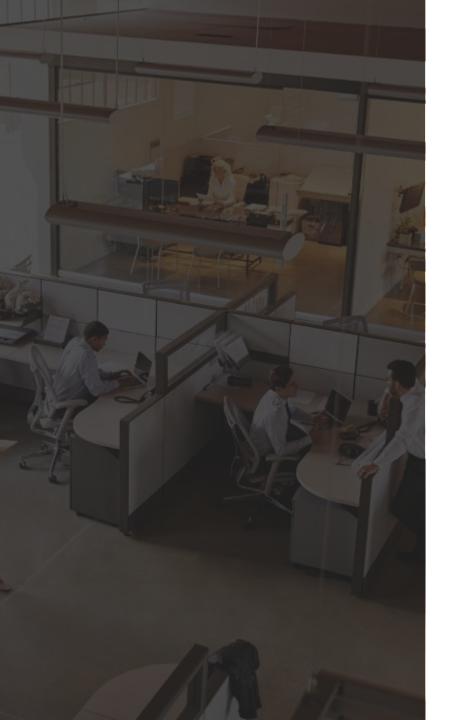
Canadians who work for large businesses have pride in both their work and place of employment – They are six times more likely to have a negative view versus a positive view of politicians who criticize their employer.





The research gauged the opinions among Canadians on their level of pride for the company or business they work for and for the work they provide, if they recall or not recall a politician publicly criticizing the company or business they work for and whether that would have an impact on their impression of a politician who did so.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,086 Canadians, 18 years of age or older, between April 28^{th} and May 1^{st} , 2024 as part of an omnibus survey. The margin of error for a random survey of 1,086 Canadians is ± 3.0 percentage points, 19 times out of 20.

Out of the 1,086 Canadians who completed the survey, a subsample of 141 Canadians reported working for a large business. The margin of error for a random survey of 141 Canadians is ± 8.4 percentage points, 19 times out of 20.

The research was commissioned by the Business Council of Canada and was conducted by Nanos Research.

Key Findings

1

EMPLOYEES OF LARGE BUSINESSES HAVE PRIDE IN THEIR WORK AND PLACE OF EMPLOYMENT

A strong majority of Canadians who report working for large businesses* say they are proud of the work they do at their current place of employment (81% give a score of 7-10 out of 10; mean of 7.8). Pride in their place of employment is also high with two thirds who report being proud of the company they work for (66% give a score of 7-10 out of 10; mean of 7.0).



POLITICIANS CRITICIZING LARGE BUSINESSES ARE MOST LIKELY TO LEAVE NEGATIVE IMPRESSION ON CANADIANS WORKING FOR LARGE BUSINESSES

Canadians who work for large businesses* were more likely to say they would have a negative (28%) or somewhat negative (22%) impression of a politician that publicly criticized their place of employment. One third say this would have no impact on their impression of the politician (33%), while just under one in ten say they would have a positive (five per cent) or somewhat positive (four per cent) impression of this politician.



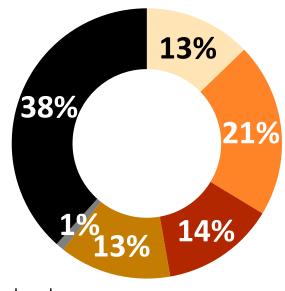
ONE IN FOUR LARGE BUSINESS EMPLOYEES RECALL A POLITICIAN CRITICIZING THEIR EMPLOYER

About one quarter of Canadians working for large businesses* (24%) recall a politician criticizing the company or business they work for in the past year, while just over three in four say they do not recall (76%).





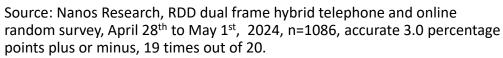
Q – Which of the following best describes the company or business you work for? Please include the number of both part time and full-time employees it has globally.



