

National survey released April, 2024 Field dates: March 31st to April 1st Submission 2024-2569







The research gauged the opinions among Canadians on housing including which federal party they trust the most on the issue of affordable housing and the two important issues that influence their vote.

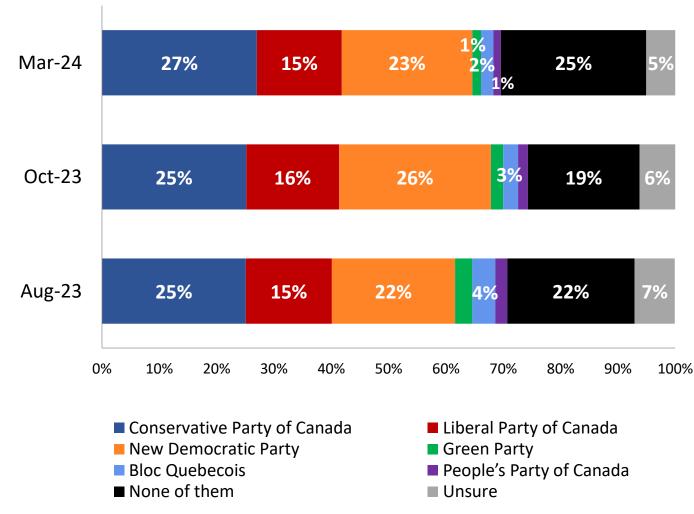
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1069 Canadians, 18 years of age or older, between March 31st and April 1st, 2024 as part of an omnibus survey.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

Prairie residents are more likely to trust Conservatives most (41%) than residents of Quebec (17%). Men are also more likely to trust Conservatives on the issue (35%) than women (19%).

Trust in federal parties on the issue of affordable housing



^{*}Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31st to April 1st, 2024, n=1069, accurate 3.0 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.



Trust in federal parties on the issue of affordable housing – by demographics

Q – Which federal party do you trust most on the issue of affordable housing? [RANDOMIZE]

arrangement of	Canada (n=1069)	Atlantic (n=101)	Quebec (n=302)	Ontario (n=358)	Prairies (n=168)	BC (n=140)	Men (n=552)	Women (n=516)	18 to 34 (n=150)	35 to 54 (n=436)	55 plus (n=483)
ative Party of	27.0%	29.4%	16.6%	26.7%	41.1%	26.5%	35.1%	19.3%	27.4%	28.8%	25.4%
nocratic Party of	22.8%	21.1%	20.8%	23.8%	19.6%	28.0%	19.5%	25.9%	27.3%	21.6%	20.7%
arty of Canada	14.8%	18.9%	15.2%	16.0%	10.3%	14.8%	13.3%	16.3%	8.6%	13.8%	19.7%
becois	2.2%	-	9.0%	-	-	0.7%	2.5%	1.8%	-	2.0%	3.8%
rty of Canada	1.5%	2.4%	1.7%	0.7%	0.4%	4.3%	1.2%	1.7%	1.5%	1.6%	1.4%
Party of Canada	1.3%	-	2.4%	1.5%	0.4%	0.5%	2.0%	0.6%	2.3%	1.6%	0.4%
them	25.4%	23.5%	27.9%	25.9%	22.4%	24.5%	23.9%	26.7%	23.8%	26.2%	25.8%
	5.1%	4.6%	6.4%	5.5%	5.9%	0.7%	2.4%	7.6%	9.0%	4.4%	3.0%

^{*}Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31st to April 1st, 2024, n=1069, accurate 3.0 percentage points plus or minus, 19 times out of 20.





