Canadians aware of Canada's net-zero targets and agree that the environment should be prioritized but concerned about energy prices

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The research asked Canadians about their understanding of Canada's net zero targets, and gauged opinions on climate policy and priorities, concern for energy prices, and confidence in the country's ability to reduce greenhouse gas emissions.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,071 Canadians, 18 years of age or older, between October 29th to 31st , 2023 as part of an omnibus survey.

The margin of error for a random survey of 1,000 Canadians is ±3.0 percentage points, 19 times out of 20.

The research was commissioned by the University of Ottawa's Positive Energy program and was conducted by Nanos Research.

Summary

Key Findings – Net zero and emissions reductions

1

AWARENESS OF NET ZERO TARGET
Over seven in ten Canadians say they have heard about Canada's net zero climate change target (72%). Those who say they have heard of Canada's target most often think the term means 'not emitting more carbon than is collected' or 'balancing out the impact' (38%), which is also mentioned most often by those who have not heard of Canada's target (29%, increased from 23% in May 2022). Older Canadians (55 years plus) are more likely to be aware of Canada's net zero targets (76% have heard of it) compared to younger Canadians (18-34 years old) (67% have heard of it).

2

MEETING CLIMATE TARGETS COMPARED TO OTHER ECONOMIES
Canadians are about three times more likely to say Canada should aim to be ahead (42%; consistent with 41% in May 2022) rather than behind (14%, compared to 12% May 2022) other major economies when it comes to meeting climate targets. Those who think Canada should aim to be ahead most often say this is because Canada should be a leader and lead by example (30%); while those who believe Canada should aim to be behind most often said climate change is not real, ideology and targets are a conspiracy (19%).

3

DRIVERS/DETRACTORS OF CONFIDENCE IN EMISSIONS REDUCTION
When asked what most undermines their confidence that Canada can reduce greenhouse gas emissions, Canadians most often say government inaction, empty promises and a lack of enforcement (eight percent; compared to 12% in July 2021) or continual investment in and dependence on oil, pipelines, fossil fuels and tar sands (seven percent; compared to five percent in July 2021). On the other hand, when asked what most contributes to their confidence, consistent with the previous wave, most Canadians said there is nothing or they have no confidence (25%; compared to 23% in July 2021).

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Key Findings – Priorities and concerns

4

VIEWS ON TIMING TO ADDRESS CLIMATE CHANGE

A majority of Canadians (53%) believe it is the best time (score of seven to ten out of ten) for Canada to be ambitious in addressing climate change while over one in four (28%) believe it is the worst time (score of zero to three over ten). Those who think it is the best time (score seven to ten out of ten) most often said we need to act now climate change can't wait (49%); while those who believe it is the worst time (score 0-3 out of 10) most often said so because there are other priorities, the focus should be on health, vaccines, basic needs (22%; an increase from 15% in May 2023) followed by the current financial situation, inflation and upcoming recession (21%, an increase from 17% in May 2023).

5

PRIORITIZING THE ENVIRONMENT OR ECONOMIC GROWTH

Consistent with recent waves, Canadians are more likely to say that protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs (55%; though this remains lower than the most recent high of 61% in September 2019), rather than growth and creating jobs be the top priority, even if the environment suffers to some extent (34%; compared to 37% in February 2022). Liberal Party voters (69%) are far more likely to agree that protecting the environment should be given priority compared to Conservative party voters (28%).

6

CONCERN ABOUT ENERGY PRICES OVER THE NEXT SIX MONTHS

About two in three Canadians (62%) are concerned (score 7-10 out of 10) about the energy prices they pay for things like heating and transportation over the next six months, which is a slight decrease from the previous wave (66% in May 2023). Close to one in three rate their level of concern an outright 10 out of 10 (31%, 32% in May 2023).

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Net zero and meeting climate targets

About seven in ten Canadians (72%) have heard about Canada's net zero target, which is a slight decrease compared to the last wave in May 2022 (76%).

Of note, only two in five Quebec residents (42%) have heard about Canada's net zero targets compared to over eight in ten individuals in the Prairies (85%).
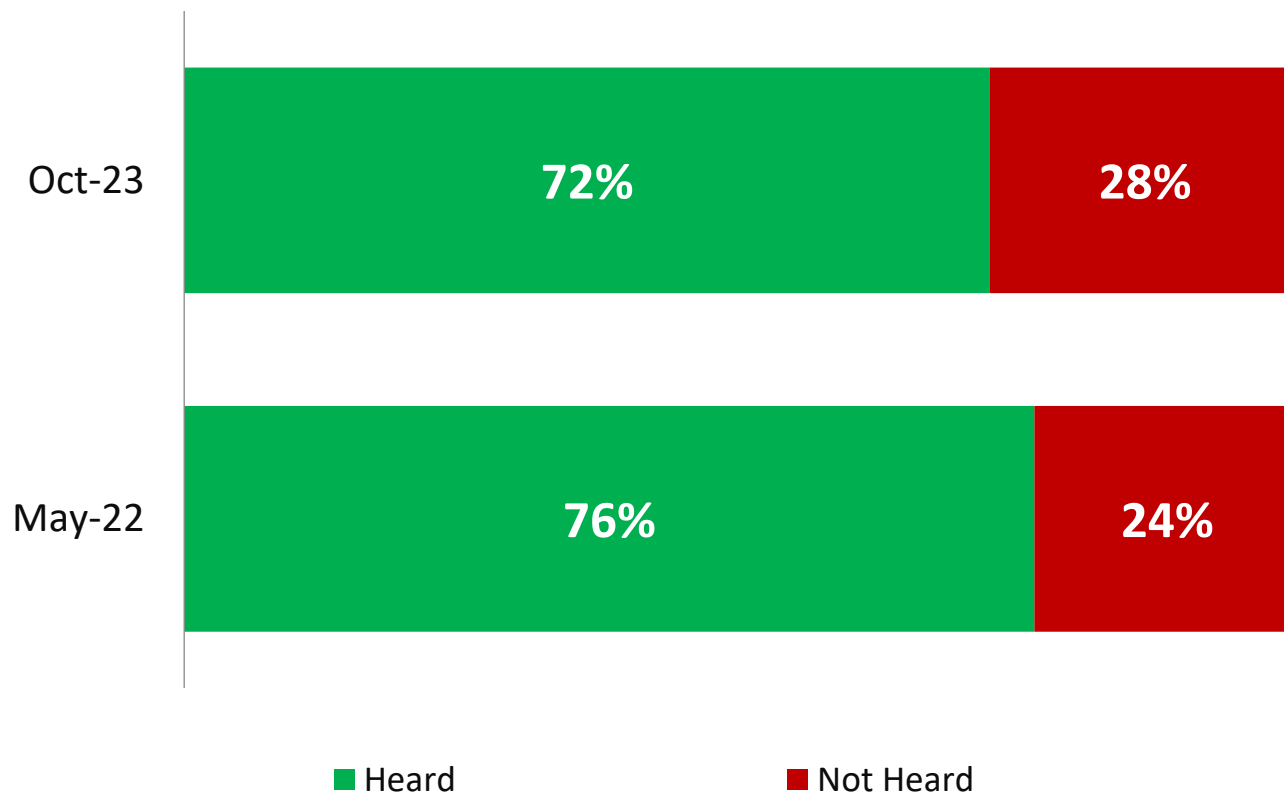
Awareness of net zero target

	Heard	Not Heard
Oct-23	72%	28%
May-22	76%	24%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

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Awareness of net zero target

28%

72%

- Heard
- Not heard

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
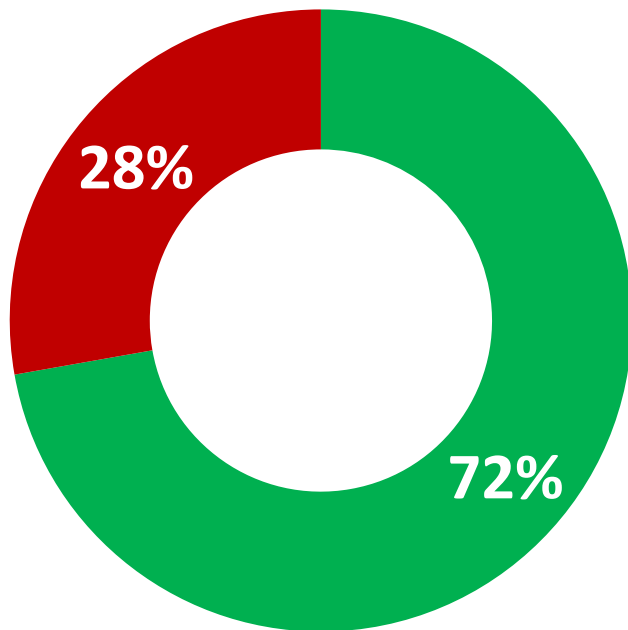
	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
Heard	82.2%	42.9%	79.2%	85.1%	80.6%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	76.6%	67.7%	67.0%	71.1%	76.0%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	78.0%	77.9%	70.8%	75.0%	74.9%
Not heard	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	17.8%	57.1%	20.8%	14.9%	19.4%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	23.4%	32.2%	33.0%	28.3%	24.0%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	22.0%	22.1%	29.2%	25.0%	25.1%

Q – Have you heard or not heard about Canada's net zero climate change target?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Views on meaning of net zero

Consistent with the previous wave, Canadians most often think the term means not emitting more carbon than is collected or balancing out the impact, although the proportion giving this response has declined (36% in October 2023 compared to 48% in May 2022).

Of note, there is an increase in the number of Canadians who describe the term net zero as a government money grab or political scam (seven per cent of all Canadians) compared to the previous wave (three per cent in May 2022). Other responses suggesting skepticism on the part of Canadians are also on the rise.

Q - What do you think the term net zero means? [OPEN]

TOP RESPONSES	2023-10			2022-05		
	All (n=890)	Has heard of Canada's net zero (n=689)	Has not heard of Canada's net zero (n=192)	All (n=861)	Has heard of Canada's net zero (n=689)	Has not heard of Canada's net zero (n=172)
Not emitting more carbon than is collected/balanced out the impact	35.9%	37.9%	29.2%	47.8%	54.0%	23.3%
Reducing/eliminating carbon/emissions	20.8%	20.2%	23.0%	20.2%	19.2%	24.1%
Government money grab/political scam	7.4%	7.8%	6.0%	2.8%	3.3%	0.8%
Not enough/not effective/bare minimum	5.1%	5.3%	4.2%	1.9%	1.8%	2.0%
Not increasing emissions any further	4.8%	5.2%	3.5%	3.3%	3.3%	3.1%
Reducing/eliminating dependence on fossil fuels	3.8%	4.7%	0.9%	1.3%	1.2%	1.5%
Negative impact on the economy/ Canadians	3.1%	3.5%	1.9%	1.7%	1.7%	2.0%
Something impossible/not realistic	2.6%	2.9%	1.5%	-	-	-
No impact on environment	2.4%	2.4%	2.2%	1.2%	0.9%	2.3%
Stopping/not increasing climate change/global warming	1.5%	1.6%	1.2%	6.1%	5.8%	7.1%
Other	1.6%	1.5%	2.1%	4.3%	4.3%	4.6%
Unsure	10.3%	6.8%	21.9%	8.9%	4.3%	27.2%

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Canada's position meeting climate targets compared to other major economies

Consistent with the previous wave, Canadians are about three times more likely to say Canada should aim to be ahead (42%) rather than behind (14%) other major economies when it comes to meeting climate change targets.

About half of Quebecers (51%, see next slide) think Canada should aim to be ahead of other major economies when it comes to meeting climate targets compared to over one in four from the Prairies (28%, see next slide).

Q – Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?

	Ahead	At about the same place	Behind	Unsure
Oct-23	42%	40%	14%	4%
May-23	41%	43%	12%	4%

*Weighted to the true population proportion.
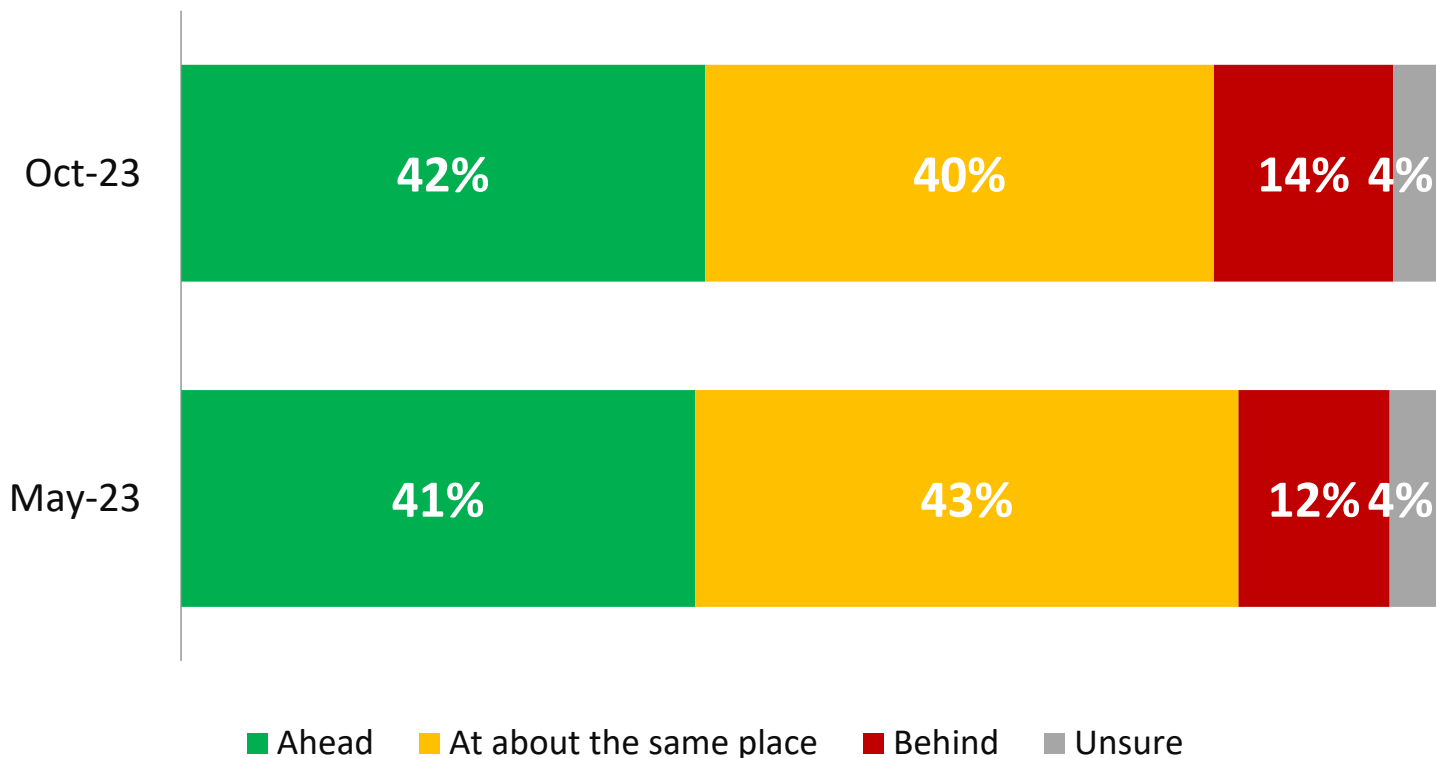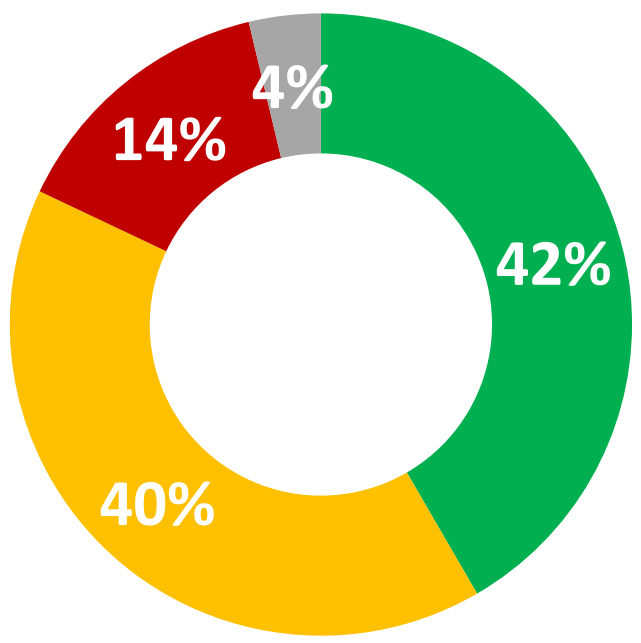*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY (n) NANOS

Canada's position meeting climate targets compared to other major economies

42%
40%
14%
4%

- Ahead
- At about the same place
- Behind
- Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
Ahead	37.9%	51.0%	40.8%	28.1%	46.8%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	38.1%	45.1%	45.6%	40.8%	39.8%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	55.5%	21.2%	61.4%	68.9%	15.9%
Behind	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	18.3%	8.2%	14.9%	18.8%	14.8%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	17.6%	10.5%	16.2%	13.3%	13.7%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	5.4%	23.4%	6.3%	3.3%	30.9%

Q – Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?

