Conservatives now have a 16-point advantage over the Liberals in terms of trust to responsibly manage federal government finances.

National survey released April, 2024 Field March 31<sup>st</sup> to April 1<sup>st</sup>, 2024 Submission 2024-2570





Nanos Research was retained by CTV News to gauge the views of Canadians on which federal party they trust the most to manage the finances of the Government of Canada.

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1069 Canadians, 18 years of age or older, between March 31<sup>st</sup> to April 1<sup>st</sup>, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online.

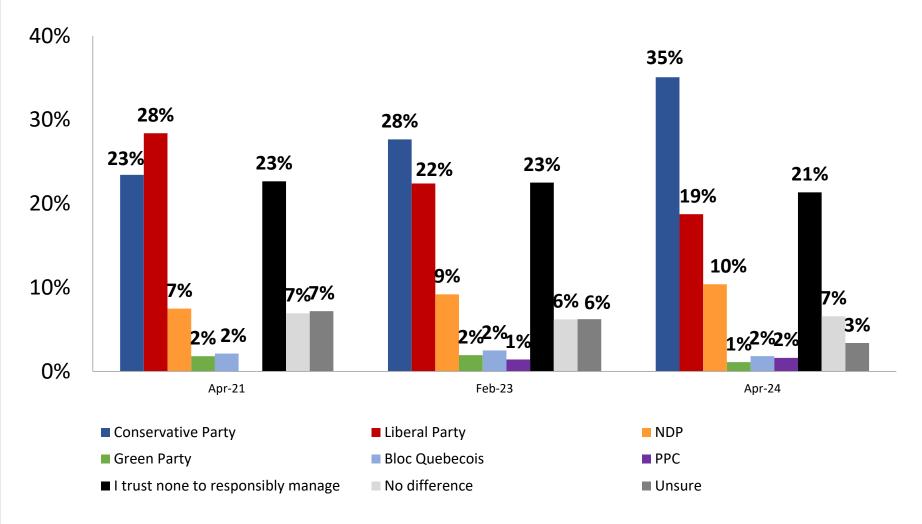
The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

The gap between trust in the Conservatives and the Liberals to best manage the finances of the government of Canada continues to grow with now a sixteen-point difference between them (35% for Conservatives; 19% for Liberals).

Q – Which federal party do you trust the most to responsibly manage the finances of the Government of Canada? [RANDOMIZE]

# Federal party most trusted to responsibly manage the finances of the Government of Canada - Tracking



\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31<sup>st</sup> to April 1<sup>st</sup>, 2024, n=1068, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Q – Which federal party do you trust the most to responsibly manage the finances of the Government of Canada? [RANDOMIZE]

	Canada (n=1068)	Atlantic (n=101)	Quebec (n=301)	Ontario (n=358)	Prairies (n=168)	British Columbia (n=140)	Male (n=552)	Female (n=515)	18 to 34 (n=150)	35 to 54 (n=435)	55 plus (n=483)
Conservative Party of Canada	35.1%	38.5%	25.0%	35.5%	47.8%	33.2%	45.9%	24.7%	30.0%	38.4%	35.8%
I trust none to responsibility manage	21.3%	15.8%	21.5%	23.0%	17.3%	24.3%	17.2%	25.4%	24.4%	20.5%	20.1%
Liberal Party of Canada	18.7%	28.0%	17.5%	21.9%	10.6%	17.6%	16.9%	20.6%	14.2%	17.6%	22.5%
New Democratic Party of Canada	10.4%	2.9%	8.1%	9.8%	13.9%	14.8%	8.1%	12.4%	14.4%	10.0%	8.0%
No difference	6.6%	4.6%	10.9%	5.1%	4.4%	7.2%	5.0%	8.1%	8.1%	6.6%	5.6%
Bloc Quebecois	1.8%	3.0%	7.0%	-	-	-	2.5%	1.2%	1.3%	1.5%	2.4%
People's Party of Canada	1.6%	-	3.4%	1.5%	-	1.6%	2.6%	0.7%	2.8%	1.4%	1.0%
Green Party of Canada	1.1%	3.2%	1.9%	0.8%	0.4%	0.5%	0.7%	1.5%	0.6%	1.0%	1.6%
Unsure	3.4%	4.0%	4.7%	2.4%	5.7%	0.7%	1.2%	5.5%	4.3%	3.0%	3.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31<sup>st</sup> to April 1<sup>st</sup>, 2024, n=1068, accurate 3.0 percentage points plus or minus, 19 times out of 20.



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TEST IDEAS

REVIEW RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,069 Canadians, 18 years of age or older, between March 31<sup>st</sup> to April 1<sup>st</sup>, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.0$  percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description					
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically					
Population and Final Sample Size	1069 Randomly selected individuals.	Weighting of Data	stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the					
Type of Sample	Probability		media or a political party prior to administering the survey to ensure the integrity of the data.					
Margin of Error	$\pm 3.0$ percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land cell lines, and individuals without internet access could not					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		participate.					
Sampling Method Base	, The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	14 percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.					
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, grocery					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30- 9:30pm local time for the respondent.		prices and accessing food banks, and vehicle theft. The questions in the preceding report are written exactly as they					
Field Dates	March 31 <sup>st</sup> to April 1 <sup>st</sup> , 2024.	Question Wording	were asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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## Any questions?



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#### **OTV**NEWS **NANOS** 2024-2570 – Nanos/CTV News Survey – March Omni STAT SHEET - Finances

			Region						Gender			Age		
			Canada 2024 <sup>.</sup> 04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Which federal party do you trust the most to responsibly manage the finances of the Government of Canada? [RANDOMIZE]	Total	Unwgt N	1068	101	301	358	168	140	552	515	1	150	435	483
		Wgt N	1000	67	231	388	175	139	490	509	1	267	322	411
	Liberal Party of Canada	%	18.7	28.0	17.5	21.9	10.6	17.6	16.9	20.6	-	14.2	17.6	22.5
	Conservative Party of Canada	%	35.1	38.5	25.0	35.5	47.8	33.2	45.9	24.7	-	30.0	38.4	35.8
	New Democratic Party of Canada	%	10.4	2.9	8.1	9.8	13.9	14.8	8.1	12.4	-	14.4	10.0	8.0
	Green Party of Canada	%	1.1	3.2	1.9	0.8	0.4	0.5	0.7	1.5	-	0.6	1.0	1.6
	Bloc Quebecois	%	1.8	3.0	7.0	0.0	0.0	0.0	2.5	1.2	-	1.3	1.5	2.4
	People's Party of Canada	%	1.6	0.0	3.4	1.5	0.0	1.6	2.6	0.7	-	2.8	1.4	1.0
	No difference	%	6.6	4.6	10.9	5.1	4.4	7.2	5.0	8.1	-	8.1	6.6	5.6
	l trust none to responsibility manage	%	21.3	15.8	21.5	23.0	17.3	24.3	17.2	25.4	-	24.4	20.5	20.1
	Unsure	%	3.4	4.0	4.7	2.4	5.7	0.7	1.2	5.5	-	4.3	3.0	3.0