## Nine in ten Canadians say the work of radiologists in our healthcare system is valuable - with perceptions of value steadily rising since 2018.

## Key Findings



## VALUE OF RADIOLOGISTS IN OUR healthcare system continues to STRENGTHEN

The perceived value of the work radiologists do in our healthcare system continues to rise with just over nine in ten Canadians who say their work is valuable ( $92 \%$ ) compared to about eight in ten in 2022 (83\%) and 2018 (81\%). Another six per cent say their work is somewhat valuable, while less than one per cent say their work is not valuable or somewhat not valuable.

## 0

## STRONG MAJORITY SUPPORT INVESTMENTS IN MRT AND SONOGRAPHER WORKFORCE

Over nine in ten Canadians support (64\%) or somewhat support (29\%) the Government making financial investments specifically aimed at hiring and retaining more medical radiation technologists and sonographers. Ontarians (70\%), Canadians aged 55 plus ( $70 \%$ ), and women ( $\underline{71 \% \text { ) are }}$ most likely to say support this.


## CANADIANS SUPPORT AI PLAYING A ROLE IN MEDICAL IMAGING

Over two in three Canadians think it should be a high priority ( $38 \%$ ) or somewhat high priority ( $30 \%$ ) to set rules and regulations for the use of artificial intelligence in radiology in order to protect the safety of Canadians. About seven in ten Canadians also support ( $31 \%$ support; $42 \%$ somewhat support) investing in AI applications to help reduce the backlog for medical imaging in Canada.

## Value of radiologist work

Nine in ten Canadians say the work of radiologists in our healthcare system is valuable (92\%) - an increase of 9percentage points from 2022. Another six per cent say their work is somewhat valuable (6\%).

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September $2^{\text {nd }}$ to $4^{\text {th }}, 2023, n=1,044$, accurate 3.0 percentage points plus or minus, 19 times out of 20 .

Canadian Association of Radiologists L'Association canadienne des radiologistes

## Familiarity with what health professionals do

## Nearly 8 in 1.0 Canadians

 are familiar (40\%) or somewhat familiar (38\%) with what medical radiation technologists do, while about two in three of are familiar (29\%) or somewhat familiar (35\%) with what sonographers do.
## Familiarity with Medical radiation technologists

Q - Would you say that you are generally familiar, somewhat familiar, somewhat unfamiliar or unfamiliar with what the following health professionals do? [ROTATE] - Medical radiation technologists (MRTs)


- Somewhat familiar
- Somewhat unfamiliar
- Unfamiliar
- Unsure

|  | $\begin{aligned} & \text { Atlantic } \\ & (\mathrm{n}=90) \end{aligned}$ | Quebec $(\mathrm{n}=252)$ | $\begin{aligned} & \text { Ontario } \\ & (n=350) \end{aligned}$ | $\begin{aligned} & \text { Prairies } \\ & (\mathrm{n}=209) \end{aligned}$ | $\begin{gathered} B C \\ (\mathrm{n}=143) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| , | 86.7\% | 53.6\% | 85.1\% | 86.2\% | 84.5\% |
| $5$ | $\begin{gathered} \text { Men } \\ (\mathrm{n}=504) \end{gathered}$ | $\begin{aligned} & \text { Women } \\ & (\mathrm{n}=537) \end{aligned}$ | $\begin{aligned} & 18 \text { to } 34 \\ & (\mathrm{n}=174) \end{aligned}$ | $\begin{aligned} & 35 \text { to } 54 \\ & (\mathrm{n}=396) \end{aligned}$ | $\begin{aligned} & 55 \text { plus } \\ & (n=474) \end{aligned}$ |
| ¢ | 78.9\% | 77.2\% | 72.4\% | 78.2.\% | 81.7\% |

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

## Familiarity with sonographers

Q - Would you say that you are generally familiar, somewhat familiar, somewhat unfamiliar or unfamiliar with what the following health professionals do? [ROTATE] - Sonographers


## Receiving healthcare treatment from a medical

 radiation technologist or sonographer
## Q - Which of the following statements apply to you [select as many as apply]: [RANDOMIZE]



## Years Since Last Treatment Involving Medical Radiation Technologist or Sonographer

Q- [IF RECEIVED TREATMENT] How many years ago was the last healthcare treatment that you received that included a medical radiation technologist or sonographer?

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.


Over nine in ten Canadians support
or somewhat support government financial investments in empowering medical imaging through workforce, while about three in four support or somewhat support investments for AI advancements.