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Reason for opinion on Canada's position in meeting climate targets

Q – Why do you have that opinion? [OPEN]

TOP RESPONSES

	All (n=866)	Ahead (n=361)	About the same place (n=332)	Behind (n=140)	Unsure (n=33)
Canada should be a leader/lead by example	13.1%	30.0%	0.2%	0.6%	-
Big polluter countries should lead/Canada's emissions are minor compared to other countries	12.0%	2.1%	21.5%	16.7%	11.4%
It is our responsibility/a priority/Canada is not doing enough/Canada should play its part	7.9%	11.4%	6.3%	3.0%	4.9%
It is a global issue/need to work together/all countries should contribute	7.2%	0.4%	18.5%	-	4.2%
It will have a negative impact on the economy/balance between economy and environment	6.8%	0.6%	13.6%	8.8%	2.0%
Canada is an advanced economy/country	5.9%	12.3%	1.1%	0.8%	-
Canada is able do it/has the tools/resources	4.7%	9.7%	1.5%	-	-
Canada is not a leader on the global stage/should follow /learn from more successful countries	3.8%	0.3%	6.7%	7.4%	-
Climate change is not real/ it's ideology/targets are a conspiracy	3.8%	0.3%	0.1%	19.3%	13.1%
There is a lot of nature to protect in Canada/climate change will affect Canada given its geography	3.3%	6.5%	1.3%	-	-
Canada is too large/cold/unpopulated	3.2%	1.0%	3.3%	7.9%	6.8%
We are moving too slowly/we already see the effects of climate change/lack of urgency	2.8%	6.3%	0.3%	-	-
Other	6.0%	2.7%	7.1%	9.7%	16.4%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=866, accurate 3.4 percentage points plus or minus, 19 times out of 20

Confidence in emissions reductions

Confidence detractors that Canada can reduce greenhouse gas emissions

Q As you may know, Canada has targets to reduce greenhouse gas emissions. [ROTATE 4 AND 5]
What most undermines your confidence that Canada can reduce greenhouse gas emissions? [OPEN]

TOP RESPONSES	2023-10 (n=975)	2021-07 (n=915)
Government inaction/empty promises/lack of enforcement	7.8%	12.3%
Continual investment in/dependence on oil/pipelines/fossil fuels/tar sands	7.2%	5.2%
Big business/oil industry interests/lobbying	6.9%	13.1%
The government/current leadership	6.4%	4.1%
The collective desire/will to change/united public support is lacking/consumerism	6.1%	6.0%
Politics/partisan issue/no cooperation between parties	5.2%	3.9%
Provinces/politicians/corporations resisting/undermining efforts	4.8%	7.1%
Canada alone cannot fix it/a worldwide issue	3.9%	2.8%
Carbon tax/unnecessary taxes	3.9%	1.9%
Costs/alternative are so expensive	3.7%	3.6%
Poor track record meeting targets/commitments/past inaction	3.6%	2.6%
Alberta/the Alberta government	3.4%	2.1%
Short-sightedness/lack of clear long-term planning/putting off change	3.0%	2.8%
Lack of focus on real alternatives/researching other options/innovation	2.9%	0.9%
Reliance on cars/fuel/oil for household/vehicles	2.5%	1.7%
Focus should be on accountability for corporations and industries/not individuals	2.5%	1.9%
Will never happen with Conservative government/if Conservatives are elected	2.5%	2.0%

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Confidence contributors that Canada can reduce greenhouse gas emissions

TOP RESPONSES	2023-10 (n=931)	2021-07 (n=892)
Nothing/no confidence	24.7%	23.1%
People taking action/holding the government accountable	11.6%	14.8%
Do not think it is a problem/do not think Canada is a big contributor	7.8%	1.7%
The government has the will/determination/commitments	7.0%	6.8%
Scientific advancement/knowledge/new technology	6.2%	4.5%
Green energy/availability of resources for green energy	5.2%	8.3%
Awareness/climate change is becoming more apparent/harder to ignore	5.1%	5.9%
The youth/future generation are promising	3.9%	3.1%
Government regulations (i.e., carbon tax)	3.3%	5.2%
Businesses/corporations taking action	2.8%	3.9%
A change of government	2.4%	-
Increase in electric vehicles	2.2%	4.6%
Government incentives/programs	2.0%	1.3%
The current government/Prime Minister/Ministers	1.9%	-
Other	5.3%	6.4%
Unsure	3.0%	4.7%

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Ambition to address climate change

Timeliness for Canada to be ambitious in addressing climate change

The proportion of Canadians who think it is the best time for Canada to be ambitious in addressing climate change (score of 7-10 out of 10) has slightly decreased since May 2023 (53% in October 2023 compared to 57% in May 2023).

Close to one third of Canadians believe it is the worst time for Canada to be ambitious in addressing climate change, which is a slight increase from the previous wave (28% in October 2023 compared to 24% in May 2023).

	Best time (7-10)	Middle range scores (4-6)	Worst time (0-3)	Unsure	Mean
Oct-23	53%	18%	28%	2%	6.0
May-23	57%	18%	24%	1%	6.3
Nov-22	48%	21%	28%	3%	5.7
May-22	51%	20%	27%	2%	5.9
Feb-22	54%	17%	25%	3%	6.2
Aug-21	64%	15%	19%	2%	6.9
Feb-21	49%	22%	27%	2%	5.8
Nov-20	52%	18%	27%	3%	6.0
Jun-20	45%	23%	29%	3%	5.5

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Timeliness for Canada to be ambitious in addressing climate change

Worst time (0-3)
Neutral (4-6)
Best time (7-10)

National Mean

6.0

Bar chart (0 to 10 scale plus Unsure):
- 0: 15%
- 1: 2%
- 2: 5%
- 3: 5%
- 4: 4%
- 5: 8%
- 6: 5%
- 7: 9%
- 8: 12%
- 9: 5%
- 10: 27%
- Unsure: 2%

Mean	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	5.8	6.9	6.2	4.5	5.9
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	5.4	6.6	5.8	5.6	6.4
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	7.6	3.6	9.0	8.5	3.0

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20.

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Distribution of responses on timeliness for Canada to be ambitious addressing climate change

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?

Best time (7-10)
Neutral (4-6)
Worst time (0-3)

Legend: ■ May-22 □ Oct-22 ■ May-23 ■ Oct-23

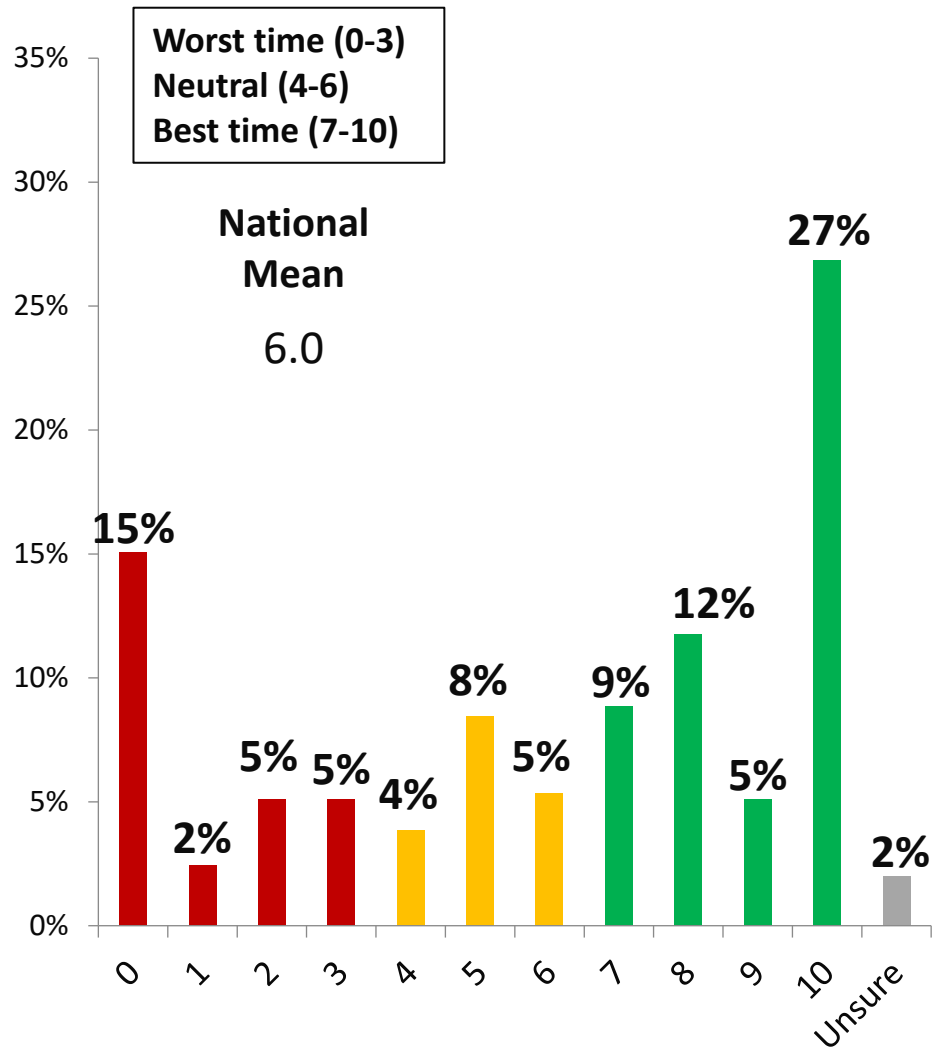| Scale	May-22	Oct-22	May-23	Oct-23
0	15%	16%	13%	15%
1	3%	3%	2%	2%
2	4%	4%	3%	5%
3	5%	5%	5%	5%
4	5%	5%	4%	4%
5	9%	9%	8%	8%
6	5%	7%	6%	5%
7	10%	10%	11%	9%
8	11%	11%	12%	12%
9	5%	5%	7%	5%
10	24%	21%	27%	27%
Unsure	2%	3%	1%	2%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20

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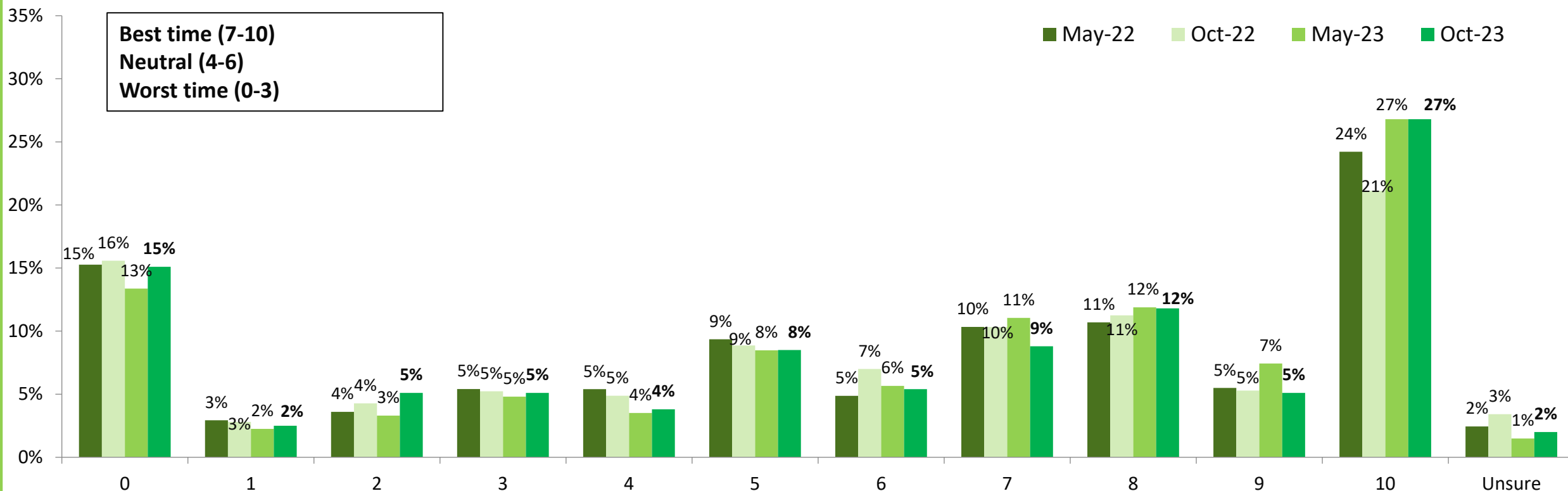
Reason for considering timeliness of Canada to be ambitious in addressing climate change

Q | Why do you have that opinion? [OPEN]

T O P R E S P O N S E S	Total			Best Time (7-10)			Neutral (4-6)			Worst Time (0-3)		
	2023-10 (n=848)	2023-05 (n=827)	2022-11 (n=820)	2023-10 (n=438)	2023-05 (n=480)	2022-11 (n=404)	2023-10 (n=140)	2023-05 (n=135)	2022-11 (n=152)	2023-10 (n=265)	2023-05 (n=203)	2022-11 (n=245)
We need to act now, climate change can't wait	49.6%	48.6%	45.8%	87.3%	77.9%	79.9%	17.9%	9.9%	25.2%	1.8%	4.0%	0.7%
Current financial situation/inflation/upcoming recession	9.3%	8.3%	11.6%	0.5%	1.3%	2.5%	16.2%	21.1%	13.6%	20.9%	17.5%	27.7%
There are other priorities/focus should be on health/vaccine/basic needs	9.2%	7.9%	5.2%	0.7%	2.2%	0.8%	14.1%	17.9%	10.8%	21.6%	15.0%	9.8%
The government has not been effective in addressing climate change/nothing Canada can do to alter climate change in any meaningful way	5.5%	7.3%	8.5%	1.3%	3.7%	4.2%	7.5%	10.9%	14.1%	11.3%	13.3%	13.0%
Addressing climate change would cost too much money/raise taxes	5.2%	3.9%	3.6%	0.3%	0.4%	0.8%	8.5%	4.2%	5.7%	11.9%	12.8%	7.6%
I do not believe climate change is real or caused by humans/not a serious issue	4.6%	6.4%	2.1%	-	1.7%	-	0.6%	7.8%	1.2%	14.7%	17.3%	6.5%
Canada's impact on climate change is minimal	3.8%	3.7%	2.0%	0.1%	0.1%	-	7.2%	3.9%	0.5%	8.3%	12.8%	5.5%
Both the economy and the environment need to be taken into consideration	3.7%	4.3%	3.5%	1.8%	4.2%	3.0%	10.6%	9.9%	7.0%	3.3%	0.9%	1.7%
Diversifying into alternative energy sources/more environmentally friendly solutions could help economy	2.7%	4.5%	3.9%	3.8%	5.4%	3.1%	3.5%	3.9%	2.4%	0.7%	2.7%	6.2%
Need to take action with caution/slowly/have a plan	1.3%	-	-	1.0%	-	-	4.1%	-	-	-	-	-
Other	2.5%	2.3%	3.7%	2.3%	1.5%	2.5%	1.8%	5.8%	3.9%	3.2%	1.4%	5.8%

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Environment or economy

Prioritizing the environment or economic growth

Canadians are more likely to agree with the statement that protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs (55% in October 2023 compared to 54% in February 2022) rather than growth and creating jobs being the top priority, even if the environment suffers to some extent (34% in October 2023 compared to 37% in February 2022).

