



Canadians give top scores to the UK and Germany as positive partners.

# Key Findings



### The UK and Germany remains highest rated on most positive opinion

Canadians have the most positive opinion of the UK in terms of being a positive partner to Canada with around eight in ten that say they have a positive ([51%](#)) or somewhat positive ([32%](#)) opinion, followed by Germany ([41%](#) positive, [35%](#) somewhat positive), which is similar to the last wave. Positive opinion of the United States ([37%](#) positive and [34%](#) somewhat positive) remains higher than the start of tracking in 2019 ([19%](#) positive, [25%](#) somewhat positive).



### United States keeps top spot for Canadians on positive relationship that benefits Canada

Canadians continue to rank the United States as the partner they are most comfortable with in terms of having a positive relationship that benefits Canada with two in three that say so ([59%](#)), a slight decrease from 2023 ([67%](#)). This followed far behind by Europe ([30%](#)) and Asia ([2%](#)).



### Security and trade and prosperity issues are the preferred cooperation with Europe

When asked to rate the level of cooperation Canada should have with Europe, over four in five Canadians think there should be high levels of collaboration (score of 7 to 10 out of 10) between Canada and Europe on security issues ([83%](#)) and trade and prosperity issues ([82%](#)) which is similar to the last wave ([82%](#) for security issues and [85%](#) for trade and prosperity).



### Australia, Germany and The United States are the preferred energy partners

Australia gets the highest rating from Canadians in terms of the energy partner they are comfortable with (score of 7-10 out of 10), with over two in three that say so ([70%](#)), similar to the last wave in 2023 ([73%](#)). This is closely followed by Germany ([67%](#)) and The United States ([63%](#)).



# Level of comfort with relationships with international partners

**Q** Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

“ The United States remains the partner that Canadians rank as the one they are most comfortable with in terms of having a positive relationship that benefits Canada with three in five that say so. ”

TOP RESPONSES		First rank			Second rank		
		2024 (n=1031)	2023 (n=1080)	2022 (n=1005)	2024 (n=954)	2023 (n=1080)	2022 (n=949)
	The United States	59.4%	66.9%	62.2%	25.9%	19.4%	24.6%
Europe	29.5%	23.7%	30.2%	55.9%	62.5%	56.9%	
Asia	1.8%	2.4%	1.4%	7.6%	6.4%	6.3%	
South America	1.5%	1.4%	0.2%	6.2%	8.1%	2.9%	
Africa	0.3%	0.7%	1.3%	1.9%	2.5%	8.7%	
Unsure	7.5%	5.1%	4.7%	2.6%	1.1%	0.6%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1031, accurate 3.1 percentage points plus or minus, 19 times out of 20.



# Top reasons for level of comfort with international partnerships

Q What was your main reason for your first ranked choice? [OPEN]

	Total			The United States			Europe			Asia		South America	
	2024 (n=905)	2023 (n=1009)	2022 (n=869)	2024 (n=556)	2023 (n=683)	2022 (n=564)	2024 (n=262)	2023 (n=244)	2022 (n=255)	2024 (n=19)	2023 (n=21)	2024 (n=13)	2023 (n=13)
Physical proximity	22.0%	37.5%	26.7%	35.7%	53.1%	39.5%	1.7%	2.8%	2.0%				
We share common interests and values/are allies	15.9%	21.7%	22.0%	12.1%	21.1%	13.2%	28.8%	29.3%	43.4%				
Largest/important trading partner	12.6%	18.7%	24.0%	19.3%	24.2%	32.6%	1.3%	6.2%	7.6%				
Familiarity/longstanding relationship	12.2%	13.7%	8.2%	14.3%	16.9%	8.5%	11.5%	8.4%	8.7%				
Most trustworthy/stable	10.0%	11.2%	1.9%	4.4%	6.8%	0.6%	22.4%	24.4%	4.7%				
I do not trust the US right now/do not agree with Trump	7.1%	4.3%	3.6%	1.8%	0.6%	0.8%	17.8%	13.2%	5.6%				
Most mutually beneficial/good trading agreements	6.7%	9.1%	2.4%	6.2%	7.5%	0.8%	7.6%	13.5%	5.6%				
Other	2.8%	3.8%	3.4%	1.0%	1.4%	0.8%	0.8%	6.1%	6.8%				
Unsure	1.7%	1.5%	1.6%	0.1%	-	0.1%	1.1%	1.3%	2.9%				

\*Shaded due to low sample size

Africa mentions under 30 in 2019, 2021, 2022 and 2024

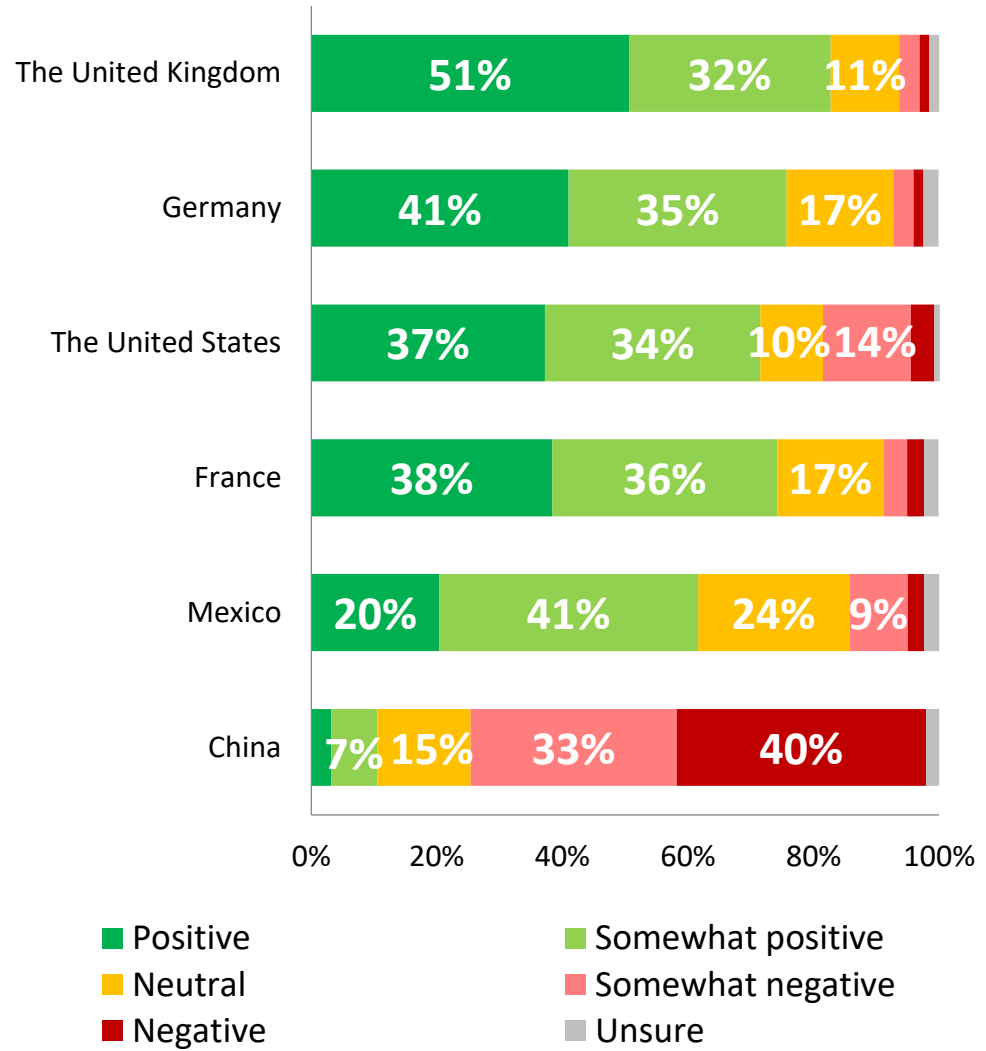
Only the top reasons shown

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=905, accurate 3.3 percentage points plus or minus, 19 times out of 20.





# Opinions of Canada's partnerships with other countries



Over **8 in 10** Canadians

say they have a positive or somewhat positive opinion of the United Kingdom followed by Germany and The United States, while around seven in ten have a positive or somewhat positive opinion of France and just under two in three have a positive or somewhat positive opinion of Mexico. Around three in four Canadians have a negative or somewhat negative opinion of China.

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.  
 \*Data labels under 5% have been removed for clarity.

