Ontario Nightly Tracking: PCs 45.2, Liberals 31.3, NDP 16.8, Greens 5.1

ELECTION | 2025 ONTARIO

NANOS

Nanos will be tracking opinion on a nightly basis throughout the Ontario provincial campaign. Visit www.ctvnews.ca or www.nanos.co to access the latest data and analysis.

"

The Ontario PCs hold a fourteen point advantage over the Liberals in ballot support and lead in all regions except Toronto. Of note in Toronto, Liberals are ahead of the PCs and Crombie tops Ford as preferred premier by 10 points. (Tracking ending Feb 20)

"

Nik Nanos, Chief Data Scientist
February 21, 2025

NANOS

CTV ELECTION|2025 ONTARIO

AT A GLANCE

Ballot – As of February 20, 2025 the Progressive Conservatives have 45.2 per cent support, followed by the Liberals at 31.3 per cent, the NDP at 16.8 per cent and the Greens at 5.1 per cent.

Preferred Premier – Nanos polling has Doug Ford as the preferred choice as Ontario Premier at 41.4 per cent of Ontario residents followed by Bonnie Crombie (26.8%), Marit Stiles (14.2%) and Mike Schreiner (6.6%). Five per cent of Ontario residents chose none of them and 5.8 per cent were unsure whom they preferred.

Nanos also tracks vote consideration, voter preferences and preferred Premier by demographics, including data broken down by different regions across the province. This data is accessible to subscribers through the Nanos Live Data Portals. Click here to subscribe today.

Contact: Nik Nanos, Chief Data Scientist
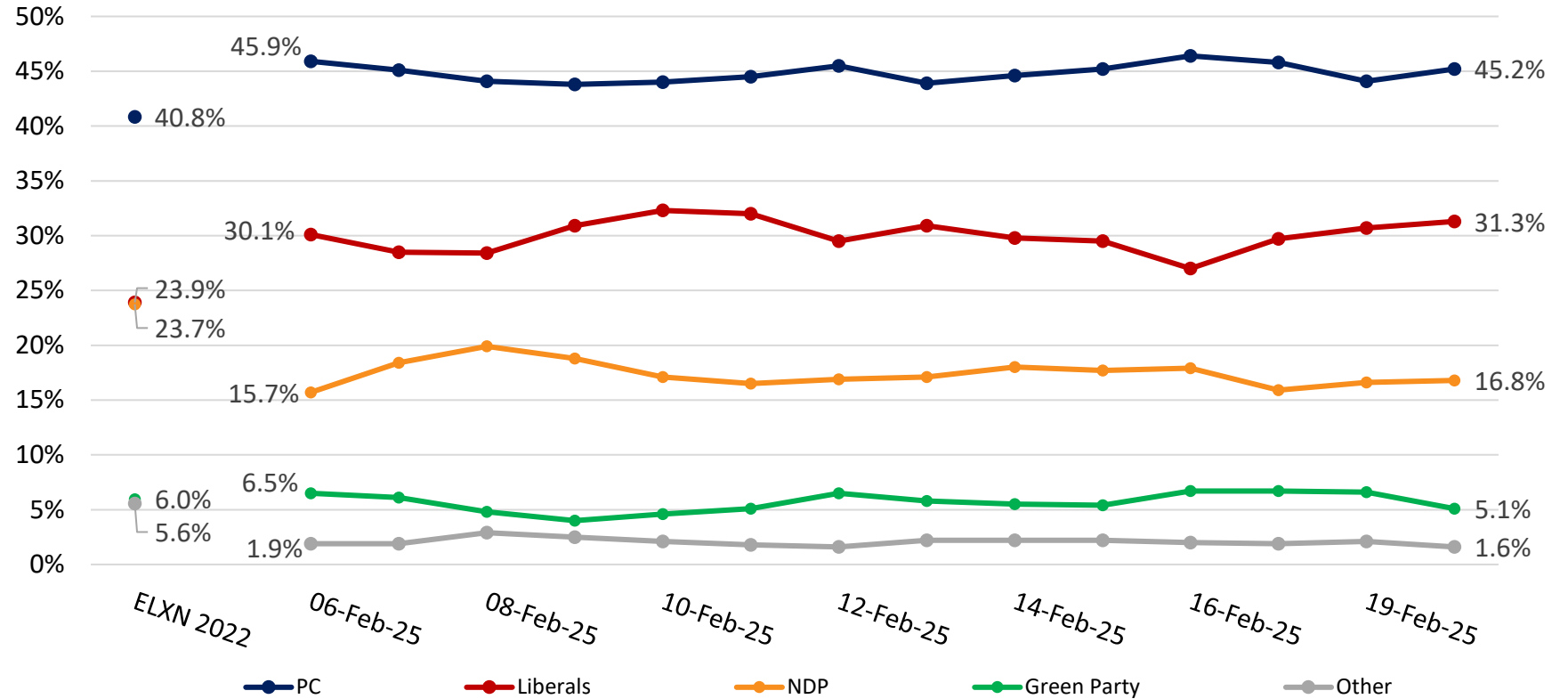Ottawa: (613) 234-4666 x 237   nik@nanos.co