	Protecting the environment should be given priority	Growth and creating jobs should be the top priority	Unsure
Oct-23	55%	34%	11%
Feb-22	54%	37%	10%
Jul-20	49%	39%	12%
Sep-19	61%	29%	10%
Mar-18	59%	31%	10%
Oct-15	57%	29%	14%
Mar-15	67%	24%	9%

■ Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs
■ Growth and creating jobs should be the top priority, even if the environment suffers to some extent
■ Unsure

Q – Which of the following two statements do you agree with most [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20
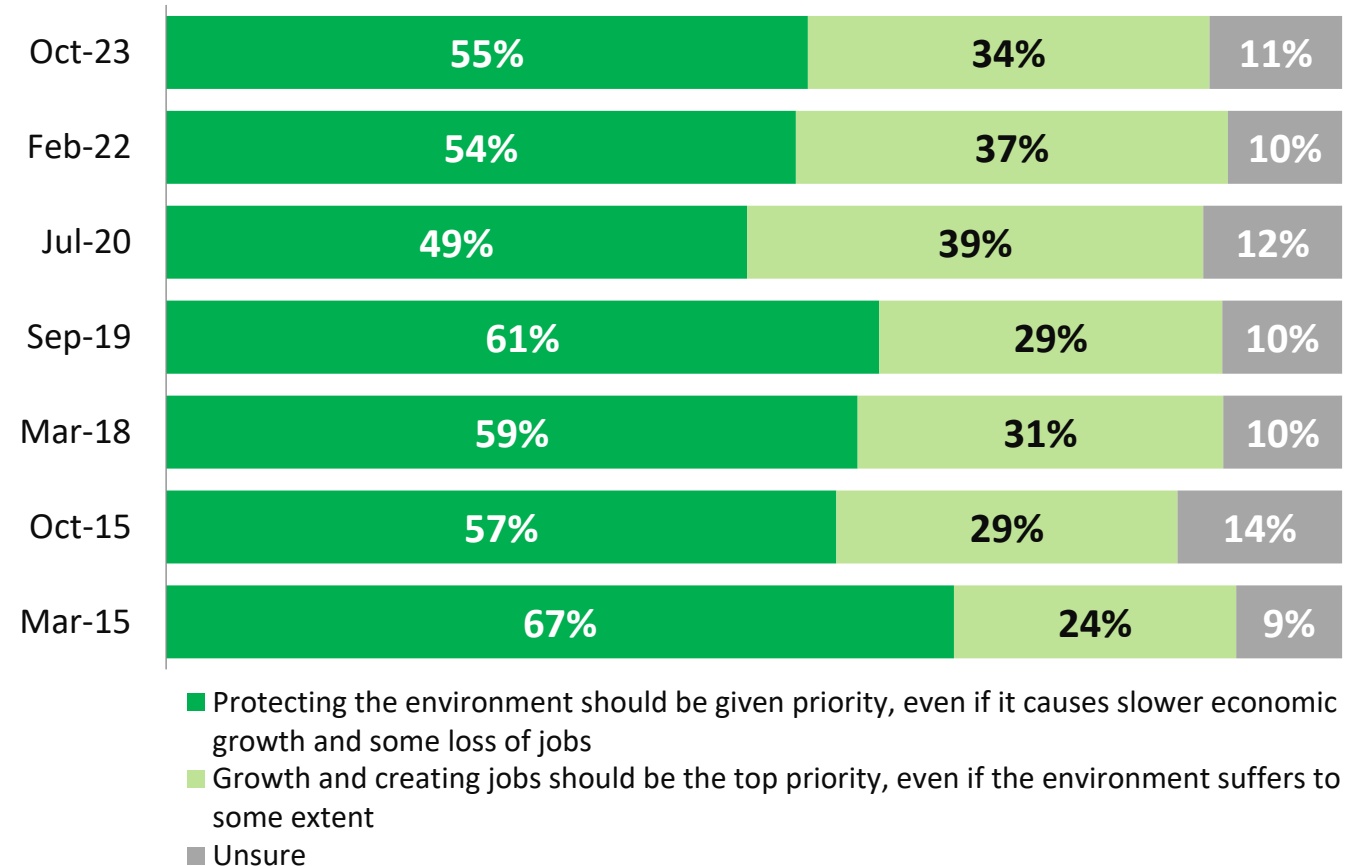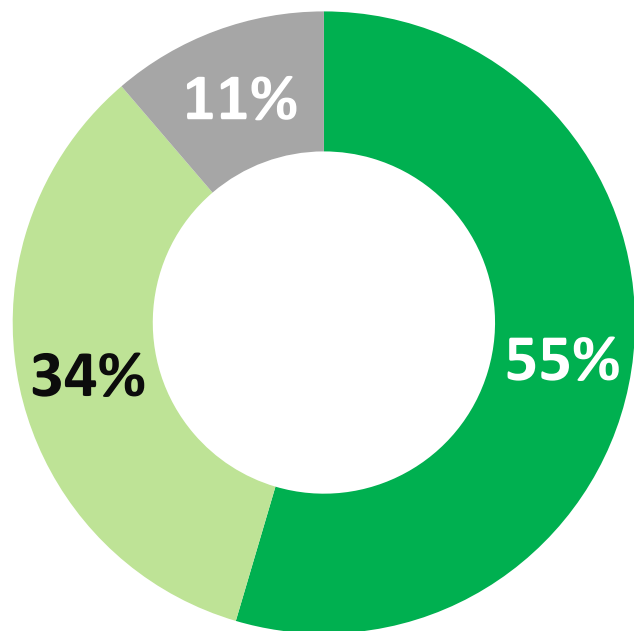
POSITIVE ENERGY ⓝ NANOS

Prioritizing the environment or economic growth

55% — Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs

34% — Growth and creating jobs should be the top priority, even if the environment suffers to some extent

11% — Unsure

Protecting the environment	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	54.6%	63.5%	57.0%	35.1%	57.0%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	47.6%	61.3%	54.5%	51.8%	56.8%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	69.2%	27.5%	78.7%	86.0%	27.6%

Growth and creating jobs	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	33.5%	24.7%	32.1%	50.3%	35.8%
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	41.0%	27.3%	34.8%	37.2%	31.3%
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	20.0%	63.6%	13.7%	8.2%	65.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Which of the following two statements do you agree with most [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?

POSITIVE **ENERGY**   NANOS

Energy Affordability

Level of concern for energy prices over next six months - Tracking

Around three in five Canadians are concerned (score of 7-10 out of 10) (62%) about energy prices they will pay over the next six months, a decrease in concern from 66% in May 2023 and 68% in November 2022.

Consistent with the previous wave, one in three Canadians rate their level of concern a 10 out of 10 (31% in October 2023 compared to 32% in May 2023, see next slide).

Mean

	Concerned (7-10)	Middle range scores (4-6)	Not concerned (0-3)	Mean
Oct-23	62%	23%	14%	7.0
May-23	66%	19%	14%	7.1
Nov-22	68%	19%	12%	7.3

■ Concerned (7-10) ■ Middle range scores (4-6) ■ Not concerned (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20
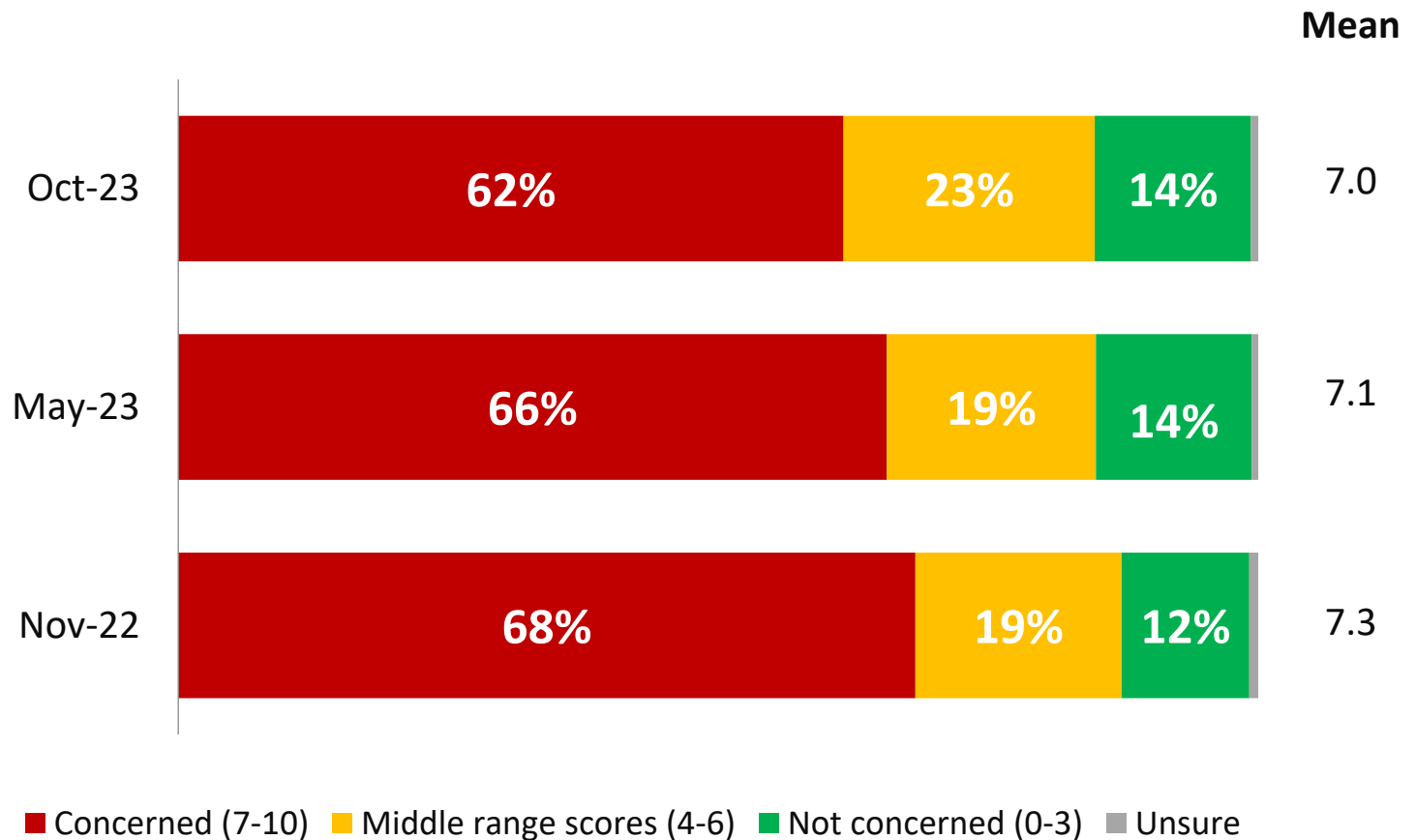
POSITIVE **ENERGY** (n) **NANOS**

Level of concern for energy prices over next six months

Not concerned (0-3)
Middle range scores (4-6)
Concerned (7-10)

National Mean

7.0

5% — 0
2% — 1
3% — 2
5% — 3
5% — 4
10% — 5
9% — 6
10% — 7
14% — 8
6% — 9
31% — 10
1% — Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
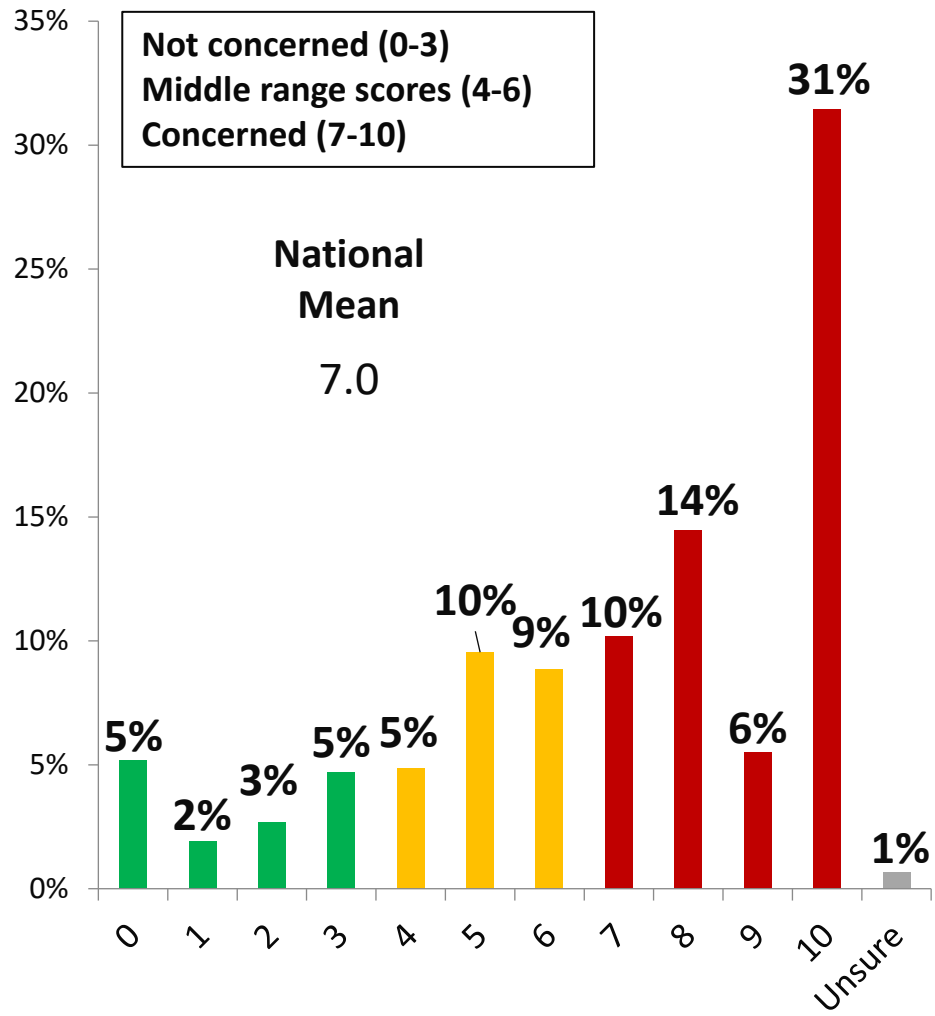
Mean	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	7.9	6.5	6.9	7.8	6.5
	Men (n=561)	Women (n=497)	18 to 34 (n=158)	35 to 54 (n=386)	55 plus (n=527)
	7.0	7.0	7.0	7.3	6.7
	Usually votes LPC (n=232)	Usually votes CPC (n=324)	Usually votes NDP (n=127)	Left-leaning (n=258)	Right-leaning (n=211)
	6.1	8.0	6.1	5.6	8.0

