Conservative lead Liberals by 16 points – Jobs/the economy and inflation numerically top concerns
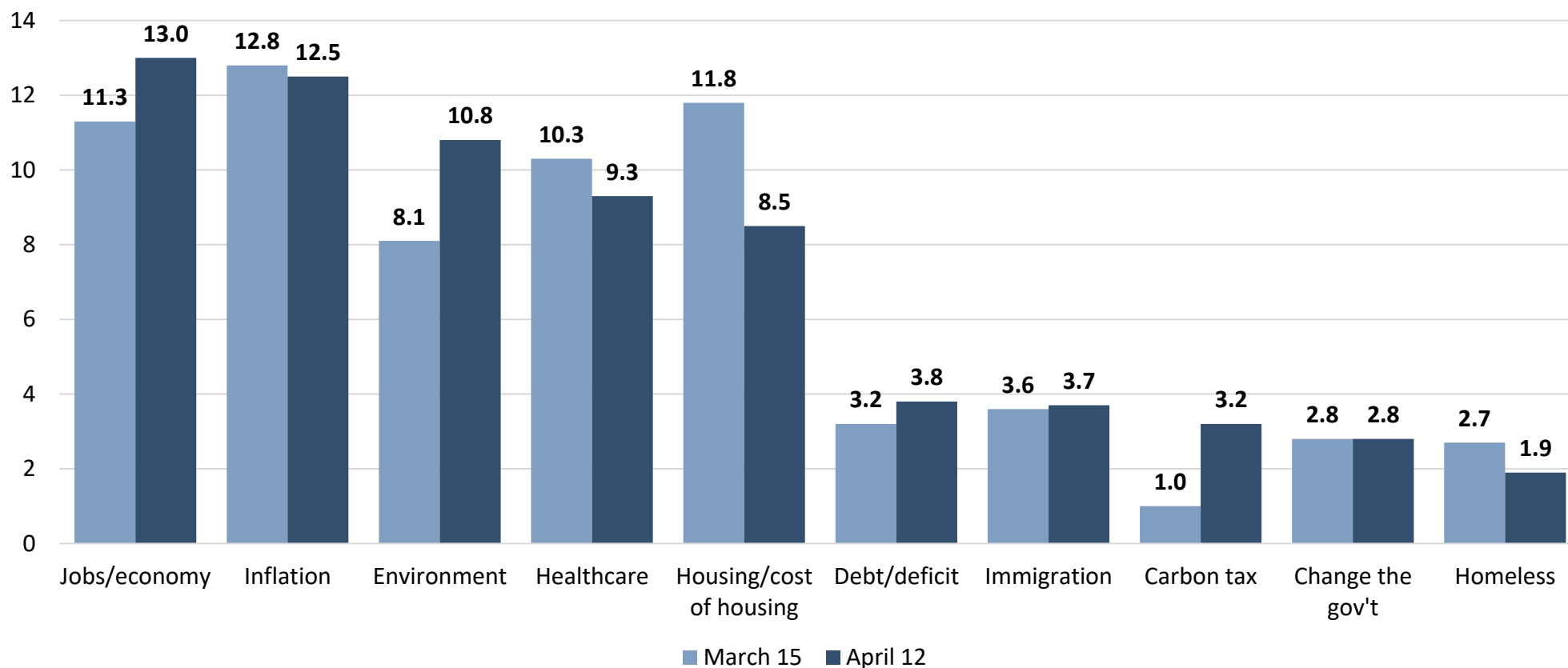
NANOS

Nanos tracks unprompted issues of concern every week. To access full weekly national and regional tracking visit the Nanos subscriber data portal.

" *Conservative currently have a 16 point advantage over the Liberals. Likewise, Poilievre leads Trudeau by 14 points on preferred PM tracking as Canadians are focused on jobs/the economy and inflation.* "

Nik Nanos

Chief Data Scientist

NANOS

WEEKLY TOP TEN ISSUES – FOUR WEEK CHANGE

Question: What is your most important NATIONAL issue of concern? [UNPROMPTED]

|	Jobs/economy	Inflation	Environment	Healthcare	Housing/cost of housing	Debt/deficit	Immigration	Carbon tax	Change the gov't	Homeless
March 15	11.3	12.8	8.1	10.3	11.8	3.2	3.6	1.0	2.8	2.7
April 12	13.0	12.5	10.8	9.3	8.5	3.8	3.7	3.2	2.8	1.9

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12, 2024, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

LONGITUDINAL ISSUE TRACKING – LONG TERM
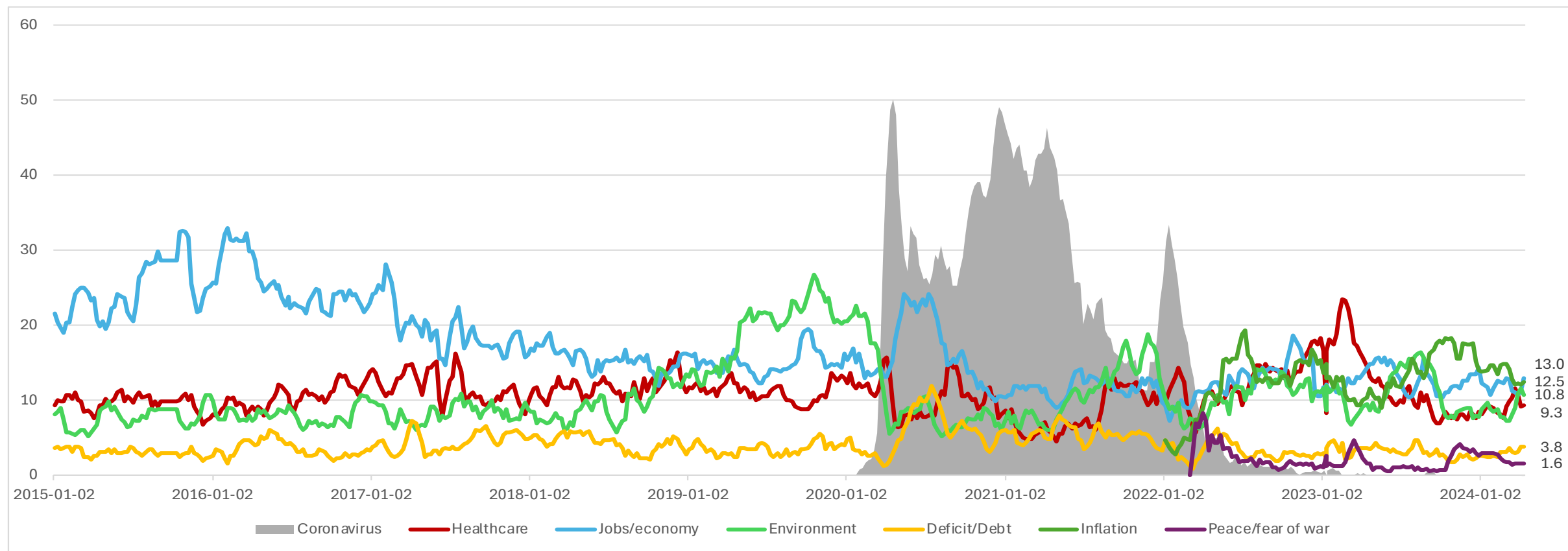
1,053 random interviews recruited from and RDD land- and cell-line sample of Canadians aged 18 years and over, ending April 12, 2024. The data is based on a four-week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,053 Canadians is accurate 3.0 percentage points, plus or minus, 19 times out of 20

Q – What is your most important NATIONAL issue of concern? [UNPROMPTED]

NANOS

1,053 random interviews recruited from and RDD land- and cell-line sample of Canadians aged 18 years and over, ending April 12, 2024. The data is based on a four-week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,053 Canadians is accurate 3.0 percentage points, plus or minus, 19 times out of 20

