

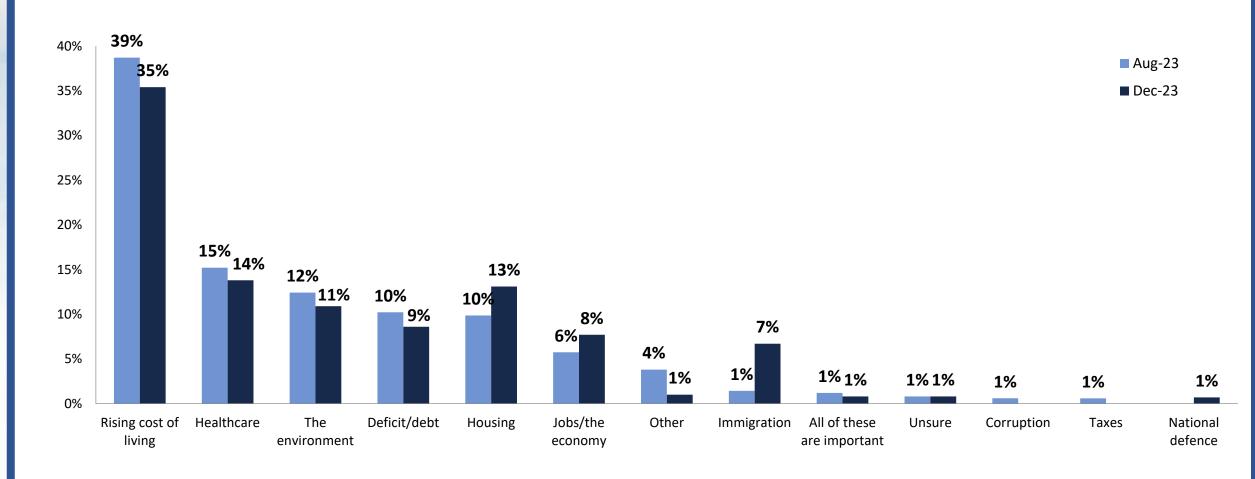
Nanos was retained by CTV News to conduct research among Canadians to gauge their views on the top priority for the House of Commons in 2024.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,006 Canadians, 18 years of age or older, between December 27<sup>th</sup> to 29<sup>th</sup>, 2023 as part of an omnibus survey. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20.

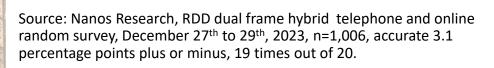
This study was commissioned by CTV and the research was conducted by Nanos Research.

### Top priority issue for the House of Commons

Q – What issue should be the top priority for the House of Commons in 2024?\* [RANDOMIZE] [SINGLE SELECT]



\*August 2023 wave question asked: What issue should be the top priority for the House of Commons this Fall?







RESPONSES

TOP

# Top priority issue for the House of Commons – By region

Q – What issue should be the top priority for the House of Commons in 2024?\* [RANDOMIZE] [SINGLE SELECT]

*	Canada (n=1006)	Atlantic (n=106)	Quebec (n=255)	Ontario (n=339)	Prairies (n=195)	BC (n=111)
Rising cost of living	35.4%	47.2%	34.2%	33.0%	39.6%	32.8%
Healthcare	13.8%	14.1%	14.9%	12.9%	11.5%	17.2%
Housing	13.1%	13.6%	15.0%	13.6%	9.4%	13.0%
The environment	10.9%	6.3%	13.6%	11.3%	5.4%	14.7%
Deficit/debt	8.6%	6.8%	7.0%	7.6%	14.0%	8.2%
Jobs/the economy	7.7%	5.1%	7.4%	8.8%	10.5%	3.0%
Immigration	6.7%	5.2%	5.4%	9.0%	3.7%	7.2%
All of these are important/not just one	0.8%	-	-	1.1%	2.0%	-
National defence/sovereignty	0.7%	-	0.3%	1.2%	0.9%	-

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 27<sup>th</sup> to 29<sup>th</sup>, 2023, n=1,006, accurate 3.1 percentage points plus or minus, 19 times out of 20.





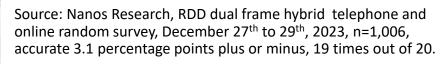
RESPONSES

**TOP** 

# Top priority issue for the House of Commons – By age and gender

Q – What issue should be the top priority for the House of Commons in 2024?\* [RANDOMIZE] [SINGLE SELECT]

	Canada (n=1006)	Male (n=557)	Female (n=447)	18-34 (n=192)	35-54 (n=320)	55 plus (n=494)
Rising cost of living	35.4%	32.4%	38.1%	44.5%	41.0%	25.0%
Healthcare	13.8%	9.9%	17.6%	7.9%	9.0%	21.4%
Housing	13.1%	12.0%	14.2%	12.9%	13.6%	12.9%
The environment	10.9%	9.6%	12.0%	12.5%	8.6%	11.7%
Deficit/debt	8.6%	13.1%	4.3%	5.4%	8.7%	10.6%
Jobs/the economy	7.7%	10.2%	5.3%	7.6%	8.0%	7.6%
Immigration	6.7%	9.3%	4.2%	5.8%	7.7%	6.5%
All of these are important/not just one	0.8%	0.2%	1.3%	1.2%	0.5%	0.8%
National defence/sovereignty	0.7%	0.8%	0.7%	1.2%	0.7%	0.4%









Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,006 Canadians, 18 years of age or older, between December 27<sup>th</sup> to 29<sup>th</sup>, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is  $\pm 3.1$  percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description					
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically					
Population and Final Sample Size	1,006 Randomly selected individuals.		stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the					
Type of Sample	Probability	Screening	media or a political party prior to administering the survey to ensure the integrity of the data.					
Margin of Error	$\pm 3.1$ percentage points, 19 times out of 20.	stage points, 19 times out of 20.  Excluded Demographics						
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Excluded Belliographies	cell lines, and individuals without internet access could not participate.					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Ten percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.					
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues.					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Field Dates	December 27 <sup>th</sup> to 29 <sup>th</sup> , 2023.	Research/Data	Nanos Research					
Language of Survey	The survey was conducted in both English and French.	Collection Supplier						
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237  Email: info@nanosresearch.com.					



