People in Ontario and Quebec more sensitive to potential theft when purchasing a vehicle compared to people from other regions.

National survey released July, 2024 Field: June 28th to July 3rd, 2024 Submission 2024-2627



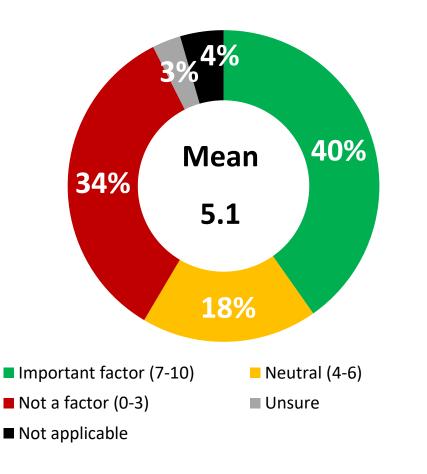


Nanos research was retained by CTV News to conduct research among Canadians to gauge the level of importance in knowing vehicles that are prone to theft when deciding on which vehicle to purchase.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1018 Canadians, 18 years of age or older, between June 28th and July 3rd, 2024, as part of an omnibus survey.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Q – On a scale from 0 to 10 where 0 is not at all a factor and 10 is a very important factor, how much of a factor is knowing the vehicle is more likely to be targeted by vehicle thieves when it comes to deciding which vehicle to purchase?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 28th to July 3rd, 2024, n=1018, accurate 3.1 percentage points plus or minus, 19 times out of 20.

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The level of impact that targeted vehicle theft has on which vehicle to purchase

4 in 10 Canadians

say knowing the vehicle is more likely to be targeted by vehicle thieves when it comes to deciding which vehicle to purchase is an important factor (40%), while one third say it is not a factor (34%). Residents of Ontario (45%) and Quebec (45%) are more likely to say this is important than those in Atlantic Canada (27%) or BC (32%).

The level of impact that targeted vehicle theft has on which vehicle to purchase - demographics

Q – On a scale from 0 to 10 where 0 is not at all a factor and 10 is a very important factor, how much of a factor is knowing the vehicle is more likely to be targeted by vehicle thieves when it comes to deciding which vehicle to purchase?

Important factor (7-10)								
Atlantic (n=89)	Quebec (n=222)	Ontario (n=351)	Prairies (n=208)	BC (n=148)				
26.7%	44.5%	45.0%	31.9%					
Men (n=533)	Women (n=483)	18-34 (n=206)	35-54 (n=347)	55 plus (n=465)				
37.7%	42.5%	40.1%	45.9%	35.9%				
Neutral (4-6)								
Atlantic (n=89)	Quebec (n=222)	Ontario (n=351)	Prairies (n=208)	BC (n=148)				
10.9%	22.0%	16.8%	19.0%	18.5%				
Men (n=533)	Women (n=483)	18-34 (n=206)						
16.5%	20.0%	19.4%	18.3%	17.5%				

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 28th to July 3rd, 2024, n=1018, accurate 3.1 percentage points plus or minus, 19 times out of 20.



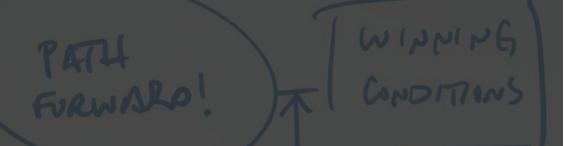
The level of impact that targeted vehicle theft has on which vehicle to purchase – demographics Cont'd

Q – On a scale from 0 to 10 where 0 is not at all a factor and 10 is a very important factor, how much of a factor is knowing the vehicle is more likely to be targeted by vehicle thieves when it comes to deciding which vehicle to purchase?

Not a factor (0-3)								
Atlantic (n=89)	Quebec (n=222)	Ontario (n=351)	Prairies (n=208)	BC (n=148)				
51.1%	26.9%	30.2%	39.0%	42.3%				
Men (n=533)	Women (n=483)	18-34 (n=206)	35-54 (n=347)	55 plus (n=465)				
38.9%	29.5%	29.9%	30.6%	39.4%				
Unsure								
Atlantic (n=89)	Quebec (n=222)	Ontario (n=351)	Prairies (n=208)	BC (n=148)				
4.2%	2.6%	3.2%	3.2%	1.9%				
Men (n=533)	Women (n=483)	18-34 (n=206)	35-54 (n=347)	55 plus (n=465)				
3.0%	2.9%	3.9%	2.2%	2.9%				

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, June 28th to July 3rd, 2024, n=1018, accurate 3.1 percentage points plus or minus, 19 times out of 20.





