Canadians expect swift action from Carney government, majority expect result in 2025.





The objective of the research was to gauge the views of Canadians on when they expect to see results on initiatives from the newly elected government, and their views on the tabling of the federal budget and the sitting of parliament.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,120 Canadians, 18 years of age or older, between June 1^{st} and 3^{rd} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by CTV News and was conducted by Nanos Research.

KEY FINDINGS

JUST UNDER TWO IN THREE CANADIANS EXPECT TO SEE CONCRETE RESULTS FROM THE NEW FEDERAL GOVERNMENT AT SOME POINT BEFORE THE END OF THE YEAR

Asked when they expect to see concrete results on major initiatives from the new federal government, just under two in five Canadians (38%) report that they expect to see results before the end of the year. Seventeen percent each expect to see results this summer or do not expect to see concrete results at all. Another 12 percent expect to see concrete results on major initiatives next year. Three percent expect to see results this month. Men (23%) are more likely than women (12%) to say they don't expect to see concrete results. Moreover, respondents aged 18 to 34 (25%) are more likely to say they don't expect to see concrete results than those aged 55 and over (10%).

CANADIANS ARE JUST UNDER TWO TIMES MORE LIKELY TO SAY PARLIAMENT SITTING THROUGH THE SUMMER IS IMPORTANT TO SOME EXTENT THAN THEY ARE TO SAY THIS IS UNIMPORTANT TO SOME EXTENT

Under two in three Canadians believe that it is important (35%) or somewhat important (28%) that the new Parliament sit through the summer and not have a summer break. One in three Canadians believe this is somewhat not important (19%) or not important (16%). Respondents in Ontario and the Prairies (68% each) are more likely than those in Quebec (51%) to say Parliament sitting through the summer is important to some extent.

CANADIANS MORE LIKELY TO SAY TABLING A BUDGET BEFORE FALL IS IMPORTANT TO SOME EXTENT THAN NOT IMPORTANT TO SOME EXTENT

Canadians are more likely to say it is important (31%) or somewhat important (22%) that a federal budget be tabled before this Fall than they are to say this is somewhat not important (22%) or not important (22%). Respondents in the Prairies (64%) are more likely than those in Quebec (46%) to say this is important to some extent. Men (59%) are more likely than women (48%) to say it is important to some extent. Respondents aged 18 to 34 (62%) are more likely than those aged 35 to 54 (51%) and those aged 55 and over (49%) to say tabling a budget before Fall is important or somewhat important.





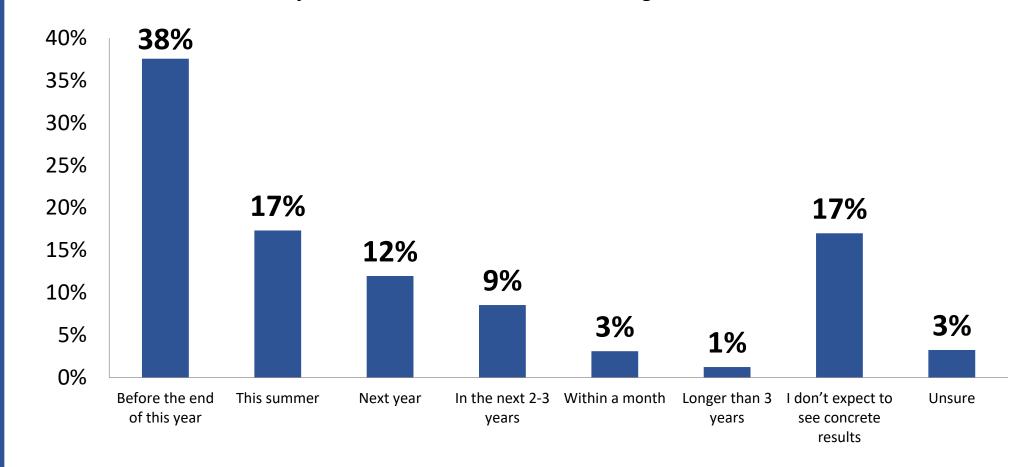
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O NANOS RESEARCH

Expected timeline for seeing results from the new federal government

Q – As you might know, on April 28th the Liberals won a minority government. When do you expect to see concrete results on major initiatives from the new federal government?