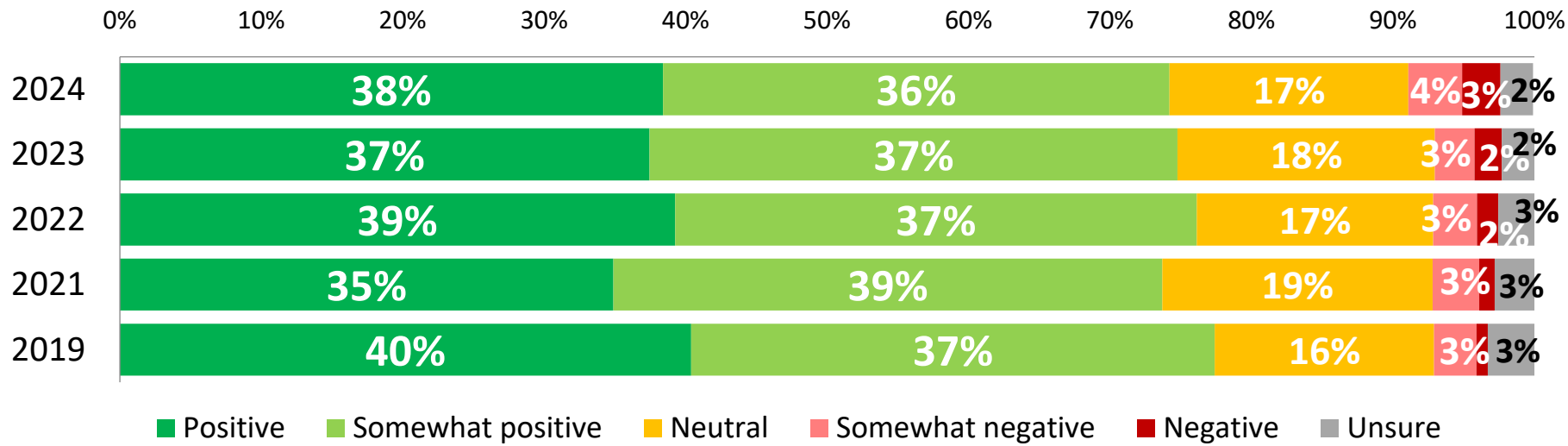
Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada?  
 [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Opinions of Canada's relationship with France

Positive/somewhat positive



Year	Change
2024	-0.6
2023	-1.4
2022	+2.4
2021	-3.7

■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

Positive/ somewhat positive	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	<b>70.8%</b>	<b>83.6%</b>	<b>74.1%</b>	<b>67.6%</b>	<b>69.1%</b>
Positive/ somewhat positive	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>73.0%</b>	<b>75.3%</b>	<b>70.8%</b>	<b>73.1%</b>	<b>77.4%</b>

\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

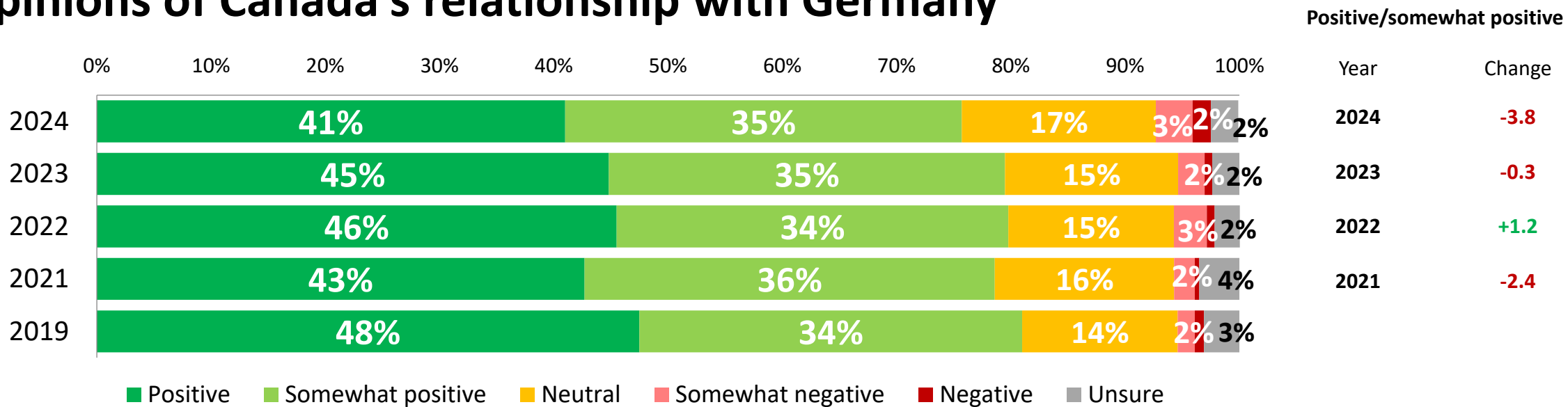
Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

France

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Opinions of Canada's relationship with Germany



Positive/somewhat positive

Year	Change
2024	-3.8
2023	-0.3
2022	+1.2
2021	-2.4

■ Positive 
 ■ Somewhat positive 
 ■ Neutral 
 ■ Somewhat negative 
 ■ Negative 
 ■ Unsure

Positive/ somewhat positive	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	<b>64.5%</b>	<b>76.7%</b>	<b>75.8%</b>	<b>76.4%</b>	<b>78.4%</b>
Positive/ somewhat positive	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>78.6%</b>	<b>73.0%</b>	<b>72.9%</b>	<b>72.4%</b>	<b>80.2%</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

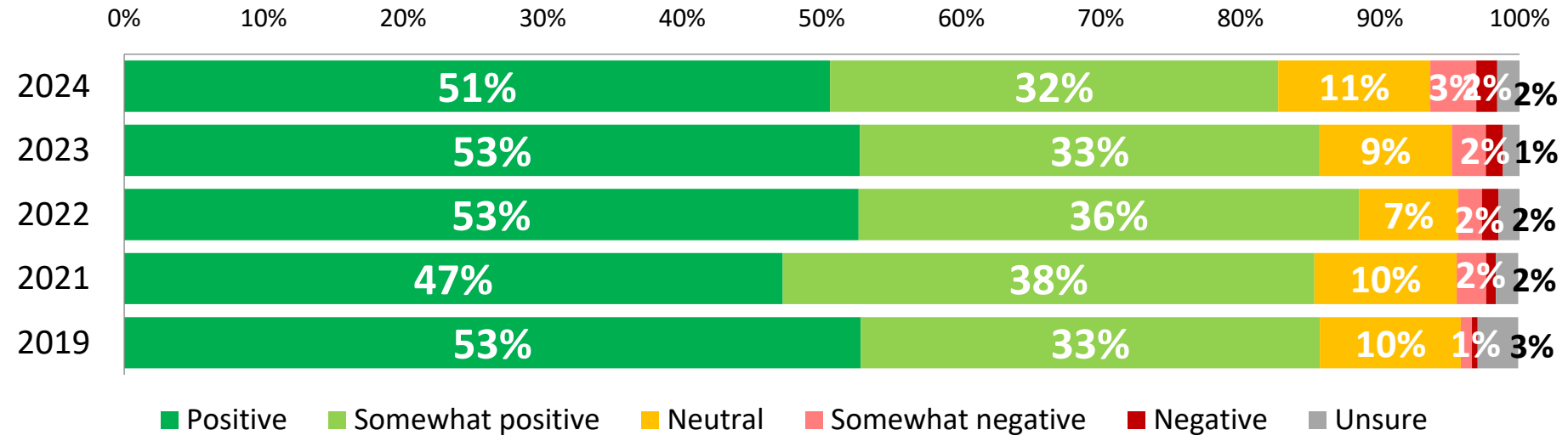
Germany

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Opinions of Canada's relationship with the United Kingdom

Positive/somewhat positive



Year	Change
2024	-3.0
2023	-2.8
2022	+3.2
2021	-0.4

■ Positive 
 ■ Somewhat positive 
 ■ Neutral 
 ■ Somewhat negative 
 ■ Negative 
 ■ Unsure

Positive/somewhat positive

Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
<b>84.5%</b>	<b>79.0%</b>	<b>83.5%</b>	<b>82.9%</b>	<b>86.0%</b>
Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
<b>83.7%</b>	<b>81.8%</b>	<b>78.5%</b>	<b>80.0%</b>	<b>87.7%</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

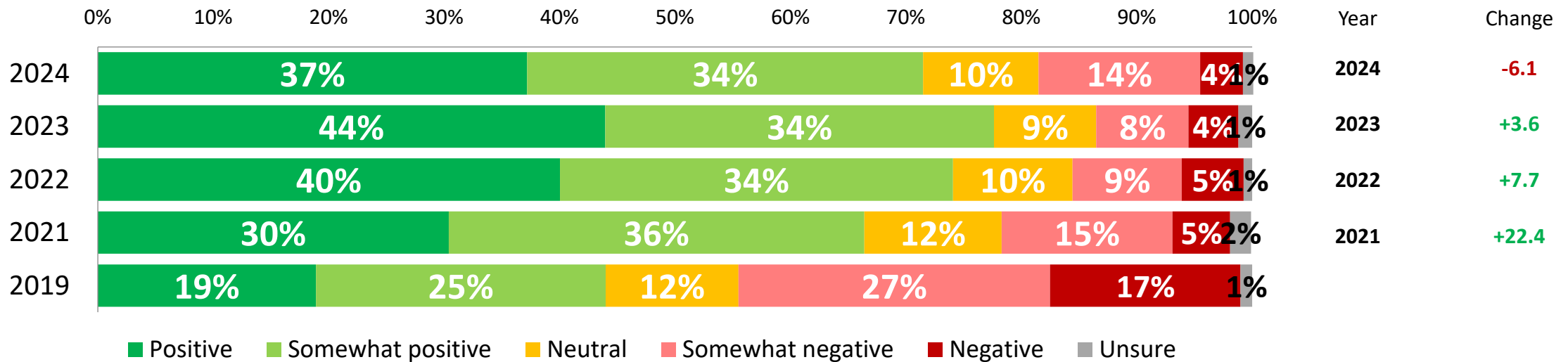
The United Kingdom

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.