Contact: Nik Nanos nik@nanos.co
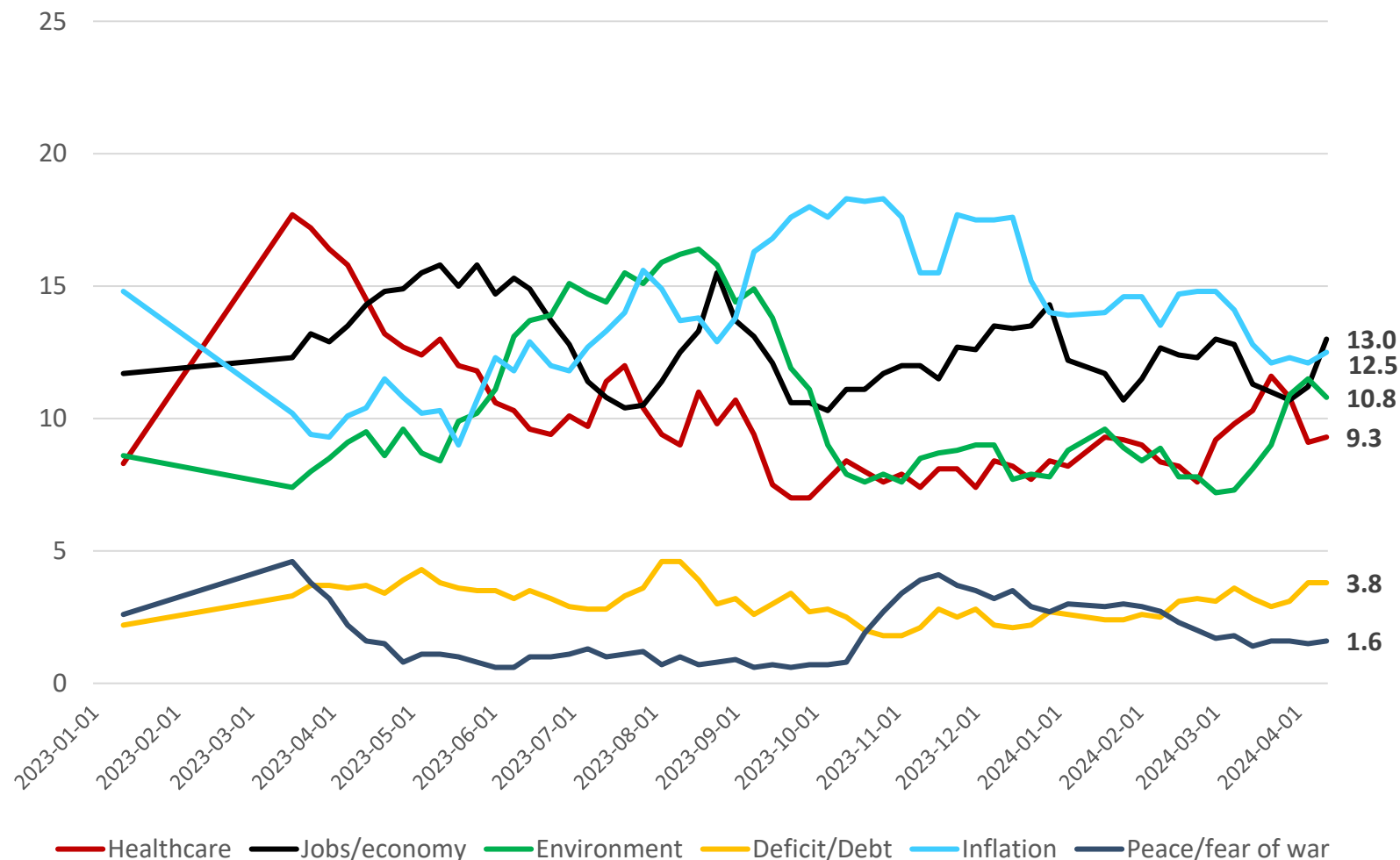
Ottawa: (613) 234-4666 x 237

Website: www.nanos.co

Methodology: www.nanos.co/method

Subscribe to the Nanos data portals to get access to detailed breakdowns for $5 a month.

Q – What is your most important NATIONAL issue of concern? [UNPROMPTED]

LONGITUDINAL ISSUE TRACKING – ONE YEAR TREND

Legend: Healthcare, Jobs/economy, Environment, Deficit/Debt, Inflation, Peace/fear of war

Endpoint values: 13.0, 12.5, 10.8, 9.3, 3.8, 1.6

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12, 2024, n=1,053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

NON-SUBSCRIBER REPORT

Every week Nanos captures the political pulse of the nation and is the authoritative go to data source. Here are this week's Nanos political tracking highlights. Play with the data at the interactive Nanos portal at http://www.nanos.co/dataportal > ballot tracking > issue tracking > policy tracking > cut the data by region and demographics and see the trend lines. Subscribe today > gain unlimited access to the Nanos data portals and tracking for $5 a month.

Ballot – The latest Nanos federal ballot tracking has the Conservatives at 40.0 per cent, the Liberals at 23.7 per cent, the NDP at 20.6 per cent, the Bloc at 9.1 per cent, the Green Party at 3.6 per cent and the Peoples Party at 2.2 per cent.

Accessible Voters – Asked whether they would consider voting for each of the federal parties, ███████████████████ ██ ██ ███████████████████████████

Nanos Party Power Index – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the Conservatives at 53.1 points, followed by the NDP at 45.4 points, the Liberals with 42.1 points, the Greens 30.8 points, the People's Party 24.0 points and the BQ 44.0 points (QC only).

Qualities of a Good Political Leader – More than half of Canadians ████████████████████████████ ██ ██ ██ █████████████████████████
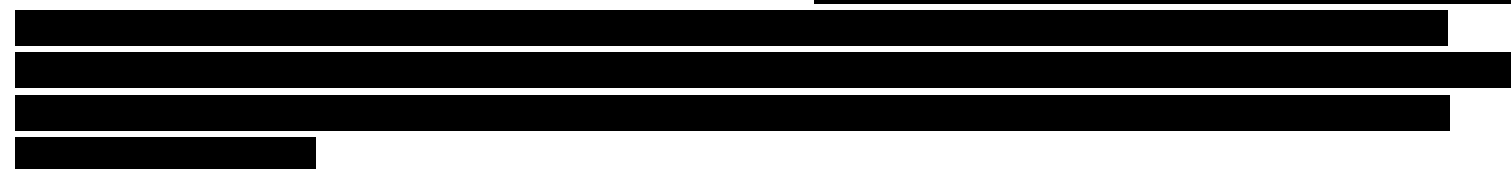
Preferred Prime Minister – Nanos tracking has Poilievre as the preferred choice as PM at 33.9 per cent of Canadians followed by Trudeau (19.8%), Singh (16.8%), May (3.7%) and Bernier (1.4%). Nineteen per cent of Canadians were unsure whom they preferred.

Visit the live Nanos data portal where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted here. PDFs of the polling reports are on the Nanos website.

