





Nanos will be tracking opinion on a nightly basis throughout the Ontario provincial campaign. Visit www.ctvnews.ca or www.nanos.co to access the latest data and analysis.



The Ford PCs lead by 14 points going into the close of the campaign. Of note, Liberal support is moving up while NDP support is moving down in the latest polling. PCs lead in four of five regions with Toronto as a toss-up in the tracking. (Tracking ending Feb 25)

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Nik Nanos, Chief Data Scientist February 26, 2025





Ballot – As of February 24, 2025 the Progressive Conservatives have 45.7 per cent support, followed by the Liberals at 31.9 per cent, the NDP at 16.5 per cent and the Greens at 3.8 per cent.

Preferred Premier – Nanos polling has Doug Ford as the preferred choice as Ontario Premier at 40.8 per cent of Ontario residents followed by Bonnie Crombie (27.0%), Marit Stiles (13.8%) and Mike Schreiner (5.8%). Five per cent of Ontario residents chose none of them and 7.7 per cent were unsure whom they preferred.

Nanos also tracks vote consideration, voter preferences and preferred Premier by demographics, including data broken down by different regions across the province. This data is accessible to subscribers through the Nanos Live Data Portals. Click here to subscribe today.

Contact: Nik Nanos, Chief Data Scientist

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Question: [VOTE PROFILE] For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED] [DECIDED ONLY]

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

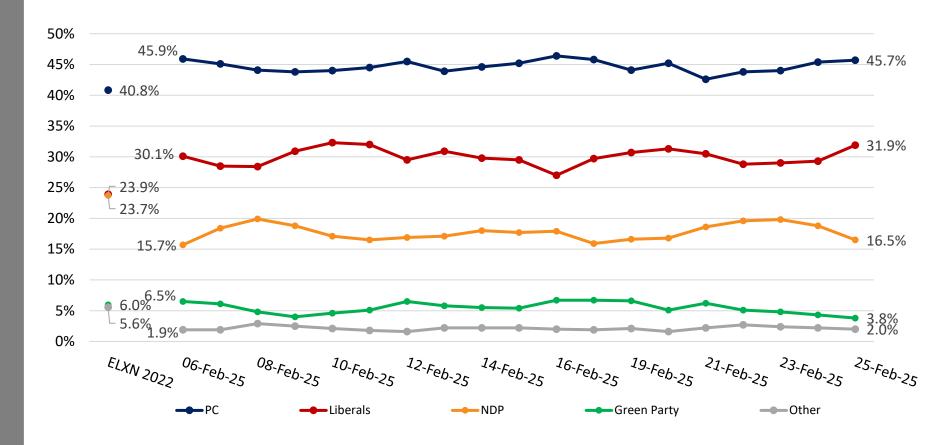
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Ballot – Decided Only

Ontario – Provincial Special Issue – Ballot (decided only) (February 23 to 25, 2025 n=1,117)







Ballot – by region

Ontario – Provincial Special Issue – Ballot (decided only) (February 23 to 25, 2025 n=1,117)

Question: [VOTE PROFILE] For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED]

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		Ontario (n=1,117)	Golden West (n=143)	Southwest/ Central (n=240)	North and East (n=312)	Toronto (n=238)	GTA (n=184)
PC	Progressive Conservative Party of Ontario	45.7%	43.0%	47.7%	47.5%	37.8%	50.1%
LIBERALI	Ontario Liberal Party	31.9%	28.4%	26.7%	31.7%	34.4%	37.6%
NDP (A NPD)	Ontario New Democratic Party	16.5%	18.3%	16.1%	17.2%	24.0%	9.3%
green	Green Party of Ontario	3.8%	4.1%	7.2%	2.8%	3.2%	2.1%
	Other	2.0%	6.1%	2.2%	0.9%	0.6%	0.9%





Ballot – by age and gender

Ontario – Provincial Special Issue – Ballot (decided only) (February 23 to 25, 2025 n=1,117)

Question: [VOTE PROFILE] For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED]

