Canadians overwhelmingly prefer both the minority government and opposition parties work together as to not have another election for at least a year.





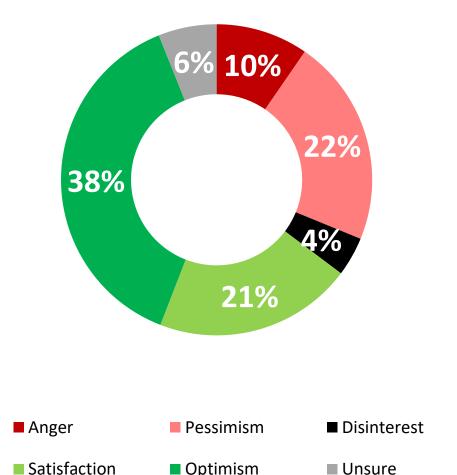


The research gauged the opinions among Canadians on their feelings towards the federal elections results and on their preferred path forward for the next federal election.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,055 Canadians, 18 years of age or older, between May 5^{th} and 8^{th} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <u>here</u>.

The research was commissioned by the Globe and Mail and was conducted by Nanos Research.



*Weighted to the true population proportion.

Q – On April 28th, the Liberals won a minority government, which will need the support of at least one other party in the House of Commons to govern and pass budgets. Which of the following best describes how you feel about this outcome? [RANDOMIZE]

Feelings towards the federal election outcome

3 in 5 Canadians

are feeling optimistic (38%) or satisfied (21%) about the outcome of the federal elections, while one in three say they are feeling pessimism (22%) or anger (10%). Atlantic Canadians are more likely to feel positively (51% feel optimistic, 20% feel satisfied) than those from the Prairies (26% feel optimistic, 14% feel satisfied).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1051, accurate 3.0 percentage points plus or minus, 19 times out of 20.



^{*}Charts may not add up to 100 due to rounding.

© NANOS RESEARCH **Optimism** S ш Pessimism S Z 0 Satisfaction S ш Anger ~

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Disinterest

Unsure

Feelings towards the federal election outcome – by demographics

Q – On April 28th, the Liberals won a minority government, which will need the support of at least one other party in the House of Commons to govern and pass budgets. Which of the following best describes how you feel about this outcome? [RANDOMIZE]

2025-05 Canada (n=1051)	Atlantic (n=104)	Quebec (n=221)	Ontario (n=360)	Prairies (n=217)	B.C. (n=149)	Men (n=549)	Women (n=503)	18 to 34 (n=176)	35 to 54 (n=459)	55 plus (n=416)	_
38.1%	51.3%	36.9%	39.2%	26.3%	45.2%	35.5%	40.5%	32.1%	36.2%	43.3%	
21.6%	11.4%	18.4%	21.5%	30.9%	20.4%	26.4%	17.0%	25.6%	24.4%	16.8%	
20.6%	19.9%	27.7%	20.0%	14.3%	19.1%	18.6%	22.5%	19.0%	17.8%	23.9%	
9.6%	8.1%	4.0%	9.7%	18.7%	7.8%	10.5%	8.7%	10.3%	12.4%	6.9%	
4.1%	4.0%	8.4%	2.4%	3.0%	2.9%	4.4%	3.8%	5.3%	4.1%	3.3%	
6.1%	5.4%	4.6%	7.2%	6.8%	4.6%	4.6%	7.5%	7.7%	5.0%	5.8%	

^{*}Shaded due to a sample size of less than 30.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1051, accurate 3.0 percentage points plus or minus, 19 times out of 20.



© NANOS RESEARCH **Optimism** S ш Pessimism S Z Satisfaction 0 Δ. S ш Anger ~ 4 Disinterest 0 Unsure

Feelings towards the federal election outcome – by vote in the federal election

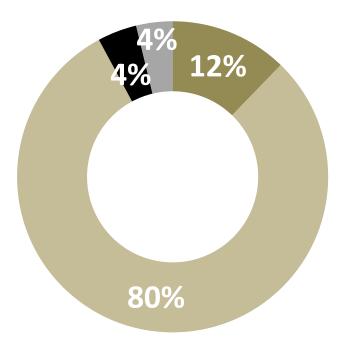
Q – On April 28th, the Liberals won a minority government, which will need the support of at least one other party in the House of Commons to govern and pass budgets. Which of the following best describes how you feel about this outcome? [RANDOMIZE]

2025-05 Canada (n=1051)	LPC (n=422)	CPC (n=375)	BQ (n=71)	◆NDP NDP (n=89)	GPC (n=14)*	PPC (n=8)*	Prefer not to say/I didn't vote (n=64)
38.1%	60.4%	11.2%	31.4%	59.6%			37.6%
21.6%	8.7%	40.7%	18.4%	13.0%			11.8%
20.6%	21.2%	16.8%	31.6%	22.5%			18.0%
9.6%	2.1%	21.7%	1.6%	0.7%			9.7%
4.1%	1.6%	4.9%	7.4%	2.5%			13.0%
6.1%	6.0%	4.7%	9.7%	1.6%			10.0%

^{*}Shaded due to a sample size of less than 30.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1051, accurate 3.0 percentage points plus or minus, 19 times out of 20.