# Opinions of Canada's relationship with the United States



Positive/somewhat positive

Year	Change
2024	-6.1
2023	+3.6
2022	+7.7
2021	+22.4

■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure

Positive/ somewhat positive	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	<b>70.3%</b>	<b>76.3%</b>	<b>67.5%</b>	<b>78.8%</b>	<b>66.3%</b>
Positive/ somewhat positive	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>78.3%</b>	<b>64.9%</b>	<b>71.4%</b>	<b>71.4%</b>	<b>71.6%</b>

\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

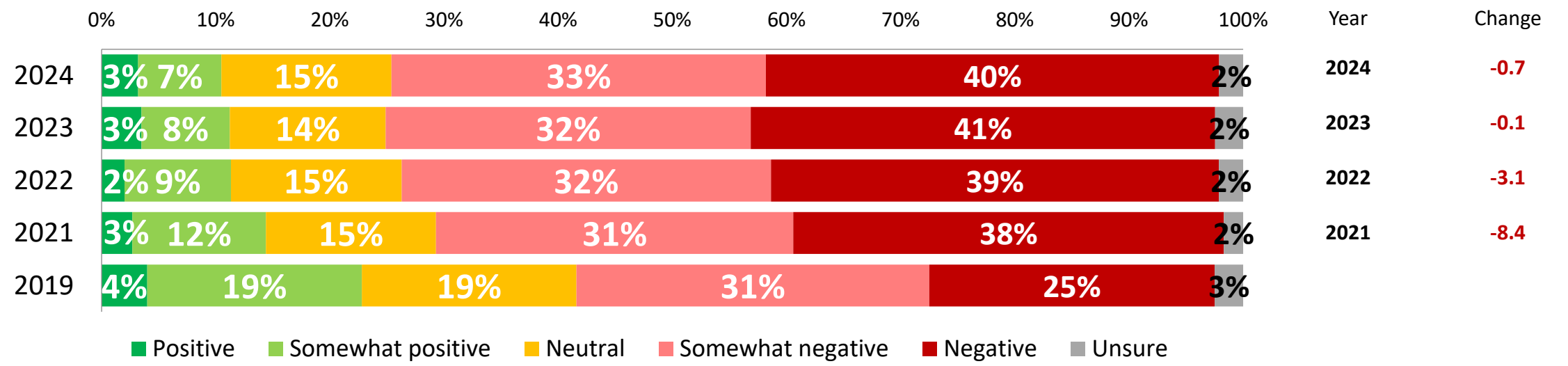
Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

The United States

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Opinions of Canada's relationship with China



## Positive/somewhat positive

Year	Change
2024	-0.7
2023	-0.1
2022	-3.1
2021	-8.4

■ Positive 
 ■ Somewhat positive 
 ■ Neutral 
 ■ Somewhat negative 
 ■ Negative 
 ■ Unsure

Positive/ somewhat positive	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	<b>13.5%</b>	<b>13.5%</b>	<b>9.1%</b>	<b>9.8%</b>	<b>8.9%</b>
Positive/ somewhat positive	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>12.0%</b>	<b>9.1%</b>	<b>12.7%</b>	<b>11.3%</b>	<b>8.5%</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

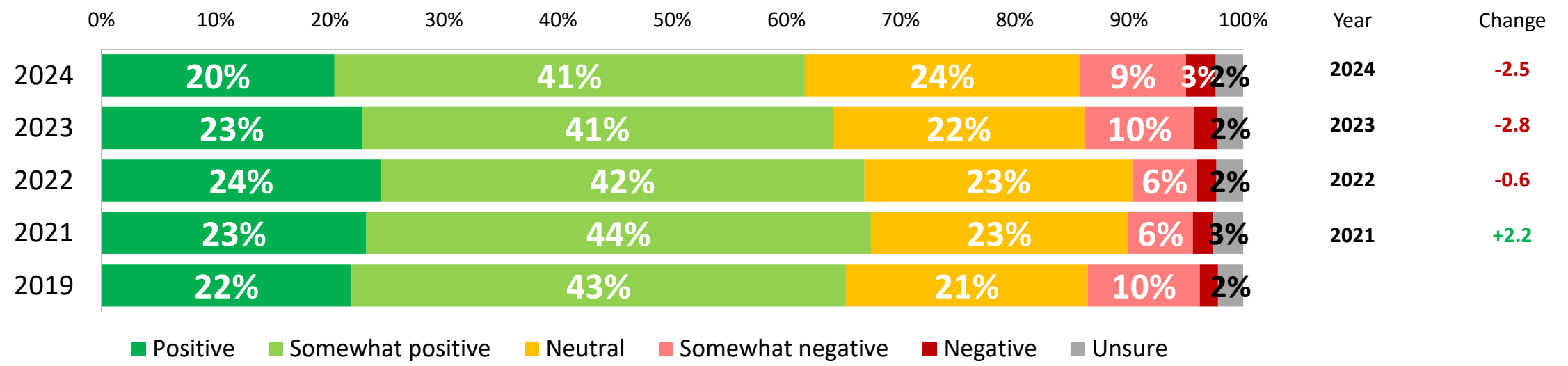
Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

China

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Opinions of Canada's relationship with Mexico



Positive/ somewhat positive	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	<b>52.3%</b>	<b>64.4%</b>	<b>55.8%</b>	<b>68.7%</b>	<b>68.3%</b>
Positive/ somewhat positive	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>64.3%</b>	<b>58.8%</b>	<b>58.3%</b>	<b>62.0%</b>	<b>63.3%</b>

\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

Mexico

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.

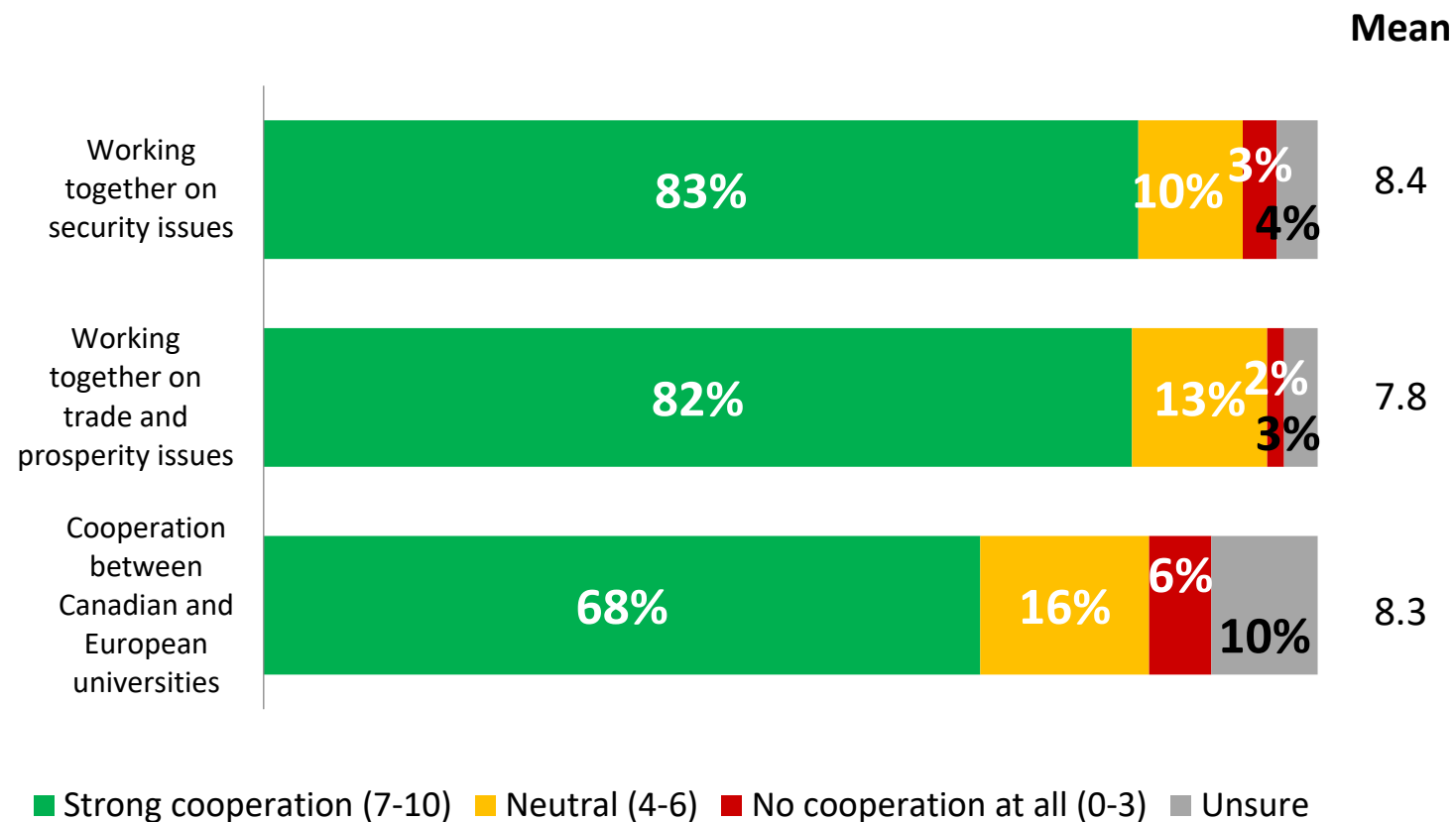




**Canada's** relationship  
with Europe

On average, Canadians give high scores when asked to rate the level of cooperation Canada should have with Europe in working together on security issues (mean of 8.4), working together on trade and prosperity issues (mean of 8.3) and cooperation between Canadian and European universities (mean of 7.8).