Contact: Nik Nanos, Chief Data Scientist

Ottawa: (613) 234-4666 x 237   nik@nanos.co Twitter: @niknanos

AT A GLANCE

NANOS

PARTY POWER INDEX - Nanos Tracking Data Summary

1,053 random interviews recruited from and RDD land- and cell-line sample of Canadians age 18 years and over, ending April 12, 2024. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,053 Canadians is accurate 3.0 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos
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Twitter: @niknanos

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Ballot	This week	Last week	Oct 18 (Election Call)	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Liberal								
Conservative								
NDP			**Available to Subscribers through our Data Portals**					
Bloc								
Green								
People's								

Preferred Prime Minister	This week	Last week	Sept 20 2021	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Trudeau	19.8%	21.1%	31.1%	19.9%	22.0%	25.9%	28.2%	18.6%
Poilievre	33.9%	32.0%	27.5%	33.5%	31.4%	26.9%	36.9%	25.8%
Singh	16.8%	17.0%	19.8%	16.2%	15.6%	18.1%	20.1%	13.8%
Blanchet	5.6%	5.9%	2.9%	4.6%	4.1%	3.7%	6.0%	2.9%
May	3.7%	4.9%	1.8%	4.6%	4.1%	3.3%	5.7%	2.5%
Bernier	1.4%	2.7%	6.4%	1.8%	1.6%	2.2%	3.2%	1.4%
Unsure	18.8%	16.5%	10.5%	19.4%	21.3%	19.8%	21.6%	15.9%

Canada Party Power Index	This week	Last week	Sept 20 2021	4 Weeks Ago	3 Months Ago	1 Year Ago	12 Month High	12 Month Low
Liberal	42.2	42.6	51.2	42.3	44.5	49.6	50.1	41.2
Conservative	53.2	52.0	50.5	52.8	53.7	49.2	55.4	48.6
NDP	45.5	44.4	48.8	44.4	45.4	48.1	49.3	43.8
Bloc	44.1	41.2	35.5	37.1	35.5	38.7	44.1	32.8
Green	30.9	31.1	26.2	30.7	31.9	32.6	33.4	29.8
People's	24.0	23.6	24.6	24.0	25.8	26.2	27.0	22.6

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12, 2024, n=1,053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Ballot – LONG TERM

National – Weekly Tracking
(Ending April 12th, n=848)
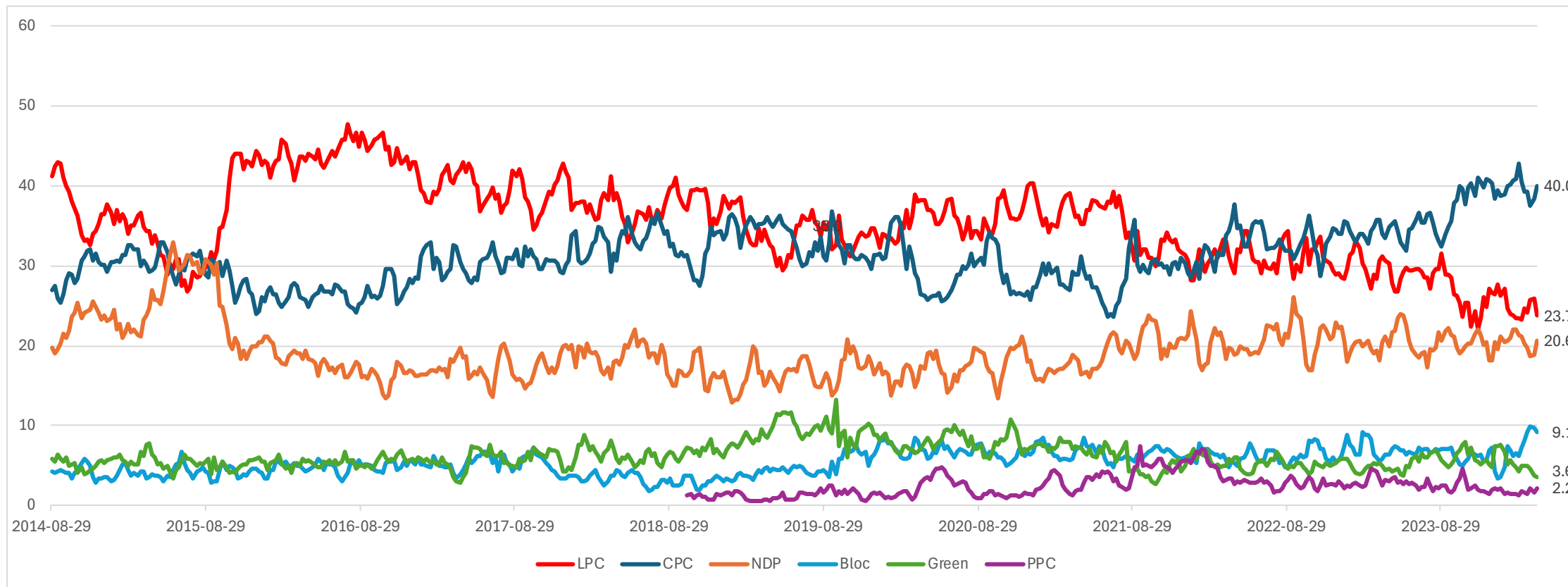
Question: For those parties you would consider voting for federally, could you please rank your **top two current local** preferences? [Unprompted] [1ST CHOICE, 2ND CHOICE RANK]

NANOS

PREFERRED PM – LONG TERM

National – Weekly Tracking – Preferred Prime Minister First Ranked Choice
(Ending April 12, 2024, n=1,053)

Legend: Liberal leader, Conservative leader, NDP leader, Bloc leader, Green leader, People's Party leader, Unsure

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

NANOS

PREFERRED PM – ONE YEAR

**National – Weekly Tracking – Preferred Prime Minister First Ranked Choice
(Ending April 12, 2024, n=1,053)**

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

Legend: Liberal leader, Conservative leader, NDP leader, Bloc leader, Green leader, People's Party leader, Unsure

