





Committed Liberal voters are more likely to exclusively support auto tariff retaliation compared to committed Conservative or NDP voters. Ontarians are more likely to prefer a combination of retaliation and cutting sales taxes on Canadian-made automobiles and trucks. Appetite for a sales tax cut comparatively highest in the Prairies.

> Nik Nanos, Chief Data Scientist Survey ending April 6, 2025





Views on response to US tariffs on Canadian-made automobiles

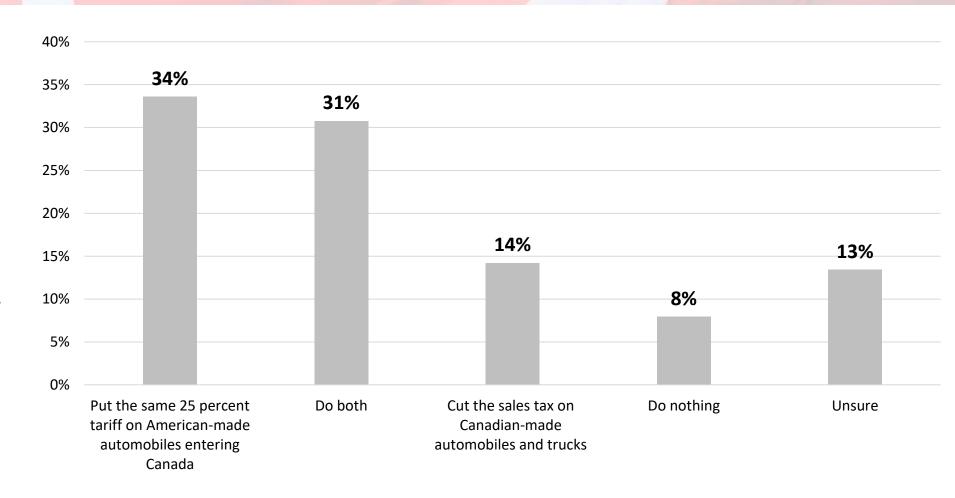
Question: As you may know, US President Trump has put a 25 percent tariff on Canadian-made automobiles. What would you like Canada to do? [ROTATE]

Source: The Globe and Mail/CTV News/ Nanos Research tracking survey, April 4 to 6, 2025, n=1256, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

Contact: Nik Nanos

nik@nanos.co @niknanos

Ottawa: (613) 234-4666 x 237









Views on response to US tariffs on Canadian-made automobiles – by region

Question: As you may know, US President Trump has put a 25 percent tariff on Canadian-made automobiles. What would you like Canada to do? [ROTATE]

Source: CTV News/The Globe and Mail/ Nanos Research tracking survey, April 4 to 6, 2025, n=1256, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

Contact: Nik Nanos

nik@nanos.co @niknanos

Ottawa: (613) 234-4666 x 237

	April 6, 2025 Canada (n=1256)	Atlantic (n=126)	Quebec (n=309)	Ontario (n=370)	Prairies (n=267)	B.C. (n=184)
Put the same 25 percent tariff on American-made automobiles entering Canada	33.6%	25.6%	38.4%	34.0%	25.7%	38.2%
Do both	30.8%	37.5%	21.7%	37.8%	29.6%	24.3%
Cut the sales tax on Canadian- made automobiles and trucks	14.2%	10.0%	17.2%	8.7%	22.1%	16.8%
Do nothing	8.0%	9.5%	7.8%	6.3%	11.6%	7.4%
Unsure	13.5%	17.3%	14.8%	13.2%	10.9%	13.4%







Views on response to US tariffs on Canadian-made automobiles – by age and gender

Question: As you may know, US President Trump has put a 25 percent tariff on Canadian-made automobiles. What would you like Canada to do? [ROTATE]

Source: The Globe and Mail/CTV News/Nanos Research tracking survey, April 4 to 6, 2025, n=1256, accurate 2.8 percentage points plus or minus, 19 times out of 20. <u>See full</u> methodology here.

