

The latest CTV News/Globe and Mail/Nanos tracking has the Liberals ahead by eight points (LPC 45, CPC 37, NDP 8) as the campaign enters the holiday weekend. The Liberals lead in four of five regions while Conservatives continue to enjoy a comfortable advantage in their Prairie heartland. In the tracking following the French debate the Liberals have maintained their over 20 point lead in Quebec (Quebec LPC 48, BQ 25, CPC 19). It remains too early to tell what the impact might be of the English debate.

On the preferred Prime Minister tracking, Carney is the choice of 48 percent of Canadians, followed by Poilievre at 34 percent and Singh a distant third at five percent. (Tracking survey three days ending April 17, 2025)

Nik Nanos, Chief Data Scientist April 18, 2025



Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED] [DECIDED ONLY]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

Contact: Nik Nanos

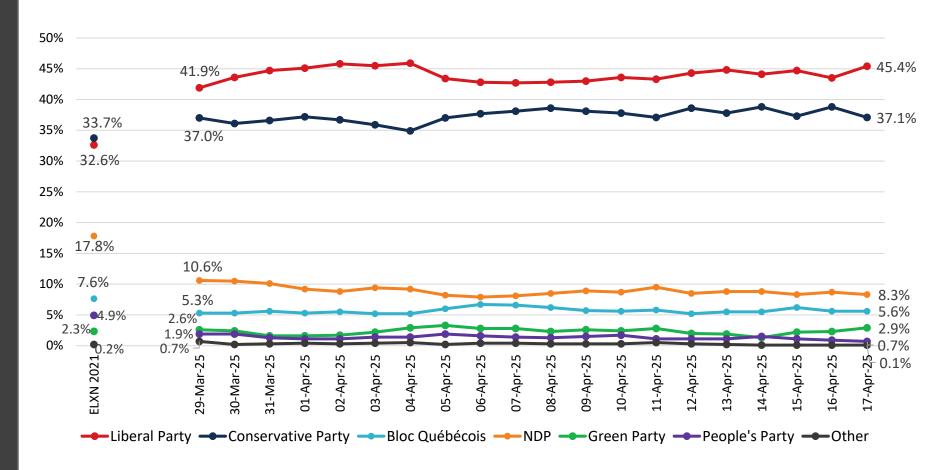
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THE GLOBE AND MAIL* OTVNEWS (1) NANOS ELXN45 TRACKING

Ballot – Decided Only

Canada – Federal Special Issue – Ballot (decided only) (April 15 to 17, 2025, n=1,224) – Legend order based on current number of seats at dissolution.



Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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[UNPROMPTED]

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Ballot – by region

Canada – Federal Special Issue – Ballot (decided only) (April 15 to 17, 2025 n=1,224)

	Ouden bosed on summent	Canada	Atlantic	Quebec	Ontario	Prairies	ВС
	Order based on current number of seats at dissolution	Weighted	n=72	n=252	n=440	n=197	n=153
			n=121	n=286	n=363	n=272	n=182
Į.	Liberal Party of Canada	45.4%	61.2%	48.2%	47.9%	30.4%	45.2%
E	Conservative Party of Canada	37.1%	27.0%	19.1%	40.9%	55.9%	36.0%
B	Bloc Québécois	5.6%	0.0%	24.7%	0.0%	0.0%	0.0%
∜ND P	New Democratic Party	8.3%	8.5%	4.2%	7.6%	11.7%	12.4%
GREEN	Green Party of Canada	2.9%	3.3%	2.0%	3.2%	1.6%	5.1%
PC	People's Party of Canada	0.7%	0.0%	1.8%	0.4%	0.4%	0.7%
	Other	0.1%	0.0%	0.0%	0.0%	0.0%	0.5%

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED]

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Ballot – by age and gender

Canada – Federal Special Issue – Ballot (decided only) (April 15 to 17, 2025 n=1,224)

		Canada	Men	Women	18 to 34	35 to 54	55 plus
	Order based on current number of seats at	Weighted	n=552	n=563	n=300	n=367	n=448
	dissolution	Unweighted	n=645	n=579	n=251	n=453	n=520
	Liberal Party of Canada	45.4%	41.1%	49.5%	39.0%	43.0%	51. 5%
•	Conservative Party of Canada	37.1%	44.0%	30.3%	41.0%	38.8%	33.0%
	Bloc Québécois	5.6%	4.6%	6.6%	4.6%	5.5%	6.3%
P	New Democratic Party	8.3%	6.5%	10.0%	12.1%	7.5%	6.4%
EEN RTY	Green Party of Canada	2.9%	2.3%	3.5%	1.8%	4.2%	2.6%
C	People's Party of Canada	0.7%	1.3%	0.1%	1.5%	0.9%	0.0%
_	Other	0.1%	0.1%	0.0%	0.0%	0.0%	0.2%













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Source: Globe and Mail-CTV/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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Methodology:

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Vote Profile and Ballot

(April 15 to 17, 2025 n=1,316). Order based on current number of seats at dissolution.

