Canadians support export tax on oil and tariffs on US imports in response to US tariffs.







The research gauged the opinions among Canadians on Canada's potential trade responses to U.S. tariffs imposed by President Donald Trump. It examines support for implementing an export tax on Canadian oil to the U.S. and imposing tariffs on U.S. imports.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,077 Canadians, 18 years of age or older, between January 31^{st} and February 3^{rd} , 2025 as part of an omnibus survey. The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The statistical tabulations including the unweighted and weighted number of interviews can be accessed here.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.



1

A STRONG MAJORITY OF CANADIANS SUPPORT OR SOMEWHAT SUPPORT IMPOSING AN EXPORT TAX ON THE OIL IT EXPORTS TO THE US TO RAISE THE PRICE FOR AMERICAN CONSUMERS AND INDUSTRY IF PRESIDENT DONALD TRUMP PUTS TARIFFS ON CANADIAN GOODS BUT EXEMPTS OIL Just over four in five Canadians (82%) support or somewhat support Canada putting an export tax on the oil it exports to the US to raise the price for American consumers and industry if President Donald Trump puts tariffs on Canadian goods but exempts oil while over one in ten (14%) oppose or somewhat oppose to it.

2

MOST CANADIANS SUPPORT OR SOMEWHAT SUPPORT CANADA PUTTING TARIFFS ON US IMPORTS IF PRESIDENT DONALD TRUMP PUTS TARIFFS ON CANADIAN GOODS EVEN IF THAT MEANS CANADIANS WILL END UP PAYING HIGHER PRICES FOR GOODS

Nearly four in five Canadians (79%) support or somewhat support Canada putting tariffs on US imports if President Donald Trump puts tariffs on Canadian goods even if that means Canadians will end up paying higher prices for goods. Just under one in five (18%) oppose or somewhat oppose to it while four percent are unsure. Additionally, younger Canadians aged 18 to 34 (25%) are more likely to oppose or somewhat oppose to it compared to those aged 55 and older (12%).





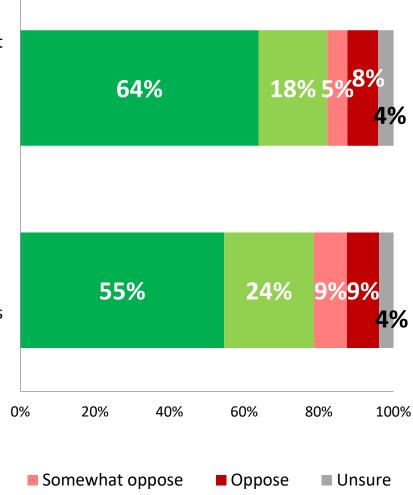
A strong majority of Canadians (82%) support or somewhat support putting an export tax on the oil it exports to the US to raise the price for American consumers and industry if President Donald Trump puts tariffs on Canadian goods but exempts oil. They also strongly support or somewhat support (79%) Canada putting tariffs on US imports if President Donald Trump puts tariffs on Canadian goods even if that means Canadians will end up paying higher prices for goods.

Q – Would you support, somewhat support, somewhat oppose or oppose the following: [ROTATE]

Canadian trade policy response to U.S. tariffs

Canada putting an export tax on the oil it exports to the US to raise the price for American consumers and industry if President Donald Trump puts tariffs on Canadian goods but exempts oil.

Canada putting tariffs on US imports if President Donald Trump puts tariffs on Canadian goods even if that means Canadians will end up paying higher prices for goods.



Support

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 31st to February 3rd, 2025, n=1077, accurate 3.0 percentage points plus or minus, 19 times out of 20.

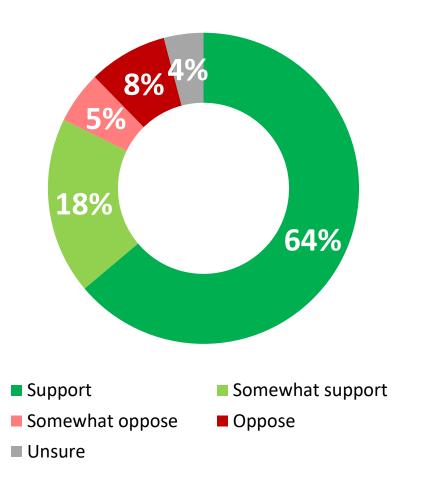
Somewhat support





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



^{*}Weighted to the true population proportion.

