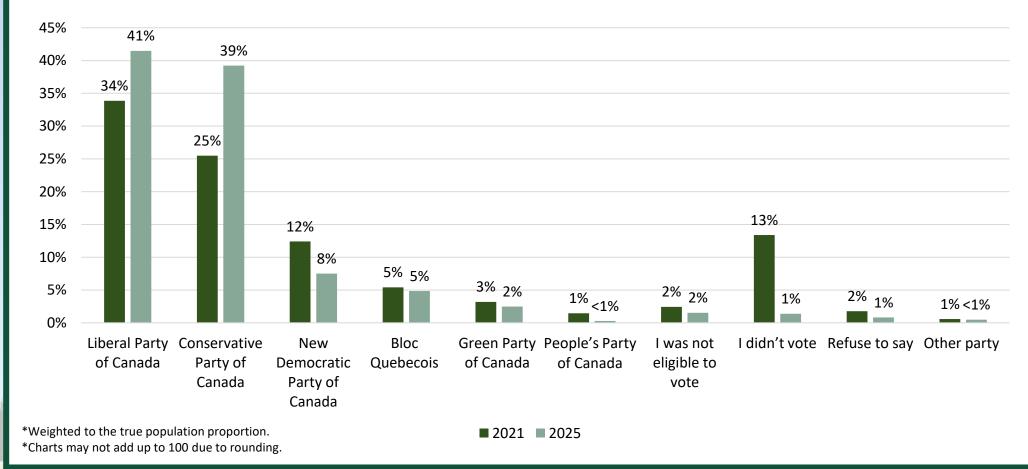


<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Vote for federal party this year

Q – In the federal election earlier this year which federal party did you vote for locally? [RANDOMIZE]

Q – In the previous federal election back in 2021, which federal party did you vote for locally? [RANDOMIZE]





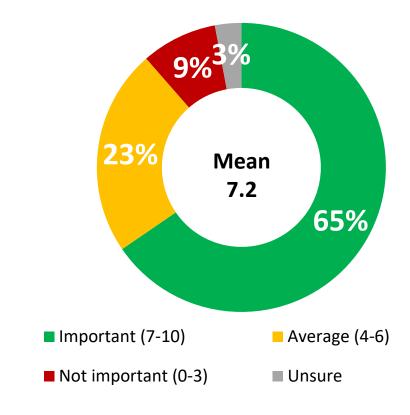


#### unsure.

As you may know our climate has been changing and there has been recent increases in wildfires, floods, droughts and associated health impacts.

Q – On a scale of 0 to 10 where 0 is not at all important and 10 is very important, how important is climate change as a priority that deserves the attention of the Government of Canada?

## Level of importance on climate change as a priority of the Government of Canada



<sup>\*</sup>Weighted to the true population proportion.





<sup>\*</sup>Charts may not add up to 100 due to rounding.



## Level of importance on climate change as a priority of the Government of Canada – By gender, age and persona

Q – On a scale of 0 to 10 where 0 is not at all important and 10 is very important, how important is climate change as a priority that deserves the attention of the Government of Canada?

	2025-10 (n=1013)	Men (n=484)	Women (n=527)	18-34 (n=200)	35-54 (n=376)	55 plus (n=437)	People who consider voting BOTH Liberal and NDP (n=249)	People who are progressive and voted Liberal (n=354)
Mean	7.2	7.0	7.4	7.3	6.8	7.5	8.0	7.7
Important (7-10)	65.4%	64.8%	65.9%	65.5%	59.8%	69.9%	76.5%	75.0%
Average (4-6)	23.1%	23.7%	22.7%	28.3%	22.7%	20.1%	21.0%	21.6%
Not important (0-3)	8.5%	9.5%	7.5%	3.5%	13.4%	7.9%	1.7%	3.0%
Unsure	2.9%	1.9%	3.9%	2.7%	4.2%	2.1%	0.8%	0.4%



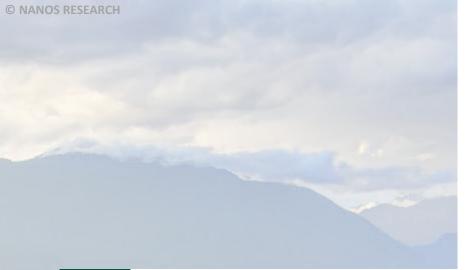
## Level of importance on climate change as a priority of the Government of Canada – By region

Q – On a scale of 0 to 10 where 0 is not at all important and 10 is very important, how important is climate change as a priority that deserves the attention of the Government of Canada?

