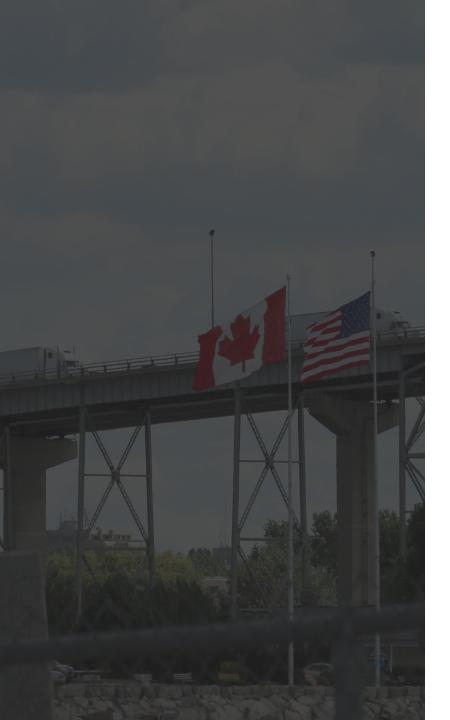


National survey released July 2025 Field: July 2<sup>nd</sup> to 6<sup>th</sup>, 2025 Submission 2025-2861







The research gauged the opinions among Canadians on refugees who cross the Canadian border from the United States to claim asylum in Canada.

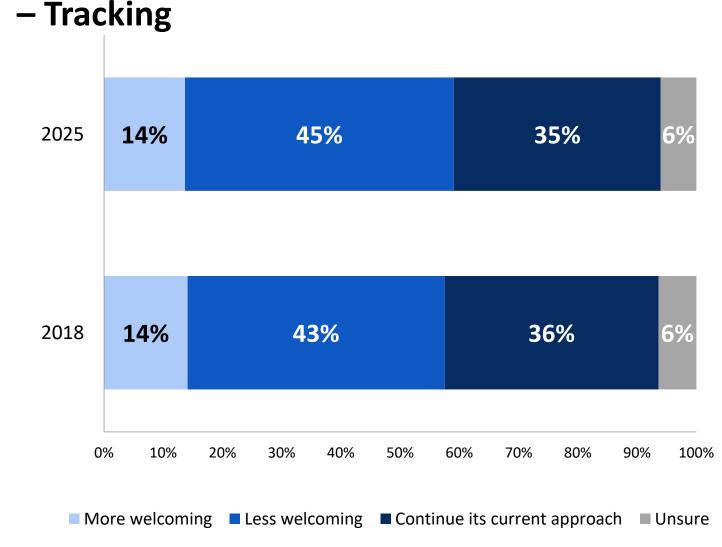
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July  $2^{nd}$  and  $6^{th}$ , 2025 as part of an omnibus survey. The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <a href="here">here</a>.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

Q – Should the Government of Canada be more welcoming, less welcoming or continue its current approach to refugees who cross the Canadian border from the United States to claim asylum in Canada?

## Refugees crossing Canadian border from U.S.



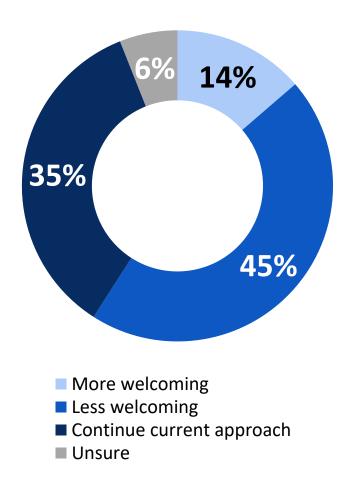
<sup>\*</sup>Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2<sup>nd</sup> to 6<sup>th</sup>, 2025, n=1047, accurate 3.0 percentage points plus or minus, 19 times out of 20.



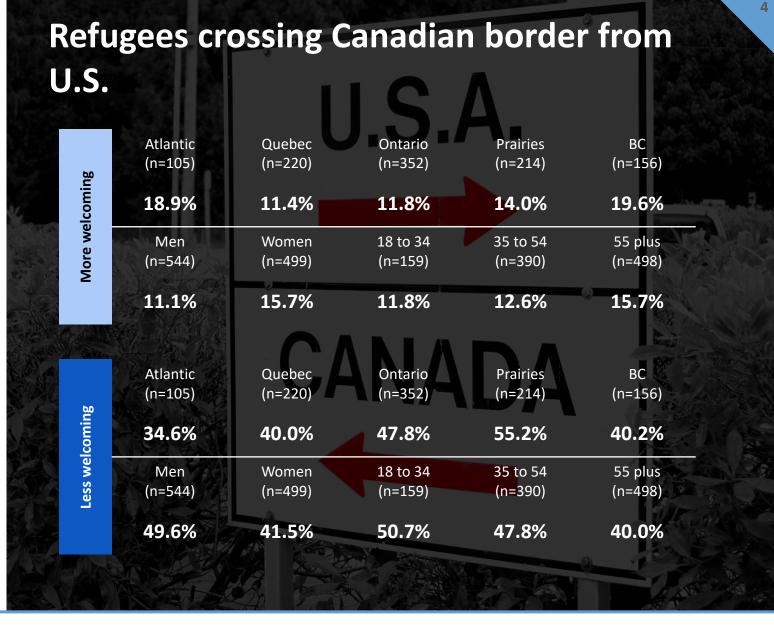


<sup>\*</sup>Charts may not add up to 100 due to rounding.

