









The research gauged the opinions among Canadians on their views towards taking bold action, innovative ideas, risk of failure and embracing ambition.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,045 Canadians, 18 years of age or older, between October 27^{th} and October 30^{th} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <u>here</u>.

The research was commissioned by Shift Canada and was conducted by Nanos Research.

1

ABOUT SIX IN TEN CANADIANS OUTRIGHT AGREE THAT IT IS IMPORTANT TO EMBRACE AMBITION NOW TO PROTECT OUR QUALITY OF LIFE FOR FUTURE GENERATIONS AND IF WE HOLD BACK FROM TAKING BOLD ACTION NOW AS A COUNTRY, WE COULD MISS AN OPPORTUNITY TO THRIVE IN THE FUTURE Six in ten Canadians agree (60%) that it is important to embrace ambition now to protect our quality of life for future generations. A similar proportion agree (58%) that if we hold back from taking bold action now as a country, we could miss an opportunity to thrive in the future. Additionally, nearly one in three somewhat agree with each statement (32% and 31%, respectively).

2

CANADIANS HOLD SOFTER VIEWS WHEN IT COMES TO TAKING RISK AND INNOVATIVE IDEAS

Views are softer when it comes to taking risk with two in five who outright agree that it is important that Canadians be open to innovative ideas even if they carry a risk of failure (43%). Almost one in three (32%) outright agree that over the past year, their willingness to consider innovative ideas, even if they carry the risk of failure, has increased. Finally, one in four (25%) outright agree that over the past year, Canadians have become more open to considering new innovative ideas.

3

CANADIANS ARE LESS OPEN THEMSELVES THAN WHAT THEY THINK OTHER CANADIANS SHOULD BE TO CONSIDERING INNOVATIVE IDEAS EVEN IF THEY CARRY A RISK OF FAILURE

When asked if it is important that Canadians be open to innovative ideas even if they carry a risk of failure, over four in five Canadians say they agree (43%) or somewhat agree (45%). In contrast, nearly three in four Canadians agree (32%) or somewhat agree (39%) that over the past year, their willingness to consider innovative ideas, even if they carry the risk of failure, has increased.





Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE]

Views on various statements regarding taking bold action, innovative ideas, risk of failure and embracing ambition

Somewhat disagree

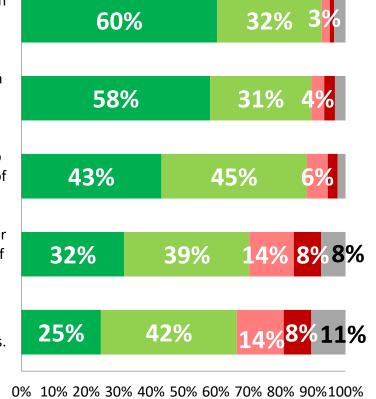
It is important that Canadians embrace ambition now to protect our quality of life for future generations.

If we hold back from taking bold action now as a country, we could miss an opportunity to thrive in the future.

It is important that Canadians be open to innovative ideas even if they carry a risk of failure.

Over the past year, my willingness to consider innovative ideas, even if they carry the risk of failure, has increased.

Over the past year, Canadians have become more open to considering new innovative ideas.





^{*}Charts may not add up to 100 due to rounding.

Agree

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 27th to October 30th, 2025, n=1045, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Somewhat agree



Disagree

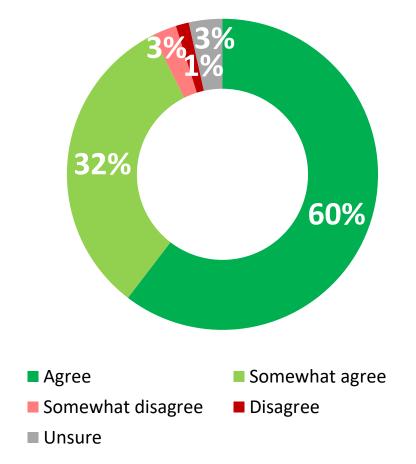


Unsure

^{*}Data labels under three per cent have been removed for clarity.

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^{*}Weighted to the true population proportion.