Final values shown: 33.9, 19.8, 18.8, 16.8, 5.6, 3.7, 1.4

NANOS

PARTY POWER INDEX – LONG TERM
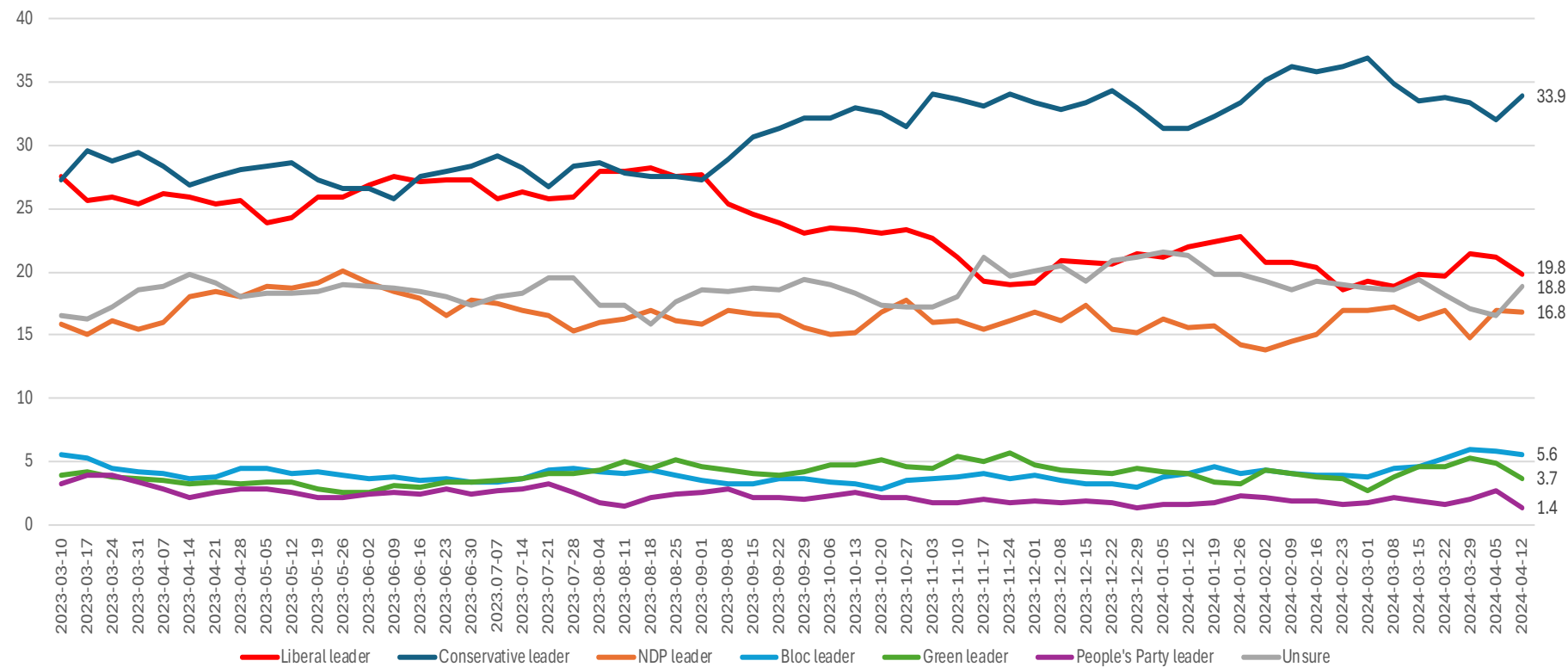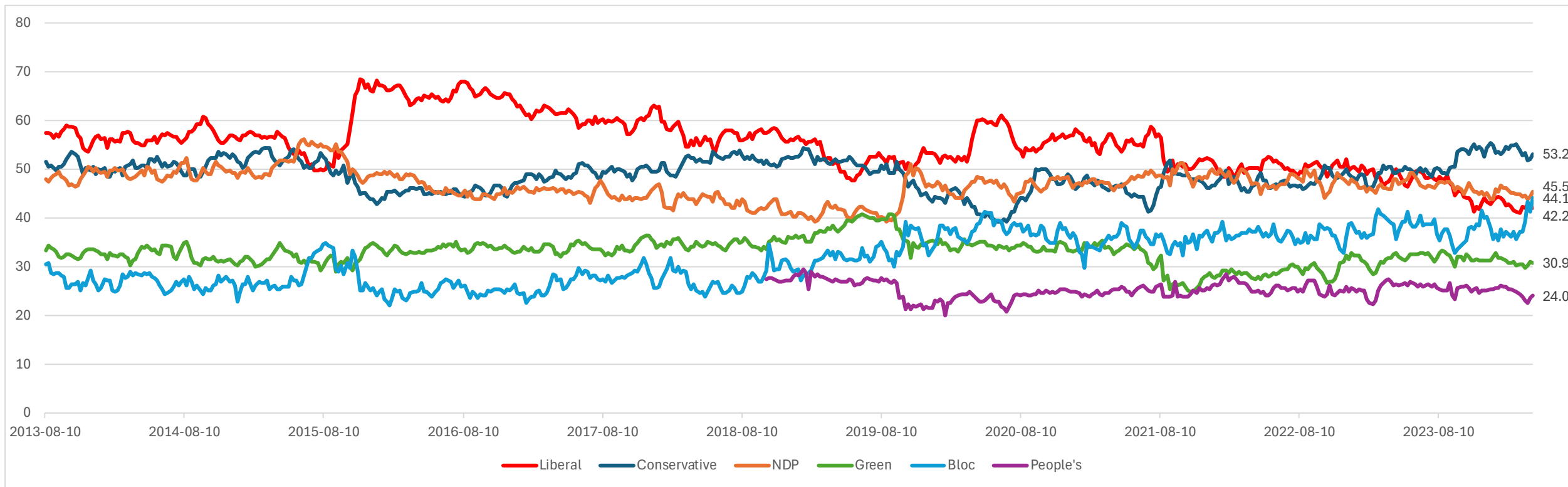
National – Weekly Tracking – Preferred Prime Minister First Ranked Choice
(Ending April 12, 2024, n=1,053)

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

NANOS

PARTY POWER INDEX – ONE YEAR

National – Weekly Tracking – Preferred Prime Minister First Ranked Choice
(Ending April 12, 2024, n=1,053)

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

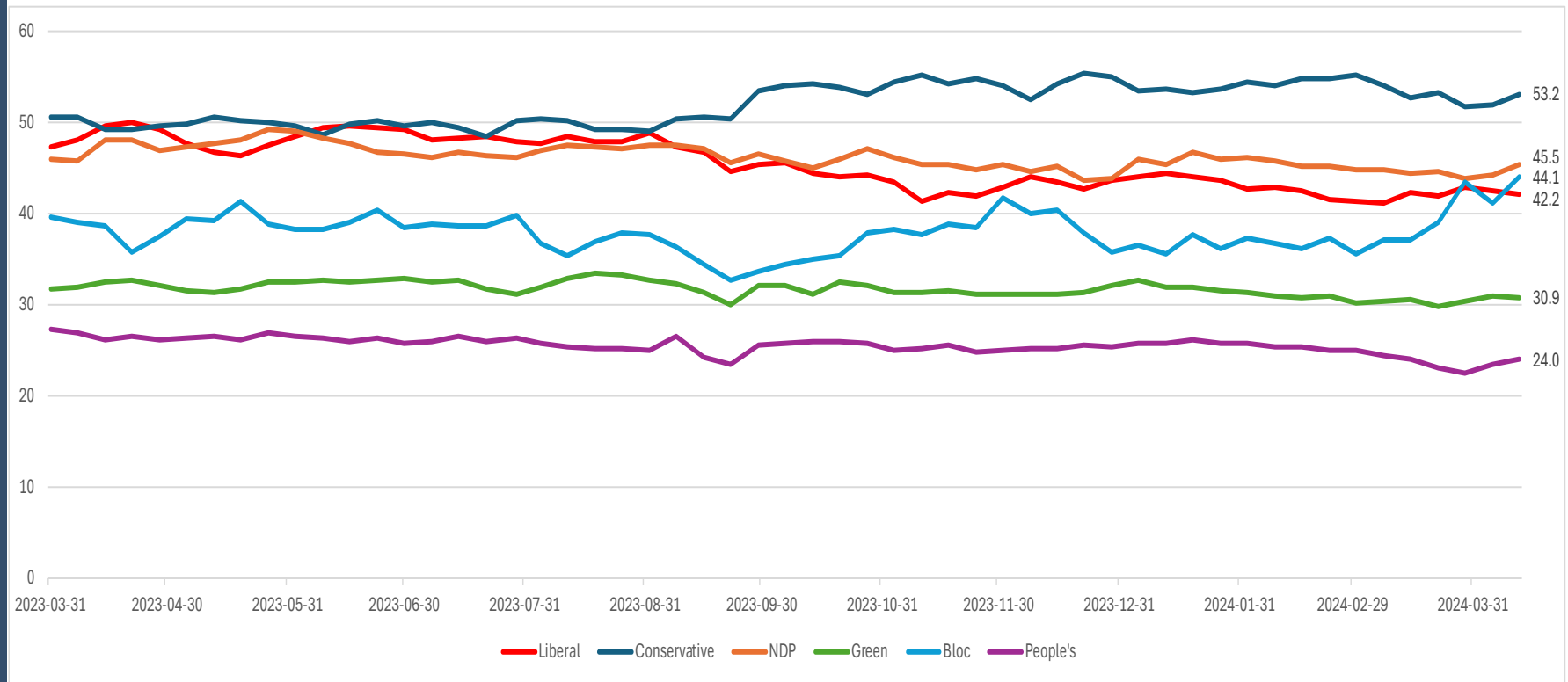

NANOS

Party Power Index Tracking – Liberals

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

Contact: Nik Nanos
Ottawa: (613) 234-4666 x 237
Washington DC: (202) 697-9924
nik@nanos.co

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Party Power Index Tracking – Conservatives

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

Contact: Nik Nanos
Ottawa: (613) 234-4666 x 237
Washington DC: (202) 697-9924
nik@nanos.co

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

| Stephen Harper | Rona Ambrose | Andrew Scheer | Erin O'Toole | Candice Bergen | Pierre Poilievre |

53.2

—— Conservative

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Party Power Index Tracking – NDP

