



LPC 41.9, CPC 38.6, NDP 9.4, BQ 6.0, GP 2.9,
PPC 1.3 (Tracking ending April 25, 2025)

Nanos will be tracking opinion on a nightly basis throughout the 45th Canadian federal election campaign. Visit www.theglobeandmail.com, www.ctvnews.ca or www.nanos.co to access the latest data and analysis.

“

The gap between the two front runners has narrowed to three percentage points as we enter the closing weekend of the campaign. Key movement over the last few days has been in battleground Ontario where the margin between the Liberals and the Conservatives is closing. The Liberal advantage stands at five percentage points, half what it was ten days ago. Movement in Ontario has a material impact on the shape of seat outcomes. The Conservatives have also been gaining ground among middle aged voters at the expense of the Liberals. (Tracking Survey ending April 25)

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Nik Nanos, Chief Data Scientist
April 26, 2025

Ballot – Decided Only

Canada – Federal Special Issue – Ballot (decided only)

(April 23 to 25, 2025, n=1,183) – Legend order based on current number of seats at dissolution.

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED] [DECIDED ONLY]

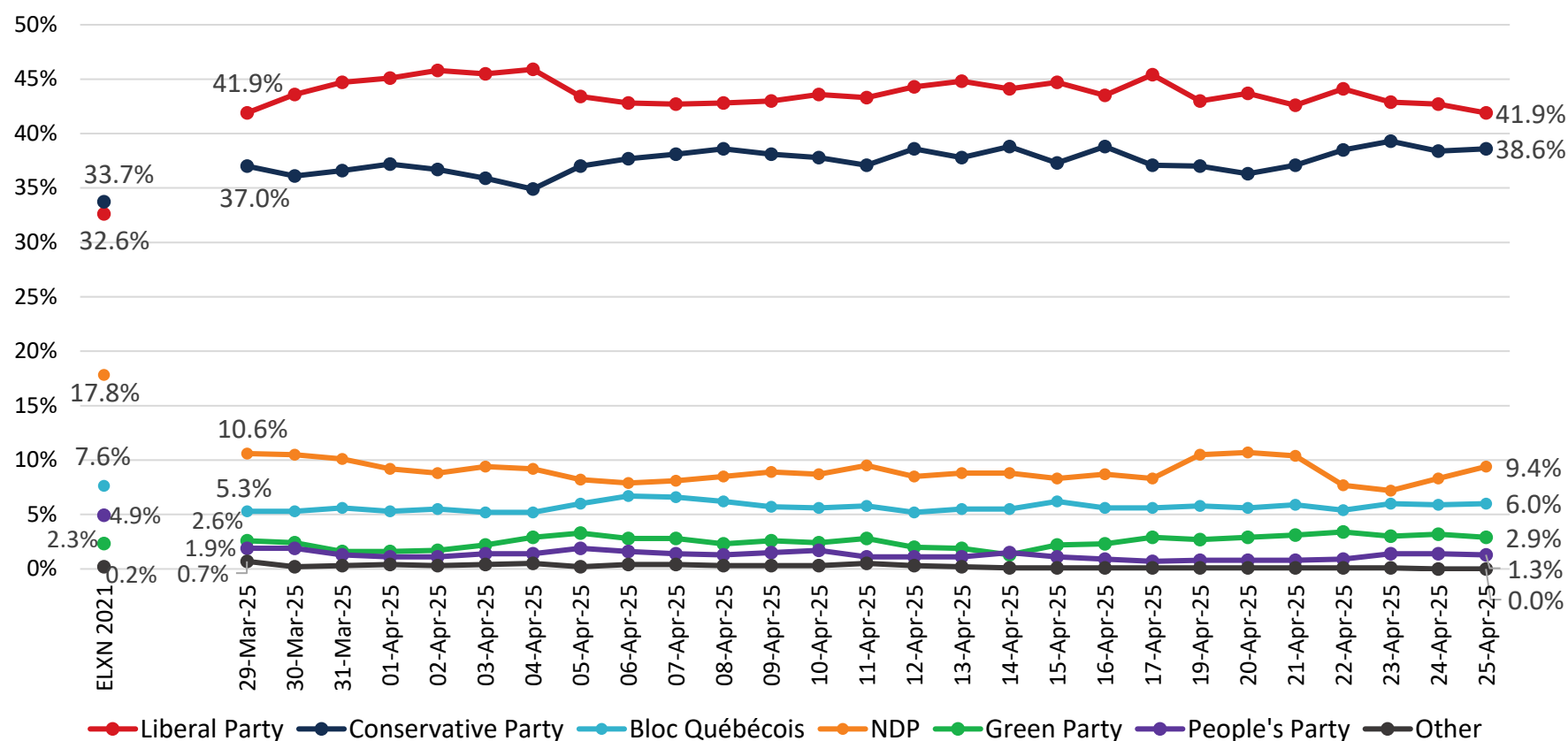
Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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Ballot – by region