Q – Would you support, somewhat support, somewhat oppose or oppose the following: [ROTATE] Canada putting an export tax on the oil it exports to the US to raise the price for American consumers and industry if President Donald Trump puts tariffs on Canadian goods but exempts oil.

Support for an export tax on Canadian oil to the U.S.

Support/Somewhat support	Atlantic (n=80)	Quebec (n=242)	Ontario (n=377)	Prairies (n=215)	BC (n=163)
	88.9%	82.3%	85.0%	72.1%	84.1%
	Men (n=577)	Women (n=500)	18 to 34 (n=186)	35 to 54 (n=399)	55 plus (n=492)
	81.5%	83.0%	81.5%	80.0%	84.5%
Se	Atlantic	Quebec	Ontario	Prairies	ВС
Oppose/Somewhat oppose	(n=80)	(n=242)	(n=377)	(n=215)	(n=163)
	8.6%	13.2%	10.1%	25.4%	11.9%
	Men (n=577)	Women (n=500)	18 to 34 (n=186)	35 to 54 (n=399)	55 plus (n=492)
	16.3%	11.1%	13.5%	15.6%	12.2%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 31st to February 3rd, 2025, n=1077, accurate 3.0 percentage points plus or minus, 19 times out of 20.



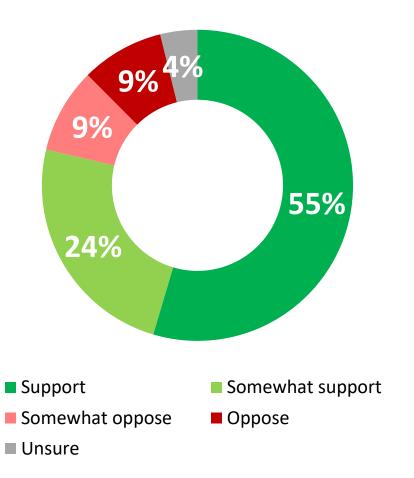


^{*}Charts may not add up to 100 due to rounding.

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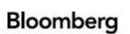




^{*}Weighted to the true population proportion.

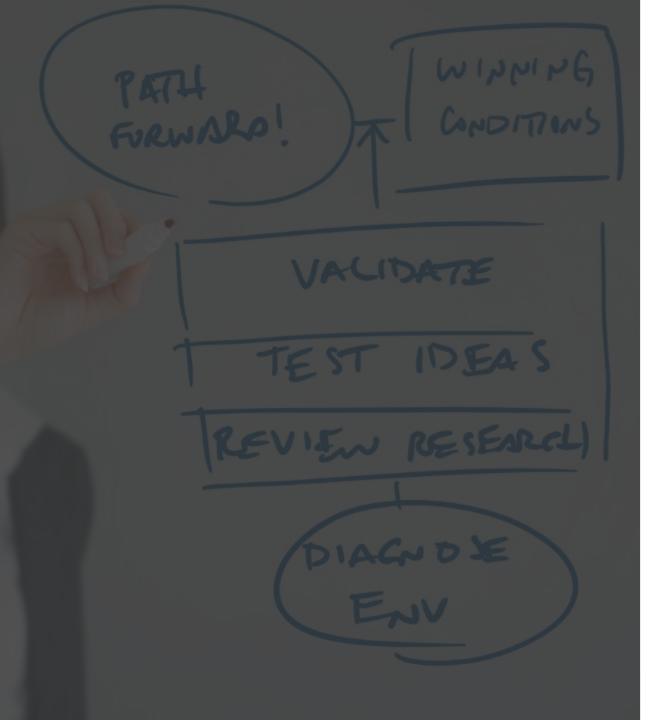
Q – Would you support, somewhat support, somewhat oppose or oppose the following: [ROTATE] Canada putting tariffs on US imports if President Donald Trump puts tariffs on Canadian goods even if that means Canadians will end up paying higher prices for goods.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 31st to February 3rd, 2025, n=1077, accurate 3.0 percentage points plus or minus, 19 times out of 20





