Slim majority say there is the right focus on Canada US relations in the federal election. (April 4 to April 6, 2025)





Nanos will be tracking opinion on a nightly basis throughout the 45th Canadian federal election campaign. Visit www.theglobeandmail.com, www.ctvnews.ca or www.nanos.co to access the latest data and analysis.



There is clearly a partisan divide when it comes to views as to whether there is too much, not enough or the right among of focus on Canada-US relations. The view that there is the right amount of focus on Canada-US relations increases from 54 to 76 percent among committed Liberal voters. Conservative voters, in contrast, are more like to assert that there is too much of a focus on Canada-US relations (CPC voters: too much – 47%, right amount 35%). (Survey ending April 6, 2025)



Nik Nanos, Chief Data Scientist







Focus of federal election on Canada-US relations

Question: Thinking about the federal election, do you think the election is too focused, has the right amount of focus, or is not focused enough on Canada US relations?

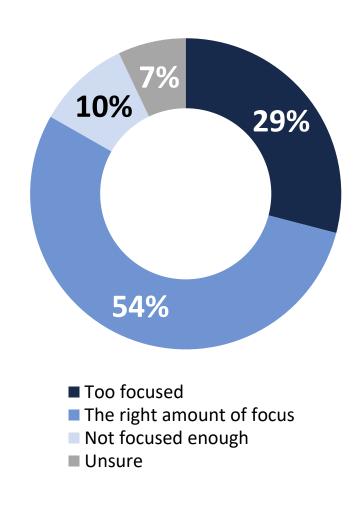
Source: CTV News/Globe and Mail/Nanos Research tracking survey, April 4 to 6, 2025, n=1255, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

Contact: Nik Nanos

nik@nanos.co @niknanos

Ottawa: (613) 234-4666 x 237

Website: www.nanos.co



1 in 2 Canadians

think the federal election has the right amount of focus on Canada-US relations, while 29 per cent think it is too focused and 10 per cent think it is not focused enough. Conservative voters are more likely to think it is too focused on Canada US relations (47%) than Liberal voters (13%).

THE GLOBE AND MAIL*





Focus of federal election on Canada-US relations – by region

Question: Thinking about the federal election, do you think the election is too focused, has the right amount of focus, or is not focused enough on Canada US relations?

Source: Globe and Mail/CTV News/Nanos Research tracking survey, April 4 to 6, 2025, n=1255, accurate 2.8 percentage points plus or minus, 19 times out of 20. <u>See</u> full methodology here.

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	April 6, 2025 Canada (n=1255)	Atlantic (n=126)	Quebec (n=309)	Ontario (n=371)	Prairies (n=267)	B.C. (n=182)
Too focused	29.1%	26.2%	32.5%	26.6%	29.9%	30.7%
The right amount of focus	54.2%	55.9%	47.8%	57.2%	53.1%	57.0%
Not focused enough	9.7%	13.2%	10.0%	9.9%	10.6%	5.8%
Unsure	7.1%	4.8%	9.7%	6.4%	6.5%	6.5%







Focus of federal election on Canada-US relations – by age and gender

Question: Thinking about the federal election, do you think the election is too focused, has the right amount of focus, or is not focused enough on Canada US relations?

Source: CTV News/Globe and Mail/ Nanos Research tracking survey, April 4 to 6, 2025, n=1255, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

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	April 6, 2025 Canada (n=1255)	Men (n=698)	Women (n=557)	18 to 34 (n=227)	35 to 54 (n=427)	55 plus (n=601)
Too focused	29.1%	33.2%	25.1%	29.4%	32.9%	25.8%
The right amount of focus	54.2%	49.4%	58.8%	54.2%	51.4%	56.4%
Not focused enough	9.7%	11.3%	8.2%	7.2%	9.7%	11.3%
Unsure	7.1%	6.2%	7.9%	9.2%	6.0%	6.5%







Focus of federal election on Canada-US relations – by vote profile

Question: Thinking about the federal election, do you think the election is too focused, has the right amount of focus, or is not focused enough on Canada US relations?

Source: Globe and Mail/CTV News/Nanos Research tracking survey, April 4 to 6, 2025, n=1255, accurate 2.8 percentage points plus or minus, 19 times out of 20. <u>See</u> full methodology here.

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nik@nanos.co @niknanos

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		April 6, 2025 Canada (n=1255)	LPC (n=491)	CPC (n=437)	NDP (n=82)	Bloc (n=85)	GPC (n=25)*	PPC (n=18)*	Undecided (n=111)
	Too focused	29.1%	13.4%	46.9%	32.9%	35.5%			18.3%
	The right amount of focus	54.2%	75.6%	35.4%	47.0%	46.5%			50.8%
	Not focused enough	9.7%	7.5%	9.3%	10.0%	11.1%			15.9%
	Unsure	7.1%	3.5%	8.4%	10.0%	6.8%			15.0%

^{*}Shaded due to a sample size of less than 30.









The CTV-Globe and Mail/Nanos nightly federal election tracking conducted by Nanos Research surveys 1,200 Canadians aged 18 years and over three days (400 interviews each day). Respondents are all randomly recruited through a dual-frame (celland land-line) RDD sample using live agents. Three quarters of the sample are administered the questionnaire by telephone and one quarter is administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 1,200 interviews, with the oldest group of 400 interviews being replaced by a new group of 400 each evening. The current data covers the three-night period ending April 6th, 2025.

