Trump negotiator: Canadians believe Poilievre a better negotiator than Trudeau - both leaders tied in advocating for Canadian interests — men more likely to choose Poilievre as negotiator and advocate, and women choose Trudeau.







The research gauged opinions of Canadians on which federal party leader would do the best job at negotiating with Trump and representing Canada's best interests if Donald Trump became the President of the United States.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29^{th} to 31^{st} , 2024 as part of an omnibus survey. The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

The research was commissioned by Bloomberg News and was conducted by Nanos Research.

39% ■ Justin Trudeau ■ Pierre Poilievre

Unsure

*Weighted to the true population proportion.

■ No difference

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job at negotiating with Trump? [ROTATE]

Best leader to negotiate with Trump

Over 1 in 3 Canadians

say that Pierre Poilievre would do the best job of negotiating with Trump, compared to just over 1 in 4 Canadians say Justin Trudeau would do a better job. Women more likely to say Justin Trudeau (women 36%; men 20%) and men more likely to say Pierre Poilievre (51% men; 29% women).





^{*}Charts may not add up to 100 due to rounding.

Preferred political leader to negotiate with Trump – by demographics

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job at negotiating with Trump? [ROTATE]

		Justin Trudeau	Justin Trudeau											
Atlantic	Quebec	Ontario	Prairies	BC (
(n=110)	(n=262)	(n=366)	(n=219)	(n=157)										
28.0%	28.0%	29.4%	23.9%	31.2%										
Men	Women	18 to 34	35 to 54	55 plus										
(n=601)	(n=512)	(n=153)	(n=394)	(n=567)										
19.9%	36.1%	21.7%	27.9%	32.8%										
		Pierre Poilievre												
Atlantic	Quebec	Ontario	Prairies	ВС										
(n=110)	(n=262)	(n=366)	(n=219)	(n=157)										
29.5%	33.3%	38.2%	50.2%	43.8%										
Men	Women	18 to 34	35 to 54	55 plus										
(n=601)	(n=512)	(n=153)	(n=394)	(n=567)										
50.7%	28.5%	43.7%	40.9%	35.3%										



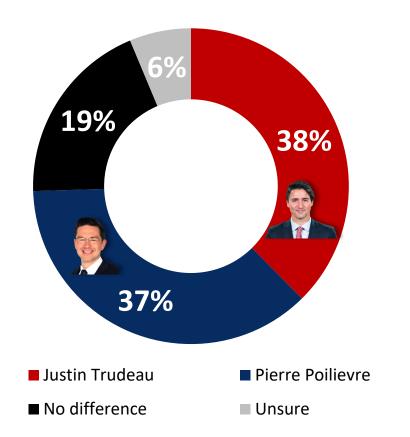


Preferred political leader to negotiate with Trump – by demographics continued

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job at negotiating with Trump? [ROTATE]

		No difference		
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
32.1%	26.7%	25.6%	21.8%	19.7%
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
23.9%	25.7%	25.8%	24.3%	24.5%
		Unsure		
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
10.4%	12.0%	6.9%	4.1%	5.4%
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
5.5%	9.6%	8.8%	6.9%	7.4%





^{*}Weighted to the true population proportion.

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job of advocating for/representing Canada's best interests? [ROTATE]

Preferred political leader to advocate for Canada's best interests with Trump

Statistical tie among Canadians

who say Justin Trudeau (38%) would do the best job advocating for Canada's best interests and Pierre Poilievre (37%) would do a better job, and almost 1 in 2 say there is no difference between the two (19%). Women more likely to say Trudeau would be a better advocate (45% women; 30% men), and men more likely to say Poilievre (48% men; 27% women).





^{*}Charts may not add up to 100 due to rounding.

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job of advocating for/representing Canada's best interests? [ROTATE]

		Justin Trudeau		
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
34.8%	37.9%	39.0%	31.8%	41.6%
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
29.6%	45.1%	31.6%	36.5%	42.2%
		Pierre Poilievre		
Atlantic (n=110)	Quebec (n=262)	Ontario (n=366)	Prairies (n=219)	BC (n=157)
30.2%	31.4%	35.4%	47.9%	39.6%
Men (n=601)	Women (n=512)	18 to 34 (n=153)	35 to 54 (n=394)	55 plus (n=567)
47.6%	26.6%	38.8%	38.5%	34.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 29th to 31st, 2024, n=1,114, accurate 2.9 percentage points plus or minus, 19 times out of 20.