- Self employed
- Public servant/non-profit
- Small or medium business (under 500 employees globally)
- Large business (500 employees or more globally)
- Unsure
- Not applicable/not working/retired

Large business (500 employees or more globally)	
--	--

Atlantic	Quebec	Ontario	Prairies	BC
(n=100)	(n=252)	(n=366)	(n=216)	(n=152)
12.6%	16.8%	11.5%	11.9%	15.3%
Men	Women	18 to 34	35 to 54	55 plus
(n=582)	(n=503)	(n=227)	(n=363)	(n=496)
16.7%	10.3%	19.0%	22.7%	2.4%





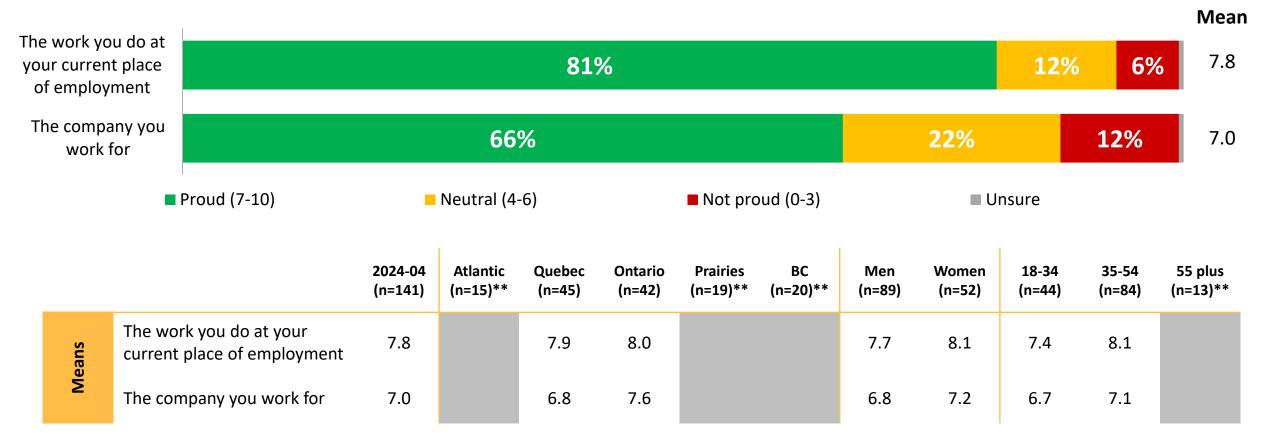


^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

© NANOS RESEARCH

Level of pride for the company and for the work done – Large business employees



^{*}Weighted to the true population proportion.

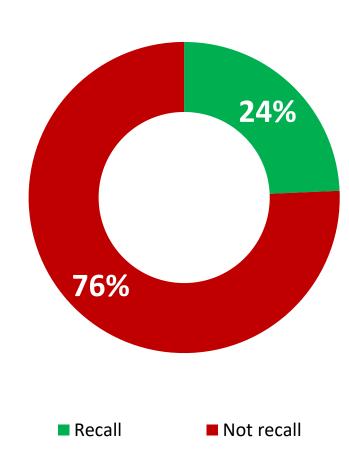
Q – [IF EMPLOYED BY LARGE BUSINESS] On a scale from 0 to 10, where 0 is not proud at all and 10 is extremely proud, how proud are you of the following: [ROTATE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th to May 1st, 2024, n=141 Canadians working in a large business (500 employees or more globally), accurate 8.4 percentage points plus or minus, 19 times out of 20.



