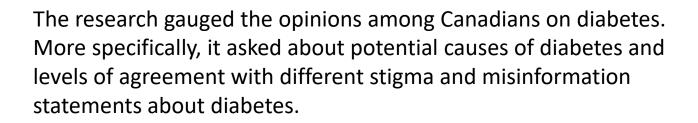


National Survey | Summary Conducted by Nanos for Diabetes Canada, released October 2025 Field: July 31st to August 6th, 2025 Submission 2025-2858





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,034 Canadians, 18 years of age or older, between July 31st and August 6th, 2025 as part of an omnibus survey.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by Diabetes Canada and was conducted by Nanos Research.

KEY FINDINGS

1

CANADIANS ARE MORE LIKELY TO AGREE THAN DISAGREE THAT DIABETES IMPACTS A PERSON'S ABILITY TO DO CERTAIN JOBS

Just over one in two Canadians strongly agree (15%) or somewhat agree (37%) that diabetes impacts a person's ability to do certain jobs. Just under two in five strongly disagree (15%) or somewhat disagree (23%) with that statement. Men (59%) and younger Canadians (18-34, 63%) are more likely to strongly agree or somewhat agree that diabetes impacts a person's ability to do certain jobs than women (45%) and older Canadians (55 plus, 45%).

4

CANADIANS ARE TWICE AS LIKELY TO REPORT DISAGREEMENT THAN AGREEMENT WITH THE STATEMENT THAT MOST PEOPLE WHO DEVELOP DIABETES HAVE ONLY THEMSELVES TO BLAME DUE TO THEIR LIFESTYLE

Two in three Canadians disagree (30% strongly disagree, 36% somewhat disagree) that most people who develop diabetes have only themselves to blame due to their lifestyle, while three in ten agree (five per cent strongly agree; 25% somewhat agree).

7

JUST UNDER TWO IN FIVE CANADIANS BELIEVE THAT DIABETES IS CAUSED BY CONSUMING TOO MUCH SUGAR

Canadians are marginally more likely to agree (11% strongly agree; 37% somewhat agree) with the statement that diabetes is caused by consuming too much sugar, rather than disagree (20% strongly disagree; 24% somewhat disagree). Younger Canadians (18-34, 52%) are more likely to strongly agree agree or somewhat agree that diabetes is caused by consuming too much sugar than older Canadians (55 plus, 42%).

5

CANADIANS ARE MORE LIKELY TO DISAGREE THAN AGREE THAT PEOPLE WITH TYPE 2 DIABETES WHO USE MEDICATIONS HAVE FAILED TO MANAGE THEIR CONDITION PROPERLY THROUGH DIET AND EXERCISE

One in two Canadians disagree (20% strongly disagree; 30% somewhat disagree) that people with Type 2 diabetes who use medications like insulin and semaglutides (such as Ozempic) have failed to manage their condition properly through diet and exercise. This compares to two in five who agree with this statement (eight per cent strongly agree; 32% somewhat agree). Residents of the Prairies (55%) are more likely than those from Quebec (42%) to strongly or somewhat disagree with this.

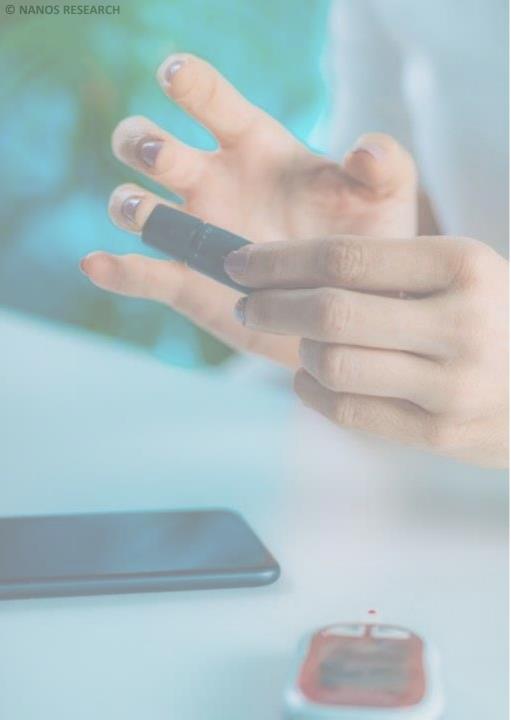
MEN ARE MORE LIKELY TO AGREE WITH STATEMENTS THAT PERPETUATE STIGMA OR MISINFORMATION ABOUT DIABETES

Overall, men are more likely than women to strongly agree or somewhat agree with:

- Diabetes is caused by consuming too much sugar (57% vs. 40%)
- Most people who develop diabetes have only themselves to blame due to their lifestyle (37% vs. 23%)
- Diabetes impacts a person's ability to do certain jobs (59% vs. 46%)
- People with Type 2 diabetes who use medications like insulin and semaglutides (such as Ozempic) have failed to manage their condition properly through diet and exercise (47% vs. 34%).