## Views on Canada's cooperation with Europe



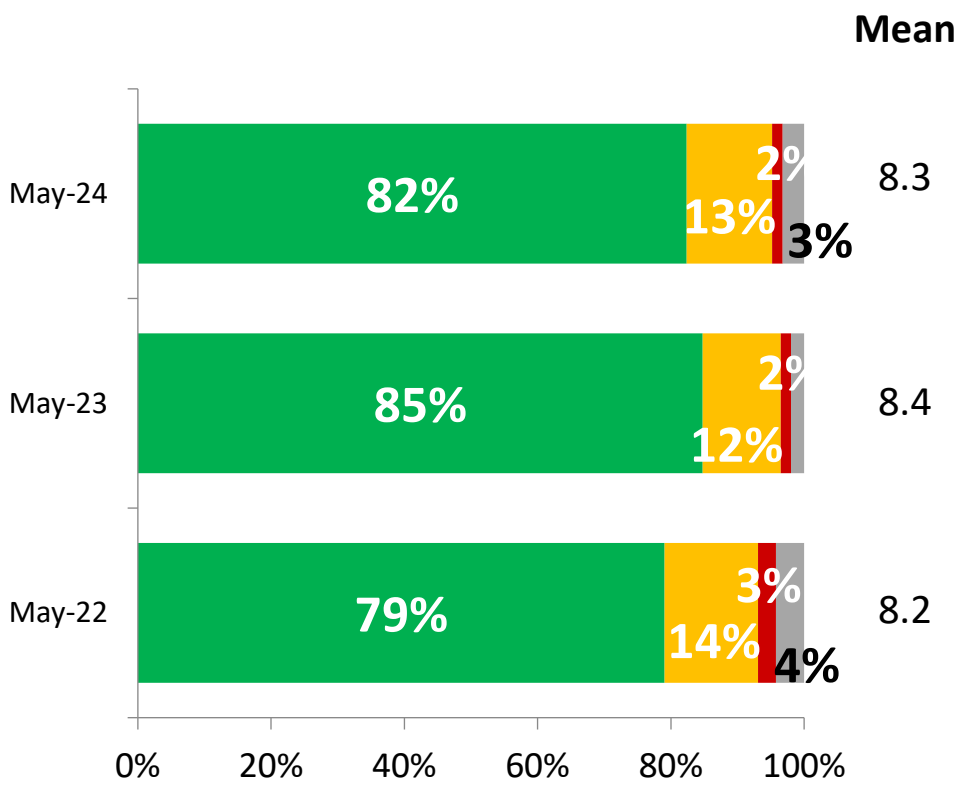
\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Canada-Europe cooperation on trade and prosperity



- Strong cooperation (7-10)
- Neutral (4-6)
- No cooperation at all (0-3)
- Unsure

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

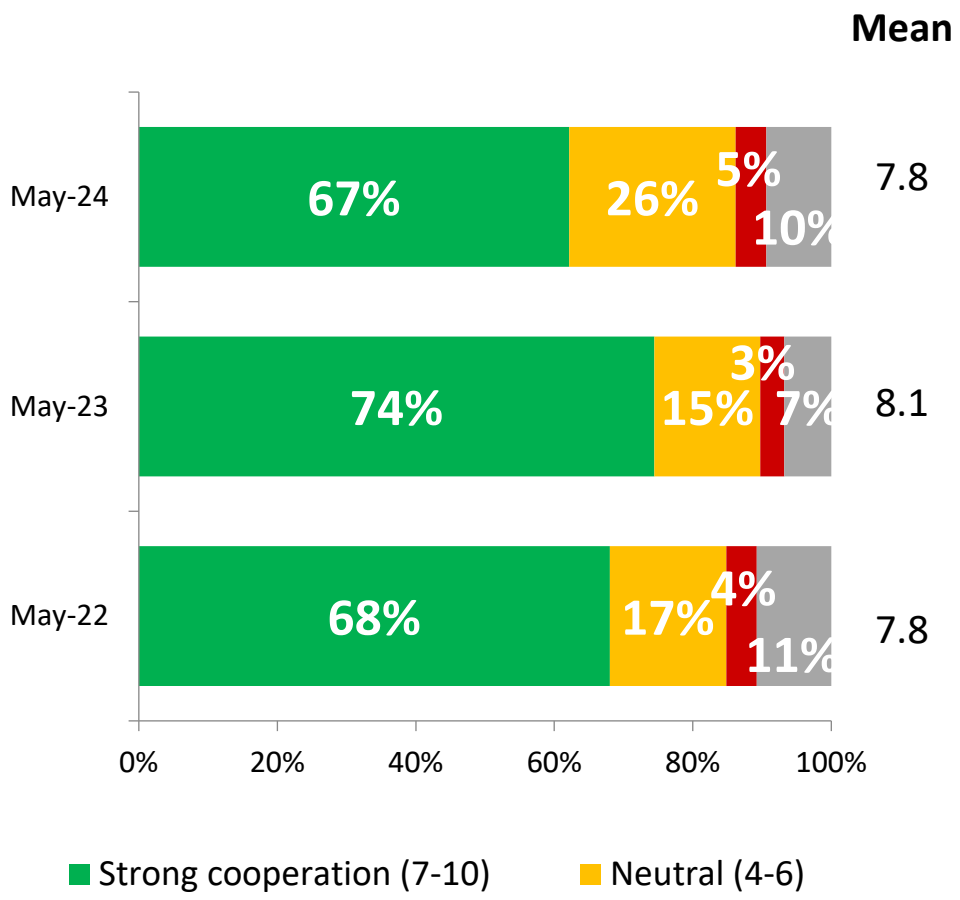
	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	8.4	8.5	8.3	8.1	8.5
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	8.3	8.3	8.1	8.3	8.4

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]  
**Working together on trade and prosperity issues**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Canada-Europe university cooperation



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	7.6	8.3	7.6	7.3	8.0
Men (n=565)	7.6	7.9	7.7	7.8	7.7
Women (n=477)					
18 to 34 (n=208)					
35 to 54 (n=364)					
55 plus (n=471)					

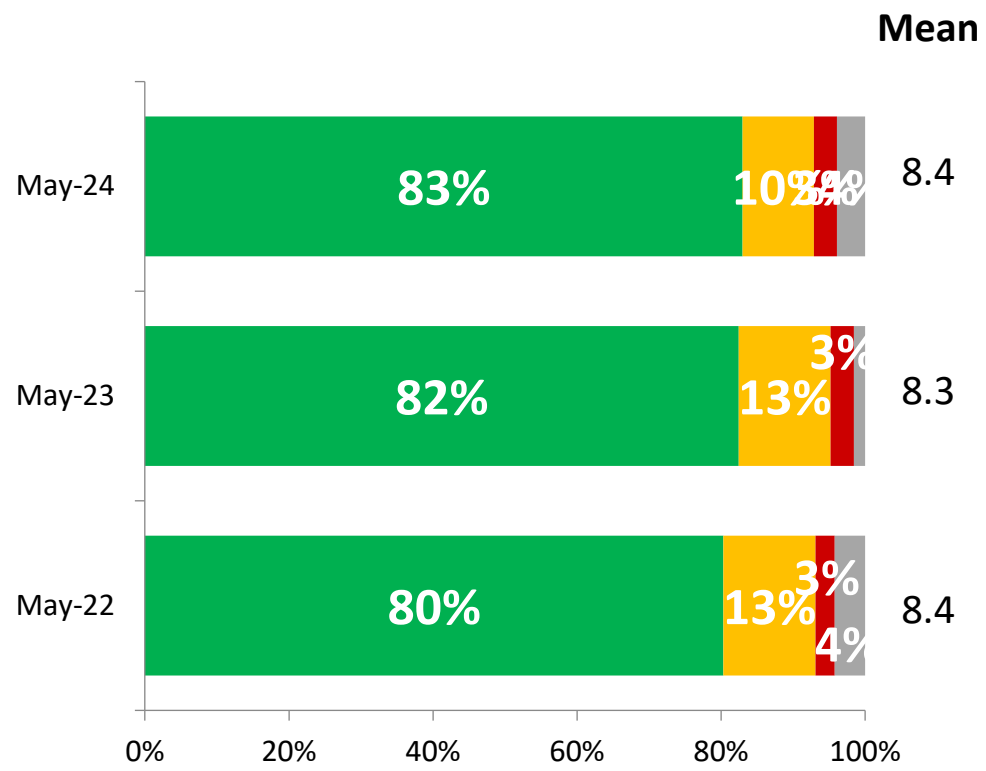
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]  
**Cooperation between Canadian and European universities**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Canada-Europe cooperation on security issues



■ Strong cooperation (7-10)    ■ Neutral (4-6)  
■ No cooperation at all (0-3)    ■ Unsure

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	8.5	8.4	8.5	8.4	8.5
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
Mean	8.4	8.5	8.1	8.4	8.7

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]  
**Working together on security issues**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.