Support for government Investments in empowering Medical Imaging through Workforce and AI Advancements

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
Source: Nanos Research, RDD dual frame hybrid telephone and online C $<1$ percentage points plus or minus, 19 times out of 20. 20. ccurate 3.0 CAanadian Association of Radiologists CAssacaian Association of Radiologisist
canadienne des radiologistes

Support for government Investments in empowering medical Imaging through workforce

Q - Do you support, somewhat support, somewhat oppose, or oppose the following: [ROTATE] - Government financial investment specifically aimed at hiring and retaining more medical radiation technologists and sonographers

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

## Support for government Investments in empowering medical Imaging through artificial intelligence

Q - Do you support, somewhat support, somewhat oppose, or oppose the following: [ROTATE] - Investing in artificial intelligence applications to help reduce the backlog for medical imaging in Canada

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September $2^{\text {nd }}$ to $4^{\text {th }}, 2023, n=1,044$, accurate 3.0 percentage points plus or minus, 19 times out of 20 .

## Interest in becoming a medical radiation technologist or sonographer

Q - Do you know anyone, including yourself, that would be interested in becoming a medical radiation technologist or sonographer? (Select all that apply)

$\square$

## Priority level for the government of Canada to set rules and regulation for the use of artificial intelligence

Q - Do you think it should be a high, somewhat high, average, somewhat low or low priority for the government of Canada to set rules and regulations for the use of artificial intelligence in radiology in order to protect the safety of Canadians?

| $38 \%$ | $30 \%$ | $15 \%$ | $5 \%$ | $5 \%$ |
| :--- | :--- | :--- | :--- | :--- |
|  | $7 \%$ |  |  |  |

$\square$ High priority $\quad$ Somewhat high priority $\square$ Average priority $\square$ Somewhat low priority $\square$ Low priority $\square$ Unsure
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

|  | $\begin{gathered} \text { Atlantic } \\ (\mathrm{n}=90) \end{gathered}$ | $\begin{aligned} & \text { Quebec } \\ & (\mathrm{n}=252) \end{aligned}$ | $\begin{aligned} & \text { Ontario } \\ & (\mathrm{n}=350) \end{aligned}$ | $\begin{aligned} & \text { Prairies } \\ & (\mathrm{n}=209) \end{aligned}$ | $\begin{gathered} B C \\ (n=143) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| \% | 71\% | 64.0\% | 71.8\% | 60.9\% | 74.9\% |
| ? | $\begin{gathered} \text { Men } \\ (n=504) \end{gathered}$ | $\begin{aligned} & \text { Women } \\ & (\mathrm{n}=537) \end{aligned}$ | $\begin{aligned} & 18 \text { to } 34 \\ & (\mathrm{n}=174) \end{aligned}$ | $\begin{aligned} & 35 \text { to } 54 \\ & (\mathrm{n}=396) \end{aligned}$ | $\begin{aligned} & 55 \text { plus } \\ & (\mathrm{n}=474) \end{aligned}$ |
| 管 | 62.8\% | 73.7\% | 60.4\% | 67.4\% | 74.5\% |


| Atlantic <br> $(n=90)$ | Quebec <br> $(n=252)$ | Ontario <br> $(n=350)$ | Prairies <br> $(n=209)$ | BC <br> $(n=143)$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $6.6 \%$ | $\mathbf{1 1 . 3 \%}$ | $\mathbf{9 . 2 \%}$ | $\mathbf{1 3 . 8 \%}$ | $5.8 \%$ |
|  |  |  |  |  |  |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September $2^{\text {nd }}$ to $4^{\text {th }}, 2023, n=1,044$, accurate 3.0

## Role in making health care decisions

Q - Which of the following statements best describes your role in making health care decisions? I make healthcare decisions for.... (Please select all that apply) [RANDOMIZE]


## Political party preference

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]


■ Liberal Party of Canada
■ Conservative Party of Canada
$\square$ New Democratic Party of Canada
Bloc Quebecois
■ Green Party of Canada
■ People's Party of Canada
■ I don't have a party I regularly vote for
■ Other party


Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$ as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,044 Canadians is $\pm 3.0$ percentage points, 19 times out of 20.