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

POSITIVE ENERGY   NANOS

Distribution of responses on concern for energy prices over next six months

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

Not concerned (0-3)
Middle range scores (4-6)
Concerned (7-10)

Legend: ■ Nov-22 ■ May-23 ■ Oct-23

|	0	1	2	3	4	5	6	7	8	9	10	Unsure
Nov-22	5%	2%	2%	4%	4%	7%	8%	14%	14%	6%	35%	1%
May-23	4%	2%	3%	5%	4%	8%	7%	14%	13%	7%	32%	1%
Oct-23	5%	2%	3%	5%	5%	10%	9%	10%	15%	6%	31%	1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE **ENERGY** ⓝ NANOS

Federal party usually supported

- 🟥 Liberal Party of Canada
- 🟦 Conservative Party of Canada
- 🟧 New Democratic Party of Canada
- ⬜ Bloc Quebecois
- 🟩 Green Party of Canada
- 🟪 People's Party of Canada
- ⬛ I don't have a party I regularly vote for

21%
30%
13%
6%
2%
2%
26%
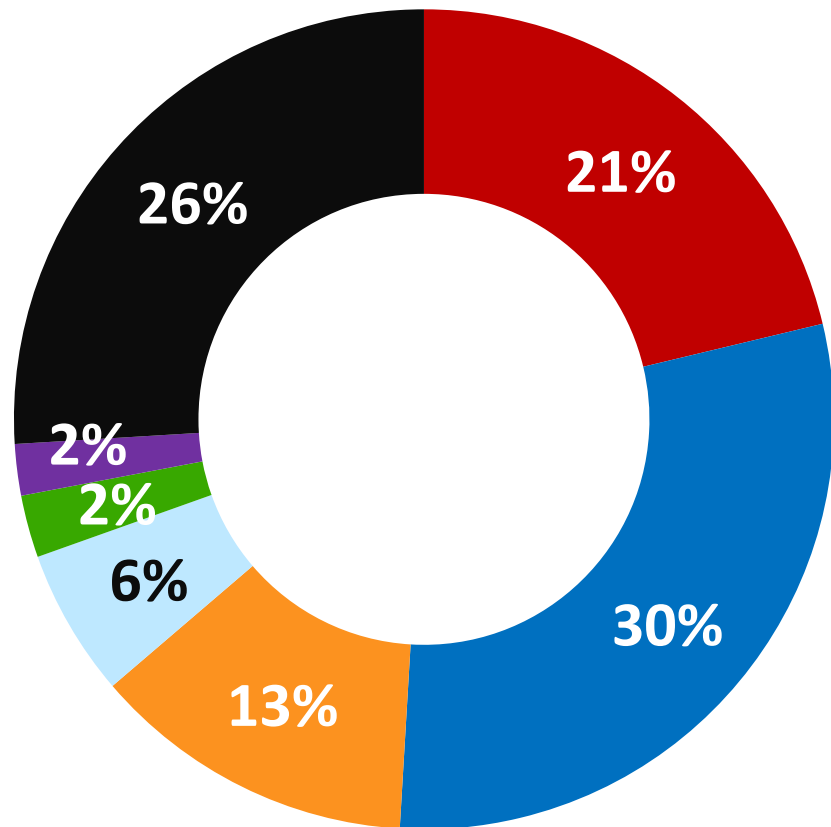
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, October 29th to 31st, 2023, n=1,071, accurate 3.0 percentage points plus or minus, 19 times out of 20

POSITIVE ENERGY   NANOS

Federal party usually supported

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

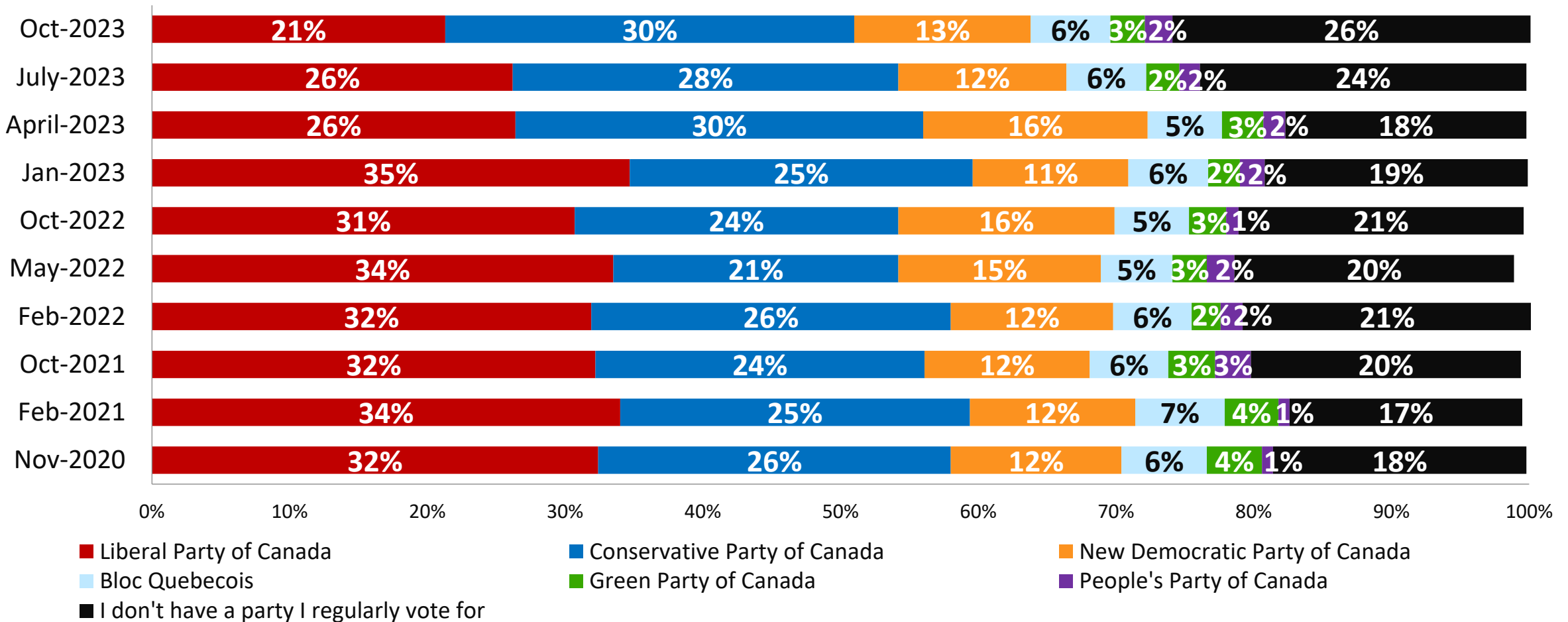|	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for
Oct-2023	21%	30%	13%	6%	3%	2%	26%
July-2023	26%	28%	12%	6%	2%	2%	24%
April-2023	26%	30%	16%	5%	3%	2%	18%
Jan-2023	35%	25%	11%	6%	2%	2%	19%
Oct-2022	31%	24%	16%	5%	3%	1%	21%
May-2022	34%	21%	15%	5%	3%	2%	20%
Feb-2022	32%	26%	12%	6%	2%	2%	21%
Oct-2021	32%	24%	12%	6%	3%	3%	20%
Feb-2021	34%	25%	12%	7%	4%	1%	17%
Nov-2020	32%	26%	12%	6%	4%	1%	18%

Legend:
- Liberal Party of Canada
- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for

POSITIVE ENERGY | NANOS

Political views scale

Left (0-3)
Centre (4-6)
Right (7-10)

	0	1	2	3	4	5	6	7	8	9	10	Unsure
%	4%	2%	6%	14%	11%	24%	12%	10%	5%	1%	4%	8%
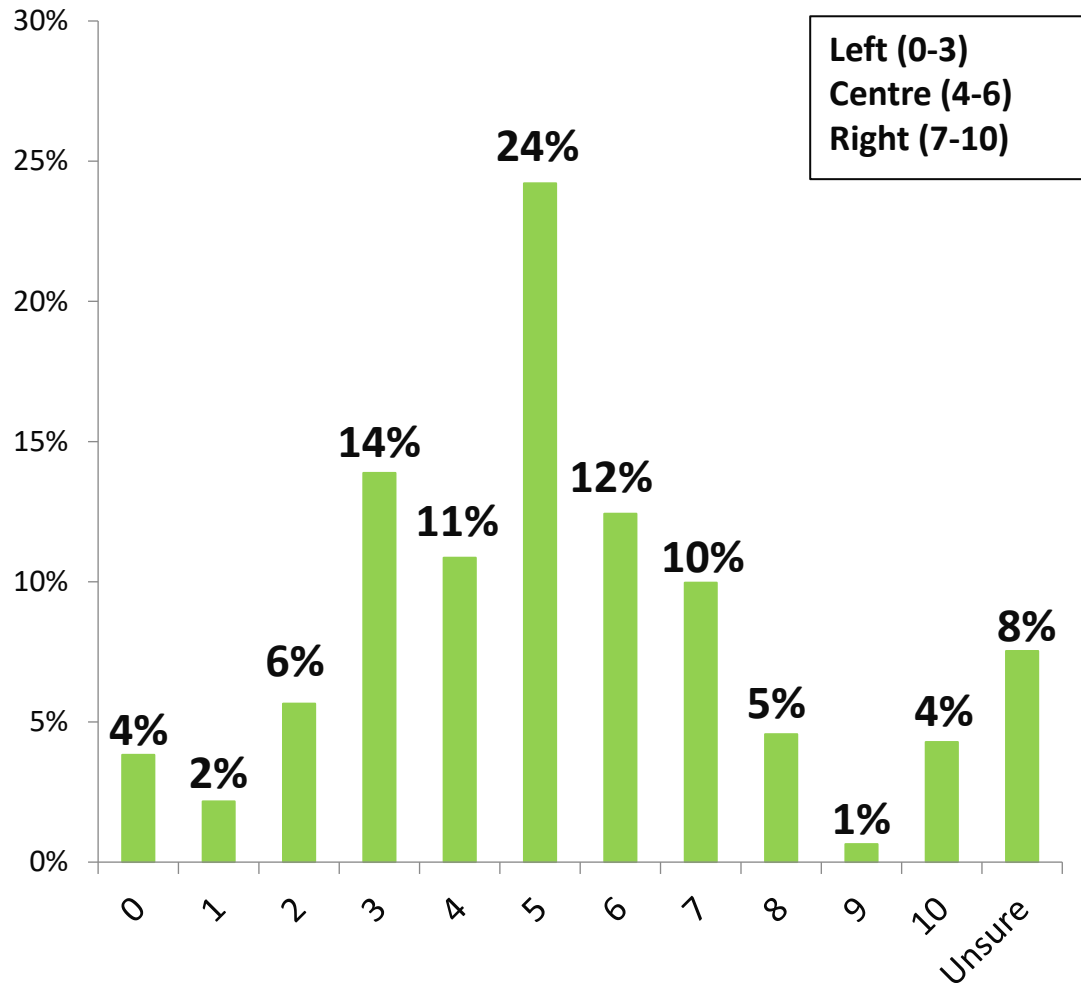
Mean	Atlantic (n=103)	Quebec (n=227)	Ontario (n=362)	Prairies (n=220)	BC (n=159)
	4.5	4.7	4.9	5.3	4.5
	Men (n=561)	Women (n=497)	18-34 (n=158)	35-54 (n=386)	55 plus (n=527)
	5.2	4.5	4.7	5.1	4.8

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

POSITIVE **ENERGY** 🔴 **NANOS**

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,071 Canadians, 18 years of age or older, between October 29th to 31st, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,071 Canadians is ±3.0 percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

METHODOLOGY

Element	Description
Research sponsor	Positive Energy at the University of Ottawa
Population and Final Sample Size	1071 Randomly selected individuals.
Source of Sample	Nanos Probability Panel
Type of Sample	Probability
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs to those recruited.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	October 29th to 31st, 2023.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	13%, consistent with industry norms.
Question Order	Question order in the tabulations appended to this report reflects the order in which they appeared in the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on Israel-Palestine and views on foreign interference and the Liberal government, views on gun control in Canada and reconciliation with Indigenous Peoples in schools, workplaces and communities.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

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ABOUT NANOS

Any questions?

