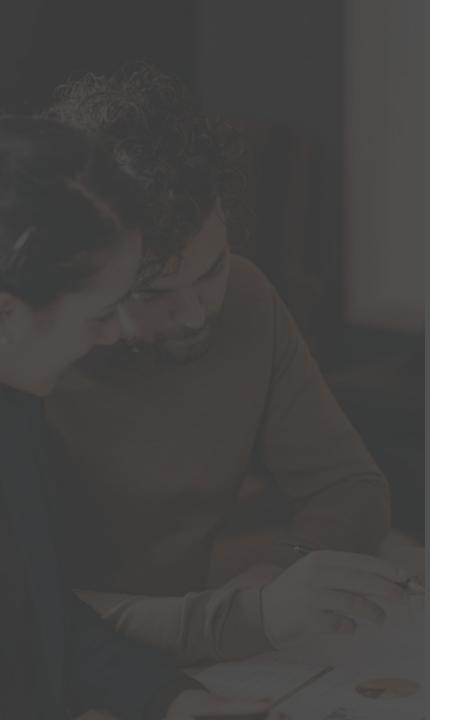
Canadians divided on temporary foreign workers - Majority support businesses bringing in temporary foreign workers but favour reduced permits.

National survey released September, 2024 Field: August 30th to September 2nd, 2024 Submission 2024-2669







The research gauged the opinions among Canadians on Canada's temporary foreign worker program, specifically whether respondents support or oppose bringing in temporary foreign workers when companies claim they cannot find suitable Canadian candidates. Additionally, it explores whether Canada should approve more, the same, or fewer permits in 2025 compared to the approximately 240,000 permits granted in 2023.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,093 Canadians, 18 years of age or older, between August 30th and September 2nd, 2024 as part of an omnibus survey.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

*Weighted to the true population proportion.

Q – As you may know, Canada has a temporary foreign worker program to help employers fill jobs in Canada. Do you support, somewhat support, somewhat oppose or oppose businesses bringing in temporary foreign workers when they claim they cannot find a suitable Canadian worker to fill the job?

Opinion on temporary foreign workers in Canada

Under 3 in 5 Canadians

support or somewhat support businesses bringing in temporary foreign workers when they claim they cannot find a suitable Canadian worker to fill the job, while just over two in five Canadians oppose or somewhat oppose and two percent are unsure. Residents of Quebec are more likely to support or somewhat support this (74%) than residents of the Prairies (47%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, August 30th to September 2nd, 2024, n=1093, accurate 3.0 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.

Opinion on temporary foreign workers in Canada – by demographics

Q – As you may know, Canada has a temporary foreign worker program to help employers fill jobs in Canada. Do you support, somewhat oppose or oppose businesses bringing in temporary foreign workers when they claim they cannot find a suitable Canadian worker to fill the job?

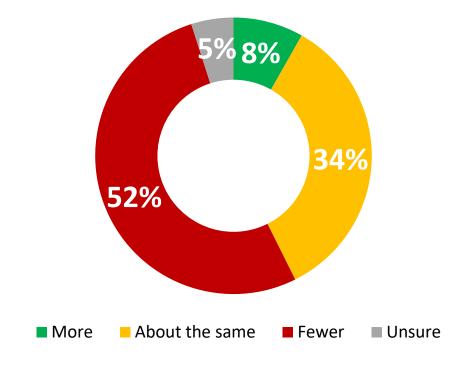
	Su	ipport/ Somewhat support		
Atlantic	Quebec	Ontario	Prairies (222)	BC (AST)
(n=111)	(n=256)	(n=360)	(n=209)	(n=157)
58.4%	73.6%	52.5%	47.1%	58.5%
Men	Women	18 to 34	35 to 54	55 plus
(n=615)	(n=476)	(n=174)	(n=409)	(n=510)
57.0%	58.3%	43.2%	55.1%	69.0%
	0	ppose/ Somewhat oppose		
Atlantic	Quebec	Ontario	Prairies	ВС
(n=111)	(n=256)	(n=360)	(n=209)	(n=157)
40.7%	23.5%	46.4%	51.6%	39.0%
Men	Women	18 to 34	35 to 54	55 plus
(n=615)	(n=476)	(n=174)	(n=409)	(n=510)
41.9%	39.2%	54.6%	43.8%	28.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, August 30th to September 2nd, 2024, n=1093, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Future approvals for temporary foreign worker permits

Q – In 2023, Canada approved businesses' requests to fill about 240,000 jobs under the temporary foreign worker program, which is about double the amount compared to 2019. Should Canada approve more, about the same or fewer permits for temporary foreign workers in 2025 if they are requested by employers?