The research was commissioned by the Canadian Association of Radiologists and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

| Research sponsor | The Canadian Association of Radiologists | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full |
| :---: | :---: | :---: | :---: |
| Population and Final <br> Sample Size | 1,044 Randomly selected individuals. |  | weighting disclosure |
| Source of Sample | Nanos Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity |
| Type of Sample | Probability |  | of the data. |
| Margin of Error | $\pm 3.0$ percentage points, 19 times out of 20. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey |  |  |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Estimated Response Rate | 10\% percent, consistent with industry norms. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Number of Calls Time of Calls | Maximum of five call backs to those recruited. <br> Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Content | Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, housing, carbon taxation, immigration, art related activities and leadership of federal election parties. |
| Field Dates | September 2 ${ }^{\text {nd }}$ to $4^{\text {th }}$, 2023. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| Language of Survey | The survey was conducted in both English and French. | Research/Data Collection Supplier | Nanos Research |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | Contact | Contact Nanos Research for more information or with any concerns or questions. <br> http://www.nanos.co <br> Telephone:(613) 234-4666 ext. 237 <br> Email: info@nanosresearch.com. |

nanos dimap analytika
nanos dimap

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

Ethic Strategies was created by the founding partners of PAA Advisory and the Nanos Research Corporation, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. www.ethicstrategies.com
2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada } \\ 2023-09 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - Our next few questions are | Total | Unwgt N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
| about healthcare. |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
| Would you say the work of a | Valuable | \% | 91.9 | 94.9 | 83.5 | 93.6 | 94.4 | 96.0 | 90.2 | 93.4 |  | 86.7 | 92.2 | 94.9 |
| Radiologist in our | Somewhat valuable | \% | 6.4 | 2.6 | 15.2 | 5.0 | 4.0 | 1.2 | 7.3 | 5.7 |  | 10.0 | 6.3 | 4.2 |
| healthcare system is valuable, | Somewhat not valuable | \% | 0.6 | 0.0 | 0.5 | 0.9 | 0.8 | 0.0 | 1.2 | 0.0 |  | 1.7 | 0.4 | 0.0 |
| somewhat | Not valuable | \% | 0.1 | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 0.2 | 0.0 |  | 0.0 | 0.0 | 0.2 |
| somewhat not <br> valuable or not valuable? | Unsure | \% | 1.0 | 2.6 | 0.5 | 0.5 | 0.8 | 2.8 | 1.1 | 0.9 |  | 1.6 | 1.0 | 0.7 |

Would you say that you are generally familiar, somewhat familiar, somewhat unfamiliar or unfamiliar with what the following health professionals do? [ROTATE]

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2023-09 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \\ \hline \end{gathered}$ |
| Question - Medical radiation technologists (MRTs) | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
|  |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
|  | Familiar | \% | 40.2 | 46.2 | 22.9 | 45.1 | 51.0 | 38.2 | 40.0 | 40.2 |  | 35.0 | 40.6 | 43.2 |
|  | Somewhat familiar | \% | 37.9 | 40.5 | 30.7 | 40.0 | 35.2 | 46.3 | 38.9 | 37.0 |  | 37.4 | 37.6 | 38.5 |
|  | Somewhat unfamiliar | \% | 11.3 | 7.7 | 20.2 | 9.5 | 8.6 | 6.5 | 10.0 | 12.5 |  | 15.6 | 10.7 | 8.8 |
|  | Unfamiliar | \% | 9.6 | 4.4 | 24.1 | 4.4 | 4.5 | 8.9 | 9.6 | 9.6 |  | 10.3 | 10.7 | 8.3 |
|  | Unsure | \% | 1.1 | 1.2 | 2.0 | 1.0 | 0.7 | 0.0 | 1.5 | 0.6 |  | 1.6 | 0.5 | 1.2 |

Would you say that you are generally familiar, somewhat familiar, somewhat unfamiliar or unfamiliar with what the following health professionals do? [ROTATE]


Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).
www.nanos.co
Page 1
2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2023-09 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} \hline 55 \\ \text { plus } \\ \hline \end{gathered}$ |
| Question - Which of the following statements apply to you [select as many as apply]: [RANDOMIZE] | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
|  |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
|  | I have received a healthcare treatment that included a medical radiation technologists or sonographer | \% | 62.1 | 64.0 | 47.7 | 65.9 | 66.7 | 68.4 | 55.7 | 68.0 |  | 56.9 | 64.7 | 63.4 |
|  | A family member of mine has received a healthcare treatment that included a medical radiation technologists or sonographer | \% | 58.1 | 55.9 | 47.0 | 63.3 | 61.3 | 59.0 | 56.0 | 60.2 |  | 60.0 | 56.8 | 57.9 |
|  | A close friend of mine has received a healthcare treatment that included a medical radiation technologists or sonographer | \% | 47.3 | 43.9 | 37.3 | 50.0 | 55.2 | 48.2 | 44.5 | 50.1 |  | 49.3 | 45.8 | 47.2 |
|  | None of the above | \% | 15.4 | 9.1 | 27.3 | 11.1 | 14.7 | 11.7 | 18.3 | 12.7 |  | 18.6 | 13.8 | 14.5 |

