

Three in four Canadians think that relations between Canada and the US will worsen if Donald Trump is elected to replace US President Joe Biden in the next US elections.



Nanos was retained by CTV News to conduct research among Canadians to gauge their views on whether Canada-US relations will improve or worsen if Donald Trump is elected as the US President.

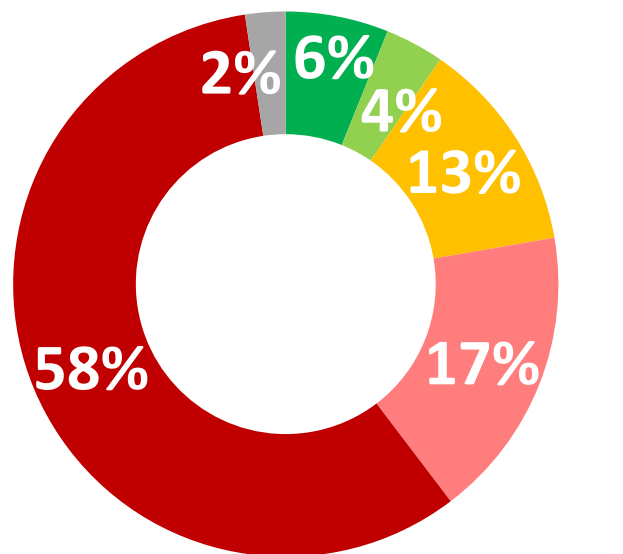
Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29<sup>th</sup> to 31<sup>st</sup>, 2024 as part of an omnibus survey.

The margin of error for this survey is  $\pm 2.9$  percentage points, 19 times out of 20.

This study was commissioned by CTV and the research was conducted by Nanos Research.

# Change in Canada-US relations if Donald Trump is re-elected

Q – Do you think relations between Canada and the US will be better, somewhat better, about the same, somewhat worse or worse if Donald Trump is elected to replace US President Joe Biden in the next US elections?



\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

## 3 in 4 Canadians

think relations between Canada and the US will be worse or somewhat worse if Donald Trump is elected to replace US President Joe Biden in the next US elections.

Canadians aged 55 and plus are more likely to think they will be worse (62%) or somewhat worse (20%) than Canadians aged 18 to 34 (50% worse and 18% somewhat worse). Women (66%) are also more likely to say it will be worse than men (50%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29<sup>th</sup> to 31<sup>st</sup>, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

# Change in Canada-US relations if Donald Trump is re-elected – by demographics

Q – Do you think relations between Canada and the US will be better, somewhat better, about the same, somewhat worse or worse if Donald Trump is elected to replace US President Joe Biden in the next US elections?

Better/Somewhat better				
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
<b>5.6%</b>	<b>9.0%</b>	<b>9.5%</b>	<b>15.4%</b>	<b>5.2%</b>
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
<b>12.1%</b>	<b>7.2%</b>	<b>14.1%</b>	<b>8.6%</b>	<b>7.4%</b>
Worse/Somewhat worse				
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
<b>83.7%</b>	<b>78.0%</b>	<b>74.5%</b>	<b>71.0%</b>	<b>74.5%</b>
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
<b>67.5%</b>	<b>82.8%</b>	<b>67.6%</b>	<b>73.1%</b>	<b>82.1%</b>

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29<sup>th</sup> to 31<sup>st</sup>, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

# Change in Canada-US relations if Donald Trump is re-elected – by demographics, cont'd

Q – Do you think relations between Canada and the US will be better, somewhat better, about the same, somewhat worse or worse if Donald Trump is elected to replace US President Joe Biden in the next US elections?

About the same				
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
<b>8.8%</b>	<b>11.5%</b>	<b>12.6%</b>	<b>12.1%</b>	<b>17.4%</b>
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
<b>18.2%</b>	<b>7.5%</b>	<b>16.5%</b>	<b>14.8%</b>	<b>8.6%</b>
Unsure				
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
<b>2.0%</b>	<b>1.5%</b>	<b>3.3%</b>	<b>1.5%</b>	<b>2.8%</b>
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
<b>2.3%</b>	<b>2.6%</b>	<b>1.8%</b>	<b>3.6%</b>	<b>1.9%</b>

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29<sup>th</sup> to 31<sup>st</sup>, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.

# METHODOLOGY



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29<sup>th</sup> and 31<sup>st</sup>, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 2.9$  percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description
Research sponsor	CTV News
Population and Final Sample Size	1,114 Randomly selected individuals.
Source of Sample	Nanos Probability Panel
Type of Sample	Probability
Margin of Error	±2.9 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs to those recruited.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	January 29 <sup>th</sup> to 31 <sup>st</sup> , 2024.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	13 percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, and views on the use of the Emergencies Act to shut down the Freedom Convoy Protest.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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ABOUT NANOS



# Any questions?

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# TABULATIONS



**2024-2528 – CTV/Nanos Survey – January Omni – US Canada relations – STAT SHEET**

			Region						Gender			Age		
		Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - Do you think relations between Canada and the US will be better, somewhat better, about the same, somewhat worse or worse if Donald Trump is elected to replace US President Joe Biden in the next US elections?	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Better	%	6.1	3.6	4.3	5.5	11.7	4.4	8.1	4.1		7.2	6.5	5.0
	Somewhat better	%	3.5	2.0	4.7	4.0	3.7	0.8	4.0	3.1		6.9	2.1	2.4
	About the same	%	12.7	8.8	11.5	12.6	12.1	17.4	18.2	7.5		16.5	14.8	8.6
	Somewhat worse	%	17.4	11.4	31.3	14.4	13.1	10.7	17.5	17.3		17.7	14.0	19.8
	Worse	%	58.0	72.3	46.7	60.1	57.9	63.8	50.0	65.5		49.9	59.1	62.3
	Unsure	%	2.4	2.0	1.5	3.3	1.5	2.8	2.3	2.6		1.8	3.6	1.9