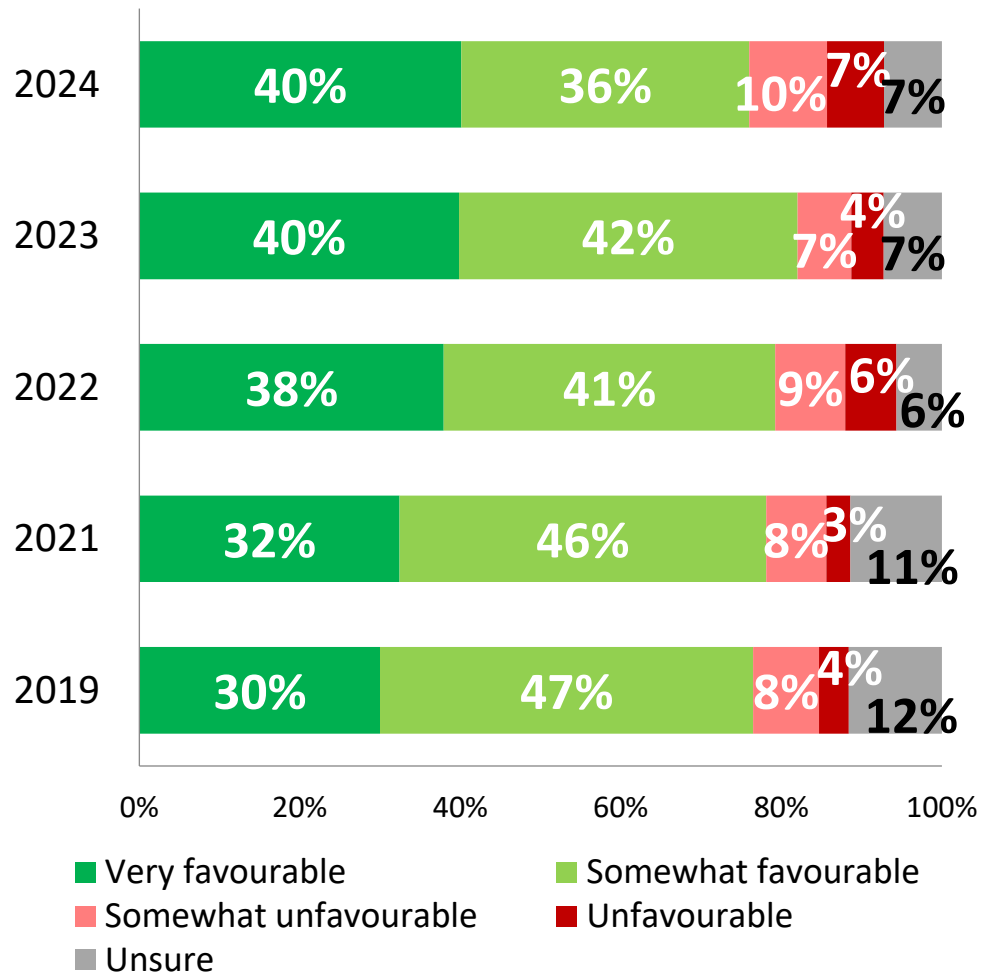




## Opinion of NATO

Around **3 in 4** Canadians

say they have a very favourable or somewhat favourable opinion of NATO, consistent with previous waves, although the proportion of Canadians who have a very favourable opinion of NATO has increased since 2019, where 30 per cent said they had a very favourable opinion, compared to 40 per cent in 2023.



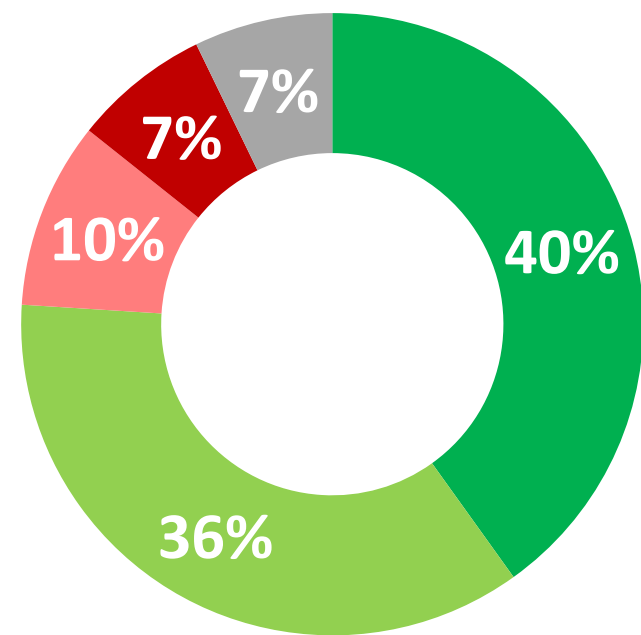
\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

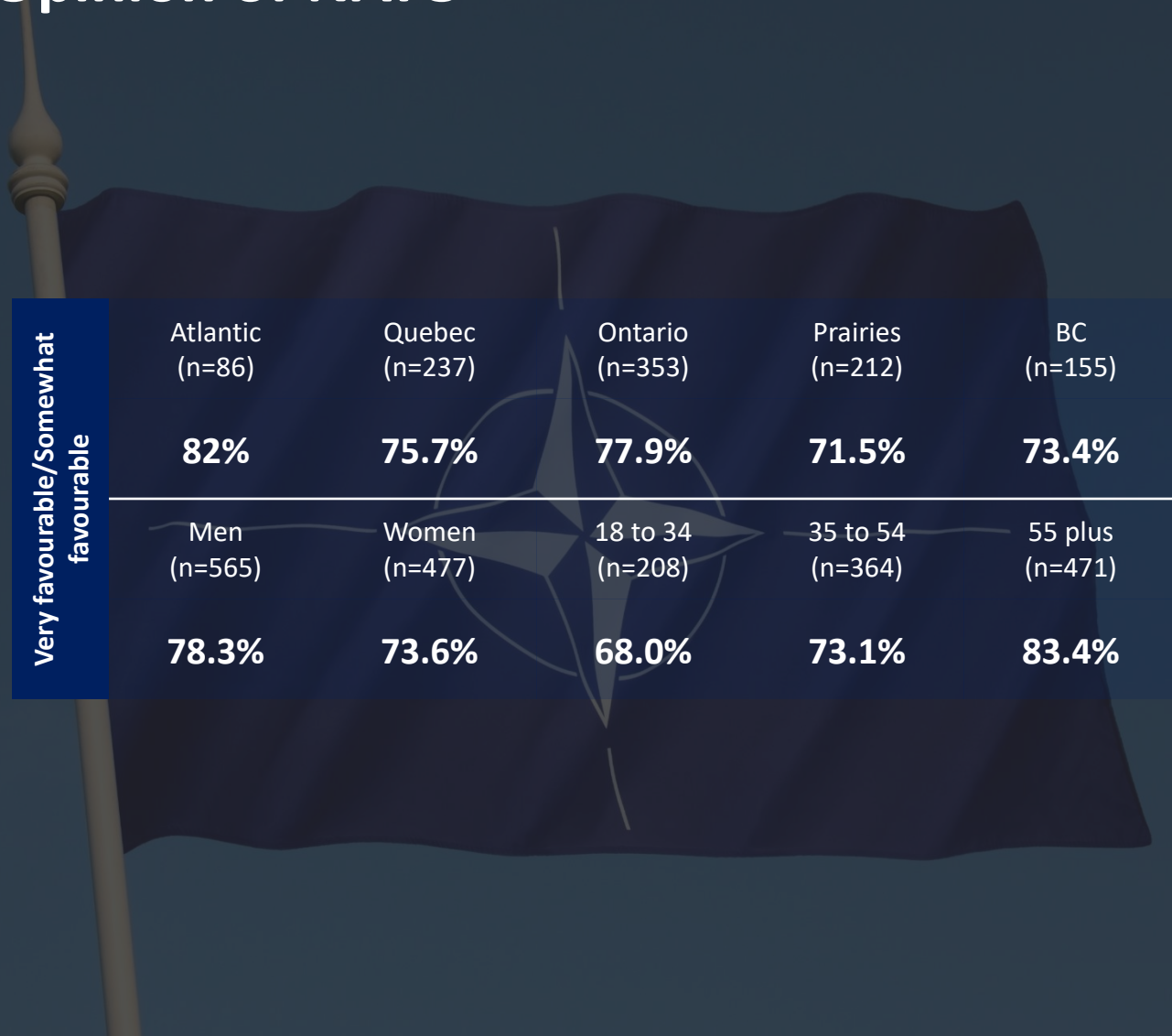
Q – Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Opinion of NATO



- Very favourable
- Somewhat favourable
- Somewhat unfavourable
- Unfavourable
- Unsure



\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.