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

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		Ontario (n=1,117)	Men (n=658)	Women (n=456)	18 to 34 (n=198)	35 to 54 (n=401)	55 plus (n=518)
PC4	Progressive Conservative Party of Ontario	45.7%	54.3%	37.4%	43.4%	49.3%	44.3%
LIBERALI	Ontario Liberal Party	31.9%	26.2%	37.8%	27.6%	31.3%	35.2%
NDP (S NPD	Ontario New Democratic Party	16.5%	12.0%	20.8%	22.1%	15.1%	14.1%
green	Green Party of Ontario	3.8%	4.9%	2.8%	5.4%	1.8%	4.5%
	Other	2.0%	2.6%	1.1%	1.5%	2.5%	1.9%





Vote Profile and Ballot

(February 23 to 25, 2025 n=1,230)

For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED] OR [IF UNDECIDED] Are you currently leaning towards any particular PROVINCIAL party? If you are, which party would that be? [UNPROMPTED]

	Party	All Voters including Undecided	Ballot - Decided Voters Only	
PC4	Progressive Conservative Party of Ontario	41.0%	45.7%	
LIBERAL	Ontario Liberal Party	28.7%	31.9%	
NDP @ NPD	Ontario New Democratic Party	14.8%	16.5%	
green	Green Party of Ontario	3.5%	3.8%	
	Other	1.8%	2.0%	
	Undecided	10.3%		

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

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Methodology:

www.nanos.co/method





Question: Of the current provincial political party leaders, could you please rank your top two current preferences for Premier of Ontario? [ROTATE PARTY LEADERS]

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

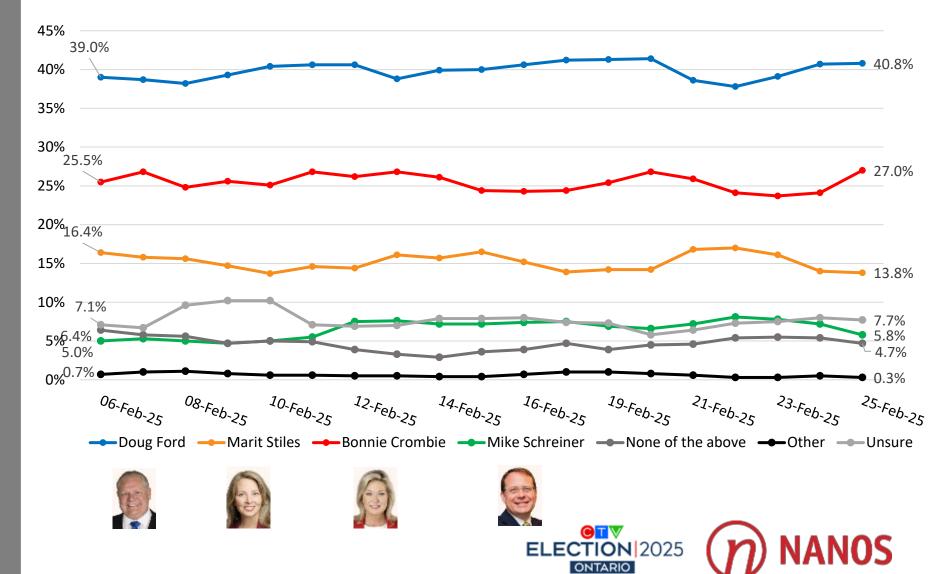
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Preferred Premier

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice (February 23 to 25, 2025 n=1,230)



Question: Of the current provincial political party leaders, could you please rank your top two current preferences for Premier of Ontario? [ROTATE PARTY LEADERS]

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

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Preferred Premier – by region

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice (February 23 to 25, 2025 n=1,230)

	Ontario (n=1,230)	Golden West (n=162)	Southwest/ Central (n=258)	North and East (n=344)	Toronto (n=268)	GTA (n=198)
Doug Ford - Progressive Conservative Party of Ontario	40.8%	34.2%	44.0%	43.8%	35.2%	44.7%
Bonnie Crombie - Ontario Liberal Party	27.0%	23.5%	24.2%	25.0%	29.5%	32.2%
Marit Stiles – Ontario New Democratic Party	13.8%	14.8%	10.6%	14.3%	19.2%	11.0%
Mike Schreiner - Ontario Green Party	5.8%	8.6%	9.2%	4.1%	4.4%	3.3%
None of the above	4.7%	6.7%	5.6%	3.1%	4.4%	4.1%
Other	0.3%	0.6%	0.6%	0.0%	0.0%	0.3%
Unsure	7.7%	11.6%	5.8%	9.8%	7.3%	4.3%





Question: Of the current provincial political party leaders, could you please rank your top two current preferences for Premier of Ontario? [ROTATE PARTY LEADERS]

Source: CTV/Nanos Research tracking survey Ontarians, February 23 to 25, 2025, n=1,230, accurate 2.8 percentage points plus or minus, 19 times out of 20. See full methodology here.

