

The research gauged the opinions among Canadians on their perceptions and concerns regarding economic conditions and housing affordability. Respondents were asked about their expectations for the next generation's standard of living, with options ranging from higher to lower standards compared to today. Additionally, the survey gauged individuals' worries about their ability to pay for housing in the near term and assessed the impact of rising living costs on their financial decisions.

Nanos conducted an online representative survey of 1,034 Canadians, 18 years of age or older, between July 31st and August 6th, 2025.

Nanos conducted an RDD dual frame land- and cell-lines hybrid telephone and online random survey of 1 034 Canadians, 18 years of age or older, between July 31st and August 6th, 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

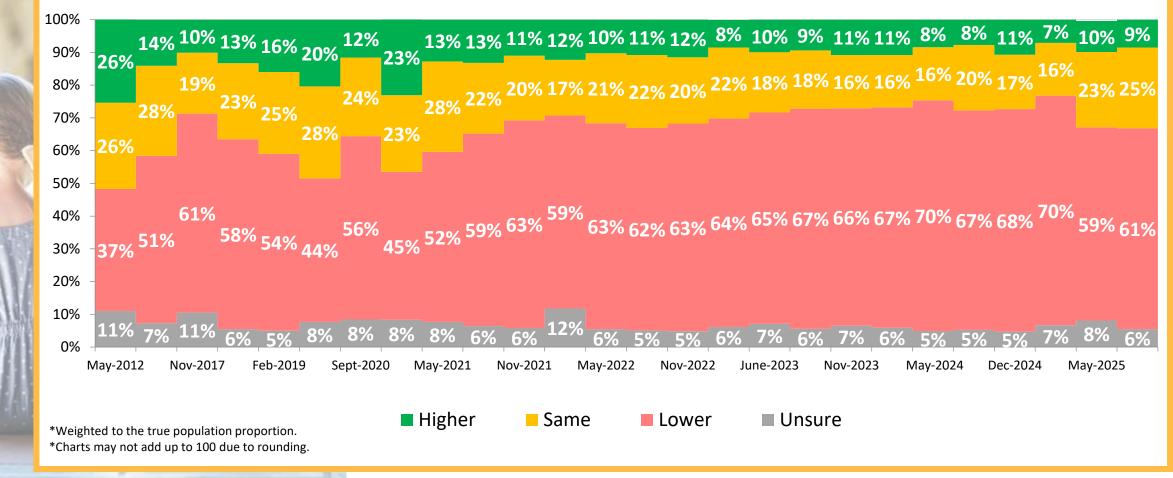
The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned and conducted by Nanos Research.

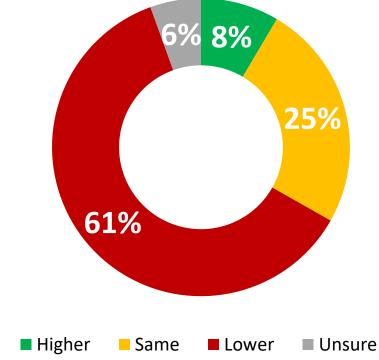
Views on future standard of living – Tracking

Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

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Views on future standard of living

| | Atlantic (n=95) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) |
|--------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Higher | 15.6% | 5.9% | 9.0% | 8.3% | 8.1% |
| Hig | Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) |
| | 9.3% | 7.8% | 11.7% | 8.0% | 6.8% |
| | | | | | |
| | Atlantic (n=95) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) |
| Æ | 61.9% | 61.2% | 63.4% | 59.9% | 57.0% |
| Lower | Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) |
| | 61.1% | 61.5% | 70.1% | 54.9% | 60.5% |



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Over three in five Canadians are not worried about paying their house costs next month (64%). A slight increase in the number of Canadians who are not worries can be observed, as compared to the previous waves (64% in July 2025; 62% in May 2025).

Of note, only one-fifth report being worried (7%) or somewhat worried (13%) about paying their housing costs next month. This is consistent with previous waves.

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

Level of worry about paying for housing costs next month



^{*}Weighted to the true population proportion.