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Important issues that would influence votes

Q – If a federal election was held today, please rank the top two most important issues in order of importance where 1 is the most important issue that would influence your vote and 2 the second most important. [Rank top 2][RANDOMIZE]

%	
0/0	
%	

	Rank 1 (n=1061)	Rank 2 (n=1051)
Cost of living/inflation	30.6%	22.3%
Health care	20.0%	15.5%
Climate change/environment	13.2%	9.8%
Housing affordability	9.8%	16.0%
Taxes	8.9%	8.1%
Job creation/economic growth	6.0%	7.7%
Immigration	4.1%	8.7%
Crime/public safety	3.8%	6.5%
Foreign policy	1.6%	3.0%
Indigenous reconciliation	0.6%	1.8%
Other	1.0%	0.6%
Unsure	0.5%	-

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31st to April 1st, 2024, n=1061, accurate 3.0 percentage points plus or minus, 19 times out of 20.







Important issues that would influence votes (rank 1) – by demographics

Q – If a federal election was held today, please rank the top two most important issues in order of importance where 1 is the most important issue that would influence your vote and 2 the second most important. [Rank top 2][RANDOMIZE]

	Canada (n=1061)	Atlantic (n=101)	Quebec (n=298)	Ontario (n=357)	Prairies (n=166)	BC (n=139)	Men (n=547)	Women (n=513)	18 to 34 (n=150)	35 to 54 (n=434)	55 plus (n=477)
Cost of living/inflation	30.6%	32.6%	25.8%	30.1%	37.6%	30.0%	32.2%	29.1%	36.5%	33.2%	24.7%
Health care	20.0%	17.6%	16.8%	20.1%	23.9%	21.0%	14.8%	24.9%	13.9%	16.5%	26.7%
Climate change/environment	13.2%	14.8%	18.7%	12.6%	8.5%	10.8%	11.5%	14.8%	9.5%	13.2%	15.6%
Housing affordability	9.8%	5.3%	11.2%	10.6%	5.7%	12.7%	9.2%	10.2%	14.6%	8.6%	7.7%
Taxes	8.9%	13.4%	7.0%	9.2%	9.4%	8.4%	11.7%	6.3%	9.5%	10.1%	7.6%
Job creation/economic growth	6.0%	7.2%	5.2%	6.3%	4.6%	7.6%	8.1%	4.0%	4.7%	7.4%	5.7%
Immigration	4.1%	3.0%	6.4%	3.5%	3.5%	2.8%	5.1%	3.1%	2.8%	3.7%	5.1%
Crime/public safety	3.8%	2.3%	3.2%	3.9%	4.8%	3.9%	3.1%	4.5%	3.7%	4.0%	3.7%
Foreign policy	1.6%	0.8%	3.0%	1.6%	1.1%	-	2.4%	0.8%	2.2%	1.3%	1.4%
Indigenous reconciliation	0.6%	-	1.1%	0.2%	-	1.7%	0.3%	0.8%	1.0%	0.6%	0.2%
Other	1.0%	1.2%	0.9%	1.1%	1.0%	1.1%	1.6%	0.5%	0.6%	1.2%	1.2%
Unsure	0.5%	1.9%	0.6%	0.5%	-	-	-	0.9%	1.0%	-	0.5%