Expectations for seeing results from the new federal government – by demographics

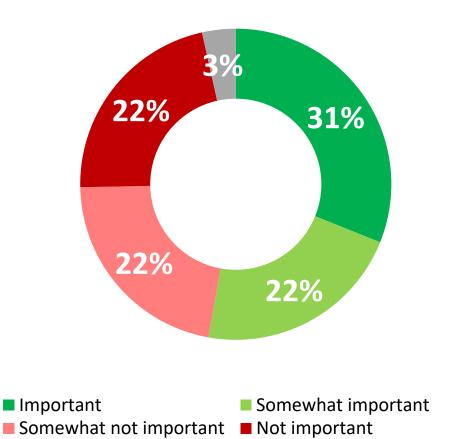
Q – As you might know, on April 28th the Liberals won a minority government. When do you expect to see concrete results on major initiatives from the new federal government?

	2025-06 (n=1120)	Atlantic (n=111)	Quebec (n=236)	Ontario (n=360)	Prairies (n=233)	BC (n=180)	Men (n=584)	Women (n=535)	18-34 (n=208)	35-54 (n=417)	55 plus (n=495)
Before the end of this year	37.6%	39.1%	33.6%	39.7%	36.2%	39.2%	35.4%	39.7%	30.5%	41.9%	38.7%
This summer	17.3%	18.6%	9.0%	21.3%	17.8%	18.8%	17.7%	17.0%	15.9%	14.2%	20.8%
Next year	12.0%	11.3%	16.8%	12.0%	9.7%	7.1%	10.9%	13.1%	14.3%	9.6%	12.3%
In the next 2-3 years	8.5%	7.1%	11.4%	6.7%	8.8%	9.6%	6.6%	10.4%	7.7%	6.5%	10.7%
Within a month	3.1%	6.4%	1.8%	2.6%	4.0%	4.0%	3.2%	3.0%	2.5%	3.3%	3.3%
Longer than 3 years	1.2%	-	2.3%	0.9%	2.0%	-	1.4%	0.9%	1.1%	1.5%	1.1%
I don't expect to see any results	17.0%	12.7%	19.0%	15.2%	20.0%	17.0%	22.6%	11.6%	24.8%	19.5%	10.0%
Unsure	3.2%	4.7%	6.2%	1.6%	1.6%	4.4%	2.2%	4.2%	3.1%	3.5%	3.1%



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 1st to 3rd, 2025, n=1,120, accurate 2.9 percentage points plus or minus, 19 times out of 20.





Unsure

Q – As you might know, the new federal government announced it will not table a 2025 budget during the current parliamentary session and will likely push it to this Fall. Is it important, somewhat important, somewhat unimportant or unimportant that a federal budget be tabled before this Fall?

Importance of the tabling of the 2025 budget before Fall – by demographics

Important/Somewhat important	Atlantic (n=111) 52.1%	Quebec (n=236) 45.6%	Ontario (n=360) 51.7%	Prairies (n=233) 63.7%	BC (n=180) 54.5%
Importan	Men (n=584) 58.5%	Women (n=535) 47.5%	18 to 34 (n=208) 62.0%	35 to 54 (n=417) 50.8%	55 plus (n=495) 48.5%
newhat It	Atlantic (n=111)	Quebec (n=236)	Ontario (n=360)	Prairies (n=233)	BC (n=180)
t/Son oortan	45.6%	49.9%	44.9%	32.8%	42.9%
Not important/Somewhat not important	Men (n=584)	Women (n=535)	18 to 34 (n=208)	35 to 54 (n=417)	55 plus (n=495)
Not	40.3%	46.8%	34.1%	44.4%	49.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 1st to 3rd, 2025, n=1,120, accurate 2.9 percentage points plus or minus, 19 times out of 20.



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Importance of the new Parliament sitting through the summer – by demographics

Q – The new Liberal government lead by Mark Carney has decided that Parliament will sit for about four weeks before taking the traditional summer break. Is it important, somewhat important, somewhat not important or not important that the new Parliament sit through the summer and not have a summer break?

