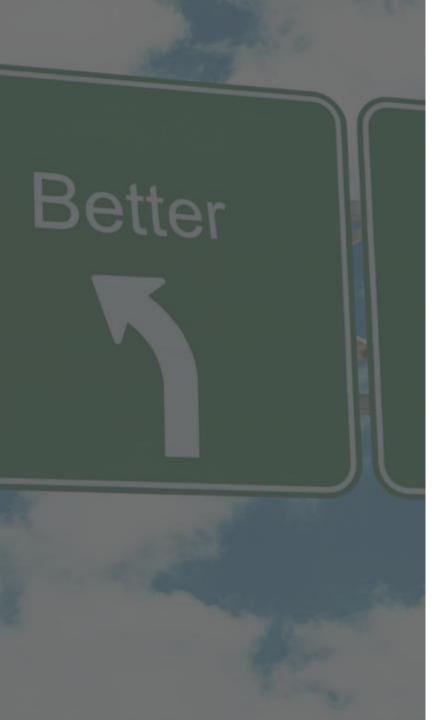
Negative outlook on future standard of living ties 13 year high.





The research gauged the opinions among Canadians on their perceptions and concerns regarding economic conditions and housing affordability. Respondents were asked about their expectations for the next generation's standard of living, with options ranging from higher to lower standards compared to today. Additionally, the survey gauged individuals' worries about their ability to pay for housing in the near term and assessed the impact of rising living costs on their financial decisions.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,001 Canadians, 18 years of age or older, between February 28 and March 5, 2025, as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

1

NEGATIVE OUTLOOK ON FUTURE STANDARD OF LIVING TIES 13 YEAR HIGH

Canadians are now ten times more likely to say the next generation will have a lower (70%) rather than higher (seven per cent) standard of living than Canadians enjoy today. The seventy per cent of respondents who believe the next generation of Canadians will have a lower standard of living than Canadians have today equals a previous numerical high recorded in the May 2024 wave.

7

INCREASE IN PERCENTAGE OF CANADIANS OUTRIGHT NOT WORRIED ABOUT PAYING FOR NEXT MONTH'S HOUSING COSTS; WORRY ABOUT HOUSING COSTS TO SOME EXTENT OR ANOTHER REMAINS CONSISTENT

Just over three in five (63%) of Canadians say they are outright not worried about paying for housing costs next month and another one in ten (11%) say they are somewhat not worried about this. The percentage of Canadians outright not worried about paying for housing costs slightly increased relative to the December 2024 wave, in which 58 per cent of Canadians reported not being worried. The 63 per cent outright not worried is the highest figure recorded since the 2021 wave, in which 71 per cent of Canadians reported not being worried about paying for next month's housing costs.

3

DECREASE IN PERCENTAGE OF CANADIANS SAYING THAT THEY'VE HAD TO CANCEL A MAJOR PURCHASE BECAUSE OF INCREASING PRICES OR THAT THEY FIND IT DIFFICULT TO AFFORD BASIC NECESSITIES

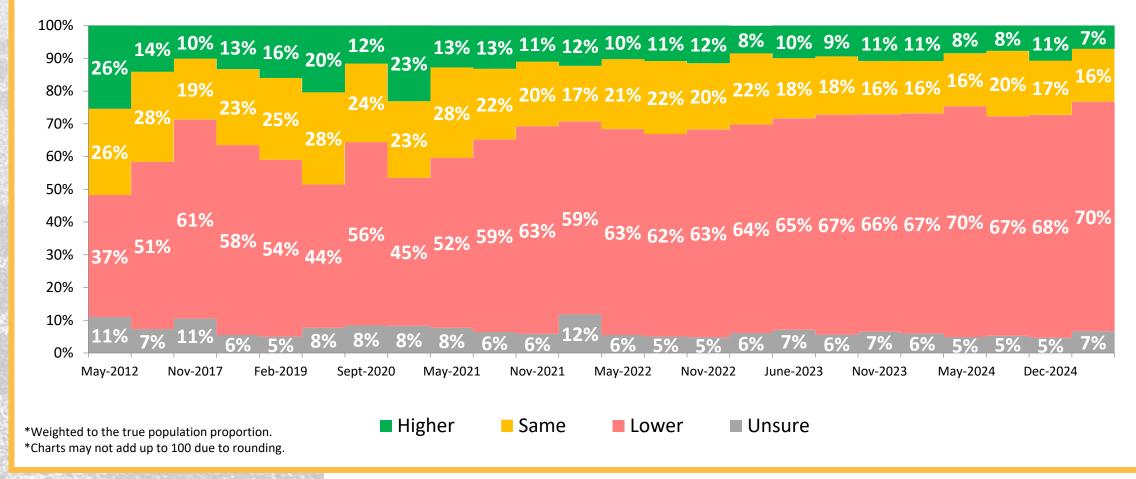
The number of Canadians reporting only that they have had to cancel a major purchase because of increasing prices (12%) or that they find it difficult to afford basic necessities (20%) decreased relative to the previous wave in December 2024, in which 19 per cent reported that they had to cancel a major purchase because of increasing prices and 27 per cent said they find it difficult to afford basic necessities. Interestingly, however, the percentage of Canadians reporting that they've both had to cancel a major purchase because of increasing prices and that they find it difficult to afford basic necessities increased to 15 per cent in this wave from 8 per cent in the December 2024 wave.

