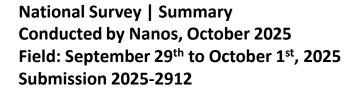
Feelings of optimism toward the federal government are declining, though they remain higher than they were prior to July 2025.

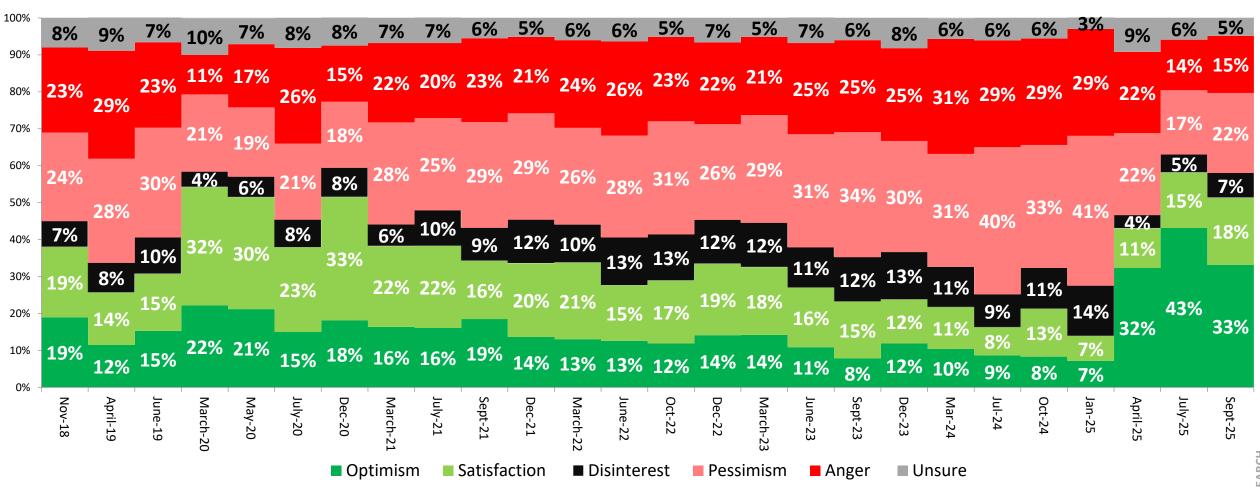




Feelings towards the federal government – Tracking

Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]



^{*}Weighted to the true population proportion.

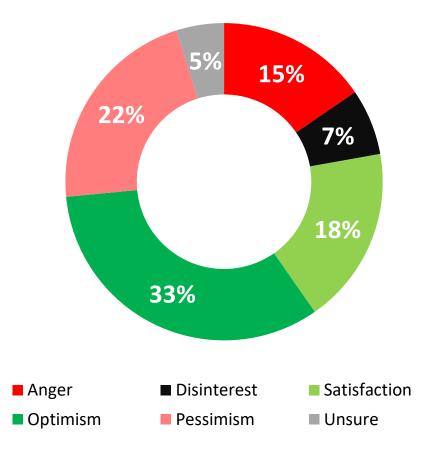
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 29th to October 1st, 2025, n=1,052, accurate 3.0 percentage points plus or minus, 19 times out of 20.



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^{*}Charts may not add up to 100 due to rounding.

Feelings towards the federal government



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]



One in three Canadians say optimism (33%) is the feeling that best describes their view of the federal government, which represents a 10-point decrease compared to the previous wave (43% in July 2025). About one in five Canadians each say pessimism (22%) and satisfaction (18%) best describe their views toward the federal government, and over one in ten (15%) describe their feelings as anger. Canadians aged over 55 are more likely to feel optimistic (41%) than those aged 18 to 34 (26%) and 35 to 54 (30%). Residents of Quebec (26%) are also significantly less likely to be optimistic than residents of Atlantic (49%).