Canada – Federal Special Issue – Ballot (decided only)
(April 23 to 25, 2025 n=1,183)

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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	Canada	Atlantic	Quebec	Ontario	Prairies	BC
Order based on current number of seats at dissolution	Weighted	n=73	n=251	n=426	n=193	n=153
	Unweighted	n=121	n=283	n=345	n=255	n=179
 Liberal Party of Canada	41.9%	62.1%	40.5%	46.4%	28.4%	38.9%
 Conservative Party of Canada	38.6%	34.4%	21.2%	41.3%	57.5%	38.1%
 Bloc Québécois	6.0%	0.0%	26.0%	0.0%	0.0%	0.0%
 New Democratic Party	9.4%	3.5%	8.4%	8.0%	10.6%	16.8%
 Green Party of Canada	2.9%	0.0%	4.1%	2.6%	0.7%	5.9%
 People's Party of Canada	1.3%	0.0%	0.0%	1.8%	2.8%	0.4%
Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%







Ballot – by age and gender

Canada – Federal Special Issue – Ballot (decided only)
(April 23 to 25, 2025 n=1,183)

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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	Canada	Men	Women	18 to 34	35 to 54	55 plus
Order based on current number of seats at dissolution	Weighted	n=538	n=559	n=299	n=355	n=443
	Unweighted	n=626	n=557	n=228	n=433	n=522
 Liberal Party of Canada	41.9%	35.0%	48.5%	35.3%	36.1%	50.9%
 Conservative Party of Canada	38.6%	46.4%	31.1%	40.7%	45.4%	31.7%
 Bloc Québécois	6.0%	6.9%	5.0%	4.6%	6.4%	6.5%
 New Democratic Party	9.4%	9.1%	9.8%	15.1%	7.4%	7.3%
 Green Party of Canada	2.9%	1.4%	4.3%	4.0%	1.9%	2.9%
 People's Party of Canada	1.3%	1.2%	1.3%	0.3%	2.8%	0.6%
Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Vote Profile and Ballot







(April 23 to 25, 2025 n=1,291). Order based on current number of seats at dissolution.

For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?
[UNPROMPTED] OR [IF UNDECIDED] Are you currently leaning towards any particular FEDERAL party? If you are, which
party would that be? [UNPROMPTED]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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Methodology:
www.nanos.co/method

	Party	All Voters including Undecided	Ballot - Decided Voters Only
	Liberal Party of Canada	38.3%	41.9%
	Conservative Party of Canada	35.3%	38.6%
	Bloc Québécois	5.4%	6.0%
	New Democratic Party	8.6%	9.4%
	Green Party of Canada	2.6%	2.9%
	People's Party of Canada	1.1%	1.3%
	Other	0.0%	0.0%
	Undecided	8.7%	--

Preferred Prime Minister

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice

(April 23 to 25, 2025, n=1,291) – Legend order based on current number of seats at dissolution.