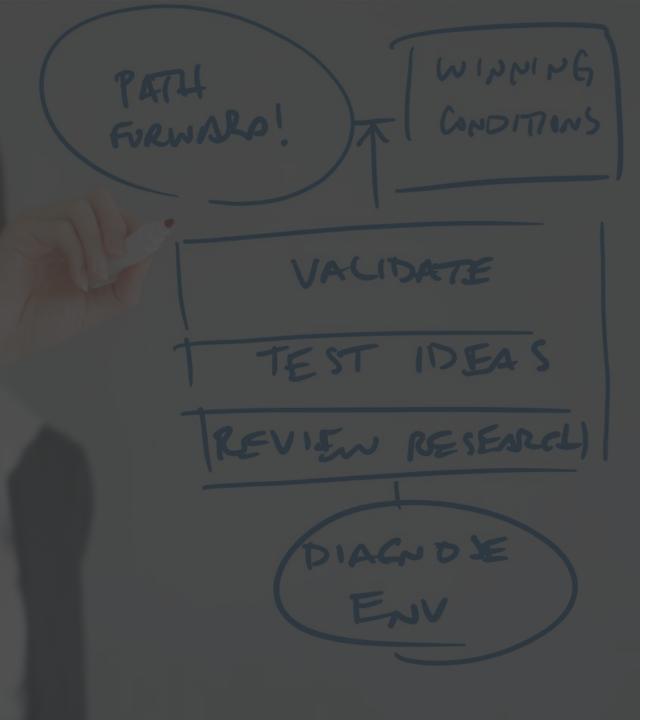
^{*}Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 31st to April 1st, 2024, n=1061, accurate 3.0 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,069 Canadians, 18 years of age or older, between March 31st and April 1st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description				
Research sponsor	Bloomberg News 1069 Randomly selected individuals. Nanos Probability Panel Probability ±3.0 percentage points, 19 times out of 20. RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men a Women; 18 years and older. Six digit postal code was used to validate geography. Individuals were recruited using live interviews with live supervisior to validate work, the research questions were administered online Maximum of five call backs to those recruited. Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. March 31 st to April 1 st , 2024. The survey was conducted in both English and French. Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with al CRIC Standards including the CRIC Public Opinion Research Standards	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across				
Population and Final Sample Size	1069 Randomly selected individuals.		all regions of Canada. See tables for full weighting disclosure				
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to				
Type of Sample	Probability		administering the survey to ensure the integrity of the data.				
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	, , ,						
Sampling Method Base	· · · · · · · · · · · · · · · · · · ·	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)		Estimated Response Rate	XX percent, consistent with industry norms.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, food banks, increased grocery prices, car theft,				
Time of Calls	•	Question content	government finances and internet regulation.				
Field Dates	March 31 st to April 1 st , 2024.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				



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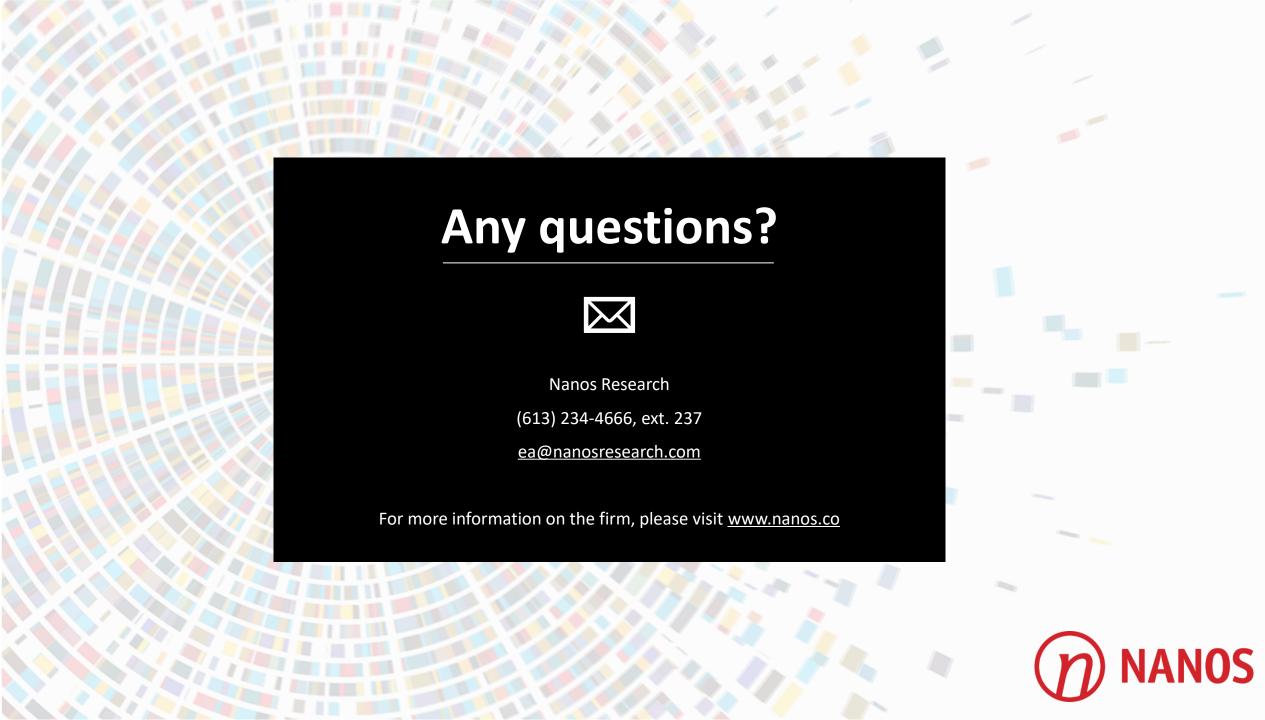