*Values are based on the percentage of positive responses to a specific response option (columns exceed 100\%)
**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).
2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

*Values are based on the proportion an activity represents of all response options (columns add up to 100\%).
**Multifrequency tab based on multiple responses

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & 2023-09 \\ & \hline \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \\ \hline \end{gathered}$ |
| Question - [IF RECEIVED | Total | Unwgt <br> N | 653 | 58 | 118 | 232 | 146 | 99 | 288 | 362 | 3 | 94 | 257 | 302 |
| TREATMENT] How |  | Wgt N | 623 | 44 | 110 | 256 | 117 | 95 | 273 | 347 | 3 | 153 | 208 | 262 |
| many years ago was the last healthcare | Less than a year ago | \% | 45.0 | 32.0 | 37.6 | 48.3 | 50.5 | 43.5 | 46.0 | 44.6 |  | 48.5 | 43.1 | 44.4 |
| treatment that you | About one year ago | \% | 14.7 | 11.5 | 16.7 | 12.6 | 13.0 | 21.5 | 16.5 | 13.4 |  | 8.0 | 17.2 | 16.7 |
| received that included a medical | About two to three years ago | \% | 15.5 | 27.0 | 14.9 | 14.3 | 15.5 | 14.4 | 17.0 | 14.2 |  | 15.6 | 17.7 | 13.8 |
| radiation technologist or | Over three years ago | \% | 24.2 | 27.4 | 30.8 | 24.3 | 20.1 | 19.7 | 20.1 | 27.3 |  | 27.9 | 22.0 | 23.7 |
| sonogr | Unsure | \% | 0.6 | 2.2 | 0.0 | 0.4 | 0.9 | 0.8 | 0.4 | 0.5 |  | 0.0 | 0.0 | 1.4 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).
2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2023-09 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - If you had a choice, would | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
| you prefer that |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
| diagnostic imaging examinations and | Artificial intelligence only | \% | 1.0 | 0.0 | 1.5 | 1.4 | 0.4 | 0.0 | 1.7 | 0.3 |  | 1.7 | 0.6 | 0.8 |
| ultrasounds are analyzed by | A human being only | \% | 25.2 | 21.3 | 20.6 | 24.5 | 37.7 | 21.3 | 24.0 | 26.6 |  | 26.4 | 30.3 | 20.5 |
| artificial | Both | \% | 71.5 | 73.1 | 75.6 | 71.3 | 61.4 | 77.5 | 72.4 | 70.5 |  | 69.7 | 67.5 | 75.8 |
| intelligence only, analyzed by a human being only or both? [ROTATE 1-2] | Unsure | \% | 2.3 | 5.6 | 2.3 | 2.8 | 0.6 | 1.2 | 2.0 | 2.5 |  | 2.1 | 1.6 | 2.8 |

Do you support, somewhat support, somewhat oppose, or oppose the following: [ROTATE]

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \hline \text { Canada } \\ & 2023-09 \\ & \hline \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} \hline 55 \\ \text { plus } \\ \hline \end{gathered}$ |
| Question - | Total | Unwgt | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
| Government |  | N |  |  |  |  |  |  |  |  |  |  |  |  |
| financial |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
| investment specifically aimed | Support | \% | 63.8 | 70.8 | 51.9 | 70.4 | 62.0 | 63.8 | 56.5 | 71.0 |  | 53.1 | 64.1 | 70.5 |
| at hiring and | Somewhat support | \% | 28.5 | 22.8 | 38.7 | 22.9 | 30.3 | 27.7 | 34.2 | 22.8 |  | 37.0 | 27.0 | 24.1 |
| retaining more | Somewhat oppose | \% | 2.5 | 2.2 | 3.0 | 2.6 | 2.4 | 1.5 | 3.7 | 1.3 |  | 3.5 | 2.3 | 2.0 |
| medical radiation technologists and | Oppose | \% | 1.0 | 1.9 | 1.3 | 0.2 | 2.3 | 0.6 | 1.5 | 0.6 |  | 0.8 | 1.6 | 0.7 |
| technologists and sonographers | Unsure | \% | 4.2 | 2.2 | 5.1 | 3.9 | 3.0 | 6.5 | 4.2 | 4.3 |  | 5.6 | 5.0 | 2.8 |

