

A majority of Canadians believe in the importance of oil and gas to Canada's current and future economy and score governments poorly on their energy and climate performance.

The research gauged the opinions among Canadians on oil and gas, more particularly how important they are to Canada's current and future economy as well as expanding oil and gas exports for a more secure global energy supply and to help combat climate change worldwide. Questions were also asked on the government's performance in providing clear regulations for investors building energy infrastructure to meet climate objectives and in decision making on energy and climate change.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29th to 31st, 2024 as part of an omnibus survey.

The margin of error for a random survey of 1,114 Canadians is ± 2.9 percentage points, 19 times out of 20.

The research was commissioned by the University of Ottawa's Positive Energy program and was conducted by Nanos Research.

Key Findings – Oil and Gas



IMPORTANCE OF OIL AND GAS TO CANADA’S CURRENT AND FUTURE ECONOMY REMAINS STEADY

About three in four Canadians rate oil and gas as important to Canada’s current economy (score of 7-10 out of 10) ([74%](#)) which is a slight decline from the previous wave in August 2023 ([78% in August 2023](#)) and consistent with last year’s results in January 2023 ([74% in January 2023](#)). When asked the reason for their opinion on the importance of oil and gas to Canada’s current economy, the top response for one in four Canadians ([25%](#)) was because it ‘contributes/tied to Canadian/provincial economy, exports, jobs’, followed by it is ‘needed for our lifestyle and the cold weather (vehicle and transportation, heating etc.)’ ([10%](#)).

The importance of oil and gas to Canada’s future economy has slightly decreased with more than half of Canadians ([53%](#)) rating it as important (score of 7-10) compared to about three in five in the two previous waves ([57% in January 2023 and August 2023](#)).



EXPANDING OIL AND GAS EXPORTS SEEN AS INCREASING GLOBAL ENERGY SECURITY

Most Canadians agree or somewhat agree that Canada should expand oil and gas exports to help the world have more secure energy supplies ([31% agree; 21% somewhat agree compared to 34% agree; 24% somewhat agree in August 2023](#)).

Of note, men are more likely than women to agree/somewhat agree ([62% men; 44% women;](#)) that Canada should expand oil and gas exports to help the world have more secure energy supplies.



CANADA’S OIL & GAS EXPORTS SEEN AS A POSSIBLE CONTRIBUTOR TO COMBATTING CLIMATE CHANGE

Most Canadians agree or somewhat agree that exports from Canada’s oil and gas sector can contribute to combatting global climate change ([34% agree; 27% somewhat agree compared to 36% agree; 28% somewhat agree in August 2023](#)) by displacing energy sources that are more damaging to the climate.

Of note, residents of the Prairies are more likely ([67%](#)) than those from Quebec ([49%](#)) to agree/somewhat agree that exports from Canada’s oil and gas sector can contribute to combatting global climate change by displacing energy sources in other countries that are more damaging to the climate.

Key Findings – Government Performance

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GOVERNMENTS’ PERFORMANCE AT PROVIDING POLICY/REGULATORY ENVIRONMENT FOR ENERGY INVESTMENTS

Consistent with the previous wave, Canadians are five times more likely to rate the job done by governments at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets as very poor/poor ([45% in January 2024 and 44% in January 2023](#)) than very good/good ([9% in January 2024 and 8% in January 2023](#)).

When asked the reason for their rating of the governments’ performance, most answered ‘I don’t know enough about this/not enough transparency for the public to know’ ([12%](#)), followed by ‘a lot of stop and go on actions or promises/confusion about priorities’ ([8%](#)) and ‘government continues to create regulatory red tape/approval is too slow/over taxation’ ([8%](#)).

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JOB DONE BY FEDERAL AND PROVINCIAL GOVERNMENTS IN COOPERATING

Consistent with the previous wave, almost six in ten Canadians say that federal and provincial governments do a very poor/poor job of cooperating on decision making on energy ([23% very poor, 34% poor](#)) and cooperating on decision making on climate change ([23% very poor, 35% poor](#)).

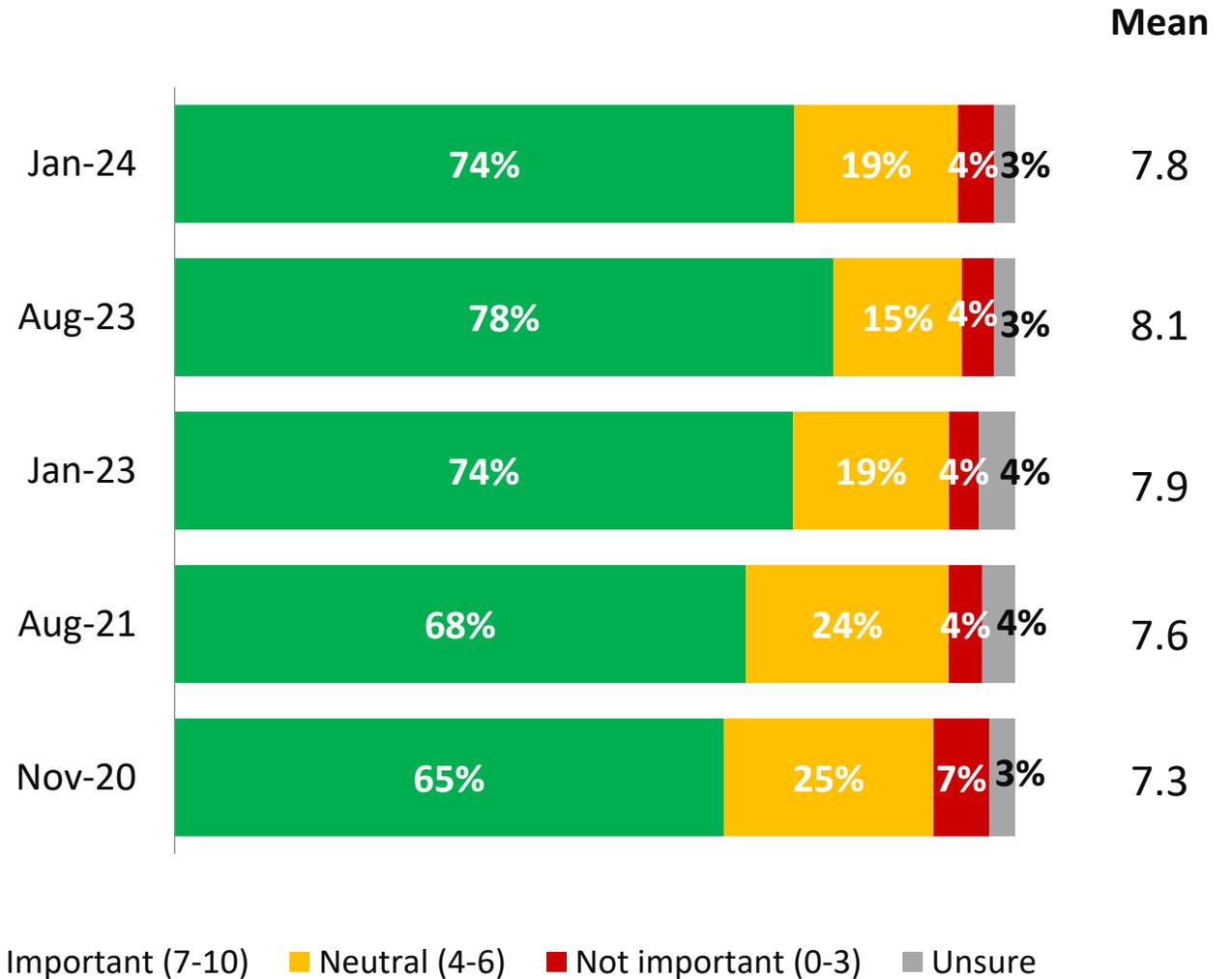
In both instances, residents of the Prairies are more likely to rate the job done as very poor/poor ([79% very poor/poor](#) for decision making on energy; [75% very poor/poor](#) for cooperating on decision making on climate change) than residents of Quebec ([37% very poor/poor](#) for decision making on energy; [41% very poor/poor](#) cooperating on decision making on climate change).

Current and future of oil and gas



Importance of oil and gas to Canada's current economy

The proportion of Canadians who rate oil and gas as important (score of 7-10 out of 10) to Canada's **current** economy has slightly decreased compared to the previous wave (74%; compared to 78% in August of 2023) and is back at last year's level (74% in January 2024).



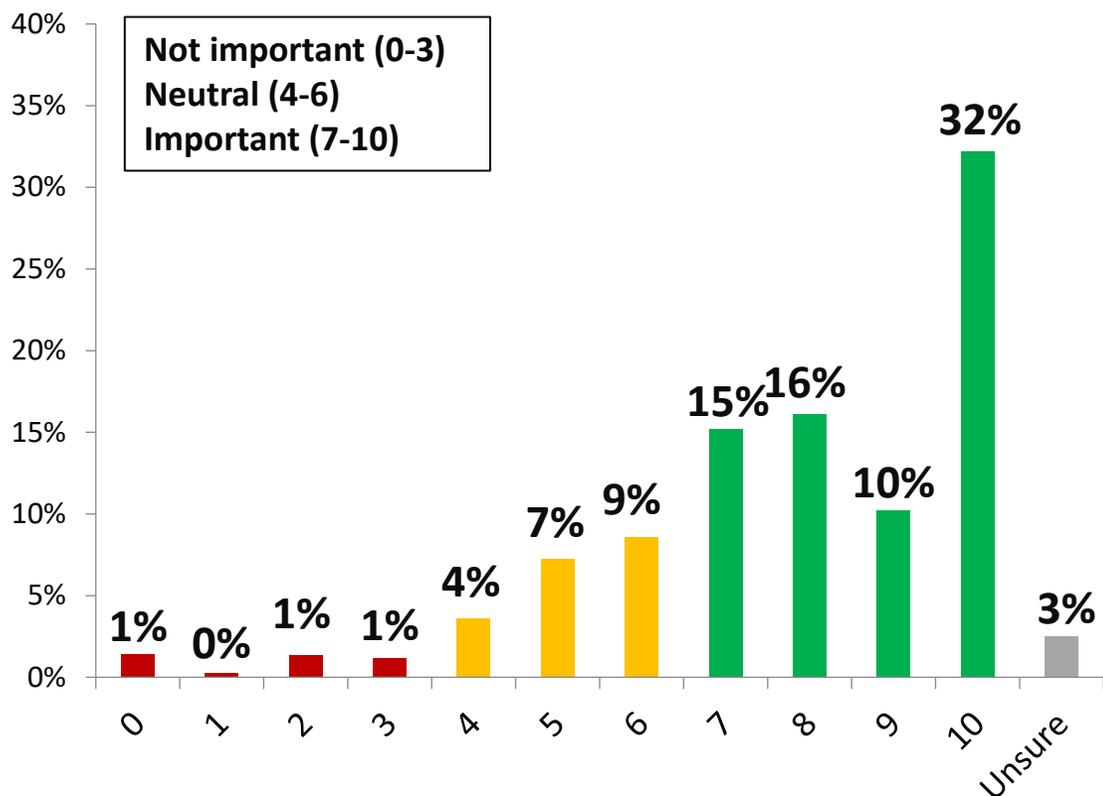
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **current** economy?

Importance of oil and gas to Canada's current economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **current** economy?



	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Mean	8.2	7.4	7.9	8.0	7.6
	Men (n=601)	Women (n=512)	18-34 (n=153)	35-54 (n=394)	55 plus (n=567)
Mean	8.1	7.4	7.4	7.9	7.9
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=145)	Left-leaning (n=264)	Right-leaning (n=252)
Mean	7.0	9.0	6.9	6.4	9.0

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

Reason for opinion on the importance of oil and gas to Canada's current economy

Q – Why do you have that opinion? [OPEN]

	All (n=941)	Important (7-10) (n=721)	Neutral (4-6) (n=170)	Not important (0-3) (n=37)
Contributes/tied to Canadian/provincial economy, exports, jobs	25.0%	29.9%	12.8%	7.9%
Needed for our lifestyle and the cold weather (vehicle and transportation, heating etc.)	10.3%	12.7%	4.4%	-
We are still reliant/dependent on it	9.6%	12.3%	1.9%	-
Should be exploited more/exporting more and importing less/energy independence	7.7%	8.9%	3.8%	6.1%
Importance of oil and gas will be reduced but the transition to other energy sources will not be in near future	7.7%	5.4%	15.7%	13.8%
Important for Alberta/west in particular	7.1%	7.0%	7.0%	9.4%
We do not have/have not yet developed a reliable alternative/the transition to renewables is too slow	6.9%	7.6%	6.1%	2.2%
Need to look into more sustainable, renewable and greener options (solar, wind, tidal etc.)	5.1%	1.6%	14.5%	25.1%
From what I heard/experience/research	4.0%	4.0%	4.4%	3.3%
Oil and gas are important Canadian natural resources/we have a lot of it/produce it	4.0%	4.6%	3.1%	-
Oil and gas is no longer/not as relevant to the country/our economy	3.0%	0.3%	13.5%	4.2%
Because of government policies/subsidies	1.5%	0.9%	2.1%	8.9%
Alternatives are too expensive	1.4%	1.9%	-	-
Other	1.7%	1.1%	2.8%	4.7%
Unsure	1.8%	0.4%	3.4%	-

TOP RESPONSES

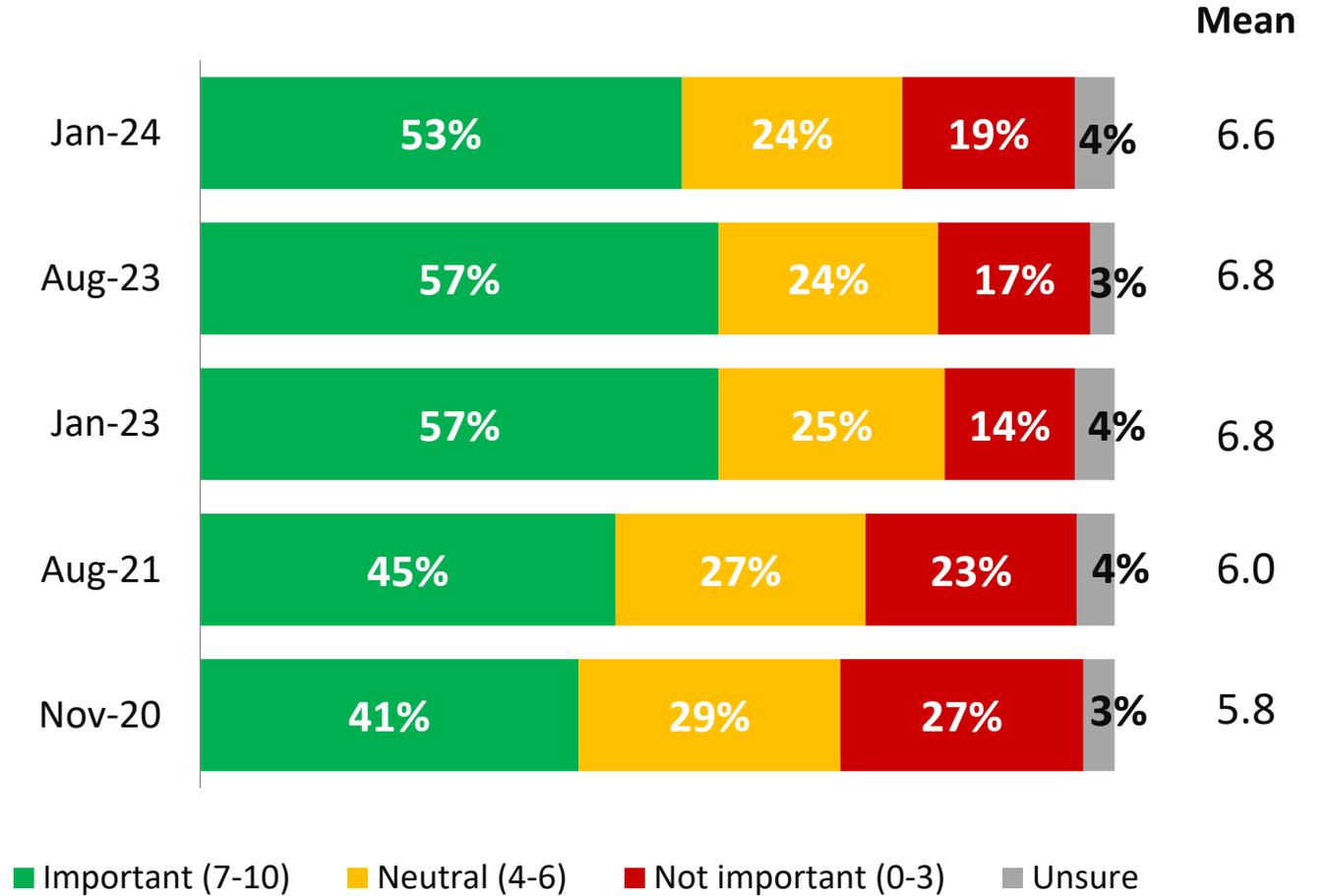
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=941, accurate 3.3 percentage points plus or minus, 19 times out of 20.