Causes of the development of diabetes

Q – In your opinion, what causes people to develop diabetes? [OPEN]

		(n=952)
	Poor Diet and Nutrition	34.2%
	Genetic Predisposition	27.6%
E S	Excessive Sugar Consumption	11.2%
S	Obesity and Overweight	8.0%
Р О	Lack of Physical Exercise	4.8%
E S	Lifestyle choices	2.9%
~	Pancreatic Issues	2.7%
0 P	Economic Factors and Food Insecurity	1.5%
-	Other	1.7%
	Not Sure	2.6%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 31st to August 6th, 2025, n=952, accurate 3.2 percentage points plus or minus, 19 times out of 20.





Frequency

Causes of the development of diabetes by demographics

Q – In your opinion, what causes people to develop diabetes? [OPEN]

			2025-08 (n=952)	Atlantic (n=86)	Quebec (n=186)	Ontario (n=315)	Prairies (n=218)	BC (n=147)	Men (n=489)	Women (n=463)	18-34 (n=174)	35-54 (n=399)	55 plus (n=379)
ı		Poor Diet and Nutrition	34.2%	37.6%	31.8%	35.5%	33.4%	34.0%	33.3%	35.0%	37.2%	34.9%	31.9%
		Genetic Predisposition	27.6%	38.6%	20.0%	25.6%	33.9%	32.0%	27.3%	27.9%	28.6%	24.2%	29.7%
ı		Excessive Sugar Consumption	11.2%	3.0%	17.5%	10.6%	8.7%	9.9%	12.8%	9.7%	12.4%	12.6%	9.4%
	W	Obesity and Overweight	8.0%	0.6%	6.7%	10.8%	6.9%	7.1%	8.8%	7.2%	3.6%	10.8%	8.5%
	mentions	Lack of Physical Exercise	4.8%	3.6%	8.8%	3.1%	3.5%	5.2%	5.0%	4.6%	4.5%	5.6%	4.3%
	mer	Lifestyle choices	2.9%	1.2%	4.2%	2.4%	1.8%	4.8%	2.9%	3.0%	2.3%	2.9%	3.3%
Ì	Тор	Pancreatic Issues	2.7%	2.4%	2.2%	3.1%	2.6%	2.2%	1.3%	3.9%	3.7%	1.7%	2.8%
١		Economic Factors and Food Insecurity	1.5%	2.8%	0.9%	2.4%	0.8%	-	1.0%	1.9%	2.7%	1.3%	0.8%
		Other	1.7%	2.7%	3.2%	1.1%	1.7%	0.6%	1.7%	1.8%	0.7%	1.4%	2.6%
		Not Sure	2.6%	3.2%	1.6%	3.3%	3.2%	1.2%	3.2%	2.0%	1.0%	2.5%	3.7%

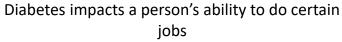




Canadians are more likely to strongly agree (15%) or somewhat agree (37%) that diabetes impacts a person's ability to do certain jobs. Additionally, Canadians are more likely to strongly agree (11%) or somewhat agree (37%) that diabetes is caused by consuming too much sugar. On the flip side, half of Canadians somewhat disagree (30%) or strongly disagree (20%) that people with Type 2 diabetes who use medications like insulin and semaglutides have failed to manage their condition properly through diet and exercise. Similarly, Canadians are more likely to somewhat disagree (36%) or strongly disagree (30%) with the statement that most people who develop diabetes have only themselves to blame due to their lifestyle than they are to agree (five percent strongly agree; 25% somewhat agree).

Q – To what extent do you agree or disagree with the following statements: [RANDOMIZE]

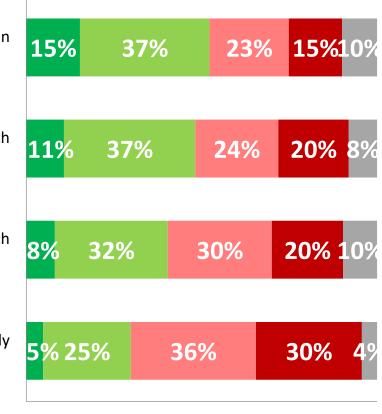
Agreement with statements about diabetes



Diabetes is caused by consuming too much sugar

People with Type 2 diabetes who use medications like insulin and semaglutides (such as Ozempic) have failed to manage their condition properly through diet and exercise

