

This survey gauged the views and support of Canadians on trade and tariffs issues between Canada and the US and Canada and China.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,028 Canadians, 18 years of age or older, between August 30<sup>th</sup> and September 30<sup>th</sup>, 2025, as part of an omnibus survey.

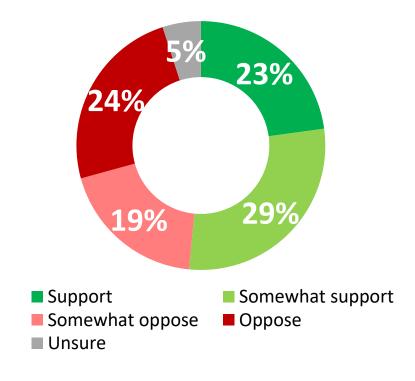
The margin of error for this survey is  $\pm 3.1$  percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <a href="here">here</a>.

The research was commissioned by CTV News and was conducted by Nanos Research.

### Support for dropping retaliatory tariffs on US made goods despite the US not backing down on tariffs

Q – Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE] Canada dropping retaliatory tariffs on US made goods despite the US not backing down on tariffs against Canadian products to help move trade talks with the US forward.



#### 1 in 2 Canadians

support (23%) or somewhat support (29%)
Canada dropping retaliatory tariffs on US
made goods despite the US not backing down
on tariffs against Canadian products to help
move trade talks with the US forward. Four in
ten Canadians oppose (24%) or somewhat
oppose (19%) those measures.



<sup>\*</sup>Weighted to the true population proportion.

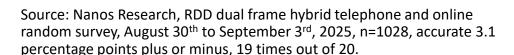
<sup>\*</sup>Charts may not add up to 100 due to rounding.



### Support for dropping retaliatory tariffs on US made goods despite the US not backing down on tariffs – by demographics

Q – Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE] Canada dropping retaliatory tariffs on US made goods despite the US not backing down on tariffs against Canadian products to help move trade talks with the US forward.

Support/ Somewhat support						
Atlantic (n=107)	Quebec (n=190)	Ontario (n=360)	Prairies (n=213)	BC (n=158)		
59.4%	41.5%	54.0%	<b>55.2</b> %	53.0%		
Men (n=537)	Women (n=491)	18 to 34 (n=194)	35 to 54 (n=397)	55 plus (n=437)		
53.9%	49.3%	45.7%	54.4%	53.1%		
Oppose/ Somewhat oppose						
Atlantic (n=107)	Quebec (n=190)	Ontario (n=360)	Prairies (n=213)	BC (n=158)		
34.8%	51.1%	43.5%	40.7%	38.6%		
Men (n=537)	Women (n=491)	18 to 34 (n=194)	35 to 54 (n=397)	55 plus (n=437)		
42.6%	44.4%	50.0%	41.0%	41.2%		





Q – Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]

Removing a 100 per cent tax on all Chinese-made electric vehicles such as automobiles, trucks, and buses in the hope that China may remove tariffs against Canadian crops like canola

## Support for removing a 100 per cent tax on all Chinese-made electric vehicles

### Over 6 in 10 Canadians

support (29%) or somewhat support (33%) removing a 100 per cent tax on all Chinese-made electric vehicles such as automobiles, trucks, and buses in the hope that China may remove tariffs against Canadian crops. Three in ten Canadians oppose (16%) or somewhat oppose (13%) removing the tax.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, August 30<sup>th</sup> to September 3<sup>rd</sup>, 2025, n=1028, accurate 3.1 percentage points plus or minus, 19 times out of 20.





<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Support for removing a 100 per cent tax on all Chinese-made electric vehicles – by demographics

Q – Do you support, somewhat support, somewhat oppose or oppose the following: [RANDOMIZE]

Removing a 100 per cent tax on all Chinese-made electric vehicles such as automobiles, trucks, and buses in the hope that China may remove tariffs against Canadian crops like canola

Support/ Somewhat support						
Atlantic (n=107)	Quebec (n=190)	Ontario (n=360)	Prairies (n=213)	BC (n=158)		
62.7%	62.5%	59.6%	65.9%	62.4%		
Men (n=537)	Women (n=491)	18 to 34 (n=194)	35 to 54 (n=397)	55 plus (n=437)		
66.7%	57.4%	58.1%	62.9%	68.3%		
Oppose/ Somewhat oppose						
Atlantic (n=107)	Quebec (n=190)	Ontario (n=360)	Prairies (n=213)	BC (n=158)		
30.5%	27.1%	30.9%	25.2%	30.5%		
Men (n=537)	Women (n=491)	18 to 34 (n=194)	35 to 54 (n=397)	55 plus (n=437)		
29.6%	28.2%	28.7%	30.0%	28.2%		





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,028 Canadians, 18 years of age or older, between August 30<sup>th</sup> and September 3<sup>rd</sup>, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.1$  percentage points, 19 times out of 20.

