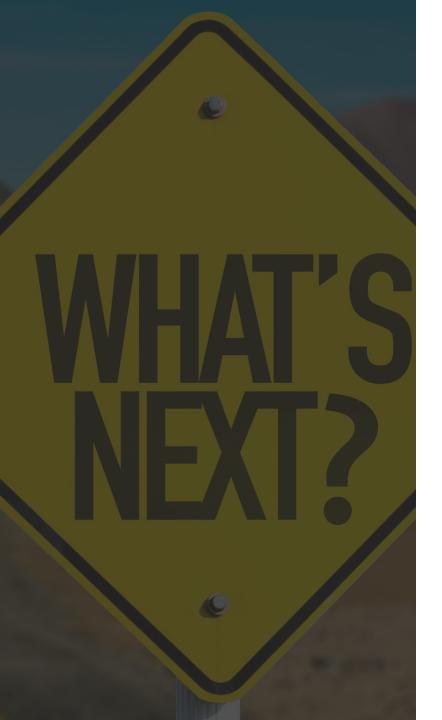
Housing costs worries ramp up among young Canadians – Almost one half of Canadians report cancelling a purchase or finding it difficult to pay for basic necessities.





The research gauged the opinions among Canadians on their perceptions and concerns regarding economic conditions and housing affordability. Respondents were asked about their expectations for the next generation's standard of living, with options ranging from higher to lower standards compared to today. Additionally, the survey gauged individuals' worries about their ability to pay for housing in the near term and assessed the impact of rising living costs on their financial decisions.

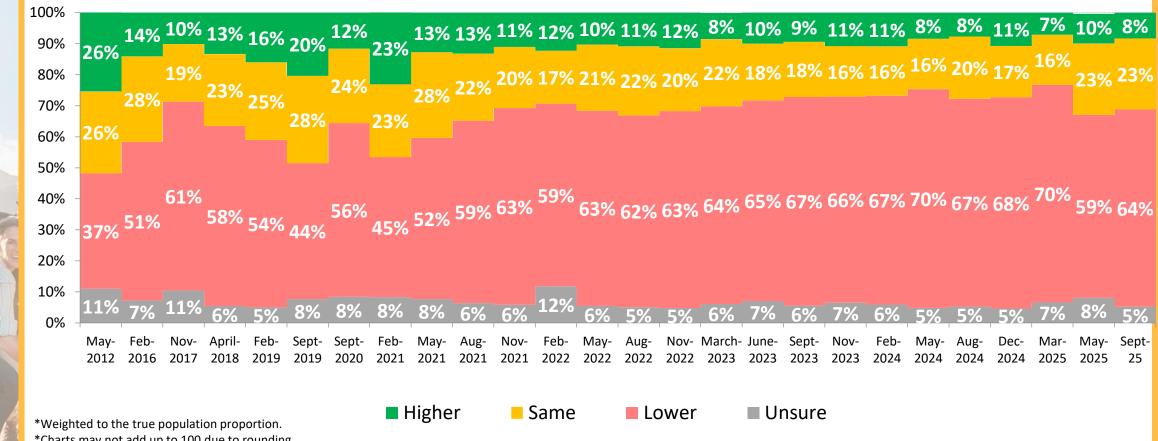
Nanos conducted an RDD dual frame land- and cell-lines hybrid telephone and online random survey of 1,028 Canadians, 18 years of age or older, between August 30^{th} and September 3^{rd} , 2025, as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned and conducted by Nanos Research.

