# Poilievre and Trudeau tied in perception of who can best manage Canada-US relationship.

National survey released August 2024 Field: July 29<sup>th</sup> to August 1<sup>st</sup>,2024 Submission 2024-2639





The research gauged the opinions among Canadians on who would be the best federal political party leader for a positive Canada-US relationship.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,035 Canadians, 18 years of age or older, between July 29<sup>th</sup> to August 1<sup>st</sup>, 2024 as part of an omnibus survey.

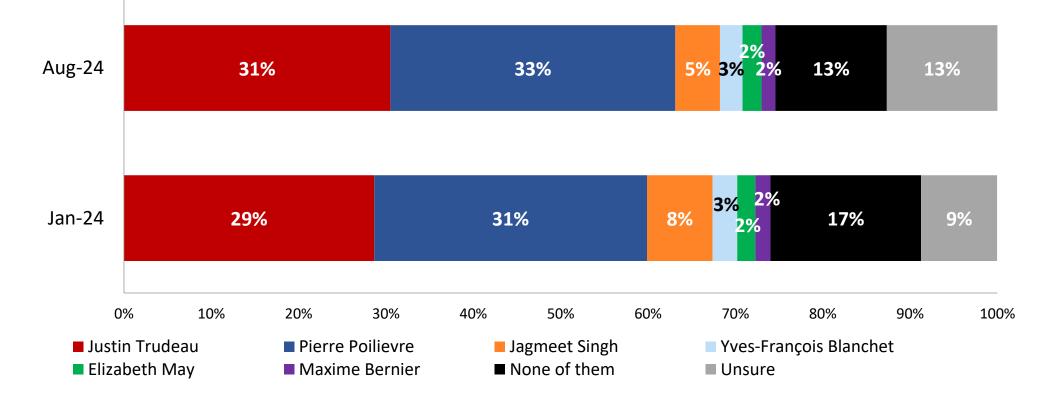
The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

**NANOS RESEARCH** 

Best federal political leader party for positive Canada-US relationship - Tracking

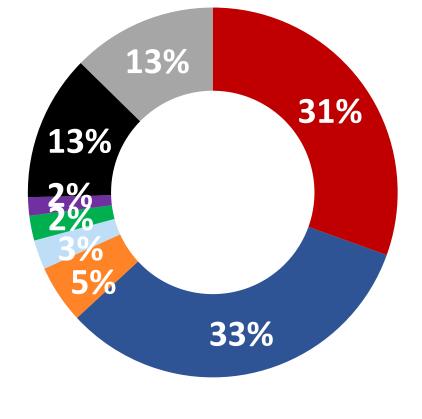
Q – Which federal political party leader do you think would be the best choice in terms of having a positive relationship between Canada and the United States? [RANDOMIZE] [SELECT ONE]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29<sup>th</sup> to August 1<sup>st</sup>,2024, n=1,035, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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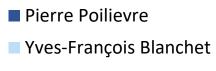


Justin Trudeau

- Jagmeet Singh
- Elizabeth May
- None of them

ONE]

\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.



- Maxime Bernier
- Unsure

\*Charts may not add up to 100 due to rounding. Q – Which federal political party leader do you think would be the best choice in terms of having a positive relationship

between Canada and the United States? [RANDOMIZE] [SELECT

Best federal political leader party for positive Canada-US relationship

## 1 in 3 Canadians

believe that either Pierre Poilievre (33%) or Justin Trudeau (31%) would be the best choice for a federal party leader in terms of having a positive relationship between Canada and the United States, while 13 per cent each say none of them or they are unsure. Men are more likely to say Pierre Poilievre would be the best leader for this (40%) compared to women (25%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29<sup>th</sup> to August 1<sup>st</sup>,2024, n=1,035, accurate 3.1 percentage points plus or minus, 19 times out of 20.







