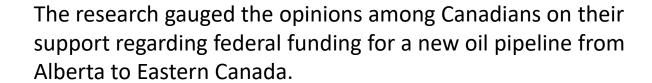


National survey released April, 2025 Field: March 29th to April 1st, 2025 Submission 2025-2810







Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,054 Canadians, 18 years of age or older, between March 29th and April 1st, 2025 as part of an omnibus survey.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed <u>here</u>.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

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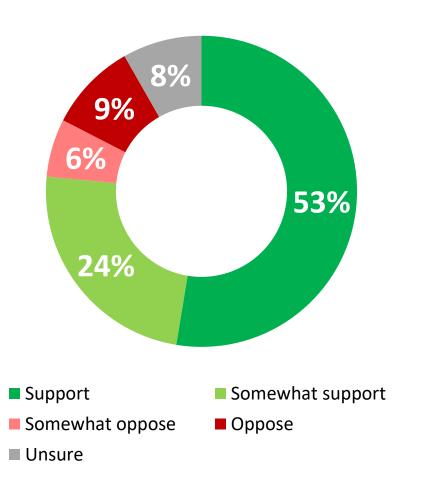
In the wake of an unpredictable relationship with the Trump Administration in the US, Canadians are quite supportive of a new government funded oil pipeline from Alberta to Eastern Canada. Three of four Canadians favour this project including almost six in ten Quebecers. A majority of Canadians support or somewhat support this potential energy project in every region and demographic.

Nik Nanos, Chief Data Scientist



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^{*}Weighted to the true population proportion.

Q – As you may know, as of 2018 the Government of Canada owns the Trans Mountain Pipeline from Alberta to the Pacific coast. Would you support, somewhat support, somewhat oppose or oppose the government of Canada funding the construction of a new oil pipeline from Alberta to Eastern Canada?

Opinion on funding the construction of a new oil pipeline

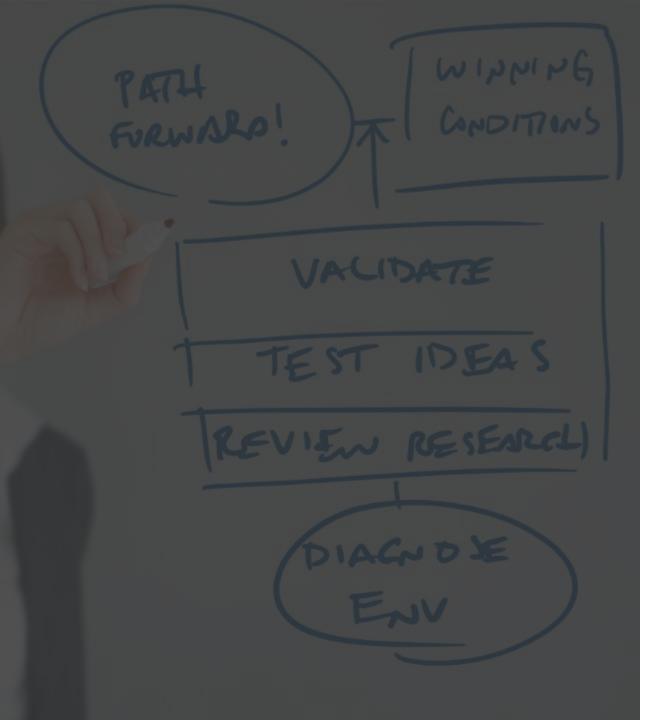
Support/Somewhat support	Atlantic (n=92)	Quebec (n=233)	Ontario (n=356)	Prairies (n=213)	BC (n=160)
	85.5%	58.9%	80.0%	85.2%	80.8%
	Men (n=550)	Women (n=504)	18 to 34 (n=178)	35 to 54 (n=362)	55 plus (n=514)
	81.9%	71.4%	65.3%	77.3%	83.1%
Oppose/Somewhat oppose	Atlantic (n=92)	Quebec (n=233)	Ontario (n=356)	Prairies (n=213)	BC (n=160)
	7.9%	25.3%	13.4%	9.5%	14.5%
	Men (n=550)	Women (n=504)	18 to 34 (n=178)	35 to 54 (n=362)	55 plus (n=514)
	14.3%	16.1%	25.8%	12.6%	10.5%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 29th to April 1st, 2025, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,054 Canadians, 18 years of age or older, between March 29th and April 1st, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description	
Research sponsor	Bloomberg News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure	
Population and Final Sample Size	1054 Randomly selected individuals.			
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.	
Margin of Error	±3.0 percentage points, 19 times out of 20.			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Decreases	sample.	
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	13 percent, consistent with industry norms. Question order in the preceding report reflects the order in which they appeared	
	Six digit postal code was used to validate geography.	Question Order	in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on Canada and the US, and views on tariffs.	
Number of Calls	Maximum of five call backs to those recruited.	Question Wording Research/Data Collection Supplier	The questions in the preceding report are written exactly as they were asked to individuals. Nanos Research	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.			
Field Dates	March 29 th to April 1 st , 2025.			
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards			

