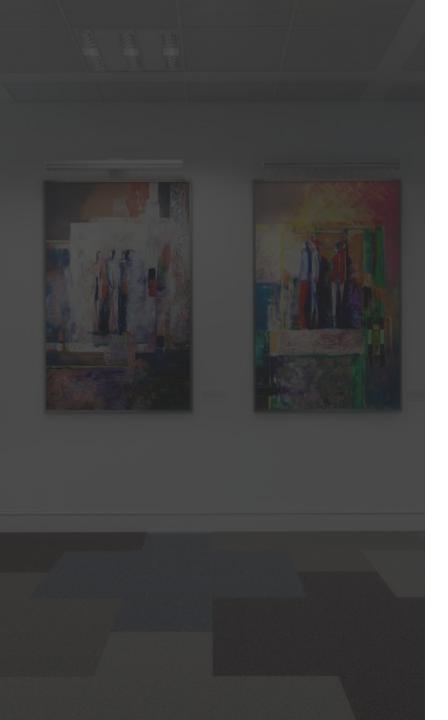
When travelling out of town for arts and culture experiences, culture-goers prefer new and unique experiences over traditional and known ones.

Submission 2025-2823









The Arts Response Tracking Study is a regular monitor of the environment in the arts and culture sector. The study focuses on culture-goers who have attended an indoor cultural gathering, an outdoor cultural gathering or a gallery or museum in the past three years.

This wave of research gauged the opinions among Canadian culture-goers on their expected frequency of attendance to art and culture performances in the upcoming year and arts and culture tourism.

Nanos conducted an RDD dual frame (land and cell-lines) hybrid telephone and online random survey of 1,055 Canadians, 18 years of age or older, between May  $5^{th}$  to  $8^{th}$ , 2025, as part of an omnibus survey. The margin of error for a random survey of 1,055 Canadians is  $\pm 3.0$  percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The study was sponsored by Business / Arts and the National Arts Centre, the Founding Arts Partner for this project.

## Types of experiences preferred when attending art and cultural events and performances or visiting museums and galleries

#### In their city/town

43%

To experience something unique, new, rare and one of a kind

32%

rare, and one of a kind

An experience that is known, traditional and a favourite

traditional, and a favourite



■ 18 to 34 ■ 35 to 54 ■ 55 plus

\*Totals do not add up to 100% as about one quarter of culture-goers were unsure.

44%

To experience something unique, new, rare and one of a kind

29%

An experience that is known, traditional and a favourite



Experience something unique, new, rare, and one of a kind

An experience that is known, traditional, and a favourite

■ 18 to 34 ■ 35 to 54 ■ 55 plus

Outside of their city/town

Double the number of culture-goers say it is more important now for them to attend arts and culture experiences that include or promote Canadian artists or content than those who say it is less important.

Importance of attending/visiting performances/events and museums/galleries that <u>promote Canadian content</u> compared to last year

22%

Much/somewhat more important

56%

As important

11%

Much/somewhat

less important

Business/Arts





# Top reasons for choosing an arts or culture event/visit over another

49% Interest in the content/artist (21% rank 2, 13% rank 3)

Headliner/big name artist or Blockbuster show/production (15% rank 2, 10% rank 3)

11% Most convenient location (23% rank 2, 30% rank 3)

Artist/content is Canadian (15% rank 2, 13% rank 3)

Younger Culture-goers are more interested in travelling out-of-town to attend a museum or art gallery, a music festival and a food/drink festival than older culture-goers.

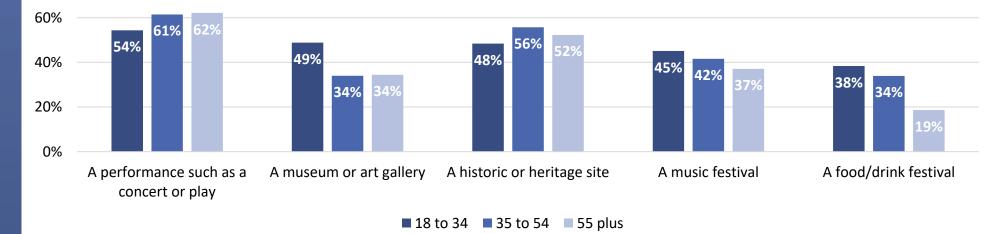
Older-culture goers are more interested in travelling out-of-town to attend performances and historic/heritage sites.

#### **Arts and culture tourism – Summer 2025**

Change in expected out-of-town\* attendance or visit of arts and culture events and museums/galleries this summer

	Canada	Atlantic	Quebec	Ontario	Prairies	ВС	Men	Women	18-34	35-54	55 plus
Net change	+5.0	-5.1	+2.9	+9.4	+4.1	+1.8	+4.2	+5.8	+8.8	+1.9	+4.8
More	13.7%	11.6%	11.7%	18.1%	9.5%	10.8%	12.3%	15.0%	16.0%	10.7%	14.5%
Fewer	8.7%	16.6%	8.8%	8.7%	5.4%	9.0%	8.1%	9.2%	7.2%	8.7%	9.7%
About the same	60.4%	58.8%	71.1%	53.5%	66.75	55.7%	63.5%	57.4%	59.7%	61.9%	59.5%
Unsure	17.2%	13.0%	8.5%	19.7%	18.4%	24.5%	16.1%	18.3%	17.0%	18.7%	16.3%