Do you support, somewhat support, somewhat oppose, or oppose the following: [ROTATE]

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada } \\ 2023-09 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question Investing in | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
| artificial |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
| intelligence applications to help | Support | \% | 30.6 | 29.0 | 36.6 | 32.6 | 20.8 | 28.4 | 35.8 | 25.6 |  | 31.2 | 29.7 | 31.0 |
| reduce the backlog | Somewhat support | \% | 42.2 | 42.2 | 39.9 | 40.6 | 44.1 | 48.0 | 41.4 | 43.0 |  | 39.4 | 36.9 | 48.1 |
| for medical imaging | Somewhat oppose | \% | 10.5 | 9.8 | 9.6 | 11.2 | 14.7 | 4.9 | 9.5 | 11.3 |  | 12.6 | 10.1 | 9.3 |
| in Canada | Oppose | \% | 7.8 | 7.3 | 5.8 | 7.0 | 13.7 | 6.4 | 7.4 | 8.3 |  | 8.0 | 12.6 | 4.0 |
|  | Unsure | \% | 8.9 | 11.7 | 8.2 | 8.5 | 6.8 | 12.3 | 5.9 | 11.8 |  | 8.9 | 10.6 | 7.5 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).
www.nanos.co
Page 4

2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2023-09 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - Do you know anyone, including yourself, that would be interested in becoming a medical radiation technologist or sonographer? (Select all that apply) | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
|  |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
|  | I would be interested | \% | 3.7 | 3.7 | 6.6 | 2.9 | 3.2 | 1.7 | 2.8 | 4.6 |  | 6.6 | 4.3 | 1.3 |
|  | A family member would be interested | \% | 7.4 | 10.1 | 4.5 | 8.3 | 11.1 | 3.9 | 9.6 | 5.3 |  | 11.4 | 6.6 | 5.4 |
|  | A close friend would be interested | \% | 2.7 | 2.5 | 2.7 | 1.9 | 3.2 | 4.2 | 3.3 | 2.1 |  | 4.1 | 3.5 | 1.1 |
|  | No one I know, including myself, would be interested | \% | 65.5 | 49.8 | 69.4 | 68.4 | 57.6 | 68.9 | 63.3 | 67.6 |  | 55.8 | 62.1 | 74.5 |
|  | Unsure | \% | 22.8 | 36.4 | 19.6 | 21.0 | 26.6 | 21.3 | 23.3 | 22.2 |  | 25.6 | 25.8 | 18.6 |

*Values are based on the percentage of positive responses to a specific response option (columns exceed 100\%)
**Multifrequency tab based on multiple responses

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & 2023-09 \\ & \hline \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - Do you know anyone, | Total | Unwgt <br> N | 1065 | 92 | 259 | 358 | 213 | 143 | 516 | 546 | 3 | 181 | 406 | 478 |
| including yourself, |  | Wgt N | 1024 | 71 | 237 | 398 | 179 | 139 | 501 | 519 | 3 | 278 | 329 | 416 |
| interested in becoming a | I would be interested | \% | 3.6 | 3.6 | 6.5 | 2.8 | 3.1 | 1.7 | 2.7 | 4.5 |  | 6.4 | 4.2 | 1.2 |
| medical radiation technologist or sonographer? | A family member would be interested | \% | 7.3 | 9.9 | 4.3 | 8.1 | 10.9 | 3.9 | 9.4 | 5.2 |  | 11.0 | 6.5 | 5.4 |
| (Select all that apply) | A close friend would be interested | \% | 2.6 | 2.5 | 2.6 | 1.9 | 3.1 | 4.2 | 3.2 | 2.1 |  | 4.0 | 3.4 | 1.1 |
|  | No one I know, including myself, would be interested | \% | 64.2 | 48.5 | 67.5 | 66.7 | 56.6 | 68.9 | 61.9 | 66.4 |  | 53.9 | 60.7 | 73.9 |
|  | Unsure | \% | 22.3 | 35.5 | 19.1 | 20.5 | 26.2 | 21.3 | 22.8 | 21.8 |  | 24.7 | 25.2 | 18.5 |

*Values are based on the proportion an activity represents of all response options (columns add up to $100 \%$ ).
**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).