Importance of oil and gas to Canada's future economy

The proportion of Canadians who believe oil and gas is important (score of 7-10 out of 10) to Canada's **future** economy has slightly decreased from the previous two waves (53% in January 2024 compared to 57% in August and January 2023)

Canadians are over two times more likely to rate oil and gas as important (53%) (score of 7-10) rather than not important (19%) (score of 0-3) to Canada's **future** economy.

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **future** economy?

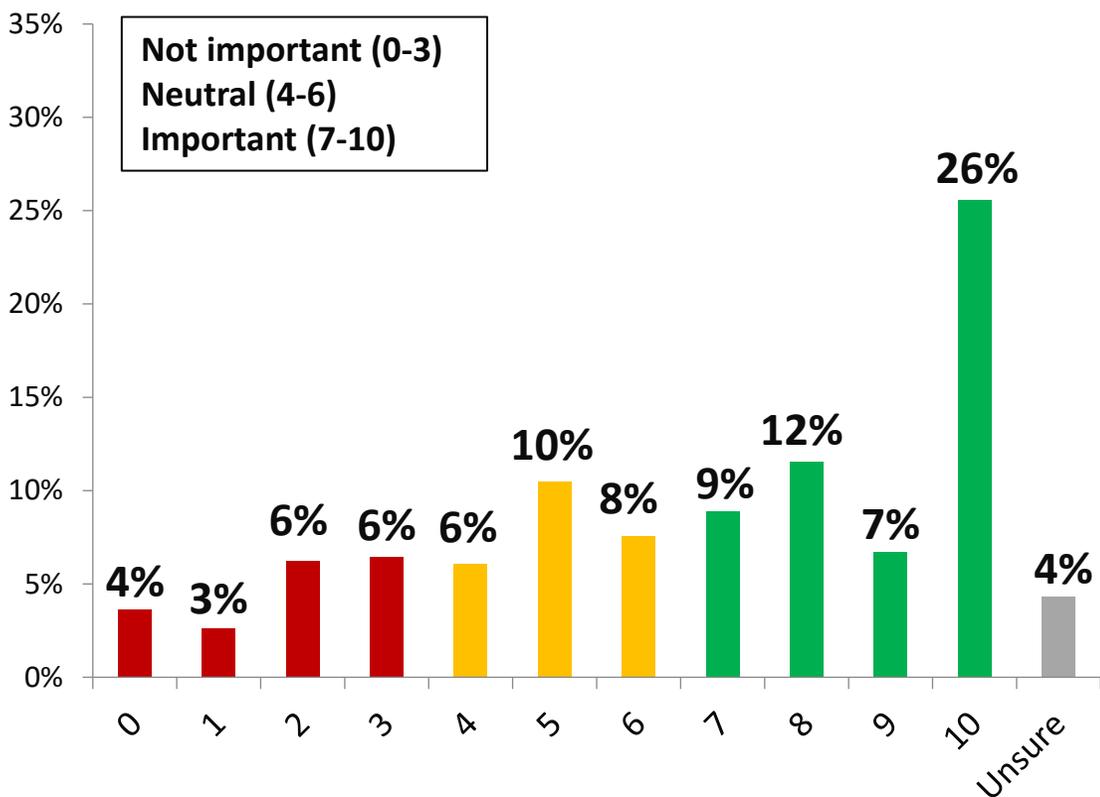


*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

Importance of oil and gas to Canada's future economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **future** economy?



Not important (0-3)
Neutral (4-6)
Important (7-10)

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Mean	6.7	6.0	6.8	7.0	6.3
	Men (n=601)	Women (n=512)	18-34 (n=153)	35-54 (n=394)	55 plus (n=567)
Mean	6.9	6.1	6.4	6.6	6.6
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=139)	Left-leaning (n=264)	Right-leaning (n=252)
Mean	5.6	8.6	4.8	4.3	8.5

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*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Reason for opinion on the importance of oil and gas to Canada's future economy

Q – Why do you have that opinion? [OPEN]

	All (n=922)	Important (7-10) (n=495)	Neutral (4-6) (n=216)	Not important (0-3) (n=182)
Moving towards clean energy/reducing reliance on fossil fuels	25.1%	6.2%	47.8%	45.2%
Oil and gas remains the main energy source/key resource in Canada/nothing can/will replace oil and gas	18.2%	31.5%	5.1%	1.8%
Switching to clean energy is far from ready to replace fossil fuels/there will be a demand for oil and gas for years to come	13.3%	17.4%	12.6%	6.1%
Remains a large part of Canada's economy/still contributing to Canada's economy	13.3%	23.2%	3.9%	1.9%
Need to shift energy sources to control climate change	7.8%	1.1%	9.5%	23.9%
Renewable energy sources can help diversify the economy and energy supply	5.0%	2.5%	8.6%	7.8%
Products (plastics, petroleum products, manufacturing) will still be needed	4.6%	6.1%	4.5%	1.1%
Renewables will not work/Government scam	2.0%	3.4%	0.4%	-
Oil and gas still needed for transportation	2.0%	2.7%	0.7%	1.0%
Our reserves will eventually be depleted	1.9%	0.3%	0.8%	7.7%
Canada produces cleaner fossil fuels than other countries, so we should continue to produce	1.3%	2.4%	-	-
I do not know enough to answer	1.1%	-	0.6%	-
Other	2.4%	2.0%	3.8%	1.9%
Unsure	1.2%	0.3%	1.1%	-

TOP RESPONSES

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=922, accurate 3.4 percentage points plus or minus, 19 times out of 20

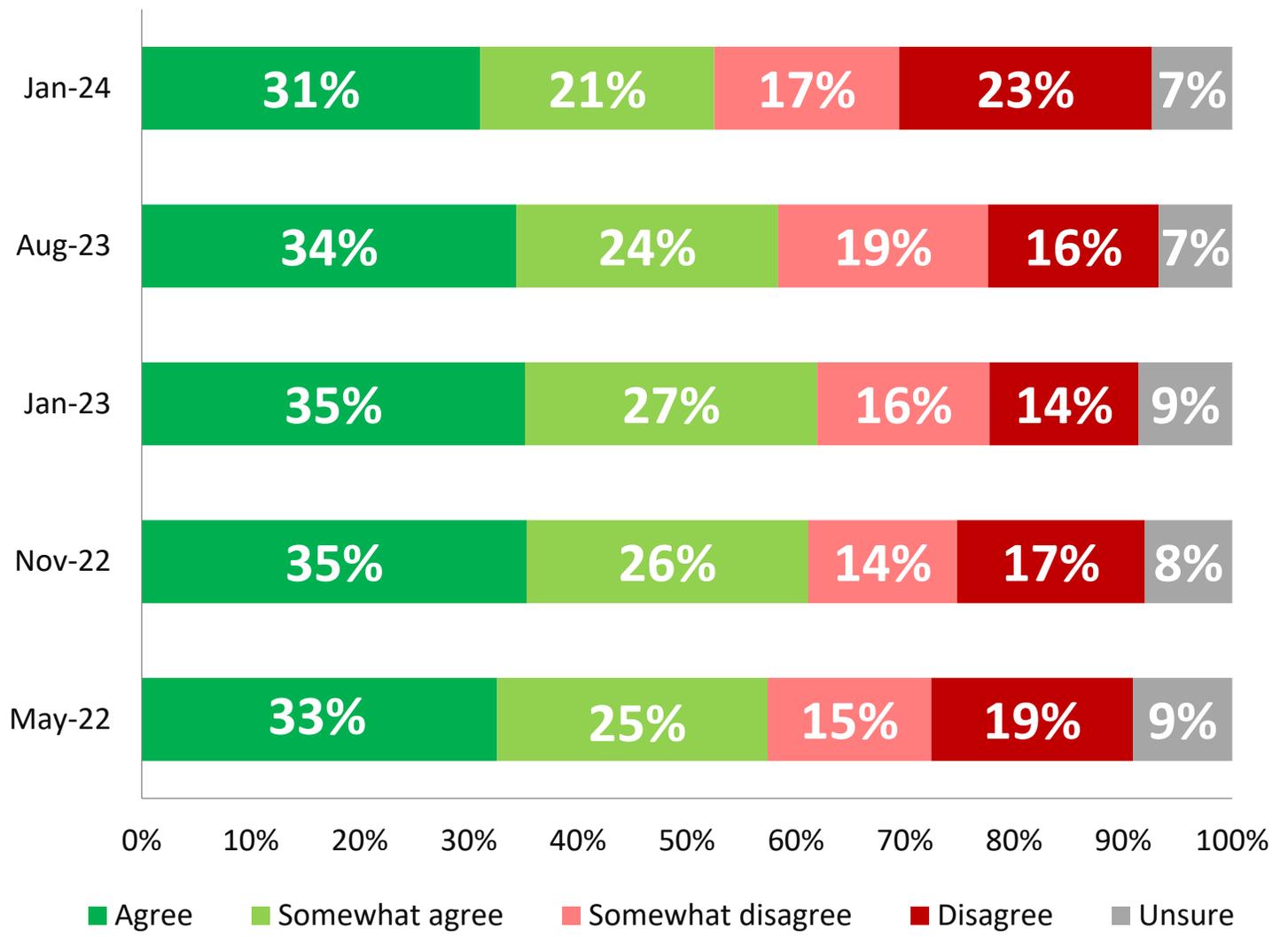


Oil and gas exports for security and climate

Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Almost a quarter of Canadians disagree (23% disagree) that Canada should expand oil and gas exports to help the world have more secure energy supplies which is an increase compared to the previous wave in August 2023 (16% disagree).

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statement: **Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?**

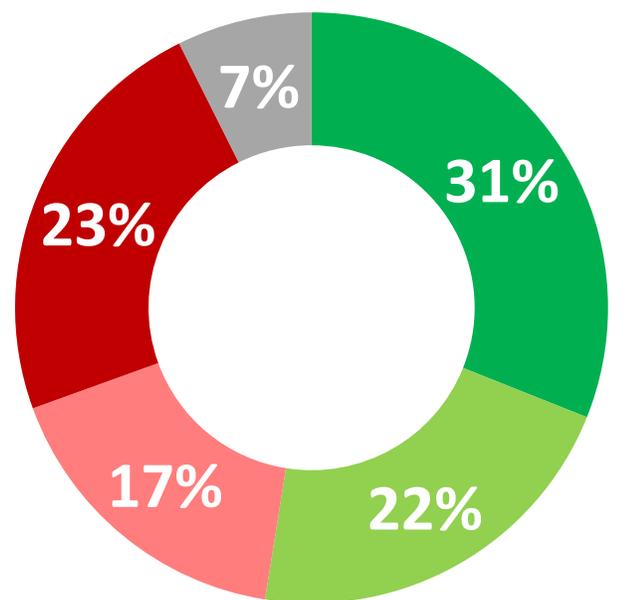


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Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statement:
Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?

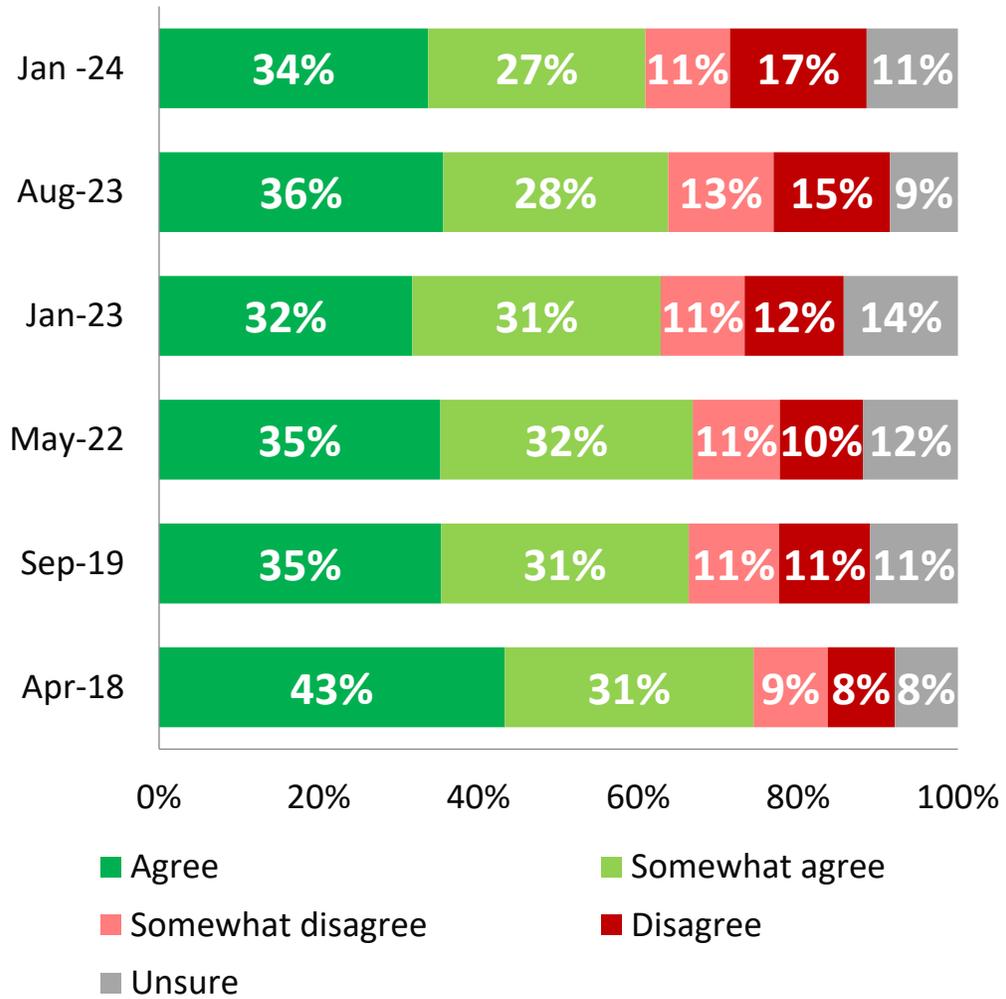


■ Agree ■ Somewhat agree
■ Somewhat disagree ■ Disagree
■ Unsure

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Agree/ Somewhat agree	45.1%	40.3%	58.5%	60.0%	50.2%
	Men (n=601)	Women (n=512)	18-34 (n=153)	35-54 (n=394)	55 plus (n=567)
	61.5%	43.9%	49.4%	49.5%	56.9%
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=145)	Left-leaning (n=264)	Right-leaning (n=252)
	47.3%	78.8%	26.2%	26.3%	76.3%

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20



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Level of agreement that Canada's oil and gas sector can contribute to combatting global climate change by displacing other energy sources that are more damaging to the climate

Canadians are twice as likely

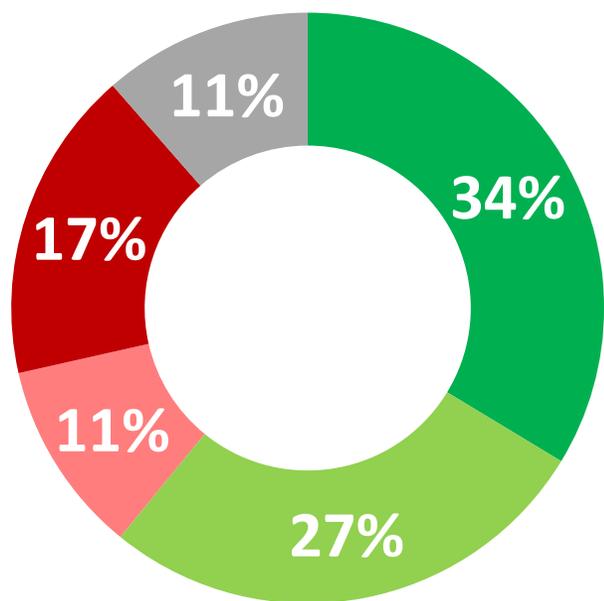
to agree or somewhat agree (35% agree; 27% somewhat agree) that Canada's oil and gas sector can contribute to combatting global climate change compared with disagree or somewhat disagree (11% disagree; 17% somewhat disagree). The proportion of those who agree/somewhat agree is consistent with the previous wave of research in August 2023 (36% agree; 28% somewhat agree).