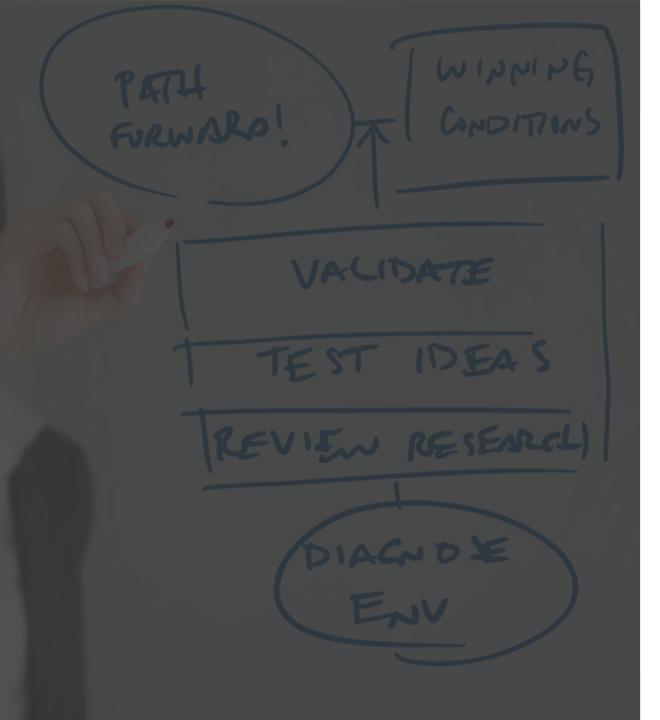
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Preferred political leader to advocate for Canada's best interests with Trump – by demographics continued

Q – If Donald Trump became the President of the United States, which of the following two federal party leaders would do the best job of advocating for/representing Canada's best interests? [ROTATE]

			No difference		
	Atlantic	Quebec	Ontario	Prairies	ВС
	(n=110)	(n=262)	(n=366)	(n=219)	(n=157)
	23.2%	22.6%	19.5%	17.6%	12.9%
	Men	Women	18 to 34	35 to 54	 55 plus
	(n=601)	(n=512)	(n=153)	(n=394)	(n=567)
Ž.	17.8%	20.6%	23.3%	18.5%	17.1%
			Unsure		
	Atlantic	Quebec	Ontario	Prairies	ВС
	(n=110)	(n=262)	(n=366)	(n=219)	(n=157)
	11.7%	8.1%	6.2%	2.7%	5.9%
(A)	Men	Women	18 to 34	35 to 54	55 plus
	(n=601)	(n=512)	(n=153)	(n=394)	(n=567)
	5.0%	7.7%	6.3%	6.5%	6.3%





Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,114 Canadians, 18 years of age or older, between January 29th to 31st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 2.9 percentage points, 19 times out of 20.

This study was commissioned by Bloomberg News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description				
Research sponsor	Bloomberg News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a				
Population and Final Sample Size	1,114 Randomly selected individuals.	Weighting of Data	distribution across all regions of Canada. See tables for full weighting disclosure				
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.				
Type of Sample	Probability		party prior to duffill sterring the survey to ensure the integrity of the data.				
Margin of Error	±2.9 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.				
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		By age and gender using the latest Census information (2021) and the				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography.	Estimated Response Rate	13 per cent, consistent with industry norms.				
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, the use of the Emergencies Act, Immigration, United States Election and border, and opinion son the				
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		Liberal and Conservative party leaders.				
Field Dates	January 29 th to 31 st , 2024.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.				
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research				
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.				