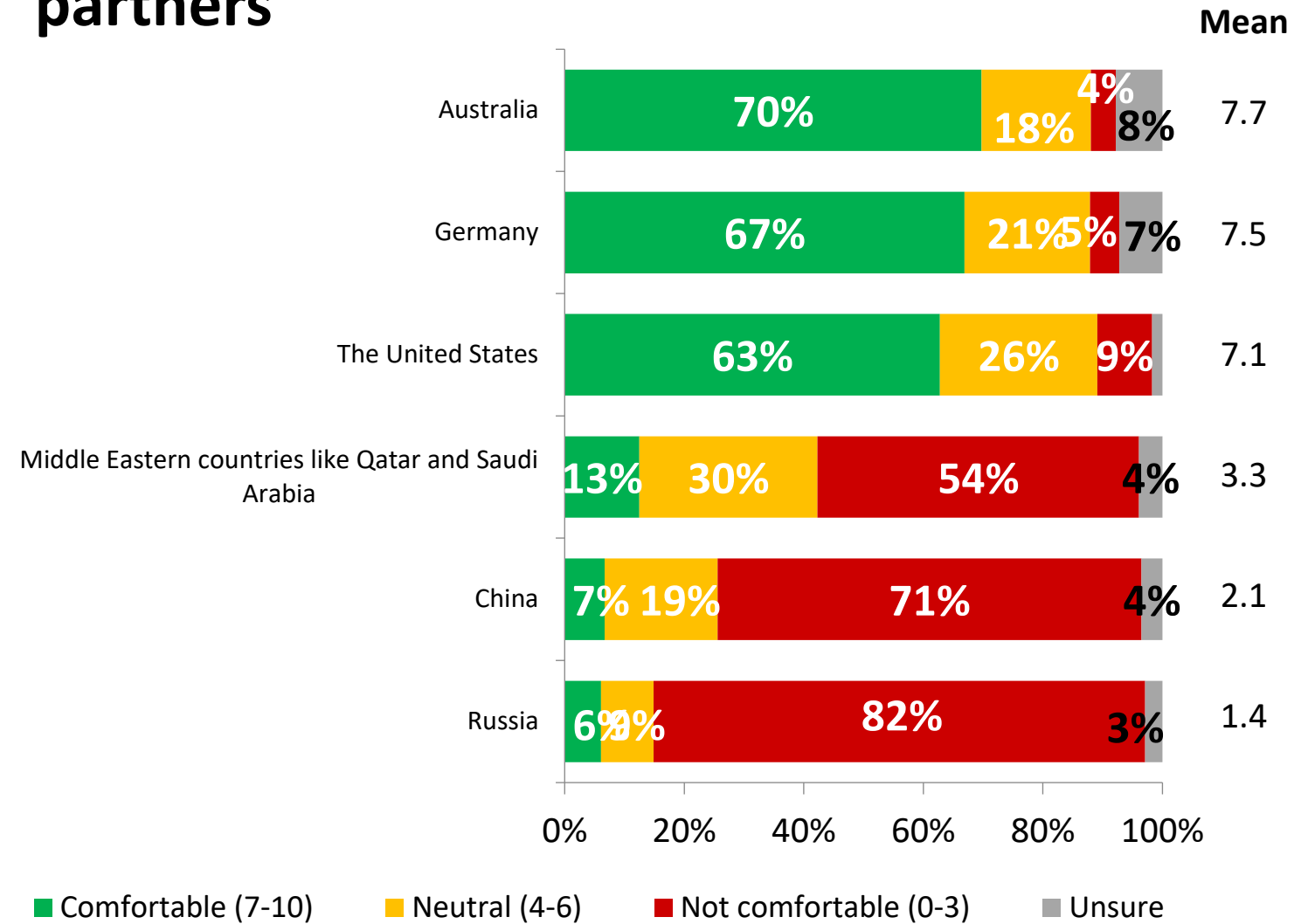
Canadians are most comfortable with Australia, Germany and the United States as energy partners, while being uncomfortable with Russia, China and Middle Eastern countries as energy partners.

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

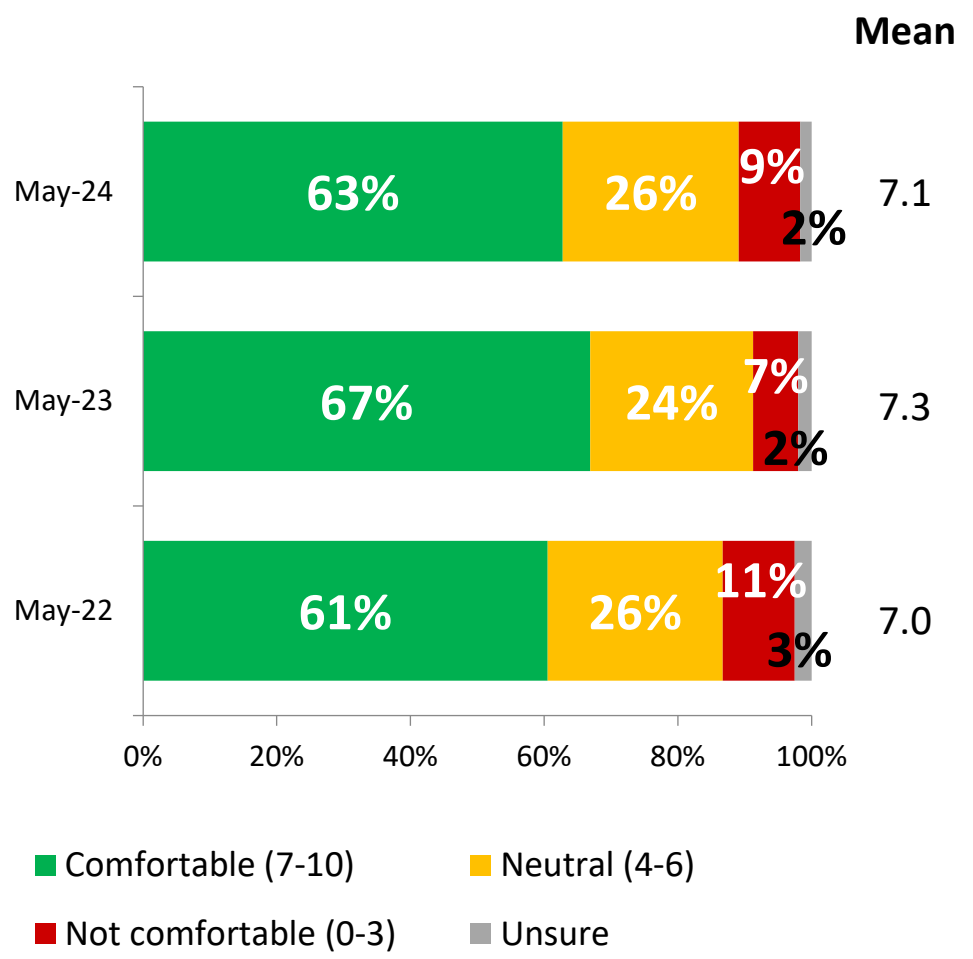
Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?