Tabulations

By region, age and gender

and Disclosure Requirements.

https://canadianresearchinsightscouncil.ca/standards/



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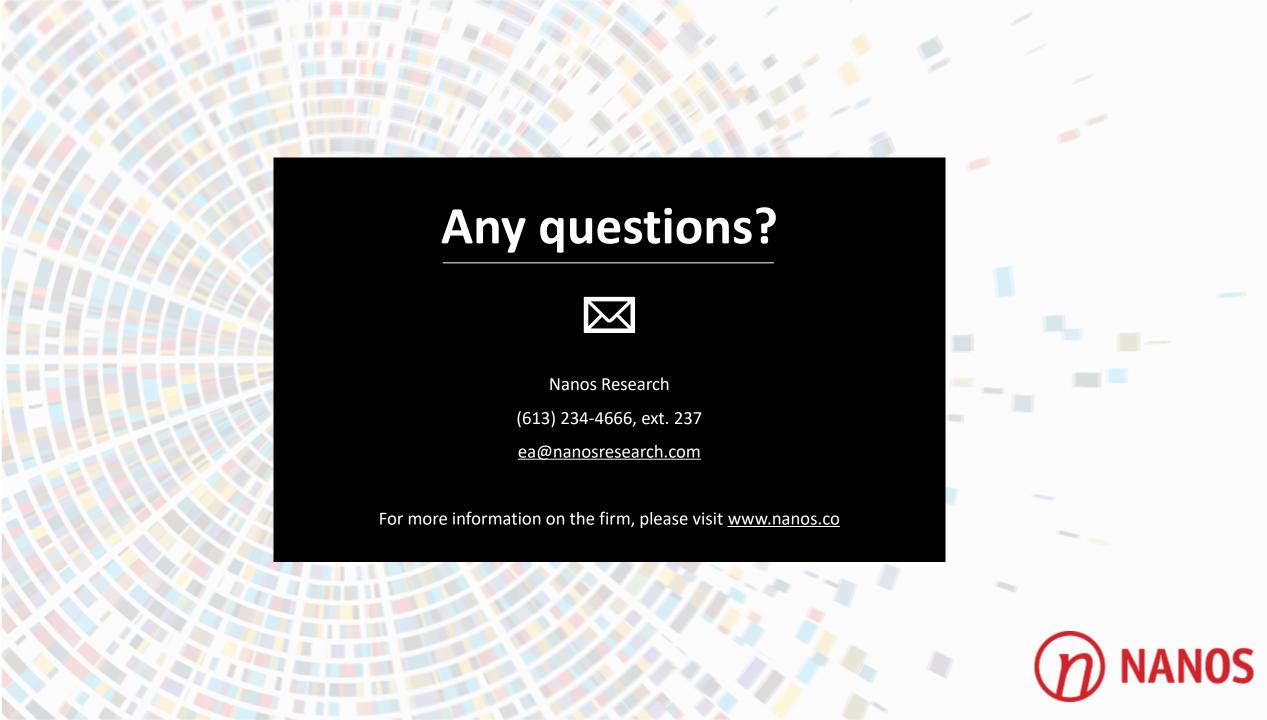


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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