







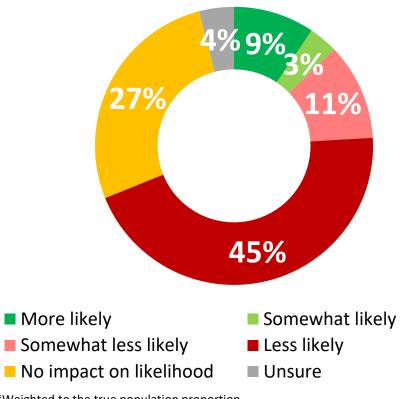
This research gauged the opinion of Canadian on their likelihood of purchasing a car from a company that shut down its production in Canada.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2^{nd} to 6^{th} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by CTV News and was conducted by Nanos Research.

Q – If an automobile company currently building cars in Canada shut down its production in Canada, would you be more likely, somewhat more likely, somewhat less likely, less likely, or would it have no impact on your likelihood to purchase a car from this company in the future?



Canadians lean toward

being less likely (45%) or somewhat less likely (11%) to purchase a car from a company in the future that shut down its production in Canada, compared to those that say they are more likely (nine per cent) or somewhat more likely (three per cent) to purchase a car from this company in the future.







^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Likelihood of purchasing a car from a company that shut down Canadian production by demographics

Q – If an automobile company currently building cars in Canada shut down its production in Canada, would you be more likely, somewhat more likely, somewhat less likely, less likely, or would it have no impact on your likelihood to purchase a car from this company in the future?

More likely/ Somewhat more likely						
Atlantic (n=105)	Quebec (n=220)	Ontario (n=352)	Prairies (n=214)	BC (n=156)		
8.5%	12.3%	14.7%	11.4%	12.3%		
Men	Women	18 to 34	35 to 54	55 plus		
(n=544)	(n=499)	(n=159)	(n=390)	(n=498)		
13.6%	12.2%	8.0%	11.3%	17.1%		
Less likely/ Somewhat less likely						
Atlantic	Quebec	Ontario	Prairies	ВС		
(n=105)	(n=220)	(n=352)	(n=214)	(n=156)		
57.2%	64.3%	55.1%	48.7%	53.8%		
Men	Women	18 to 34	35 to 54	55 plus		
(n=544)	(n=499)	(n=159)	(n=390)	(n=498)		
53.8%	58.1%	53.3%	57.4%	56.8%		

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Likelihood of purchasing a car from a company that shut down Canadian production by demographics cont'd

Q – If an automobile company currently building cars in Canada shut down its production in Canada, would you be more likely, somewhat more likely, somewhat less likely, less likely, or would it have no impact on your likelihood to purchase a car from this company in the future?

		No impact			
Atlantic (n=105)	Quebec (n=220)	Ontario (n=352)	Prairies (n=214)	BC (n=156)	
26.1%	20.9%	25.2%	36.7%	30.8%	
Men (n=544)	Women (n=499)	18 to 34 (n=159)	35 to 54 (n=390)	55 plus (n=498)	
29.1%	25.2%	32.4%	27.9%	23.0%	
Unsure					
Atlantic (n=105)	Quebec (n=220)	Ontario (n=352)	Prairies (n=214)	BC (n=156)	
8.2%	2.6%	4.9%	3.2%	3.1%	
Men (n=544)	Women (n=499)	18 to 34 (n=159)	35 to 54 (n=390)	55 plus (n=498)	
3.6%	4.5%	6.2%	3.4%	3.1%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 2nd to 6th, 2025, n=1,047, accurate 3.0 percentage points plus or minus, 19 times out of 20.







Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,047 Canadians, 18 years of age or older, between July 2nd and 6th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description	
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure	
Population and Final Sample Size	1,047 Randomly selected individuals.			
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability			
Margin of Error	±3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.	
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification		
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	13 percent, consistent with industry norms.	
	Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues and views on economic issues.	
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals. Nanos Research	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data Collection		
Field Dates	July 2 nd to 6 th , 2025.	Supplier		
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.		Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.	
	https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age and gender	



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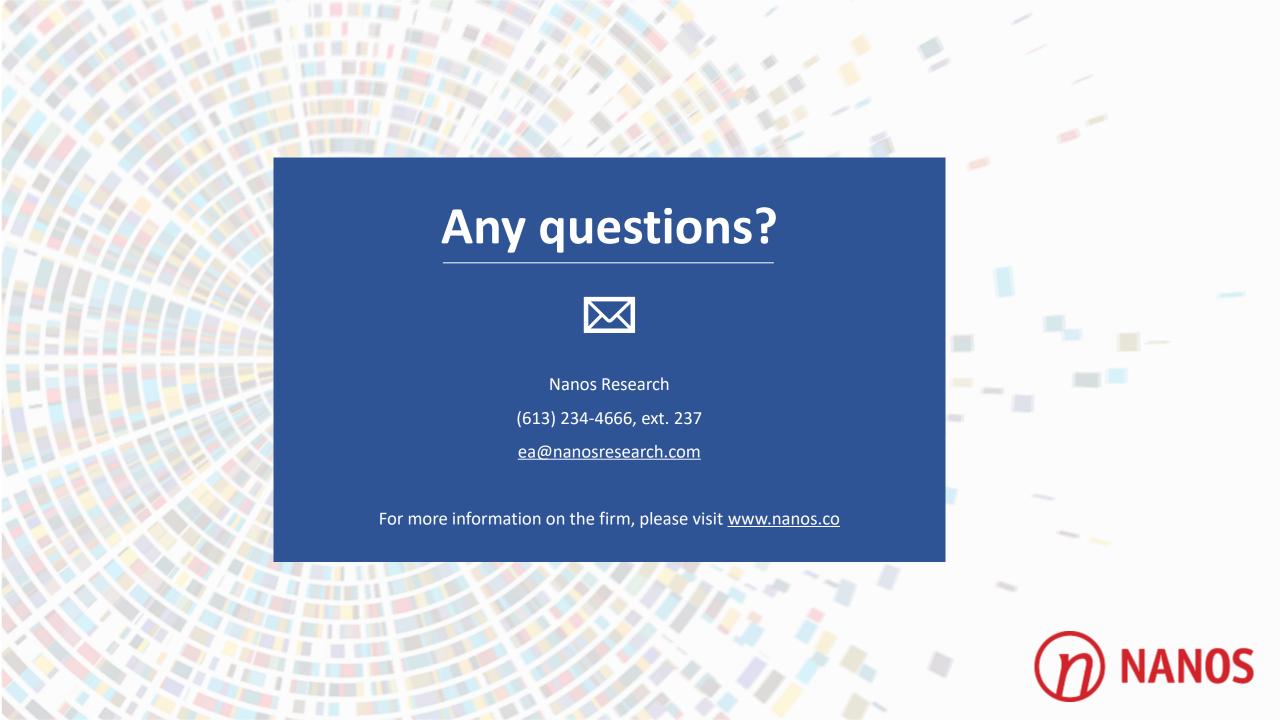


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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