#### Interest in travelling out-of-town\* to attend or visit arts and culture



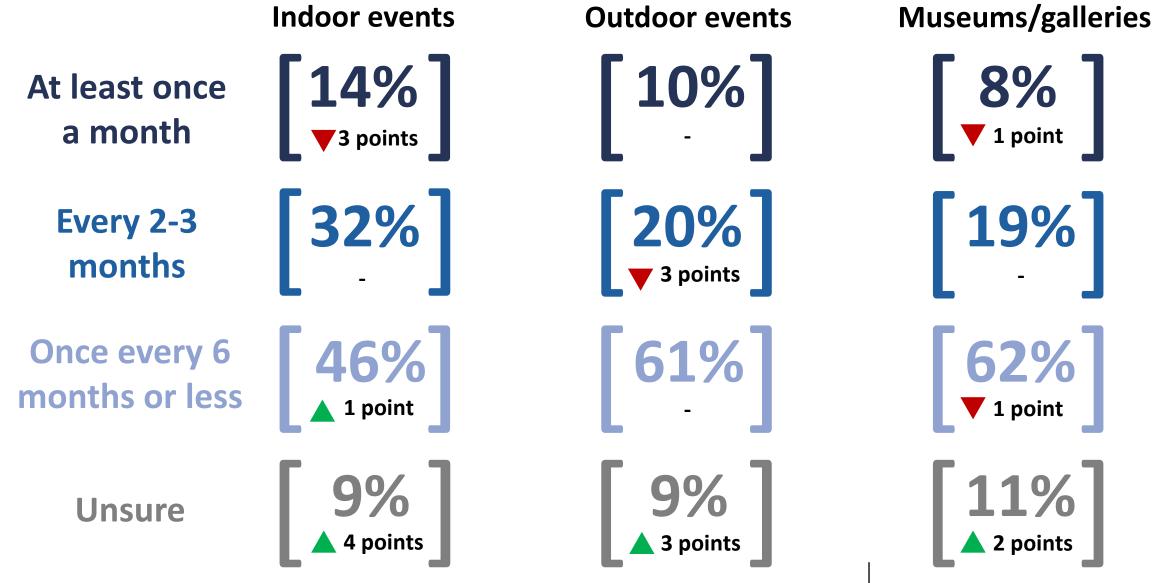
<sup>\*</sup> Travelling out-of-town defined as more than 40km.







#### **Expected frequency of attendance in next 12 months for culture-goers – May 2025**



Business / Arts n NANOS NATIONAL DES ARTS
Southit au dies la Greds restra

## KEY FINDINGS

1

CULTURE-GOERS REPORT A NET POSITIVE DIFFERENCE IN THE IMPORTANCE OF ATTENDING OR VISITING ART AND CULTURAL EVENTS AND MUSEUMS AND GALLERIES THAT INCLUDE OR PROMOTE CANADIAN ARTISTS OR CONTENT

Close to a quarter of culture-goers (22%) say it is now much more or somewhat more important for them to attend art and cultural events and performances or visit museums and galleries that include or promote Canadian artists or content, compared to just over one in ten who say it is much less or somewhat less important (11%). Over fifty per cent (56%) say it is as important compared to a year ago.

2

JUST UNDER FIVE IN TEN CULTURE-GOERS ARE AT LEAST SOMEWHAT LIKELY TO TRAVEL OUT-OF-TOWN\* TO ATTEND OR VISIT ARTS AND CULTURE – NUMBER OF OUT-OF-TOWN VISITS ARE MOST LIKELY TO REMAIN STEADY

Just under half of culture-goers say they are likely (24%) or somewhat likely (25%) to travel out-of-town\* within Canada to attend an art or cultural event or performance or visit a museum or gallery. In term of number of out-of-town visits within Canada, three in five culture-goers (60%) are planning on attending or visiting about the same number of arts and culture events or performance or museums and galleries. Additionally, over one in ten say they are planning on attending more (14%). Of note, close to one in five culture-goers remain uncertain (17%).

3

PERFORMANCES AND HISTORIC SITES ARE MOST LIKELY TO ATTRACT OUT OF TOWN CULTURE-GOERS

Culture-goers who are likely to travel are most interested in travelling out-of-town\* to attend a performance ( $\underline{60\%}$ ) or visit a historic or heritage site ( $\underline{52\%}$ ). Younger Culture-goers (18-34) are more likely than older culture-goers (55 plus) to travel to attend a food/drink festival ( $\underline{38\% \text{ vs. } 19\%}$ ) and to visit a museum or art gallery ( $\underline{49\% \text{ vs. } 34\%}$ ).

4

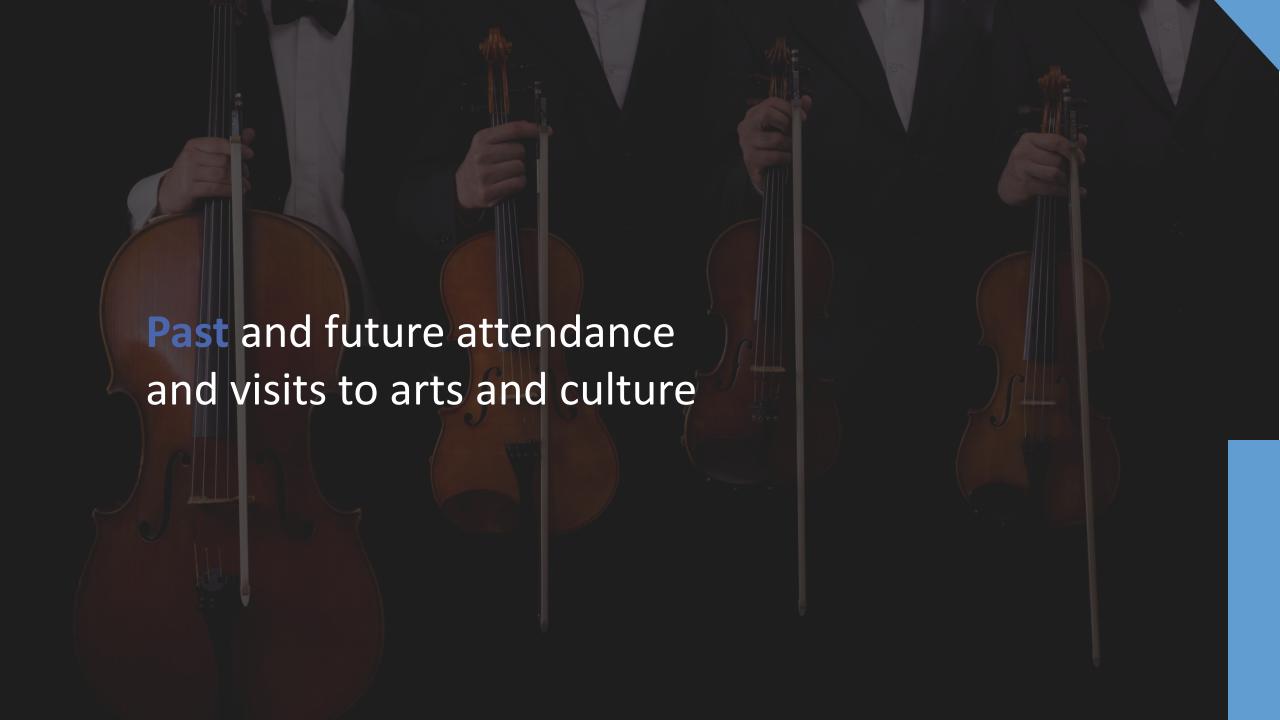
CULTURE-GOERS PREFER NEW AND UNIQUE EXPERIENCES OVER KNOWN TRADITIONAL ONES FOR BOTH OUT OF TOWN AND LOCAL ARTS AND CULTURE EXPERIENCES

Asked what kind of experience they prefer when attending art and cultural events and performances or visiting museums and galleries in their city, over four in ten prefer to have an experience that is unique, new, rare, and one of a kind (43%) while about one in three an experience that is known, traditional, and a favourite (32%). The same can be observed when asked what they prefer for out-of-town experiences (44% vs. 29%), respectively).