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Question - Which federal party do you trust most on the issue of affordable housing? [RANDOMIZE]

					Regio	n			Gender		Age			
			Canada 2024-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1069	101	302	358	168	140	552	516	1	150	436	483
Which federal party do you		Wgt N	1001	67	232	388	175	139	490	510	1	267	323	411
trust most on the issue of affordable	Conservative Party of Canada	%	27.0	29.4	16.6	26.7	41.1	26.5	35.1	19.3	-	27.4	28.8	25.4
housing? [RAND	Liberal Party of Canada	%	14.8	18.9	15.2	16.0	10.3	14.8	13.3	16.3	-	8.6	13.8	19.7
OMIZE]	NDP	%	22.8	21.1	20.8	23.8	19.6	28.0	19.5	25.9	-	27.3	21.6	20.7
	Green Party	%	1.5	2.4	1.7	0.7	0.4	4.3	1.2	1.7	-	1.5	1.6	1.4
	Bloc Quebecois	%	2.2	0.0	9.0	0.0	0.0	0.7	2.5	1.8	-	0.0	2.0	3.8
	People's Party of Canada	%	1.3	0.0	2.4	1.5	0.4	0.5	2.0	0.6	-	2.3	1.6	0.4
	None of them	%	25.4	23.5	27.9	25.9	22.4	24.5	23.9	26.7	-	23.8	26.2	25.8
	Unsure	%	5.1	4.6	6.4	5.5	5.9	0.7	2.4	7.6	-	9.0	4.4	3.0



Question - If a federal election was held today, please rank the top two most important issues in order of importance where 1 is the most important issue that would influnce your vote and 2 the second most important [RANDOMIZE]