2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \hline \text { Canada } \\ & 2023-09 \\ & \hline \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Questions - Do you think it should be a | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
| high, somewhat |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
| high, average, somewhat low or | High priority | \% | 38.0 | 50.7 | 31.3 | 36.1 | 40.2 | 45.4 | 32.5 | 43.1 |  | 30.8 | 37.5 | 43.1 |
| low priority for the government of | Somewhat high priority | \% | 30.5 | 20.3 | 32.7 | 35.7 | 20.7 | 29.5 | 30.3 | 30.6 |  | 29.6 | 29.9 | 31.4 |
| Canada to set rules | Average priority | \% | 14.8 | 11.8 | 15.0 | 15.0 | 18.8 | 10.7 | 17.1 | 12.7 |  | 17.2 | 14.6 | 13.5 |
| and regulations for the use of artificial intelligence in | Somewhat low priority | \% | 5.1 | 1.4 | 6.3 | 5.1 | 7.1 | 2.5 | 4.9 | 5.3 |  | 6.9 | 5.6 | 3.6 |
| intelligence in radiology in order | Low priority | \% | 4.7 | 5.2 | 5.0 | 4.1 | 6.7 | 3.3 | 6.2 | 3.3 |  | 6.9 | 5.2 | 2.9 |
| to protect the safety of Canadians? | Unsure | \% | 6.9 | 10.7 | 9.7 | 4.1 | 6.4 | 8.6 | 8.8 | 5.0 |  | 8.7 | 7.1 | 5.4 |


|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { Canada } \\ & \text { 2023-09 } \end{aligned}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \end{gathered}$ | $\begin{gathered} \hline 55 \\ \text { plus } \end{gathered}$ |
| Question - Which of the following statements best describes your role in making health care decisions? । make healthcare decisions for.... (Please select all that apply) [RANDOMIZE] | Total | Unwgt <br> N | 1044 | 90 | 252 | 350 | 209 | 143 | 504 | 537 | 3 | 174 | 396 | 474 |
|  |  | Wgt N | 1003 | 69 | 231 | 388 | 176 | 139 | 490 | 510 | 3 | 269 | 322 | 412 |
|  | My parent(s) | \% | 7.3 | 6.5 | 6.8 | 7.0 | 7.7 | 9.0 | 6.5 | 8.2 |  | 7.3 | 11.6 | 4.0 |
|  | My child/children | \% | 17.9 | 15.5 | 18.8 | 16.0 | 24.7 | 14.5 | 17.9 | 18.0 |  | 32.7 | 21.4 | 5.6 |
|  | A close family member (other than a parent) | \% | 5.6 | 4.6 | 7.2 | 4.3 | 7.3 | 5.0 | 5.3 | 5.9 |  | 7.0 | 5.2 | 5.0 |
|  | My partner | \% | 14.9 | 11.0 | 15.1 | 14.6 | 17.6 | 13.6 | 14.1 | 15.7 |  | 12.7 | 17.2 | 14.4 |
|  | A close friend | \% | 1.5 | 0.0 | 2.3 | 1.7 | 0.4 | 2.1 | 1.8 | 1.3 |  | 1.1 | 1.9 | 1.6 |
|  | Myself only | \% | 69.3 | 71.9 | 68.9 | 71.7 | 61.9 | 71.4 | 66.8 | 71.6 |  | 57.8 | 65.8 | 79.5 |
|  | Unsure | \% | 0.9 | 0.0 | 1.5 | 0.7 | 0.4 | 1.5 | 1.8 | 0.0 |  | 1.8 | 0.5 | 0.5 |

*Values are based on the percentage of positive responses to a specific response option (columns exceed 100\%)
**Multifrequency tab based on multiple responses