Views on future standard of living – Tracking

Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

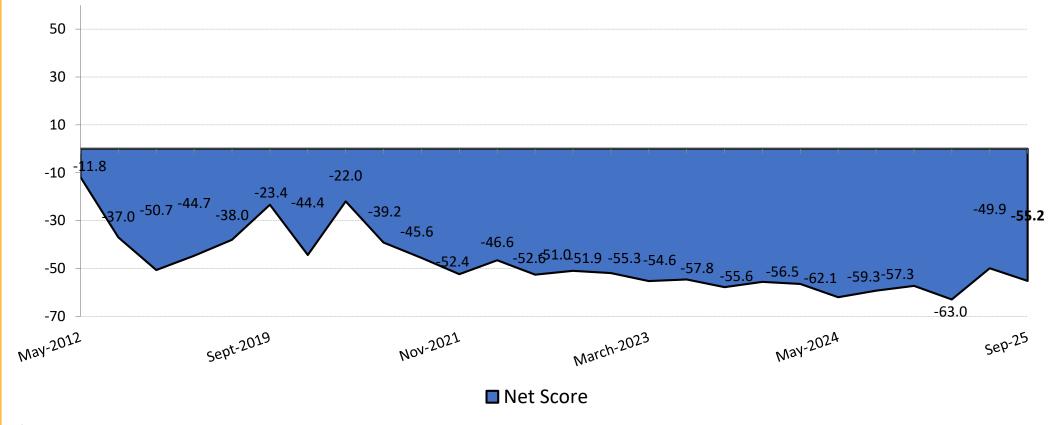


^{*}Charts may not add up to 100 due to rounding.



Views on future standard of living – Net score

Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

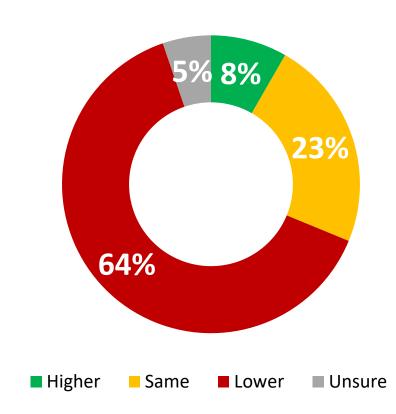


 $[\]ensuremath{^{*}\text{Weighted}}$ to the true population proportion.



^{*}Charts may not add up to 100 due to rounding.

© NANOS RESEARCH



Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

Views on future standard of living

| | | Atlantic (n=107) | Quebec (n=190) | Ontario (n=360) | Prairies (n=213) | BC (n=158) | |
|---------|--------|---------------------|-------------------|---------------------|---------------------|--------------------|--|
| | Lower | 56.8% | 63.6% | 64.0% | 66.6% | 61.7% | |
| | | Men (n=537) | Women (n=491) | 18 to 34 (n=194) | 35 to 54 (n=397) | 55 plus (n=437) | |
| | | 65.6% | 61.6% | 67.3% | 67.2% | 58.3% | |
| | | - VXLAVAVXX | | W | | | |
| Kilosot | | Atlantic (n=107) | Quebec (n=190) | Ontario (n=360) | Prairies (n=213) | BC (n=158) | |
| | Jer | 14.5% | 9.6% | 8.2% | 4.7% | 7.9% | |
| | Higher | Men (n=537) | Women (n=491) | 18 to 34 (n=194) | 35 to 54 (n=397) | 55 plus (n=437) | |
| 1 | | 8.4% | 8.2% | 7.9% | 8.5% | 8.4% | |
| | | | | | | | |



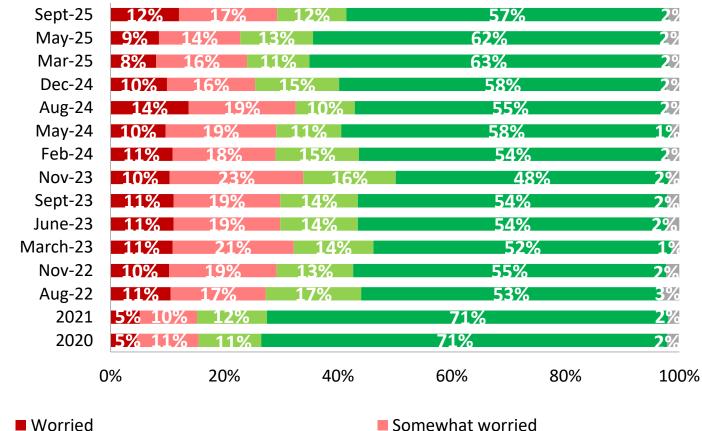
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Canadians aged 18 to 34 who report being worried/somewhat worried (42%) about paying for housing costs next month have increased since last wave (32%), making them more likely express worry than those aged 35 to 54 (32%) and aged 55 plus (19%).