This study was commissioned by CTV News, and the research was conducted by Nanos Research.

<u>Full data tables with weighted and unweighted</u> number of interviews are here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description	
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure	
Population and Final Sample Size	1028 Randomly selected individuals.			
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability			
Margin of Error	$\pm 3.1$ percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.	
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit			
	Dialed) across Canada.	Estimated Response Rate	14 percent, consistent with industry norms.	
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on Ukraine, views on trade tariffs between Canada and the US and Canada and China, and views on trade agreements with China	
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data Collection Supplier	Nanos Research	
Field Dates	August 30 <sup>th</sup> to September 3 <sup>rd</sup> , 2025.		Contact Nanos Research for more information or with any concerns or	
Language of Survey	The survey was conducted in both English and French.	Contact	questions.  http://www.nanos.co  Telephone:(613) 234-4666 ext. 237	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	Email: info@nanosresearch.com.  By region, age and gender	



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#### nanos dimap analytika

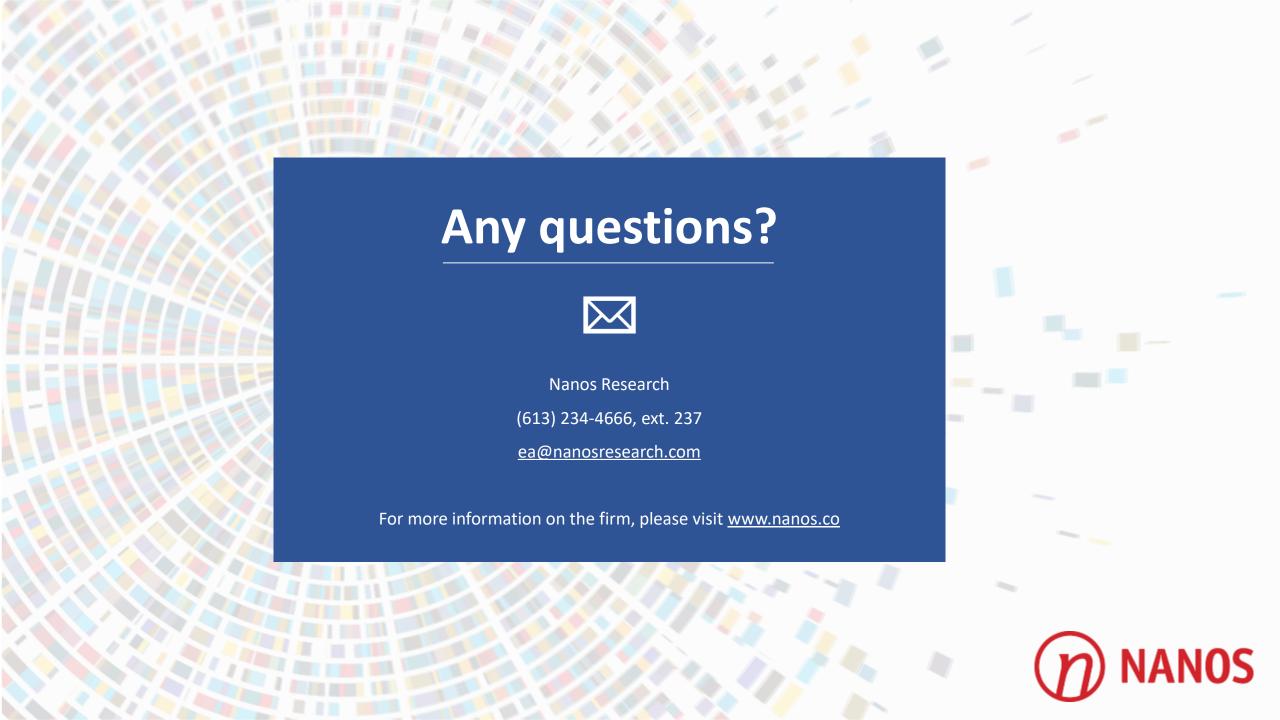


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

#### **Ethic**Stratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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