#### Best federal political leader party for positive Canada-US relationship – By demographics

Q – Which federal political party leader do you think would be the best choice in terms of having a positive relationship between Canada and the United States? [RANDOMIZE] [SELECT ONE]

	2024-08 (n=1,035)	Atlantic (n=84)	Quebec (n=231)	Ontario (n=352)	Prairies (n=216)	BC (n=152)	Men (n=551)	Women (n=484)	18-34 (n=167)	35-54 (n=362)	55 plus (n=506)
Pierre Poilievre	32.6%	24.1%	20.1%	35.8%	43.7%	34.6%	40.2%	25.3%	36.2%	35.1%	28.3%
Justin Trudeau	30.5%	39.3%	38.8%	28.1%	22.7%	28.8%	28.5%	32.4%	25.1%	28.8%	35.3%
None of them	12.8%	10.7%	13.9%	13.5%	14.4%	7.7%	12.8%	12.7%	4.7%	14.5%	16.6%
Jagmeet Singh	5.1%	3.2%	2.8%	5.4%	5.5%	8.4%	4.2%	6.0%	7.3%	6.6%	2.5%
Yves-François Blanchet	2.6%	-	10.1%	0.5%	0.4%	-	2.8%	2.4%	1.3%	1.8%	4.0%
Elizabeth May	2.2%	2.3%	-	3.9%	-	3.7%	1.1%	3.2%	3.8%	1.2%	1.9%
Maxime Bernier	1.6%	2.3%	1.6%	1.2%	1.5%	2.6%	1.8%	1.4%	3.1%	1.5%	0.7%
Unsure	12.7%	18.0%	12.8%	11.5%	11.8%	14.2%	8.6%	16.5%	18.5%	10.5%	10.6%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29<sup>th</sup> to August 1<sup>st</sup>,2024, n=1,035, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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### PATH FURWARD!

#### JALIDATE

TEST IDEAS

REVIEW RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,035 Canadians, 18 years of age or older, between July 29<sup>th</sup> to August 1<sup>st</sup>, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.1$  percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description					
Research sponsor	Bloomberg News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Population and Final Sample Size	1,035 Randomly selected individuals.							
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.					
Type of Sample	Probability							
Margin of Error	$\pm$ 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey							
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Nine percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	This was the only question asked on this topic.					
Number of Calls	Maximum of five call backs to those recruited.		Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on federal party leaders and politics, extreme weather events and views on Liberal political party figures and the Liberal Party of Canada.					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Question Content						
Field Dates	July 29 <sup>th</sup> to August 1 <sup>st</sup> ,2024	Question Wording	The questions in the preceding report are written exactly as they were asked to					
Language of Survey	The survey was conducted in both English and French.	Question Wording	individuals.					
	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all	Research/Data Collection Supplier	Nanos Research					
Standards	CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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## Any questions?



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#### 2024-2639 - Bloomberg July - US Relations - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1,035 Canadians, 18 years of age and older, between July 29th and August 1st, 2024. The margin of error for a survey of 1035 Canadians is ±3.1 percentage points, 19 times out of 20. Note: Responses with a sample size of less than 30 have been suppressed

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States? [RANDOMIZE] [SELECT ONE]												
		Region						Gender			Age	
		Canada British					British	18 to			)	
		2024-08	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	34	35 to 54	55 plus
Total	Unwgt N	1035	84	231	352	216	152	551	484	167	362	506
	Wgt N	1000	67	231	388	175	139	490	510	267	322	411
Justin Trudeau	%	30.5	39.3	38.8	28.1	22.7	28.8	28.5	32.4	25.1	28.8	35.3
Pierre Poilievre	%	32.6	24.1	20.1	35.8	43.7	34.6	40.2	25.3	36.2	35.1	28.3
Jagmeet Singh	%	5.1	3.2	2.8	5.4	5.5	8.4	4.2	6.0	7.3	6.6	2.5
Yves-François Blanchet	%	2.6	0.0	10.1	0.5	0.4	0.0	2.8	2.4	1.3	1.8	4.0
Elizabeth May	%	2.2	2.3	0.0	3.9	0.0	3.7	1.1	3.2	3.8	1.2	1.9
Maxime Bernier	%	1.6	2.3	1.6	1.2	1.5	2.6	1.8	1.4	3.1	1.5	0.7
None of them	%	12.8	10.7	13.9	13.5	14.4	7.7	12.8	12.7	4.7	14.5	16.6
Unsure	%	12.7	18.0	12.8	11.5	11.8	14.2	8.6	16.5	18.5	10.5	10.6

#### Question - Which federal political party leader do you think would be the best choice in terms of having a positive relationship between Canada and the United States? [RANDOMIZE] [SELECT ONE]