Canadians are **Seven** times

more likely to think Canada should approve fewer rather than more temporary foreign worker permits in 2025, while one in three think Canada should approve about the same amount. Residents in the Prairies are more likely to say Canada should approve fewer permits (62%) than residents in Quebec (34%) or BC (50%).



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

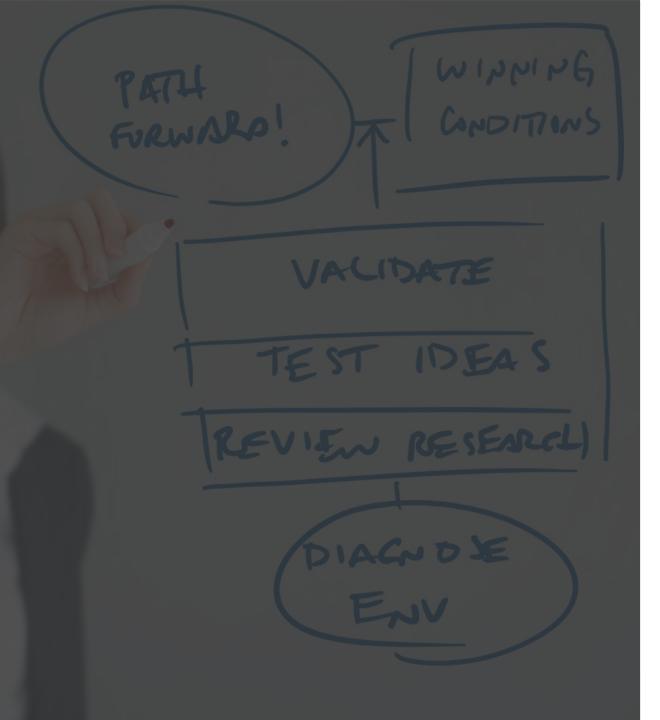
Future approvals for temporary foreign worker permits – by demographics

Q – In 2023, Canada approved businesses' requests to fill about 240,000 jobs under the temporary foreign worker program, which is about double the amount compared to 2019. Should Canada approve more, about the same or fewer permits for temporary foreign workers in 2025 if they are requested by employers?

		More				
Atlantic (n=111)	Quebec (n=256)	Ontario (n=360)	Prairies (n=209)	BC (n=157)		
7.1%	11.4%	7.2%	5.7%	9.4%		
Men (n=615)	Women (n=476)	18 to 34 (n=174)	35 to 54 (n=409)	55 plus (n=510)		
9.0%	7.2%	4.5%	8.1%	10.7%		
Fewer						
Atlantic (n=111)	Quebec (n=256)	Ontario (n=360)	Prairies (n=209)	BC (n=157)		
55.2%	33.7%	59.8%	61.8%	49.8%		
Men (n=615)	Women (n=476)	18 to 34 (n=174)	35 to 54 (n=409)	55 plus (n=510)		
57.4%	47.3%	60.8%	55.1%	44.9%		
	(n=111) 7.1% Men (n=615) 9.0% Atlantic (n=111) 55.2% Men (n=615)	(n=111) (n=256) 7.1% 11.4% Men (n=615) (n=476) 9.0% 7.2% Atlantic (n=111) (n=256) 55.2% 33.7% Men (n=615) (n=476)	Atlantic (n=111) Quebec (n=256) (n=360) 7.1% 11.4% 7.2% Men (n=615) (n=476) (n=174) 9.0% 7.2% 4.5% Fewer Atlantic (n=111) (n=256) (n=360) 55.2% 33.7% 59.8% Men (n=615) Women (n=476) (n=174)	Atlantic (n=111) Quebec (n=256) Ontario (n=360) Prairies (n=209) 7.1% 11.4% 7.2% 5.7% Men (n=615) Women (n=476) 18 to 34 (n=174) 35 to 54 (n=409) 9.0% 7.2% 4.5% 8.1% Fewer Atlantic (n=111) Quebec (n=256) Ontario (n=360) Prairies (n=209) 55.2% 33.7% 59.8% 61.8% Men (n=615) Women (n=476) 18 to 34 (n=174) 35 to 54 (n=409)		

