Canadians would rather require a license or permit to ride e-bicycles and e-scooters than allowing them on roads like bicycles.







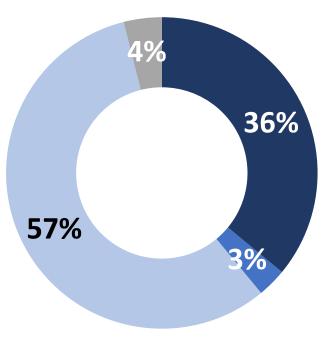


Nanos Research was retained by CTV News to conduct research among Canadians on regulations regarding the usage of e-bikes and e-scooters.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,058 Canadians, 18 years of age or older, between September 29th to October 2nd, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.



- E-scooters and e-bikes should be allowed like bicycles
- E-scooters and e-bikes should be banned
- E-scooters and e-bikes should require a permit and/or license to ride
- Unsure
- *Weighted to the true population proportion.
- *Charts may not add up to 100 due to rounding.

Q – E-scooters and e-bikes are growing in popularity across Canada and many cities have started introducing regulations such as limiting their usage on roads that go up to 50km/h, limiting their maximum speeds and having minimum age requirements. Which of the following best reflects your views on e-bikes and escooters? [RANDOMIZE]

Use of e-bikes and e-scooters on roads

Over 1 in 2 Canadians

Would prefer e-scooters and e-bikes require a permit and/or license to ride over allowing them like bicycles or banning them outright. Younger Canadians (18 to 34)(48%) are more likely than older Canadians (55 plus)(30%) to prefer allowing them like bicycles. Ontarians are more likely to prefer requiring a permit/license to operate them (66%) than residents from the Prairies (50%) or BC (51%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 29th to October 2nd, 2024, n=1058, OTV NEWS accurate 3.0 percentage points plus or minus, 19 times out of 20.







Use of e-bikes and e-scooters on roads – by demographics

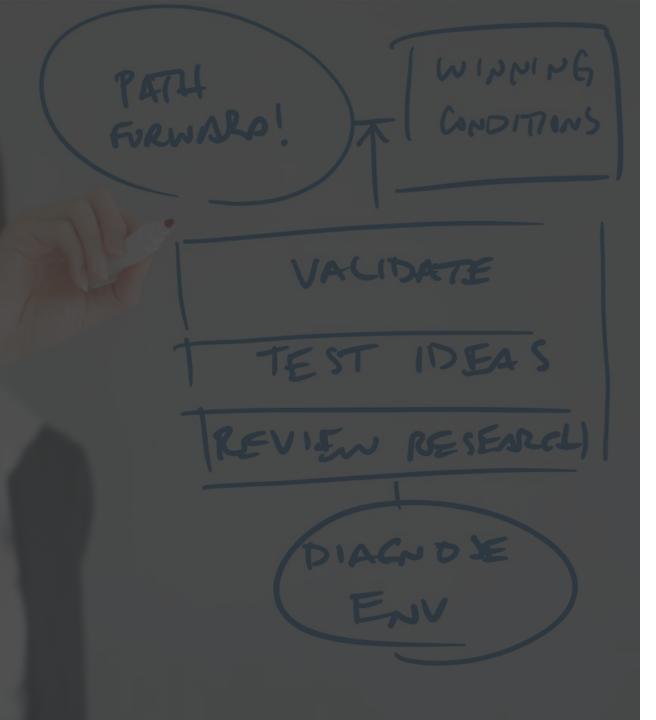
Q – E-scooters and e-bikes are growing in popularity across Canada and many cities have started introducing regulations such as limiting their usage on roads that go up to 50km/h, limiting their maximum speeds and having minimum age requirements. Which of the following best reflects your views on e-bikes and e-scooters? [RANDOMIZE]

	Canada (n=1058)	Atlantic (n=111)	Quebec (n=229)	Ontario (n=351)	Prairies (n=211)	BC (n=156)	Men (n=546)	Women (n=506)	18-34 (n=195)	35-54 (n=424)	55 plus (n=439)
E-scooters and e-bikes should require a permit and/or license to ride	57.0%	55.4%	52.5%	65.7%	49.6%	51.0%	54.7%	59.4%	44.7%	57.5%	64.9%
E-scooters and e-bikes should be allowed like bicycles	36.0%	38.0%	41.5%	27.4%	40.9%	43.6%	37.6%	34.2%	47.9%	33.8%	29.9%
E-scooters and e-bikes should be banned	3.0%	1.5%	2.5%	3.3%	5.0%	1.4%	3.6%	2.5%	2.3%	4.6%	2.2%
Unsure	3.9%	5.2%	3.6%	3.6%	4.6%	4.0%	4.0%	3.9%	5.2%	4.0%	3.1%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 29th to October 2nd, 2024, n=1058, accurate OTV NEWS 3.0 percentage points plus or minus, 19 times out of 20.







Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,058 Canadians, 18 years of age or older, between September 29th and October 2nd, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description				
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
Population and Final Sample Size	1058 Randomly selected individuals.						
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political				
Type of Sample	Probability		party prior to administering the survey to ensure the integrity of the data.				
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey						
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Estimated Response Rate	12 percent, consistent with industry norms.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Number of Calls	administered online Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, and views on economic issues.				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Field Dates	September 29 th to October 2 nd , 2024.	Research/Data Collection Supplier	Nanos Research				
Language of Survey	The survey was conducted in both English and French.		Contact Nanos Research for more information or with any concerns or questions.				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				
		Data Tables	By region, age, and gender: [Click here]				



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika



dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>



NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: www.nanos.co