Under one in two Canadians (46%) say inflation hasn't been a major problem, which represents a marginal increase from the December 2024 wave, in which 42 per cent of Canadians had this opinion.



Views on future standard of living – Tracking

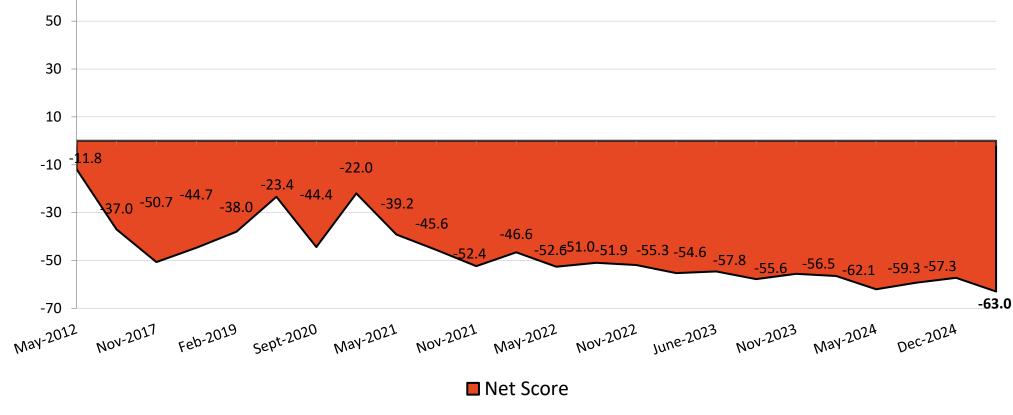
Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?





Views on future standard of living – Net score

Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

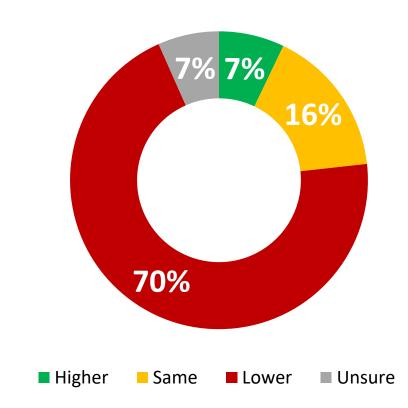


^{*}Weighted to the true population proportion.



^{*}Charts may not add up to 100 due to rounding.

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Q – Do you think the next generation of Canadians will have a standard of living that is higher, the same or lower than Canadians have today?

Views on future standard of living

Higher	Atlantic (n=94)	Quebec (n=193)	Ontario (n=335)	Prairies (n=216)	BC (n=163)	
	8.8%	6.6%	8.0%	7.7%	4.2%	
	Men (n=526)	Women (n=471)	18 to 34 (n=162)	35 to 54 (n=364)	55 plus (n=475)	
	7.8%	6.5%	11.3%	4.7%	6.3%	
	Atlantic (n=94)	Quebec (n=193)	Ontario (n=335)	Prairies (n=216)	BC (n=163)	
Lower	73.1%	69.1%	70.8%	65.7%	74.1%	
Lov	Men (n=526)	Women (n=471)	18 to 34 (n=162)	35 to 54 (n=364)	55 plus (n=475)	
	68.9%	71.2%	73.3%	70.0%	68.1%	