✉

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NANOS

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TABULATIONS

2023-2472 – Positive Energy October – STAT SHEET

					Region				Gender			Age		
			Canada 2023-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
		Mean	6.0	5.8	6.9	6.2	4.5	5.9	5.4	6.6		5.8	5.6	6.4
		Median	7.0	7.0	8.0	7.0	5.0	7.0	6.0	8.0		7.0	6.0	8.0
	Absolutely the worst time (0)	%	15.1	12.2	8.4	14.5	25.5	16.4	18.6	11.1		15.2	19.6	11.4
	1	%	2.5	4.1	1.3	2.1	5.0	1.4	2.2	2.8		1.5	2.2	3.3
	2	%	5.1	6.6	3.6	5.2	5.9	5.7	5.9	4.3		6.1	4.1	5.3
	3	%	5.1	4.0	3.5	5.7	5.6	5.8	7.4	3.0		6.4	5.6	3.8
	4	%	3.8	4.5	3.7	3.6	4.8	3.2	3.8	3.9		3.0	4.4	3.9
	5	%	8.5	10.6	9.6	7.1	8.3	9.5	9.6	7.6		8.8	8.9	7.9
	6	%	5.4	5.6	3.2	5.6	8.0	5.0	6.7	4.3		6.8	6.6	3.5
	7	%	8.8	8.2	10.0	8.3	8.5	9.2	8.6	9.3		10.0	6.0	10.4
	8	%	11.8	21.8	17.0	9.2	8.2	10.1	9.9	13.7		11.0	11.0	12.9
	9	%	5.1	2.5	5.3	6.1	4.3	4.4	4.0	6.3		3.8	4.0	6.8
	Absolutely the best time (10)	%	26.8	17.6	31.6	31.4	13.4	27.3	22.0	31.0		24.4	25.0	29.8
	Unsure	%	2.0	2.4	2.8	1.2	2.6	2.0	1.3	2.7		3.0	2.5	1.0

NANOS

2023-2472 – Positive Energy October – STAT SHEET

			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Why do you have that opinion?	Total	Unwgt N	848	87	177	284	177	123	446	390	12	109	301	438
		Wgt N	784	56	181	303	135	110	379	393	12	185	256	344
	We need to act now, climate change can't wait	%	49.6	45.9	63.0	51.5	29.3	49.1	40.6	58.5		47.2	44.9	54.4
	We should wait until the economy has recovered from the effects of the pandemic	%	0.2	0.0	0.7	0.0	0.0	0.0	0.0	0.3		0.0	0.0	0.3
	There are other priorities/Focus should be on health/basic needs (food, heat for winter, etc.)	%	9.2	9.5	6.6	10.3	12.1	7.0	7.4	11.3		13.8	11.1	5.4
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	2.7	3.5	0.5	3.6	3.9	2.4	3.1	2.5		4.3	2.8	1.9
	I do not believe climate change is real or caused by humans / not a serious issue	%	4.6	6.7	1.8	4.0	7.4	6.6	6.6	2.9		6.2	4.5	3.9
	Canada's impact on climate change is minimal	%	3.8	3.7	2.3	2.4	7.0	6.0	4.6	2.3		2.2	4.6	4.0
	Both the economy and the environment need to be taken into consideration	%	3.7	5.8	2.7	4.0	4.0	2.9	5.3	2.2		1.8	3.7	4.6
	Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	1.2	0.0	0.0	1.7	1.0	2.5	1.0	1.4		2.1	0.7	1.0
	Addressing climate change would cost too much money/raise taxes	%	5.2	2.7	0.8	6.9	8.8	4.6	5.8	4.8		5.2	5.4	5.0
	The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	5.5	7.9	4.2	5.6	6.1	5.6	7.8	3.2		3.0	6.4	6.2
	The current financial situation/ inflation/ upcoming recession	%	9.3	9.3	9.9	7.5	14.5	6.9	9.9	8.5		9.5	12.1	7.1
	Research/ Reading articles/ News/ read the UN report	%	0.2	2.4	0.0	0.0	0.0	0.0	0.4	0.0		0.7	0.0	0.0
	Need to take action with caution/slowly/have a plan	%	1.3	2.6	2.3	0.7	1.4	0.6	2.1	0.6		0.0	0.4	2.8
	Climate is too political/need to stop and listen to other sides	%	0.6	0.0	0.7	0.5	0.7	0.8	1.1	0.2		0.7	0.6	0.5
	Other	%	2.5	0.0	4.1	0.8	3.0	5.0	3.7	1.1		3.2	2.6	1.9
	Unsure	%	0.5	0.0	0.5	0.5	0.9	0.0	0.6	0.3		0.0	0.3	0.8

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			As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?			
			Canada 2023-10	Worst time (0-3)	Average time (4-6)	Best time (7-10)	Unsure
Question - Why do you have that opinion?	Total	Unwgt N	848	265	140	438	5
		Wgt N	784	242	124	415	3
	We need to act now, climate change can't wait	%	49.6	1.8	17.9	87.3	
	We should wait until the economy has recovered from the effects of the pandemic	%	0.2	0.0	1.0	0.0	
	There are other priorities/Focus should be on health/basic needs (food, heat for winter, etc.)	%	9.2	21.6	14.1	0.7	
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	2.7	0.7	3.5	3.8	
	I do not believe climate change is real or caused by humans / not a serious issue	%	4.6	14.7	0.6	0.0	
	Canada's impact on climate change is minimal	%	3.8	8.3	7.2	0.1	
	Both the economy and the environment need to be taken into consideration	%	3.7	3.3	10.6	1.8	
	Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	1.2	0.0	6.3	0.3	
	Addressing climate change would cost too much money/raise taxes	%	5.2	11.9	8.5	0.3	
	The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	5.5	11.3	7.5	1.3	
	The current financial situation/ inflation/ upcoming recession	%	9.3	20.9	16.2	0.5	
	Research/ Reading articles/ News/ read the UN report	%	0.2	0.0	0.0	0.3	
	Need to take action with caution/slowly/have a plan	%	1.3	0.5	4.1	1.0	
	Climate is too political/need to stop and listen to other sides	%	0.6	1.6	0.0	0.2	
	Other	%	2.5	3.2	1.8	2.3	
	Unsure	%	0.5	0.3	0.7	0.0	

2023-2472 – Positive Energy October – STAT SHEET

			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
		Mean	7.0	7.9	6.5	6.9	7.8	6.5	7.0	7.0		7.0	7.3	6.7
		Median	8.0	8.0	7.0	8.0	9.0	7.0	8.0	8.0		7.0	8.0	7.0
	Not at all concerned (0)	%	5.2	3.3	5.8	5.4	2.4	7.8	5.1	5.2		3.6	4.6	6.6
	1	%	1.9	0.7	1.3	2.6	1.0	2.7	2.1	1.8		2.0	1.3	2.3
	2	%	2.7	0.0	3.1	2.1	3.8	3.5	2.4	3.0		2.8	2.2	3.0
	3	%	4.7	1.4	5.5	4.0	4.8	6.8	5.6	4.0		5.6	4.6	4.3
	4	%	4.8	1.9	6.8	4.3	3.0	7.0	5.1	4.7		6.1	3.7	4.9
	5	%	9.5	7.8	11.9	10.7	4.9	9.1	8.2	10.7		9.4	6.8	11.8
	6	%	8.9	11.6	9.2	9.5	7.4	7.1	9.4	8.4		10.3	10.0	7.0
	7	%	10.2	11.7	13.3	10.0	7.9	8.0	9.5	10.8		9.8	9.0	11.4
	8	%	14.5	13.3	15.2	16.6	9.8	13.6	15.8	13.5		11.0	17.1	14.6
	9	%	5.5	5.1	6.2	5.5	6.3	3.8	3.8	7.0		5.6	6.9	4.3
	Very concerned (10)	%	31.4	42.4	21.8	28.9	47.7	29.1	32.2	30.4		32.7	33.1	29.3
	Unsure	%	0.7	0.8	0.0	0.6	1.0	1.6	0.8	0.6		1.0	0.7	0.5

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As you may know, Canada has targets to reduce greenhouse gas emissions. [ROTATE]

					Region				Gender			Age		
			Canada 2023-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - What most undermines your confidence that Canada can reduce greenhouse gas emissions?	Total	Unwgt N	975	98	207	321	204	145	523	440	12	129	351	495
		Wgt N	906	63	210	344	160	128	453	441	12	219	299	388
	Carbon tax/unnecessary taxes	%	3.9	2.4	1.7	6.0	3.1	3.4	5.1	2.7		4.3	3.8	3.7
	Big business/oil industry interests/lobbying	%	6.9	0.8	11.4	5.5	5.1	8.7	6.7	7.1		5.2	5.3	9.1
	Short-sightedness/lack of clear long-term planning/putting off change	%	3.0	3.3	3.1	4.1	0.6	3.1	2.9	3.2		3.8	1.5	3.8
	Government inaction/empty promises/lack of enforcement	%	7.8	4.1	12.4	6.8	7.5	4.8	6.9	8.9		6.5	7.0	9.1
	Costs/alternative are so expensive	%	3.7	5.7	3.5	3.8	3.8	2.2	3.7	3.3		4.6	3.7	3.1
	Negative impact on economy/economy relies on oil and gas	%	1.5	0.9	2.1	1.6	1.0	1.5	1.5	1.1		0.5	3.7	0.4
	Reliance on cars/fuel/oil for household/vehicles	%	2.5	6.2	2.6	2.3	2.2	1.8	2.7	2.5		1.5	3.1	2.8
	Nothing/it can be done	%	1.7	4.7	1.3	1.0	2.2	1.8	1.8	1.3		3.7	0.8	1.2
	The collective desire/will to change/united public support is lacking/consumerism	%	6.1	7.3	5.5	6.6	6.0	4.9	4.6	7.8		7.8	6.5	4.8
	Climate change skepticism/misinformation	%	1.5	1.0	0.6	2.3	1.9	0.6	1.2	1.9		1.1	1.6	1.6
	Canada alone cannot fix it/a worldwide issue	%	3.9	4.5	3.0	2.5	6.7	5.3	4.2	3.7		5.2	3.3	3.6
	Will never happen with Conservative government/if Conservatives are elected	%	2.5	1.5	1.3	2.9	1.2	5.3	3.2	1.6		1.7	3.1	2.5
	Companies find loopholes/pay fines but do not change	%	1.2	1.0	1.1	0.9	0.7	2.9	0.5	2.0		1.2	0.8	1.5
	Too ambitious/unrealistic/need to start smaller	%	0.8	0.0	0.6	0.3	1.2	2.6	1.1	0.6		0.6	1.0	0.8
	Continual investment in/dependence on oil/pipelines/fossil fuels/tar sands	%	7.2	5.5	11.7	4.8	3.8	11.6	7.3	7.1		8.8	8.0	5.7
	Poor track record meeting targets/commitments/past inaction	%	3.6	2.5	3.4	4.4	3.5	2.8	2.4	4.8		1.0	3.9	4.9
	Need to incentivize change (ex. rebates for switching to hybrid cars/subsidies for eco-friendly products)	%	0.9	0.9	0.4	1.1	1.8	0.0	0.8	1.0		1.5	0.9	0.6
	Focus should be on accountability for corporations and industries/not individuals	%	2.5	4.7	2.4	1.9	2.9	2.7	0.9	4.2		2.8	3.5	1.5
	Other	%	3.6	2.6	6.2	2.9	3.0	2.5	4.3	3.0		6.0	2.8	2.9
	Provinces/politicians/corporations resisting/undermining efforts	%	4.8	4.7	4.9	5.0	6.3	2.1	4.7	4.8		2.4	5.0	6.0
	Lack of focus on real alternatives/researching other options/innovation	%	2.9	3.4	3.0	2.4	4.6	1.6	3.7	2.1		2.1	4.4	2.2
	Taken a backseat to other issues (economy/COVID/reconciliation)	%	1.2	3.7	0.4	1.1	1.2	1.6	1.1	1.3		0.0	2.5	0.9

		Canada 2023-10	Region					Gender			Age		
			Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Moving too slowly for impact/need to make change quicker/lack of urgency	%	1.9	4.8	3.4	1.1	1.0	1.2	1.5	2.3		1.1	2.5	1.8
Our climate/size requires fuel for heating/cooling	%	1.9	1.0	0.9	2.2	3.6	1.0	3.1	0.8		2.4	1.5	2.0
Government is not equipped to make these plans/policies	%	0.9	0.9	0.6	0.8	1.7	0.5	0.9	0.9		0.6	0.4	1.3
Alberta/the Alberta government	%	3.4	8.5	1.9	2.4	4.8	3.9	2.6	4.3		4.9	2.0	3.6
Politics/partisan issue/no cooperation between parties	%	5.2	3.3	3.1	7.5	3.1	5.9	5.6	4.9		4.1	4.2	6.6
The government/current leadership	%	6.4	6.2	2.4	8.8	6.1	7.2	8.5	4.5		7.4	6.5	5.8
Population growth	%	1.6	0.0	0.0	2.6	3.3	0.0	2.0	1.2		2.7	1.0	1.4
We should not/not an issue	%	2.2	0.0	1.6	1.7	3.0	4.8	2.5	1.7		1.4	2.6	2.3
No confidence/do not think it can be done	%	1.0	0.9	0.5	1.1	1.6	1.1	1.1	0.8		0.0	0.9	1.7
Unsure	%	1.8	3.3	2.7	1.5	1.4	0.7	1.0	2.7		3.0	2.1	0.9

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As you may know, Canada has targets to reduce greenhouse gas emissions. [ROTATE]

			Region						Gender			Age		
			Canada 2023-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - What most contributes to your confidence that Canada can reduce greenhouse gas emissions?	Total	Unwgt N	931	95	199	307	189	141	501	419	11	119	337	475
		Wgt N	863	62	202	327	148	125	431	421	11	201	288	374
	Government incentives/programs	%	2.0	2.8	1.2	2.0	1.9	2.9	2.4	1.5		0.0	2.6	2.5
	Nothing/ no confidence	%	24.7	19.6	26.3	23.6	30.2	21.3	24.8	24.8		22.2	23.7	26.9
	People taking action/ holding the Government accountable	%	11.6	13.8	12.0	11.9	8.6	12.7	10.2	13.4		9.6	12.0	12.4
	Businesses/corporations taking action	%	2.8	0.0	1.5	4.5	3.6	0.9	2.7	3.0		4.7	2.0	2.4
	The youth/future generation are promising	%	3.9	1.7	3.4	4.7	1.4	6.9	3.0	4.6		1.3	4.8	4.7
	The Government has the will/determination/commitments	%	7.0	9.4	8.1	6.9	6.8	4.3	6.1	7.8		6.7	6.3	7.6
	Government regulations (i.e. carbon tax)	%	3.3	3.5	3.4	5.7	0.7	0.0	3.1	3.6		4.8	3.6	2.3
	Green energy/availability of resources for green energy	%	5.2	4.9	5.7	3.9	7.2	5.3	5.8	4.4		5.8	5.1	4.9
	Scientific advancement/ knowledge/new technology	%	6.2	6.5	2.8	7.4	8.7	5.3	8.1	4.1		7.2	6.0	5.8
	Increase in electric vehicles	%	2.2	3.9	3.6	0.9	0.7	4.2	2.9	1.5		2.1	2.1	2.3
	Awareness/Climate change is becoming more apparent/harder to ignore	%	5.1	7.0	4.1	4.9	3.0	8.7	6.0	4.3		5.2	4.7	5.3
	World pressure/cooperation	%	1.8	6.7	0.5	1.7	1.7	2.2	1.0	2.7		2.4	2.3	1.2
	Do not think it is a problem/do not think Canada is a big contributor	%	7.8	3.7	5.2	7.5	8.9	13.3	8.7	6.3		12.9	6.6	5.9
	That it is necessary/it cannot wait	%	1.6	2.8	0.0	2.6	1.7	0.8	2.2	0.8		2.1	2.2	0.8
	Setting goals/respecting goals	%	1.8	1.0	1.5	2.0	1.7	2.3	1.3	2.4		1.6	2.4	1.5
	A change of government	%	2.4	1.0	2.3	2.5	3.6	1.5	3.2	1.7		3.8	2.0	2.0
	Activism	%	0.4	0.0	1.0	0.5	0.0	0.0	0.4	0.5		0.0	0.3	0.8
	Other	%	5.3	3.9	7.5	3.7	6.7	4.7	4.2	6.5		5.0	4.5	6.0
	The current government/Prime Minister/Ministers	%	1.9	1.9	4.4	1.5	0.0	1.3	2.0	1.9		0.0	2.6	2.4
	Unsure	%	3.0	6.0	5.3	1.5	2.9	1.5	1.9	4.2		2.6	4.1	2.3