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statement: **Exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Agreement that Canada's oil and gas sector can contribute to combatting global climate change

Q – Do you agree, somewhat agree, somewhat disagree or disagree with the following statement:
Exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?

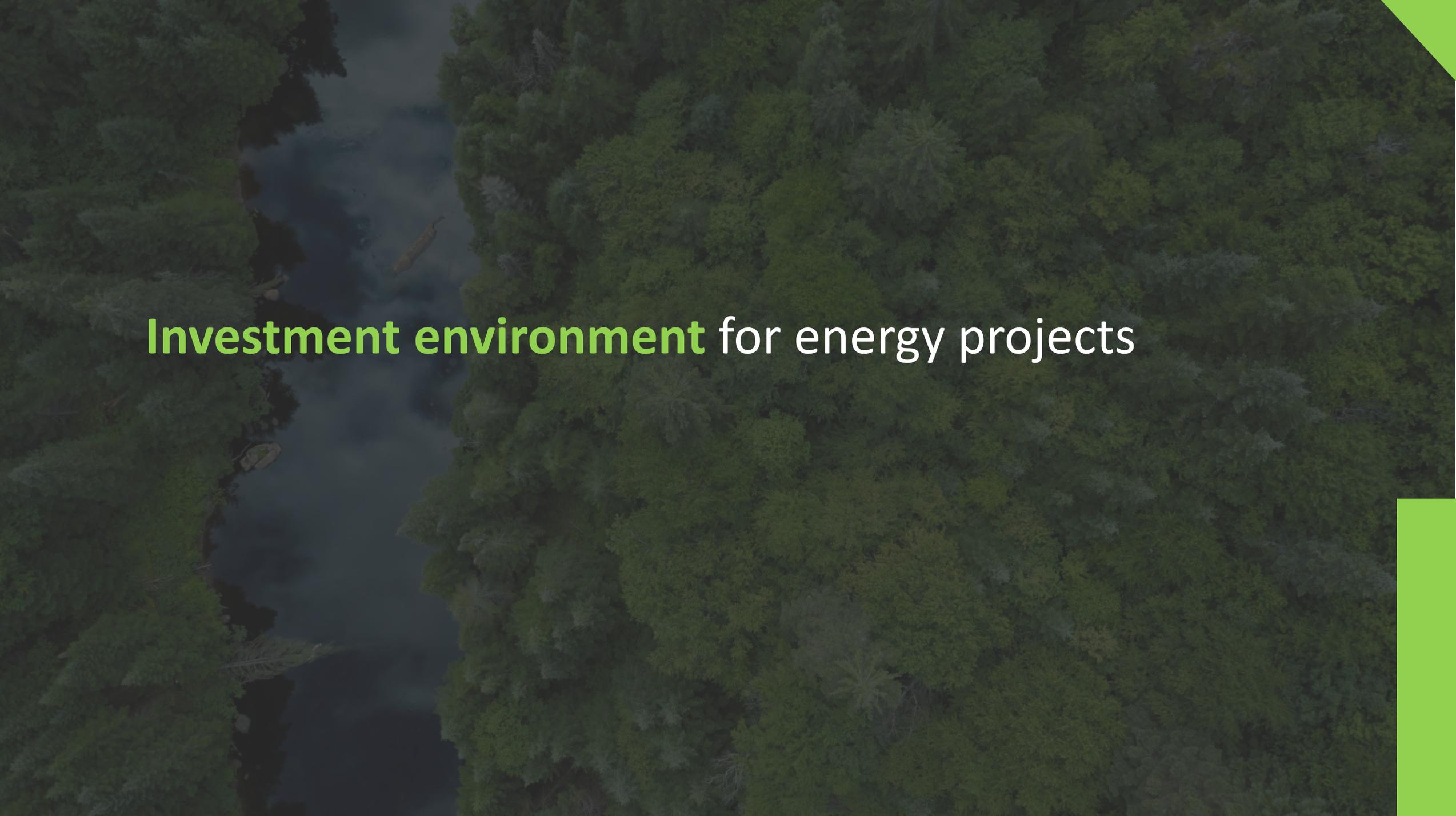


■ Agree
■ Somewhat agree
■ Somewhat disagree
■ Disagree
■ Unsure

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Agree/ Somewhat agree	55.4%	49.3%	65.2%	66.8%	63.3%
	Men (n=601)	Women (n=512)	18-34 (n=153)	35-54 (n=394)	55 plus (n=567)
	66.3%	55.8%	58.7%	58.5%	64.2%
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=145)	Left-leaning (n=264)	Right-leaning (n=252)
	57.9%	79.5%	42.7%	43.2%	72.9%

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 *Charts may not add up to 100 due to rounding.

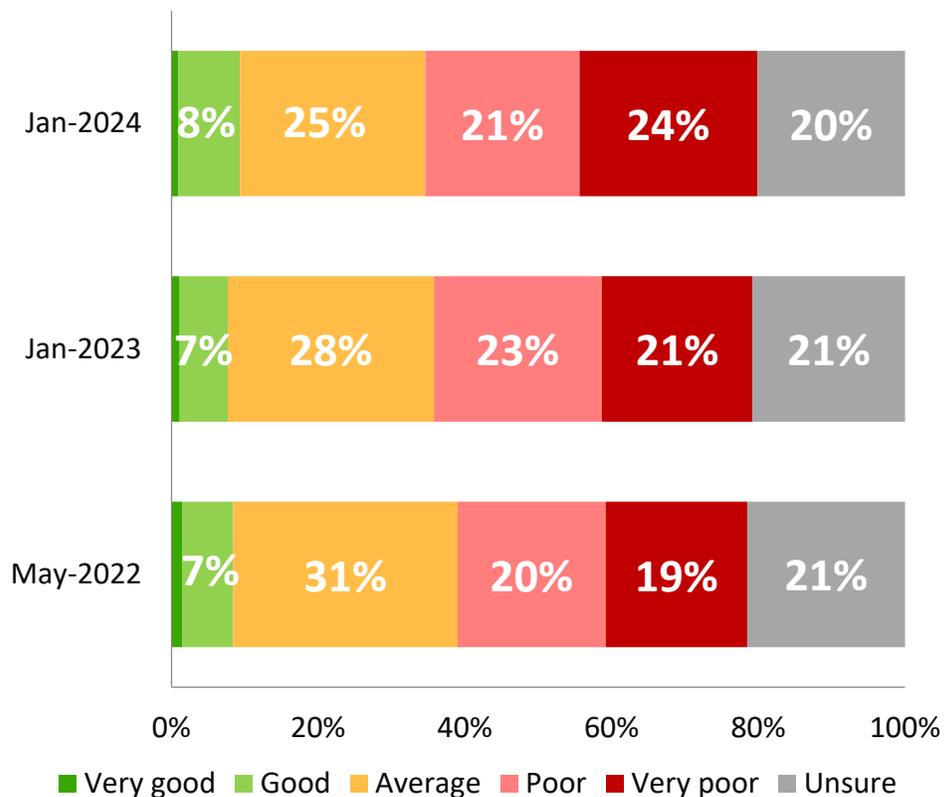
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

An aerial photograph of a dense forest with a river winding through it. The trees are dark green, and the water is a dark blue-grey. The text is overlaid on the center of the image.

Investment environment for energy projects

Job done by governments in Canada at providing policy/regulatory environment for investors building energy infrastructure

Close to **1 in 2** Canadians



say that the job done by governments in Canada at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate objectives is very poor (24%) or poor (21%), consistent with the previous wave in January 2023. As well in 2024, one in four (25%) rated the job done as average – akin to the previous wave.

Of note, residents of the Prairies are twice as likely (57%) than those from Quebec (28%) to say the government is doing a very poor/poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure.

*Weighted to the true population proportion.

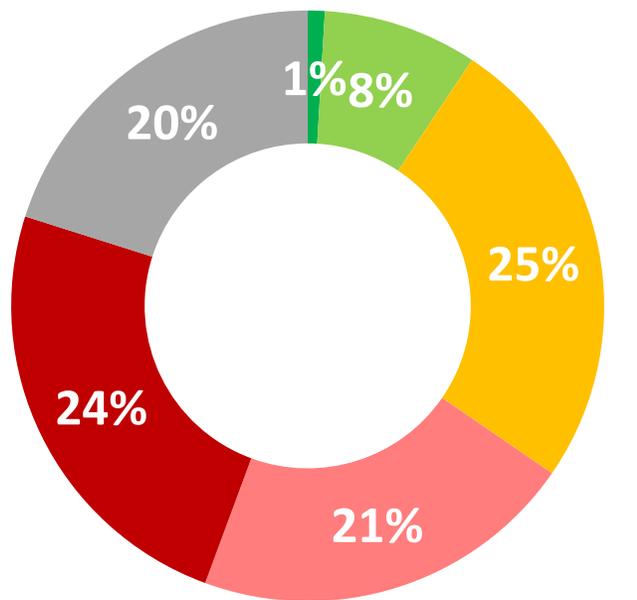
*Charts may not add up to 100 due to rounding.

Q – Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Job done by governments in Canada at providing policy/regulatory environment for investors building energy infrastructure

Q – Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?



■ Very good ■ Good ■ Average
■ Poor ■ Very poor ■ Unsure

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Very poor/ poor	35.0%	28.3%	49.4%	57.0%	52.2%
	Men (n=601)	Women (n=512)	18-34 (n=153)	35-54 (n=394)	55 plus (n=567)
Very poor/ poor	53.6%	37.2%	45.7%	46.0%	44.4%
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=145)	Left-leaning (n=264)	Right-leaning (n=252)
Very poor/ poor	28.7%	62.8%	36.7%	31.5%	62.3%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Reasons for impression of job done by governments in Canada at providing policy/ regulatory environment for investors building energy infrastructure

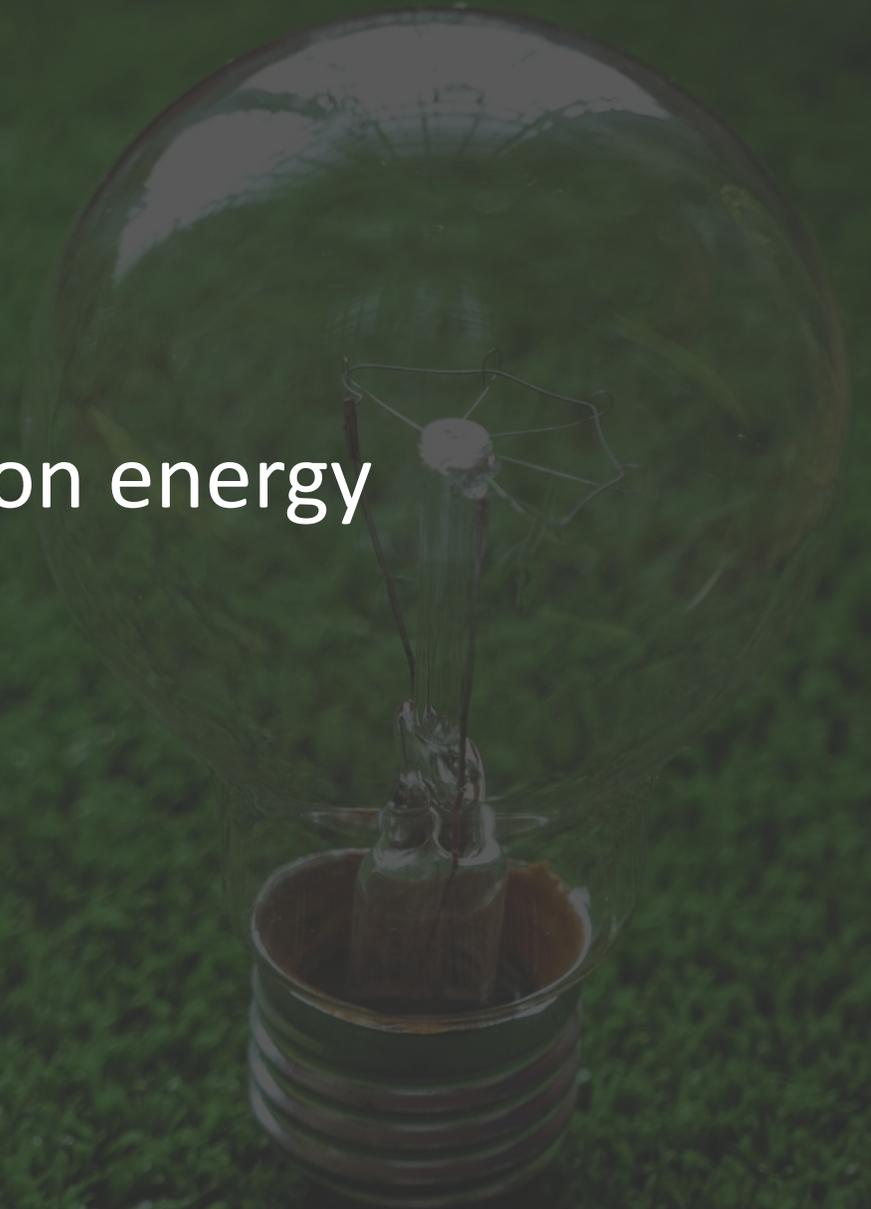
Q – Why do you have that opinion? [OPEN]