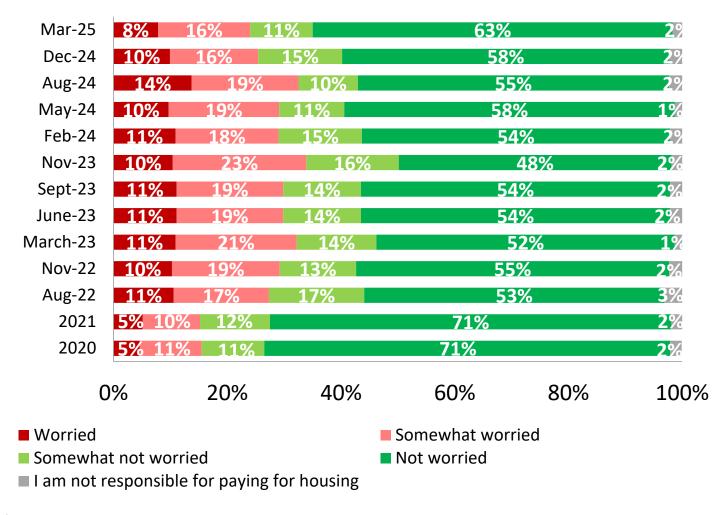
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Canadians aged 18 to 35 (34%) are more likely to be worried or somewhat worried about paying for housing costs next month than Canadians aged 55 and over (17%) are to be worried or somewhat worried about this.

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

Level of worry about paying for housing costs next month



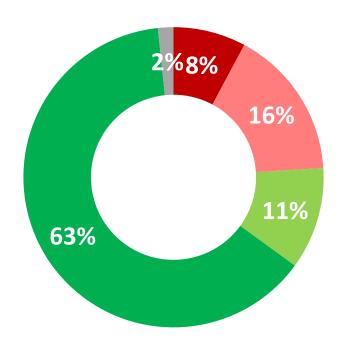
^{*}Weighted to the true population proportion.



^{*}Charts may not add up to 100 due to rounding.

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- Worried
- Somewhat worried
- Somewhat not worried
- Not worried
- I am not responsible for paying for housing

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

Level of worriness regarding monthly housing cost

	hat	Atlantic (n=94)	Quebec (n=193)	Ontario (n=335)	Prairies (n=216)	BC (n=163)
7	omew	25.5%	22.4%	23.6%	24.1%	26.8%
	Worried/Somewhat worried	Men (n=526)	Women (n=471)	18 to 34 (n=162)	35 to 54 (n=364)	55 plus (n=475)
7	\$	22.2%	25.8%	34.3%	24.6%	16.9%
	M					
A.	not	Atlantic	Quebec	Ontario	Prairies	ВС
	hat	(n=94)	(n=193)	(n=335)	(n=216)	(n=163)
	Not worried/Somewhat not worried	71.4%	74.4%	75.1%	75.4%	72.0%
	ed/s wor	Men	Women	18 to 34	35 to 54	55 plus
	orri	(n=526)	(n=471)	(n=162)	(n=364)	(n=475)
	Not w	76.8%	71.9%	63.9%	74.2%	81.2%



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of worry about paying for housing costs next month by demographics – Tracking

Q – Are you worried, somewhat worried, somewhat not worried or not worried about paying your housing costs next month?

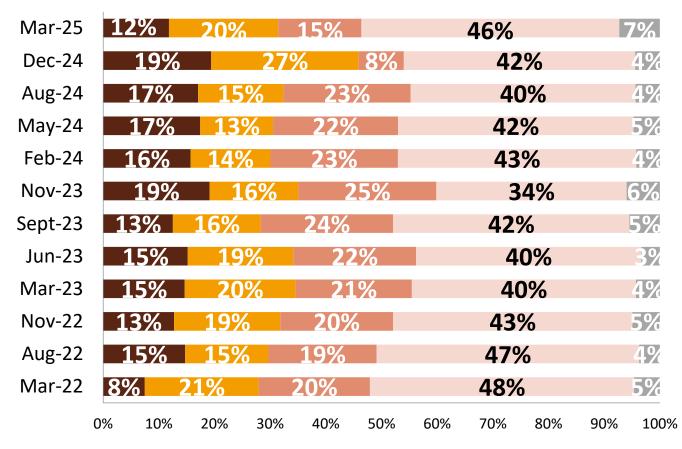
	Canada		Atlantic		Quebec		Ontario		Prairies		British Columbia	
	2025-03 (n=1,001)	2024-12 (n=1,084)	2025-03 (n=94)	2024-12 (n=108)	2025-03 (n=193)	2024-12 (n=230)	2025-03 (n=335)	2024-12 (n=374)	2025-03 (n=216)	2024-12 (n=215)	2025-03 (n=163)	2024-12 (n=157)
Worried/ Somewhat worried	24.0%	25.4%	25.5%	26.9%	22.4%	22.0%	23.6%	26.3%	24.1%	29.6%	26.8%	22.8%
Somewhat not worried/Not worried	74.3%	72.3%	71.4%	71.6%	74.4%	73.8%	75.1%	71.7%	75.4%	68.9%	72.0%	76.1%