			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Which of the following two statements do you agree with most [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
	Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs	%	54.6	54.6	63.5	57.0	35.1	57.0	47.6	61.3		54.5	51.8	56.8
	Growth and creating jobs should be the top priority, even if the environment suffers to some extent	%	34.2	33.5	24.7	32.1	50.3	35.8	41.0	27.3		34.8	37.2	31.3
	Unsure	%	11.3	11.8	11.8	10.9	14.6	7.2	11.4	11.5		10.7	11.0	11.9

			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Have you heard or not heard about Canada's 'net zero' climate change target?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
	Heard	%	72.2	82.2	42.9	79.2	85.1	80.6	76.6	67.7		67.0	71.7	76.0
	Not heard	%	27.8	17.8	57.1	20.8	14.9	19.4	23.4	32.3		33.0	28.3	24.0

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			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - What do you think the term 'net zero' means? [OPEN]	Total	Unwgt N	890	89	185	285	197	134	474	404	12	106	312	472
		Wgt N	813	57	188	295	154	119	399	401	12	178	266	368
	No impact on environment	%	2.4	3.9	2.8	2.0	1.5	2.9	1.6	2.8		1.9	1.3	3.4
	Not emitting more carbon than is collected/balanced out the impact	%	35.9	48.0	22.3	39.8	35.0	42.7	38.0	34.1		44.2	37.2	30.9
	Stopping/not increasing climate change/global warming	%	1.5	0.9	1.5	0.7	2.8	2.1	1.4	1.7		0.6	1.1	2.2
	Not enough/not effective/bare minimum	%	5.1	4.8	5.9	4.8	4.0	6.0	5.8	4.4		4.3	5.6	5.1
	Negative impact on the economy/Canadians	%	3.1	3.2	3.1	3.4	4.0	1.2	4.0	2.3		4.6	2.8	2.6
	Reducing/eliminating dependence on fossil fuels	%	3.8	6.3	2.2	4.4	3.3	4.4	3.3	4.5		2.5	3.7	4.6
	Government money grab/political scam	%	7.4	4.6	5.8	7.0	12.4	5.8	9.3	5.0		6.7	8.0	7.3
	Reducing/eliminating carbon/emissions	%	20.8	12.5	27.5	20.1	21.8	14.7	17.3	24.0		24.8	21.0	18.8
	Not increasing emissions any further	%	4.8	3.4	3.8	5.2	5.7	4.7	4.1	5.6		3.6	5.9	4.6
	Nothing	%	0.8	0.0	2.3	0.4	0.0	0.7	1.3	0.3		0.0	0.9	1.1
	Something impossible/not realistic	%	2.6	0.9	3.3	2.5	2.3	2.8	2.8	2.5		1.6	2.3	3.2
	Other	%	1.6	1.8	3.0	1.3	0.8	1.2	2.1	1.1		0.7	1.9	1.8
	Unsure	%	10.3	9.6	16.5	8.3	6.3	10.7	9.1	11.7		4.4	8.3	14.6

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			Have you heard or not heard about Canada's 'net zero' climate change target?		
			Canada 2023-10	Heard	Not heard
Question - What do you think the term 'net zero' means? [OPEN]	Total	Unwgt N	890	698	192
		Wgt N	813	625	188
	No impact on environment	%	2.4	2.4	2.2
	Not emitting more carbon than is collected/balanced out the impact	%	35.9	37.9	29.2
	Stopping/not increasing climate change/global warming	%	1.5	1.6	1.2
	Not enough/not effective/bare minimum	%	5.1	5.3	4.2
	Negative impact on the economy/Canadians	%	3.1	3.5	1.9
	Reducing/eliminating dependence on fossil fuels	%	3.8	4.7	0.9
	Government money grab/political scam	%	7.4	7.8	6.0
	Reducing/eliminating carbon/emissions	%	20.8	20.2	23.0
	Not increasing emissions any further	%	4.8	5.2	3.5
	Nothing	%	0.8	0.3	2.4
	Something impossible/not realistic	%	2.6	2.9	1.5
	Other	%	1.6	1.5	2.1
	Unsure	%	10.3	6.8	21.9

				Region					Gender			Age		
			Canada 2023-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
	Ahead	%	41.6	37.9	51.0	40.8	28.1	46.8	38.1	45.1		45.6	40.8	39.8
	At about the same place	%	40.4	37.9	37.9	41.8	48.3	32.0	41.5	39.6		35.8	39.4	44.2
	Behind	%	14.2	18.3	8.2	14.9	18.8	14.8	17.6	10.5		16.2	13.3	13.7
	Unsure	%	3.7	5.9	2.9	2.5	4.7	6.3	2.8	4.7		2.5	6.5	2.4

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			Canada 2023-10			Region				Gender				Age	
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Why do you have that opinion?	Total	Unwgt N	866	86	190	284	180	126	457	397	12	97	311	458
		Wgt N	791	53	192	296	139	111	379	400	12	166	264	361
	Canada should be a leader/lead by example	%	13.1	10.6	13.2	14.0	6.8	19.6	13.0	12.9		14.4	13.3	12.3
	It is our responsibility/a priority/Canada is not doing enough/Canada should play its part	%	7.9	8.8	10.9	7.2	6.5	6.1	7.7	8.2		8.3	5.6	9.5
	It is a global issue/need to work together/all countries should contribute	%	7.2	7.2	8.6	6.6	10.0	2.6	5.2	9.3		3.7	5.3	10.1
	Canada is not a leader on the global stage/should follow /learn from more successful countries	%	3.8	5.5	3.7	2.8	4.3	5.4	3.0	4.7		1.3	3.4	5.2
	Climate change is not real/ideology/targets are a conspiracy	%	3.8	4.4	3.2	4.8	3.8	1.7	5.0	2.2		5.7	3.4	3.2
	Canada is an advanced economy/country	%	5.9	4.2	9.7	4.2	3.2	7.8	4.8	7.1		4.7	7.4	5.2
	Canada is able do it/has the tools/resources	%	4.7	3.3	9.8	3.3	0.9	5.1	3.4	6.1		4.4	4.4	5.1
	It will have a negative impact on the economy/balance between economy and environment	%	6.8	12.0	3.8	5.7	13.4	4.3	8.5	4.9		7.7	7.8	5.7
	Canada is too large/cold/unpopulated	%	3.2	3.3	1.5	4.9	1.7	3.3	3.7	2.8		3.2	3.3	3.1
	There is a lot of nature to protect in Canada/climate change will affect Canada given its geography	%	3.3	0.0	1.9	4.3	2.4	5.9	1.4	5.2		5.7	3.1	2.3
	It is economically beneficial/innovation for the future economy	%	2.8	4.5	0.4	4.7	3.4	0.0	4.3	1.2		3.4	2.7	2.5
	Canada is a resource-based economy/large energy producer	%	1.1	1.1	0.0	1.8	0.9	1.2	1.0	1.1		1.3	1.0	1.1
	This should be the goal/aim high even if we do not reach it	%	2.1	5.8	1.8	2.2	1.2	1.5	0.9	3.2		4.6	2.1	0.9
	Some provinces do not want to do it	%	0.2	0.0	0.4	0.0	0.5	0.0	0.2	0.2		0.0	0.3	0.2
	We should not compare countries/everyone should do their best	%	1.2	2.1	0.0	1.3	1.4	2.2	1.0	1.3		0.0	1.7	1.3
	There are more important issues/priorities	%	2.8	1.8	2.1	3.2	3.3	2.6	3.3	2.4		4.0	3.2	1.9
	Big polluter countries should lead/Canadas emissions are minor compared to other countries	%	12.0	13.6	6.8	11.6	16.9	15.0	15.9	8.1		11.3	12.4	12.0
	We have to be realistic/logical/targets are too high	%	2.5	0.9	3.7	1.5	2.5	3.8	2.2	2.6		0.0	3.2	3.1
	Not enough political will/too much division	%	1.6	0.0	1.1	2.2	1.6	1.4	1.7	1.6		2.2	0.5	2.1
	Other	%	6.0	5.8	9.0	3.7	8.3	4.1	7.3	4.9		4.5	6.5	6.3
	We are moving too slowly/we already see the effects of climate change/lack of urgency	%	2.8	2.2	3.2	4.2	0.5	1.8	2.4	3.3		3.8	2.0	2.9

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		Region					Gender			Age		
		Canada 2023-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
The targets should reflect the country's small population	%	0.7	0.0	0.8	0.2	1.9	0.7	0.2	1.2		2.5	0.0	0.4
Canada should continue keep up with the rest of the major economies/maintain credibility	%	2.2	0.9	2.5	2.3	2.6	1.4	1.7	2.7		2.5	1.9	2.1
Canada is a major polluter and must do its part	%	1.9	1.0	1.7	2.4	1.6	1.6	1.9	1.9		0.8	3.3	1.3
Unsure	%	0.7	1.0	0.4	0.8	0.7	1.1	0.4	1.0		0.0	2.2	0.0

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Question - Why do you have that opinion?			Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?				
			Canada 2023-10	Ahead	At about the same place	Behind	Unsure
	Total	Unwgt N	866	361	332	140	33
		Wgt N	791	341	293	128	28
	Canada should be a leader/lead by example	%	13.1	30.0	0.2	0.6	0.0
	It is our responsibility/a priority/Canada is not doing enough/Canada should play its part	%	7.9	11.4	6.3	3.0	4.9
	It is a global issue/need to work together/all countries should contribute	%	7.2	0.4	18.5	0.0	4.2
	Canada is not a leader on the global stage/should follow /learn from more successful countries	%	3.8	0.3	6.7	7.4	0.0
	Climate change is not real/ideology/targets are a conspiracy	%	3.8	0.3	0.1	19.3	13.1
	Canada is an advanced economy/country	%	5.9	12.3	1.1	0.8	0.0
	Canada is able do it/has the tools/resources	%	4.7	9.7	1.5	0.0	0.0
	It will have a negative impact on the economy/balance between economy and environment	%	6.8	0.6	13.6	8.8	2.0
	Canada is too large/cold/unpopulated	%	3.2	1.0	3.3	7.9	6.8
	There is a lot of nature to protect in Canada/climate change will affect Canada given its geography	%	3.3	6.5	1.3	0.0	0.0
	It is economically beneficial/innovation for the future economy	%	2.8	5.2	0.9	1.1	0.0
	Canada is a resource-based economy/large energy producer	%	1.1	0.5	0.4	4.2	0.0
	This should be the goal/aim high even if we do not reach it	%	2.1	2.8	2.3	0.0	0.0
	Some provinces do not want to do it	%	0.2	0.0	0.5	0.0	0.0
	We should not compare countries/everyone should do their best	%	1.2	1.2	0.7	1.1	7.0
	There are more important issues/priorities	%	2.8	0.0	2.5	9.1	10.1
	Big polluter countries should lead/Canadas emissions are minor compared to other countries	%	12.0	2.1	21.5	16.7	11.4
	We have to be realistic/logical/targets are too high	%	2.5	0.3	4.3	3.3	6.3
	Not enough political will/too much division	%	1.6	0.5	2.3	3.1	0.0
	Other	%	6.0	2.7	7.1	9.7	16.4
	We are moving too slowly/we already see the effects of climate change/lack of urgency	%	2.8	6.3	0.3	0.0	0.0
	The targets should reflect the country's small population	%	0.7	0.8	0.8	0.6	0.0
	Canada should continue keep up with the rest of the major economies/maintain credibility	%	2.2	2.9	2.4	0.0	0.0
	Canada is a major polluter and must do its part	%	1.9	2.3	0.9	3.4	0.0
	Unsure	%	0.7	0.0	0.3	0.0	17.9

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			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Thinking of federal elections, which federal party do you usually vote for	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
	Liberal Party of Canada	%	21.3	34.3	19.1	24.7	15.1	16.8	18.1	24.8		18.0	18.2	25.7
	Conservative Party of Canada	%	29.7	16.1	16.8	32.6	49.6	24.7	34.6	25.1		29.6	33.7	26.5
	New Democratic Party of Canada	%	12.8	9.8	9.2	11.2	11.8	25.7	10.6	14.3		19.9	12.0	8.9
	Bloc Quebecois	%	5.8	0.0	25.2	0.0	0.0	0.0	6.7	5.1		3.5	5.2	7.8
	Green Party of Canada	%	2.5	2.3	0.3	2.7	0.7	7.6	1.5	3.4		1.3	3.4	2.4
	People's Party of Canada	%	2.0	4.6	1.8	2.3	1.5	1.1	2.4	1.5		4.9	1.5	0.6
	I don't have a party I regularly vote for	%	26.0	33.0	27.6	26.5	21.3	24.0	26.1	25.7		22.8	25.9	28.0

			Canada 2023-10	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1071	103	227	362	220	159	561	497	13	158	386	527
		Wgt N	1013	67	234	395	175	142	490	510	13	269	329	415
		Mean	4.9	4.5	4.7	4.9	5.3	4.5	5.2	4.5		4.7	5.1	4.8
		Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0		5.0	5.0	5.0
	Left (0)	%	3.8	4.9	2.7	4.7	3.6	3.1	3.1	4.2		5.8	2.9	3.3
	1	%	2.2	0.9	1.2	2.4	1.7	4.4	1.0	3.1		2.7	2.7	1.4
	2	%	5.7	4.9	6.0	5.9	4.1	6.5	4.9	5.9		6.2	4.6	6.1
	3	%	13.9	14.4	17.6	13.0	7.5	18.1	11.7	16.1		16.1	9.7	15.7
	4	%	10.9	14.8	10.1	10.9	9.3	12.0	10.9	11.1		7.7	13.1	11.2
	5	%	24.2	25.1	27.0	21.9	24.1	25.7	24.9	24.1		16.3	25.2	28.6
	6	%	12.4	12.6	9.2	14.8	14.5	8.7	14.4	10.8		13.4	14.6	10.1
	7	%	10.0	4.3	9.0	9.9	12.5	11.4	13.4	6.8		13.4	8.2	9.1
	8	%	4.6	3.6	4.1	4.2	6.8	3.9	4.9	4.1		4.0	4.3	5.1
	9	%	0.6	0.7	0.6	0.9	0.5	0.0	1.3	0.0		0.8	0.7	0.5
	Right (10)	%	4.3	1.6	2.7	5.5	5.9	2.7	4.7	3.4		2.5	6.1	4.0
	Unsure	%	7.5	12.2	9.8	5.9	9.5	3.6	4.6	10.3		11.0	7.9	5.0