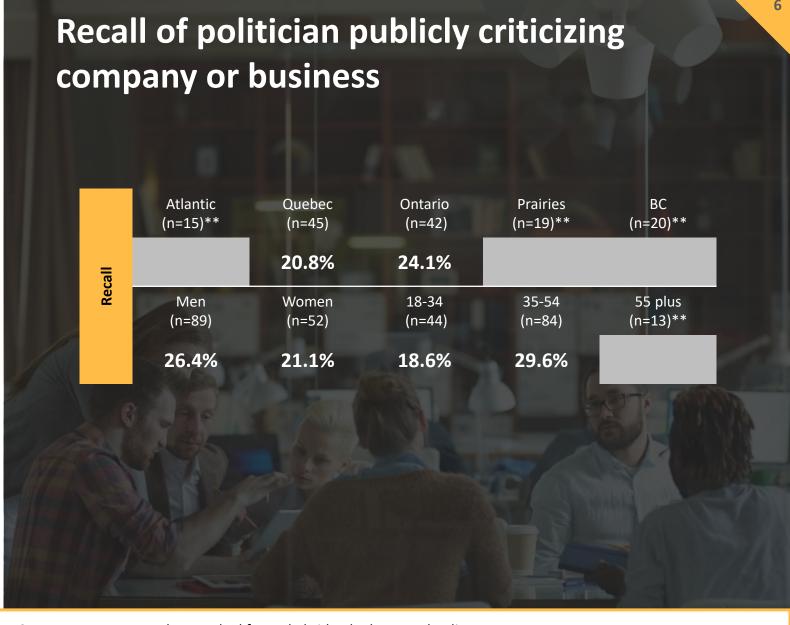
^{*}Charts may not add up to 100 due to rounding.

^{**}Please note that groups with n values under 30 have been shaded.



^{*}Weighted to the true population proportion.

Q – [IF EMPLOYED BY LARGE BUSINESS] In the past year, do you recall or not recall a politician publicly criticizing the company or business you work for?



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th to May 1st, 2024, n=141 Canadians working in a large business (500 employees or more globally), accurate 8.4 percentage points plus or minus, 19 times out of 20.

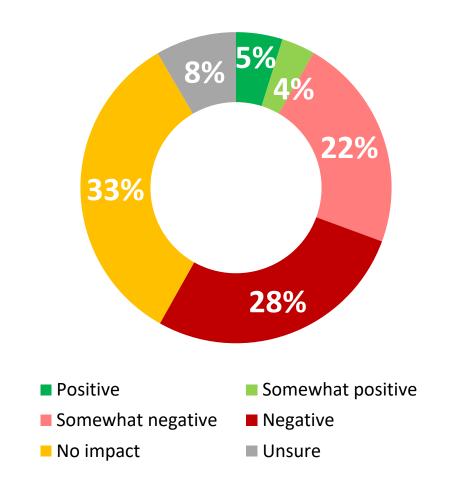




^{*}Charts may not add up to 100 due to rounding.

^{**}Please note that groups with n values under 30 have been shaded.

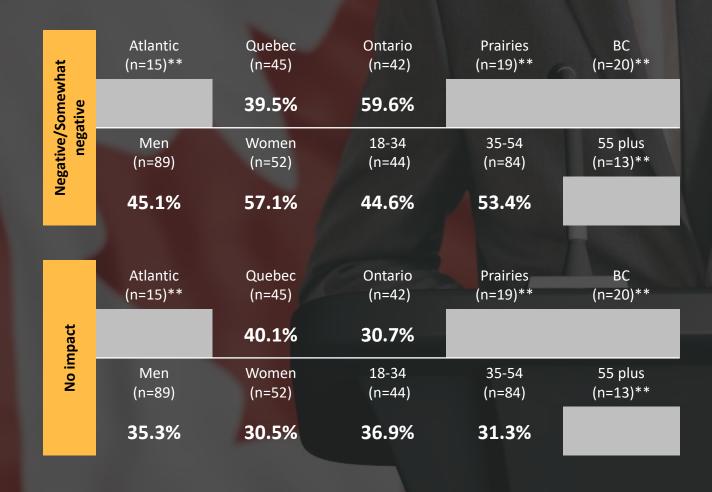




^{*}Weighted to the true population proportion.

Q – [IF EMPLOYED BY LARGE BUSINESS] Would you have a positive, somewhat positive, somewhat negative or negative impression of a politician if they publicly criticized your place of employment, or would it have no impact on your impression of that politician?

Impact on impression if politician criticized place of employment



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 28th to May 1st, 2024, n=141 Canadians working in a large business (500 employees or more globally), accurate 8.4 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.

^{**}Please note that groups with n values under 30 have been shaded.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,086 Canadians, 18 years of age or older, between April 28th and May 1st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,086 Canadians is ± 3.0 percentage points, 19 times out of 20.