Ballot – Decided Only

Ontario – Provincial Special Issue – Ballot (decided only)
(February 18 to 20, 2025 n=837)

Question: [VOTE PROFILE] For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED] [DECIDED ONLY]

Source: CTV/Nanos Research tracking survey Ontarians, February 18 to 20, 2025, n=931, accurate 3.2 percentage points plus or minus, 19 times out of 20. See full methodology here.

Contact: Nik Nanos
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Legend: PC, Liberals, NDP, Green Party, Other

Data labels shown:
- PC: 40.8%, 45.9%, 45.2%
- Liberals: 23.9%, 30.1%, 31.3%
- NDP: 23.7%, 15.7%, 16.8%
- Green Party: 6.0%, 6.5%, 5.1%
- Other: 5.6%, 1.9%, 1.6%

X-axis: ELXN 2022, 06-Feb-25, 08-Feb-25, 10-Feb-25, 12-Feb-25, 14-Feb-25, 16-Feb-25, 19-Feb-25

CTV ELECTION 2025 ONTARIO   NANOS

Ballot – by region

Ontario – Provincial Special Issue – Ballot (decided only)
(February 18 to 20, 2025 n=837)

		Ontario (n=837)	Golden West (n=116)	Southwest/ Central (n=183)	North and East (n=229)	Toronto (n=168)	GTA (n=141)
ONTARIO PC	Progressive Conservative Party of Ontario	45.2%	41.7%	48.3%	43.8%	36.6%	53.2%
LIBERAL	Ontario Liberal Party	31.3%	32.7%	21.7%	30.8%	43.3%	30.7%
ONTARIO NDP NPD	Ontario New Democratic Party	16.8%	21.0%	17.5%	17.7%	15.3%	12.8%
green	Green Party of Ontario	5.1%	3.2%	11.2%	5.2%	3.9%	1.8%
	Other	1.6%	1.4%	1.3%	2.5%	1.0%	1.5%

CTV ELECTION 2025 ONTARIO   NANOS

Ballot – by age and gender

Ontario – Provincial Special Issue – Ballot (decided only)
(February 18 to 20, 2025 n=837)

	Ontario (n=837)	Men (n=473)	Women (n=364)	18 to 24 (n=140)	35 to 54 (n=264)	55 plus (n=433)
Progressive Conservative Party of Ontario	45.2%	55.2%	35.1%	41.0%	48.2%	45.6%
Ontario Liberal Party	31.3%	24.9%	37.7%	22.7%	29.9%	37.9%
Ontario New Democratic Party	16.8%	14.2%	19.4%	27.7%	15.7%	10.6%
Green Party of Ontario	5.1%	3.4%	6.9%	6.7%	4.8%	4.4%
Other	1.6%	2.3%	0.9%	1.9%	1.5%	1.4%

Vote Profile and Ballot

(February 18 to 20, 2025 n=931)

For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? [UNPROMPTED] OR [IF UNDECIDED] Are you currently leaning towards any particular PROVINCIAL party? If you are, which party would that be? [UNPROMPTED]