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, August 30th to September 2nd, 2024, n=1093, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,093 Canadians, 18 years of age or older, between August 30th and September 2nd, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description
Research sponsor	Bloomberg News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across
Population and Final Sample Size	1093 Randomly selected individuals.		all regions of Canada. See tables for full weighting disclosure
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Type of Sample	Probability		
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit		sample.
Sampling Weetlou Buse	Dialed) across Canada.	Estimated Response Rate	14 percent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on immigration, and views on electric vehicles.
Number of Calls	Maximum of five call backs to those recruited.		The questions in the preceding report are written exactly as they were asked to
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	individuals.
Field Dates	August 30 th to September 2 nd , 2024.	Research/Data Collection Supplier	Nanos Research
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.		Email: info@nanosresearch.com.
	https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender



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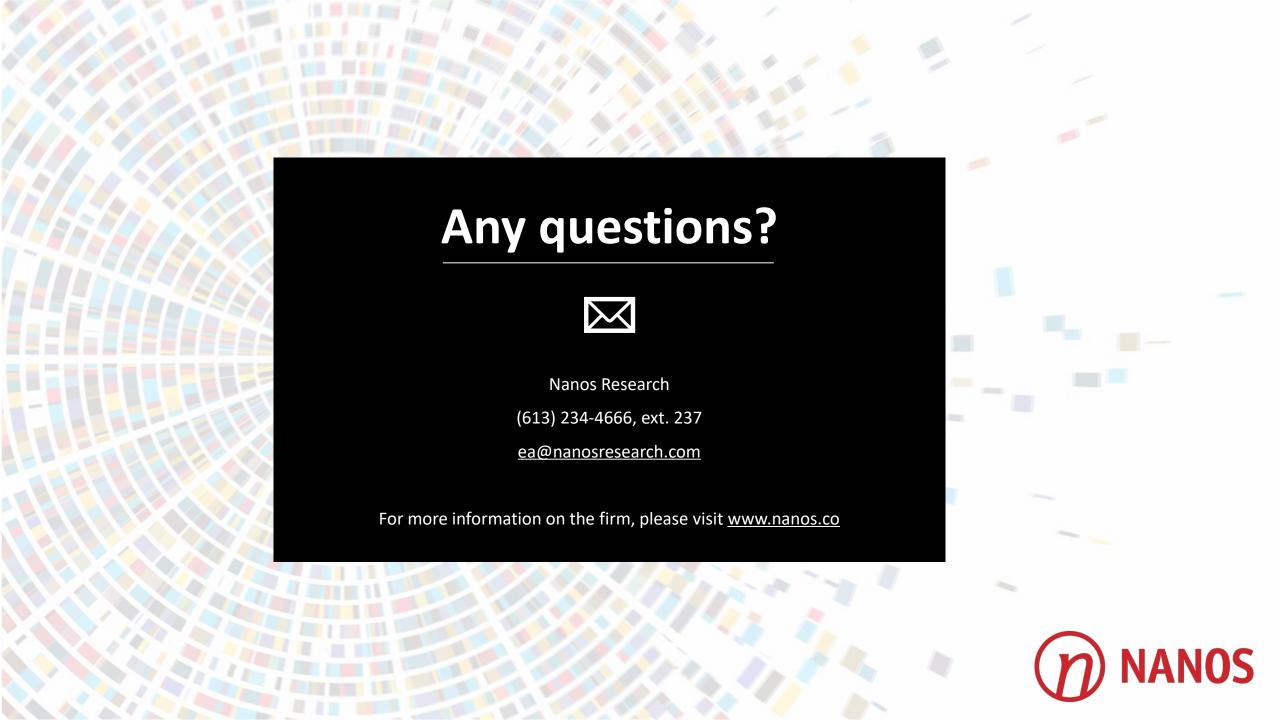


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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