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE]

It is important that Canadians embrace ambition now to protect our quality of life for future generations.

Views on the importance of embracing ambition to protect our quality of life

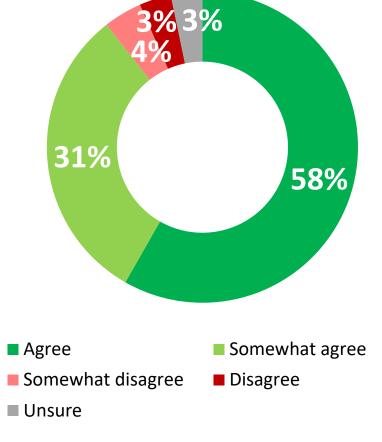
	Agree/Somewhat agree	Atlantic (n=103)	Quebec (n=245)	Ontario (n=323)	Prairies (n=219)	BC (n=155)
		92.4%	93.4%	93.0%	92.0%	91.2%
		Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
	Agr	93.2%	92.0%	90.1%	93.2%	93.8%
-	/hat	Atlantic (n=103)	Quebec (n=245)	Ontario (n=323)	Prairies (n=219)	BC (n=155)
	Disagree/Somewhat disagree	5.8%	2.5%	4.7%	4.3%	2.4%
0		Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
	۵	4.0%	3.8%	4.4%	3.8%	3.6%





^{*}Charts may not add up to 100 due to rounding.

BC Atlantic Quebec Ontario **Prairies** Agree/Somewhat agree (n=103)(n=245)(n=323)(n=219)(n=155)86.0% 89.4% 92.1% 86.7% 87.1% Women 18 to 34 35 to 54 55 plus Men (n=522)(n=539)(n=506)(n=188) (n=335)89.7% 89.2% 90.4% 88.3% 89.7% **Prairies** BC Atlantic Quebec Ontario (n=103)(n=323)(n=219)(n=155)(n=245)Disagree/Somewhat 11.9% 6.9% 6.0% 8.8% 7.3% Women 18 to 34 35 to 54 55 plus Men (n=539)(n=506)(n=188)(n=335)(n=522)8.1% 6.5% 6.0% 7.9% 7.6%



^{*}Weighted to the true population proportion.

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE]

If we hold back from taking bold action now as a country, we could miss an opportunity to thrive in the future.

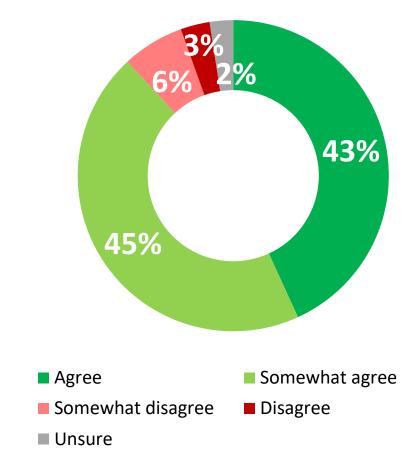
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^{*}Weighted to the true population proportion.

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE] It is important that Canadians be open to innovative ideas even if they carry a risk of failure.

Views on the importance of being open to innovative ideas even if they carry a risk of failure

gree	Atlantic (n=103)	Quebec (n=245)	Ontario (n=323)	Prairies (n=219)	BC (n=155)
what a	88.6%	85.2%	89.9%	87.0%	88.8%
Agree/Somewhat agree	Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
Agr	89.6%	86.7%	87.0%	86.4%	90.1%
	Atlantic	Quebec	Ontario	Prairies	ВС
rhat	(n=103)	(n=245)	(n=323)	(n=219)	(n=155)
ee/Somew disagree	8.3%	10.8%	9.2%	10.0%	7.9%
Disagree/Somewhat disagree	Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
Ō	8.4%	10.6%	10.4%	10.2%	8.3%

