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The Liberals have a marginal five-point advantage over the Conservatives with a little over 10 days left in the campaign (LPC 44, CPC 39, NDP 9). The first night of tracking which occurred concurrently with the French leaders debate shows the race in Quebec currently stable. That said, debate impact many times has two phases. First on those that watched the debate and the second on those that read, watch or listen to the post debate news and analysis. It will take another day or two to fully gauge the fallout of the French debate.

Of note, a battle for the middle aged is brewing. Throughout the campaign the Liberals have led among voters over 55 years of age and the Conservatives among voters under 35. The battle for middle aged voters is an absolute dead heat (CPC 42, LPC 42, NDP 7). They represent a key demographic with a strong likelihood to vote. (Three day tracking ending April 16, 2025)

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Nik Nanos, Chief Data Scientist April 17, 2025

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED] [DECIDED ONLY]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

Contact: Nik Nanos

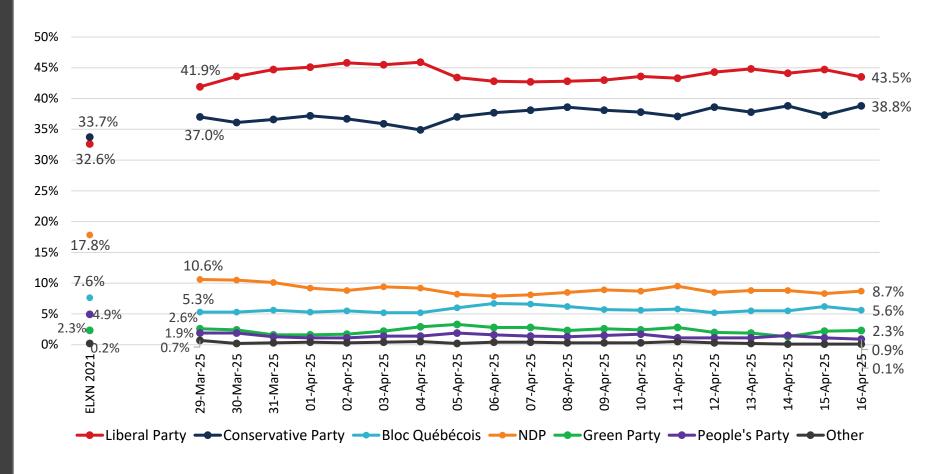
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THE GLOBE AND MAIL* OTVNEWS (1) NANOS ELXN45 TRACKING

Ballot – Decided Only

Canada – Federal Special Issue – Ballot (decided only) (April 14 to 16, 2025, n=1,251) – Legend order based on current number of seats at dissolution.



Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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[UNPROMPTED]

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Ballot – by region

Canada – Federal Special Issue – Ballot (decided only) (April 14 to 16, 2025 n=1,251)

	Order based on current	Canada	Atlantic	Quebec	Ontario	Prairies	ВС
	number of seats at dissolution	Weighted	n=73	n=249	n=439	n=196	n=158
		Unweighted	n=124	n=272	n=384	n=286	n=185
I	Liberal Party of Canada	43.5%	61.4%	46.8%	46.1%	27.4%	42.9%
E	Conservative Party of Canada	38.8%	28.8%	21.4%	41.8%	59.4%	37.1%
B	Bloc Québécois	5.6%	0.0%	25.2%	0.0%	0.0%	0.0%
∜ND P	New Democratic Party	8.7%	7.0%	4.3%	8.9%	10.1%	14.3%
GREEN PARTY	Green Party of Canada	2.3%	2.3%	1.2%	2.4%	2.0%	4.1%
PPC	People's Party of Canada	0.9%	0.0%	1.1%	0.8%	1.2%	1.1%
	Other	0.1%	0.5%	0.0%	0.0%	0.0%	0.6%

Question: [VOTE PROFILE] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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Ballot – by age and gender

Canada – Federal Special Issue – Ballot (decided only) (April 14 to 16, 2025 n=1,251)

		Canada	Men	Women	18 to 34	35 to 54	55 plus
	Order based on current number of seats at dissolution	Weighted	n=545	n=569	n=298	n=366	n=450
	dissolution	Unweighted	n=652	n=599	n=257	n=450	n=544
¥	Liberal Party of Canada	43.5%	37.0%	49.8%	34.3%	41.6%	51.3%
•	Conservative Party of Canada	38.8%	47.5%	30.5%	44.6%	41.9%	32.5%
	Bloc Québécois	5.6%	5.2%	6.0%	5.7%	4.7%	6.3%
EEN RTY	New Democratic Party	8.7%	7.5%	9.8%	12.8%	7.2%	7.2%
	Green Party of Canada	2.3%	1.2%	3.3%	1.6%	3.4%	1.9%
C	People's Party of Canada	0.9%	1.5%	0.4%	1.1%	1.1%	0.6%
	Other	0.1%	0.1%	0.2%	0.0%	0.1%	0.2%









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Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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Methodology:

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Vote Profile and Ballot

(April 14 to 16, 2025 n=1,351). Order based on current number of seats at dissolution.