## Levels of comfort with countries as energy partners



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Level of comfort with the United States and Canada as energy partners



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	6.8	7.4	6.8	7.4	7.1
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	7.5	6.7	7.2	7.0	7.0

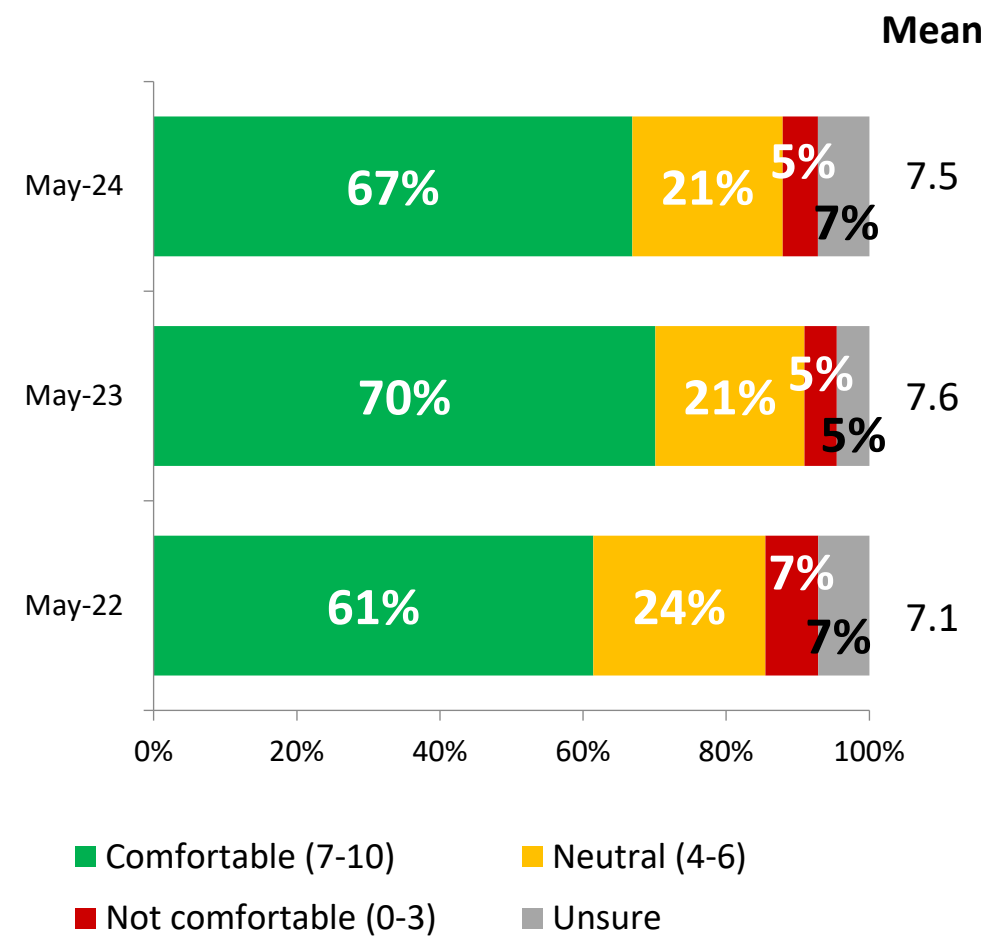
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**The United States**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Level of comfort with Germany and Canada as energy partners



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	7.1	7.8	7.5	7.3	7.5
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	7.7	7.3	7.4	7.4	7.6

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

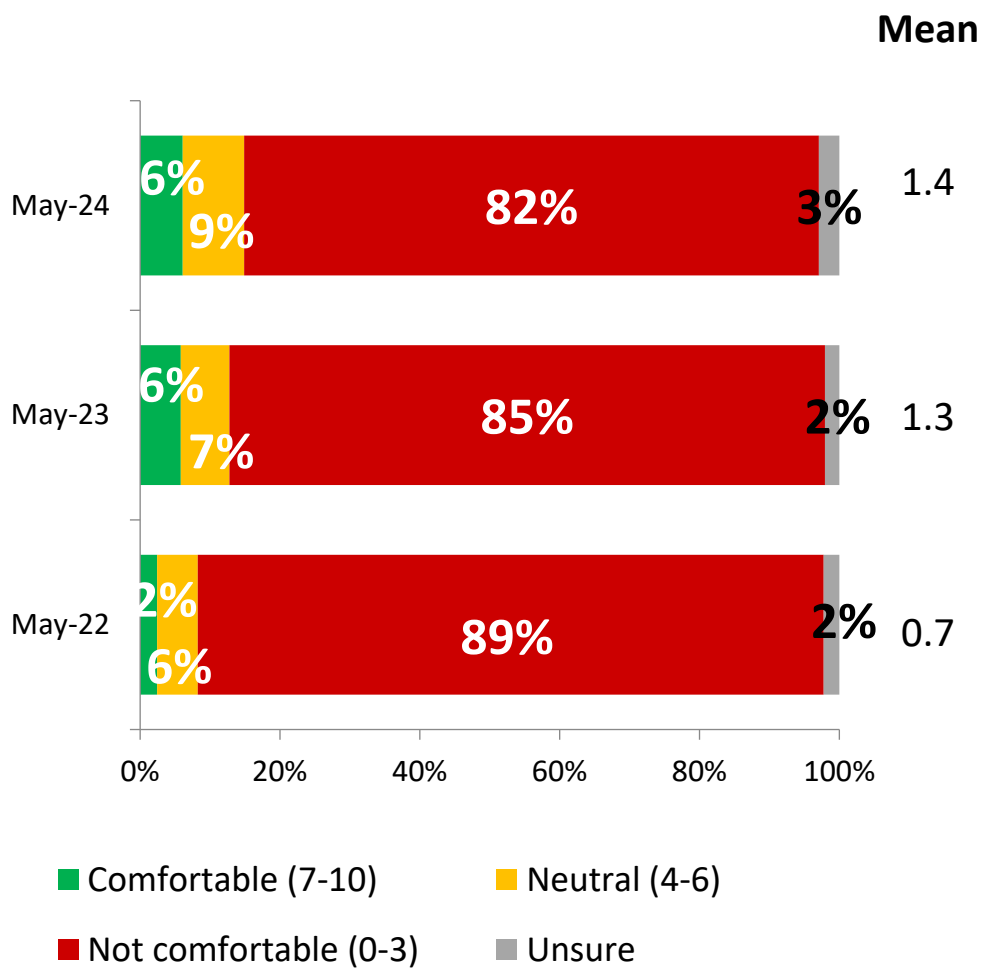
Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**Germany**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.





# Level of comfort with Russia and Canada as energy partners



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
<b>Mean</b>	<b>0.8</b>	<b>1.7</b>	<b>1.1</b>	<b>1.6</b>	<b>1.7</b>
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>1.7</b>	<b>1.1</b>	<b>1.9</b>	<b>1.6</b>	<b>0.9</b>

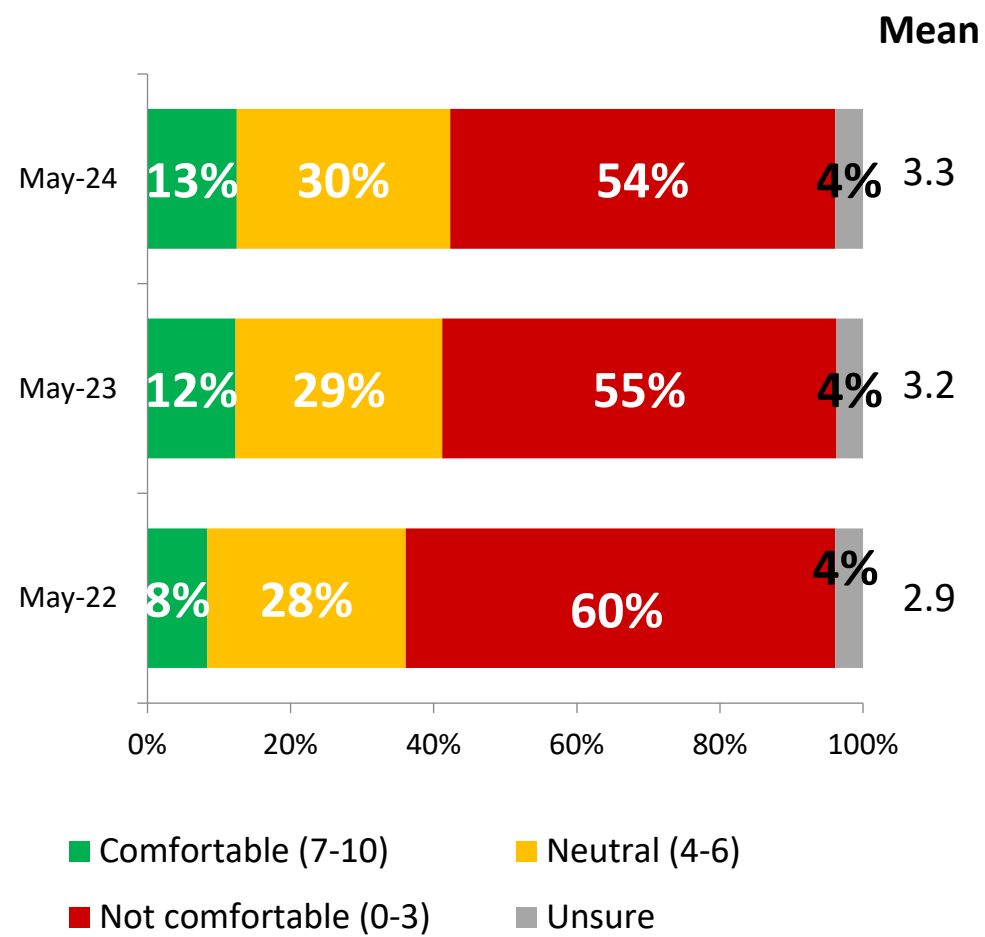
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**Russia**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Level of comfort with the Middle Eastern countries and Canada as energy partners