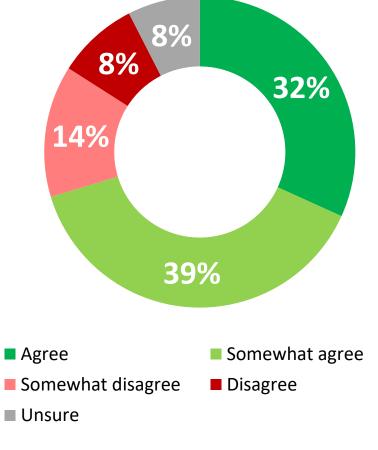




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Willingness to consider innovative ideas, even with a risk of failure

Prairies BC Atlantic Quebec Ontario Agree/Somewhat agree (n=103)(n=245)(n=323)(n=219)(n=155)76.5% 69.8% 64.5% 74.2% 67.6% 55 plus 18 to 34 35 to 54 Men Women (n=522)(n=539)(n=506)(n=188)(n=335)70.2% 70.5% 64.1% 74.2% 71.4% **Prairies** ВС Atlantic Quebec Ontario (n=103)(n=245)(n=323)(n=219)(n=155)Disagree/Somewhat 19.3% 18.6% 27.1% 22.9% 22.4% disagree Women 18 to 34 35 to 54 55 plus Men (n=539)(n=506)(n=188)(n=335)(n=522)20.0% 22.0% 23.0% 21.3% 24.9%



^{*}Weighted to the true population proportion.

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE]

Over the past year, my willingness to consider innovative ideas, even if they carry the risk of failure, has increased.

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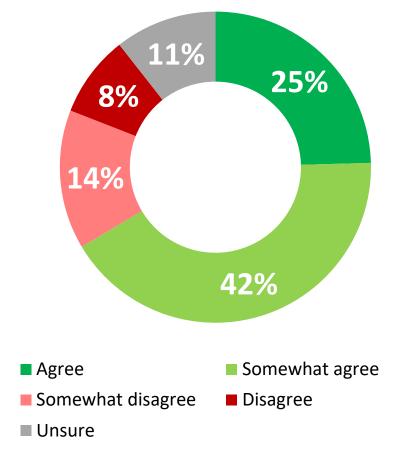




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^{*}Weighted to the true population proportion.

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statements [RANDOMIZE]

Over the past year, Canadians have become more open to considering new innovative ideas.

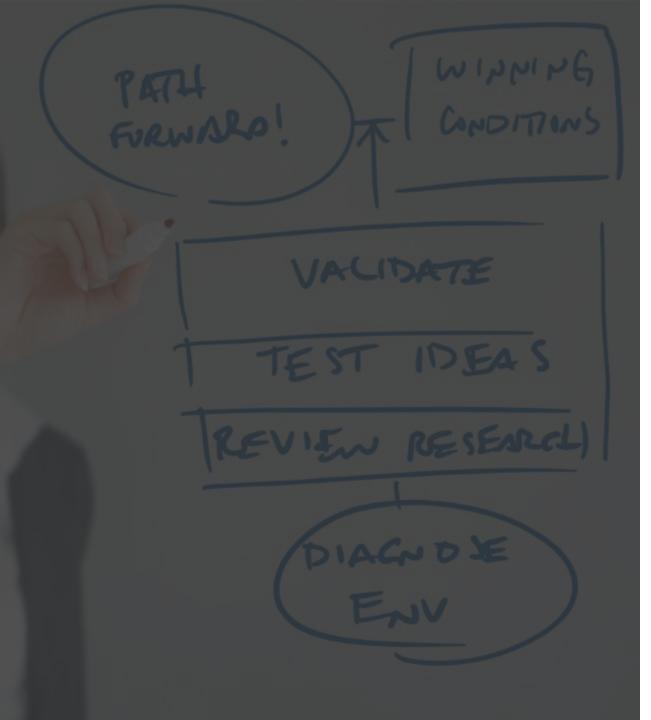
Views on Canadians having become more open to considering new innovative ideas

agree	Atlantic (n=103)	Quebec (n=245)	Ontario (n=323)	Prairies (n=219)	BC (n=155)
what	73.7%	64.5%	66.5%	68.1%	64.0%
Agree/Somewhat agree	Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
Agr	64.3%	68.5%	54.7%	66.7%	73.9%
vhat	Atlantic (n=103)	Quebec (n=245)	Ontario (n=323)	Prairies (n=219)	BC (n=155)
ee/Somew disagree	19.4%	22.2%	25.3%	20.5%	22.5%
Disagree/Somewhat disagree	Men (n=539)	Women (n=506)	18 to 34 (n=188)	35 to 54 (n=335)	55 plus (n=522)
٥	26.8%	19.3%	33.8%	22.0%	16.6%