For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? [UNPROMPTED] OR [IF UNDECIDED] Are you currently leaning towards any particular FEDERAL party? If you are, which party would that be? [UNPROMPTED]

	Party	All Voters including Undecided	Ballot - Decided Voters Only	
!	Liberal Party of Canada	40.4%	43.5%	
(Conservative Party of Canada	36.0%	38.8%	
B	Bloc Québécois	5.2%	5.6%	
∜ND P	New Democratic Party	8.1%	8.7%	
GREEN PARTY	Green Party of Canada	2.1%	2.3%	
PPC	People's Party of Canada	0.9%	0.9%	
	Other	0.1%	0.1%	
	Undecided	7.2%		

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: CTV-Globe and Mail/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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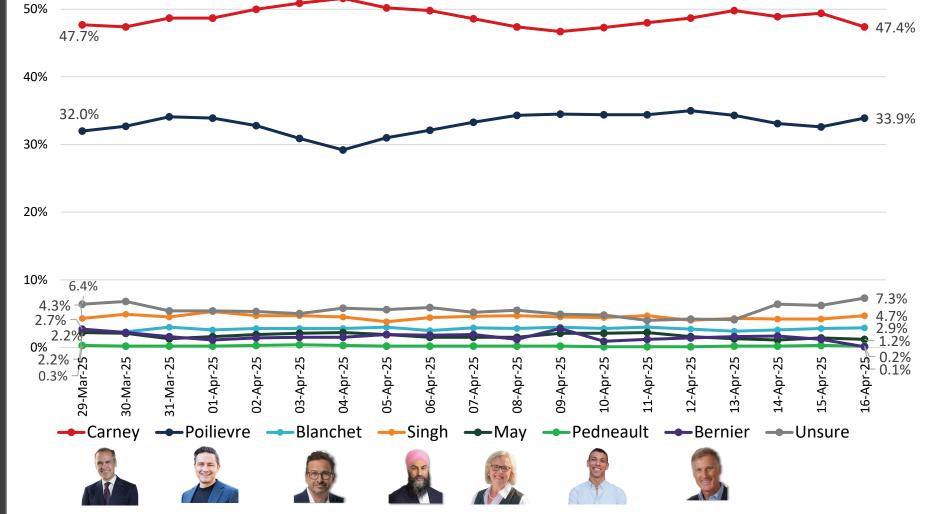
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THE GLOBE AND MAIL* OTV NEWS (1) NANOS ELXN45 TRACKING

Preferred Prime Minister

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 14 to 16, 2025, n=1,351) – Legend order based on current number of seats at dissolution.



Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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CTV NEWS THE GLOBE AND MAIL* (1) NANOS ELXN45 TRACKING

Preferred Prime Minister – by region

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 14 to 16, 2025, n=1,351)

Order based on surrent		Canada	Atlantic	Quebec	Ontario	Prairies	ВС
	Order based on current number of seats at dissolution	Weighted	n=80	n=277	n=466	n=210	n=167
		Unweighted	n=135	n=303	n=407	n=310	n=196
	Mark Carney – Liberal Party of Canada	47.4%	59.5%	49.6%	49.7%	31.7%	51.4%
	Pierre Poilievre – Conservative Party of Canada	33.9%	30.7%	19.1%	34.1%	55.9%	31.8%
	Yves-François Blanchet – Bloc Québécois	2.9%	0.0%	11.9%	0.2%	0.2%	0.4%
	Jagmeet Singh – New Democratic Party	4.7%	4.2%	5.4%	4.1%	2.8%	7.4%
	Elizabeth May – Green Party of Canada Co-Leader	1.2%	2.1%	0.2%	1.3%	2.0%	1.1%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.2%	0.0%	0.2%	0.0%	0.7%	0.0%
	Maxime Bernier – People's Party of Canada	1.0%	0.0%	1.0%	0.7%	1.1%	1.9%
	None	1.2%	0.0%	1.2%	1.4%	0.8%	1.5%
	Unsure	7.3%	3.0%	11.3%	7.9%	4.7%	4.5%

Question: Of the current federal political party leaders, could you please rank your top two current preferences for Prime Minister? [ROTATE PARTY LEADERS]

Source: Globe and Mail-CTV/Nanos Research tracking survey, April 14 to 16, 2025, n=1,351, accurate 2.7 percentage points plus or minus, 19 times out of 20. Percentages are weighted to be representative of the population by age, gender and stratified by geography. See full methodology here.