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.
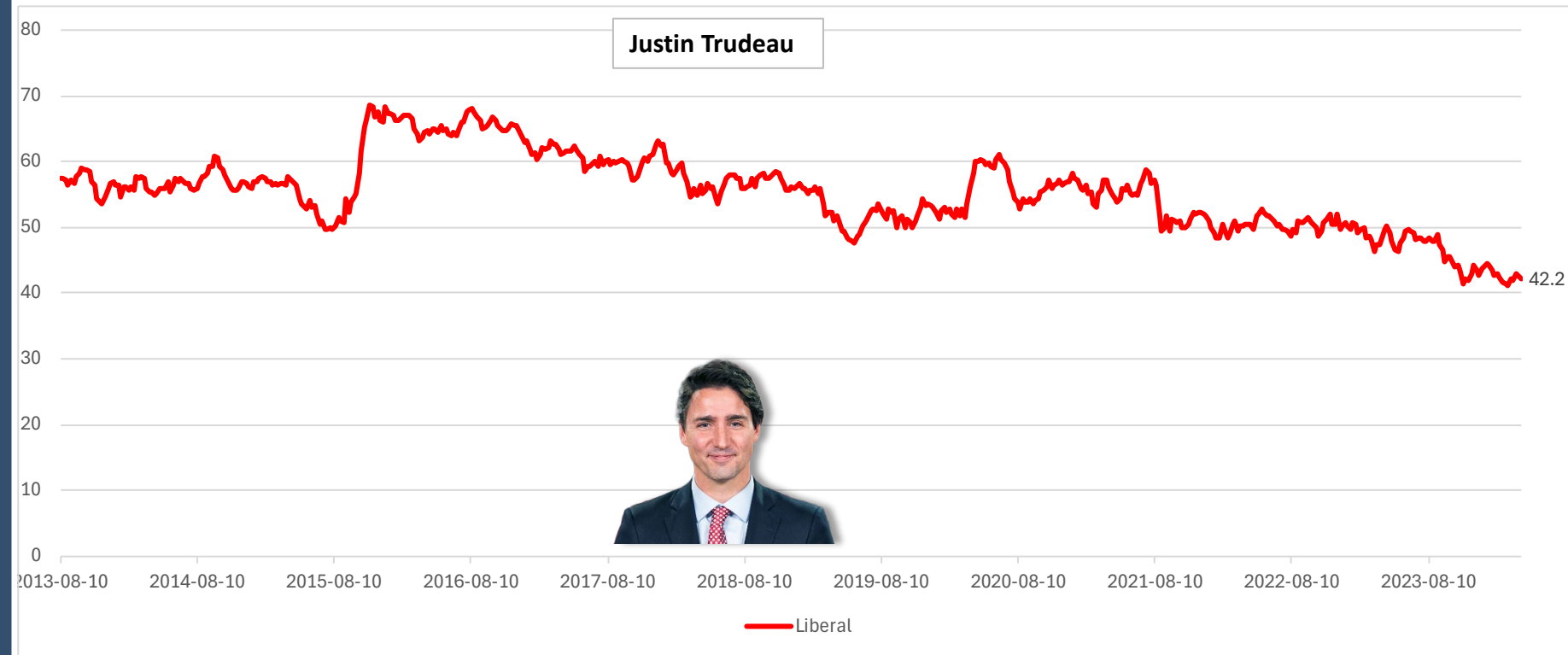
Contact: Nik Nanos
        Ottawa: (613) 234-4666 x 237
        Washington DC: (202) 697-9924
        nik@nanos.co

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Party Power Index Tracking – Bloc

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.
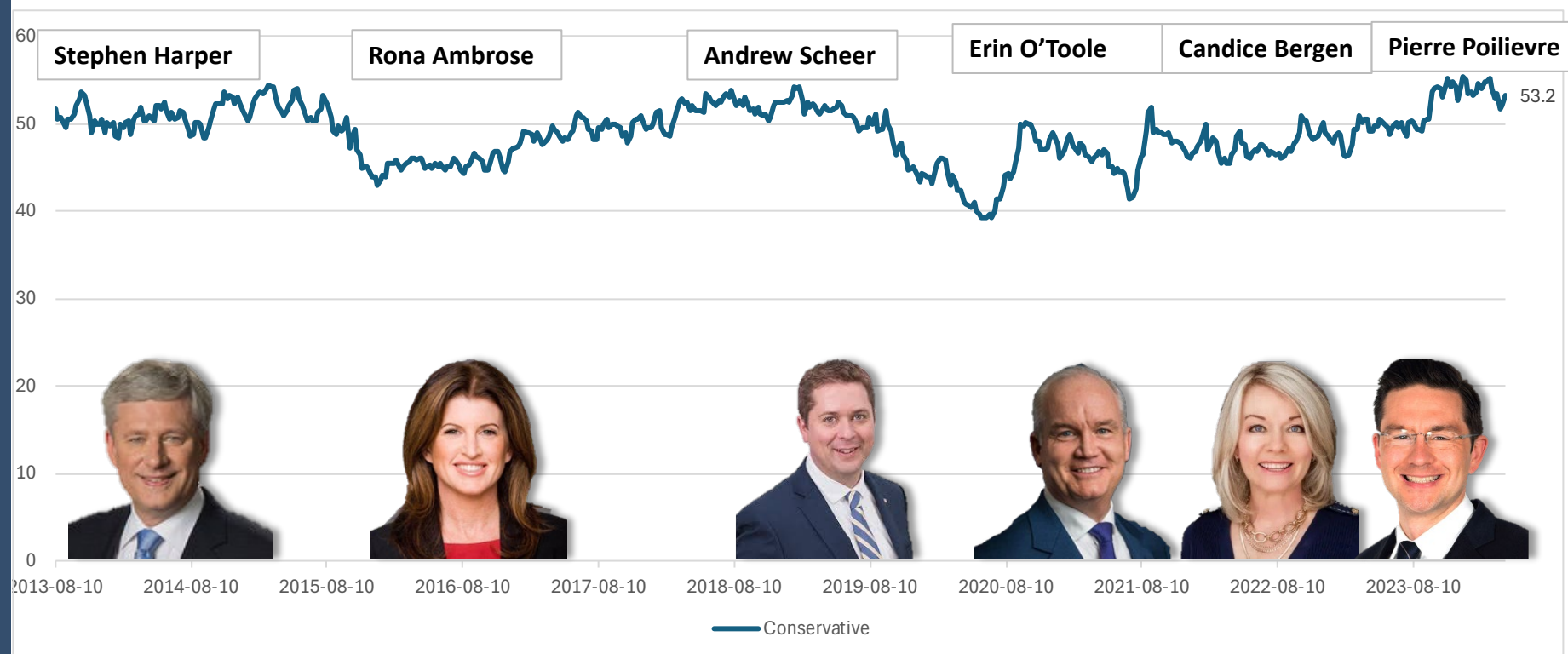
Contact: Nik Nanos
      Ottawa: (613) 234-4666 x 237
      Washington DC: (202) 697-9924
      nik@nanos.co

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Party Power Index Tracking – Green Party

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

Contact: Nik Nanos
Ottawa: (613) 234-4666 x 237
Washington DC: (202) 697-9924
nik@nanos.co

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Party Power Index Tracking – People's Party