Party	All Voters including Undecided	Ballot - Decided Voters Only
Progressive Conservative Party of Ontario	40.3%	45.2%
Ontario Liberal Party	27.8%	31.3%
Ontario New Democratic Party	14.9%	16.8%
Green Party of Ontario	4.6%	5.1%
Other	1.4%	1.6%
Undecided	11.0%	--

Preferred Premier

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice
(February 18 to 20, 2025 n=931)

Question: Of the current provincial political party leaders, could you please rank your top two current preferences for Premier of Ontario? [ROTATE PARTY LEADERS]
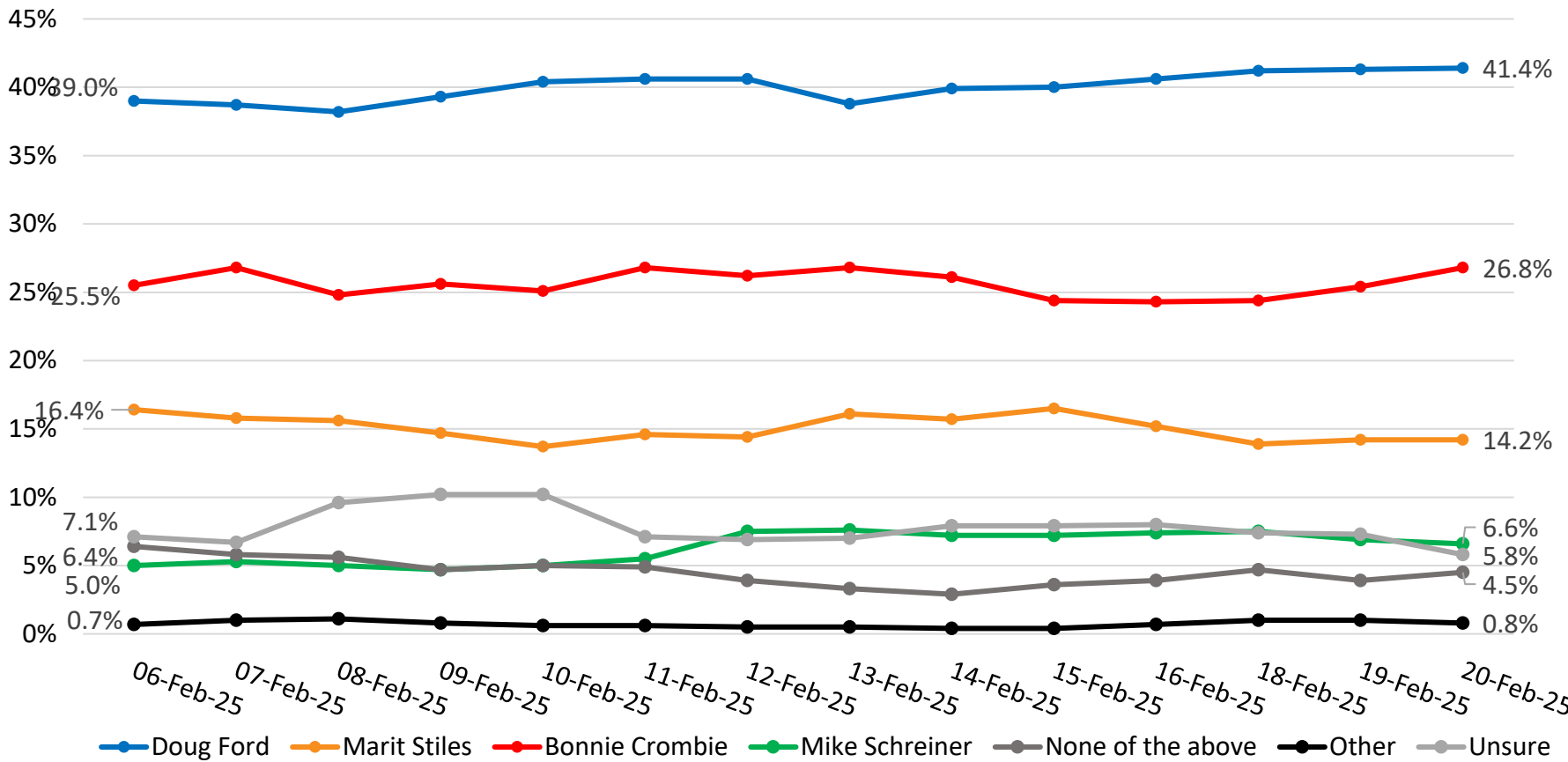
Source: CTV/Nanos Research tracking survey Ontarians, February 18 to 20, 2025, n=931, accurate 3.2 percentage points plus or minus, 19 times out of 20. See full methodology here.