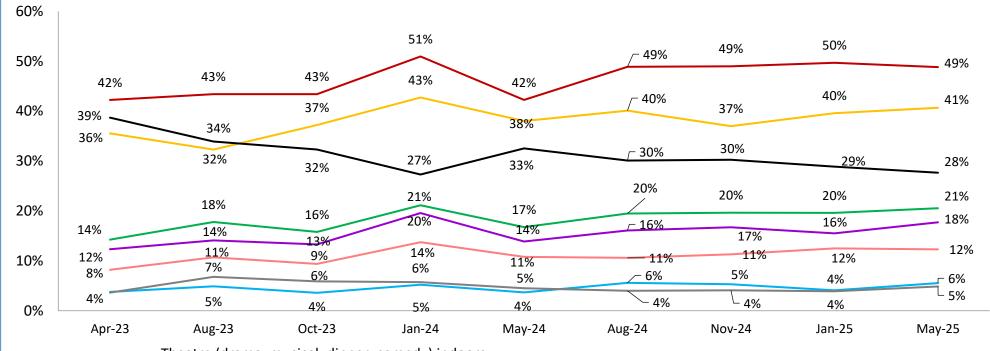






## Attendance at indoor cultural gatherings – All Canadians – Tracking

Q – [TRACKING] Did you attend any of the following INDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)



- —Theatre (drama, musical, dinner, comedy) indoors
- Popular music performance indoors
- Did not attend in the past three years
  - —Classical music performance indoors
- ——Cultural or heritage music, theatre, or dance performance (e.g., Aboriginal People's, Chinese, Ukrainian) indoors
- Ballet and dance indoors
- Opera indoors
- ——Do not recall

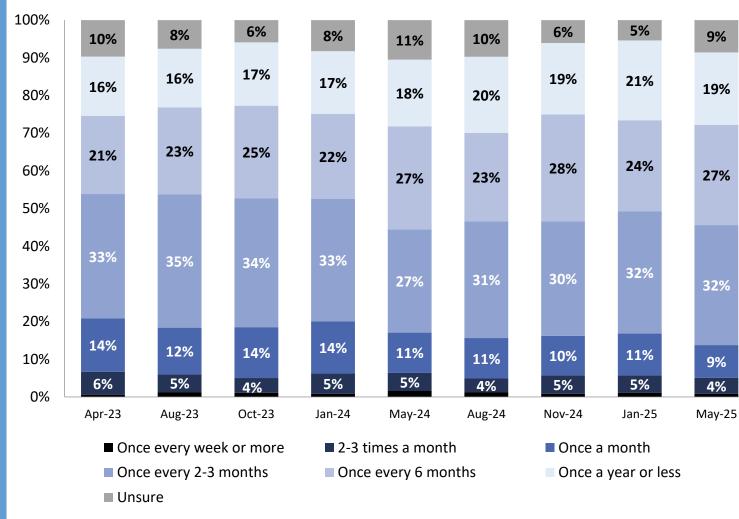
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=1055, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Around 7 in 10 culture-goers say they plan on attending indoor arts or cultural performances at least twice in the next year, which is consistent with waves conducted in the past year.

#### Frequency of planned attendance – Indoor events – Indoor culture-goers - Tracking

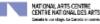


<sup>\*</sup>Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5th to 8th, 2025, n=715 indoor culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.



Business/Arts





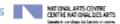
<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Frequency of planned attendance – Indoor events – Indoor culture-goers - Demographics

Q – How often do you plan on attending an INDOOR arts or cultural performance in the next 12 months?

	Indoor culture-goers (n=715)	Atlantic (n=65)	Quebec (n=142)	Ontario (n=247)	Prairies (n=158)	BC (n=103)	Men (n=355)	Women (n=360)	18 to 34 (n=117)	35 to 54 (n=318)	55 plus (n=280)
Once every week or more	0.8%	1.3%	1.8%	0.5%	0.3%	0.7%	0.8%	0.9%	-	1.1%	1.2%
2-3 times a month	4.2%	3.0%	0.6%	5.1%	5.1%	6.8%	3.7%	4.75	3.0%	3.5%	5.7%
Once a month	8.7%	3.0%	11.2%	7.6%	9.1%	10.2%	8.7%	8.7%	6.5%	11.0%	8.3%
Once every 2-3 months	31.8%	25.1%	32.8%	33.5%	26.0%	35.8%	31.5%	32.1%	31.6%	27.8%	35.2%
Once every 6 months	26.6%	37.8%	29.0%	28.6%	21.4%	19.0%	28.8%	24.8%	31.2%	30.0%	20.8%
Once a year or less	19.2%	21.2%	20.3%	14.7%	28.4%	17.5%	18.7%	19.5%	22.5%	19.2%	16.9%
Unsure	8.6%	8.6%	4.3%	10.0%	9.7%	10.0%	7.7%	9.4%	5.3%	7.3%	11.8%

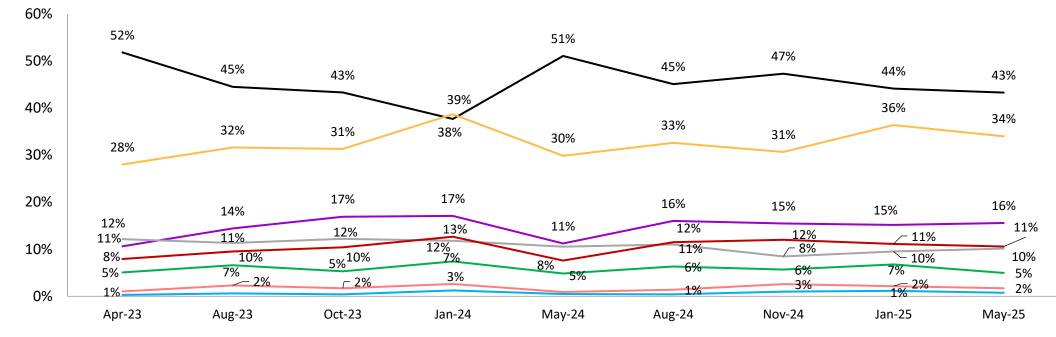
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=715 indoor culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.