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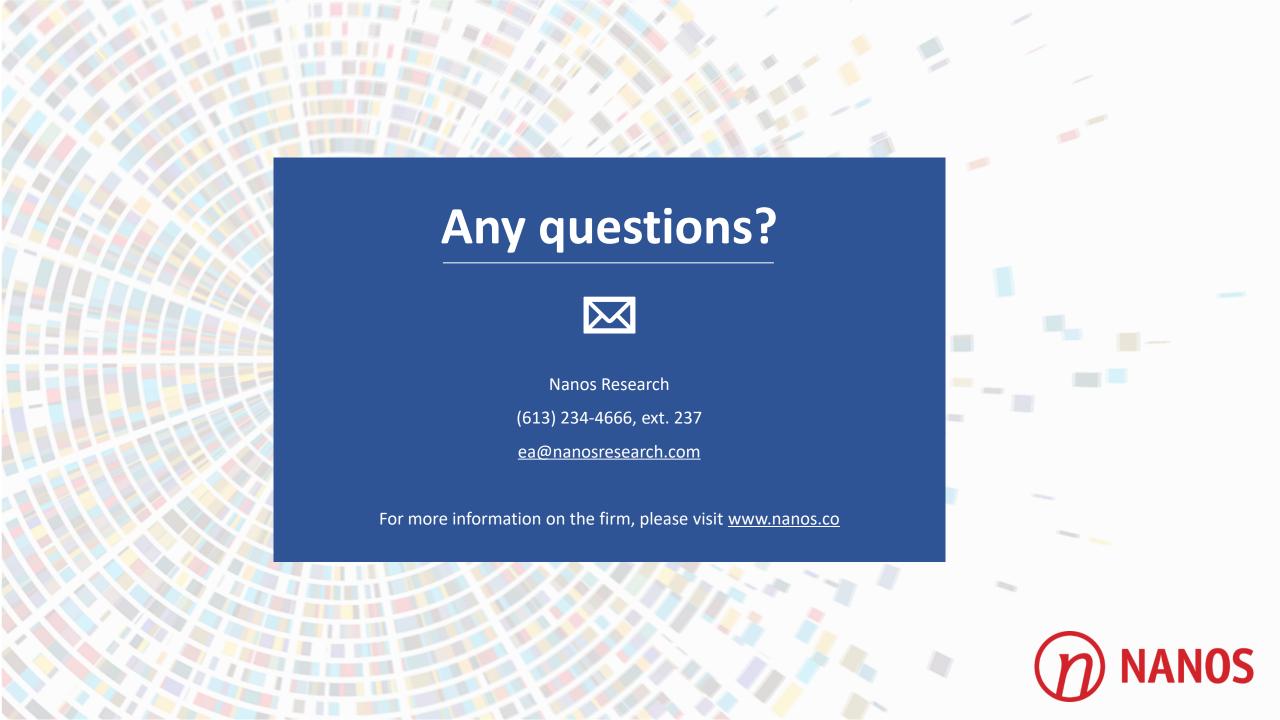


dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

## **Ethic**Stratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>





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#### 2023-2507 - CTV/Nanos Survey - December Omni - House of Commons - STAT SHEET

			Region						Gender			Age		
												18		
			Canada					British				to	35 to	55
			2023-12	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	plus
Question – What issue should be the	Total	Unwgt N	1006	106	255	339	195	111	557	447	2	192	320	494
top priority for the		Wgt N	1002	67	232	389	175	139	490	510	2	267	324	411
House of Commons in 2024?	Jobs/the economy	%	7.7	5.1	7.4	8.8	10.5	3.0	10.2	5.3		7.6	8.0	7.6
[RANDOMIZE][SELECT	The environment	%	10.9	6.3	13.6	11.3	5.4	14.7	9.6	12.0		12.5	8.6	11.7
ONE]	Healthcare	%	13.8	14.1	14.9	12.9	11.5	17.2	9.9	17.6		7.9	9.0	21.4
	Housing	%	13.1	13.6	15.0	13.6	9.4	13.0	12.0	14.2		12.9	13.6	12.9
	Rising cost of living	%	35.4	47.2	34.2	33.0	39.6	32.8	32.4	38.1		44.5	41.0	25.0
	Deficit/debt	%	8.6	6.8	7.0	7.6	14.0	8.2	13.1	4.3		5.4	8.7	10.6
	Immigration	%	6.7	5.2	5.4	9.0	3.7	7.2	9.3	4.2		5.8	7.7	6.5
	Interest rates	%	0.2	0.0	0.3	0.0	0.0	0.9	0.4	0.0		0.0	0.4	0.2
	National defence/sovereignty	%	0.7	0.0	0.3	1.2	0.9	0.0	0.8	0.7		1.2	0.7	0.4
	All of these are important/not just one	%	0.8	0.0	0.0	1.1	2.0	0.0	0.2	1.3		1.2	0.5	0.8
	Change of government	%	0.3	0.0	0.4	0.0	1.1	0.0	0.4	0.2		0.4	0.2	0.3
	Other	%	1.0	0.9	1.5	0.0	0.9	3.0	1.2	0.8		0.8	0.7	1.3
	Unsure	%	0.8	0.7	0.0	1.5	1.0	0.0	0.4	1.3		0.0	0.8	1.4