Most people who develop diabetes have only themselves to blame due to their lifestyle



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

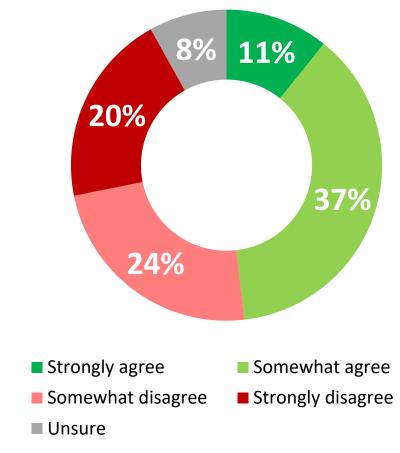


^{*}Weighted to the true population proportion.





^{*}Charts may not add up to 100 due to rounding.



^{*}Weighted to the true population proportion.

Q – To what extent do you agree or disagree with the following statements: [RANDOMIZE] **Diabetes** is caused by consuming too much sugar

Belief that consuming too much sugar is a cause for diabetes

	ewhat	Atlantic (n=95)	Quebec (n=208)	Ontario (n=337)	Prairies (n=228)	BC (n=166)	
	Strongly agree/Somewhat agree	53.3%	49.4%	46.0%	43.6%	55.4%	17
		Men (n=540)	Women (n=494)	18 to 34 (n=195)	35 to 54 (n=426)	55 plus (n=413)	100
	Stroi	56.9%	39.8%	52.0%	53.2%	41.8%	
	ee/ gree	Atlantic (n=95)	Quebec (n=208)	Ontario (n=337)	Prairies (n=228)	BC (n=166)	
	disagrati at disag	39.2%	38.9%	46.1%	50.1%	39.3%	
	Strongly disagree/ Somewhat disagree	Men (n=540)	Women (n=494)	18 to 34 (n=195)	35 to 54 (n=426)	55 plus (n=413)	
	01	33.2%	53.9%	44.1%	40.9%	45.7%	



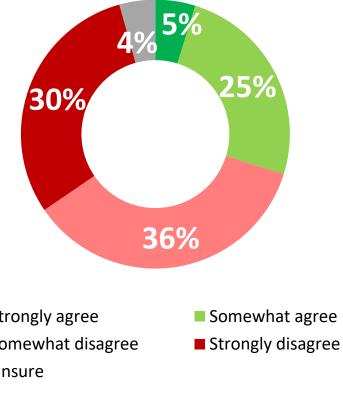


^{*}Charts may not add up to 100 due to rounding.

ANOS RESEARCH 30% ■ Strongly agree ■ Somewhat disagree Unsure

Belief that lifestyle is a cause for diabetes

Q – To what extent do you agree or disagree with the following statements: [RANDOMIZE] Most people who develop diabetes have only themselves to blame due to their lifestyle



Strongly agree/ Somewhat agree	Atlantic (n=95) 26.5% Men (n=540) 36.5%
Strongly disagree/ Somewhat disagree	Atlantic (n=95) 68.5% Men (n=540)

ee /a	Atlantic (n=95)	Quebec (n=208)	Ontario (n=337)	Prairies (n=228)	BC (n=166)
agree/ at agree	26.5%	28.1%	30.3%	27.8%	35.3%
strongly agree, Somewhat agre	Men (n=540)	Women (n=494)	18 to 34 (n=195)	35 to 54 (n=426)	55 plus (n=413)
01	36.5%	23.4%	28.5%	30.9%	29.8%
	Atlantic	Quebec	Ontario	Prairies	ВС
ree/ gree	(n=95)	(n=208)	(n=337)	(n=228)	(n=166)
ısagı disa	68.5%	64.5%	66.5%	68.5%	61.9%
gly wha	Men	Women	18 to 34	35 to 54	55 plus
strongly d Somewhat	(n=540)	(n=494)	(n=195)	(n=426)	(n=413)
y S	59.0%	72.5%	69.6%	65.9%	63.5%