For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED] OR [IF UNDECIDED] Are you currently leaning towards any particular FEDERAL party? If you are, which party would that be? [UNPROMPTED]

	Party	All Voters including Undecided	Ballot - Decided Voters Only
!	Liberal Party of Canada	42.2%	45.4%
(Conservative Party of Canada	34.4%	37.1%
8	Bloc Québécois	5.2%	5.6%
♦ND P	New Democratic Party	7.7%	8.3%
GREEN PARTY	Green Party of Canada	2.7%	2.9%
PPC	People's Party of Canada	0.7%	0.7%
	Other	0.1%	0.1%
	Undecided	7.1%	

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: CTV-Globe and Mail/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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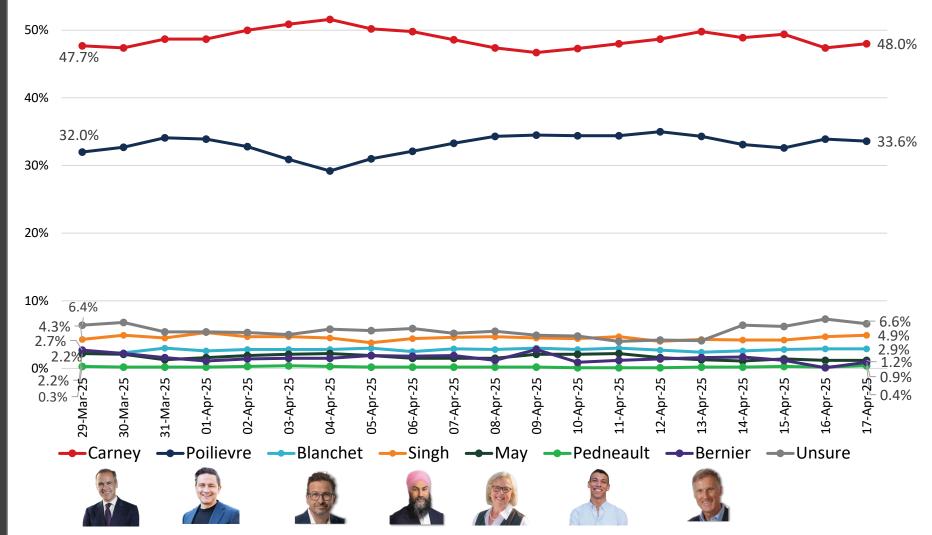
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THE GLOBE AND MAIL* OTV NEWS (1) NANOS ELXN45 TRACKING

Preferred Prime Minister

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 15 to 17, 2025, n=1,316) – Legend order based on current number of seats at dissolution.



Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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CTV NEWS THE GLOBE AND MAIL* (1) NANOS ELXN45 TRACKING

Preferred Prime Minister – by region

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 15 to 17, 2025, n=1,316)

	Order based on current number of seats at	Canada	Atlantic	Quebec	Ontario	Prairies	ВС
		Weighted	n=80	n=277	n=466	n=210	n=167
	dissolution	Unweighted	n=132	n=312	n=383	n=292	n=197
	Mark Carney – Liberal Party of Canada	48.0%	57.5%	49.8%	49.4%	33.9%	54.0%
	Pierre Poilievre – Conservative Party of Canada	33.6%	30.3%	19.8%	35.3%	52.1%	30.4%
	Yves-François Blanchet – Bloc Québécois	2.9%	0.0%	12.1%	0.0%	0.6%	0.0%
	Jagmeet Singh – New Democratic Party	4.9%	5.2%	3.9%	5.4%	3.6%	6.5%
	Elizabeth May – Green Party of Canada Co-Leader	1.2%	2.7%	0.5%	1.4%	1.6%	0.5%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.4%	0.0%	0.6%	0.3%	0.7%	0.0%
	Maxime Bernier – People's Party of Canada	0.9%	0.0%	1.3%	0.9%	0.7%	1.2%
	None	1.3%	0.0%	1.4%	1.2%	1.4%	2.2%
	Unsure	6.6%	4.2%	10.4%	5.8%	5.4%	5.2%