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			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
					Thinking of federal elections, which federal party do you usually vote for						In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question - As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?	Total	Unwgt N	1071	232	324	127	59	29	16	284	258	528	211	74
		Wgt N	1013	215	301	130	59	25	21	263	259	481	197	76
		Mean	6.0	7.6	3.6	8.0	7.6			6.2	8.5	5.8	3.0	6.4
		Median	7.0	8.0	3.0	9.0	8.0			7.0	10.0	6.0	2.0	8.0
	Absolutely the worst time (0)	%	15.1	3.9	32.0	4.7	3.3			10.0	1.4	11.7	42.5	11.7
	1	%	2.5	1.4	6.1	0.0	0.0			1.3	0.0	3.2	4.1	1.5
	2	%	5.1	1.9	8.3	1.1	5.5			6.0	1.6	5.4	8.6	6.3
	3	%	5.1	0.3	9.8	3.5	3.8			5.6	0.8	6.4	9.1	0.8
	4	%	3.8	5.3	3.7	1.0	4.1			4.2	2.9	4.4	3.5	4.4
	5	%	8.5	5.9	9.7	6.0	6.8			9.9	3.9	11.5	7.5	6.8
	6	%	5.4	5.9	5.4	2.5	0.0			8.2	2.8	8.3	2.8	2.3
	7	%	8.8	11.3	7.4	9.5	9.3			9.1	8.9	9.5	7.2	8.8
	8	%	11.8	21.0	3.9	13.5	18.4			11.9	15.6	12.8	3.5	13.9
	9	%	5.1	7.8	2.2	8.3	13.3			3.8	7.2	5.7	1.3	4.1
	Absolutely the best time (10)	%	26.8	34.5	10.8	46.3	34.0			26.4	54.1	19.9	8.3	26.0
	Unsure	%	2.0	0.7	0.9	3.6	1.6			3.5	0.7	1.2	1.4	13.3

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					Thinking of federal elections, which federal party do you usually vote for						In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Why do you have that opinion?	Total	Unwgt N	848	182	265	101	47	23	12	218	209	424	170	45
		Wgt N	784	163	241	100	47	20	16	197	204	379	157	44
	We need to act now, climate change can't wait	%	49.6	63.6	23.8	70.8	72.4			53.6	81.7	44.4	19.2	53.6
	We should wait until the economy has recovered from the effects of the pandemic	%	0.2	0.7	0.0	0.0	0.0			0.0	0.0	0.3	0.0	0.0
	There are other priorities/Focus should be on health/basic needs (food, heat for winter, etc.)	%	9.2	1.8	16.4	5.5	0.0			9.6	0.9	10.3	15.9	14.7
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	2.7	4.6	1.3	6.1	1.9			1.5	1.9	4.4	0.6	0.0
	I do not believe climate change is real or caused by humans / not a serious issue	%	4.6	0.0	9.0	0.9	0.0			3.8	0.0	4.0	11.8	5.8
	Canada's impact on climate change is minimal	%	3.8	2.0	5.8	2.1	3.5			3.7	1.5	3.8	7.7	0.0
	Both the economy and the environment need to be taken into consideration	%	3.7	6.1	3.6	0.7	4.3			3.4	1.9	5.5	1.7	2.7
	Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	1.2	3.5	1.1	0.7	0.0			0.0	1.0	1.3	1.4	0.0
	Addressing climate change would cost too much money/raise taxes	%	5.2	5.0	8.7	1.5	0.0			4.5	2.3	5.8	8.4	2.3
	The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	5.5	0.9	10.5	3.7	1.9			5.4	1.2	5.0	12.1	6.2

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		Thinking of federal elections, which federal party do you usually vote for								In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
The current financial situation/ inflation/ upcoming recession	%	9.3	7.4	15.1	3.6	9.8			7.7	4.3	9.7	15.2	7.7
Research/ Reading articles/ News/ read the UN report	%	0.2	0.8	0.0	0.0	0.0			0.0	0.0	0.4	0.0	0.0
Need to take action with caution/slowly/have a plan	%	1.3	0.9	1.1	0.7	2.5			2.2	1.1	1.4	1.8	0.0
Climate is too political/need to stop and listen to other sides	%	0.6	1.4	0.5	0.0	0.0			0.7	0.0	0.9	0.7	0.0
Other	%	2.5	1.4	2.3	3.5	3.5			2.8	2.1	2.1	2.6	7.0
Unsure	%	0.5	0.0	0.6	0.0	0.0			1.1	0.0	0.6	1.0	0.0

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,058 Canadians, 18 years of age or older, between October 1st and 4th, 2023. The margin of error this survey is ±3.0 percentage points, 19 times out of 20. *Some responses have been shaded due to a small sample size of less than 30.

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			As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?				
			Canada 2023-10	Worst time (0-3)	Average time (4-6)	Best time (7-10)	Unsure
Question - Why do you have that opinion?	Total	Unwgt N	848	265	140	438	5
		Wgt N	784	242	124	415	3
	We need to act now, climate change can't wait	%	49.6	1.8	17.9	87.3	
	We should wait until the economy has recovered from the effects of the pandemic	%	0.2	0.0	1.0	0.0	
	There are other priorities/Focus should be on health/basic needs (food, heat for winter, etc.)	%	9.2	21.6	14.1	0.7	
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	2.7	0.7	3.5	3.8	
	I do not believe climate change is real or caused by humans / not a serious issue	%	4.6	14.7	0.6	0.0	
	Canada's impact on climate change is minimal	%	3.8	8.3	7.2	0.1	
	Both the economy and the environment need to be taken into consideration	%	3.7	3.3	10.6	1.8	
	Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	1.2	0.0	6.3	0.3	
	Addressing climate change would cost too much money/raise taxes	%	5.2	11.9	8.5	0.3	
	The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	5.5	11.3	7.5	1.3	
	The current financial situation/ inflation/ upcoming recession	%	9.3	20.9	16.2	0.5	
	Research/ Reading articles/ News/ read the UN report	%	0.2	0.0	0.0	0.3	
	Need to take action with caution/slowly/have a plan	%	1.3	0.5	4.1	1.0	
	Climate is too political/need to stop and listen to other sides	%	0.6	1.6	0.0	0.2	
	Other	%	2.5	3.2	1.8	2.3	
	Unsure	%	0.5	0.3	0.7	0.0	

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					Thinking of federal elections, which federal party do you usually vote for					In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?	Total	Unwgt N	1071	232	324	127	59	29	16	284	258	528	211	74
		Wgt N	1013	215	301	130	59	25	21	263	259	481	197	76
		Mean	7.0	6.1	8.0	6.1	5.7			7.2	5.6	7.1	8.0	8.2
		Median	8.0	6.0	9.0	6.0	6.0			8.0	6.0	8.0	9.0	10.0
	Not at all concerned (0)	%	5.2	7.1	2.6	6.6	12.2			3.9	10.0	3.7	3.7	2.3
	1	%	1.9	2.1	1.1	4.7	2.2			0.8	3.8	1.8	0.4	0.0
	2	%	2.7	4.7	1.4	4.3	4.9			1.4	4.0	2.2	1.3	4.7
	3	%	4.7	3.8	2.3	6.7	7.3			5.7	8.7	3.8	3.6	0.0
	4	%	4.8	8.2	3.0	5.6	6.5			3.7	6.8	4.7	3.5	3.1
	5	%	9.5	12.5	5.5	10.9	6.8			11.3	12.1	11.0	3.7	7.0
	6	%	8.9	13.3	7.5	10.6	15.4			6.0	9.9	10.3	5.4	5.3
	7	%	10.2	12.8	8.3	7.8	7.2			12.7	10.6	10.9	8.8	7.6
	8	%	14.5	12.9	14.6	15.3	18.1			15.5	14.6	14.4	17.2	7.1
	9	%	5.5	4.4	8.1	5.7	3.2			4.5	4.9	5.7	5.9	5.1
	Very concerned (10)	%	31.4	17.6	45.1	20.1	16.2			33.6	14.0	30.9	46.5	55.6
	Unsure	%	0.7	0.5	0.4	1.7	0.0			0.9	0.6	0.7	0.0	2.2

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As you may know, Canada has targets to reduce greenhouse gas emissions. [ROTATE]

			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
						Thinking of federal elections, which federal party do you usually vote for					In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question - What most undermines your confidence that Canada can reduce greenhouse gas emissions?	Total	Unwgt N	975	216	294	116	56	26	14	253	243	481	196	55
		Wgt N	906	196	270	116	56	23	18	228	238	432	181	55
	Carbon tax/unnecessary taxes	%	3.9	4.9	8.0	0.0	0.0			1.7	3.1	3.4	7.3	0.0
	Big business/oil industry interests/lobbying	%	6.9	8.6	2.2	9.5	21.8			6.1	12.3	5.6	3.4	5.0
	Short-sightedness/lack of clear long-term planning/putting off change	%	3.0	2.1	2.7	3.8	7.3			3.3	3.1	3.0	2.8	4.0
	Government inaction/empty promises/lack of enforcement	%	7.8	5.4	3.5	11.8	18.9			10.6	10.5	8.1	3.4	7.9
	Costs/alternative are so expensive	%	3.7	4.3	2.9	4.7	1.3			4.7	2.2	4.1	5.2	1.1
	Negative impact on economy/economy relies on oil and gas	%	1.5	0.8	2.0	1.2	0.0			2.4	1.1	1.8	1.3	1.8
	Reliance on cars/fuel/oil for household/vehicles	%	2.5	3.6	1.6	2.3	3.1			2.3	4.2	2.0	2.0	1.7
	Nothing/it can be done	%	1.7	0.8	2.4	0.0	1.3			1.1	0.3	1.0	3.0	8.2
	The collective desire/will to change/united public support is lacking/consumerism	%	6.1	9.9	5.9	4.8	1.7			5.5	10.3	3.6	4.7	11.8
	Climate change skepticism/misinformation	%	1.5	2.1	0.0	3.5	0.0			2.3	1.6	2.3	0.0	0.0
	Canada alone cannot fix it/a worldwide issue	%	3.9	2.6	5.9	1.7	2.4			4.8	1.1	4.0	6.3	7.4
	Will never happen with Conservative government/if Conservatives are elected	%	2.5	3.7	0.0	6.8	3.4			1.6	4.5	2.2	0.9	1.9
	Companies find loopholes/pay fines but do not change	%	1.2	1.6	1.4	0.9	2.8			0.3	0.3	1.9	0.7	1.1
	Too ambitious/unrealistic/need to start smaller	%	0.8	0.0	2.5	0.0	0.0			0.4	0.0	1.0	1.7	0.0
	Continual investment in/dependence on oil/pipelines/fossil fuels/tar sands	%	7.2	4.3	5.1	11.5	16.4			6.9	9.6	7.7	4.2	3.1
	Poor track record meeting targets/commitments/past inaction	%	3.6	2.0	4.5	5.1	2.1			3.3	3.8	3.0	4.0	6.9

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		Thinking of federal elections, which federal party do you usually vote for								In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Need to incentivize change (ex. rebates for switching to hybrid cars/subsidies for eco-friendly products)	%	0.9	1.3	1.3	1.1	0.0			0.2	1.3	0.6	1.1	0.0
Focus should be on accountability for corporations and industries/not individuals	%	2.5	2.1	3.5	3.6	0.0			2.2	1.6	3.7	0.4	3.7
Other	%	3.6	4.0	3.9	3.4	1.3			3.3	1.5	4.6	3.4	5.6
Provinces/politicians/corporations resisting/undermining efforts	%	4.8	8.6	2.6	5.5	2.1			5.2	6.9	5.8	0.4	2.1
Lack of focus on real alternatives/researching other options/innovation	%	2.9	2.6	3.2	3.1	4.8			1.7	1.2	3.4	3.8	3.2
Taken a backseat to other issues (economy/COVID/reconciliation)	%	1.2	0.3	1.8	0.5	0.0			1.6	1.1	1.5	0.9	0.0
Moving too slowly for impact/need to make change quicker/lack of urgency	%	1.9	3.2	1.3	1.7	1.3			2.0	1.6	2.6	1.2	0.0
Our climate/size requires fuel for heating/cooling	%	1.9	1.0	3.8	0.0	0.0			2.2	0.2	2.3	3.9	0.0
Government is not equipped to make these plans/policies	%	0.9	0.4	1.7	0.0	2.1			0.6	0.5	0.3	2.6	1.4
Alberta/the Alberta government	%	3.4	7.3	2.3	3.2	0.0			2.7	5.4	2.8	3.1	0.0
Politics/partisan issue/no cooperation between parties	%	5.2	4.3	2.9	3.7	5.7			9.2	6.9	5.1	4.4	1.3
The government/current leadership	%	6.4	2.3	12.9	2.0	0.0			4.9	1.4	5.6	13.6	11.3
Population growth	%	1.6	0.4	1.9	2.5	0.0			2.0	1.2	1.6	1.6	3.2
We should not/not an issue	%	2.2	0.7	2.7	0.7	0.0			3.1	0.3	2.2	5.5	0.0
No confidence/do not think it can be done	%	1.0	0.4	2.0	0.0	0.0			0.7	0.3	0.8	2.4	1.3
Unsure	%	1.8	4.4	1.4	1.5	0.0			1.0	0.6	2.5	0.9	4.7

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As you may know, Canada has targets to reduce greenhouse gas emissions. [ROTATE]

			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
					Thinking of federal elections, which federal party do you usually vote for						In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question - What most contributes to your confidence that Canada can reduce greenhouse gas emissions?	Total	Unwgt N	931	207	278	109	54	26	13	244	230	465	184	52
		Wgt N	863	191	253	107	53	23	17	219	225	417	172	50
	Government incentives/programs	%	2.0	2.2	2.3	1.7	0.0			1.7	1.7	2.3	1.4	1.9
	Nothing/ no confidence	%	24.7	18.4	30.2	22.8	32.4			22.8	18.5	24.4	29.2	40.2
	People taking action/ holding the Government accountable	%	11.6	13.3	6.8	9.9	10.9			16.7	15.0	11.9	8.0	6.1
	Businesses/corporations taking action	%	2.8	2.0	4.4	3.8	0.0			2.3	1.2	2.7	5.3	2.5
	The youth/future generation are promising	%	3.9	4.9	1.7	6.0	5.2			3.9	6.6	3.8	1.0	3.2
	The Government has the will/determination/commitments	%	7.0	9.8	5.5	5.6	3.9			8.3	8.0	7.0	5.8	6.0
	Government regulations (i.e carbon tax)	%	3.3	7.7	2.1	2.2	3.5			1.8	3.6	4.2	0.7	3.2
	Green energy/availability of resources for green energy	%	5.2	4.8	6.1	6.8	7.2			3.7	7.2	4.5	5.4	1.0
	Scientific advancement/ knowledge/new technology	%	6.2	5.3	8.9	4.2	2.4			5.2	4.1	6.7	9.5	0.0
	Increase in electric vehicles	%	2.2	4.8	2.1	0.5	4.6			0.4	2.5	2.1	2.4	1.5
	Awareness/Climate change is becoming more apparent/harder to ignore	%	5.1	4.9	1.3	8.2	6.0			7.9	10.8	4.3	1.1	0.0
	World pressure/cooperation	%	1.8	3.7	1.5	4.2	0.0			0.2	0.6	3.1	0.6	1.0
	Do not think it is a problem/do not think Canada is a big contributor	%	7.8	1.8	13.2	4.2	0.0			9.9	2.3	6.9	16.6	9.6
	That it is necessary/it cannot wait	%	1.6	1.1	1.8	3.5	0.0			1.5	2.5	1.7	0.3	1.3
	Setting goals/respecting goals	%	1.8	1.2	2.9	1.5	2.2			0.9	1.9	2.1	0.9	2.5
	A change of government	%	2.4	0.0	4.6	0.6	0.0			1.8	0.3	1.4	5.7	9.1
	Activism	%	0.4	0.5	0.0	0.0	2.2			0.7	0.5	0.6	0.0	0.0
	Other	%	5.3	6.4	1.5	8.4	8.5			6.5	7.4	5.4	2.7	4.0
	The current government/Prime Minister/Ministers	%	1.9	2.0	1.0	2.2	7.5			1.8	1.9	2.4	1.3	0.0
	Unsure	%	3.0	5.4	1.9	3.5	3.5			2.3	3.5	2.6	2.0	6.9

			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
						Thinking of federal elections, which federal party do you usually vote for					In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question - Which of the following two statements do you agree with most [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?	Total	Unwgt N	1071	232	324	127	59	29	16	284	258	528	211	74
		Wgt N	1013	215	301	130	59	25	21	263	259	481	197	76
	Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs	%	54.6	69.2	27.5	78.7	75.9			56.8	86.0	49.7	27.6	48.5
	Growth and creating jobs should be the top priority, even if the environment suffers to some extent	%	34.2	20.0	63.6	13.7	7.3			28.4	8.2	34.9	65.0	38.1
	Unsure	%	11.3	10.7	8.8	7.6	16.8			14.8	5.8	15.4	7.4	13.5

			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
					Thinking of federal elections, which federal party do you usually vote for							In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question - Have you heard or not heard about Canada's 'net zero' climate change target?	Total	Unwgt N	1071	232	324	127	59	29	16	284	258	528	211	74
		Wgt N	1013	215	301	130	59	25	21	263	259	481	197	76
	Heard	%	72.2	78.0	77.9	70.8	27.9			71.0	75.0	73.6	74.9	47.2
	Not heard	%	27.8	22.0	22.1	29.2	72.1			29.0	25.0	26.4	25.1	52.8

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,058 Canadians, 18 years of age or older, between October 1st and 4th, 2023. The margin of error this survey is ±3.0 percentage points, 19 times out of 20. *Some responses have been shaded due to a small sample size of less than 30.