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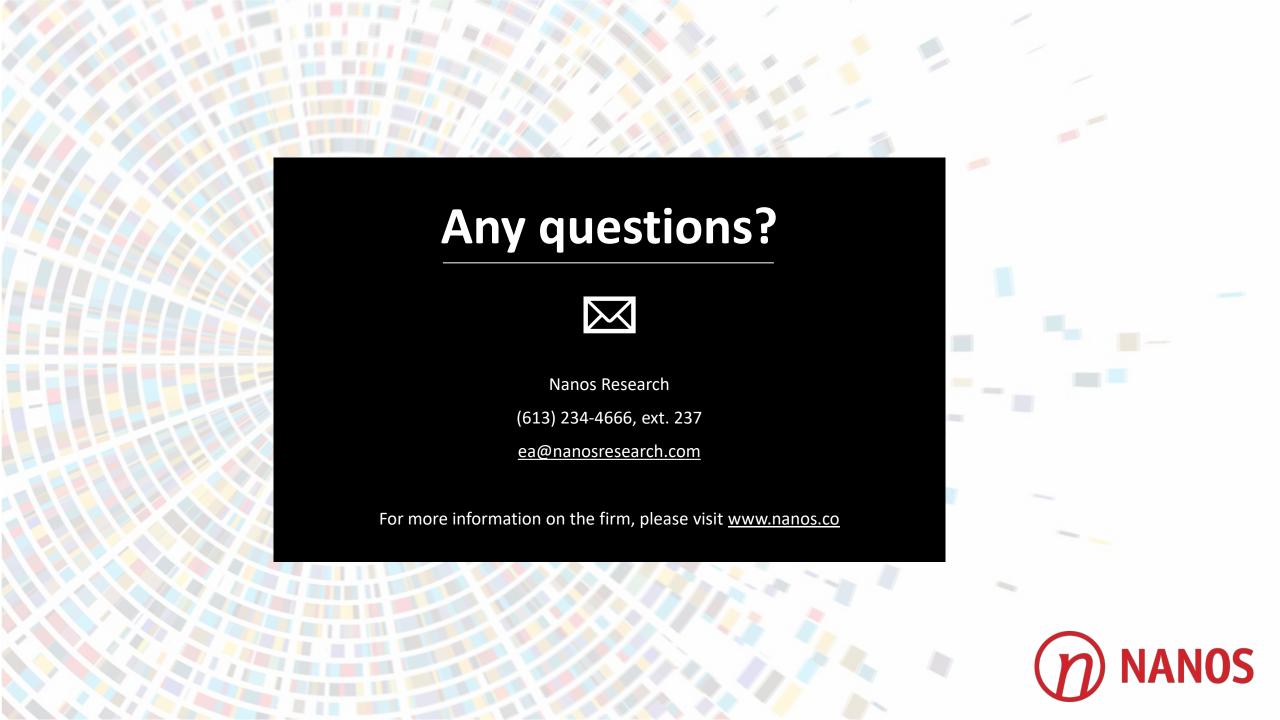


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2024-2527 - Bloomberg/Nanos Survey - January Omni - STAT SHEET

					Reg	gion				Gender			Age	
			Canada	A +1 = +1 =	0	0-4	Desides	British	N 4 - 1 -	Famala	046	18 to	35 to	55
			2024-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	plus
Question - If Donald Trump became the President of the United States, which of the following two federal party leaders	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
	Justin Trudeau	%	28.2	28.0	28.0	29.4	23.9	31.2	19.9	36.1		21.7	27.9	32.8
would do the best job at negotiating	Pierre Poilievre	%	39.4	29.5	33.3	38.2	50.2	43.8	50.7	28.5		43.7	40.9	35.3
with Trump? [ROTATE] [SELECT	No difference	%	24.8	32.1	26.7	25.6	21.8	19.7	23.9	25.7		25.8	24.3	24.5
ONE]	Unsure	%	7.6	10.4	12.0	6.9	4.1	5.4	5.5	9.6		8.8	6.9	7.4

		_			Reg	gion				Gender			Age	
			Canada 2024-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55
0 11 150 11					-4						Other			plus
Question - If Donald Trump became the	Total	Unwgt N	1114	110	262	366	219	157	601	512	1	153	394	567
President of the		Wgt N	1001	67	231	388	175	140	490	510	1	267	323	411
United States, which of the following two federal party leaders	Justin Trudeau	%	37.6	34.8	37.9	39.0	31.8	41.6	29.6	45.1		31.6	36.5	42.2
would do the best job of advocating	Pierre Poilievre	%	36.9	30.2	31.4	35.4	47.9	39.6	47.6	26.6		38.8	38.5	34.4
for/representing Canada's best	No difference	%	19.2	23.2	22.6	19.5	17.6	12.9	17.8	20.6		23.3	18.5	17.1
interests? [ROTATE] [SELECT ONE]	Unsure	%	6.3	11.7	8.1	6.2	2.7	5.9	5.0	7.7		6.3	6.5	6.3