Regional Readiness: Seven in Ten in B.C. and Nearly Half in the Prairies Prepare for Wildfire Risk at Home.

National survey released July 2025 Field: July 2nd to 6th, 2025 Submission 2025-2860



This survey gauges the opinion of Canadians on their response to recent Canadian wildfires.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2^{nd} and 6^{th} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

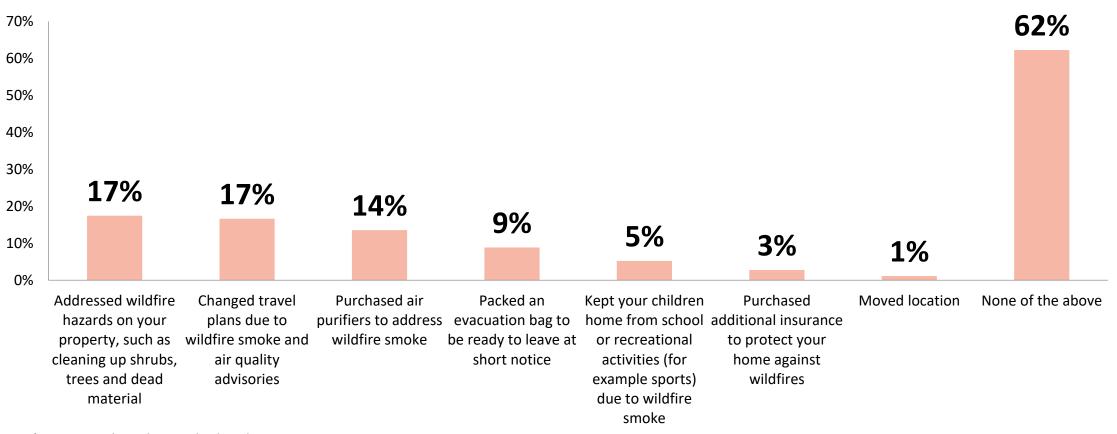
The statistical tabulations including the unweighted and weighted number of interviews can be accessed <u>here</u>.

The research was commissioned by the Globe and Mail and was conducted by Nanos Research.

Actions taken regarding wildfires concerns

THE GLOBE AND MAIL*

Q - As you might know, in the past two years, there have been wildfires in Canada which have led to land and trees burning and air quality warnings across the country. In the past two years, what steps, if any, have you taken in your household to address any concerns you might have about wildfires? Please check all that apply. [RANDOMIZE]



*Responses based on multiple selections.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Actions taken regarding wildfires concerns – by demographics

Q - As you might know, in the past two years, there have been wildfires in Canada which have led to land and trees burning and air quality warnings across the country. In the past two years, what steps, if any, have you taken in your household to address any concerns you might have about wildfires? Please check all that apply. [RANDOMIZE]

	2025-07 (n=1047)	Atlantic (n=105)	Quebec (n=220)	Ontario (n=352)	Prairies (n=214)	BC (n=156)	Men (n=544)	Women (n=499)	18 to 34 (n=159)	35 to 54 (n=390)	55 plus (n=498)
Addressed wildfire hazards on your property, such as cleaning up shrubs, trees and dead material	17.4%	26.5%	6.0%	12.2%	25.7%	36.2%	17.3%	17.4%	15.2%	16.4%	19.7%
Changed travel plans due to wildfire smoke and air quality advisories	16.6%	8.6%	7.9%	9.2%	33.1%	35.1%	15.5%	17.6%	21.3%	18.0%	12.5%
Purchased air purifiers to address wildfire smoke	13.6%	5.5%	5.1%	10.2%	20.9%	31.8%	11.7%	15.3%	17.5%	12.4%	11.8%
Packed an evacuation bag to be ready to leave at short notice	8.9%	14.7%	2.6%	6.7%	8.9%	22.5%	6.6%	10.7%	11.7%	8.2%	7.6%
Kept your children home from school or recreational activities (for example sports) due to wildfire smoke	5.2%	-	1.1%	4.9%	11.6%	7.3%	5.9%	4.6%	8.5%	5.8%	2.7%
Purchased additional insurance to protect your home against wildfires	2.8%	0.7%	-	3.3%	3.0%	6.7%	2.7%	2.8%	5.5%	2.0%	1.6%
Moved location	1.1%	-	0.8%	1.3%	1.0%	2.0%	1.0%	1.3%	1.9%	1.2%	0.6%
None of the above	62.3%	59.7%	80.4%	71.8%	44.3%	29.4%	63.7%	61.2%	58.3%	63.0%	64.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.



PATH FORWARD! [WIDNING GORNARD! [CONDITIONS

VALIDATE

TEST IDEAS

REVIEW RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2nd and 6th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description				
Research sponsor	The Globe and Mail	- Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada.				
Population and Final Sample Size	1,047 Randomly selected individuals.		See tables for full weighting disclosure				
Source of Sample	Nanos Insights Lab	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to				
Type of Sample	Probability		ensure the integrity of the data.				
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		participate.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, defense				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Question content	spending, automobile manufacturing, boycotts in response to US tariffs and a ban on gasoline-powered cars and SUVs.				
Field Dates	July 2 nd to 6 th , 2025.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				

6



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <u>www.nanos.co</u>

nanos dimap analytika

manos dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

Any questions?



Nanos Research

(613) 234-4666, ext. 237

ea@nanosresearch.com

For more information on the firm, please visit <u>www.nanos.co</u>





NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at:

www.nanos.co