	2025-10 (n=1013)	Atlantic (n=83)	Quebec (n=256)	905 (n=98)	Rest of Ontario (n=222)	Prairies (n=200)	Lower Mainland in BC (n=94)	Rest of BC (n=60)
Mean	7.2	7.2	7.5	7.2	7.4	6.7	7.2	7.6
Important (7-10)	65.4%	60.9%	66.2%	69.2%	69.0%	58.2%	60.9%	72.1%
Average (4-6)	23.1%	28.5%	24.4%	19.7%	19.6%	26.3%	32.7%	11.0%
Not important (0-3)	8.5%	6.2%	4.1%	9.6%	9.7%	14.2%	4.1%	9.8%
Unsure	2.9%	4.5%	5.2%	1.5%	1.7%	1.4%	2.2%	7.1%



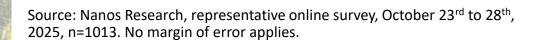




# Views on new standards on methane that prevent natural gas waste and climate change – By gender, age and persona

Q – As you may know, methane, the main chemical component of natural gas, is often wasted during oil and gas extraction through leaks, venting and flaring and is a contributor to climate change. Research by the International Energy Agency shows that the cost of reducing methane is modest compared to other ways of reducing pollution from the oil and gas sector. Would you support, somewhat support, somewhat oppose or oppose new standards on methane that prevent natural gas from being wasted and help prevent climate change?

	2025-10 (n=1013)	Men (n=483)	Women (n=528)	18-34 (n=199)	35-54 (n=376)	55 plus (n=438)	People who consider voting BOTH Liberal and NDP (n=250)	People who are progressive and voted Liberal (n=355)
Support	25.1%	25.2%	24.8%	24.2%	23.1%	27.2%	37.3%	31.9%
Somewhat support	39.4%	40.6%	38.3%	42.8%	38.1%	38.1%	41.2%	42.8%
Somewhat oppose	9.5%	12.0%	7.2%	14.9%	9.3%	6.1%	4.9%	6.1%
Oppose	5.8%	8.1%	3.7%	5.0%	8.1%	4.6%	2.5%	3.0%
Unsure	20.2%	14.1%	26.0%	13.1%	21.4%	24.0%	14.1%	16.2%





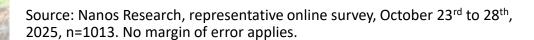




## Views on new standards on methane that prevent natural gas waste and climate change – By region

Q – As you may know, methane, the main chemical component of natural gas, is often wasted during oil and gas extraction through leaks, venting and flaring and is a contributor to climate change. Research by the International Energy Agency shows that the cost of reducing methane is modest compared to other ways of reducing pollution from the oil and gas sector. Would you support, somewhat support, somewhat oppose or oppose new standards on methane that prevent natural gas from being wasted and help prevent climate change?

		2025-10 (n=1013)	Atlantic (n=83)	Quebec (n=256)	905 (n=98)	Rest of Ontario (n=222)	Prairies (n=200)	Lower Mainland in BC (n=94)	Rest of BC (n=60)
	Support	25.1%	34.3%	17.6%	23.8%	29.5%	26.3%	19.0%	29.5%
	Somewhat support	39.4%	26.4%	41.1%	48.7%	36.0%	40.5%	41.8%	39.2%
	Somewhat oppose	9.5%	11.3%	12.7%	5.4%	9.9%	9.0%	7.3%	4.9%
216	Oppose	5.8%	3.6%	4.4%	4.1%	5.2%	8.0%	11.3%	6.1%
	Unsure	20.2%	24.3%	24.1%	17.9%	19.4%	16.2%	20.6%	20.3%







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# Levels of urgency that governments act on climate change to reduce health risks – By gender, age and persona

Q – As you may know, the increasing number of wildfires and heat waves as part of climate change have negative impacts on the health of Canadians. Is it urgent, somewhat urgent, somewhat not urgent or not urgent that governments act on climate change to reduce these health risks?

	2025-10 (n=1013)	Men (n=483)	Women (n=528)	18-34 (n=199)	35-54 (n=377)	55 plus (n=437)	reopie wno consider voting BOTH Liberal and NDP (n=250)	People who are progressive and voted Liberal (n=355)
Urgent	34.1%	31.7%	36.1%	37.8%	30.5%	34.4%	46.2%	37.6%
Somewhat urgent	41.1%	41.0%	41.3%	39.1%	43.5%	40.4%	43.2%	47.9%
Somewhat not urgent	11.9%	14.2%	9.7%	15.7%	8.8%	11.8%	4.1%	7.5%
Not urgent	6.4%	8.3%	4.5%	1.5%	9.5%	7.0%	1.2%	2.0%
Unsure	6.7%	4.9%	8.4%	5.9%	7.6%	6.4%	5.3%	4.9%

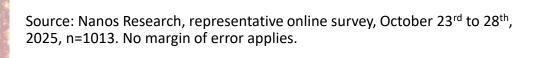




## Levels of urgency that governments act on climate change to reduce health risks – By region

Q – As you may know, the increasing number of wildfires and heat waves as part of climate change have negative impacts on the health of Canadians. Is it urgent, somewhat urgent, somewhat not urgent or not urgent that governments act on climate change to reduce these health risks?