	Total		Very good/good		Average		Very poor/poor		Unsure	
	2024-01 (n=785)	2022-05 (n=769)	2024-01 (n=59)	2022-05 (n=68)	2024-01 (n=209)	2022-05 (n=231)	2024-01 (n=406)	2022-05 (n=338)	2024-01 (n=111)	2022-05 (n=132)
I don't know enough about this/not enough transparency for the public to know	11.7%	14.6%	4.6%	3.2%	4.6%	8.7%	3.0%	5.1%	53.0%	54.0%
A lot of stop and go on actions or promises/confusion about priorities	8.2%	5.0%	6.8%	2.9%	11.3%	4.2%	8.6%	7.2%	3.0%	2.1%
Government continues to create regulatory red tape/approval is too slow/over taxation	8.2%	4.9%	-	1.9%	4.6%	2.9%	13.1%	8.7%	2.0%	0.6%
There is a lack of cooperation/agreement between federal and provincial governments*	5.0%	-	5.3%	-	5.6%	-	5.4%	-	2.8%	-
I don't see anything being done/I don't see anything positive	4.6%	5.2%	4.1%	1.3%	6.4%	5.1%	4.8%	8.0%	1.1%	0.6%
The current (Liberal) government is destroying the oil and gas industry/does not support clean oil*	4.5%	-	0.7%	-	1.7%	-	7.6%	-	0.6%	-
They could do more/do better	4.0%	6.3%	1.5%	6.7%	13.2%	15.5%	1.1%	1.9%	0.4%	0.9%
They are taking action/doing something/moving in the right direction	3.6%	3.8%	35.2%	30.6%	3.0%	2.6%	0.3%	0.3%	0.5%	1.2%
Continued investments or focus in oil and gas/natural resource extraction	3.5%	4.4%	0.9%	-	3.8%	4.9%	4.8%	6.8%	-	-
Targets/policies are too flexible/not met/there is a lack of enforcement*	3.4%	-	2.8%	-	4.2%	-	4.2%	-	-	-
Mostly talk, not enough action	2.9%	10.3%	-	5.7%	3.3%	10.5%	3.4%	13.9%	2.0%	3.5%
Other	2.9%	6.8%	5.8%	6.1%	4.1%	8.5%	2.5%	6.6%	0.9%	4.9%
Unsure	3.6%	4.1%	-	-	2.2%	1.1%	0.3%	0.9%	17.9%	19.4%

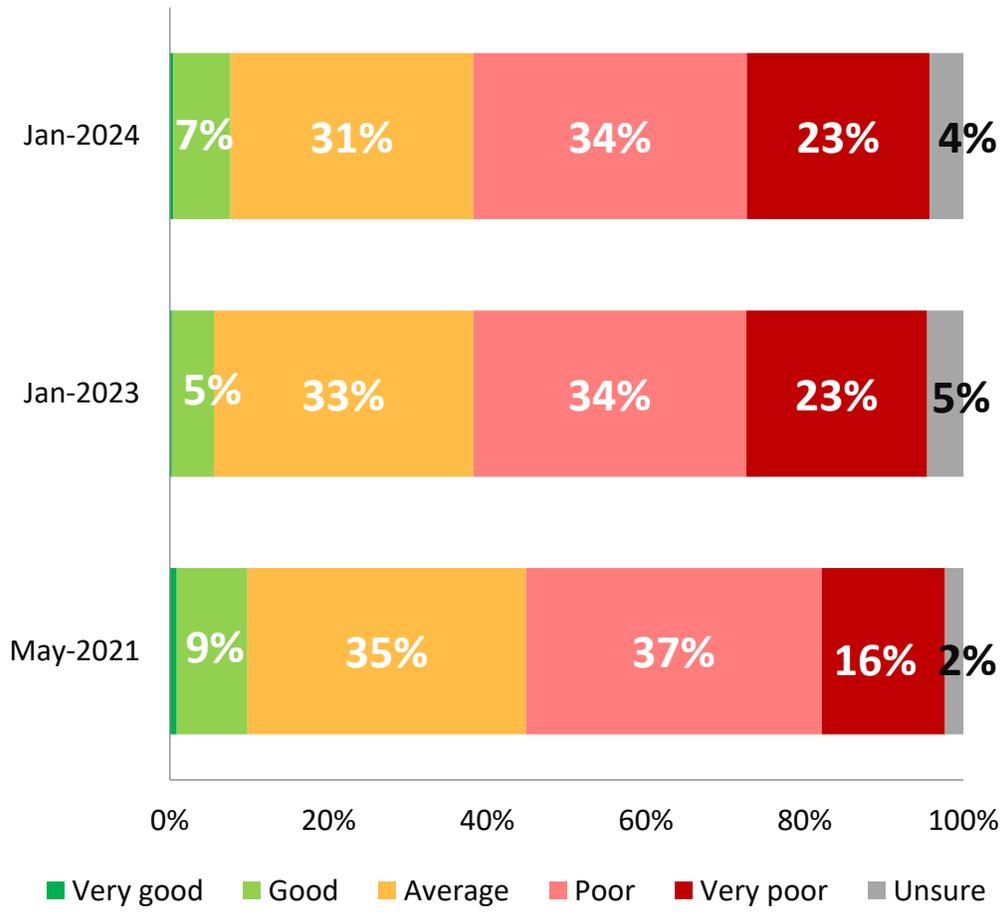
*new answers, not coded in previous wave in May 2022

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=785, accurate 3.6 percentage points plus or minus, 19 times out of 20

Federal-provincial collaboration on energy
and climate



Job done by federal and provincial governments cooperating on decision-making on energy



Consistent with the previous wave, most Canadians think the federal and provincial governments do a very poor (23% in January 2024 and January 2023) or poor (34% in January 2024 and January 2023) job of cooperating on decision making on energy.

Residents of the Prairies are more likely to rate the job done as very poor/poor (79%) than residents of Quebec (37%).

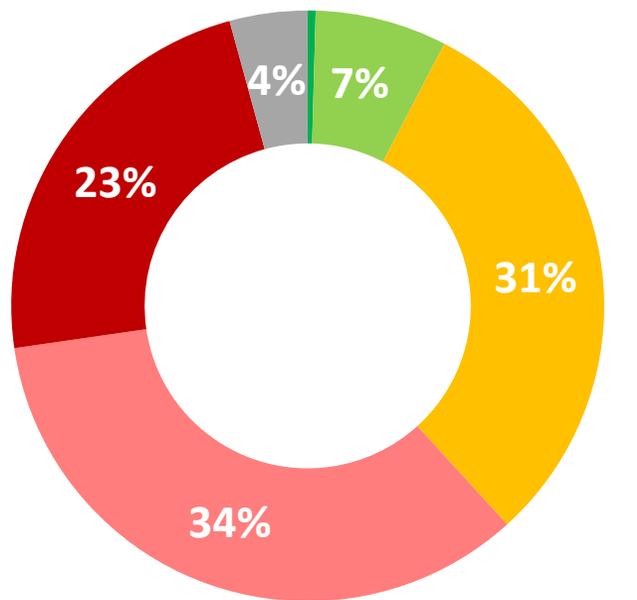
*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on:
Decision-making on energy

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Job done by federal and provincial governments cooperating on decision-making on energy

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: **Decision-making on energy**



■ Very good ■ Good ■ Average
■ Poor ■ Very poor ■ Unsure

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Very poor/ poor	55.6%	37.4%	59.7%	79.4%	57.9%
	Men (n=601)	Women (n=512)	18-34 (n=267)	35-54 (n=394)	55 plus (n=567)
Very poor/ poor	63.1%	52.0%	57.9%	59.8%	55.4%
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=139)	Left-leaning (n=264)	Right-leaning (n=252)
Very poor/ poor	45.7%	68.3%	58.8%	56.5%	68.7%

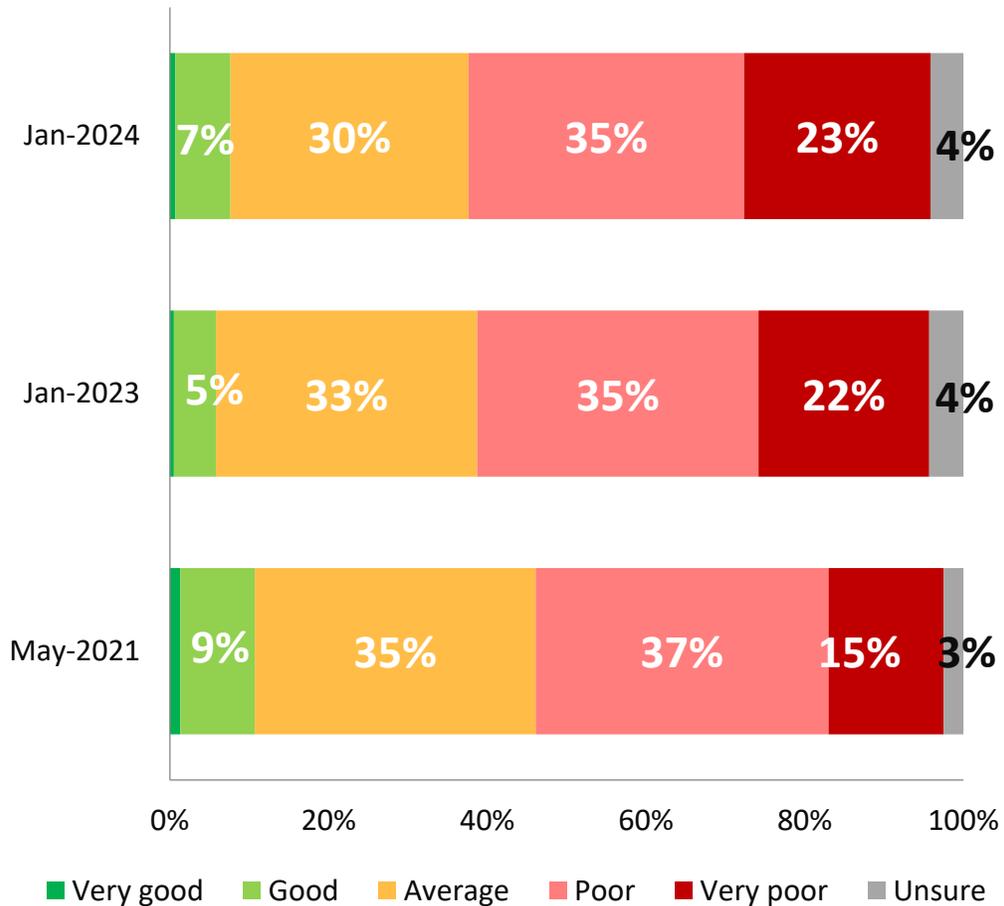
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Job done by federal and provincial governments cooperating on decision-making on climate change

A majority of Canadians

say the job done by federal and provincial governments cooperating on decision-making on climate change is very poor (23%) or poor (35%) which is consistent with last year's wave (22% very poor; 35% poor).

Of note, residents of the Prairies are more likely to rate the job done as very poor/poor (75%) than residents of Quebec (41% very poor/poor).



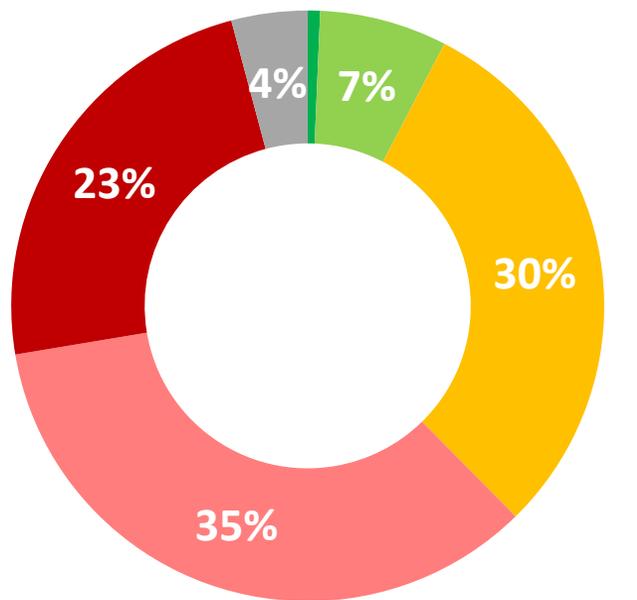
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on:
Decision-making on climate change

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Job done by federal and provincial governments cooperating on decision-making on climate change

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: **Decision-making on climate change**



■ Very good ■ Good ■ Average
■ Poor ■ Very poor ■ Unsure

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

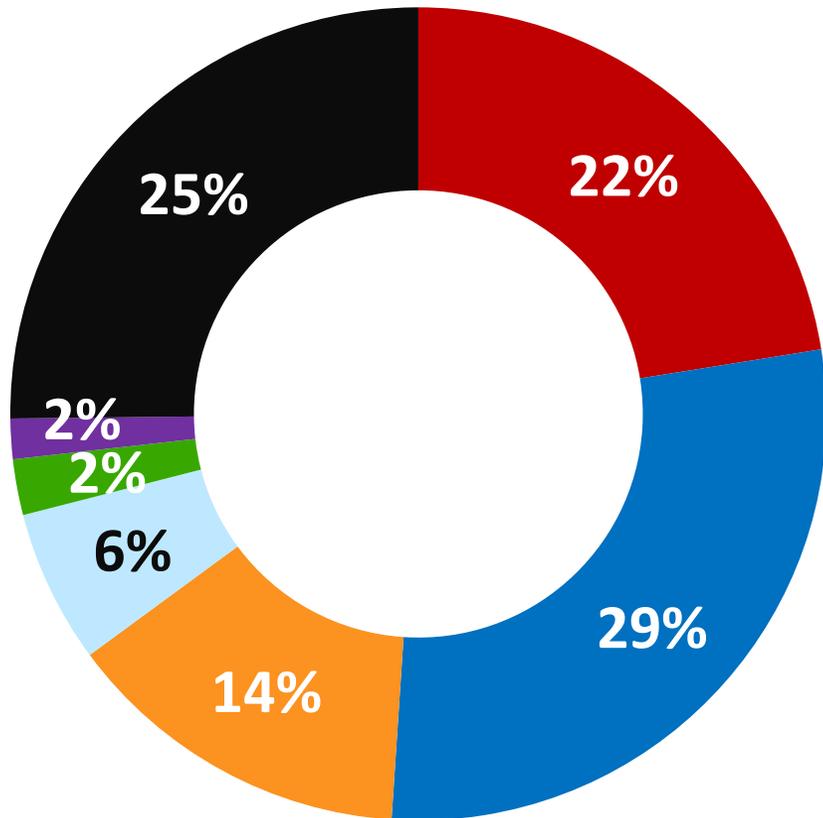
	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Very poor/ poor	54.3%	40.6%	62.8%	75.1%	55.3%
	Men (n=601)	Women (n=512)	18-34 (n=267)	35-54 (n=394)	55 plus (n=567)
	63.2%	53.3%	61.8%	59.6%	54.8%
	Usually votes LPC (n=248)	Usually votes CPC (n=330)	Usually votes NDP (n=139)	Left-leaning (n=264)	Right-leaning (n=252)
	48.4%	67.5%	60.0%	55.8%	66.5%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Political questions