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.
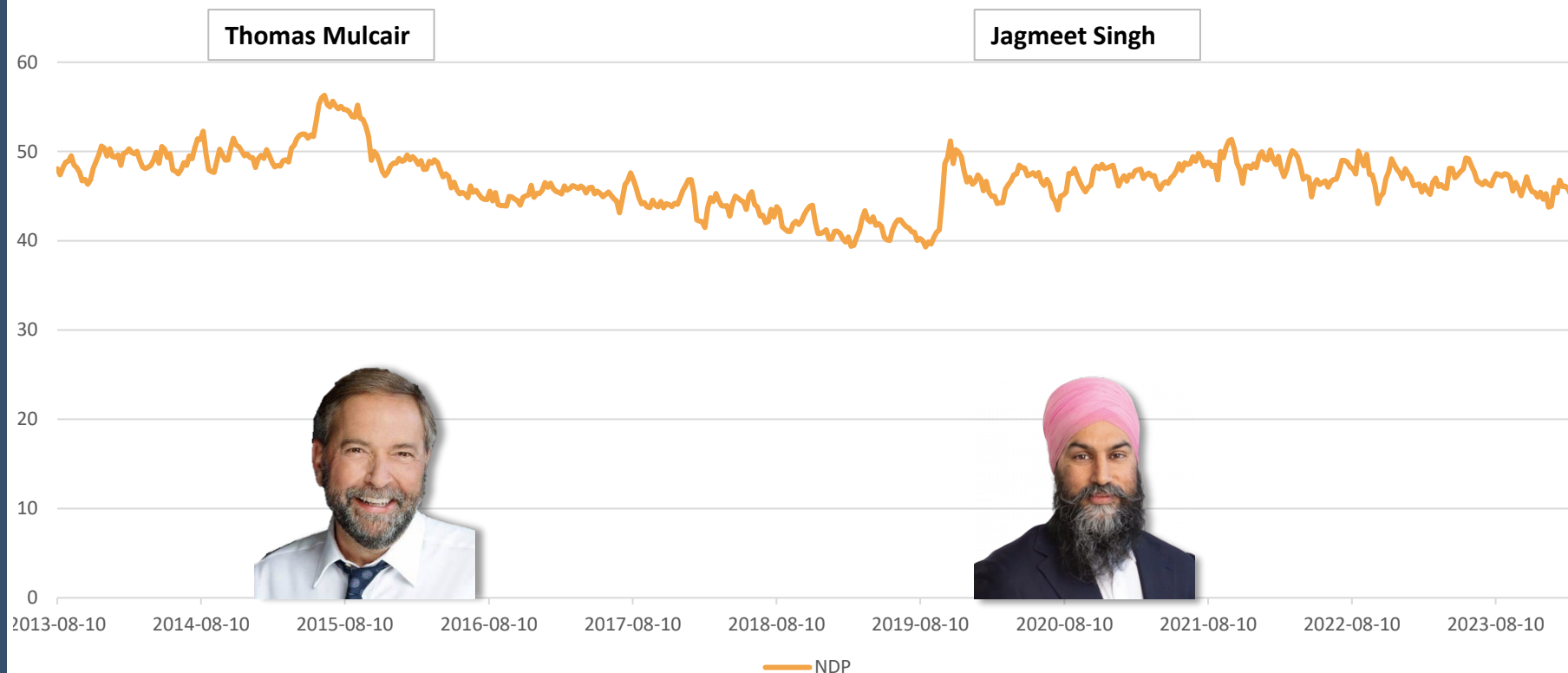
Contact: Nik Nanos
> **Ottawa: (613) 234-4666 x 237**
> **Washington DC: (202) 697-9924**
> **nik@nanos.co**

Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

PPC
PEOPLE'S PARTY of CANADA

Maxime Bernier

24.0

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, weekly tracking ending April 12th, 2023, n=1053, accurate 3.0 percentage points plus or minus, 19 times out of 20.
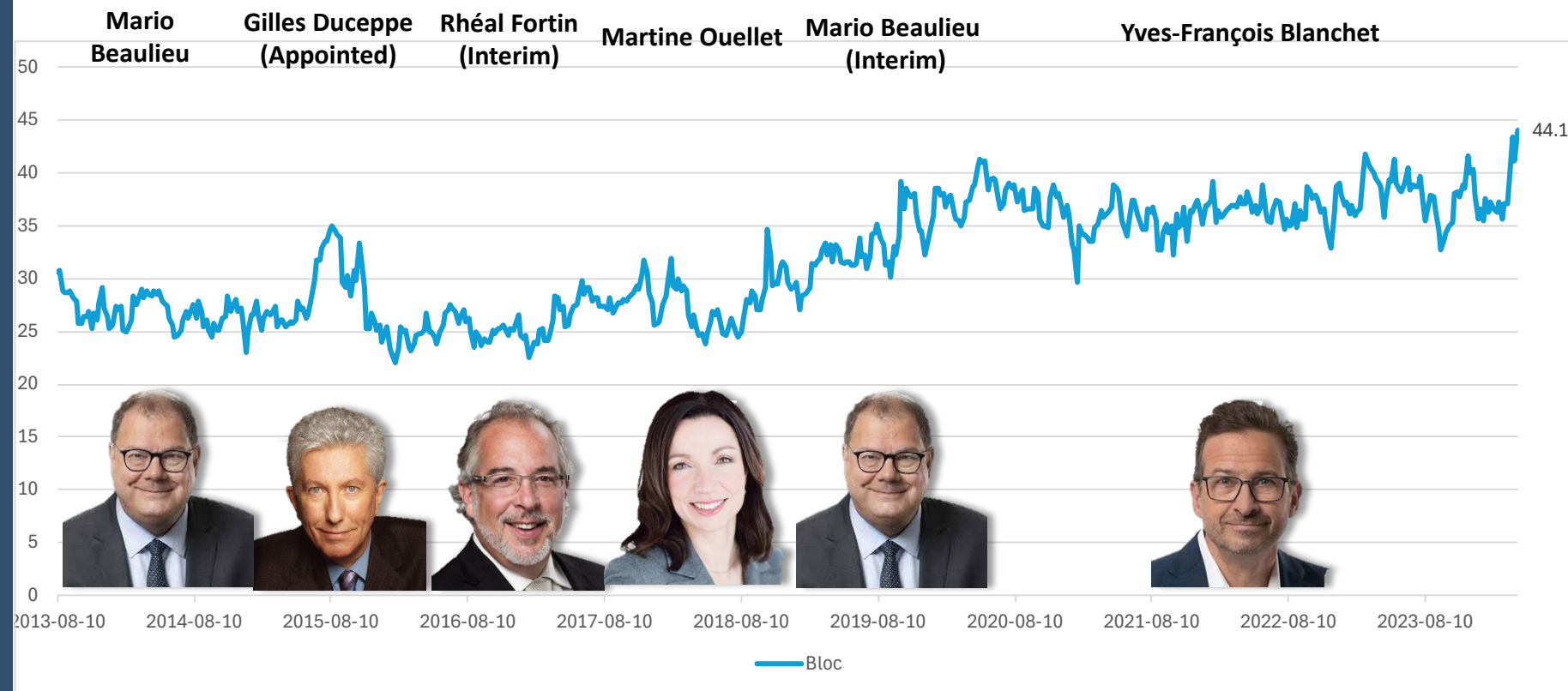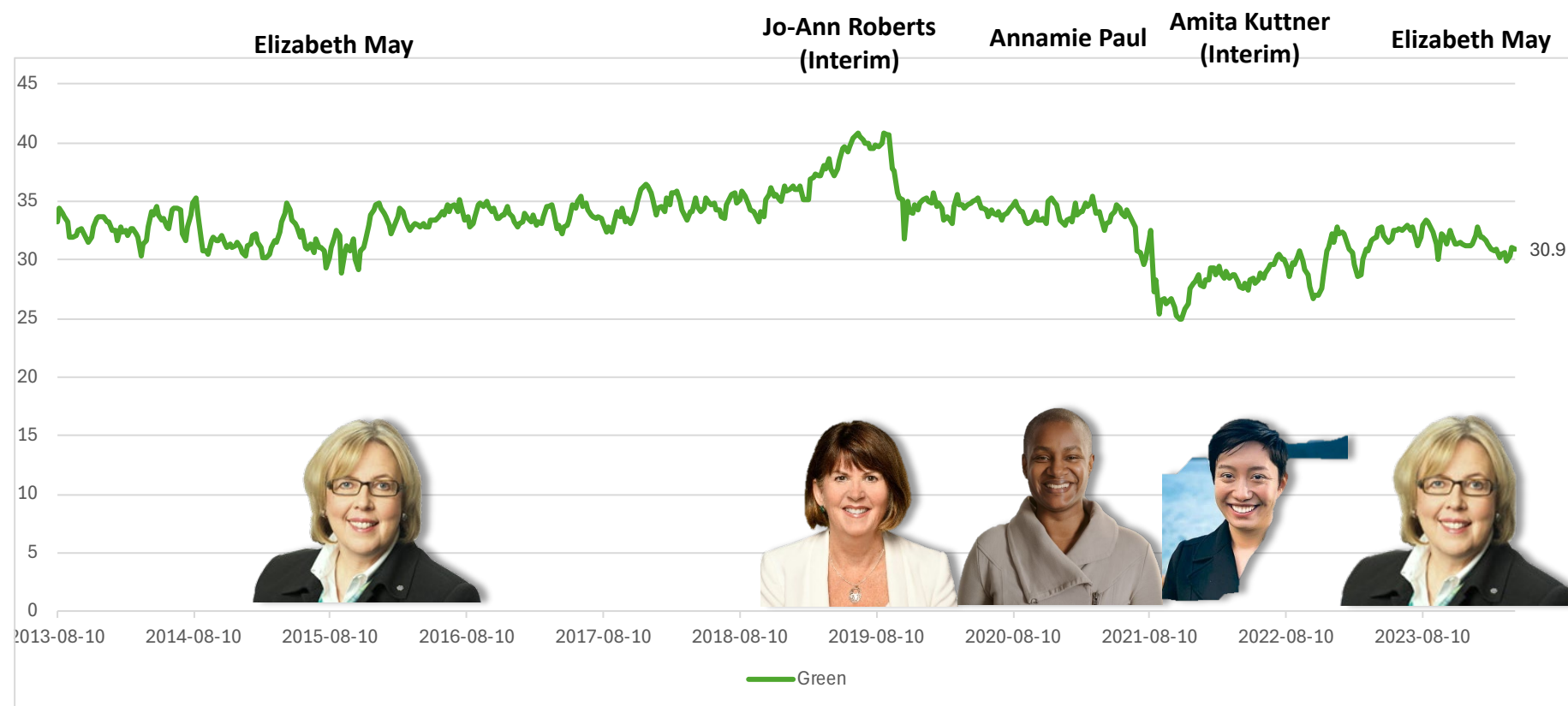
NANOS