Contact: Nik Nanos
    Ottawa: (613) 234-4666 x 237
    Washington DC: (202) 697-9924
    nik@nanos.co

Doug Ford: 39.0% → 41.4%
Bonnie Crombie: 25.5% → 26.8%
Marit Stiles: 16.4% → 14.2%
None of the above: 7.1% → 6.6% / 5.8%
Mike Schreiner: 6.4% / 5.0% → 4.5%
Other: 0.7% → 0.8%

Legend: Doug Ford — Marit Stiles — Bonnie Crombie — Mike Schreiner — None of the above — Other — Unsure

Dates: 06-Feb-25, 07-Feb-25, 08-Feb-25, 09-Feb-25, 10-Feb-25, 11-Feb-25, 12-Feb-25, 13-Feb-25, 14-Feb-25, 15-Feb-25, 16-Feb-25, 18-Feb-25, 19-Feb-25, 20-Feb-25

ELECTION 2025 ONTARIO — CTV — NANOS

Preferred Premier – by region

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice (February 18 to 20, 2025 n=931)

	Ontario (n=931)	Golden West (n=130)	Southwest/ Central (n=196)	North and East (n=253)	Toronto (n=196)	GTA (n=156)
Doug Ford - Progressive Conservative Party of Ontario	41.4%	44.7%	44.8%	34.1%	30.5%	51.7%
Bonnie Crombie - Ontario Liberal Party	26.8%	24.9%	21.3%	25.4%	41.5%	23.0%
Marit Stiles – Ontario New Democratic Party	14.2%	15.0%	16.9%	17.3%	12.8%	9.2%
Mike Schreiner - Ontario Green Party	6.6%	8.7%	9.2%	4.7%	4.7%	5.8%
None of the above	4.5%	3.1%	3.3%	9.4%	2.0%	3.7%
Other	0.8%	0.6%	0.0%	0.6%	1.1%	1.3%
Unsure	5.8%	3.1%	4.4%	8.6%	7.3%	5.3%

ELECTION 2025 ONTARIO   NANOS

Preferred Premier – by age and gender

Ontario – Provincial Special Issue – Preferred Premier First Ranked Choice (February 18 to 20, 2025 n=931)

	Ontario (n=931)	Men (n=512)	Women (n=419)	18 to 34 (n=163)	35 to 54 (n=293)	55 plus (n=475)
Doug Ford - Progressive Conservative Party of Ontario	41.4%	50.7%	32.6%	32.5%	44.0%	45.5%
Bonnie Crombie - Ontario Liberal Party	26.8%	21.8%	31.5%	14.9%	28.2%	33.8%
Marit Stiles – Ontario New Democratic Party	14.2%	12.3%	16.1%	22.5%	12.4%	10.0%
Mike Schreiner - Ontario Green Party	6.6%	5.0%	8.1%	8.9%	6.3%	5.2%
None of the above	4.5%	5.0%	4.0%	8.7%	3.8%	2.0%
Other	0.8%	1.1%	0.4%	1.0%	1.0%	0.4%
Unsure	5.8%	4.2%	7.3%	11.4%	4.4%	3.1%

CTV ELECTION|2025 ONTARIO

NANOS

METHODOLOGY

The CTV News/Nanos nightly provincial election tracking conducted by Nanos Research surveys 900 Ontarians aged 18 years and over three days (300 interviews each day). Respondents are all randomly recruited through a dual-frame (cell- and land-line) RDD sample using live agents. One half of the sample is administered the questionnaire by telephone and one half are administered the same questionnaire online. The random sample may be weighted by age and gender according to the latest Canadian census data. Throughout the election, the interviews are compiled into a three-night rolling average of 900 interviews, with the oldest group of 300 interviews being replaced by a new group of 300 each evening. The current data covers the three-night period ending February 20th, 2025.