Federal party usually supported



*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

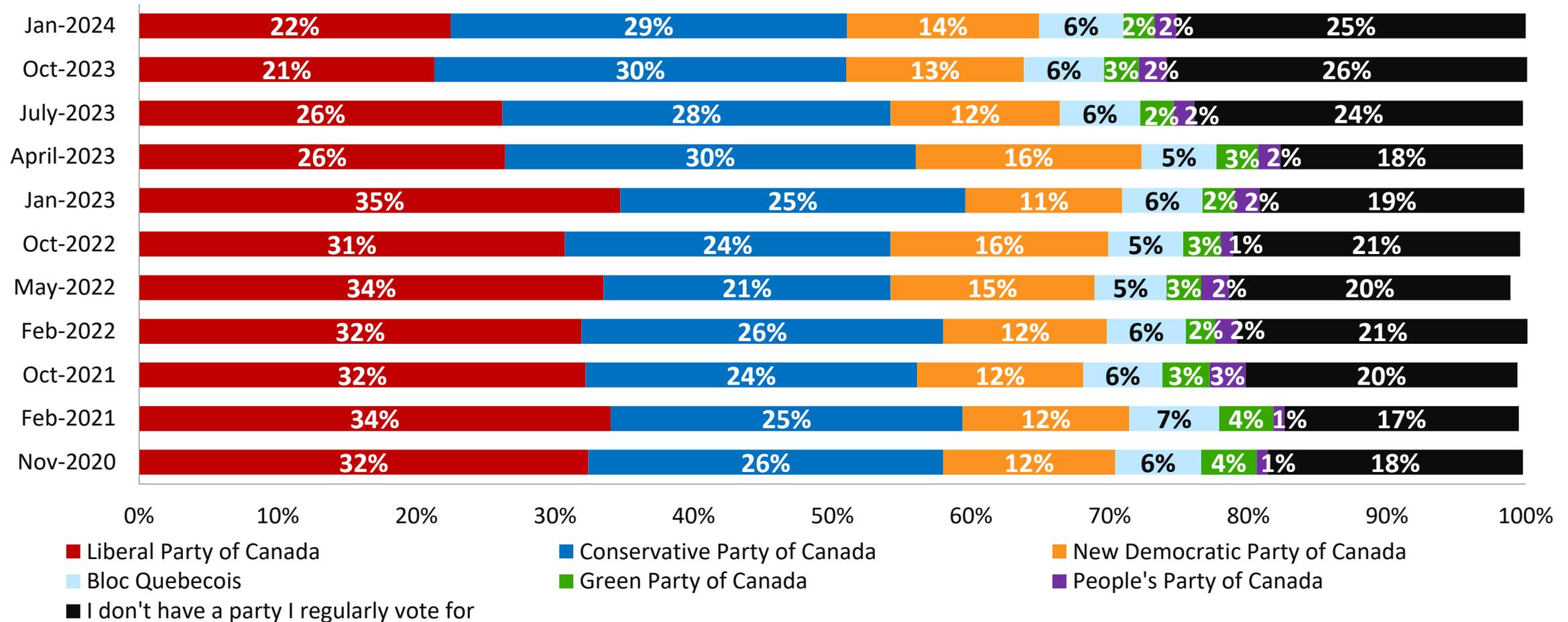
- Liberal Party of Canada
- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

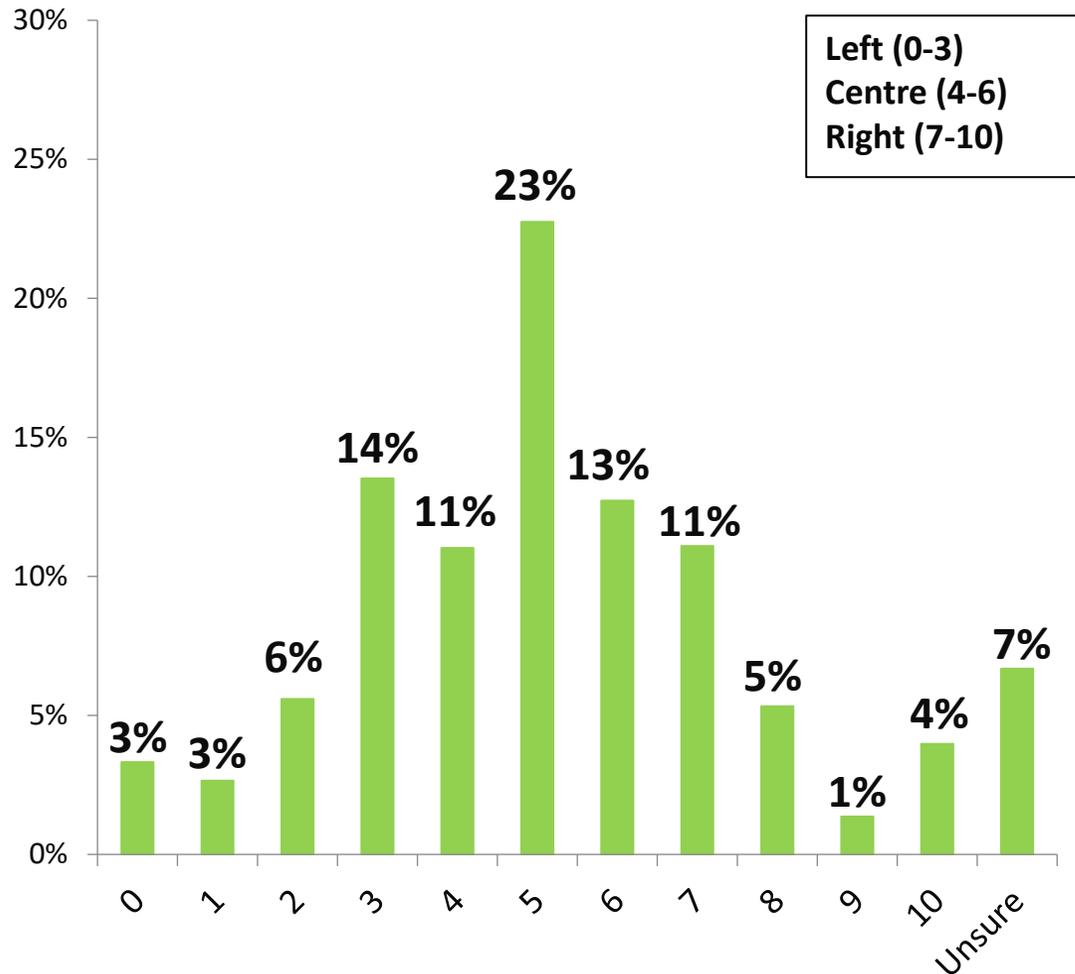
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

Federal party usually supported

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]



Political views scale



Q

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? _____

	Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
Mean	4.5	4.9	5.0	5.1	4.8
	Men (n=601)	Women (n=512)	18-34 (n=267)	35-54 (n=394)	55 plus (n=567)
	5.3	4.6	4.6	5.1	5.0

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20

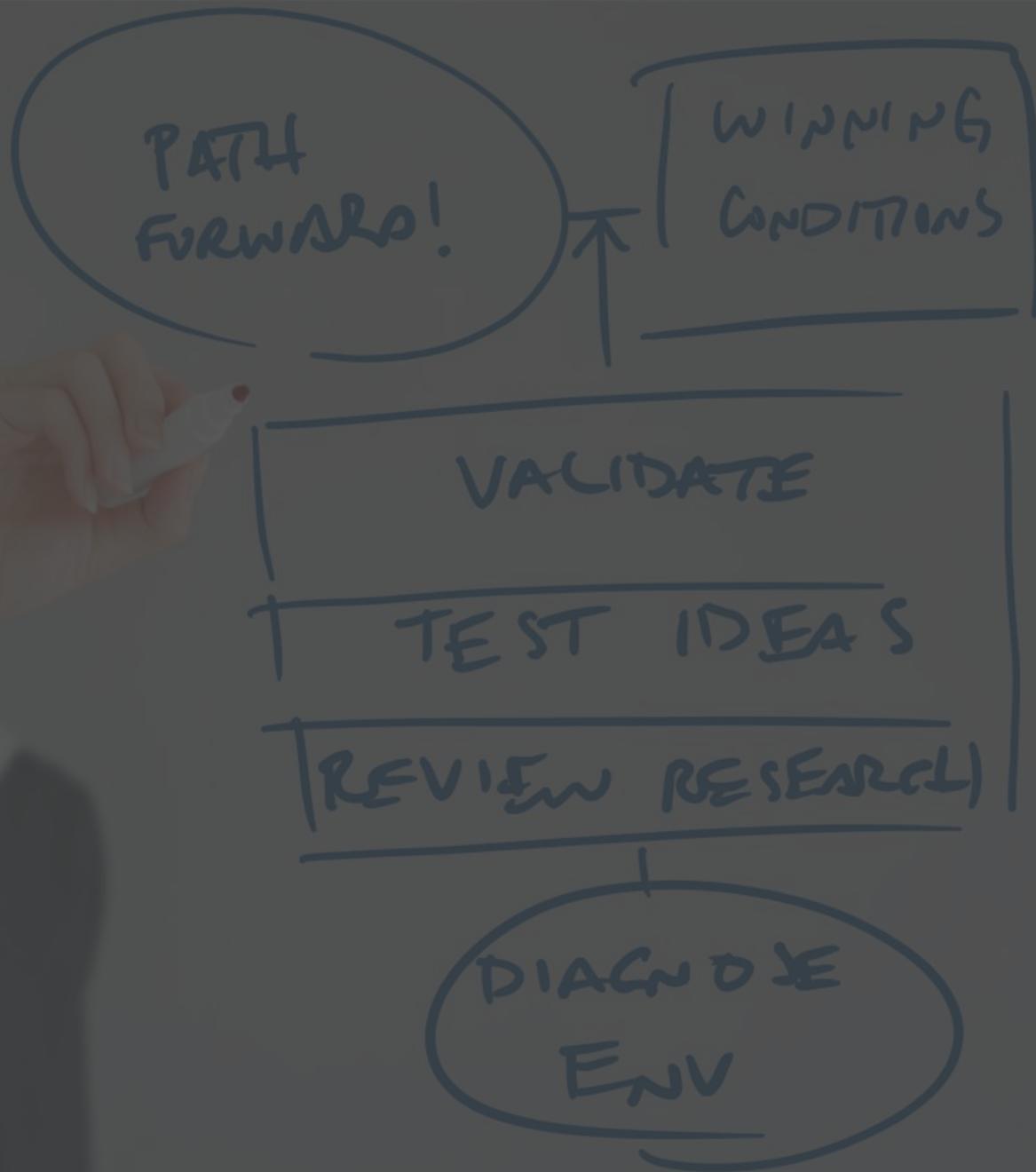
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29th to 31st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,114 Canadians is ± 2.9 percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Positive Energy at the University of Ottawa	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Population and Final Sample Size	1,114 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Probability Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±2.9 percentage points, 19 times out of 20.	Estimated Response Rate	13%, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	Question order in the tabulations appended to this report reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, the use of the Emergencies Act, Immigration, United States Election and border, and opinion on the Liberal and Conservative party leaders and views on perceptions of the ocean.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	January 29 th to 31 st , 2024.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



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TABULATIONS





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		Region							Gender			Age		
		Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
		Mean	7.8	8.2	7.4	7.9	8.0	7.6	8.1	7.4		7.4	7.9	7.9
		Median	8.0	9.0	8.0	8.0	9.0	8.0	9.0	8.0		8.0	8.0	8.0
	Not important (0)	%	1.4	0.6	2.2	1.2	0.8	1.9	1.7	1.2		3.1	1.3	0.5
	1	%	0.3	0.7	0.3	0.2	0.0	0.6	0.4	0.2		0.0	0.5	0.3
	2	%	1.4	1.0	1.9	1.4	1.4	0.6	1.1	1.6		3.3	0.6	0.7
	3	%	1.2	0.0	1.6	0.3	2.9	1.6	1.2	1.2		1.0	1.2	1.3
	4	%	3.6	2.7	0.3	4.8	5.6	3.7	2.5	4.6		6.3	3.2	2.2
	5	%	7.2	4.2	10.0	7.1	6.4	5.6	5.9	8.6		6.6	6.2	8.5
	6	%	8.6	6.4	10.2	6.2	7.4	15.2	5.5	11.6		9.7	9.0	7.6
	7	%	15.2	14.0	18.9	16.0	10.1	13.9	12.3	18.0		13.5	14.9	16.6
	8	%	16.1	18.3	22.0	14.5	11.3	16.0	17.3	15.0		13.6	17.8	16.5
9	%	10.2	13.0	7.7	11.8	10.4	8.5	10.6	9.9		6.6	12.3	11.0	
Extremely important (10)	%	32.2	35.0	20.8	34.1	43.5	30.3	41.5	23.3		32.0	31.4	33.0	
Unsure	%	2.5	4.0	4.1	2.5	0.3	2.0	0.0	4.7		4.4	1.8	1.9	

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Question – Why do you have that opinion? [OPEN]	Total	Unwgt N	Region						Gender			Age		
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
		Wgt N	832	58	187	300	161	126	421	411	0	210	268	355
		%	4.0	3.3	6.8	5.2	0.0	2.3	4.1	3.9		4.6	3.7	3.8
	Oil and gas are important Canadian natural resources/we have a lot of it/produce it	%	10.3	7.5	10.1	12.2	10.4	6.9	9.0	11.6		6.7	10.5	12.2
	Needed for our lifestyle and the cold weather (vehicle and transportation, heating etc.)	%	9.6	10.1	9.1	8.4	12.0	10.0	10.2	9.0		6.7	12.9	8.9
	We are still reliant/dependant on it	%	25.0	29.8	23.3	22.1	30.4	25.7	30.1	19.9		27.1	23.5	24.9
	Contributes/tied to Canadian/provincial economy, exports, jobs	%	4.0	8.7	3.7	3.2	4.1	4.1	3.5	4.5		5.0	4.5	3.1
	From what I heard/experience/research	%	5.1	3.7	8.2	2.5	5.3	7.3	3.8	6.4		3.2	4.8	6.4
	Need to look into more sustainable, renewable and greener options (solar, wind, tidal etc.)	%	6.9	8.4	5.1	8.4	4.2	8.9	6.3	7.6		3.7	7.8	8.1
	We do not have/have not yet developed a reliable alternative/the transition to renewables is too slow	%	7.1	3.7	7.6	7.4	9.9	3.5	7.8	6.4		10.0	7.4	5.1
	Important for Alberta/west in particular	%	7.7	4.9	6.6	9.5	4.7	10.3	9.7	5.8		10.0	6.2	7.5
	Should be exploited more/exporting more and importing less/energy independence	%	7.7	6.7	6.2	8.3	9.2	6.7	6.4	9.0		7.2	7.9	7.8
	Importance of oil and gas will be reduced but the transition to other energy sources will not be in near future	%	1.4	0.0	1.3	1.0	1.3	3.4	1.3	1.6		1.5	1.7	1.2
	Alternatives are too expensive	%	3.0	2.3	0.9	4.8	2.4	2.7	2.6	3.3		4.2	3.7	1.7
	Oil and gas is no longer/not as relevant to the country/our economy	%	0.6	0.0	1.9	0.0	0.0	1.4	0.0	1.3		1.7	0.0	0.5
	Neutral/do not know enough	%	0.9	0.8	1.3	0.6	1.0	1.1	0.7	1.1		0.8	1.3	0.7
	It is all about money/greed	%	1.0	2.3	0.9	0.5	0.4	2.2	0.6	1.3		0.0	0.8	1.6
	It is bad for the environment	%	1.5	3.4	1.8	1.4	1.4	0.7	1.2	1.8		2.0	0.3	2.1
	Because of government policies/subsidies	%	0.6	0.0	0.7	1.1	0.3	0.0	0.9	0.4		0.6	0.3	0.9
	Oil and gas are not that bad/the industry is regulated and well exploited	%	1.7	0.7	2.3	1.3	2.8	0.7	1.8	1.6		1.2	1.0	2.4
	Other	%	1.8	3.4	2.3	2.1	0.0	2.1	0.0	3.7		3.6	1.6	1.0
	Unsure	%												