The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random interviews with 1,053 Canadian consumers (recruited by RDD land- and cell-line sample), using a four-week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,053 respondents may be weighted using the latest census information for Canada. The interviews are compiled into a four-week rolling average of 1,053 interviews where each week, the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random survey of 1,053 respondents in Canada is accurate 3.0 percentage points, plus or minus, 19 times out of 20. This report is based on the four waves of tracking ending April 12, 2024. Readers should note that due to the Covid-19 outbreak and ESOMAR standards between April 3 and July 24, 2020 Nanos used its probability online panel. Data collection returned to telephone as of the week of July 31, 2020. The data collection returned to the Nanos probability panel as of the week ending January 1, 2021 due to the lockdown imposed by the provincial health authorities. Data collection returned to telephone between the weeks ending March 19th and April 9th, 2021. As a result of the latest provincial lockdown the tracking returned to Nanos probability online panel between April 16, and June 11, 2021. Tracking returned to telephone as of the week ending June 18, 2021.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:
• a ballot question that captures the 1st and 2nd vote preferences;
• a measure of whether the respondent would consider voting for the party;
• the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
• whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,053 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.

METHODOLOGY

Element	Description
Research sponsor	Nanos Research
Population and Final Sample Size	1,053 Randomly selected individuals, four week rolling average of 250 interviews a week.
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	Recruited by RDD dual frame (land- and cell-lines) telephone survey.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.
Demographics (Other)	Age, gender, education, income
Fieldwork/Validation	Live interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs.
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm
Field Dates	Four-week period April 12, 2024
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line or internet could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	Six percent, consistent with industry norms.
Question Order	Question order in the preceding report was asked in the following order – unprompted issue of concern, party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good political leader.
Question Content	This was module one of a weekly tracking survey.
Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

TECHNICAL NOTE

The results are weighted by region, age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. To see examples this week's weighting details, please find page 2 of the tabulations attached at the end of the report. Questions in the political module are asked in the following order:

Question 1 — What is your most important NATIONAL issue of concern? [OPEN] [UNPROMPTED]

For each of the following political parties, please tell me if you would consider or not consider voting for it [RANDOMIZE ORDER]
Question 2 — Liberal Party of Canada
Question 3 — Conservative Party of Canada
Question 4 — New Democratic Party of Canada
Question 5 — Bloc Québécois [QC ONLY]
Question 6 — Green Party of Canada
Question 7 — People's Party of Canada

Question 8 — For those parties you would consider voting for federally, could you please rank your top two current local preference?* [UNPROMPTED]

Question 9 — Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [RANDOMIZE PARTY LEADERS]

Justin Trudeau
Pierre Poilièvre
Jagmeet Singh
Yves-François Blanchet [QC ONLY]
Elizabeth May
Maxime Bernier
Unsure

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMZIE PARTY LEADERS]
Question 10 — Justin Trudeau
Question 11 — Pierre Poilièvre
Question 12 — Jagmeet Singh
Question 13 — Yves-François Blanchet [QC ONLY]
Question 14 — Elizabeth May
Question 15 — Maxime Bernier

QUESTION AND WEIGHTING

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

Ethic Strategies was created by the founding partners of PAA Advisory and the Nanos Research Corporation, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. www.ethicstrategies.com

ABOUT NANOS

Nanos Poll compared to 2021 Election Results

Party	Saturday 18th & Sunday 19th	Sunday 19th Only ELECTION CALL	Election Results	Variance from ELXN CALL
Conservative	32.0%	31.2%	33.7%	-2.5
Liberal	31.5%	32.4%	32.6%	-0.2
NDP	19.0%	17.5%	17.8%	-0.3
BLOC Québécois	7.3%	7.5%	7.6%	-0.1
PPC PEOPLE'S PARTY of CANADA	5.1%	6.6%	4.9%	+1.7
green PARTY OF CANADA	4.6%	4.5%	2.3%	+2.2
Other	0.5%	0.3%	1.1%	-0.8
Decided Voters	n=1,513	n=766		
Margin of Error 19 times out of 20	±2.5	±3.6		

Question: If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response] Source: CTV, Globe, Nanos nightly election tracking ending September 19th, 2021.

Margin of Error for Research

Factoring the margin of error for the national random sample administered by Nanos, Liberal support may be as high as 36.0% or as low as 28.8%. Likewise, support for the Conservatives may be as high as 34.8% or as low as 27.6%.

Key Takeaways

All of the Nanos estimates were within the reported margin of error for the election call.

Both the Sat/Sun sample and the Sunday only election call samples showed a tight race which manifested itself in the final result.

The total error for the six parties plus others is 7.8 for an average error of about 1.1 percent.

NANOS
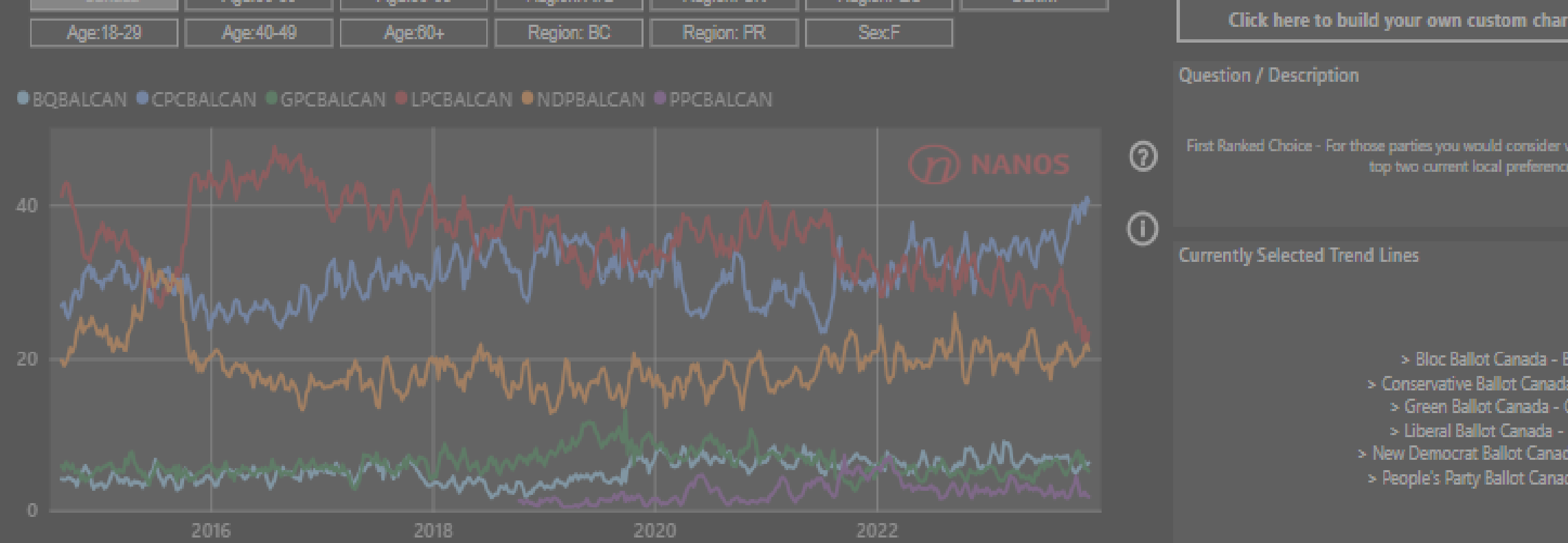
Subscribe now for just $5 a month ($60 for a 12-month subscription) to have unlimited access including national, regional, and demographic trend lines to the following data portals:

- Weekly Issue Tracking Canada (2015 to present)
- Weekly Canadian Consumer Confidence Tracking (2008 to present)
- Weekly National Ballot Tracking Canada (2014 to present)
- Weekly Undecided Tracking (new) (2014 to present)
- Weekly Preferred PM Tracking Canada (2014 to present)
- Weekly Party Power Index Tracking Canada (2014 to present)
- Weekly Consider Voting for Federal Political Parties (2014 to present)
- Weekly Qualities of a good leader tracking (2014 to present)
- 2015, 2019 and 2021 Canadian Nightly Federal Election Tracking

- Canada-US Relations Annual Tracking (2005 to present)
- The Nanos Annual Public Policy Map (2015 to present)
- The Mood of Canada Annual Tracking Survey (2007 to present)
- Mental Health Annual Tracking Survey (2020 to present)
- AMCHAM American Business Confidence Tracking (2017 to present)
- Feelings toward government (2018 to present)
- Annual Better off Worse off Tracking (2012 to present)
- Canada Europe Relations Tracking (2019 to present)
- Institutional – Satisfaction (2021 to present)

NANOS DATA PORTAl

Political Package – Tracking ending April 12th, 2024 – STAT SHEET

Data Tables

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,053 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending April 12th, 2024. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

				Issue						
		Total	Healthcare	Education	Jobs/ economy	Crime	Debt/deficit	High taxes	Environment	Homeless	Pipelines/ energy
		Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
Region	Canada 2024-04-12	1000	9.3	1.1	13.0	1.3	3.8	2.3	10.8	1.9	0.1
	Atlantic	100									
	Quebec	248									
	Ontario	300									
	Prairies	200				Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/					
	British Columbia	152									

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

				Issue						
		Total	Immigration	Seniors issues	Cost of living	Other	Change gov't	Aboriginal issues	Change PM	National unity	Income inequality	National security/ terrorism
		Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
Region	Canada 2024-04-12	1000	3.7	0.9	12.5	6.0	1.8	0.2	1.5	0.4	0.2	1.9
	Atlantic	100										
	Quebec	248										
	Ontario	300										
	Prairies	200				Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/						
	British Columbia	152										

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

				Issue						
		Total	Peace/world peace	Family issues/ childcare	Housing/ Cost of housing	Electricity/ hydro costs	Freedom of speech/ individual freedom	Preserving French language/ culture	Carbon tax	Extremism	WE scandal	Trucker Protests	Unsure/ No issue
		Responses	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
Region	Canada 2024-04-12	1000	1.6	0.2	8.5	0.4	1.5	0.3	3.2	0.8	0.1	0.1	10.6
	Atlantic	100											
	Quebec	248											
	Ontario	300											
	Prairies	200				Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/							
	British Columbia	152											

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | | Region | | | | Gender | | | Age | | | |
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider Liberal	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	36.9												
	No, would not consider	%	52.0			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/									
	Unsure	%	11.2												

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | | Region | | | | Gender | | | Age | | | |
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider Conservative	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	46.2												
	No, would not consider	%	42.9			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/									
	Unsure	%	10.9												

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | | Region | | | | Gender | | | Age | | | |
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider NDP	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	37.8												
	No, would not consider	%	49.4			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/									
	Unsure	%	12.9												

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | Region | Gender | | Age | | | | |
				Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider Bloc	Total	Unwgt N	242	242	116	126	11	13	39	37	142
		Wgt N	248	248	120	128	46	40	45	48	69
	Yes, would consider	%	46.7								
	No, would not consider	%	35.0			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/					
	Unsure	%	18.4								

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | | Region | | | | Gender | | | Age | | | |
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider Green	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	21.7												
	No, would not consider	%	63.4			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/									
	Unsure	%	15.0												

Question - For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Canada 2024-04-12 | | Region | | | | Gender | | | Age | | | |
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Consider Peoples	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Yes, would consider	%	9.1												
	No, would not consider	%	78.3			Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/									
	Unsure	%	12.7												

Question - For those parties you would consider voting for federally, could you please rank your top two current local preference? * [UNPROMPTED]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Vote Profile	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Liberal	%	20.1												
	Conservative	%	33.9												
	NDP	%	17.5												
	Bloc	%	7.8												
	Green	%	3.0												
	Peoples	%	1.9	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Other	%	0.7												
	Undecided	%	15.2												

Question - For those parties you would consider voting for federally, could you please rank your top two current local preference? * [UNPROMPTED] [DECIDED ONLY]

			Canada 2024-04-12	Province						Gender		Age				
				Atlantic	Quebec	Ontario	Manitoba	Alberta	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Ballot	Total	Unwgt N	902	78	205	274	97	104	144	460	442	75	71	117	133	506
		Wgt N	848	84	200	249	85	93	138	429	420	153	138	161	166	231
	Liberal	%	23.7													
	Conservative	%	40.0													
	NDP	%	20.6													
	Bloc	%	9.1													
	Green	%	3.6	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/												
	Peoples	%	2.2													
	Other	%	0.8													

Question - Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
First ranked Preferred Prime Minister	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Justin Trudeau	%	19.8												
	Pierre Poilievre	%	33.9												
	Jagmeet Singh	%	16.8												
	Yves-François	%	5.6												
	Elizabeth May	%	3.7	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Maxime Bernier	%	1.4												
	Unsure	%	18.8												

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Justin Trudeau	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	36.2												
	Not have	%	50.6	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Unsure	%	13.1												

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Pierre Poilievre	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	44.2												
	Not have	%	39.2	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Unsure	%	16.6												

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Jagmeet Singh	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	43.9												
	Not have	%	38.5	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Unsure	%	17.6												

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region	Gender		Age				
				Quebec	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Yves-François Blanchet	Total	Unwgt N	242	242	116	126	11	13	39	37	142
		Wgt N	248	248	120	128	46	40	45	48	69
	Have	%	57.7								
	Not have	%	24.6	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/							
	Unsure	%	17.7								

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Elizabeth May	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	29.8												
	Not have	%	43.8	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Unsure	%	26.4												

Question - For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

			Canada 2024-04-12	Region					Gender		Age				
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Maxime Bernier	Total	Unwgt N	1053	91	242	331	227	162	526	527	101	84	136	152	580
		Wgt N	1000	100	248	300	200	152	485	515	197	163	187	189	265
	Have	%	14.1												
	Not have	%	62.2	Subscribers only - visit the Nanos Data Portal at https://www.nanos.co/dataportal/											
	Unsure	%	23.7												