A random survey of 1,255 Canadians is accurate ±2.8 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the <u>technical note</u> in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description				
Research sponsor	Globe and Mail-CTV	Weighting of	The results may be weighted by age and gender using the latest Census				
Population and Final Sample Size	1,255 randomly selected individuals, three-day sample of 400 individuals each day compiled into a three-day rolling average.	Data	information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.				
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell- land-lines.		Screening ensured potential respondents did not work in the market research				
Type of Sample	Probability	Screening	industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.				
Margin of Error	± 2.8 percentage points, 19 times out of 20.	Excluded	Individuals younger than 18 years old; individuals without land or cell line or				
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (75%) and online deployed to Nanos Insights Labs Probability Panel (25%).	Demographics	internet could not participate. By age and gender using the latest Census information (2021) and the sample is				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	geographically stratified to be representative of Canada.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older.	Estimated Response Rate	Seven percent, consistent with industry norms.				
Demographics (Other)	Six-digit postal code was used to validate geography. Education, income	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire. FEDERAL Ballot was released as Part 1.				
Fieldwork/Validation	Live interviews with live supervision to validate work.	Question Content	This was module two of a nightly tracking survey.				
Number of Calls	Maximum of five call backs for the telephone sample.	Question Wording	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred prime minister preferences and closes with issue questions identified by CTV-Globe and Mail and demographics.				
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Research/Data	Nanos Research				
Field Dates	April 4 th to 6 th , 2025	Collection Supplier					
Language of Survey	The survey was conducted in English and French.		Contact Nanos Research for more information or with any concerns or questions.				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research	Contact	http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.				
	Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age, gender and number of weighted and unweighted interviews By vote profile and number of weighted and unweighted interviews				



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EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

Learn more about the Nanos Data Portal service offering. Subscribe today to the Economic, Issue & Sentiment Tracking Portal or the Federal Political Tracking Portal.

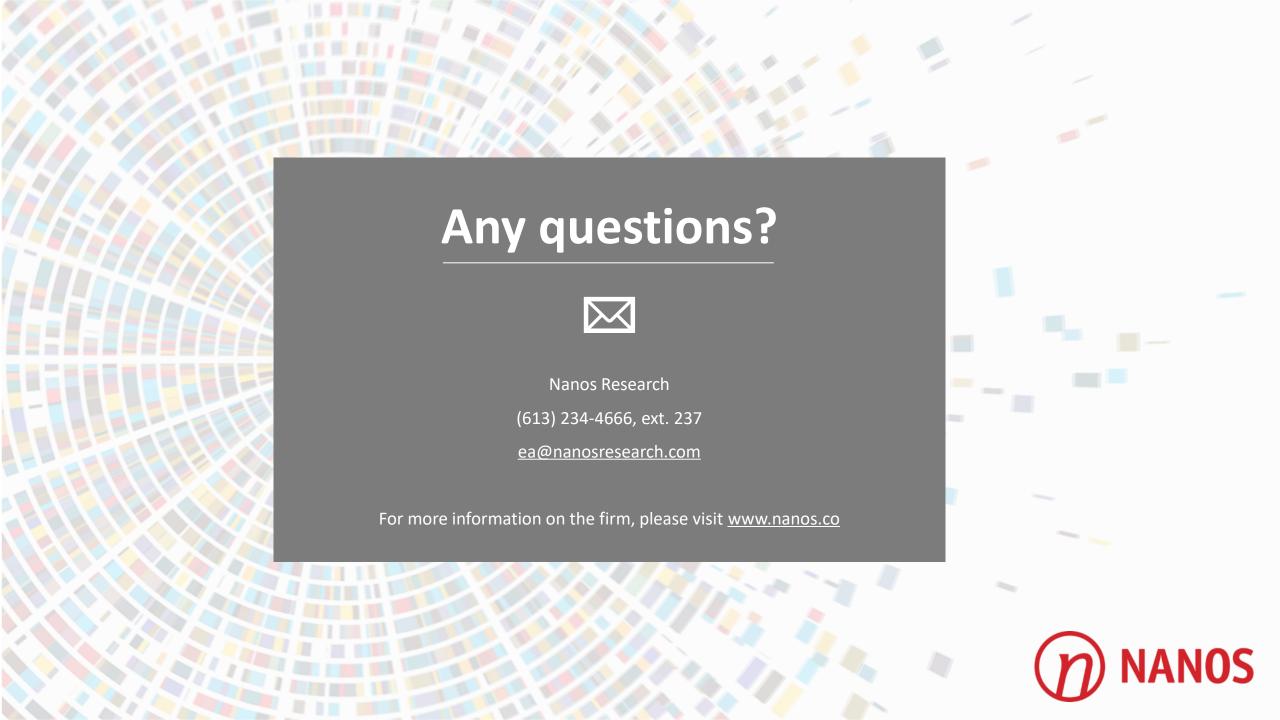
Also, for the 2025 Canadian Federal Election track vote consideration, vote preferences and preferred Prime Minister, with data broken down by demographics including age, gender and regions across the country with our new daily numbers.

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