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			On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?				
			Canada 2024-01	Not important (0-3)	Somewhat important (4-6)	Important (7- 10)	Unsure
Question - Why do you have that opinion? [OPEN]	Total	Unwgt N	941	37	170	721	13
		Wgt N	832	38	160	619	15
	Oil and gas are important Canadian natural resources/we have a lot of it/produce it	%	4.0	0.0	3.1	4.6	
	Needed for our lifestyle and the cold weather (vehicle and transportation, heating etc.)	%	10.3	0.0	4.4	12.7	
	We are still reliant/dependant on it	%	9.6	0.0	1.9	12.3	
	Contributes/tied to Canadian/provincial economy, exports, jobs	%	25.0	7.9	12.8	29.9	
	From what I heard/experience/research	%	4.0	3.3	4.4	4.0	
	Need to look into more sustainable, renewable and greener options (solar, wind, tidal etc.)	%	5.1	25.1	14.5	1.6	
	We do not have/have not yet developed a reliable alternative/the transition to renewables is too slow	%	6.9	2.2	6.1	7.6	
	Important for Alberta/west in particular	%	7.1	9.4	7.0	7.0	
	Should be exploited more/exporting more and importing less/energy independence	%	7.7	6.1	3.8	8.9	
	Importance of oil and gas will be reduced but the transition to other energy sources will not be in near future	%	7.7	13.8	15.7	5.4	
	Alternatives are too expensive	%	1.4	0.0	0.0	1.9	
	Oil and gas is no longer/not as relevant to the country/our economy	%	3.0	4.2	13.5	0.3	
	Neutral/do not know enough	%	0.6	0.0	0.6	0.0	
	It is all about money/greed	%	0.9	8.8	1.2	0.4	
	It is bad for the environment	%	1.0	5.5	2.7	0.3	
	Because of government policies/subsidies	%	1.5	8.9	2.1	0.9	
	Oil and gas are not that bad/the industry is regulated and well exploited	%	0.6	0.0	0.0	0.8	
	Other	%	1.7	4.7	2.8	1.1	
	Unsure	%	1.8	0.0	3.4	0.4	

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			Region					Gender			Age				
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567	
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411	
		Mean	6.6	6.7	6.0	6.8	7.0	6.3	6.9	6.1		6.4	6.6	6.6	
		Median	7.0	7.0	6.0	7.0	8.0	7.0	8.0	6.0		7.0	7.0	7.0	
		Not important (0)	%	3.6	0.6	6.4	2.6	1.6	5.8	4.0	3.3		4.3	3.4	3.4
		1	%	2.6	3.6	1.2	2.0	3.3	5.2	3.2	2.0		2.8	3.8	1.6
		2	%	6.2	8.7	4.6	6.2	8.8	4.5	5.1	7.3		9.5	4.9	5.1
		3	%	6.4	1.6	9.3	3.7	7.1	10.6	5.2	7.6		4.7	6.1	7.8
		4	%	6.1	4.0	3.4	8.4	5.5	5.9	4.4	7.7		5.8	7.0	5.5
		5	%	10.5	12.8	14.0	11.2	6.6	6.5	8.7	12.2		12.3	7.1	11.9
		6	%	7.6	8.1	9.0	8.1	5.1	6.7	7.0	8.2		6.1	9.0	7.4
		7	%	8.9	11.2	11.9	9.8	3.8	6.7	8.5	9.3		7.2	10.2	8.9
		8	%	11.5	14.9	14.2	8.9	10.9	13.4	11.9	11.2		8.2	13.7	11.9
	9	%	6.7	10.2	4.4	8.2	5.7	5.8	9.1	4.5		5.6	6.7	7.5	
	Extremely important (10)	%	25.6	18.7	13.8	27.6	38.7	26.3	32.0	19.4		27.3	25.2	24.7	
	Unsure	%	4.3	5.5	7.8	3.4	2.8	2.6	0.8	7.5		6.3	2.9	4.2	

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Question - Why do you have that opinion? [OPEN]	Total		Region					Gender			Age			
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
		Unwgt N	922	96	214	285	189	138	503	419	0	114	318	490
		Wgt N	806	58	187	297	144	121	404	402	0	193	260	353
		%	18.2	16.0	20.3	16.7	19.9	17.5	18.4	18.0		17.3	17.4	19.3
	Oil and gas remain the main energy source/key resource in Canada/nothing can/will replace oil and gas	%	25.1	25.7	24.9	28.3	19.8	23.4	21.7	28.5		21.1	27.4	25.5
	Moving towards clean energy/reducing reliance on fossil fuels	%	13.3	10.6	12.1	13.4	14.5	14.7	17.8	8.8		13.6	13.4	13.1
	Remains a large part of Canadas economy/still contributing to Canada's economy	%	4.6	4.6	3.0	5.9	3.8	4.6	6.4	2.8		5.5	4.1	4.4
	Products (plastics, petroleum products, manufacturing) will still be needed	%	7.8	7.8	7.5	6.7	8.4	10.1	8.0	7.5		7.9	8.6	7.1
	Need to shift energy sources to control climate change	%	2.0	2.3	3.3	1.2	1.1	2.7	1.8	2.2		2.2	1.3	2.3
	Oil and gas still needed for transportation	%	2.0	5.7	0.7	2.0	2.0	2.0	2.7	1.3		1.5	2.0	2.2
	Renewables will not work/government scam	%	13.3	17.5	13.5	12.1	14.3	13.1	15.1	11.5		9.9	13.8	14.9
	Switching to clean energy is far from ready to replace fossil fuels/there will be a demand for oil and gas for years to come	%	5.0	3.3	3.6	5.9	6.0	4.9	2.7	7.3		7.5	5.6	3.3
	Renewable energy sources can help diversify the economy and energy supply	%	1.9	0.0	1.3	0.8	5.1	2.7	1.3	2.5		4.1	1.4	1.1
	Our reserves will eventually be depleted	%	1.3	0.0	0.4	1.2	2.8	1.5	1.8	0.7		1.5	0.4	1.7
	Canada produces cleaner fossil fuels than other countries, so we should continue to produce	%	1.0	1.9	2.0	0.7	0.9	0.0	0.6	1.4		0.0	1.4	1.3
	This is just what I hope/it is common sense	%	1.1	0.0	2.9	1.1	0.0	0.0	0.3	1.9		2.7	0.6	0.5
	I do not know enough to answer	%	2.4	1.1	1.7	3.3	1.3	2.9	1.2	3.6		4.2	1.4	2.0
	Other	%	1.2	3.4	2.7	0.7	0.2	0.0	0.2	2.1		0.9	1.1	1.3
	Unsure	%												

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			On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?				
			Canada 2024-01	Not important (0-3)	Somewhat important (4-6)	Important (7-10)	Unsure
Question - Why do you have that opinion? [OPEN]	Total	Unwgt N	922	182	216	495	29
		Wgt N	806	161	197	416	32
	Oil and gas remain the main energy source/key resource in Canada/nothing can/will replace oil and gas	%	18.2	1.8	5.1	31.5	
	Moving towards clean energy/reducing reliance on fossil fuels	%	25.1	45.2	47.8	6.2	
	Remains a large part of Canada's economy/still contributing to Canada's economy	%	13.3	1.9	3.9	23.2	
	Products (plastics, petroleum products, manufacturing) will still be needed	%	4.6	1.1	4.5	6.1	
	Need to shift energy sources to control climate change	%	7.8	23.9	9.5	1.1	
	Oil and gas still needed for transportation	%	2.0	1.0	0.7	2.7	
	Renewables will not work/government scam	%	2.0	0.0	0.4	3.4	
	Switching to clean energy is far from ready to replace fossil fuels/there will be a demand for oil and gas for years to come	%	13.3	6.1	12.6	17.4	
	Renewable energy sources can help diversify the economy and energy supply	%	5.0	7.8	8.6	2.5	
	Our reserves will eventually be depleted	%	1.9	7.7	0.8	0.3	
	Canada produces cleaner fossil fuels than other countries, so we should continue to produce	%	1.3	0.0	0.0	2.4	
	This is just what I hope/it is common sense	%	1.0	1.6	0.6	0.9	
	I do not know enough to answer	%	1.1	0.0	0.6	0.0	
Other	%	2.4	1.9	3.8	2.0		
Unsure	%	1.2	0.0	1.1	0.3		

Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements? [ROTATE Q5, Q6]

			Region					Gender			Age			
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Agree	%	31.0	29.5	14.5	36.3	43.5	29.0	41.3	21.3		28.7	29.8	33.6
	Somewhat agree	%	21.5	15.6	25.8	22.2	16.5	21.2	20.3	22.7		20.7	19.7	23.4
	Somewhat disagree	%	17.0	21.3	22.2	16.7	10.7	14.7	13.8	20.0		16.3	20.0	15.0
	Disagree	%	23.2	23.4	28.0	18.0	26.1	25.6	20.7	25.4		26.8	22.0	21.8
	Unsure	%	7.4	10.2	9.5	6.7	3.2	9.4	4.0	10.6		7.6	8.5	6.3

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Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements? [ROTATE Q5, Q6]

		Region							Gender			Age		
		Canada	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - Exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510		267	323	411
	Agree	%	33.7	25.3	17.3	38.3	45.4	37.3	44.4	23.5		30.5	32.1	37.0
	Somewhat agree	%	27.2	30.1	32.0	26.9	21.5	26.0	22.0	32.3		28.1	26.4	27.2
	Somewhat disagree	%	10.6	9.6	16.5	10.4	5.5	8.1	9.5	11.6		7.7	11.9	11.4
	Disagree	%	17.1	16.5	22.1	13.0	18.5	18.9	17.3	16.7		19.4	17.8	15.1
	Unsure	%	11.4	18.6	12.1	11.4	9.3	9.7	6.8	15.9		14.2	11.8	9.3

		Region							Gender			Age		
		Canada	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Very good	%	0.9	0.0	0.6	1.6	1.0	0.0	0.6	1.3		0.9	0.8	1.0
	Good	%	8.4	8.2	12.3	8.6	3.7	7.5	8.4	8.5		9.3	8.6	7.7
	Average	%	25.2	31.9	37.7	20.4	18.2	23.6	22.8	27.6		19.8	25.1	28.9
	Poor	%	21.0	12.4	16.2	24.3	22.5	22.4	20.2	21.7		18.6	21.0	22.6
	Very poor	%	24.3	22.6	12.1	25.2	34.5	29.9	33.5	15.5		27.1	25.0	21.8
	Unsure	%	20.1	24.9	21.1	20.0	20.1	16.6	14.6	25.4		24.3	19.4	17.9

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Question - Why do you have that opinion? [OPEN]	Total	Unwgt N	Region					Gender		Age			
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
		Wgt N	785	83	189	231	161	121	444	341	93	257	435
		%	679	51	164	239	122	103	354	325	156	209	314
	They could do more/do better	%	4.0	5.2	6.7	2.7	3.1	3.3	1.8	6.4	1.1	5.0	4.8
	I don't know enough about this/ not enough transparency for public to know	%	11.7	21.3	11.5	11.2	13.7	6.2	8.5	15.2	20.6	10.8	7.9
	Mostly talk, not enough action	%	2.9	6.2	2.2	2.7	2.5	3.4	3.5	2.3	4.3	2.3	2.6
	Governments in Canada are slow/ they are followers, not leaders	%	2.5	3.5	2.4	3.2	0.3	3.4	2.9	2.1	3.4	1.4	2.8
	Based on what I have read/seen	%	1.7	1.7	2.9	1.0	1.5	1.9	1.9	1.6	0.5	2.7	1.7
	It differs between provinces/ some provinces are worse than others	%	2.4	1.7	0.0	2.3	5.7	2.9	1.7	3.1	3.4	1.9	2.2
	Continued investments or focus in oil and gas/natural resource extraction	%	3.5	0.9	6.5	1.3	2.2	6.7	2.6	4.4	0.8	3.7	4.7
	They are taking action/doing something/moving in the right direction	%	3.6	4.3	6.3	2.7	1.1	3.9	3.6	3.6	4.4	3.5	3.2
	Government continues to create regulatory red tape/approval is too slow/over taxation	%	8.2	7.3	4.9	11.3	7.6	7.4	11.8	4.3	7.2	9.3	8.0
	We are better than other countries/ other countries need to take action	%	1.6	0.0	1.6	2.2	0.0	2.8	2.0	1.1	3.0	1.3	1.0
	Too many exemptions for big polluters/ need more rules in place to shift burden from taxpayers to large corporations	%	1.8	3.4	2.0	0.8	0.0	5.3	1.7	1.9	1.3	3.0	1.2
	Economy is more of a priority for the governments than the environment/ environment took a back seat during pandemic	%	0.3	0.0	1.4	0.0	0.0	0.0	0.4	0.3	0.0	0.3	0.5
	A lot of stop and go on actions or promises/confusion about priorities	%	8.2	4.0	9.7	8.4	9.9	5.5	8.8	7.6	3.9	9.8	9.3
	They are not doing a good job managing the economy and environmental goals/ taking advantage of opportunities for economy	%	1.0	0.0	1.0	0.8	1.3	1.6	1.2	0.8	0.0	0.8	1.6
	I don't see anything being done/I do not see anything positive	%	4.6	2.2	6.1	3.6	2.7	7.7	4.7	4.4	8.0	2.9	3.9
	Climate change is a scam/ you cannot change the climate/ I do not agree with the climate targets	%	2.9	1.7	2.1	2.7	4.7	2.9	1.5	4.3	4.0	2.3	2.7
	The government is not helping Canadians as individuals/Canadians are seeing the impact of climate change	%	0.5	1.3	0.4	0.8	0.0	0.0	0.4	0.5	0.0	0.6	0.6
	Emissions have gone up/climate change isn't improving	%	1.1	0.9	0.5	2.0	0.4	0.8	0.6	1.6	1.1	0.4	1.5
	Other	%	2.9	3.9	2.5	2.9	0.4	6.1	2.4	3.5	2.6	2.8	3.1
	They do a poor job in general/ I do not have confidence in governments to achieve anything	%	2.3	3.8	3.3	1.4	0.9	3.4	2.1	2.5	1.3	3.5	1.9
	The carbon tax is not enough/the government needs to educate the	%	0.9	1.3	0.9	1.0	0.0	1.7	0.9	1.0	1.1	1.1	0.7

