





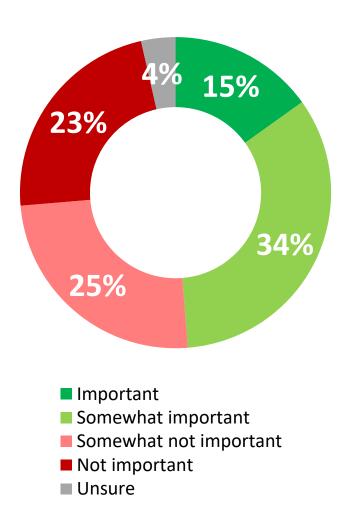


Nanos Research was retained by CTV News to conduct research among Canadians on the topic of cabinet shuffles.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,035 Canadians, 18 years of age or older, between July 29th to August 1st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.



^{*}Weighted to the true population proportion.

Q – Are cabinet shuffles, that is, situations where the Prime Ministers changes ministers of the crown an important, a somewhat important, a somewhat unimportant or an unimportant factor in how you feel about a government?

Importance of cabinet shuffles in opinion of government

Canadians

are statistically as likely to say cabinet shuffles are an important or somewhat important (49% combined) factor in how they feel about a government than to say they are unimportant or somewhat unimportant (48% combined).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29th to August 1st, 2024, n=1035, accurate 3.1 percentage points plus or minus, 19 times out of 20.



^{*}Charts may not add up to 100 due to rounding.

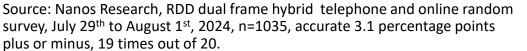
Importance of cabinet shuffles in opinion of government

- By demographics

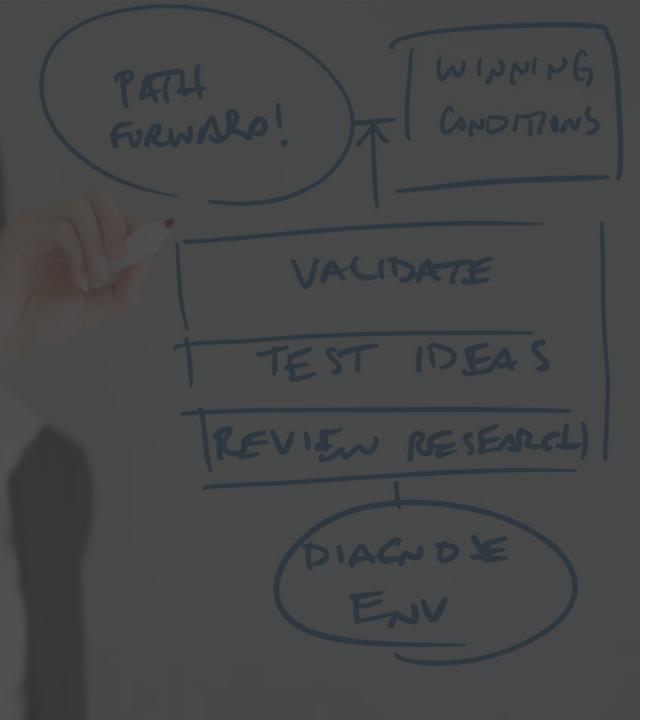
plus or minus, 19 times out of 20.

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•	·	<u> </u>	
Impo	ortant/Somewhat importan	t	
Atlantic Quebec (n=84) (n=231)		Prairies (n=216)	BC (n=152)
45.4%	50.0%	53.2%	47.2%
Women (n=484)	18 to 34 (n=167)	35 to 54 (n=362)	55 plus (n=506)
52.5%	48.6%	50.0%	47.9%
Unimpo	ortant/Somewhat unimport	tant	
Quebec (n=231)	Ontario (n=352)	Prairies (n=216)	BC (n=152)
50.8%	47.2%	41.3%	50.3%
Women (n=484)	18 to 34 (n=167)	35 to 54 (n=362)	55 plus (n=506)
42.9%	43.2%	47.9%	50.4%
	Quebec (n=231) 45.4% Women (n=484) 52.5% Unimpo Quebec (n=231) 50.8% Women (n=484)	Quebec (n=231) (n=352) 45.4% 50.0% Women 18 to 34 (n=167) 52.5% 48.6% Unimportant/Somewhat unimport Quebec (n=231) (n=352) 50.8% 47.2% Women 18 to 34 (n=167)	(n=231) (n=352) (n=216) 45.4% 50.0% 53.2% Women (n=484) 18 to 34 (n=167) 35 to 54 (n=362) 52.5% 48.6% 50.0% Unimportant/Somewhat unimportant Quebec (n=231) Ontario (n=352) Prairies (n=216) 50.8% 47.2% 41.3% Women (n=484) 18 to 34 (n=167) 35 to 54 (n=362)







Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,035 Canadians, 18 years of age or older, between July 29th and August 1st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	ement Description		Description					
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographic					
Population and Final Sample Size	1035 Randomly selected individuals.		stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the					
Type of Sample	Probability	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.					
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		participate.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Nine percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.					
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		retirement age and security spending for politicians and views on spending for natural disaster prevention.					
Field Dates	July 29 th to August 1 st , 2024.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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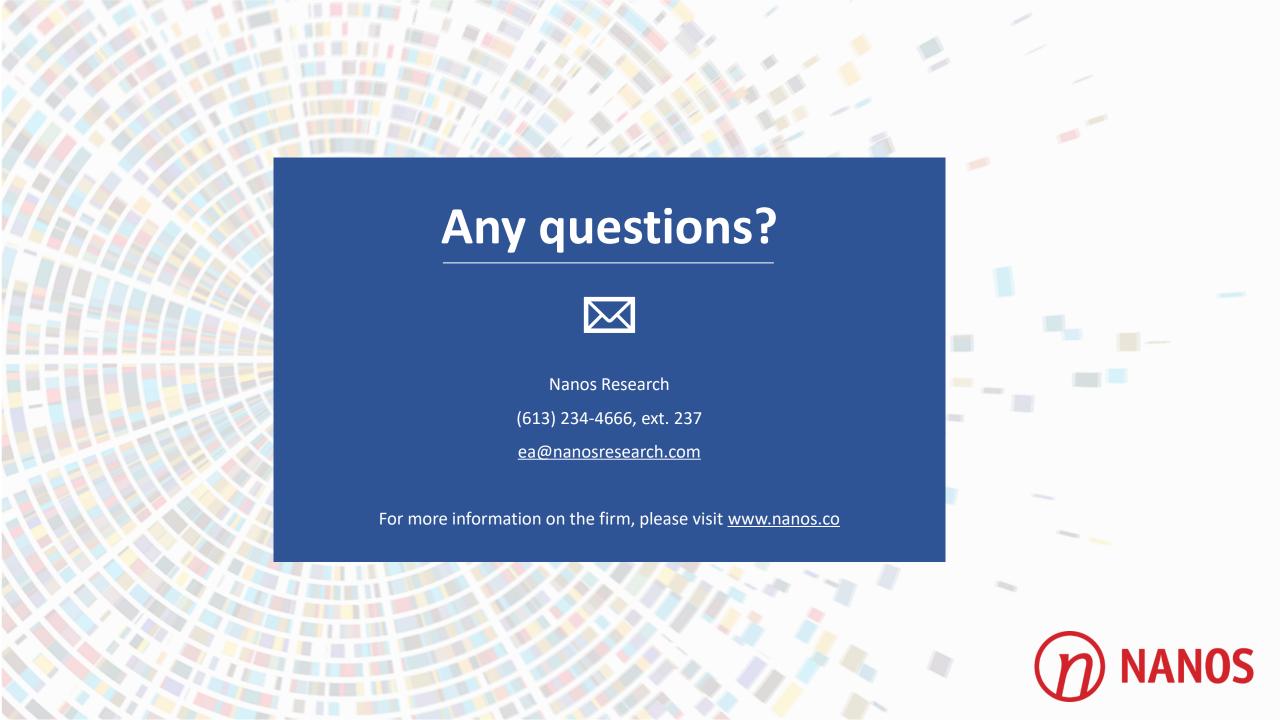


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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2024-2640 - CTV News - July Omni - PowerPlay - STAT SHEET

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1035 Canadians, 18 years of age and older, between July 29th and August 1st, 2024. The margin of error for a survey of 1035 Canadians is ±3.1 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

Question - Are cabinet shuffles, that is, situations where the Prime Ministers changes ministers of the crown an important, a somewhat important, a somewhat unimportant or an unimportant factor in how you feel about a government?

		Region				Gender			Age			
		Canada 2024- 08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Total	Unwgt N	1035	84	231	352	216	152	551	484	167	362	506
	Wgt N	1000	67	231	388	175	139	490	510	267	322	411
Important	%	15.1	14.3	12.5	16.1	16.2	15.7	14.9	15.3	14.6	15.8	14.9
Somewhat important	%	33.6	30.4	32.9	33.9	37.0	31.6	29.9	37.2	34.0	34.2	33.0
Somewhat unimportant	%	24.9	29.4	33.0	24.2	15.4	23.4	24.1	25.7	24.2	23.5	26.6
Unimportant	%	22.8	21.9	17.8	23.0	25.9	26.8	28.6	17.2	19.0	24.4	23.9
Unsure	%	3.6	4.0	3.8	2.8	5.5	2.5	2.5	4.6	8.2	2.1	1.7