^{*}Charts may not add up to 100 due to rounding.

Level of worry about paying for housing costs next month by demographics

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

| | Canada | | Atlantic | | Quebec | | Ontario | | Prairies | | British Columbia | |
|----------------------------------|---------------------|---------------------|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | 2025-08 (n=1034) | 2025-06 (n=1120) | 2025-08 (n=95) | 2025-06 (n=111) | 2025-08 (n=208) | 2025-06 (n=236) | 2025-08 (n=337) | 2025-06 (n=360) | 2025-08 (n=228) | 2025-06 (n=233) | 2025-08 (n=166) | 2025-06 (n=180) |
| Worried/ Somewhat worried | 19.7% | 22.9% | 35.4% | 26.6% | 21.4% | 20.6% | 17.9% | 21.7% | 17.5% | 26.0% | 17.2% | 24.1% |
| Somewhat not worried/Not worried | 77.3% | 74.8% | 59.8% | 71.4% | 74.3% | 75.8% | 79.5% | 75.9% | 79.8% | 73.0% | 81.2% | 74.0% |

| | Male | | Female | | 18 to 34 | | 35 to 54 | | 55 plus | |
|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | 2025-08 (n=540) | 2025-06 (n=584) | 2025-08 (n=494) | 2025-06 (n=535) | 2025-08 (n=195) | 2025-06 (n=208) | 2025-08 (n=426) | 2025-06 (n=417) | 2025-08 (n=413) | 2025-06 (n=495) |
| Worried/ Somewhat worried | 18.9% | 19.5% | 20.5% | 26.0% | 24.2% | 32.3% | 20.7% | 25.2% | 16.0% | 14.9% |
| Somewhat not worried/Not worried | 77.8% | 78.7% | 76.8% | 71.2% | 72.3% | 63.9% | 78.0% | 73.4% | 79.9% | 83.0% |

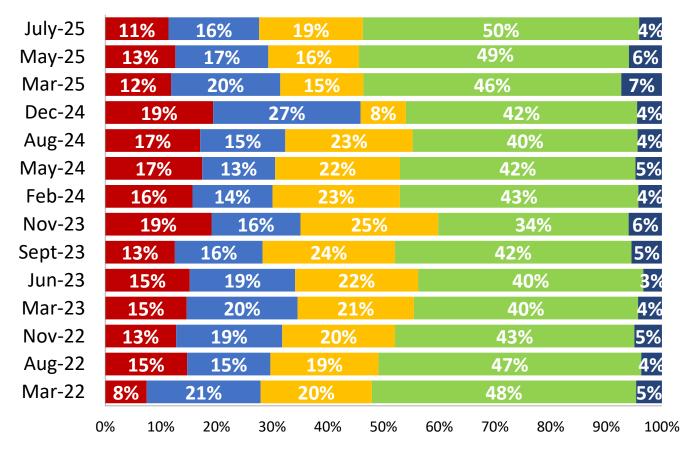


Canadians reporting that they have had to cancel a major purchase because of increasing prices, that they find it more difficult to afford basic necessities or both (46%) remained consistent with the previous wave (46%).

Notably, residents of Quebec (7%) are less likely to report that they had to cancel a major purchase because of increasing prices than residents of the Atlantic (20%).

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

Situation with regards to cost of living



- I've had to cancel a major purchase because of increasing prices
- It's become difficult to afford basic necessities
- Both of the above
- Inflation hasn't been a major problem
- Unsure



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Situation with regards to cost of living by demographics

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

| Atlantic (n=95) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) | | | |
|--------------------|-------------------|-------------------------------|---------------------|--------------------|--|--|--|
| 20.3% | 7.0% | 13.1% | 10.4% | 10.7% | | | |
| Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) | | | |
| 11.8% | 11.0% | 17.8% | 10.5% | 7.9% | | | |
| | It's become | difficult to afford basic nec | cessities | | | | |
| Atlantic (n=95) | Quebec (n=208) | Ontario (n=337) | Prairies (n=228) | BC (n=166) | | | |
| 20.7% | 14.8% | 15.8% | 18.4% | 15.4% | | | |
| Men (n=540) | Women (n=494) | 18 to 34 (n=195) | 35 to 54 (n=426) | 55 plus (n=413) | | | |
| 14.1% | 18.4% | 20.4% | 16.6% | 13.4% | | | |