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister?
[ROTATE PARTY LEADERS]

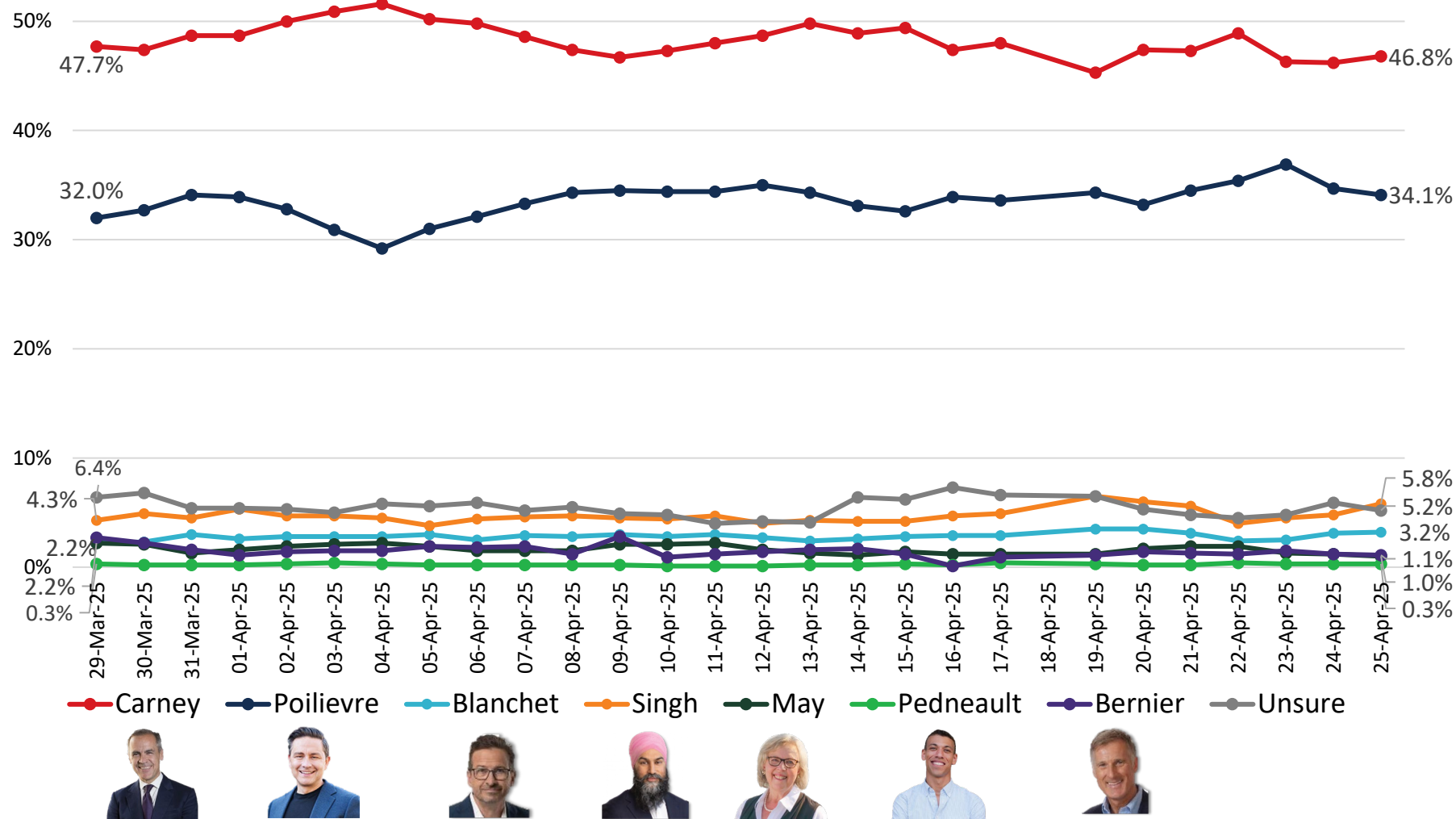
Source: CTV-Globe and Mail/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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Preferred Prime Minister – by region

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice
(April 23 to 25, 2025, n=1,291)