Contact: Nik Nanos
nik@nanos.co

@niknanos

Ottawa: (613) 234-4666 x 237

	April 6, 2025 Canada (n=1256)	Male (n=699)	Female (n=557)	18-34 (n=227)	35-54 (n=429)	55 plus (n=600)
Put the same 25 percent tariff on American-made automobiles entering Canada	33.6%	33.5%	33.7%	26.3%	32.3%	39.4%
Do both	30.8%	30.5%	31.0%	32.2%	31.1%	29.6%
Cut the sales tax on Canadian- made automobiles and trucks	14.2%	14.8%	13.7%	18.7%	17.8%	8.4%
Do nothing	8.0%	11.2%	4.8%	8.0%	7.1%	8.7%
Unsure	13.5%	10.0%	16.8%	14.8%	11.7%	14.0%







Views on response to US tariffs on Canadian-made automobiles – by vote profile

Question: As you may know, US President Trump has put a 25 percent tariff on Canadian-made automobiles. What would you like Canada to do? [ROTATE]

Source: CTV News/ Globe and Mail/ Nanos Research tracking survey, April 4 to 6, 2025, n=1256, accurate 2.8 percentage points plus or minus, 19 times out of 20. <u>See full methodology</u> here.

Contact: Nik Nanos

nik@nanos.co @niknanos

Ottawa: (613) 234-4666 x 237

	April 6, 2025	!	(8	♦NDP	GREEN	PPC	
	Canada (n=1256)	LPC (n=488)	CPC (n=440)	Bloc (n=85)	NDP (n=83)	GPC (n=25)*	PPC (n=18)*	Undecided (n=111)
Put the same 25 percent tariff on American-made automobiles entering Canada	33.6%	43.0%	23.2%	47.3%	27.9%			32.9%
Do both	30.8%	33.7%	28.7%	19.8%	32.8%			34.9%
Cut the sales tax on Canadian-made automobiles and trucks	14.2%	7.8%	24.1%	16.3%	10.8%			4.2%
Do nothing	8.0%	4.2%	12.6%	3.8%	4.7%			6.4%
Unsure	13.5%	11.3%	11.4%	12.8%	23.8%			21.6%

^{*}Shaded due to a sample size of less than 30.









The CTV-The Globe and Mail/Nanos nightly federal election tracking conducted by Nanos Research surveys 1,200 Canadians aged 18 years and over three days (400 interviews each day). Respondents are all randomly recruited through a dual-frame (celland land-line) RDD sample using live agents. Three quarters of the sample are administered the questionnaire by telephone and one quarter is administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 1,200 interviews, with the oldest group of 400 interviews being replaced by a new group of 400 each evening. The current data covers the three-night period ending April 6, 2025.

A random survey of 1,256 Ontarians is accurate ±2.8 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the <u>technical note</u> in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	Globe and Mail-CTV	Weighting of	The results may be weighted by age and gender using the latest Census
Population and Final Sample Size	1,256 Randomly selected individuals, three-day sample of 400 individuals each day compiled into a three-day rolling average.	Data	information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell- land-lines.	Canada	Screening ensured potential respondents did not work in the market research
Type of Sample	Probability	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	± 2.8 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or cell line or
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (75%) and online deployed to Nanos Insights Labs Probability Panel (25%).	Demographics	internet could not participate. By age and gender using the latest Census information (2021) and the sample is
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	geographically stratified to be representative of Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Seven percent, consistent with industry norms.
Demographics (Other)	Six-digit postal code was used to validate geography. Education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire. FEDERAL Ballot was released as Part 1.
Fieldwork/Validation	Live interviews with live supervision to validate work.	Question Content	This was module two of a nightly tracking survey.
Number of Calls	Maximum of five call backs for the telephone sample.	Question Wording	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred prime minister preferences and closes with issue questions identified by CTV-Globe and Mail and demographics.
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Research/Data Collection	Nanos Poscareh
Field Dates	April 4 to 6, 2025	Supplier	Nanos Research
Language of Survey	The survey was conducted in English and French.		Contact Nanos Research for more information or with any concerns or questions.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research	Contact	http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.
	Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age, gender and number of weighted and unweighted interviews By vote profile and number of weighted and unweighted interviews



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika



dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

Learn more about the Nanos Data Portal service offering. Subscribe today to the Economic, Issue & Sentiment Tracking Portal or the Federal Political Tracking Portal.