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{array}{r} \text { Canada } \\ 2023-09 \\ \hline \end{array}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \\ \hline \end{gathered}$ |
| Question - Which of the following statements best describes your role in making health care decisions? I make healthcare decisions for.... <br> (Please select all that apply) [RANDOMIZE] | Total | Unwgt <br> N | 1224 | 102 | 303 | 408 | 249 | 162 | 573 | 648 | 3 | 210 | 492 | 522 |
|  |  | Wgt N | 1178 | 75 | 279 | 450 | 211 | 163 | 559 | 616 | 3 | 324 | 398 | 457 |
|  | My parent(s) | \% | 6.2 | 5.9 | 5.7 | 6.0 | 6.4 | 7.7 | 5.7 | 6.8 |  | 6.0 | 9.4 | 3.6 |
|  | My child/children | \% | 15.3 | 14.1 | 15.6 | 13.8 | 20.6 | 12.4 | 15.7 | 14.9 |  | 27.2 | 17.3 | 5.1 |
|  | A close family member (other than a parent) | \% | 4.8 | 4.2 | 6.0 | 3.7 | 6.1 | 4.3 | 4.7 | 4.9 |  | 5.8 | 4.2 | 4.5 |
|  | My partner | \% | 12.7 | 10.0 | 12.5 | 12.6 | 14.7 | 11.6 | 12.3 | 13.0 |  | 10.5 | 13.9 | 13.0 |
|  | A close friend | \% | 1.3 | 0.0 | 1.9 | 1.4 | 0.3 | 1.8 | 1.6 | 1.1 |  | 0.9 | 1.5 | 1.4 |
|  | Myself only | \% | 59.0 | 65.7 | 57.1 | 61.9 | 51.6 | 61.0 | 58.5 | 59.3 |  | 48.0 | 53.2 | 71.9 |
|  | Unsure | \% | 0.7 | 0.0 | 1.2 | 0.6 | 0.3 | 1.3 | 1.6 | 0.0 |  | 1.5 | 0.4 | 0.5 |

*Values are based on the proportion an activity represents of all response options (columns add up to $100 \%$ ).
**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).
www.nanos.co
Page 6
2023-2397 - Canadian Association of Radiologists - August Omni - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada } \\ \text { 2023-09 } \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | $\begin{gathered} 18 \text { to } \\ 34 \\ \hline \end{gathered}$ | $\begin{gathered} 35 \text { to } \\ 54 \\ \hline \end{gathered}$ | $\begin{gathered} 55 \\ \text { plus } \end{gathered}$ |
| Question - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE] | Total | Unwgt <br> N | 1042 | 90 | 251 | 349 | 209 | 143 | 503 | 536 | 3 | 173 | 396 | 473 |
|  |  | Wgt N | 1001 | 69 | 230 | 387 | 176 | 139 | 489 | 509 | 3 | 268 | 322 | 411 |
|  | Liberal Party of Canada | \% | 31.2 | 35.6 | 31.3 | 37.3 | 19.3 | 27.2 | 25.6 | 36.6 |  | 23.4 | 32.5 | 35.3 |
|  | Conservative Party of Canada | \% | 27.0 | 18.5 | 9.9 | 30.1 | 46.7 | 26.2 | 34.2 | 20.3 |  | 28.5 | 29.3 | 24.4 |
|  | New Democratic <br> Party of Canada | \% | 10.4 | 11.0 | 7.4 | 8.9 | 11.2 | 18.4 | 7.5 | 12.9 |  | 11.0 | 11.2 | 9.4 |
|  | Bloc Quebecois | \% | 6.5 | 0.0 | 28.3 | 0.0 | 0.0 | 0.0 | 8.3 | 4.8 |  | 4.8 | 6.0 | 8.1 |
|  | Green Party of Canada | \% | 2.3 | 3.0 | 1.0 | 2.8 | 0.0 | 5.6 | 1.8 | 2.8 |  | 3.8 | 0.7 | 2.5 |
|  | People's Party of Canada | \% | 1.3 | 2.5 | 0.7 | 1.6 | 1.1 | 1.2 | 2.3 | 0.4 |  | 2.9 | 0.9 | 0.6 |
|  | I don't have a party I regularly vote for | \% | 21.1 | 29.5 | 21.5 | 18.9 | 21.7 | 21.4 | 20.1 | 22.1 |  | 25.6 | 19.3 | 19.5 |
|  | Other | \% | 0.1 | 0.0 | 0.0 | 0.3 | 0.0 | 0.0 | 0.2 | 0.0 |  | 0.0 | 0.0 | 0.3 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,044 Canadians, 18 years of age or older, between September $2^{\text {nd }}$ and $4^{\text {th }}, 2023$. The margin of error for this survey is $\pm 3.0$ percentage points, 19 times out of 20 . *Some results have been shaded due to small sample size ( n -value under 30 ).