JALIDATE

TEST IDEAS

REVIEN RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1018 Canadians, 18 years of age or older, between June 28th and July 3rd, 2024, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element Description		Element	Description				
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a				
Population and Final Sample Size	1018 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure				
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political				
Type of Sample	Probability		party prior to administering the survey to ensure the integrity of the data.				
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.		Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men	Estimated Response Rate	12 percent, consistent with industry norms.				
Demographics (Captured)	 Probability ±3.1 percentage points, 19 times out of 20. RDD dual frame (land- and cell-lines) hybrid telephone and or omnibus survey The sample included both land- and cell-lines RDD (Random D Dialed) across Canada. Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; I and Women; 18 years and older. Six digit postal code was used to validate geography. Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online Maximum of five call backs to those recruited. 	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Fieldwork/Validation	supervision to validate work, the research questions were	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues and views on Liberal Party leadership.				
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.	Research/Data Collection Supplier	Nanos Research				
Field Dates	June 28 th to July 3 rd , 2024.		Contact Nanos Research for more information or with any concerns or				
Language of Survey	The survey was conducted in both English and French.	Contact	questions. http://www.nanos.co				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements.		Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				
	https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender				

Any questions?



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For more information on the firm, please visit <u>www.nanos.co</u>



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• NEWS DANOS

2024-2627 - CTV News - June Omni - Vehicle Theft - STAT SHEET

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1018 Canadians, 18 years of age and older, between June 28 and July 3, 2024. The margin of error for a survey of 1018 Canadians is ±3.1 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

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		Region						Gender	Age				
		Canada									18 to	35 to	55
		2024-07	Atlantic	Quebec	Ontario	Prairies	BC	Male	Female	Other	34	54	plus
Total	Unwgt N	1018	89	222	351	208	148	533	483	2	206	347	465
	Wgt N	1002	67	232	389	175	139	490	510	2	268	322	412
	Mean	5.1	3.8	5.5	5.5	4.7	4.5	4.8	5.4	-	5.4	5.5	4.6
	Median	6.0	3.0	6.0	6.0	5.0	5.0	5.0	6.0	-	6.0	6.0	5.0
not a factor at all (0)	%	20.2	33.2	15.3	20.3	21.5	20.6	22.1	18.5	-	15.5	16.0	26.6
1	%	2.4	3.1	1.7	1.6	3.8	3.7	2.7	2.1	-	2.7	2.1	2.4
2	%	5.3	1.8	4.0	4.8	6.4	9.1	7.6	3.1	-	5.5	6.3	4.5
3	%	6.1	13.0	5.8	3.5	7.3	8.9	6.4	5.8	-	6.2	6.2	6.0
4	%	2.7	1.8	3.7	2.5	2.4	2.6	3.0	2.4	-	4.1	2.3	2.1
5	%	9.5	5.3	10.6	8.0	10.3	12.8	8.0	10.9	-	8.1	10.6	9.4
6	%	6.1	3.9	7.7	6.4	6.4	3.1	5.5	6.7	-	7.1	5.4	6.0
7	%	10.5	6.9	14.9	9.7	9.9	7.6	10.1	10.9	-	8.0	12.1	10.8
8	%	10.1	6.0	11.8	10.8	8.7	8.9	9.6	10.2	-	11.8	9.8	9.2
9	%	4.1	1.8	4.7	4.7	4.7	2.0	3.4	4.9	-	2.2	7.5	2.8
a very important factor (10)	%	15.5	12.0	13.2	19.7	12.5	13.3	14.6	16.6	-	18.1	16.6	13.1
Unsure	%	3.0	4.2	2.6	3.2	3.2	1.9	3.0	2.9	-	3.9	2.2	2.9
Not applicable	%	4.5	7.1	4.0	4.8	2.9	5.3	3.9	5.1	-	6.8	2.9	4.2

Question - On a scale from 0 to 10 where 0 is not at all a factor and 10 is a very important factor, how much of a factor is knowing the vehicle is more likely to be targeted by vehicle thieves when it comes to deciding which vehicle to purchase?