Out of the 1,086 Canadians who completed the survey, a subsample of 141 Canadians reported working for a large business. The margin of error for a random survey of 141 Canadians is ± 8.4 percentage points, 19 times out of 20.

The research was commissioned by the Business Council of Canada and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description	
Research sponsor	The Business Council of Canada	Weighting of Data	Weighting of Data The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure distribution across all regions of Canada. See tables for full weighting	information (2021) and the sample is geographically stratified to ensure a
Population and Final Sample Size	1,086 Randomly selected individuals.		disclosure.	
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.	
Type of Sample	Probability			
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.	
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum	
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response	regional sample. 12 percent, consistent with industry norms.	
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Rate Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.	
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, electric vehicles, and healthcare.	
Number of Calls	Maximum of five call backs to those recruited.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.	
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Research/Data	Nanos Research	
Field Dates	April 28 th to May 1 st , 2024.	Collection Supplier		
Language of Survey	The survey was conducted in both English and French.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237	
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research		Email: info@nanosresearch.com.	
	Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Data Tables	By region, age and gender: [TABULATIONS]	



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika

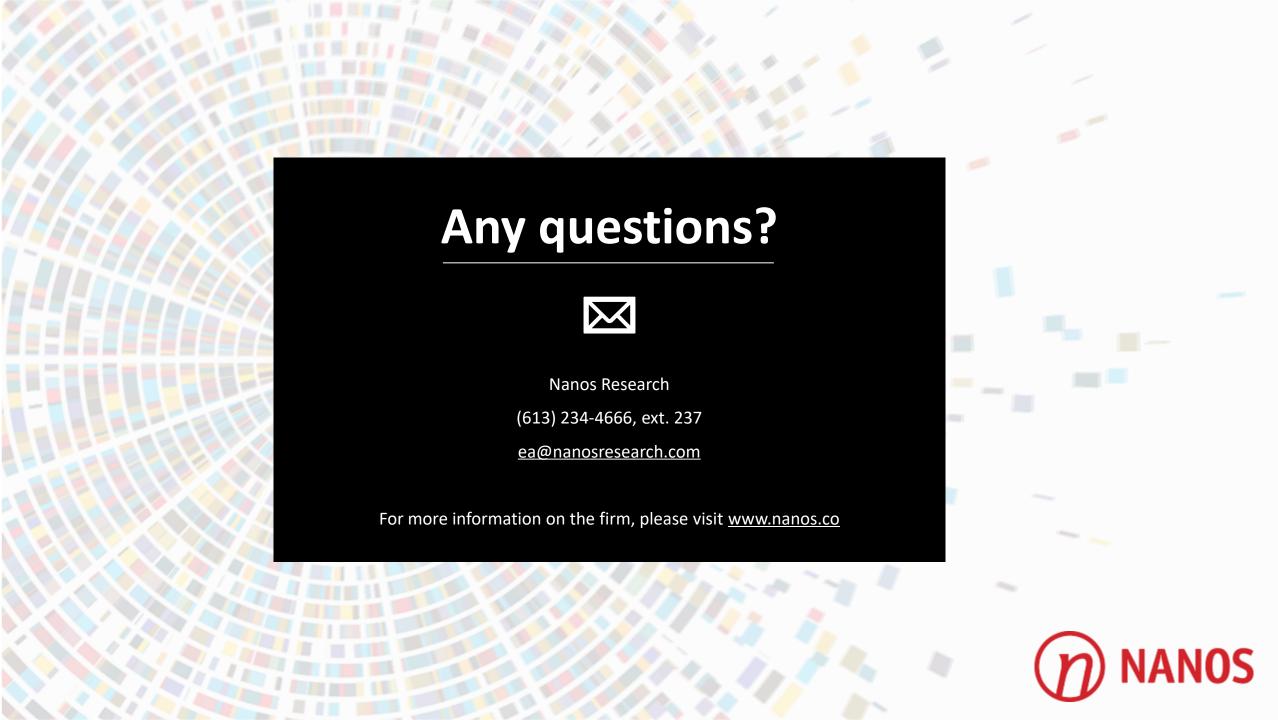
(n) NANOS

dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: www.nanos.co