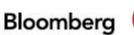


<sup>\*</sup>Weighted to the true population proportion.

Q – Should the Government of Canada be more welcoming, less welcoming or continue its current approach to refugees who cross the Canadian border from the United States to claim asylum in Canada?



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2<sup>nd</sup> to 6<sup>th</sup>, 2025, n=1047, accurate 3.0 percentage points plus or minus, 19 times out of 20.





<sup>\*</sup>Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2<sup>nd</sup> and 6<sup>th</sup>, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description
Research sponsor	Bloomberg News		The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1047 Randomly selected individuals.		Screening ensured potential respondents did not work in the market research
Source of Sample	Nanos Probability Panel	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Type of Sample	Probability	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Margin of Error	$\pm 3.0$ percentage points, 19 times out of 20.		By age and gender using the latest Census information (2021) and the sample is
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	13 percent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, US-Canada relations, defence, car purchases and the environment.
Number of Calls	Maximum of five call backs to those recruited.		
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Field Dates	July 2 <sup>nd</sup> to 6 <sup>th</sup> , 2025.	Research/Data Collection Supplier	Nanos Research
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or questions.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.	Contact	http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
	https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age and gender



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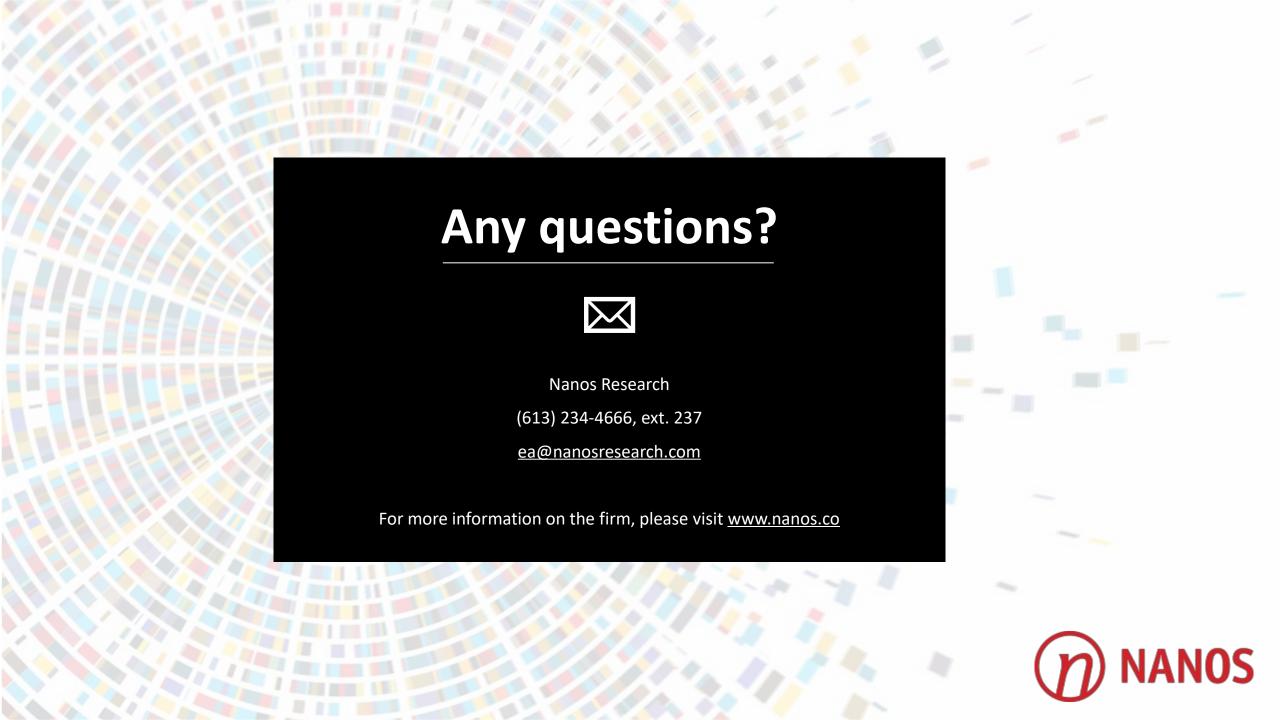


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and data analytics and profiling for consumer persuasion. www.nanosdimap.com

## **Ethic**Stratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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