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Feelings towards the federal government by region

 \mathbf{Q}

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

	Canada		Atlantic		Quebec		Ontario		Prairies		British Columbia							
	2025-10 (n=1052)	2025-07 (n=1047)	2025-04 (n=1054)	2025-10 (n=106)	2025-07 (n=105)	2025-04 (n=92)	2025-10 (n=206)	2025-07 (n=220)	2025-04 (n=233)	2025-10 (n=360)	2025-07 (n=352)	2025-04 (n=356)	2025-10 (n=218)	2025-07 (n=214)	2025-04 (n=213)	2025-10 (n=162)	2025-07 (n=156)	2025-04 (n=160)
Optimism	33.2%	43.1%	32.3%	48.6%	55.8%	29.9%	25.7%	44.4%	33.1%	35.2%	43.3%	36.3%	32.0%	35.3%	21.9%	34.0%	44.6%	34.0%
Pessimism	21.7%	17.4%	22.2%	15.4%	9.7%	12.9%	20.0%	14.2%	23.5%	23.0%	18.9%	21.9%	24.6%	23.5%	26.4%	20.0%	14.5%	20.2%
Satisfaction	18.1%	15.0%	22.0%	12.7%	14.2%	22.0%	23.8%	17.8%	12.7%	17.2%	13.7%	19.0%	13.5%	9.2%	34.8%	19.6%	21.8%	29.7%
Anger	15.5%	13.7%	10.7%	13.7%	7.8%	13.0%	15.3%	7.0%	13.0%	11.2%	14.3%	10.7%	24.9%	22.3%	9.1%	16.5%	14.8%	7.9%
Disinterest	6.7%	4.9%	3.6%	2.7%	5.4%	5.7%	10.2%	9.3%	7.1%	7.9%	3.6%	1.7%	2.5%	4.3%	3.2%	5.1%	1.5%	2.5%
Unsure	4.9%	5.9%	9.2%	7.0%	7.1%	16.4%	5.0%	7.4%	10.6%	5.4%	6.2%	10.3%	2.6%	5.4%	4.7%	4.8%	2.8%	5.8%

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Feelings towards the federal government by gender and age



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

		Canada			Male			Female			18 to 34			35 to 54			55 plus	
	2025-10 (n=1052)	2025-07 (n=1047)	2025-04 (n=1054)	2025-10 (n=557)	2025-07 (n=544)	2025-04 (n=550)	2025-10 (n=495)	2025-07 (n=499)	2025-04 (n=504)	2025-10 (n=154)	2025-07 (n=159)	2025-04 (n=178)	2025-10 (n=416)	2025-07 (n=390)	2025-04 (n=362)	2025-10 (n=482)	2025-07 (n=498)	2025-04 (n=514)
Optimism	33.2%	43.1%	32.3%	31.1%	40.3%	26.5%	35.2%	45.8%	37.9%	25.6%	30.8%	26.4%	29.5%	44.6%	31.4%	41.0%	50.0%	36.8%
Pessimism	21.7%	17.4%	22.2%	26.5%	18.3%	24.4%	17.0%	16.3%	20.1%	27.4%	22.5%	28.6%	23.6%	16.3%	19.5%	16.4%	15.0%	20.2%
Satisfaction	18.1%	15.0%	22.0%	16.5%	15.5%	27.9%	19.6%	14.6%	16.3%	14.4%	14.2%	23.2%	16.8%	12.8%	25.5%	21.5%	17.3%	18.5%
Anger	15.5%	13.7%	10.7%	17.3%	17.3%	10.5%	13.7%	10.3%	10.9%	13.2%	18.0%	7.6%	18.7%	13.8%	11.4%	14.4%	10.8%	12.1%
Disinterest	6.7%	4.9%	3.6%	5.5%	4.0%	3.6%	7.9%	5.7%	3.6%	11.5%	7.8%	6.3%	6.3%	4.6%	3.6%	4.0%	3.1%	1.8%
Unsure	4.9%	5.9%	9.2%	3.1%	4.5%	7.1%	6.6%	7.3%	11.2%	7.8%	6.8%	7.9%	5.1%	7.9%	8.7%	2.7%	3.8%	10.4%

nanos



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,052 Canadians, 18 years of age or older, between September 29th and October 1st, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.