					Regio	n				Gender			Age	
			Canada 2024-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank		Unwgt N	1061	101	298	357	166	139	547	513	1	150	434	477
1 [RANDOMIZE]		Wgt N	995	67	229	387	174	1 138	486	508	1	267	322	407
	Cost of	%	30.6	32.6	25.8	30.1	37.6	30.0	32.2	29.1	-	36.5	33.2	24.7
	living/inflation Housing	%	9.8	5.3	11.2	10.6	5.7	7 12.7	9.2	10.2	-	14.6	8.6	7.7
	affordability Job creation/econo	%	6.0	7.2	5.2	6.3	4.6	7.6	8.1	4.0	-	4.7	7.4	5.7
	mic growth Climate	%	13.2	14.8	18.7	12.6	8.5	5 10.8	11.5	14.8	_	9.5	13.2	15.6
	change/environ	,,	23.2	20	20.7	12.0	0.0	20.0	11.5	20		3.3	10.2	15.0
	ment Crime/public	%	3.8	2.3	3.2	3.9	4.8	3.9	3.1	4.5	-	3.7	4.0	3.7
	safety Health care	%	20.0	17.6	16.8	20.1	23.9	21.0	14.8	24.9	-	13.9	16.5	26.7
	Indigenous	%	0.6	0.0	1.1	0.2	0.0	1.7	0.3	0.8	-	1.0	0.6	0.2
	reconciliation Taxes	%	8.9	13.4	7.0	9.2	9.4	1 8.4	11.7	6.3	-	9.5	10.1	7.6
	Immigration	%	4.1	3.0	6.4	3.5	3.5	5 2.8	5.1	3.1	-	2.8	3.7	5.1
	Foreign policy	%	1.6	0.8	3.0	1.6	1.1	0.0	2.4	0.8	-	2.2	1.3	1.4
	National defense/Soverei	%	0.3	0.0	0.0	0.7	0.0	0.5	0.7	0.0	-	0.6	0.0	0.4
	entv Protecting	%	0.1	0.0	0.0	0.0	0.4	1 0.0	0.1	0.0	-	0.0	0.0	0.2
	democracy English language rights in Quebec		0.1	0.0	0.4	0.0	0.0	0.0	0.0	0.2	-	0.0	0.0	0.2
	National debt/spending	%	0.1	0.0	0.2	0.0	0.0	0.0	0.1	0.0	-	0.0	0.2	0.0
	Firearms law	%	0.2	0.0	0.0	0.2	0.6	5 0.0	0.4	0.0	-	0.0	0.5	0.0
	Other	%	0.3	1.2	0.2	0.2	0.0	0.5	0.3	0.3	-	0.0	0.5	0.4
	Unsure	%	0.5	1.9	0.6	0.5	0.0	0.0	0.0	0.9	-	1.0	0.0	0.5



Question - If a federal election was held today, please rank the top two most important issues in order of importance where 1 is the most important issue that would influnce your vote and 2 the second most important [RANDOMIZE]

				Region								Age		
			Canada 2024-03	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank	Total	Unwgt N	1051	99	295	354	165	138	544	506	1	148	432	471
2 [RANDOMIZE]		Wgt N	986	65	227	384	173	137	485	500	1	264	321	401
	Cost of	%	22.3	25.8	24.2	22.1	23.5	16.4	21.5	22.8	-	25.5	24.2	18.7
	living/inflation Housing	%	16.0	22.2	14.6	15.9	12.7	19.7	13.0	18.9	-	20.6	12.8	15.5
	affordability Job	%	7.7	4.0	8.4	7.3	11.6	4.5	8.5	6.9	-	6.9	7.4	8.4
	creation/econo mic growth Climate change/environ	%	9.8	8.1	9.0	11.7	3.4	14.6	7.5	12.1	-	10.8	8.8	10.0
	ment Crime/public	%	6.5	3.3	6.1	6.1	9.8	5.6	8.3	4.7	-	5.8	7.8	5.9
	safety Health care	%	15.5	21.7	14.1	16.5	13.3	15.2	14.6	16.5	-	12.7	13.7	18.9
	Indigenous reconciliation	%	1.8	0.0	1.9	1.7	2.2	2.4	1.1	2.4	-	2.1	1.7	1.7
	Taxes	%	8.1	9.7	5.5	8.5	9.0	9.7	10.5	5.8	-	7.4	9.9	7.2
	Immigration	%	8.7	2.7	10.1	8.2	10.1	8.9	9.2	8.2	-	4.2	10.2	10.5
	Foreign policy	%	3.0	0.5	5.8	1.4	4.1	2.5	4.7	1.3	-	4.1	3.1	2.2
	National defense/Soverei	%	0.2	1.2	0.0	0.2	0.4	0.0	0.3	0.2	-	0.0	0.0	0.6
	gntv Protecting	%	0.2	0.0	0.0	0.5	0.0	0.0	0.2	0.2	-	0.0	0.3	0.2
	democracy English language rights in Quebec		0.1	0.0	0.3	0.0	0.0	0.0	0.1	0.0	-	0.0	0.0	0.2
	National debt/spending	%	0.1	0.8	0.0	0.0	0.0	0.7	0.3	0.0	-	0.0	0.3	0.1