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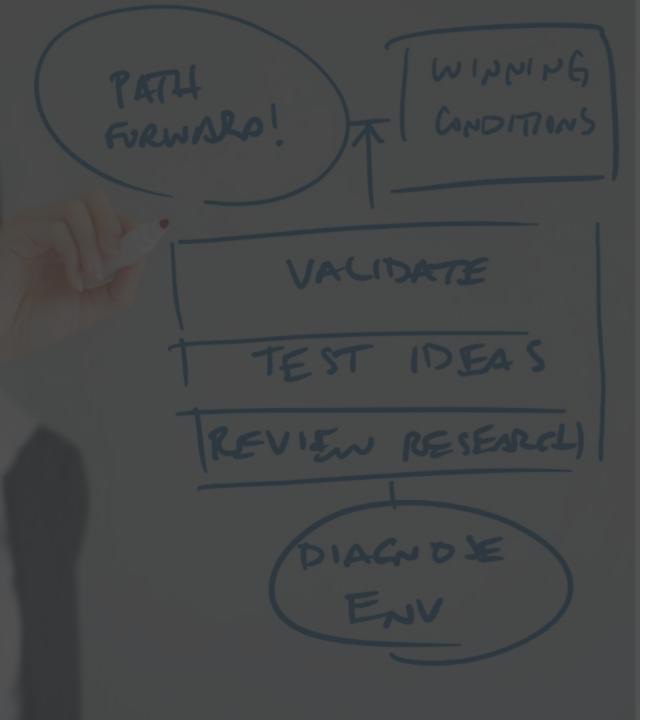
Preferred Premier – by age and gender

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice (February 23 to 25, 2025 n=1,230)

		Ontario (n=1,230)	Men (n=713)	Women (n=514)	18 to 34 (n=228)	35 to 54 (n=437)	55 plus (n=565)
	Doug Ford - Progressive Conservative Party of Ontario	40.8%	51.6%	30.8%	35.7%	45.3%	40.8%
	Bonnie Crombie - Ontario Liberal Party	27.0%	21.1%	32.7%	21.7%	24.1%	32.9%
1	Marit Stiles – Ontario New Democratic Party	13.8%	8.1%	18.8%	17.7%	14.0%	10.9%
	Mike Schreiner - Ontario Green Party	5.8%	7.3%	4.4%	6.8%	4.2%	6.4%
	None of the above	4.7%	6.1%	3.4%	5.2%	6.1%	3.2%
	Other	0.3%	0.6%	0.0%	0.0%	0.7%	0.2%
	Unsure	7.7%	5.2%	9.9%	12.9%	5.6%	5.7%







The CTV News/Nanos nightly provincial election tracking conducted by Nanos Research surveys 900 Ontarians aged 18 years and over three days (300 interviews each day). Respondents are all randomly recruited through a dual-frame (cell- and land-line) RDD sample using live agents. One half of the sample is administered the questionnaire by telephone and one half are administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 900 interviews, with the oldest group of 300 interviews being replaced by a new group of 300 each evening. Note: On February 25th 600 interviews were conducted, bringing the three-day total to 1,200 interviews. The current data covers the threenight period ending February 25th, 2025.