# Attendance at outdoor cultural gatherings – All Canadians

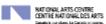
Q – Did you attend any of the following OUTDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)



- Did not attend in the past three years
- Outdoor popular music performance
- Outdoor cultural or heritage music, theatre, or dance performance (e.g., Aboriginal People's, Chinese, Ukrainian)
- Do not recall
- Outdoor Theatre (drama, musical, dinner, comedy)
- ·Outdoor classical music performance
- Outdoor ballet and dance
- Outdoor opera

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=1055, accurate 3.0 percentage points plus or minus, 19 times out of 20.



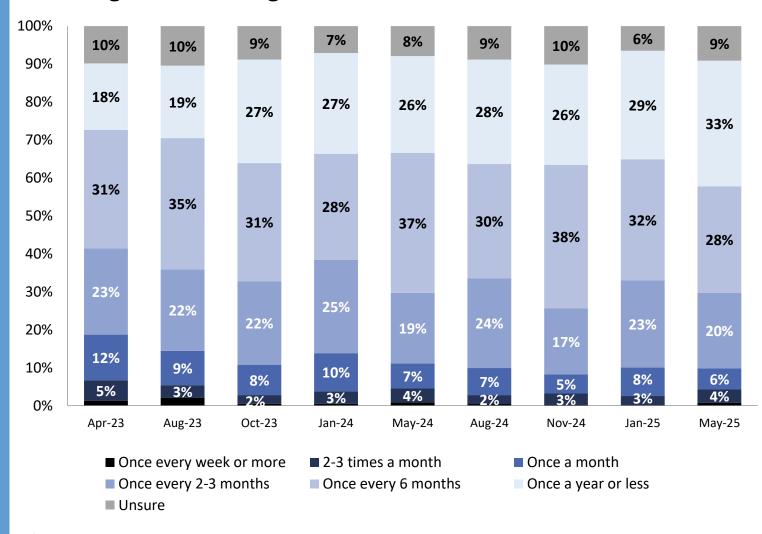




## Just under six in ten outdoor culture-goers (58%) say they plan on attending outdoor arts or cultural performance at least twice in the next year, which is a marginal decrease compared to the previous wave which saw over six in ten outdoor culturegoers who planned on attending at least twice a year (64%).

#### Q – How often do you plan on attending an OUTDOOR ARTS OR CULTURAL PERFORMANCE in the next 12 months?

### Frequency of planned attendance – Outdoor events – Outdoor culture-goers - Tracking



 $<sup>{}^{*}\</sup>mbox{Weighted to the true population proportion.}$ 

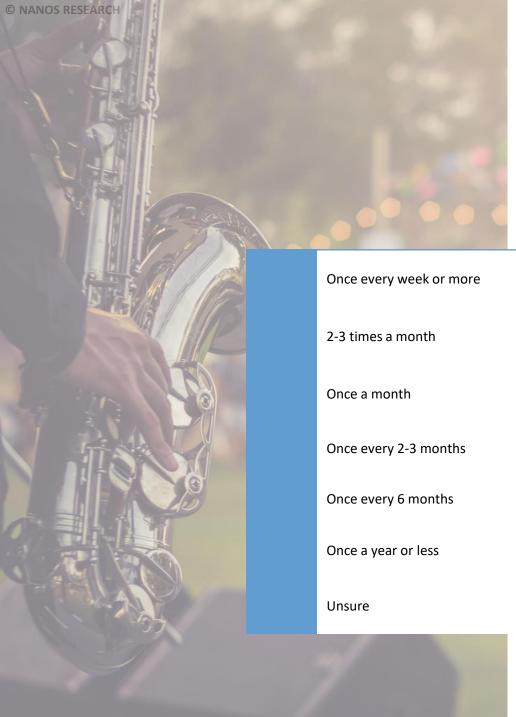
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=484 outdoor culture-goers, accurate 4.5 percentage points plus or minus, 19 times out of 20.







<sup>\*</sup>Charts may not add up to 100 due to rounding.



## Frequency of planned attendance – Outdoor events – Outdoor culture-goers - Demographics

Q – How often do you plan on attending an OUTDOOR arts or cultural performance in the next 12 months?

	Outdoor culture- goers (n=484)	Atlantic (n=48)	Quebec (n=106)	Ontario (n=162)	Prairies (n=94)	BC (n=74)	Men (n=251)	Women (n=233)	18 to 34 (n=95)	35 to 54 (n=219)	55 plus (n=170)
Once every week or more	0.7%	-	0.8%	1.2%	0.5%	-	0.8%	0.7%	-	1.9%	0.3%
2-3 times a month	3.5%	2.8%	4.6%	3.3%	2.3%	4.1%	4.2%	2.9%	2.2%	1.9%	6.3%
Once a month	5.5%	2.8%	4.8%	5.9%	6.6%	5.8%	4.4%	6.6%	6.3%	7.9%	2.6%
Once every 2-3 months	20.0%	9.0%	16.7%	23.4%	16.4%	24.8%	20.0%	19.9%	19.8%	21.9%	18.2%
Once every 6 months	28.0%	30.9%	27.1%	28.5%	21.5%	34.2%	30.8%	25.5%	26.9%	29.6%	27.6%
Once a year or less	33.1%	48.2%	38.3%	29.7%	39.1%	20.7%	30.5%	35.5%	38.0%	27.5%	34.0%
Unsure	9.1%	6.3%	7.6%	8.1%	13.6%	10.4%	9.3%	8.9%	6.9%	9.2%	11.1%

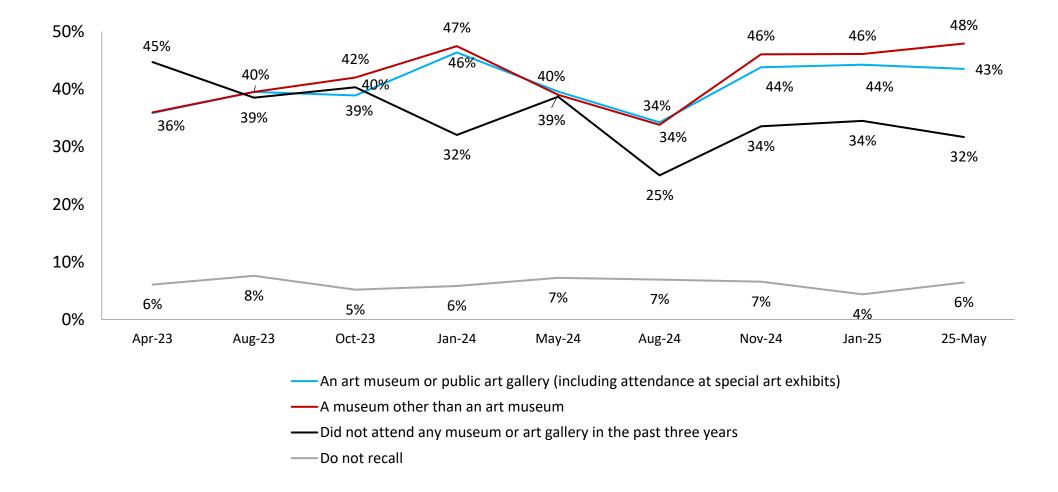
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=484 outdoor culture-goers, accurate 4.5 percentage points plus or minus, 19 times out of 20.