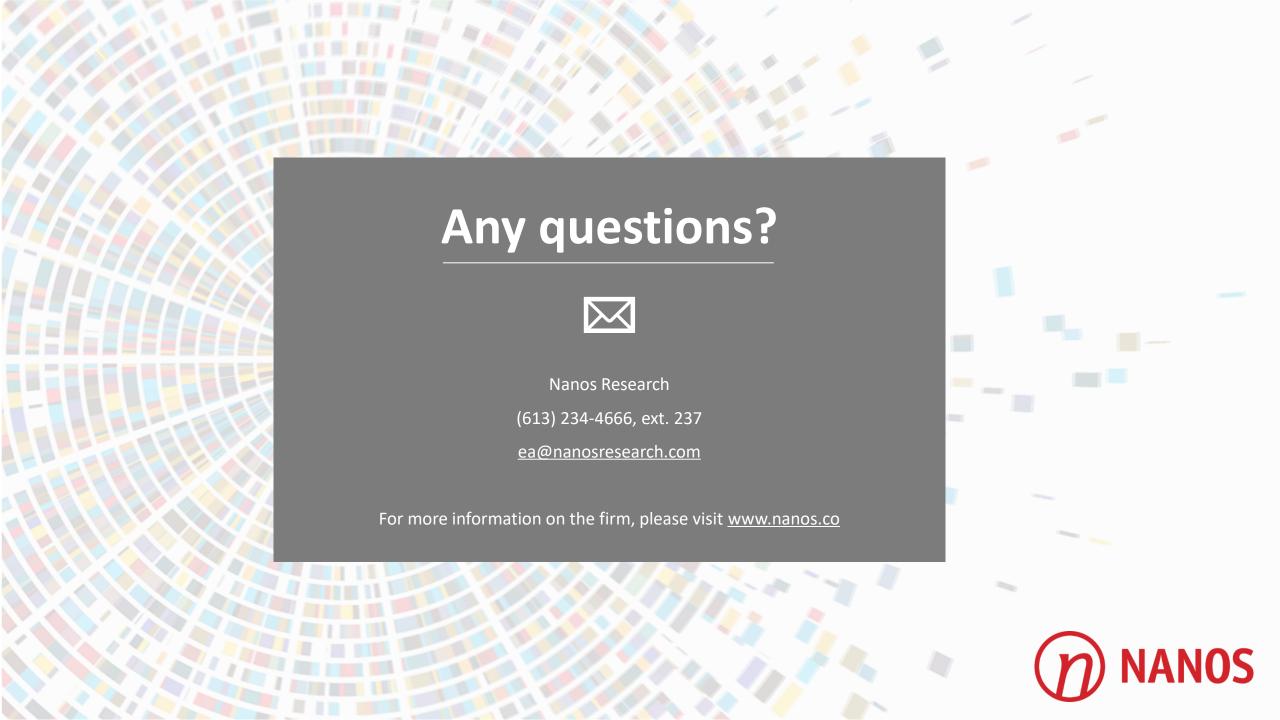
Also, for the 2025 Canadian Federal Election track vote consideration, vote preferences and preferred Prime Minister, with data broken down by demographics including age, gender and regions across the country with our new daily numbers.

Sign up | Learn more

Stay ahead of the curve with the Nanos Data Portals, designed to provide you with insights into consumer confidence, mental health and wellness, public opinion on foreign and domestic policy issues, political preferences and much more. Whether you are a researcher, policymaker, or business leader, our platform delivers actionable intelligence that helps you understand the shifting landscape of public sentiment. Dive deep into customizable visualizations and reports that highlight historical trends. Make informed decisions backed by data that matters. Engage your audience with a resource that transforms complex information into clear, actionable insights.



Courses wasaw names of





NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: www.nanos.co