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		Region						Gender		Age		
		Canada	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
		2024-01										
public on the benefits of the carbon tax												
It is very complicated	%	0.4	0.0	0.5	0.7	0.0	0.0	0.7	0.0	0.0	0.8	0.2
There is a lack of cooperation/agreement between federal and provincial governments	%	5.0	1.7	1.0	8.4	6.3	3.7	5.2	4.9	4.8	3.4	6.3
The government is not willing to go against the oil and gas lobby/ companies have too much power	%	2.8	2.1	3.9	1.9	3.3	3.0	3.1	2.4	1.7	1.8	4.0
I just know/no reason	%	1.8	0.9	1.6	1.2	1.9	3.5	2.5	0.9	1.7	1.0	2.3
The current (liberal) government is destroying the oil and gas industry/does not support clean oil	%	4.5	5.2	1.3	3.9	10.3	3.5	6.3	2.4	2.8	6.5	3.9
The Trudeau government is awful/incompetent/ a disappointment	%	2.2	3.1	1.4	2.4	4.2	0.0	2.5	1.8	0.0	3.5	2.4
The issue of energy infrastructure is too political	%	1.3	0.9	2.3	1.0	0.8	0.8	1.5	1.0	1.9	0.2	1.6
We should be able to refine/export our own oil/take control of our energy production	%	1.0	2.2	0.5	1.3	0.0	1.6	1.7	0.2	0.0	1.3	1.3
The goals are unrealistic/ the government is too concerned with ideology/virtue signaling	%	2.4	0.9	2.2	2.0	4.2	2.1	3.9	0.7	0.8	2.9	2.8
Targets/policies are too flexible/not met/there is a lack of enforcement	%	3.4	0.9	1.9	5.2	3.7	2.6	3.3	3.5	4.6	2.9	3.2
Investment has already fled the country/costs of energy infrastructure is already too high	%	1.0	3.9	0.9	1.1	0.0	0.5	1.3	0.6	1.1	1.0	0.9
Too much investment in EVs without proper infrastructure (charging stations)	%	0.6	0.9	1.0	0.4	0.0	0.8	0.1	1.1	0.0	0.4	1.0
The federal government is biased against projects for the Canadian west	%	0.3	0.0	0.0	0.0	1.9	0.0	0.4	0.3	0.0	0.5	0.4
Not enough renewable energy production/not enough alternatives/funding	%	1.4	3.1	1.0	1.9	0.5	0.8	1.2	1.5	1.1	0.8	1.9
Unsure	%	3.6	0.0	5.9	3.6	5.0	0.0	1.2	6.2	7.4	3.4	1.8

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			Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?				
			Canada 2024-01	Very good/good	Average	Poor/very poor	Unsure
Question - Why do you have that opinion? [OPEN]	Total	Unwgt N	785	59	209	406	111
		Wgt N	679	50	169	349	111
	They could do more/do better	%	4.0	1.5	13.2	1.1	0.4
	I don't know enough about this/ not enough transparency for public to know	%	11.7	4.6	4.6	3.0	53.0
	Mostly talk, not enough action	%	2.9	0.0	3.3	3.4	2.0
	Governments in Canada are slow/ they are followers, not leaders	%	2.5	0.0	2.3	3.8	0.0
	Based on what I have read/seen	%	1.7	9.4	2.2	0.6	1.3
	It differs between provinces/ some provinces are worse than others	%	2.4	0.0	3.9	2.6	0.5
	Continued investments or focus in oil and gas/natural resource extraction	%	3.5	0.9	3.8	4.8	0.0
	They are taking action/doing something/moving in the right direction	%	3.6	35.2	3.0	0.3	0.5
	Government continues to create regulatory red tape/approval is too slow/over taxation	%	8.2	0.0	4.6	13.1	2.0
	We are better than other countries/ other countries need to take action	%	1.6	5.3	0.5	2.1	0.0
	Too many exemptions for big polluters/ need more rules in place to shift burden from taxpayers to large corporations	%	1.8	2.8	4.0	1.2	0.0
	Economy is more of a priority for the governments than the environment/ environment took a back seat during pandemic	%	0.3	2.9	0.5	0.0	0.0
	A lot of stop and go on actions or promises/confusion about priorities	%	8.2	6.8	11.3	8.6	3.0
	They are not doing a good job managing the economy and environmental goals/ taking advantage of opportunities for economy	%	1.0	0.0	1.0	1.0	1.4
	I don't see anything being done/I do not see anything positive	%	4.6	4.1	6.4	4.8	1.1
	Climate change is a scam/ you cannot change the climate/ I do not agree with the climate targets	%	2.9	0.0	1.0	2.9	6.8
	The government is not helping Canadians as individuals/Canadians are seeing the impact of climate change	%	0.5	0.0	0.0	0.6	0.9
	Emissions have gone up/climate change isn't improving	%	1.1	0.0	0.3	2.0	0.0
	Other	%	2.9	5.8	4.1	2.5	0.9
	They do a poor job in general/ I do not have confidence in governments to achieve anything	%	2.3	0.0	0.5	3.6	1.8
	The carbon tax is not enough/the government needs to educate the public on the benefits of the carbon tax	%	0.9	1.5	1.4	0.7	0.6
	It is very complicated	%	0.4	0.0	0.0	0.2	1.5
	There is a lack of cooperation/agreement between federal and provincial governments	%	5.0	5.3	5.6	5.4	2.8
	The government is not willing to go against the oil and gas lobby/ companies have too much power	%	2.8	2.2	4.2	2.8	0.9
	I just know/no reason	%	1.8	6.7	2.0	1.5	0.0

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		Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?				
		Canada 2024-01	Very good/good	Average	Poor/very poor	Unsure
The current (liberal) government is destroying the oil and gas industry/does not support clean oil	%	4.5	0.7	1.7	7.6	0.6
The Trudeau government is awful/incompetent/ a disappointment	%	2.2	0.0	0.4	4.0	0.0
The issue of energy infrastructure is too political	%	1.3	0.0	3.3	0.9	0.0
We should be able to refine/export our own oil/take control of our energy production	%	1.0	0.0	0.6	1.6	0.0
The goals are unrealistic/ the government is too concerned with ideology/virtue signaling	%	2.4	0.0	0.6	4.3	0.0
Targets/policies are too flexible/not met/there is a lack of enforcement	%	3.4	2.8	4.2	4.2	0.0
Investment has already fled the country/costs of energy infrastructure is already too high	%	1.0	0.0	0.0	1.9	0.0
Too much investment in EVs without proper infrastructure (charging stations)	%	0.6	0.0	1.9	0.2	0.0
The federal government is biased against projects for the Canadian west	%	0.3	0.0	0.0	0.7	0.0
Not enough renewable energy production/not enough alternatives/funding	%	1.4	1.6	1.4	1.7	0.0
Unsure	%	3.6	0.0	2.2	0.3	17.9

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Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE Q11-Q12]

		Region							Gender			Age		
		Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - Decision- making on energy	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Very good job	%	0.4	1.0	0.7	0.3	0.3	0.4	0.4	0.4		0.0	0.3	0.8
	Good job	%	7.2	8.4	16.5	5.4	1.7	3.2	6.3	8.1		6.0	6.9	8.3
	Average job	%	30.6	30.3	41.8	29.4	17.1	32.5	26.6	34.5		30.9	28.9	31.8
	Poor job	%	34.5	37.2	23.6	39.3	38.0	33.2	33.6	35.3		33.8	35.7	34.0
	Very poor job	%	23.0	18.4	13.8	20.4	41.4	24.7	29.5	16.7		24.2	24.2	21.4
	Unsure	%	4.2	4.6	3.6	5.2	1.5	6.0	3.5	5.0		5.2	4.1	3.8

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Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE Q11-Q12]

			Region					Gender			Age			
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Decision-making on climate change	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Very good job	%	0.7	1.0	0.7	0.5	1.5	0.0	1.0	0.3		1.0	0.3	0.7
	Good job	%	7.0	6.8	13.4	4.7	5.1	5.0	7.0	6.9		7.3	6.3	7.2
	Average job	%	30.0	33.2	41.7	27.6	14.3	35.4	26.0	33.9		25.3	28.7	34.1
	Poor job	%	34.7	34.6	27.9	39.4	36.3	30.9	33.9	35.6		30.2	36.0	36.7
	Very poor job	%	23.5	19.7	12.6	23.4	38.8	24.4	29.3	17.7		31.5	23.6	18.2
	Unsure	%	4.2	4.6	3.7	4.4	4.0	4.3	2.7	5.5		4.6	5.1	3.1

			Region					Gender			Age			
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Liberal Party of Canada	%	22.5	22.8	22.6	26.5	15.2	20.0	20.0	24.9		20.6	21.2	24.7
	Conservative Party of Canada	%	28.6	22.9	17.1	31.1	39.5	29.8	33.0	24.4		24.9	28.8	30.8
	New Democratic Party of Canada	%	13.9	16.8	8.4	13.8	18.0	16.5	9.8	17.6		20.2	12.8	10.5
	Bloc Quebecois	%	6.1	0.0	26.4	0.0	0.0	0.0	7.2	5.0		3.7	5.9	7.8
	Green Party of Canada	%	2.2	1.7	1.6	2.2	0.4	5.9	1.8	2.7		2.9	2.2	1.8
	People's Party of Canada	%	1.6	0.6	1.9	1.6	2.3	0.6	2.2	1.1		3.4	1.5	0.5
	I don't have a party I regularly vote for	%	25.2	35.1	22.1	24.8	24.7	27.2	26.0	24.4		24.3	27.6	23.8

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			Region						Gender			Age		
			Canada	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
			2024-01											
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? ____	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
		Mean	4.9	4.5	4.9	5.0	5.1	4.8	5.3	4.6		4.6	5.1	5.0
		Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0		5.0	5.0	5.0
	Left (0)	%	3.3	4.8	2.5	2.8	2.0	7.0	1.6	4.7		3.6	3.4	3.1
	1	%	2.6	4.2	2.9	2.6	1.0	3.8	1.6	3.6		4.8	1.9	1.9
	2	%	5.6	5.7	3.9	5.4	9.2	4.4	3.2	7.9		6.5	5.1	5.3
	3	%	13.5	10.7	15.4	12.8	15.3	11.7	12.0	15.0		16.2	11.2	13.6
	4	%	11.0	12.1	12.2	11.1	9.3	10.4	11.7	10.4		7.3	11.5	13.1
	5	%	22.8	32.3	24.5	23.6	18.9	17.8	25.7	20.0		24.4	23.7	20.9
	6	%	12.7	8.2	12.5	12.6	13.0	15.2	17.9	7.7		8.0	14.9	14.1
	7	%	11.1	8.5	9.9	12.1	8.8	14.4	13.4	8.9		9.9	12.5	10.8
	8	%	5.3	3.0	4.7	5.6	6.2	5.4	5.6	5.1		1.7	5.0	8.0
	9	%	1.4	0.6	1.0	1.4	1.6	1.8	0.8	1.9		0.7	1.6	1.6
Right (10)	%	4.0	1.6	3.5	4.1	6.6	2.3	3.9	4.0		5.1	4.4	2.9	
Unsure	%	6.7	8.4	6.9	6.0	8.1	5.7	2.5	10.7		11.9	4.9	4.7	

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
		Mean	7.8	7.0	9.0	6.9	6.8			7.8	6.4	7.9	9.0	8.0
		Median	8.0	7.0	10.0	7.0	7.0			8.0	7.0	8.0	10.0	9.0
		%	1.4	2.3	0.6	3.4	2.4			0.4	3.4	0.8	0.8	0.6
	Not important (0)													
	1	%	0.3	0.4	0.0	0.3	0.0			0.0	0.2	0.4	0.0	1.0
	2	%	1.4	0.0	0.0	3.0	2.9			2.5	2.6	0.7	1.0	2.6
	3	%	1.2	0.9	0.2	3.0	6.2			0.0	3.3	0.6	0.4	0.0
	4	%	3.6	4.5	1.1	7.5	1.3			3.8	6.2	3.3	0.6	5.6
	5	%	7.2	13.9	1.8	7.4	8.9			6.1	13.0	6.6	2.7	4.9
	6	%	8.6	13.0	2.5	11.1	9.5			10.8	15.3	8.7	0.9	8.0
	7	%	15.2	18.2	9.2	18.8	28.5			15.3	20.3	16.2	9.5	8.0
8	%	16.1	21.1	11.9	13.8	21.9			16.3	18.0	18.8	10.4	9.3	
9	%	10.2	11.5	12.8	4.8	6.3			9.4	4.9	11.9	12.6	10.9	
Extremely important (10)	%	32.2	12.2	58.8	22.1	10.7			32.0	9.7	30.2	60.7	37.9	
Unsure	%	2.5	2.1	1.1	4.7	1.5			3.3	3.2	1.9	0.4	11.0	

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for											In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Why do you have that opinion? [OPEN]	Total	Unwgt N	941	207	274	127	66	18	8	241	234	455	208	44
		Wgt N	832	185	233	120	55	19	8	213	221	386	179	46
	Oil & gas are important Canadian natural resources/we have a lot of it/produce it	%	4.0	4.3	5.1	1.9	5.9			2.6	2.9	3.3	4.9	10.6
	Needed for our lifestyle and the cold weather (vehicle and transportation, heating etc.)	%	10.3	10.2	12.4	7.7	11.5			9.9	6.6	10.5	13.0	14.5
	We are still reliant/dependant on it	%	9.6	4.6	11.0	11.8	7.9			11.0	7.7	9.7	11.1	12.4
	Contributes/tied to Canadian/provincial economy, exports, jobs	%	25.0	24.8	29.0	21.6	23.3			24.5	22.3	25.8	27.0	24.1
	From what I heard/experience/research	%	4.0	3.5	2.9	3.1	4.7			5.4	4.6	4.7	2.3	1.4
	Need to look into more sustainable, renewable and greener options (solar, wind, tidal etc.)	%	5.1	8.0	1.0	5.1	5.3			6.8	6.9	5.4	0.8	10.1
	We do not have/have not yet developed a reliable alternative/the transition to renewables is too slow	%	6.9	9.2	5.8	7.8	2.9			6.4	8.0	8.1	4.0	3.2
	Important for Alberta/west in particular	%	7.1	6.9	5.6	7.8	11.2			8.0	7.9	7.1	6.4	6.1
	Should be exploited more/exporting more and importing less/energy independence	%	7.7	6.0	15.2	2.7	1.2			6.1	1.6	7.5	17.2	2.5
	Importance of oil and gas will be reduced but the transition to other energy sources will not be in near future	%	7.7	10.4	4.1	11.6	11.0			6.9	12.4	7.0	4.3	3.7
	Alternatives are too expensive	%	1.4	0.7	3.4	0.6	1.6			0.4	0.4	1.6	2.7	0.0
	Oil and gas is no longer/not as relevant to the country/our economy	%	3.0	3.5	0.4	7.3	1.6			3.6	4.5	3.4	1.1	0.0
	Neutral/do not know enough	%	0.6	0.0	0.0	0.0	1.6			1.2	2.4	0.0	0.0	0.0
	It is all about money/greed	%	0.9	0.6	0.5	1.3	4.4			0.4	2.7	0.1	0.4	1.7
	It is bad for the environment	%	1.0	0.8	0.3	1.4	1.5			1.0	2.0	0.5	0.4	1.7
	Because of government policies/subsidies	%	1.5	0.8	0.3	3.5	1.6			1.7	1.8	1.2	1.8	1.0
	Oil and gas are not that bad/the industry is regulated and well exploited	%	0.6	0.6	1.2	0.4	0.0			0.4	0.7	0.7	0.4	0.0
	Other	%	1.7	1.7	1.4	0.9	2.8			1.6	1.9	1.1	2.1	3.1
	Unsure	%	1.8	3.3	0.3	3.3	0.0			2.1	2.6	2.0	0.0	3.8

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
		Mean	6.6	5.6	8.6	4.8	5.3			6.5	4.3	6.7	8.5	7.1
		Median	7.0	5.0	10.0	4.0	6.0			7.0	4.0	7.0	10.0	8.0
		%	3.6	3.9	0.8	5.2	10.0			2.9	8.0	2.5	1.1	3.2
	Not important (0)													
	1	%	2.6	1.7	0.0	7.4	4.7			2.5	5.9	2.1	0.0	2.7
	2	%	6.2	8.0	1.9	10.6	2.5			7.0	10.7	5.3	2.9	6.4
	3	%	6.4	10.8	1.3	11.3	8.9			5.2	14.6	4.6	2.0	2.7
	4	%	6.1	5.5	1.4	12.3	5.1			8.7	10.5	6.4	0.7	4.9
	5	%	10.5	16.8	3.5	13.8	12.8			10.3	15.0	11.9	3.5	6.0
	6	%	7.6	11.1	6.4	6.8	12.5			6.1	8.9	9.2	3.4	4.6
	7	%	8.9	7.5	8.8	4.5	15.6			11.4	6.8	10.5	7.9	8.7
	8	%	11.5	14.5	10.6	7.4	13.1			11.3	7.0	13.9	12.5	8.6
9	%	6.7	2.5	11.0	3.0	5.9			7.5	0.6	7.4	12.0	8.0	
Extremely important (10)	%	25.6	9.7	52.7	10.9	3.4			23.9	4.6	23.4	52.2	32.3	
Unsure	%	4.3	8.0	1.7	6.9	5.5			3.1	7.4	2.8	1.7	12.0	

