More Canadians believe boycotts will end by the end of Trumps presidency than remain permanent.

National survey released July, 2025 Field: July 2nd to 6th, 2025 Submission 2025-2859



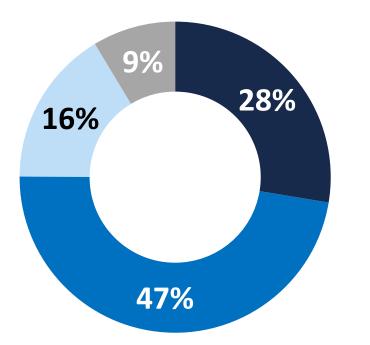


This research gauged the opinion of Canadians on the expected end of the boycott on US goods and travel.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2^{nd} to 6^{th} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <u>here</u>.

The research was commissioned by CTV News and was conducted by Nanos Research.



- Boycotts will end before Donald Trump's time as President ends
- Boycotts will end after Donald Trump's time as President ends.
- Boycotts will be permanent and continue after Donald Trump is no longer President
 Unsure

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Q – As you might know, some Canadians have been avoiding buying US made goods or avoiding travel to the US in response to US tariffs on Canadian goods. How long do you expect this boycott to continue? Expected timeframe for the boycotting US goods and avoiding travel

report believing that the boycotts will end after Donald Trump's time as President ends (47%) or before his time as President ends (28%). Sixteen per cent believe the boycotts will be permanent and continue after Donald Trump is no longer President and nine per cent say they are unsure on the length of time the boycott will last. Men are more likely to believe that the boycotts will end before Donald Trump's time as President ends (33%) compared to women (23%). Older Canadians aged 55 plus are over two times as likely to believe that the boycotts will be permanent (22%) compared to younger Canadians aged 18 to 34 (nine per cent).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Expected timeframe for the boycotting US goods and avoiding travel by demographics

Q – As you might know, some Canadians have been avoiding buying US made goods or avoiding travel to the US in response to US tariffs on Canadian goods. How long do you expect this boycott to continue?

	2025-07 (n=1047)	Atlantic (n=105)	Quebec (n=220)	Ontario (n=352)	Prairies (n=214)	BC (n=156)	Men (n=544)	Women (n=499)	18-34 (n=159)	35-54 (n=390)	55 plus (n=498)
Boycotts will end after Donald Trump's time as President ends	47.4%	50.2%	46.9%	50.3%	38.2%	50.8%	43.1%	51.6%	47.5%	48.1%	46.9%
Boycotts will end before Donald Trump's time as President ends	27.6%	14.2%	24.7%	27.1%	39.0%	25.9%	32.7%	22.7%	37.4%	28.2%	20.8%
Boycotts will be permanent and continue after Donald Trump is no longer President	16.3%	22.5%	19.9%	13.9%	15.7%	15.1%	16.7%	15.9%	8.6%	15.0%	22.4%
Unsure	8.6%	13.1%	8.5%	8.8%	7.2%	8.1%	7.6%	9.7%	6.5%	8.8%	9.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.



PATH FURWARD!

VALIDATE

TEST IDEAS

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2nd and 6th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is <u>here</u>.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description				
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada.				
Population and Final Sample Size	1,047 Randomly selected individuals.		See tables for full weighting disclosure				
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to				
Type of Sample	Probability		ensure the integrity of the data.				
Margin of Error	±3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey						
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues and views on economic issues.				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Field Dates	July 2 nd to 6 th , 2025.	Research/Data Collection Supplier	Nanos Research				
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				

Tabulations

By region, age and gender



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Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

Any questions?



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