	Male		Female		18 to 34		35 to 54		55 plus	
	2025-03 (n=526)	2024-12 (n=578)	2025-03 (n=471)	2024-12 (n=506)	2025-03 (n=162)	2024-12 (n=174)	2025-03 (n=364)	2024-12 (n=384)	2025-03 (n=475)	2024-12 (n=526)
Worried/ Somewhat worried	22.2%	23.4%	25.8%	27.4%	34.3%	34.9%	24.6%	29.8%	16.9%	15.9%
Somewhat not worried/Not worried	76.8%	74.7%	71.9%	70.0%	63.9%	62.4%	74.2%	68.3%	81.2%	81.8%



Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

Situation with regards to cost of living



- I've had to cancel a major purchase because of increasing prices
- It's become difficult to afford basic necessities
- Both of the above
- Inflation hasn't been a major problem
- Unsure



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Situation with regards to cost of living by demographics

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

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	I've had to cancel a r	major purchase because of i	increasing prices	
Atlantic (n=94)	Quebec (n=193)	Ontario (n=335)	Prairies (n=216)	BC (n=163)
9.0%	9.0%	13.2%	14.9%	10.0%
Men (n=526)	Women (n=471)	18-34 (n=162)	35-54 (n=364)	55 plus (n=475)
8.8%	14.6%	12.3%	17.3%	7.2%
	It's become	e difficult to afford basic nec	cessities	
Atlantic (n=94)	Quebec (n=193)	Ontario (n=335)	Prairies (n=216)	BC (n=163)
25.9%	19.4%	20.3%	15.6%	20.1%
Men (n=526)	Women (n=471)	18-34 (n=162)	35-54 (n=364)	55 plus (n=475)
16.6%	22.3%	26.3%	20.0%	15.0%

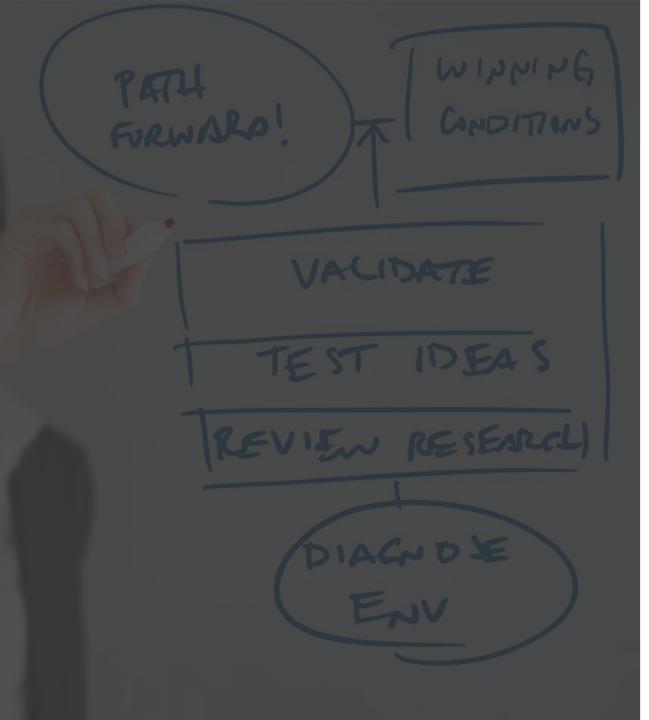


Situation with regards to cost of living by demographics - Continued

Q – What best describes your situation as far as the rising cost of living goes? [SINGLE SELECT]

		Both of the above		
Atlantic	Quebec	Ontario	Prairies	ВС
(n=94)	(n=193)	(n=335)	(n=216)	(n=163)
22.0%	15.8%	12.1%	16.8%	15.6%
Men	Women	18-34	35-54	55 plus
(n=526)	(n=471)	(n=162)	(n=364)	(n=475)
,	,	,	,	,
16.3%	13.7%	20.9%	14.7%	11.2%
	Inflatio	n hasn't been a major prob	lem	
Atlantic	Quebec	Ontario	Prairies	ВС
(n=94)	(n=193)	(n=335)	(n=216)	(n=163)
41.4%	45.9%	45.1%	50.1%	48.2%
				40.2 /0
Men	Women	18-34	35-54	55 plus
(n=526)	(n=471)	(n=162)	(n=364)	(n=475)
51.7%	41.3%	33.5%	39.9%	59.7%
31.770	71.5/0	33.370	33. 370	33.1 /0





Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,001 Canadians, 18 years of age or older, between February 28 and March 5, 2025, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,001 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

<u>Full data tables with weighted and unweighted</u> number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description		
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a		
Population and Final Sample Size	1,001 Randomly selected individuals.		distribution across all regions of Canada.		
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market researce industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.		
Type of Sample	Probability				
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.		
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Atlantic Canada, Quebec, Ontario, Prairies, British Columbia. Smaller areas such as Atlantic Canada were		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	marginally oversampled to allow for a minimum regional sample. 12 percent, consistent with industry norms.		
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.		
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on trade, US relations and issues of concern for the election, views on the tensions between the United		
Number of Calls	Maximum of five call backs to those recruited.		States and Canada and views on defense spending.		
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.		
Field Dates	February 28 to March 5, 2025.	Research/Data Collection Supplier	Nanos Research		
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.		Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.		
	https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender: 2025-2789 Better Off Feb - Formatted Tabs		



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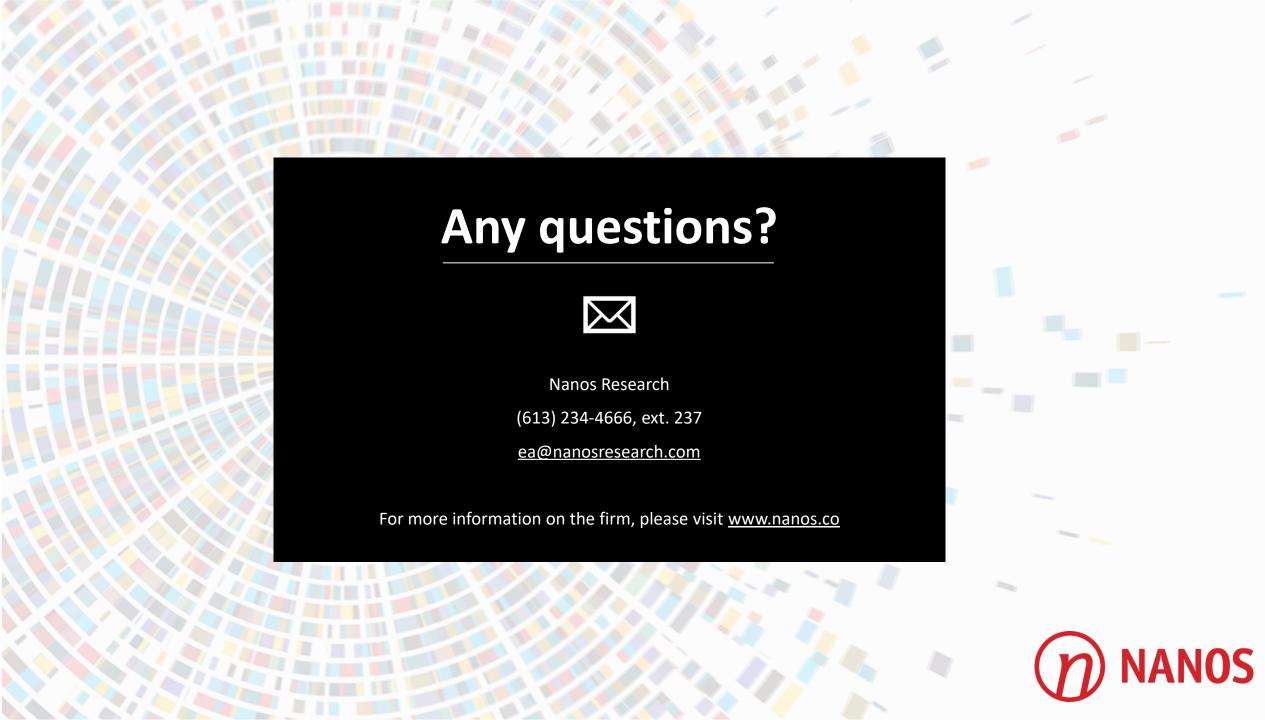


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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