^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,077 Canadians, 18 years of age or older, between January 31st and February 3rd, 2025 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description	
Research sponsor	Bloomberg News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure	
Population and Final Sample Size	1077 Randomly selected individuals.			
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.	
Margin of Error	± 3.0 percentage points, 19 times out of 20.			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	15 percent, consistent with industry norms.	
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live work/Validation supervision to validate work, the research questions were administered online		Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, trade negotiations with the United-States, the job done by Canada to prepare for trade and tariff discussions with the U.S., Canada's response to the president of the U.S.	
Number of Calls	Maximum of five call backs to those recruited.		imposing tariffs on Canadian goods and opinion on Canada's position to fight a tariff war with the U.S.	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.	
Field Dates	January 31 st to February 3 rd , 2025.	Research/Data Collection Supplier	Nanos Research	
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.	Contact	questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.	
	https://canadianresearchinsightscouncil.ca/standards/	Tabulations	By region, age and gender	



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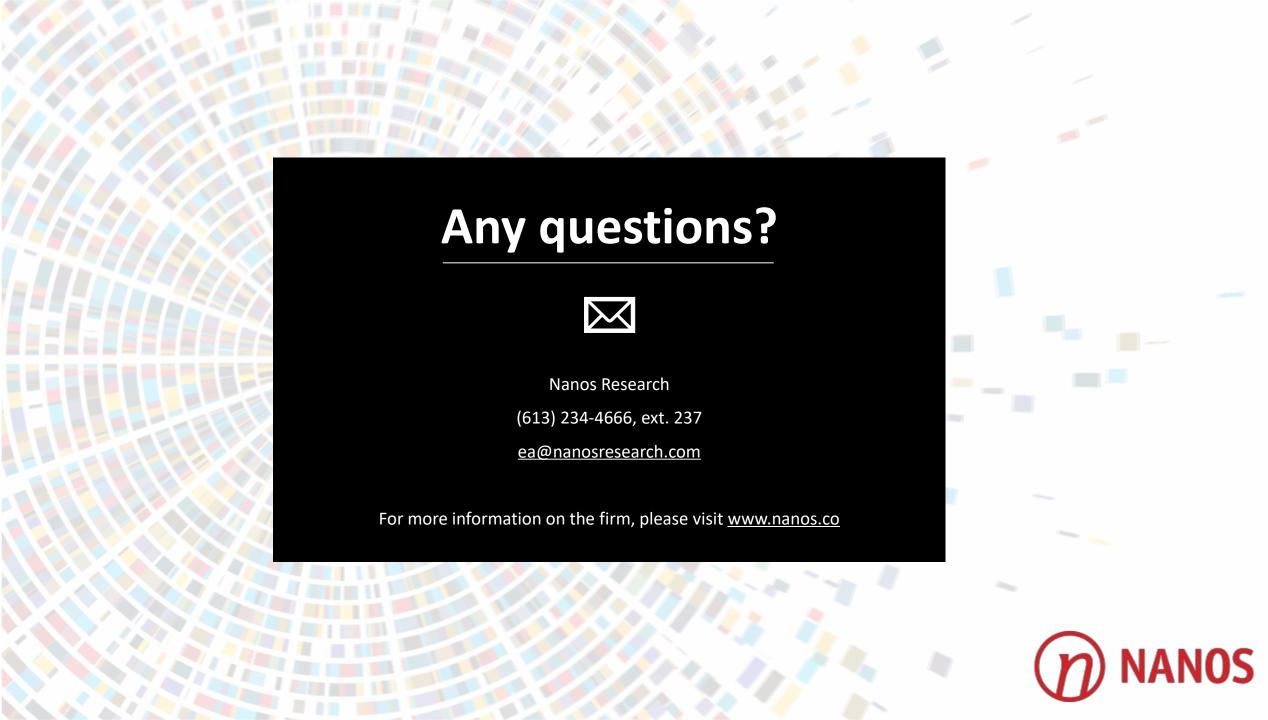


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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