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

Level of worry about paying for housing costs next month



Somewhat worried

Somewhat not worried

Not worried

■ I am not responsible for paying for housing



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of worry about paying for housing costs next month by demographics

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

| | Canada | | Atlantic | | Quebec | | Ontario | | Prairies | | British Columbia | |
|----------------------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | 2025-09 (n=1028) | 2025-06 (n=1120) | 2025-09 (n=107) | 2025-06 (n=111) | 2025-09 (n=190) | 2025-06 (n=236) | 2025-09 (n=360) | 2025-06 (n=360) | 2025-09 (n=213) | 2025-06 (n=233) | 2025-09 (n=158) | 2025-06 (n=180) |
| Worried/ Somewhat worried | 29.3% | 22.9% | 36.2% | 26.6% | 25.3% | 20.6% | 27.5% | 21.7% | 34.9% | 26.0% | 30.9% | 24.1% |
| Somewhat not worried/Not worried | 68.7% | 74.8% | 60.2% | 71.4% | 72.1% | 75.8% | 70.3% | 75.9% | 64.2% | 73.0% | 68.6% | 74.0% |

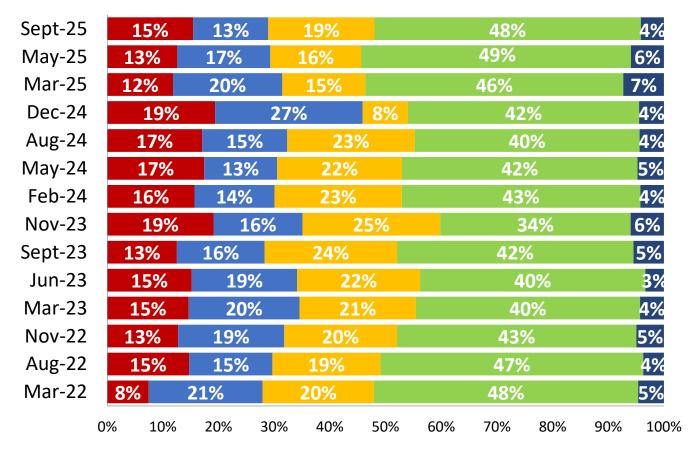
| | Male | | Female | | 18 to 34 | | 35 to 54 | | 55 plus | |
|---------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | 2025-09 (n=537) | 2025-06 (n=584) | 2025-09 (n=491) | 2025-06 (n=535) | 2025-09 (n=194) | 2025-06 (n=208) | 2025-09 (n=397) | 2025-06 (n=417) | 2025-09 (n=437) | 2025-06 (n=495) |
| Worried/ Somewhat worried | 29.0% | 19.5% | 29.6% | 26.0% | 42.2% | 32.3% | 31.7% | 25.2% | 19.1% | 14.9% |
| Somewhat not worried | 69.1% | 78.7% | 68.4% | 71.2% | 55.4% | 63.9% | 67.3% | 73.4% | 78.5% | 83.0% |



Canadians aged 55 and over are more likely to say that inflation hasn't been a major problem (63%) compared to Canadians aged 35 to 54 (45%) and those aged 18 to 34 (29%).