	2025-10 (n=1013)	Atlantic (n=83)	Quebec (n=258)	905 (n=98)	Rest of Ontario (n=220)	Prairies (n=200)	Lower Mainland in BC (n=94)	Rest of BC (n=60)	
Urgent	34.1%	37.3%	32.1%	33.4%	33.4%	37.0%	29.3%	41.3%	
Somewhat urgent	41.1%	42.0%	42.9%	43.4%	43.2%	33.4%	42.7%	38.3%	
Somewhat not urgent	11.9%	6.0%	12.6%	9.3%	11.8%	13.2%	17.1%	8.6%	
Not urgent	6.4%	4.8%	3.4%	5.8%	7.4%	11.3%	3.6%	4.7%	
Unsure	6.7%	9.8%	9.1%	8.2%	4.1%	5.0%	7.4%	7.1%	







Element	Description	Element	Description			
Research sponsor	Canadian Association of Physicians for the Environment		The results were weighted by age and gender using the latest Census information			
Population and Final Sample Size	1,015 Canadians	Weighting of Data	(2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.			
Source of Sample	QuestMindshare		Screening ensured potential respondents did not work in the market research			
Type of Sample	Representative non-probability	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.			
Margin of Error (for a comparative probability sample)	For comparison purposes, a probability sample of 1,015 respondents would have a margin of error of $\pm 3.1$ percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without internet access could not participate.			
Mode of Survey	Online survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada.			
Sampling Method Base	Non-probability	Estimated Response Rate	Not applicable			
Demographics (Captured)	Atlantic, Quebec, 905, Rest of Ontario, Prairies, Lower Mainland, Rest of British Columbia; Men and Women; 18 years or older.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.			
Demographics (Captureu)	Six digit postal code was used to validate geography.	Question content and Wording	The questions in the preceding report are written exactly as they were asked to individuals. In addition to the content questions in the report, two questions were asked related to the job done by the government on reducing pollution, which			
Demographics (Other)	Age, gender, education, income		were used by the client for internal purposes.			
Field Dates	October 23 <sup>rd</sup> to October 28 <sup>th</sup> , 2025.	Research/Data Collection Supplier	Nanos Research			
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.			
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.  https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender:  2025-2923 CAPE Tables – formatted  By persona:  2025-2923 CAPE Crosstabs - formatted			



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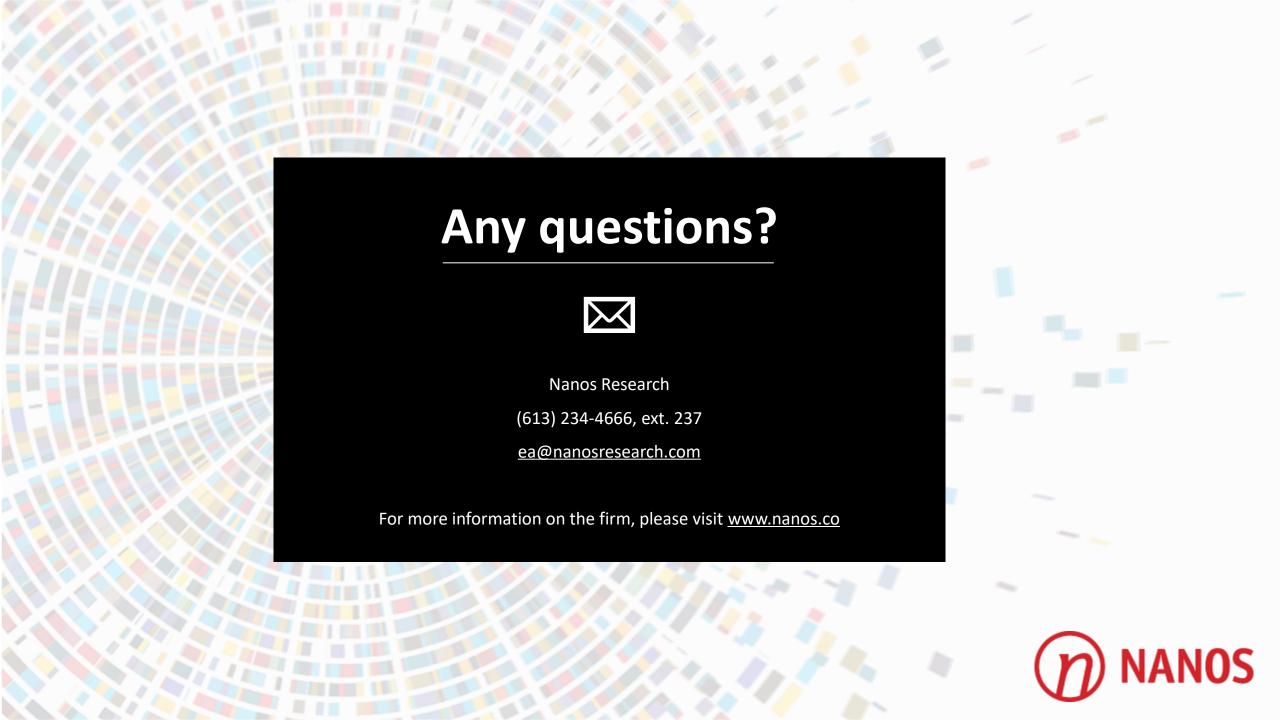


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