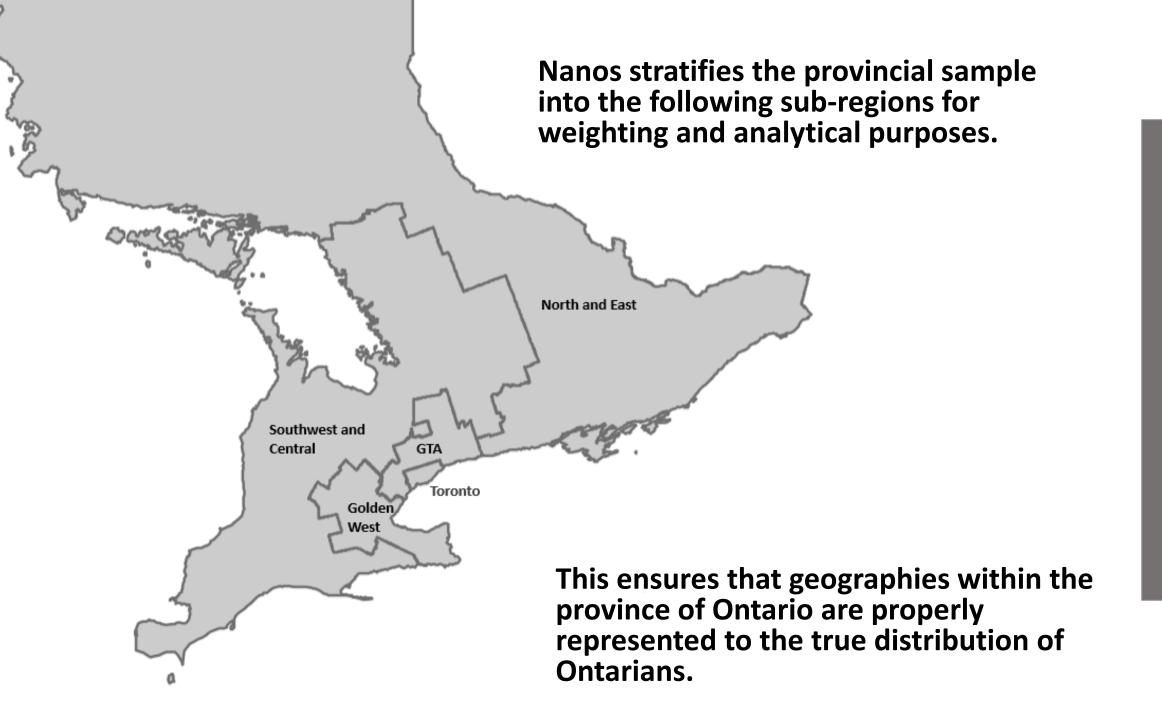
A random survey of 1,230 Ontarians is accurate 2.8 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the <u>technical note</u> in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

Full data tables with weighted and unweighted number of interviews is here.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description	
Research sponsor	CTV News	Weighting of	The results may be weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a	
Population and Final Sample Size	1,230 Randomly selected individuals, three-day sample of 300 individuals each day compiled into a three day rolling average.	Data	distribution across all regions of Ontario. See tables for full weighting disclosure.	
Source of Sample	Note: 600 interviews conducted on February 25 th . Nanos Insights Labs Probability Panel and RDD cell- land-lines.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to	
Type of Sample	Probability		administering the survey to ensure the integrity of the data.	
Margin of Error	2.8 percentage points, plus or minus, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line or internet could not participate.	
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (50%) and online deployed to Nanos Insights Labs Probability Panel (50%).	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Ontario.	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Ontario.	Estimated Response Rate	Ten percent, consistent with industry norms.	
Demographics (Captured)	Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Demographics (Other)	Age, gender, education, income	Question Content	This was module one of a nightly tracking survey.	
Fieldwork/Validation	Live interviews with live supervision to validate work.	Question Wording	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred premier preferences and closes with issue questions identified by CTV News and demographics.	
Number of Calls	Maximum of five call backs for the telephone sample.	Research/Data	questions lucitimed by et vivews and demographics.	
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm	Collection Supplier	Nanos Research	
Field Dates	February 23 to 25, 2025		Contact Nanos Research for more information or with any concerns or	
Language of Survey	The survey was conducted in English.	Contact	nttp://www.nanos.co	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Tabulations	Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com. By region, age, gender and number of weighted and unweighted interviews [LINK]	





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Learn more about the Nanos Data Portal service offering. Subscribe today to the Economic, Issue & Sentiment Tracking Portal, the Federal Political Tracking Portal, or both.

Also, for the 2025 Ontario Provincial Election track vote consideration, vote preferences and preferred Premier, with data broken down by demographics, including different regions across the province with our new daily numbers.

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