^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,045 Canadians, 18 years of age or older, between October 27th and October 30th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,045 Canadians is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by Shift Canada and was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

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Element	Description	Element	Description	
Research sponsor	Shift Canada	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a	
Population and Final Sample Size	n and Final Sample 1045 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure.	
Source of Sample	ource of Sample Nanos Probability Panel		Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability		daministering the survey to chause the integrity of the data.	
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.	
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response	sample. 12 percent, consistent with industry norms.	
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Rate Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on tariffs, the federal budget, grocery affordability and the annual operating deficit.	
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data	individuals.	
Field Dates	October 27 th to October 30 th , 2025.	Collection Supplier	Nanos Research	
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.		Email: info@nanosresearch.com.	
	https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender	



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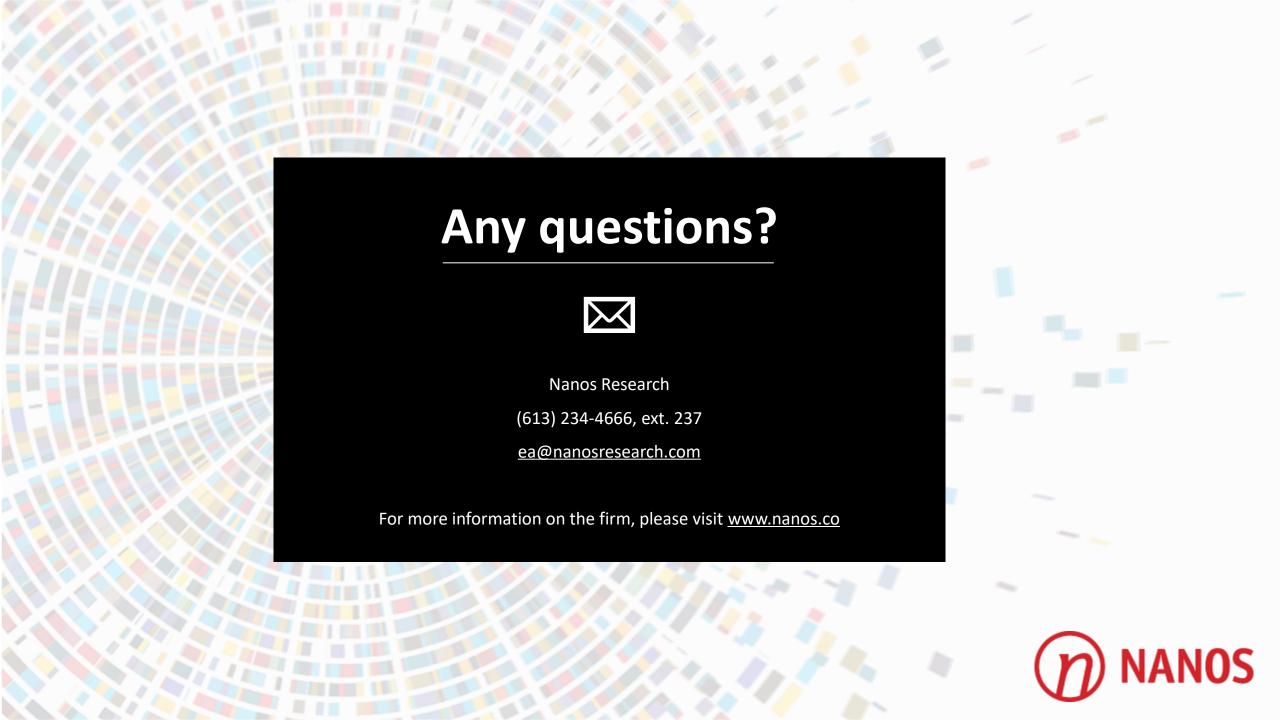


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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