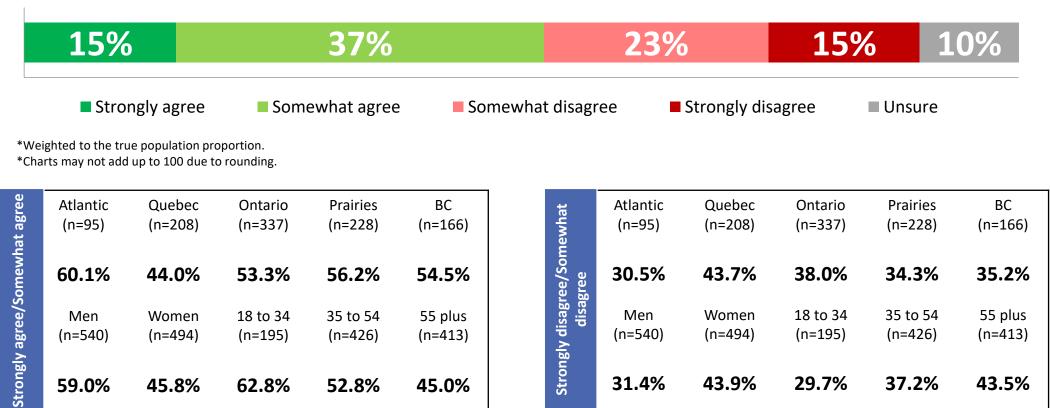
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Q – To what extent do you a ability to do certain jobs 15%

Belief that diabetes impacts people's ability to do certain jobs

Q – To what extent do you agree or disagree with the following statements: [RANDOMIZE] **Diabetes impacts a person's** ability to do certain jobs







Q – To what extent do you agree or disagree with the following statements: [RANDOMIZE] **People with Type 2 diabetes who use** medications like insulin and semaglutides (such as Ozempic) have failed to manage their condition properly through diet and exercise

Belief that Type 2 diabetes patients using insulin or semaglutides have failed to manage their condition though diet and exercise

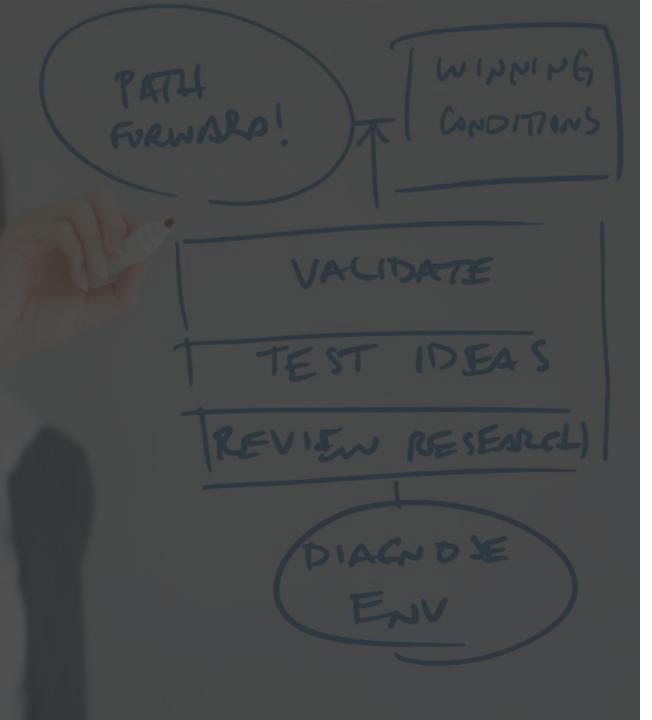
	, ee	Atlantic (n=95)	Quebec (n=208)	Ontario (n=337)	Prairies (n=228)	BC (n=166)
	Strongly agree/ Somewhat agree	35.1%	45.7%	40.0%	38.8%	36.8%
		Men (n=540)	Women (n=494)	18 to 34 (n=195)	35 to 54 (n=426)	55 plus (n=413)
		47.3%	33.7%	35.9%	42.9%	41.3%
				V		
	Strongly disagree/ Somewhat disagree	Atlantic (n=95)	Quebec (n=208)	Ontario (n=337)	Prairies (n=228)	BC (n=166)
		55.6%	41.8%	49.7%	55.2%	55.0%
		Men (n=540)	Women (n=494)	18 to 34 (n=195)	35 to 54 (n=426)	55 plus (n=413)
		41.9%	57.7%	54.6%	50.4%	46.5%





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) random telephone survey of 1,034 Canadians, 18 years of age or older, between July 31st and August 6th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,034 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by Diabetes Canada and was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews are here [LINK]

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description			
Research sponsor	arch sponsor Diabetes Canada		The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a			
Population and Final Sample Size	1034 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure			
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.			
Type of Sample	Probability		party prior to commistering the survey to chart the integrity of the duta.			
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller			
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.		areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.			
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	10 percent, consistent with industry norms.			
	Six-digit postal code was used to validate geography.	Question Content	All questions asked are contained in the report.			
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.			
Number of Calls	Maximum of five call backs to those recruited.		appeared in the original questionnaire.			
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.			
Field Dates	July 31 st to August 6 th , 2025.	Research/Data Collection Supplier	Nanos Research			
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or questions.			
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.	Contact	http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.			
	https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, gender and age			



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Any questions?



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