- Have another election within the next year to try to elect a majority government
- Have both the minority government and opposition parties work together so we do not have another election for at least a year
- No preference
- Unsure
- *Weighted to the true population proportion.
- *Charts may not add up to 100 due to rounding.

Q – Which of the following paths forward would you prefer in terms of the next federal election: [ROTATE]

Preferred path forward for the next federal election say their preferred path forward in terms of the next federal election is for the minority government and opposition parties to work together so Canada does not have another election for at least a year. Those who report having voted for the Conservative Party in last election are more likely to prefer having another election within the next year to try to elect a majority government (28%) than Canadian voters overall (12%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1055, accurate 3.0 percentage points plus or minus, 19 times out of 20.



2025-05 Have both the minority government and opposiparties work together so S do not have another elecш for at least a year S Z Have another election w 0 the next year to try to el 4 majority government S ш ~ No preference 4 0 Unsure

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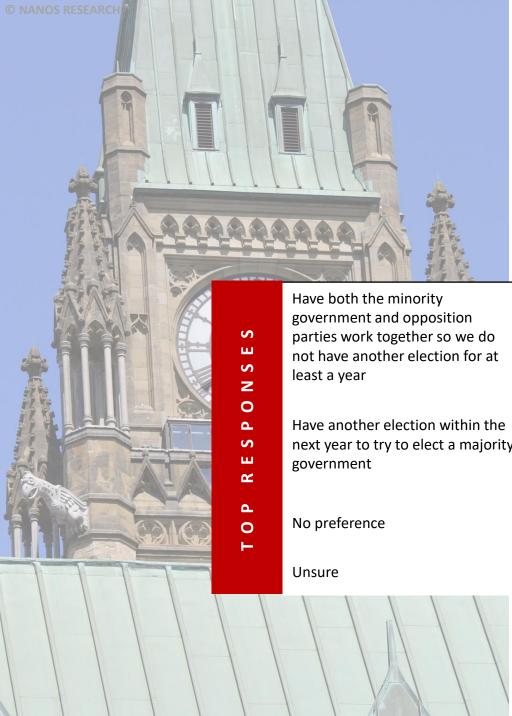
Preferred path forward for the next federal election – by demographics

Q – Which of the following paths forward would you prefer in terms of the next federal election: [ROTATE]

	Canada (n=1055)	Atlantic (n=104)	Quebec (n=222)	Ontario (n=360)	Prairies (n=219)	B.C. (n=150)	Men (n=551)	Women (n=504)	18 to 34 (n=176)	35 to 54 (n=460)	55 plus (n=419)
y sition so we lection	79.9%	83.4%	88.1%	79.5%	69.3%	79.0%	76.2%	83.5%	72.6%	76.9%	87.0%
within elect a	12.2%	7.9%	7.5%	11.8%	18.2%	15.8%	14.7%	9.8%	15.9%	15.8%	7.1%
	4.1%	4.8%	3.2%	3.7%	6.4%	3.3%	5.9%	2.4%	5.7%	3.4%	3.6%
	3.8%	3.9%	1.2%	4.9%	6.1%	1.8%	3.2%	4.3%	5.9%	3.9%	2.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1055, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Preferred path forward for the next federal election – by vote in the federal election

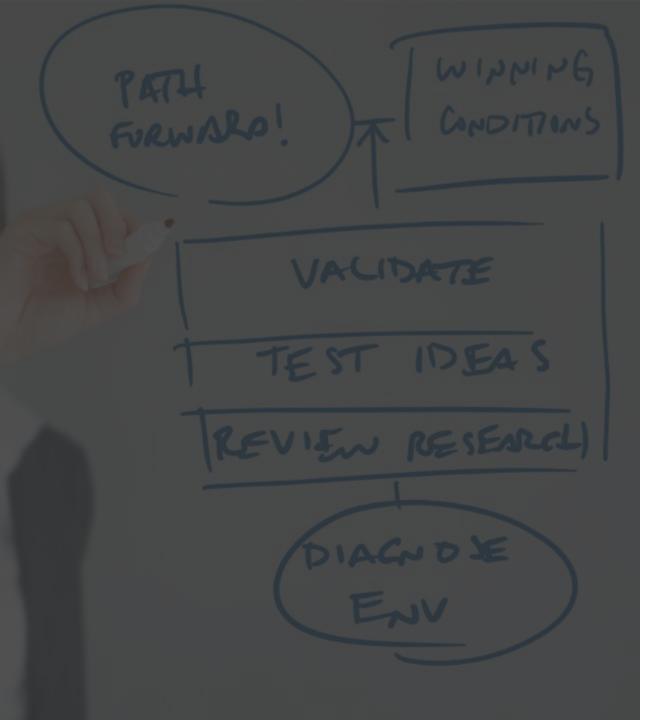
Q – Which of the following paths forward would you prefer in terms of the next federal election: [ROTATE]