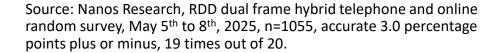


#### **Attendance at art museum/gallery – All Canadians**

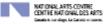
Q – Did you attend any of the following in the past three years? [RANDOMIZE] (select all that apply)

© NANOS RESEAR



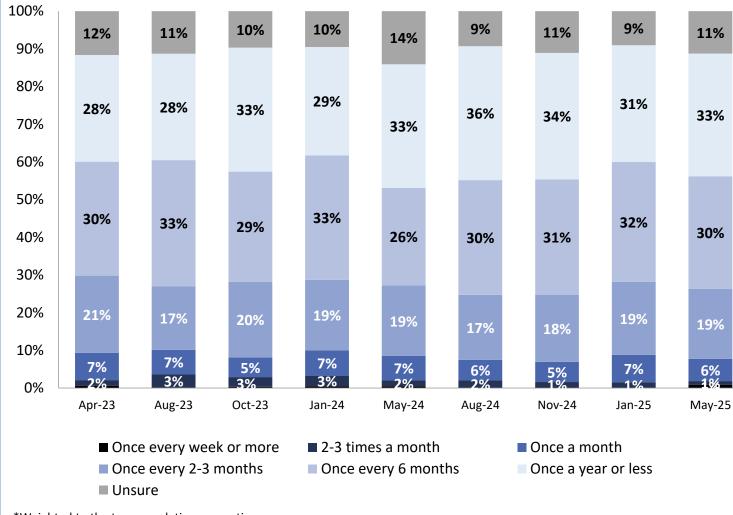








#### Frequency of planned attendance – Art Gallery/Museumgoers - Tracking

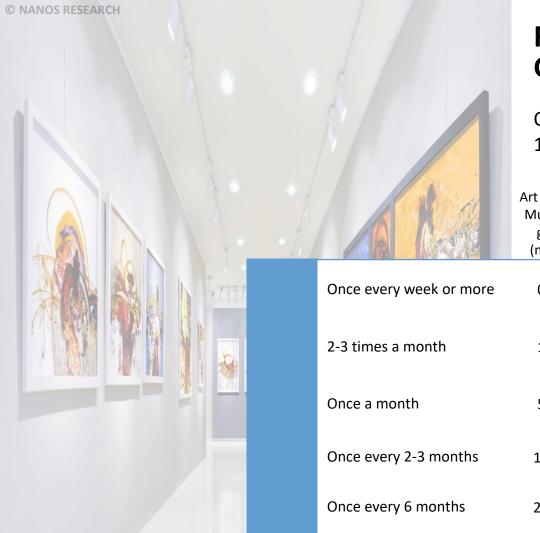


<sup>\*</sup>Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=640 museum-goers, accurate 3.9 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Charts may not add up to 100 due to rounding.



## Frequency of planned attendance – Art Gallery/Museum – Museum-goers - Demographics

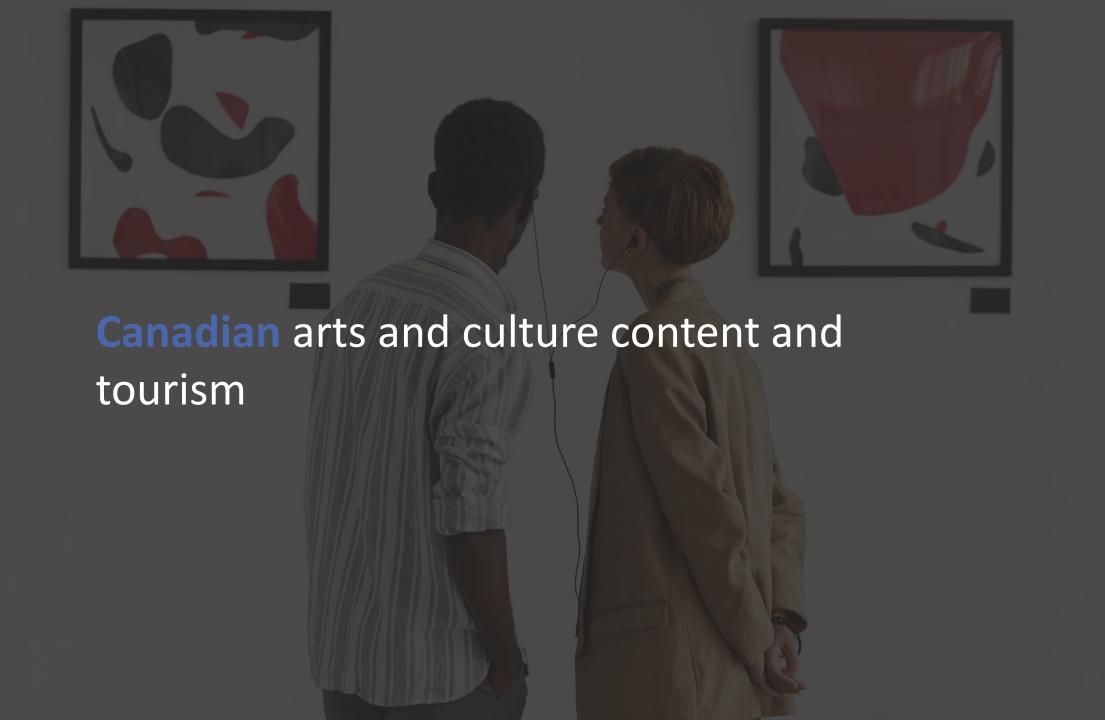
Q – How often do you plan on attending an ART GALLERY OR MUSEUM in the next 12 months?