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

Situation with regards to cost of living



- I've had to cancel a major purchase because of increasing prices
- It's become difficult to afford basic necessities
- Both of the above
- Inflation hasn't been a major problem
- Unsure



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Situation with regards to cost of living by demographics

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

| I've had to cancel a major purchase because of increasing prices | | | | | | | |
|--|-------------------|---------------------------------|---------------------|--------------------|--|--|--|
| Atlantic (n=107) | Quebec (n=190) | Ontario (n=360) | Prairies (n=213) | BC (n=158) | | | |
| 14.1% | 18.5% | 11.2% | 20.2% | 16.9% | | | |
| Men (n=537) | Women (n=491) | 18 to 34 (n=194) | 35 to 54 (n=397) | 55 plus (n=437) | | | |
| 13.1% | 17.7% | 18.8% | 14.4% | 14.0% | | | |
| | It's become | e difficult to afford basic nec | cessities | | | | |
| Atlantic (n=107) | Quebec (n=190) | Ontario (n=360) | Prairies (n=213) | BC (n=158) | | | |
| 20.1% | 11.0% | 14.9% | 11.3% | 13.2% | | | |
| Men (n=537) | Women (n=491) | 18 to 34 (n=194) | 35 to 54 (n=397) | 55 plus (n=437) | | | |
| 13.7% | 13.2% | 23.5% | 13.4% | 7.0% | | | |

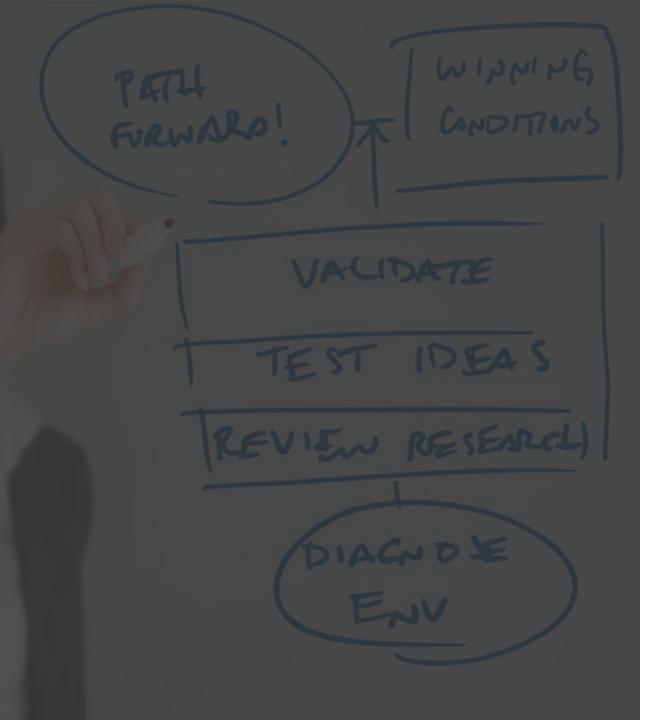


Situation with regards to cost of living by demographics - Continued

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

| Both of the above | | | | | | |
|---------------------|-------------------|-----------------------------|---------------------|--------------------|--|--|
| Atlantic (n=107) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) | | |
| 26.5% | 14.1% | 16.7% | 25.9% | 21.9% | | |
| Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) | | |
| 20.2% | 18.0% | 25.5% | 22.6% | 12.1% | | |
| | Inflation | n hasn't been a major probl | lem | | | |
| Atlantic (n=107) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) | | |
| 35.3% | 54.0% | 52.7 % | 38.0% | 42.7% | | |
| Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) | | |
| 49.3% | 46.5% | 28.7% | 44.8% | 62.6% | | |





Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,028 Canadians, 18 years of age or older, between August 30th and September 3rd, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,028 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here

Note: Charts may not add up to 100 due to rounding.