This study was commissioned and conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews are here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description					
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a					
Population and Final Sample Size	1,052 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.					
Type of Sample	Probability		party prior to daministering the survey to cristic the integrity of the data.					
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit		minimum regional sample.					
camping memor sase	Dialed) across Canada.	Estimated Response Rate	12 percent, consistent with industry norms.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on relationship with the US, COVID-19 vaccines, homeless encampments, public servants, Palestine, the notwithstanding clause, and electric vehicles.					
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data Collection Supplier	Nanos Research					
Field Dates	September 29 th to October 1 st , 2025.		Contact Nanos Research for more information or with any concerns or					
Language of Survey	The survey was conducted in both English and French.	Contact	questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Data Tables	Email: info@nanosresearch.com. By region, gender and age.					



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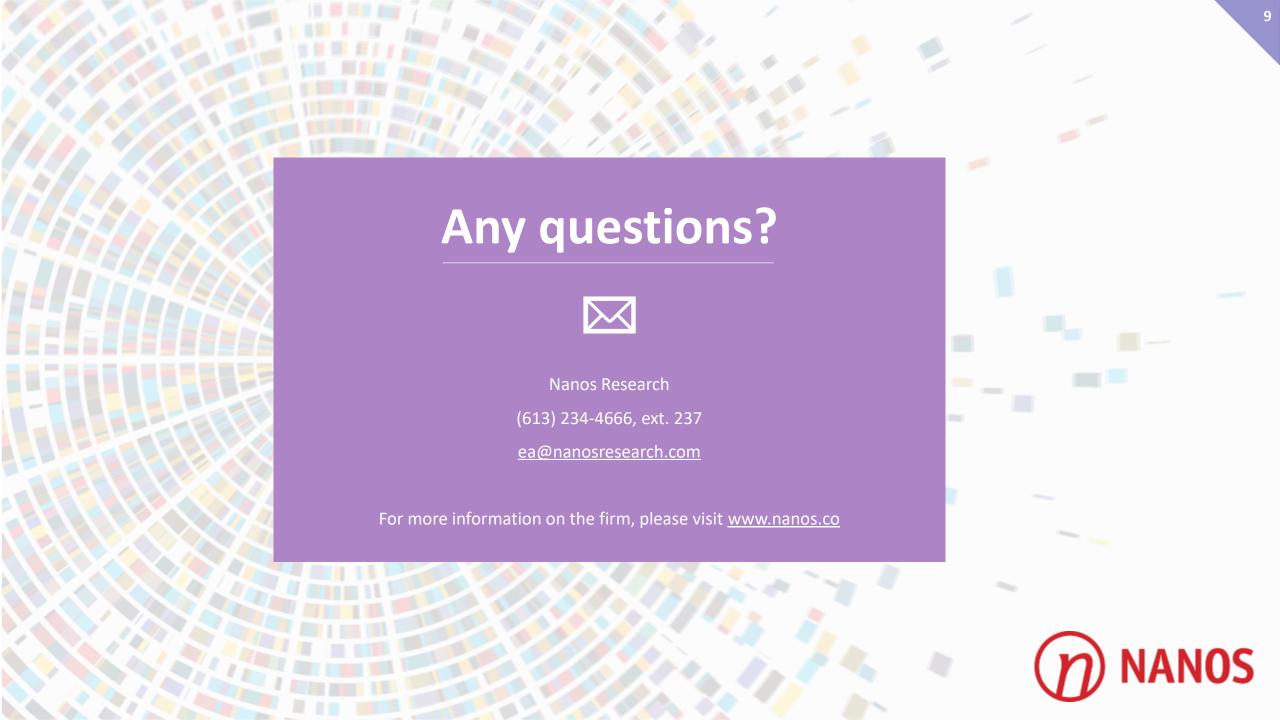


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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