A		Art gallery/ Museum- goers (n=640)	Atlantic (n=59)	Quebec (n=119)	Ontario (n=234)	Prairies (n=129)	BC (n=99)	Men (n=325)	Women (n=315)	18 to 34 (n=121)	35 to 54 (n=270)	55 plus (n=249)
	Once every week or more	0.8%	2.3%	1.7%	0.9%	-	-	1.0%	0.7%	0.8%	0.7%	0.9%
	2-3 times a month	1.0%	-	1.0%	1.1%	1.3%	0.9%	0.9%	1.2%	1.2%	0.8%	1.0%
	Once a month	5.9%	3.4%	6.3%	6.7%	5.9%	4.1%	5.4%	6.4%	5.6%	5.9%	6.1%
	Once every 2-3 months	18.6%	16.7%	17.6%	19.3%	16.8%	20.7%	15.8%	21.0%	13.9%	18.6%	22.1%
	Once every 6 months	29.9%	34.8%	26.4%	29.9%	29.5%	33.0%	31.1%	28.7%	32.4%	27.6%	29.7%
	Once a year or less	32.6%	31.4%	40.0%	31.4%	31.9%	26.8%	34.3%	31.0%	36.3%	33.5%	29.0%
	Unsure	11.2%	11.5%	7.1%	10.7%	14.6%	14.5%	11.5%	11.0%	9.7%	12.9%	11.1%

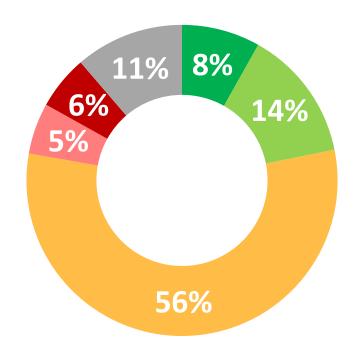
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=640 museum-goers, accurate 3.9 percentage points plus or minus, 19 times out of 20.











- Much more important than a year ago
- Somewhat more important than a year ago
- As important as a year ago
- Somewhat less important than a year ago
- Much less important than a year ago
- Unsure

Q – Compared to a year ago, how important or unimportant will it be for you to attend art and cultural events and performances or visit museums and galleries that include or promote Canadian artists or content?

## Changes in the level of importance to attend art and cultural events

ch more Somewhat more portant	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	BC (n=126)	
more mewha rtant	20.7%	20.1%	25.9%	19.5%	16.5%	
Much rtant/Sor impor	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)	1
Iodwi	22.3%	21.4%	20.7%	22.5%	22.1%	
SSS	Atlantic	Quebec	Ontario	Prairies	ВС	
hat less	(n=79)	(n=177)	(n=296)	(n=174)	(n=126)	
less mew tant	11.5%	8.1%	11.8%	10.8%	12.6%	a
Much tant/Sol impor	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)	
impor	12.8%	9.2%	10.1%	11.8%	10.8%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.





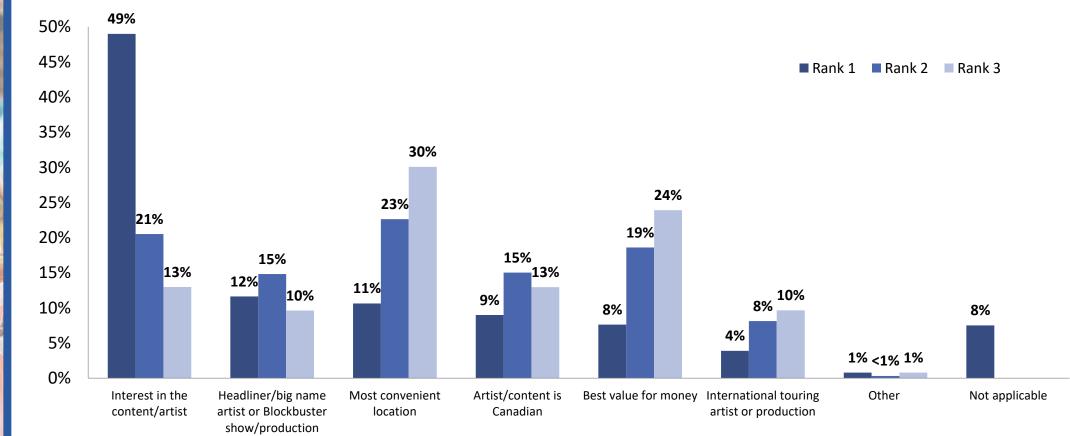
<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### NANOS RESEARCH 49% 50% 45% 40% 35% 30% 25% 21% 20% 15% 13% 12% 10%

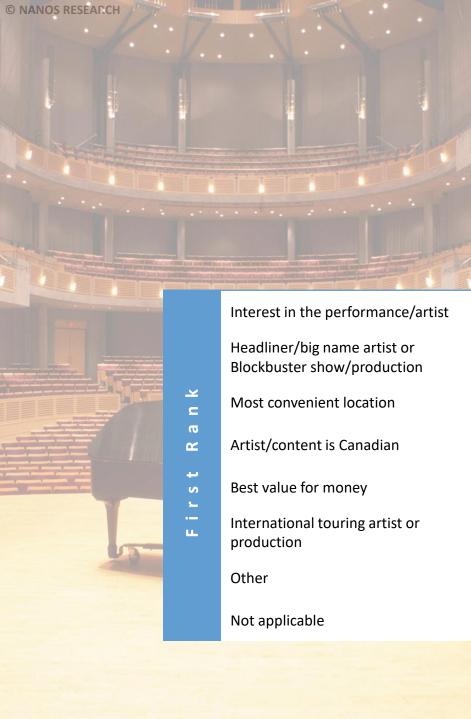
## Top reasons influencing which cultural events and performances you attend this summer

Q – Thinking about art and cultural events and performances or museums and galleries you plan on attending or visiting this summer, what are the top three reasons you may choose one over another? Please rank them in order of importance where 1 is the most important, 2 the second most important and 3 the third most important. [RANDOMIZE]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=848 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.





