







The objective of the research was to gauge the opinions of Canadians on building of a national energy corridor and pipeline from Alberta to Eastern Canada.

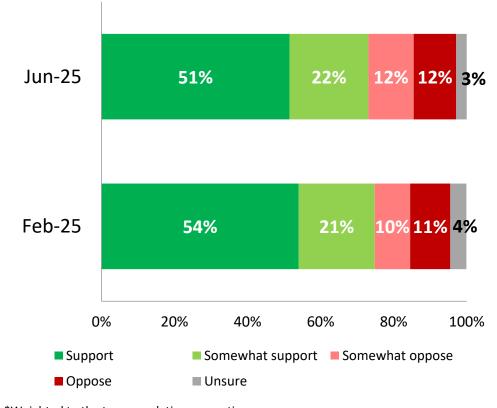
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,120 Canadians, 18 years of age or older, between June 1^{st} and 3^{rd} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by CTV News and was conducted by Nanos Research.

Opinions on building a national energy corridor with a pipeline from Alberta to Eastern Canada

Q – Would you support, somewhat support, somewhat oppose or oppose building a national energy corridor which would have a pipeline to move Canadian oil and gas from Alberta to Eastern Canada even if there are environmental and Indigenous land claim concerns about the route?



*Weighted to the true population proportion.

Just under 3 in 4 Canadians

would support (51%) or somewhat support (22%) building a national energy corridor including a pipeline to move Canadian oil and gas from Alberta to Eastern Canada even if there are environmental and Indigenous land claim concerns about the route. About one in four Canadians would somewhat oppose (12%) or oppose (12%) this. This is consistent with the results of the previous wave in February 2025. Respondents in the Prairies (81%) are more likely to support or somewhat support this than respondents in Quebec (60%). Men (83%) are more likely to support or somewhat support this than women (63%). Respondents aged 55 and over (77%) and those between the ages of 35 and 54 (76%) are more likely to support this to some extent than those aged 18 to 34 (64%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 1st to 3rd, 2025, n=1,120, accurate 2.9 percentage points plus or minus, 19 times out of 20.



^{*}Charts may not add up to 100 due to rounding.

Opinions on building a national energy corridor with a pipeline from Alberta to Eastern Canada – by demographics – Tracking

Q – Would you support, somewhat support, somewhat oppose or oppose building a national energy corridor which would have a pipeline to move Canadian oil and gas from Alberta to Eastern Canada even if there are environmental and Indigenous land claim concerns about the route?

	Canada		Atlantic		Quebec		Ontario		Prairies		British Columbia	
	2025-06 (n=1120)	2025-02 (n=1001)	2025-06 (n=111)	2025-02 (n=94)	2025-((n=23		2025-06 (n=360)	2025-02 (n=335)	2025-06 (n=233)	2025-02 (n=216)	2025-06 (n=180)	2025-02 (n=163)
Support/ Somewhat support	73.1%	74.8%	79.2%	80.0%	60.29	% 59.9%	75.7%	78.2%	80.8%	85.7%	74.5%	73.9%
Oppose/Somewhat oppose	24.1%	20.7%	18.6%	16.8%	34.49	% 34.1%	22.3%	16.3%	17.1%	13.0%	23.1%	22.8%
	Male		Female			18 to 34		35 to 54			55 plus	
	2025-06 (n=584)	2025-02 (n=526)	2025-0 (n=535		5-02 471)	2025-06 (n=208)	2025-02 (n=162)	2025-06 (n=417)			:025-06 n=495)	2025-02 (n=475)
Support/ Somewhat support	83.4%	85.1%	63.3%	6 5.	.1%	63.8%	64.7%	75.5%	75.8	3%	77.2%	80.7%
Oppose/Somewhat oppose	15.5%	13.8%	32.1%		.2%	34.2%	30.1%	21.3%	19.0	5%	19.6%	15.5%







Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,120 Canadians, 18 years of age or older, between June 1st and 3rd, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews are here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description				
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
Population and Final Sample Size	1,120 Randomly selected individuals.						
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.				
Type of Sample	Probability						
Margin of Error	± 2.9 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed)		minimum regional sample.				
	across Canada.	Estimated Response Rate	12 percent, consistent with industry norms.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues.				
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data Collection Supplier	Nanos Research				
Field Dates	June 1 st to 3 rd , 2025.		Contact Nanos Research for more information or with any concerns or				
Language of Survey	The survey was conducted in both English and French.	Contact	questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age and gender: <u>CTV May - Formatted tabs - Pipeline</u>				



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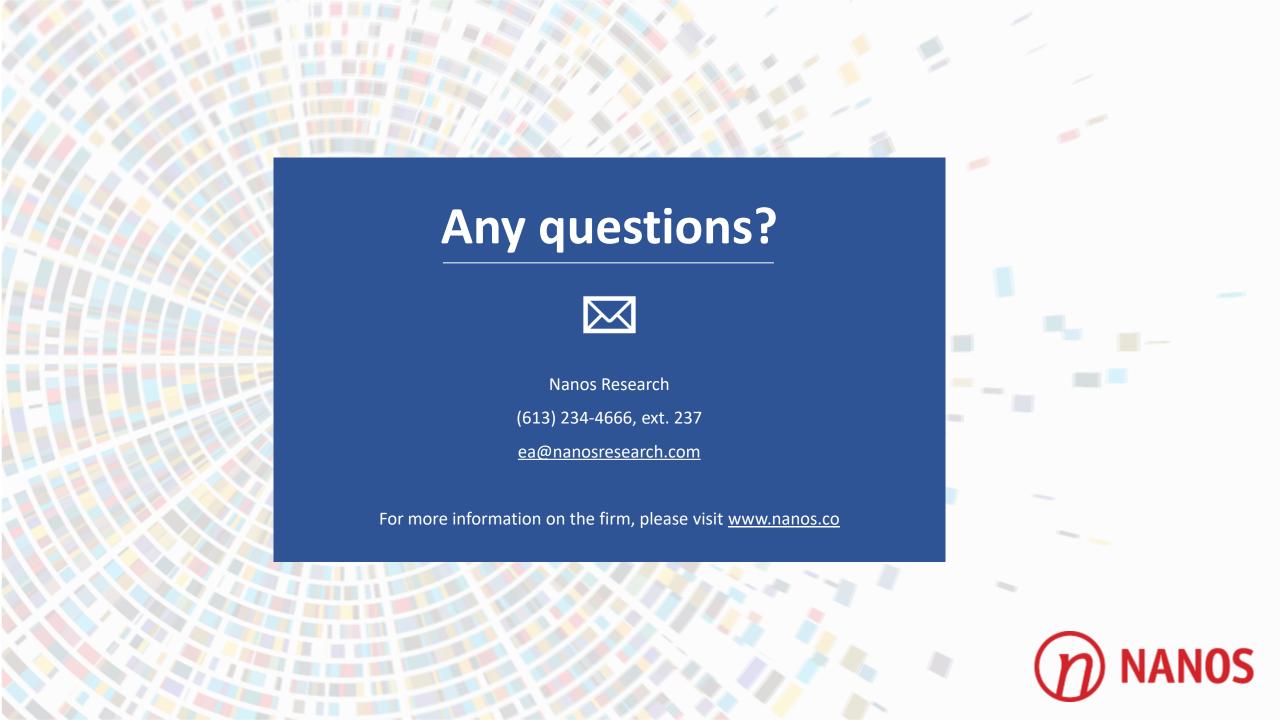


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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