| Element | Description | Element | Description | | | |
|----------------------------------|--|--------------------------|--|--|--|--|
| Research sponsor | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all | | | |
| Population and Final Sample Size | 1028 Randomly selected individuals. | | regions of Canada. See tables for full weighting disclosure. | | | |
| Source of Sample | Nanos Probability Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. | | | |
| Type of Sample | Probability | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and | | | |
| Margin of Error | ± 3.1 percentage points, 19 times out of 20. | Excluded Demographics | individuals without internet access could not participate. | | | |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. | | | |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Estimated Response Rate | 14 percent, consistent with industry norms. | | | |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography. | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. | | | |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Content | Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, Ukraine, views on trade tariffs between Canada | | | |
| Number of Calls | Maximum of five call backs to those recruited. | | and the US and Canada and China, and views on trade agreements with China. | | | |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. | | | |
| Field Dates | August 30 th to September 3 rd , 2025. | Research/Data Collection | Nanos Research | | | |
| Language of Survey | The survey was conducted in both English and French. | Supplier | | | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. | Contact | Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. | | | |
| | https://canadianresearchinsightscouncil.ca/standards/ | Data Tables | By region, age and gender | | | |



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika

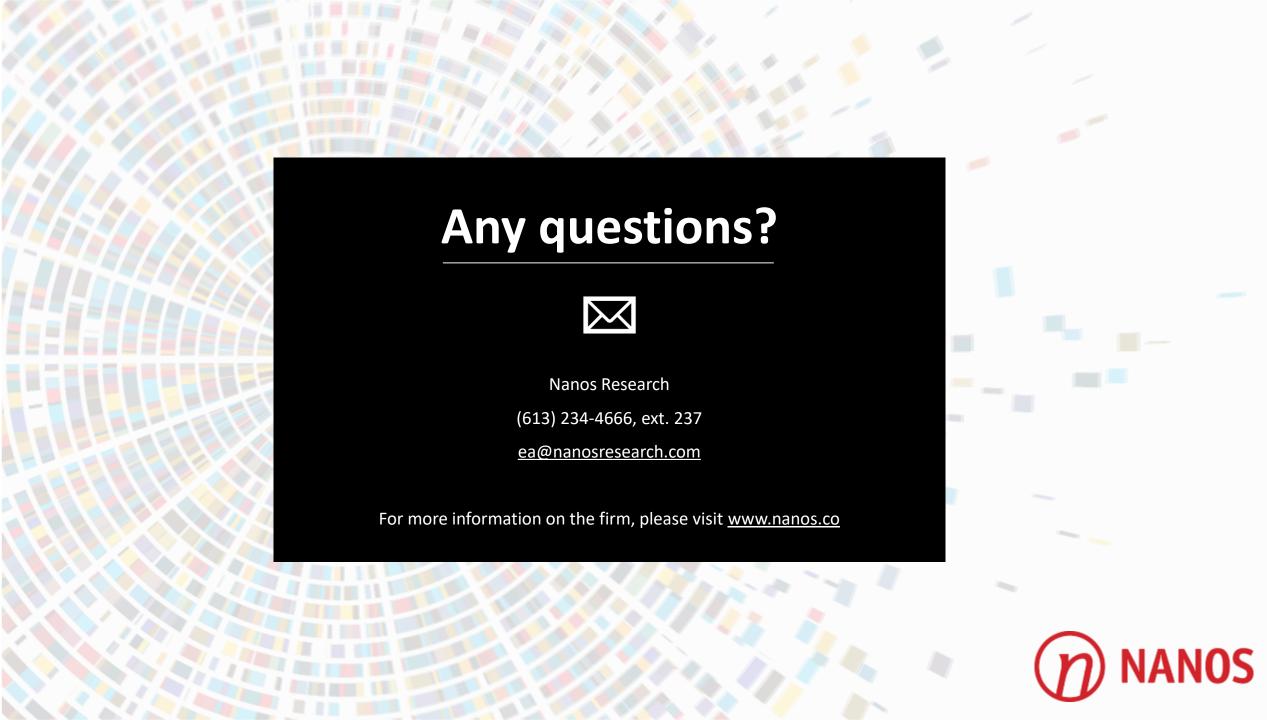


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: www.nanos.co