## Top reasons influencing which cultural events and performances you attend this summer - Demographics

Q – Thinking about art and cultural events and performances or museums and galleries you plan on attending or visiting this summer, what are the top three reasons you may choose one over another? Please rank them in order of importance where 1 is the most important, 2 the second most important and 3 the third most important. [RANDOMIZE]

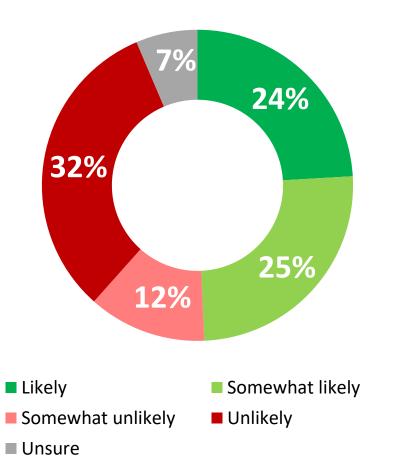
May-25 (n=848)	Atlantic (n=79)	Quebec (n=177)	Ontario (n=294)	Prairies (n=172)	BC (n=126)	Men (n=430)	Women (n=418)	18 to 34 (n=149)	35 to 54 (n=371)	55 plus (n=328)
49.0%	49.3%	53.7%	52.2%	41.5%	41.5%	48.0%	49.8%	44.3%	52.7%	49.3%
11.6%	7.3%	12.7%	10.3%	12.6%	14.4%	12.1%	11.2%	16.7%	11.3%	8.3%
10.6%	18.5%	7.1%	9.8%	11.8%	13.5%	11.1%	10.2%	12.1%	8.65	11.2%
9.0%	3.3%	10.2%	7.6%	11.2%	10.7%	7.1%	10.7%	7.5%	7.8%	11.0%
7.6%	10.8%	7.0%	7.6%	7.6%	7.3%	9.2%	6.2%	9.1%	8.6%	5.8%
3.9%	3.9%	4.1%	3.7%	5.5%	2.1%	4.3%	3.5%	4.3%	3.4%	4.0%
0.8%	-	1.1%	0.6%	1.1%	0.7%	0.6%	0.9%	-	0.5%	1.5%
7.5%	7.0%	4.1%	8.2%	8.7%	9.8%	7.5%	7.5%	5.9%	7.2%	9.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=848 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.





© NANOS RESEARCH



<sup>\*</sup>Weighted to the true population proportion.

Q – This summer, are you likely, somewhat likely, somewhat not likely or not likely to travel out-of-town (more than 40km) within Canada to attend an art or cultural event or performance, or visit a museum or gallery?

Likelihood of traveling out-of-town within Canada to attend an art or cultural event

likely	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	BC (n=126)
what	42.4%	53.0%	50.4%	46.9%	46.5%
Likely/Somewhat likely	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)
Like	48.4%	50.1%	49.5%	49.6%	49.0%
hat	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	BC (n=126)
omew kely	48.9%	40.3%	41.8%	49.2%	49.5%
Jnlikely/Somewhat unlikely	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)
<b>D</b>	46.5%	42.3%	45.5%	42.1%	45.2%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Charts may not add up to 100 due to rounding.

# © NANOS RESEARCH

## Art or cultural events you are interested in traveling to attend or visit

Q – [IF LIKELY/SOMEWHAT LIKELY] For which of the following are you interested in travelling out-of-town (more than 40km) to attend or visit? [RANDOMIZE] (Select all that apply)

nowkata	Hudso. Bay D	May 2025 (n=418)	Atlantic (n=32)	Quebec (n=95)	Ontario (n=151)	Prairies (n=81)	BC (n=59)	Men (n=210)	Women (n=208)	18 to 34 (n=76)	35 to 54 (n=182)	55 plus (n=160)
S	A performance such as a concert or play	59.7%	60.4%	64.1%	59.3%	57.4%	55.6%	56.3%	62.8%	54.4%	61.5%	62.1%
O N S E	A historic or heritage site	52.3%	60.9%	43.6%	52.4%	57.4%	57.8%	50.9%	53.5%	48.4%	55.7%	52.3%
R E S P	A music festival	40.8%	38.4%	44.6%	38.4%	34.8%	49.5%	43.5%	38.5%	45.1%	41.6%	37.1%
T 0 P	A museum or art gallery	38.4%	29.4%	29.7%	44.8%	36.4%	40.7%	35.9%	40.6%	48.8%	34.0%	34.4%
	A food/drink festival	29.2%	36.6%	24.8%	30.1%	28.9%	31.6%	35.3%	23.8%	38.4%	33.9%	18.7%

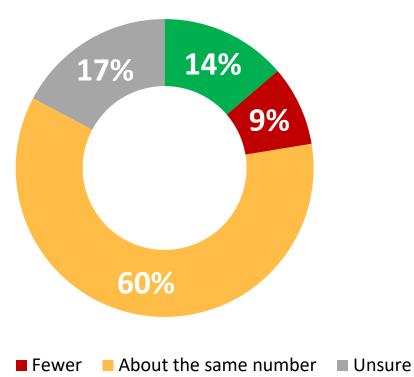
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=418 culture-goers who are likely or somewhat likely to travel out-of-town to attend/visit, accurate 4.8 percentage points plus or minus, 19 times out of 20.





## Frequency of visits to art and cultural events this summer

Q – Compared to last summer, are you planning to attend or visit more, fewer or about the same number of art or cultural events or performances or museums and galleries out-of-town (more than 40km) within Canada this summer?



#### 3 in 5 Canadians

are planning on attending or visiting about the same number of arts and culture events or performance or museums and galleries out-of-town.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.







<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Frequency of visits to art and cultural events this summer - Demographics

Q – Compared to last summer, are you planning to attend or visit more, fewer or about the same number of art or cultural events or performances or museums and galleries out-of-town (more than 40km) within Canada this summer?

	May-25 (n=848)	Atlantic (n=79)	Quebec (n=177)	Ontario (n=295)	Prairies (n=173)	BC (n=124)	Men (n=432)	Women (n=416)	18 to 34 (n=151)	35 to 54 (n=370)	55 plus (n=327)
More	13.7%	11.6%	11.7%	18.1%	9.5%	10.8%	12.3%	15.0%	16.0%	10.7%	14.5%
Fewer	8.7%	16.6%	8.8%	8.7%	5.4%	9.0%	8.1%	9.2%	7.2%	8.7%	9.7%
About the same number	60.4%	58.8%	71.1%	53.5%	66.7%	55.7%	63.5%	57.4%	59.7%	61.9%	59.5%
Unsure	17.2%	13.0%	8.5%	19.7%	18.4%	24.5%	16.1%	18.3%	17.0%	18.7%	16.3%

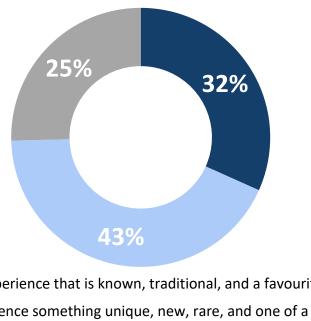
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.





#### Preferred type of art and cultural experience in your city/town

Q – When attending art and cultural events and performances or visiting museums and galleries that are in your city/town, do you prefer to have an experience that is known, traditional, and a favourite OR experience something unique, new, rare, and one of a kind?