Situation with regards to cost of living by demographics

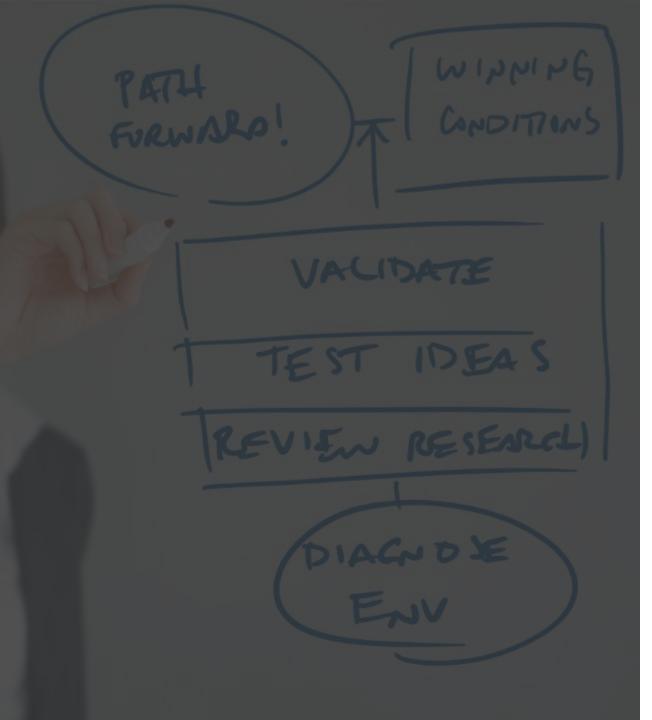
- Continued

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

| Both of the above | | | | | | | |
|-------------------|---------------|----------------------------|----------|---------|--|--|--|
| Atlantic | Quebec | Ontario | Prairies | ВС | | | |
| (n=95) | (n=208) | (n=337) | (n=228) | (n=166) | | | |
| 22.0% | 22.70/ | 4F 7 0/ | 20.00/ | 4.4.0/ | | | |
| 23.9% | 22.7% | 15.7% | 20.9% | 14.4% | | | |
| Men | Women | 18 to 34 | 35 to 54 | 55 plus | | | |
| (n=540) | (n=494) | (n=195) | (n=426) | (n=413) | | | |
| 10.5% | 17 00/ | 22.00/ | 22.69/ | 12 70/ | | | |
| 19.5% | 17.8% | 22.9% | 22.6% | 12.7% | | | |
| | Inflation | n hasn't been a major prob | lem | | | | |
| Atlantic | Quebec | Ontario | Prairies | ВС | | | |
| (n=95) | (n=208) | (n=337) | (n=228) | (n=166) | | | |
| 22.40/ | FO 40/ | F3 40/ | 4F 70/ | FF 00/ | | | |
| 33.4% | 50.1% | 52.1% | 45.7% | 55.0% | | | |
| Men | Women | 18 to 34 | 35 to 54 | 55 plus | | | |
| (n=540) | (n=494) | (n=195) | (n=426) | (n=413) | | | |
| 51.5% | 47.9% | 34.8% | 47.5% | 61.0% | | | |
| 31.370 | 47.370 | 34.070 | 47.5/0 | 01.0/0 | | | |

%





Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,034 Canadians, 18 years of age or older, between July 31st and August 6th, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1 034 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here

Note: Charts may not add up to 100 due to rounding.