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question -			Canada	Liberal	Conservative	New	Bloc	Green	People's	I don't have	Left	Centre	Right	Unsure	
			2024-01	Party of	Party of	Democratic		Party of	Party of						Party of
Why do you have that opinion? [OPEN]	Total	Unwgt N	922	201	266	125	66	17	8	239	232	442	207	41	
		Wgt N	806	179	223	114	55	18	9	209	216	369	178	43	
		Oil and gas remain the main energy source/key resource in Canada/nothing can/will replace oil and gas	%	18.2	11.0	26.7	8.8	24.7			17.4	7.0	17.1	33.3	21.5
		Moving towards clean energy/ Reducing reliance on fossil fuels	%	25.1	35.1	11.0	35.7	26.7			25.5	36.9	25.4	8.8	29.4
		Remains a large part of Canada's economy/still contributing to Canada's economy	%	13.3	10.0	22.0	10.2	10.5			10.5	5.8	13.7	20.5	17.1
		Products (plastics, petroleum products, manufacturing) will still be needed	%	4.6	2.7	5.1	5.9	4.3			4.6	2.9	5.9	4.6	1.4
		Need to shift energy sources to control climate change	%	7.8	13.3	2.5	10.2	10.9			6.8	15.6	6.5	2.1	3.4
		Oil and gas still needed for transportation	%	2.0	2.2	1.9	1.7	4.3			1.6	1.2	1.5	3.5	3.4
		Renewables will not work/government scam	%	2.0	0.0	5.3	0.0	0.0			2.0	0.0	1.6	4.5	4.2
		Switching to clean energy is far from ready to replace fossil fuels/there will be a demand for oil and gas for years to come	%	13.3	12.7	15.1	10.4	10.2			15.1	9.6	16.3	12.8	8.7
		Renewable energy sources can help diversify the economy and energy supply	%	5.0	4.1	3.1	9.1	3.8			5.8	7.2	5.5	2.7	0.0
		Our reserves will eventually be depleted	%	1.9	2.2	0.6	0.7	1.4			2.8	3.7	0.8	0.8	6.8
		Canada produces cleaner fossil fuels than other countries, so we should continue to produce	%	1.3	0.4	3.0	0.4	0.0			1.1	0.8	1.0	2.7	0.0
		This is just what I hope/it is common sense	%	1.0	1.6	0.8	0.6	1.5			0.9	1.5	1.0	0.7	0.0
		I do not know enough to answer	%	1.1	1.8	1.3	0.0	0.0			1.2	2.7	0.8	0.0	0.0
		Other	%	2.4	1.1	1.1	5.6	0.0			2.8	3.8	1.6	2.3	2.0
		Unsure	%	1.2	1.7	0.4	0.6	1.6			1.8	1.5	1.1	0.7	2.0

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Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements? [ROTATE Q5, Q6]

		Thinking of federal elections, which federal party do you usually vote for									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
	Agree	%	31.0	18.9	59.4	11.0	2.3			28.8	7.2	31.9	58.6	24.5
	Somewhat agree	%	21.5	28.4	19.4	15.1	22.2			19.5	19.1	24.9	17.7	18.9
	Somewhat disagree	%	17.0	16.1	11.3	27.2	25.3			17.2	19.4	19.4	9.2	15.8
	Disagree	%	23.2	25.3	5.7	43.3	43.8			24.5	48.0	17.8	6.9	20.3
	Unsure	%	7.4	11.2	4.2	3.4	6.4			10.0	6.3	5.9	7.6	20.5

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements? [ROTATE Q5, Q6]

		Thinking of federal elections, which federal party do you usually vote for									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
	Agree	%	33.7	23.4	60.2	16.7	7.1			29.8	11.4	36.8	52.8	32.9
	Somewhat agree	%	27.2	34.5	19.3	26.0	29.5			28.9	31.8	28.5	20.0	24.4
	Somewhat disagree	%	10.6	8.8	7.0	10.5	20.8			13.7	10.6	12.0	7.9	9.0
	Disagree	%	17.1	18.3	4.4	35.7	33.7			15.8	35.2	13.1	6.9	10.6
	Unsure	%	11.4	14.9	9.0	11.0	8.9			11.9	10.9	9.6	12.3	23.1

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											In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
											Thinking of federal elections, which federal party do you usually vote for				
			Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62	
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67	
	Very good	%	0.9	0.0	1.6	1.0	0.0			0.9	0.1	0.2	3.6	0.0	
	Good	%	8.4	15.2	4.6	4.6	15.9			6.5	13.2	8.4	3.6	6.7	
	Average	%	25.2	30.9	17.9	25.9	44.3			25.5	29.2	29.7	15.7	10.8	
	Poor	%	21.0	18.9	21.3	21.1	14.7			24.6	15.9	24.2	21.2	17.8	
	Very poor	%	24.3	9.7	41.5	15.6	11.7			23.3	15.6	21.0	41.1	24.6	
	Unsure	%	20.1	25.2	13.1	31.7	13.4			19.1	26.0	16.5	14.8	40.2	

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?		
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Why do you have that opinion?[OPEN]	Total	Unwgt N	785	170	233	101	60	16	9	196	192	375	186	32
		Wgt N	679	151	197	91	48	15	10	167	171	312	160	36
		They could do more/do better	%	4.0	6.1	1.4	4.3	6.5		4.1	3.2	6.2	1.6	0.0
		I don't know enough about this/ not enough transparency for public to know	%	11.7	18.6	2.3	21.0	8.1		11.5	24.3	7.7	2.9	25.2
		Mostly talk, not enough action	%	2.9	2.2	2.6	3.1	0.0		5.0	2.1	2.8	3.9	2.9
		Governments in Canada are slow/ they are followers, not leaders	%	2.5	3.5	1.0	3.1	1.6		3.2	3.7	3.3	0.3	0.0
		Based on what I have read/seen	%	1.7	0.6	0.7	1.9	3.2		3.7	1.0	2.3	1.3	2.2
		It differs between provinces/ some provinces are worse than others	%	2.4	1.9	2.8	5.0	0.0		1.9	4.1	1.4	3.1	0.0
		Continued investments or focus in oil and gas/natural resource extraction	%	3.5	1.6	1.7	3.6	10.2		4.7	7.5	2.6	0.8	4.4
		They are taking action/doing something/moving in the right direction	%	3.6	8.6	0.7	4.2	5.6		2.1	5.6	3.8	1.1	2.8
		Government continues to create regulatory red tape/approval is too slow/over taxation	%	8.2	5.0	13.0	1.3	3.2		9.2	1.3	7.5	17.8	4.0
		We are better than other countries/ other countries need to take action	%	1.6	1.7	1.8	0.0	1.8		2.2	0.3	1.7	1.9	4.9
		Too many exemptions for big polluters/ need more rules in place to shift burden from taxpayers to large corporations	%	1.8	3.2	0.0	4.5	0.0		1.6	2.7	2.2	0.5	0.0
		Economy is more of a priority for the governments than the environment/ environment took a back seat during pandemic	%	0.3	0.0	0.3	0.0	1.6		0.5	0.0	0.7	0.0	0.0
		A lot of stop and go on actions or promises/confusion about priorities	%	8.2	9.7	8.1	7.6	8.3		7.9	9.4	8.3	7.4	5.2
		They are not doing a good job managing the economy and	%	1.0	0.0	1.9	1.3	3.5		0.0	1.1	1.1	0.8	0.0

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	Thinking of federal elections, which federal party do you usually vote for											In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	
	Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)		Unsure
	environmental goals/ taking advantage of opportunities for economy												
I don't see anything being done/I do not see anything positive	%	4.6	5.0	4.4	3.9	8.4		4.2	6.3	3.8	1.7	15.2	
Climate change is a scam/ you cannot change the climate/ I do not agree with the climate targets	%	2.9	0.6	6.0	2.4	0.0		1.2	0.4	1.6	8.6	0.0	
The government is not helping Canadians as individuals/Canadians are seeing the impact of climate change	%	0.5	0.5	0.3	1.1	0.0		0.4	0.0	0.8	0.4	0.0	
Emissions have gone up/climate change isn't improving	%	1.1	1.5	0.8	1.1	1.6		1.0	1.1	1.6	0.3	0.0	
Other	%	2.9	4.1	4.6	0.6	0.0		2.3	1.1	3.9	3.5	0.0	
They do a poor job in general/ I do not have confidence in governments to achieve anything	%	2.3	0.5	3.3	0.9	6.0		2.1	0.5	2.0	4.7	2.4	
The carbon tax is not enough/the government needs to educate the public on the benefits of the carbon tax	%	0.9	2.1	0.9	0.0	1.6		0.4	0.4	1.3	1.1	0.0	
It is very complicated	%	0.4	0.6	0.0	0.0	0.0		1.0	0.5	0.5	0.0	0.0	
There is a lack of cooperation/agreement between federal and provincial government	%	5.0	5.7	5.3	5.2	1.6		5.4	5.8	6.6	2.0	1.8	
The government is not willing to go against the oil and gas lobby/ companies have too much power	%	2.8	3.7	0.9	2.9	9.9		2.1	4.2	2.7	2.0	0.0	
I just know/no reason	%	1.8	1.2	1.6	1.3	1.4		2.3	1.0	1.6	3.3	0.0	
The current (liberal) government is destroying the oil and gas industry/does not support clean oil	%	4.5	0.3	10.0	0.6	1.4		5.4	0.0	4.9	9.1	1.3	
The Trudeau government is awful/incompetent/ a disappointment	%	2.2	0.0	6.3	0.8	0.0		0.9	0.0	1.6	5.8	1.9	

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

		Thinking of federal elections, which federal party do you usually vote for							In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
The issue of energy infrastructure is too political	%	1.3	2.0	0.7	2.7	0.0			1.0	1.0	1.6	1.2	0.0
We should be able to refine/export our own oil/take control of our energy production	%	1.0	1.0	1.1	0.0	1.6			0.9	1.1	0.8	1.5	0.0
The goals are unrealistic/ the government is too concerned with ideology/virtue signaling	%	2.4	0.0	5.3	1.0	1.4			1.9	0.0	2.9	4.4	0.0
Targets/policies are too flexible/not met/there is a lack of enforcement	%	3.4	3.8	1.8	4.0	3.3			5.2	4.9	3.8	1.8	0.0
Investment has already fled the country/costs of energy infrastructure is already too high	%	1.0	0.0	1.9	0.7	3.0			0.4	0.4	0.7	2.3	0.0
Too much investment in EVs without proper infrastructure (charging stations)	%	0.6	0.3	0.9	0.9	1.8			0.0	0.7	0.3	1.1	0.0
The federal government is biased against projects for the Canadian west	%	0.3	0.0	1.2	0.0	0.0			0.0	0.0	0.7	0.0	0.0
Not enough renewable energy production/not enough alternatives/funding	%	1.4	1.2	1.3	1.9	0.0			1.8	2.2	0.5	1.2	5.9
Unsure	%	3.6	3.4	2.9	6.9	3.5			2.1	2.0	4.0	0.8	19.9

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE Q11-Q12]

		Thinking of federal elections, which federal party do you usually vote for									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Decision-making on energy	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
	Very good job	%	0.4	0.0	1.0	0.0	1.3			0.3	0.3	0.3	1.0	0.0
	Good job	%	7.2	11.7	5.1	4.4	16.3			5.7	9.0	6.5	5.1	12.0
	Average job	%	30.6	35.6	23.9	32.4	51.3			29.6	29.0	35.6	22.0	30.5
	Poor job	%	34.5	31.6	31.7	41.5	22.8			38.5	38.4	34.5	33.3	23.2
	Very poor job	%	23.0	14.1	36.6	17.3	8.3			21.4	18.0	20.6	35.4	18.3
	Unsure	%	4.2	6.9	1.7	4.4	0.0			4.6	5.3	2.5	3.1	16.1

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2023-2513 – Positive Energy – January Omni – by Political Party Preference and Political Leaning

Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE Q11-Q12]

Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
			Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Decision-making on climate change	Total	Unwgt N	1114	248	330	145	73	23	14	281	264	536	252	62
		Wgt N	1001	225	286	139	61	22	16	252	251	465	218	67
		Very good job	%	0.7	0.0	1.8	0.0	1.3		0.3	0.3	0.7	1.2	0.0
		Good job	%	7.0	14.3	3.8	6.3	9.9		4.4	11.1	5.5	3.7	12.3
		Average job	%	30.0	31.6	23.3	30.6	54.1		32.0	28.7	34.4	23.0	27.0
		Poor job	%	34.7	33.7	34.3	35.2	29.2		37.4	33.8	36.8	33.0	29.3
		Very poor job	%	23.5	14.7	33.2	24.9	5.6		21.4	22.1	20.2	33.5	18.6
		Unsure	%	4.2	5.7	3.5	3.1	0.0		4.6	4.1	2.3	5.6	12.7

			In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?					
			Canada 2024-01	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]	Total	Unwgt N	1114	264	536	252	62	
		Wgt N	1001	251	465	218	67	
		Liberal Party of Canada	%	22.5	36.7	23.5	5.4	17.4
		Conservative Party of Canada	%	28.6	0.3	27.8	67.4	13.6
		New Democratic Party of Canada	%	13.9	31.8	9.2	3.4	13.2
		Bloc Quebecois	%	6.1	7.0	6.9	4.9	1.2
		Green Party of Canada	%	2.2	4.2	1.7	0.4	4.4
		People's Party of Canada	%	1.6	0.0	1.2	4.8	0.0
	I don't have a party I regularly vote for	%	25.2	20.1	29.7	13.6	50.3	

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		Thinking of federal elections, which federal party do you usually vote for								
		Canada 2024-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? ____	Total	1114	248	330	145	73	23	14		281
	Unwgt N									
	Wgt N	1001	225	286	139	61	22	16		252
	Mean	4.9	3.8	6.8	3.2	4.8				4.7
	Median	5.0	4.0	7.0	3.0	5.0				5.0
	Left (0)	%	3.3	4.6	0.2	10.9	4.2			1.1
	1	%	2.6	3.8	0.0	5.4	1.1			3.0
	2	%	5.6	7.8	0.0	17.1	1.1			5.1
	3	%	13.5	24.9	0.0	24.2	22.3			10.8
	4	%	11.0	21.4	2.6	11.9	13.2			10.7
	5	%	22.8	21.4	22.0	13.7	24.5			30.5
	6	%	12.7	5.8	20.6	5.2	14.9			13.7
	7	%	11.1	4.1	22.7	2.6	8.9			8.6
	8	%	5.3	0.3	14.1	1.2	5.5			2.2
9	%	1.4	0.8	3.5	0.0	0.0			0.0	
Right (10)	%	4.0	0.0	11.0	1.6	3.1			1.0	
Unsure	%	6.7	5.2	3.2	6.4	1.3			13.3	

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