A random survey of 931 Ontarians is accurate 3.2 percentage points, plus or minus, 19 times out of 20.

The full methodology is detailed in the technical note in this report. This research was conducted and released in accordance with the standards of the CRIC of which the firm is an accredited member.

**Full data tables with weighted and unweighted number of interviews is here.**

Note: Charts may not add up to 100 due to rounding.

Element	Description
Research sponsor	CTV News
Population and Final Sample Size	931 Randomly selected individuals, three-day sample of 300 individuals each day compiled into a three day rolling average.
Source of Sample	Nanos Insights Labs Probability Panel and RDD cell- land-lines.
Type of Sample	Probability
Margin of Error	3.2 percentage points, plus or minus, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey (50%) and online deployed to Nanos Insights Labs Probability Panel (50%).
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Ontario.
Demographics (Captured)	Men and Women; 18 years and older. Six-digit postal code was used to validate geography.
Demographics (Other)	Age, gender, education, income
Fieldwork/Validation	Live interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs for the telephone sample.
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm
Field Dates	February 18 to 20, 2025
Language of Survey	The survey was conducted in English.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results may be weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Ontario. See tables for full weighting disclosure.
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line or internet could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Ontario.
Estimated Response Rate	Ten percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was module one of a nightly tracking survey.
Question Wording	The questionnaire includes questions on which parties people would consider, then explores ballot and preferred premier preferences and closes with issue questions identified by CTV News and demographics.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone: (613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Tabulations	By region, age, gender and number of weighted and unweighted interviews [LINK]

Nanos stratifies the provincial sample into the following sub-regions for weighting and analytical purposes.

REGIONAL ZONES

North and East

Southwest and Central

GTA

Toronto

Golden West
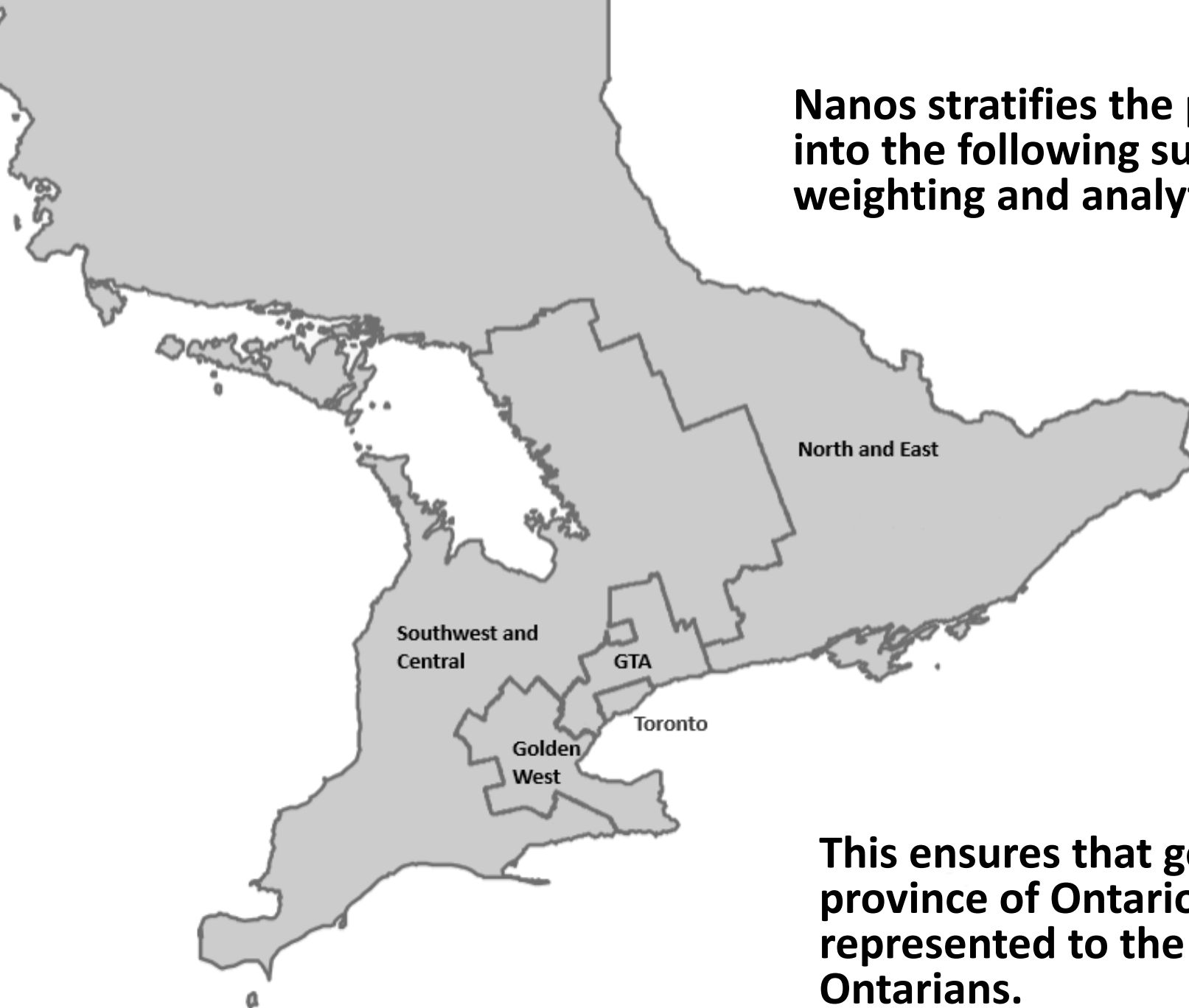
This ensures that geographies within the province of Ontario are properly represented to the true distribution of Ontarians.