| Element | Description | Element | Description | | | | |
|-------------------------------------|---|--------------------------|--|--|--|--|--|
| Research sponsor | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all | | | | |
| Population and Final Sample Size | 1,034 Randomly selected individuals. | | regions of Canada. See tables for full weighting disclosure. | | | | |
| Source of Sample | Nanos Probability Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. | | | | |
| Type of Sample | Probability | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. | | | | |
| Margin of Error | ±3.1 percentage points, 19 times out of 20. | znotadea z emeg. apriles | | | | | |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. | | | | |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Estimated Response Rate | 10 percent, consistent with industry norms. | | | | |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography. | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. | | | | |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Content | Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, support on financial aid for steel and aluminium | | | | |
| Number of Calls | Maximum of five call backs to those recruited. | | companies affected by US tariffs, Housing, Palestine and Trade. | | | | |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. | | | | |
| Field Dates | July 31 st to August 6 th , 2025. | Research/Data Collection | Nanos Research | | | | |
| Language of Survey | The survey was conducted in both English and French. | Supplier | | | | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. | Contact | Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. | | | | |
| | https://canadianresearchinsightscouncil.ca/standards/ | Data Tables | By region, age and gender | | | | |



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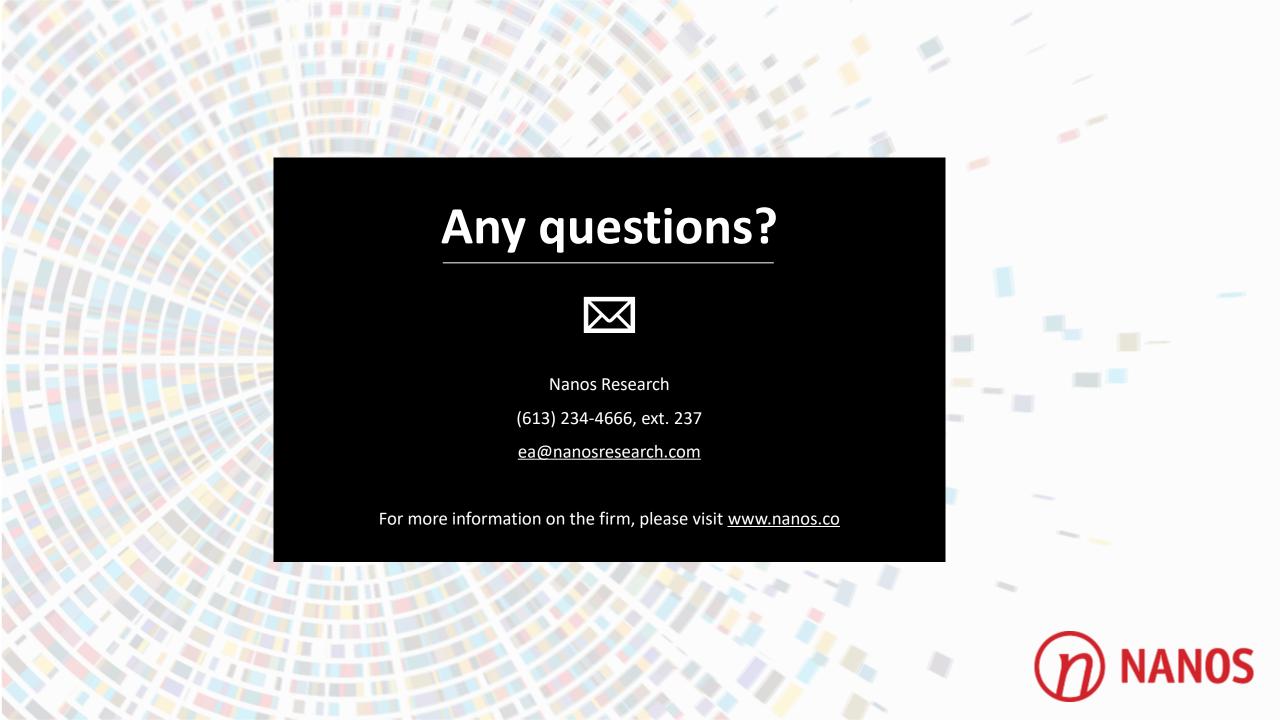


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