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					Thinking of federal elections, which federal party do you usually vote for							In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - What do you think the term 'net zero' means? [OPEN]	Total	Unwgt N	890	190	273	103	48	25	13	238	214	438	180	58
		Wgt N	813	171	244	98	48	22	17	213	206	386	165	56
	No impact on environment	%	2.4	2.9	2.8	3.9	1.9			1.3	3.0	2.6	1.8	0.0
	Not emitting more carbon than is collected/balanced out the impact	%	35.9	41.6	33.5	38.1	29.8			35.3	42.5	38.3	29.1	14.9
	Stopping/not increasing climate change/global warming	%	1.5	0.4	0.9	4.7	3.8			1.3	2.2	1.5	0.6	1.9
	Not enough/not effective/bare minimum	%	5.1	4.2	6.1	3.1	9.0			5.5	2.2	4.6	7.1	12.9
	Negative impact on the economy/Canadians	%	3.1	0.5	5.4	2.6	2.7			3.2	1.1	2.7	6.4	3.6
	Reducing/eliminating dependence on fossil fuels	%	3.8	3.0	3.2	3.1	1.9			4.2	4.3	4.0	3.7	1.4
	Government money grab/political scam	%	7.4	1.3	11.0	3.1	6.3			8.6	3.4	6.4	13.2	12.1
	Reducing/eliminating carbon/emissions	%	20.8	18.0	21.1	24.3	19.5			22.5	19.1	19.5	25.3	23.0
	Not increasing emissions any further	%	4.8	10.4	3.1	4.1	2.0			2.6	8.2	4.6	2.6	0.0
	Nothing	%	0.8	0.0	0.7	0.0	1.9			1.7	0.4	1.1	0.8	0.0
	Something impossible/not realistic	%	2.6	2.1	3.1	2.2	1.9			2.2	1.7	2.2	3.3	5.8
	Other	%	1.6	3.5	0.3	1.9	2.0			1.0	1.3	1.7	0.8	4.8
	Unsure	%	10.3	12.1	8.7	8.8	17.4			10.6	10.6	10.8	5.3	19.8

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Question - What do you think the term 'net zero' means? [OPEN]			Have you heard or not heard about Canada's 'net zero' climate change target?		
			Canada 2023-10	Heard	Not heard
	Total	Unwgt N	890	698	192
		Wgt N	813	625	188
	No impact on environment	%	2.4	2.4	2.2
	Not emitting more carbon than is collected/balanced out the impact	%	35.9	37.9	29.2
	Stopping/not increasing climate change/global warming	%	1.5	1.6	1.2
	Not enough/not effective/bare minimum	%	5.1	5.3	4.2
	Negative impact on the economy/Canadians	%	3.1	3.5	1.9
	Reducing/eliminating dependence on fossil fuels	%	3.8	4.7	0.9
	Government money grab/political scam	%	7.4	7.8	6.0
	Reducing/eliminating carbon/emissions	%	20.8	20.2	23.0
	Not increasing emissions any further	%	4.8	5.2	3.5
	Nothing	%	0.8	0.3	2.4
	Something impossible/not realistic	%	2.6	2.9	1.5
	Other	%	1.6	1.5	2.1
	Unsure	%	10.3	6.8	21.9

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				Thinking of federal elections, which federal party do you usually vote for							In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?	Total	Unwgt N	1071	232	324	127	59	29	16	284	258	528	211	74
		Wgt N	1013	215	301	130	59	25	21	263	259	481	197	76
	Ahead	%	41.6	55.5	21.2	61.4	55.7			41.2	68.9	37.2	15.9	43.8
	At about the same place	%	40.4	36.1	51.7	29.3	34.1			42.7	25.3	45.6	50.7	32.4
	Behind	%	14.2	5.4	23.4	6.3	9.0			11.0	3.3	13.3	30.9	14.2
	Unsure	%	3.7	3.0	3.7	3.1	1.3			5.2	2.5	4.0	2.5	9.6

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			Thinking of federal elections, which federal party do you usually vote for							In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Why do you have that opinion?	Total	Unwgt N	866	185	266	102	50	22	12	229	216	423	181	46
		Wgt N	791	164	238	98	49	19	16	206	207	373	167	44
	Canada should be a leader/lead by example	%	13.1	15.8	7.2	19.1	23.3			13.1	21.5	12.1	5.6	10.0
	It is our responsibility/a priority/Canada is not doing enough/Canada should play its part	%	7.9	9.8	4.2	11.5	15.2			7.9	9.1	7.8	7.0	7.4
	It is a global issue/need to work together/all countries should contribute	%	7.2	7.3	7.8	3.3	4.8			9.8	5.0	9.4	4.7	7.6
	Canada is not a leader on the global stage/should follow /learn from more successful countries	%	3.8	4.9	4.1	3.4	6.1			1.8	2.6	4.5	4.4	1.4
	Climate change is not real/ideology/targets are a conspiracy	%	3.8	0.0	6.6	0.0	0.0			3.9	0.3	3.5	9.7	0.0
	Canada is an advanced economy/country	%	5.9	8.8	2.1	12.0	4.3			5.3	8.9	5.2	3.5	6.3
	Canada is able do it/has the tools/resources	%	4.7	6.6	2.2	6.6	6.2			5.0	7.3	4.8	1.5	4.4
	It will have a negative impact on the economy/balance between economy and environment	%	6.8	4.1	10.4	4.0	4.2			7.9	2.4	8.5	8.5	6.8
	Canada is too large/cold/unpopulated	%	3.2	2.8	4.9	1.8	1.5			3.2	1.4	3.8	4.2	2.7
	There is a lot of nature to protect in Canada/climate change will affect Canada given its geography	%	3.3	3.9	1.3	6.0	0.0			5.2	5.0	3.6	0.0	5.3
	It is economically beneficial/innovation for the future economy	%	2.8	5.6	1.5	2.5	0.0			2.6	3.4	2.8	2.5	0.0
	Canada is a resource-based economy/large energy producer	%	1.1	1.5	2.0	0.0	0.0			0.6	1.5	0.3	2.5	0.0
	This should be the goal/aim high even if we do not reach it	%	2.1	3.5	1.9	2.4	0.0			1.4	2.7	1.9	1.7	1.8
	Some provinces do not want to do it	%	0.2	0.5	0.0	0.6	0.0			0.0	0.3	0.2	0.0	0.0
	We should not compare countries/everyone should do their best	%	1.2	2.2	0.3	2.4	0.0			1.2	1.4	1.7	0.0	0.0
	There are more important issues/priorities	%	2.8	1.4	3.2	2.5	0.0			3.7	1.3	2.0	6.0	4.2

| | | Thinking of federal elections, which federal party do you usually vote for | | | | | | | In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? | | | |
		Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Big polluter countries should lead/Canadas emissions are minor compared to other countries	%	12.0	8.4	22.9	4.7	4.2			8.8	6.0	10.6	24.4	5.1
We have to be realistic/logical/targets are too high	%	2.5	2.5	2.3	2.4	6.8			1.5	3.7	2.3	2.0	0.0
Not enough political will/too much division	%	1.6	1.8	1.2	1.3	4.3			1.0	0.4	2.1	1.6	2.9
Other	%	6.0	2.0	7.0	4.1	7.3			8.3	3.0	5.7	6.9	18.7
We are moving too slowly/we already see the effects of climate change/lack of urgency	%	2.8	3.3	0.9	3.0	5.8			2.5	4.6	2.2	0.4	8.9
The targets should reflect the country's small population	%	0.7	0.4	2.1	0.0	0.0			0.0	0.0	0.7	1.8	0.0
Canada should continue keep up with the rest of the major economies/maintain credibility	%	2.2	1.0	2.4	2.6	3.4			2.6	3.1	2.6	0.0	1.8
Canada is a major polluter and must do its part	%	1.9	1.9	1.4	2.0	2.7			1.6	3.8	1.0	1.1	3.0
Unsure	%	0.7	0.0	0.4	1.6	0.0			1.0	1.3	0.6	0.0	1.8

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			Do you think Canada should aim to be ahead, at about the same place or be behind other major economies when it comes to meeting climate targets?				
			Canada 2023-10	Ahead	At about the same place	Behind	Unsure
Question - Why do you have that opinion?	Total	Unwgt N	866	361	332	140	33
		Wgt N	791	341	293	128	28
	Canada should be a leader/lead by example	%	13.1	30.0	0.2	0.6	0.0
	It is our responsibility/a priority/Canada is not doing enough/Canada should play its part	%	7.9	11.4	6.3	3.0	4.9
	It is a global issue/need to work together/all countries should contribute	%	7.2	0.4	18.5	0.0	4.2
	Canada is not a leader on the global stage/should follow /learn from more successful countries	%	3.8	0.3	6.7	7.4	0.0
	Climate change is not real/ideology/targets are a conspiracy	%	3.8	0.3	0.1	19.3	13.1
	Canada is an advanced economy/country	%	5.9	12.3	1.1	0.8	0.0
	Canada is able do it/has the tools/resources	%	4.7	9.7	1.5	0.0	0.0
	It will have a negative impact on the economy/balance between economy and environment	%	6.8	0.6	13.6	8.8	2.0
	Canada is too large/cold/unpopulated	%	3.2	1.0	3.3	7.9	6.8
	There is a lot of nature to protect in Canada/climate change will affect Canada given its geography	%	3.3	6.5	1.3	0.0	0.0
	It is economically beneficial/innovation for the future economy	%	2.8	5.2	0.9	1.1	0.0
	Canada is a resource-based economy/large energy producer	%	1.1	0.5	0.4	4.2	0.0
	This should be the goal/aim high even if we do not reach it	%	2.1	2.8	2.3	0.0	0.0
	Some provinces do not want to do it	%	0.2	0.0	0.5	0.0	0.0
	We should not compare countries/everyone should do their best	%	1.2	1.2	0.7	1.1	7.0
	There are more important issues/priorities	%	2.8	0.0	2.5	9.1	10.1
	Big polluter countries should lead/Canadas emissions are minor compared to other countries	%	12.0	2.1	21.5	16.7	11.4
	We have to be realistic/logical/targets are too high	%	2.5	0.3	4.3	3.3	6.3
	Not enough political will/too much division	%	1.6	0.5	2.3	3.1	0.0
	Other	%	6.0	2.7	7.1	9.7	16.4
	We are moving too slowly/we already see the effects of climate change/lack of urgency	%	2.8	6.3	0.3	0.0	0.0
	The targets should reflect the country's small population	%	0.7	0.8	0.8	0.6	0.0
	Canada should continue keep up with the rest of the major economies/maintain credibility	%	2.2	2.9	2.4	0.0	0.0
	Canada is a major polluter and must do its part	%	1.9	2.3	0.9	3.4	0.0
	Unsure	%	0.7	0.0	0.3	0.0	17.9

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			In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
			Canada 2023-10	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Thinking of federal elections, which federal party do you usually vote for	Total	Unwgt N	1071	258	528	211	74
		Wgt N	1013	259	481	197	76
	Liberal Party of Canada	%	21.3	32.5	23.5	3.8	13.9
	Conservative Party of Canada	%	29.7	1.0	28.2	75.9	16.7
	New Democratic Party of Canada	%	12.8	30.5	7.7	0.8	16.1
	Bloc Quebecois	%	5.8	6.8	6.6	2.8	5.7
	Green Party of Canada	%	2.5	4.0	1.7	0.4	7.5
	People's Party of Canada	%	2.0	0.0	1.7	4.1	6.0
	I don't have a party I regularly vote for	%	26.0	25.2	30.7	12.3	34.1

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,058 Canadians, 18 years of age or older, between October 1st and 4th, 2023. The margin of error this survey is ±3.0 percentage points, 19 times out of 20. *Some responses have been shaded due to a small sample size of less than 30.

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			Canada 2023-10	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for
					Thinking of federal elections, which federal party do you usually vote for					
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1071	232	324	127	59	29	16	284
		Wgt N	1013	215	301	130	59	25	21	263
		Mean	4.9	3.9	6.7	2.8	4.5			4.5
		Median	5.0	4.0	7.0	3.0	5.0			5.0
	Left (0)	%	3.8	2.3	0.2	15.6	3.1			3.5
	1	%	2.2	3.4	0.0	5.2	0.0			2.5
	2	%	5.7	8.8	0.2	14.8	6.8			4.7
	3	%	13.9	24.5	0.5	25.1	19.9			14.1
	4	%	10.9	18.3	3.8	11.1	11.2			13.4
	5	%	24.2	25.5	19.9	15.1	35.5			30.7
	6	%	12.4	8.8	21.5	2.3	6.8			12.1
	7	%	10.0	2.7	24.3	1.2	3.5			5.9
	8	%	4.6	0.4	12.9	0.0	2.5			1.4
	9	%	0.6	0.3	1.3	0.0	0.0			0.5
	Right (10)	%	4.3	0.0	11.3	0.0	3.3			1.4
	Unsure	%	7.5	4.9	4.2	9.5	7.4			9.9

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