	2025-05 Canada (n=1055)	LPC (n=423)	CPC (n=376)	BQ (n=71)	◆NDP NDP (n=90)	GPC (n=14)*	PPC (n=8)*	Prefer not to say/I didn't vote (n=65)
	79.9%	95.9%	56.7%	98.0%	94.9%			71.0%
e ity	12.2%	1.3%	28.4%	-	1.4%			17.3%
	4.1%	1.6%	7.1%	2.0%	2.8%			6.1%
	3.8%	1.2%	7.8%	-	0.8%			5.5%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to May 8th, 2025, n=1055, accurate 3.0 percentage points plus or minus, 19 times out of 20.



^{*}Shaded due to a sample size of less than 30.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,051 Canadians, 18 years of age or older, between May 5th to May 8th, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here

Note: Charts may not add up to 100 due to rounding

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Element	Description	Element	Description			
Research sponsor	The Globe and Mail	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically			
Population and Final Sample Size	1055 Randomly selected individuals.		stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure			
Source of Sample	Nanos Insights Lab	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the			
Type of Sample	Probability		media or a political party prior to administering the survey to ensure the integrity of the data.			
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		participate.			
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.			
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	12 percent, consistent with industry norms.			
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.			
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues and US tariffs.			
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.			
Field Dates	May 5 th to May 8 th , 2025.	Research/Data	Nanos Research			
Language of Survey	The survey was conducted in both English and French.	Collection Supplier				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.			
		Tabulations	By region, age and gender By vote in the federal election			



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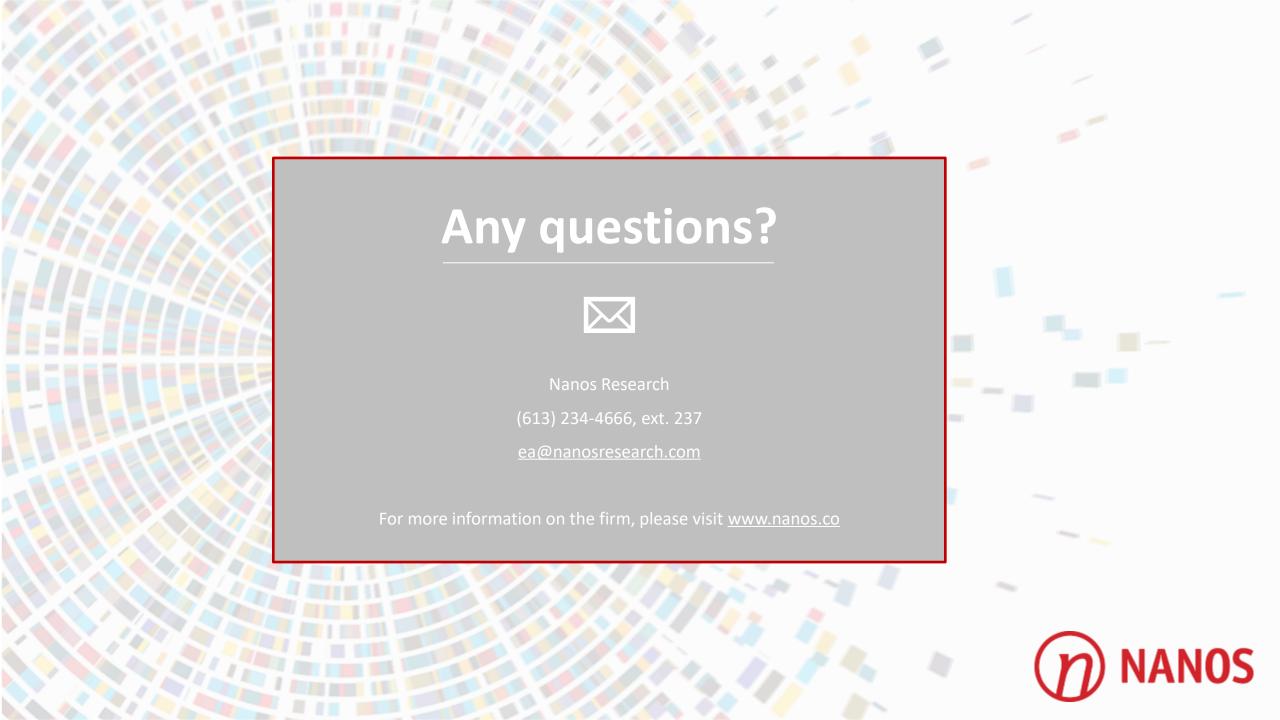
(n) NANOS

dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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