Mean	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
	3.4	3.7	3.2	3.0	3.4
Mean	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	3.6	3.0	3.3	3.3	3.3

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

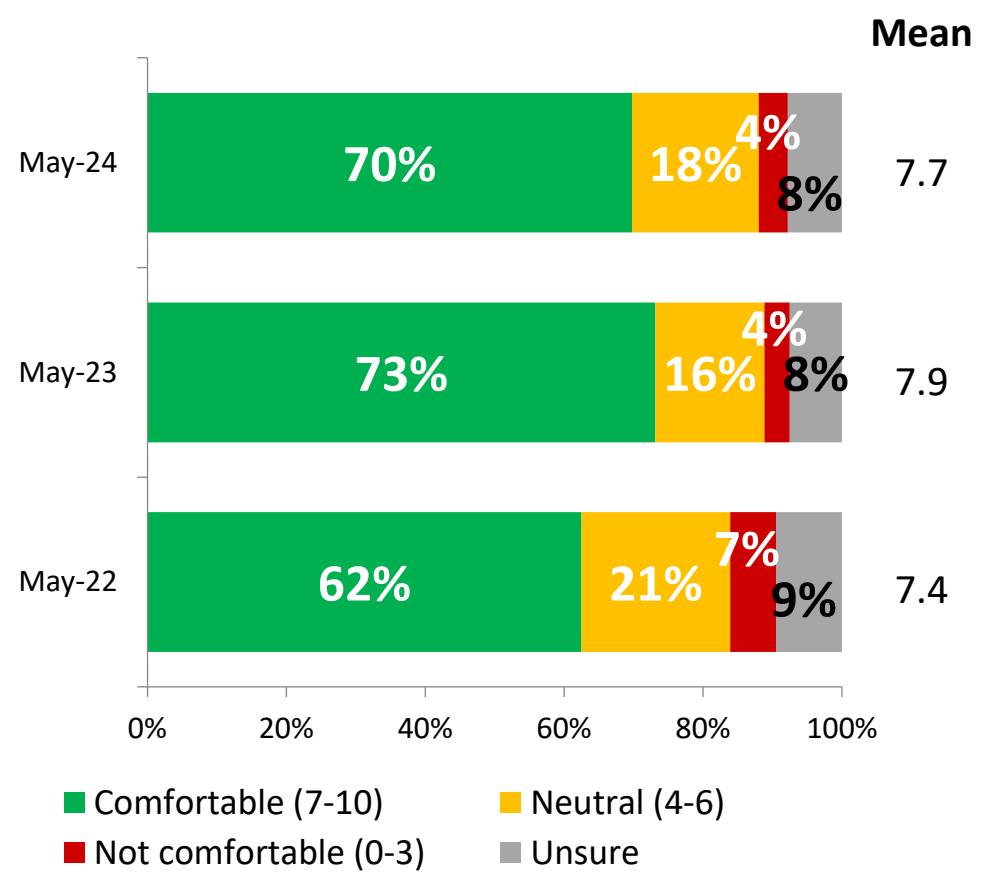
Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**Middle Eastern countries like Qatar and Saudi Arabia**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.





# Level of comfort with Australia and Canada as energy partners



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
<b>Mean</b>	<b>7.6</b>	<b>7.5</b>	<b>7.7</b>	<b>7.8</b>	<b>8.1</b>
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	<b>7.9</b>	<b>7.6</b>	<b>7.5</b>	<b>7.7</b>	<b>8.0</b>

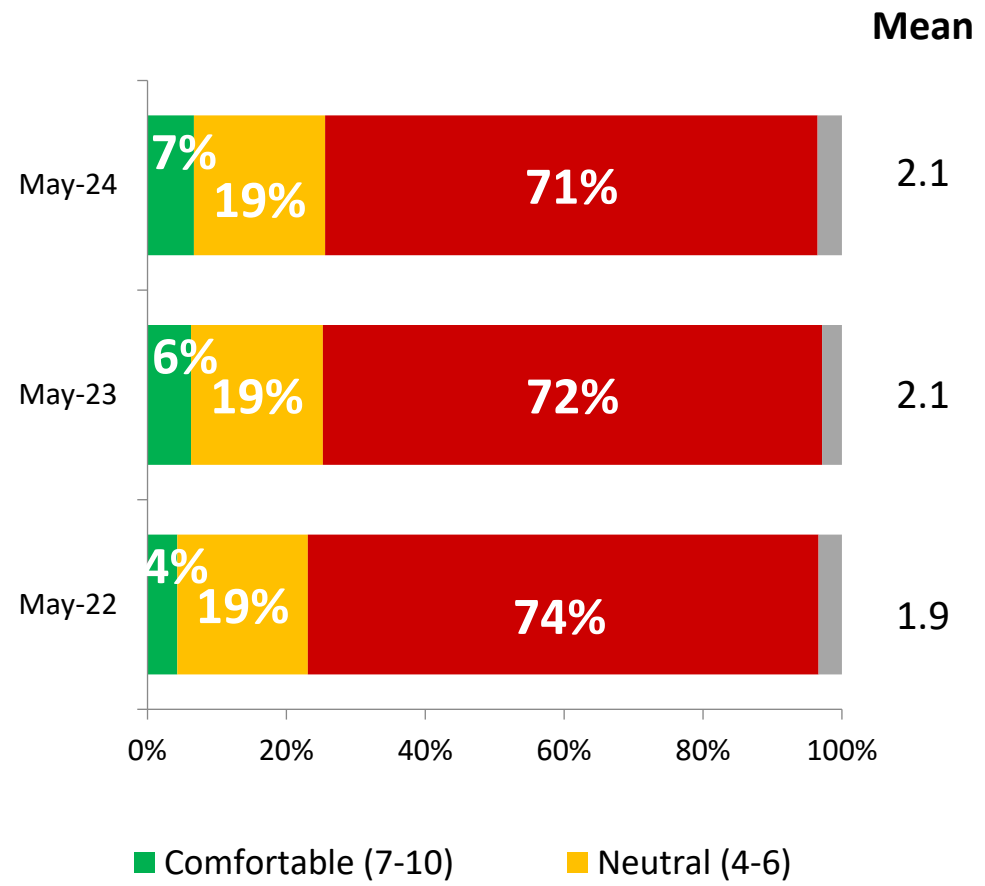
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**Australia**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Level of comfort with China and Canada as energy partners



	Atlantic (n=86)	Quebec (n=237)	Ontario (n=353)	Prairies (n=212)	BC (n=155)
Mean	2.0	2.7	1.9	2.0	2.0
	Men (n=565)	Women (n=477)	18 to 34 (n=208)	35 to 54 (n=364)	55 plus (n=471)
	2.4	1.9	2.5	2.2	1.8

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?  
**China**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, May 31<sup>st</sup> to June 2<sup>nd</sup>, 2024, n=1043, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,043 Canadians, 18 years of age or older, between May 31<sup>st</sup> and June 2<sup>nd</sup>, 2024, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20.

The research was conducted by Nanos Research in collaboration with Atlantik Brücke.

Note: Charts may not add up to 100 due to rounding.



**2023:** Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30<sup>th</sup> and May 3<sup>rd</sup>, 2023, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals randomly called using random digit dialing with a maximum of five call backs. The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20. The research was conducted by Nanos Research in collaboration with Atlantik Brücke. Note: Charts may not add up to 100 due to rounding.

**2022:** Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,005 Canadians, 18 years of age or older, between April 29<sup>th</sup> and May 2<sup>nd</sup>, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,005 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20. The research was conducted by Nanos Research in collaboration with Atlantik Brücke. Note: Charts may not add up to 100 due to rounding.

**2019:** Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25<sup>th</sup> to 28<sup>th</sup>, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20. The research was conducted by Nanos Research in collaboration with Atlantik Brücke.  
Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Nanos Research and Atlantik Brücke	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of [INSERT REGION]. See tables for full weighting disclosure.
Population and Final Sample Size	1,043 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior* to administering the survey to ensure the integrity of the data. *Confirm if applicable
Source of Sample	Nanos Probability Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of [INSERT REGION]. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.0 percentage points, 19 times out of 20.	Estimated Response Rate	11 percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, food insecurity, thoughts on hybrid working arrangements, military spending, the capital gains tax and standard of living.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: <a href="mailto:info@nanosresearch.com">info@nanosresearch.com</a> .
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Data Tables	By region, age and gender: <a href="#">2024-2594 Canada EU May Omni - Formatted tabs.xlsx</a>
Field Dates	May 31 <sup>st</sup> to June 2 <sup>nd</sup> , 2024.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>		



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# Any questions?

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Nanos Research

(613) 234-4666, ext. 237

[ea@nanosresearch.com](mailto:ea@nanosresearch.com)

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