35% 28% 19% 16% Somewhat important Somewhat not important ■ Not important Unsure Important *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding. BC BCAtlantic Quebec Ontario **Prairies** Atlantic Quebec Ontario **Prairies** Not important/Somewhat not (n=360) (n=180)(n=111)(n=236)(n=180)(n=111)(n=236)(n=233)(n=360)(n=233)Important/Somewhat 35.4% 40.1% 44.6% 29.2% 29.5% 57.6% 51.5% 68.3% 68.0% 62.5% important 55 plus Women 18 to 34 35 to 54 55 plus Men Women 18 to 34 35 to 54 Men (n=584)(n=535)(n=208)(n=417)(n=495)(n=584)(n=535) (n=208) (n=417)(n=495) 34.8% 33.8% 31.5% 31.1% 38.8% 64.1% 61.8% 64.9% 66.3% 58.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 1st to 3rd, 2025, n=1,120, accurate 2.9 percentage points plus or minus, 19 times out of 20.







Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,120 Canadians, 18 years of age or older, between June 1st and 3rd, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews are here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description			
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure			
Population and Final Sample Size	1,120 Randomly selected individuals.					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.			
Type of Sample	mple Probability		party process to administrating the data to character the integrity of the data.			
Margin of Error	± 2.9 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.			
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	12 percent, consistent with industry norms.			
Demographics (Captureu)	Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.			
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues.			
Number of Calls	Maximum of five call backs to those recruited.		The questions in the preceding report are written exactly as they were asked			
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.			
Field Dates	June 1 st to 3 rd , 2025.	Research/Data Collection Supplier	Nanos Research			
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.			
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.					
	https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age and gender: <u>CTV May – Formatted Tabs – New Government</u>			



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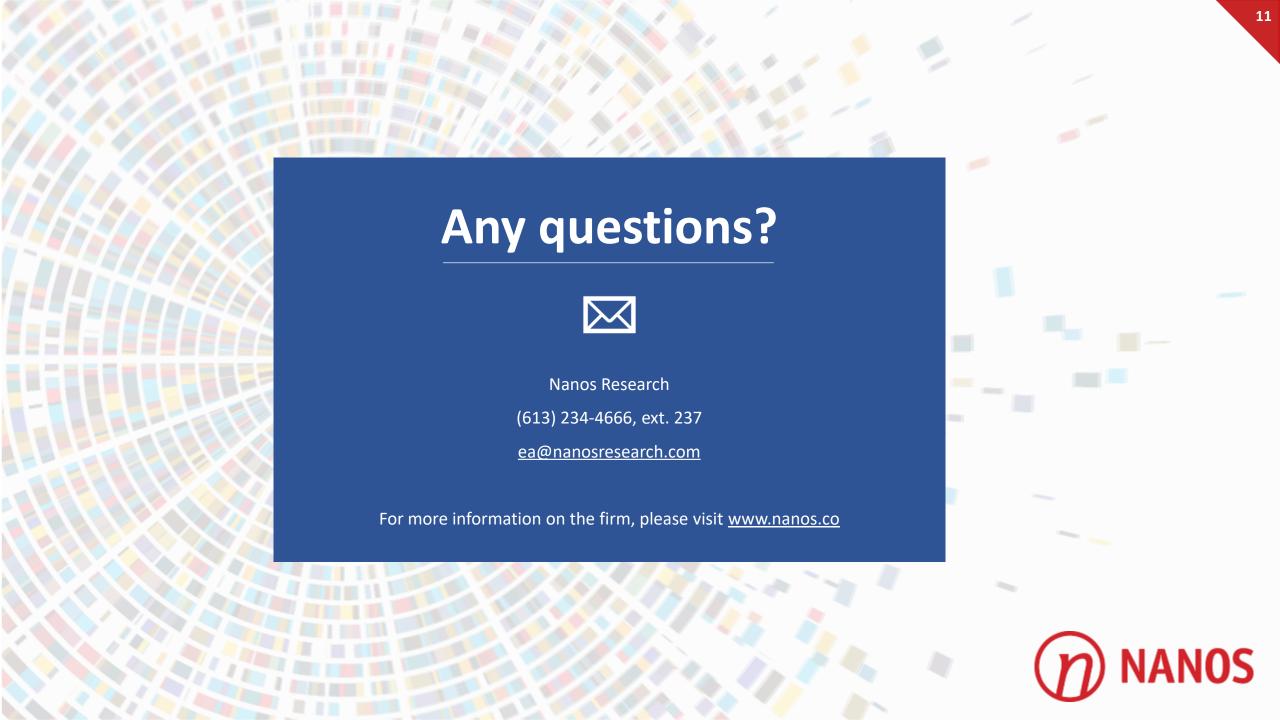


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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