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ABOUT NANOS

Learn more about the Nanos Data Portal service offering. Subscribe today to the Economic, Issue & Sentiment Tracking Portal, the Federal Political Tracking Portal, or both.

Also, for the 2025 Ontario Provincial Election track vote consideration, vote preferences and preferred Premier, with data broken down by demographics, including different regions across the province with our new daily numbers.

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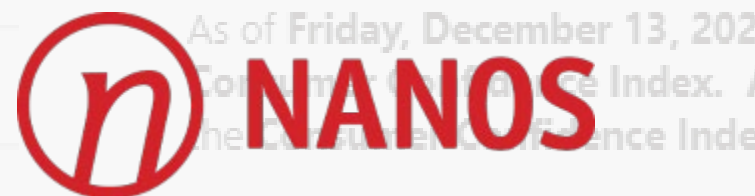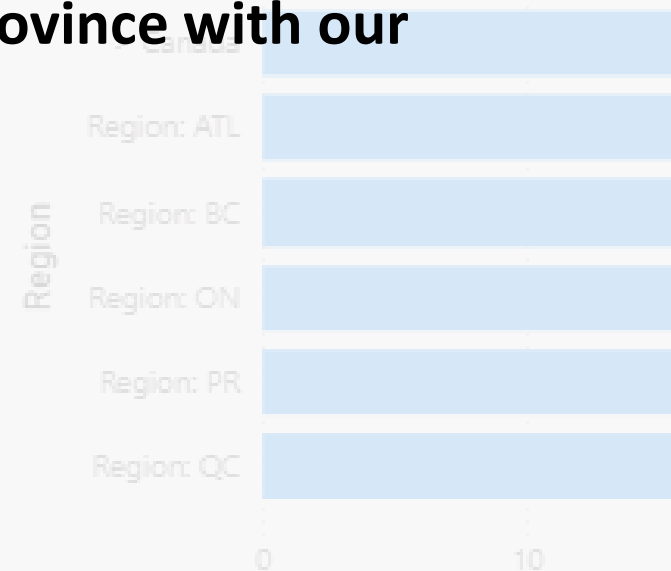
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