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister?
[ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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	Order based on current number of seats at dissolution	Canada	Atlantic	Quebec	Ontario	Prairies	BC
		Weighted	n=80	n=277	n=466	n=210	n=167
		Unweighted	n=134	n=310	n=376	n=277	n=194
	Mark Carney – Liberal Party of Canada	46.8%	60.0%	47.1%	48.5%	35.5%	49.5%
	Pierre Poilievre – Conservative Party of Canada	34.1%	28.3%	22.0%	36.1%	52.0%	29.2%
	Yves-François Blanchet – Bloc Québécois	3.2%	0.0%	12.5%	0.4%	0.0%	0.7%
	Jagmeet Singh – New Democratic Party	5.8%	2.2%	6.3%	6.6%	3.7%	6.6%
	Elizabeth May – Green Party of Canada Co-Leader	1.0%	0.8%	0.6%	0.3%	1.5%	3.1%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.3%	0.0%	0.2%	0.3%	0.0%	0.9%
	Maxime Bernier – People's Party of Canada	1.1%	0.0%	0.6%	1.3%	1.1%	2.1%
	None	2.4%	1.4%	4.0%	1.8%	1.0%	3.5%
	Unsure	5.2%	7.2%	6.6%	4.4%	5.2%	4.4%








Preferred Prime Minister – by age and gender

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice
(April 23 to 25, 2025, n=1,291)

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister?
[ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 23 to 25, 2025, n=1,291, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. [See full methodology here.](#)

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	Order based on current number of seats at dissolution	Canada	Men	Women	18 to 34	35 to 54	55 plus
		Weighted	n=585	n=615	n=329	n=392	n=479
		Unweighted	n=676	n=615	n=250	n=479	n=562
	Mark Carney – Liberal Party of Canada	46.8%	39.5%	53.8%	43.7%	42.0%	52.9%
	Pierre Poilievre – Conservative Party of Canada	34.1%	42.3%	26.4%	33.0%	41.3%	29.1%
	Yves-François Blanchet – Bloc Québécois	3.2%	3.2%	3.1%	3.1%	3.2%	3.1%
	Jagmeet Singh – New Democratic Party	5.8%	5.3%	6.2%	6.0%	5.1%	6.1%
	Elizabeth May – Green Party of Canada Co-Leader	1.0%	0.7%	1.3%	1.3%	0.9%	0.9%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.3%	0.3%	0.3%	0.4%	0.2%	0.3%
	Maxime Bernier – People's Party of Canada	1.1%	1.5%	0.8%	0.8%	2.0%	0.7%
	None	2.4%	1.7%	3.0%	2.7%	2.1%	2.4%
	Unsure	5.2%	5.3%	5.2%	9.0%	3.3%	4.2%

The CTV-Globe and Mail/Nanos nightly federal election tracking conducted by Nanos Research surveys 1,200 Canadians aged 18 years and over three days (400 interviews each day). Respondents are all randomly recruited through a dual-frame (cell- and land-line) RDD sample using live agents. Three quarters of the sample are administered the questionnaire by telephone and one quarter is administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 1,200 interviews, with the oldest group of 400 interviews being replaced by a new group of 400 each evening. The current data covers the three-night period ending April 25, 2025.

A random survey of 1,291 Canadians is accurate ± 2.7 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the [technical note](#) in this report. This research was conducted and released in accordance with the standards of the [CRIC](#) of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is [here](#).

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Globe and Mail-CTV	Weighting of Data	The results may be weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Population and Final Sample Size	1,291 Randomly selected individuals, three-day sample of 400 individuals each day compiled into a three day rolling average.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell- land-lines.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line or internet could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada.
Margin of Error	±2.7 percentage points, 19 times out of 20.	Estimated Response Rate	Six percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (75%) and online deployed to Nanos Insights Labs Probability Panel (25%).	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire will be released as Part 2 of 2.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	This was module one of a nightly tracking survey.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Wording	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred prime minister preferences and closes with issue questions identified by CTV-Globe and Mail and demographics.
Demographics (Other)	Education, income	Research/Data Collection Supplier	Nanos Research
Fieldwork/Validation	Live interviews with live supervision to validate work.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Number of Calls	Maximum of five call backs for the telephone sample.	Tabulations	By region, age, gender and number of weighted and unweighted interviews [LINK]
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm		
Field Dates	April 23 to 25, 2025		
Language of Survey	The survey was conducted in English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



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