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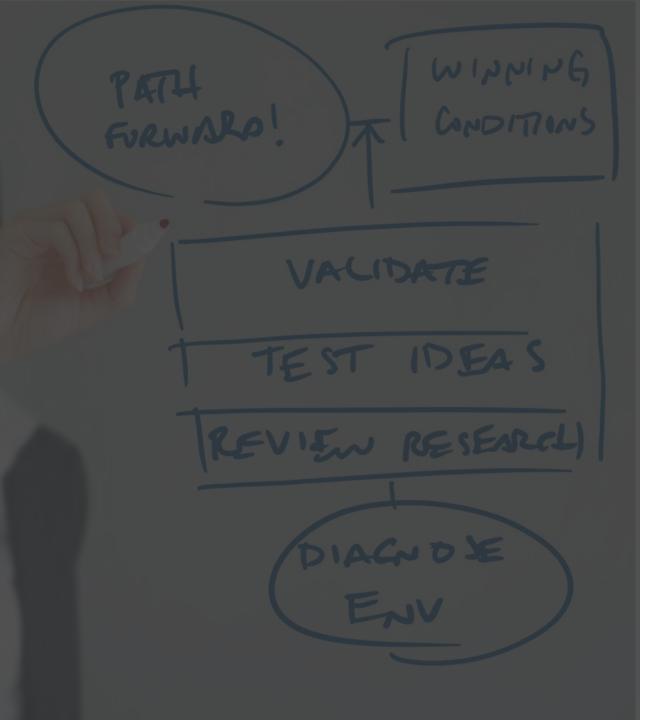
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Preferred Prime Minister – by age and gender

Canada – Federal Special Issue – Preferred Prime Minister First Ranked Choice (April 14 to 16, 2025, n=1,351)

Ouden besed on summent		Canada	Men	Women	18 to 34	35 to 54	55 plus
	Order based on current number of seats at dissolution	Weighted	n=586	n=614	n=329	n=392	n=479
		Unweighted	n=699	n=652	n=285	n=483	n=583
	Mark Carney – Liberal Party of Canada	47.4%	41.7%	52.8%	36.3%	46.6%	55.8%
	Pierre Poilievre – Conservative Party of Canada	33.9%	41.3%	26.8%	38.0%	36.1%	29.3%
	Yves-François Blanchet – Bloc Québécois	2.9%	2.3%	3.5%	3.3%	3.1%	2.5%
	Jagmeet Singh – New Democratic Party	4.7%	4.4%	4.9%	6.6%	3.8%	4.0%
	Elizabeth May – Green Party of Canada Co-Leader	1.2%	0.9%	1.5%	1.8%	0.9%	1.0%
	Jonathan Pedneault – Green Party of Canada Co-Leader	0.2%	0.3%	0.0%	0.2%	0.2%	0.1%
	Maxime Bernier – People's Party of Canada	1.0%	1.5%	0.5%	1.0%	1.5%	0.6%
	None	1.2%	1.3%	1.0%	1.1%	1.0%	1.4%
	Unsure	7.3%	5.6%	9.0%	11.5%	6.4%	5.3%



The CTV-Globe and Mail/Nanos nightly federal election tracking conducted by Nanos Research surveys 1,200 Canadians aged 18 years and over three days (400 interviews each day). Respondents are all randomly recruited through a dual-frame (celland land-line) RDD sample using live agents. Three quarters of the sample are administered the questionnaire by telephone and one quarter is administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 1,200 interviews, with the oldest group of 400 interviews being replaced by a new group of 400 each evening. The current data covers the three-night period ending April 16, 2025.

A random survey of 1,351 Canadians is accurate ±2.7 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the <u>technical note</u> in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description		
Research sponsor	Globe and Mail-CTV	Weighting of	The results may be weighted by age and gender using the latest Census		
Population and Final Sample Size	1,351 Randomly selected individuals, three-day sample of 400 individuals each day compiled into a three day rolling average.	Data	information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.		
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell- land-lines.		Screening ensured potential respondents did not work in the market research		
Type of Sample	Probability	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.		
Margin of Error	± 2.7 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or cell line or		
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (75%) and online deployed to Nanos Insights Labs Probability Panel (25%).	Demographics	By age and gender using the latest Census information (2021) and the sample		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	is geographically stratified to be representative of Canada.		
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Seven percent, consistent with industry norms.		
Demographics (Other)	Six-digit postal code was used to validate geography. Education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire will be released as Part 2 of 2.		
		Question Content	This was module one of a nightly tracking survey.		
Fieldwork/Validation	Live interviews with live supervision to validate work.	Question	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred prime minister preferences and closes		
Number of Calls	Maximum of five call backs for the telephone sample.	Wording	with issue questions identified by CTV-Globe and Mail and demographics.		
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Research/Data Collection	Nanos Research		
Field Dates	April 14 to 16, 2025	Supplier			
Language of Survey	The survey was conducted in English and French.		Contact Nanos Research for more information or with any concerns or questions.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research	Contact	http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.		
	Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age, gender and number of weighted and unweighted interviews $[\underline{\text{LINK}}]$		



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Also, for the 2025 Canadian Federal Election track vote consideration, vote preferences and preferred Prime Minister, with data broken down by demographics including age, gender and regions across the country with our new daily numbers.

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