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 15 to 17, 2025, n=1,316, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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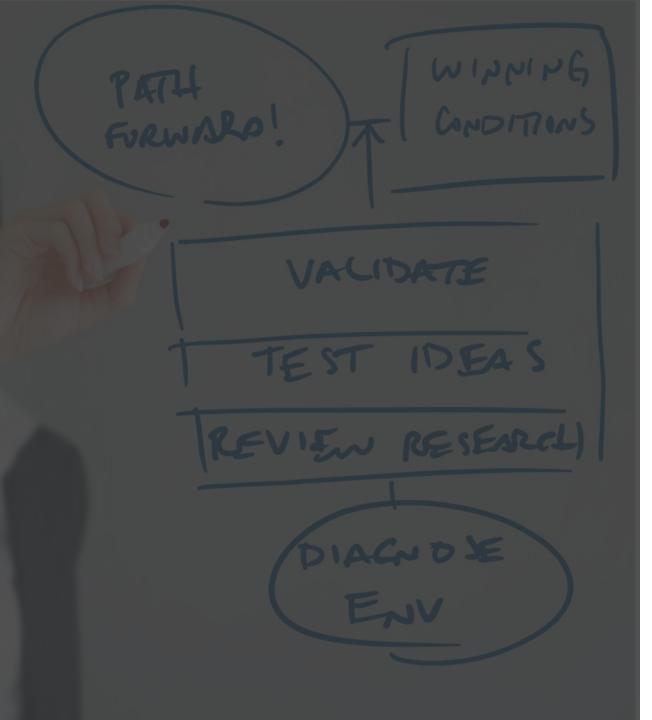
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Preferred Prime Minister – by age and gender

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 15 to 17, 2025, n=1,316)

Order based on current		Canada	Men	Women	18 to 34	35 to 54	55 plus
	number of seats at	Weighted	n=586	n=614	n=329	n=392	n=479
	dissolution	Unweighted	n=681	n=635	n=276	n=481	n=559
	Mark Carney – Liberal Party of Canada	48.0%	44.2%	51.6%	39.2%	47.1%	54.7%
	Pierre Poilievre – Conservative Party of Canada	33.6%	40.0%	27.6%	35.6%	34.8%	31.4%
	Yves-François Blanchet – Bloc Québécois	2.9%	2.3%	3.5%	2.8%	3.5%	2.4%
	Jagmeet Singh – New Democratic Party	4.9%	4.4%	5.4%	8.1%	3.9%	3.5%
	Elizabeth May – Green Party of Canada Co-Leader	1.2%	0.9%	1.5%	1.6%	1.6%	0.6%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.4%	0.5%	0.2%	0.2%	0.5%	0.4%
	Maxime Bernier – People's Party of Canada	0.9%	1.5%	0.4%	0.8%	1.5%	0.5%
	None	1.3%	1.3%	1.4%	1.1%	1.6%	1.3%
	Unsure	6.6%	4.7%	8.5%	10.4%	5.2%	5.2%



The CTV-Globe and Mail/Nanos nightly federal election tracking conducted by Nanos Research surveys 1,200 Canadians aged 18 years and over three days (400 interviews each day). Respondents are all randomly recruited through a dual-frame (celland land-line) RDD sample using live agents. Three quarters of the sample are administered the questionnaire by telephone and one quarter is administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 1,200 interviews, with the oldest group of 400 interviews being replaced by a new group of 400 each evening. The current data covers the three-night period ending April 17, 2025.

A random survey of 1,316 Canadians is accurate ±2.7 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the <u>technical note</u> in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description		
Research sponsor	Globe and Mail-CTV	Weighting of	The results may be weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a		
Population and Final Sample Size	1,316 Randomly selected individuals, three-day sample of 400 individuals each day compiled into a three day rolling average.	Data	distribution across all regions of Canada. See tables for full weighting disclosure.		
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell-land-lines.		Screening ensured potential respondents did not work in the market research		
Type of Sample	Probability	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.		
Margin of Error	± 2.7 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or cell line or		
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (75%) and online deployed to Nanos Insights Labs Probability Panel (25%).	Demographics	internet could not participate. By age and gender using the latest Census information (2021) and the sample		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	is geographically stratified to be representative of Canada.		
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Seven percent, consistent with industry norms.		
Demographics (Other)	Six-digit postal code was used to validate geography. Education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire will be released as Part 2 of 2.		
		Question Content	This was module one of a nightly tracking survey.		
Fieldwork/Validation	Live interviews with live supervision to validate work.	Question	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred prime minister preferences and closes		
Number of Calls	Maximum of five call backs for the telephone sample.	Wording	with issue questions identified by CTV-Globe and Mail and demographics.		
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Research/Data Collection	Nanos Research		
Field Dates	April 15 to 17, 2025	Supplier			
Language of Survey	The survey was conducted in English and French.		Contact Nanos Research for more information or with any concerns or questions.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research	Contact	http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.		
	Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age, gender and number of weighted and unweighted interviews $[\underline{\text{LINK}}]$		



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Learn more about the Nanos Data Portal service offering. Subscribe today to the Economic, Issue & Sentiment Tracking Portal or the Federal Political Tracking Portal.

Also, for the 2025 Canadian Federal Election track vote consideration, vote preferences and preferred Prime Minister, with data broken down by demographics including age, gender and regions across the country with our new daily numbers.

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