Experience something unique, new, rare, and one of a kind

hat is al, and	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	
erience tl traditiona favourite	44.6%	38.6%	29.4%	29.5%	
	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	
An exp known, a	32.6%	30.9%	24.3%	29.4%	
<del></del>	Atlantic	Quebec	Ontario	Prairies	
thing e, and d	(n=79)	(n=177)	(n=296)	(n=174)	
nce something new, rare, and e of a kind	26.0%	44.6%	44.3%	39.3%	
nce nev e of	Men	Women	18 to 34	35 to 54	

(n=419)

42.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.



(n=433)

43.4%





(n=151)

47.1%

(n=371)

44.6%

BC (n=126)

24.3%

55 plus (n=330)

38.8%

BC

(n=126)

47.9%

55 plus

(n=330)

38.5%

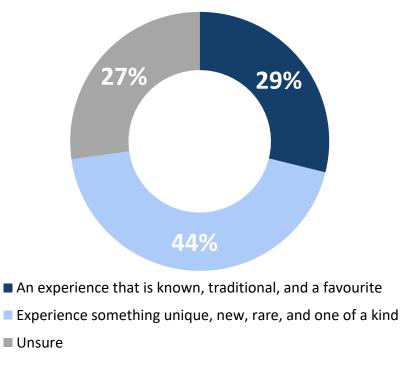
Unsure

<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Preferred type of art and cultural experience outside of your city/town

Q — When attending art and cultural events and performances or visiting museums and galleries <u>outside of your city/town</u> (more than 40km), do you prefer to have an experience that is known, traditional, and a favourite OR experience something unique, new, rare, and one of a kind?



that is ial, and a	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	BC (n=126)
nce th tional urite	34.3%	34.3%	27.6%	26.2%	24.7%
An experience that is known, traditional, and favourite	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)
Anknow	30.8%	27.1%	23.3%	29.9%	32.0%
ething e, and d	Atlantic (n=79)	Quebec (n=177)	Ontario (n=296)	Prairies (n=174)	BC (n=126)
somet v, rare, a kind	39.2%	47.5%	44.6%	39.2%	44.1%
Experience something unique, new, rare, and one of a kind	Men (n=433)	Women (n=419)	18 to 34 (n=151)	35 to 54 (n=371)	55 plus (n=330)
Exp	41.9%	45.8%	50.4%	42.5%	40.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 5<sup>th</sup> to 8<sup>th</sup>, 2025, n=852 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.







<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,055 Canadians, 18 years of age or older, between May 5<sup>th</sup> and 8<sup>th</sup>, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,055 Canadians is  $\pm 3.0$  percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by Business / Arts and the National Arts Centre and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	Business / Arts and the National Arts Centre	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.	
Population and Final Sample Size	1,055 Randomly selected individuals.		
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Type of Sample	Probability		durinistering the survey to ensure the integrity of the duta.
Margin of Error	$\pm 3.0$ percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit		regional sample.
	Dialed) across Canada.	Estimated Response Rate	12 percent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, mental health, international relations, defence funding, health care, and energy.
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data	Nanos Research
Field Dates	May 5 <sup>th</sup> to 8 <sup>th</sup> , 2025.	Collection Supplier	Natios Research
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research		Email: info@nanosresearch.com.
	Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>	Data Tables	By region, age and gender



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <a href="https://www.nanos.co">www.nanos.co</a>

#### nanos dimap analytika

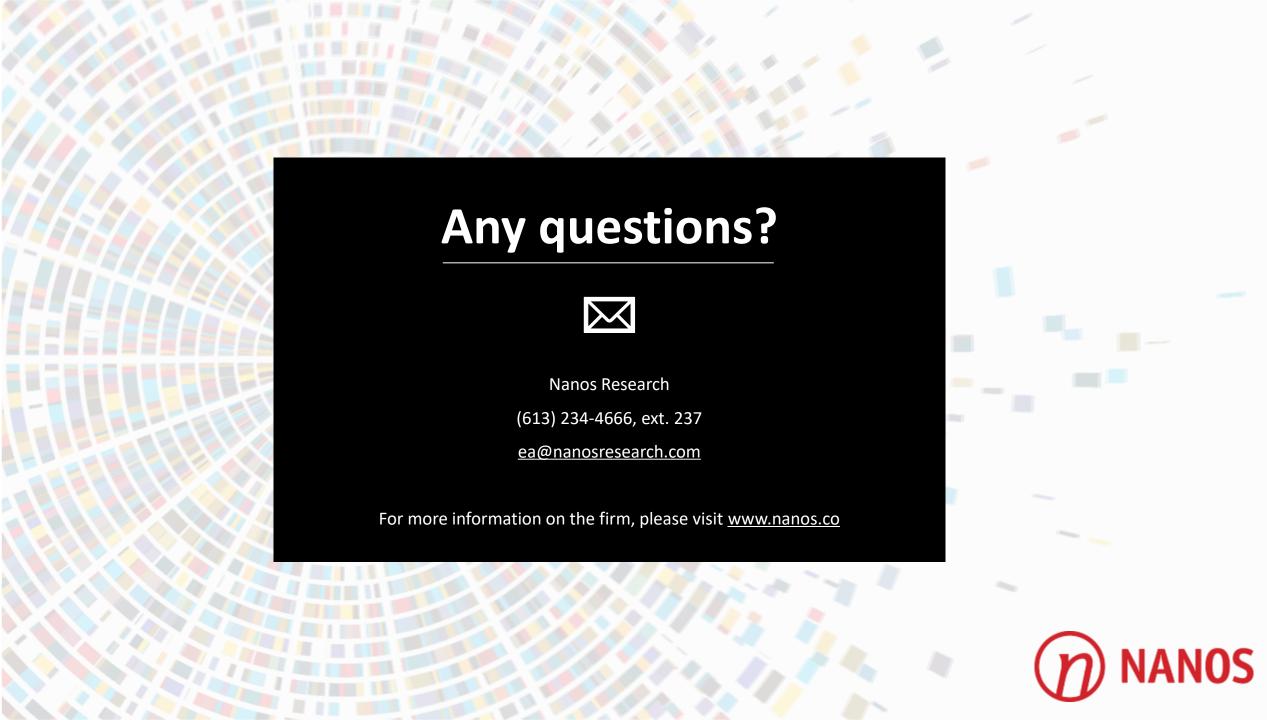


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

#### **Ethic**Stratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





#### NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: <a href="https://www.nanos.co">www.nanos.co</a>