Increase in positive sentiment of the United States from Canadians since Trump departure continues in 2023.

NANOS

Key Findings

1

United States keeps top spot for Canadians on positive relationship that benefits Canada

Canadians continue to rank the United States as the partner they are most comfortable with in terms of having a positive relationship that benefits Canada with two in three that say so (67%), a slight increase from 2022 (62%). This followed far behind by Europe (24%) and Asia(2%).

2

UK remains highest rated on most positive opinion

Canadians have the most positive opinion of the UK in terms of being a positive partner to Canada with close to nine in ten that say they have a positive (53%) or somewhat positive (33%) opinion, followed by Germany (45% positive, 34% somewhat positive), which is similar to the last wave. Positive opinion of the United States continues to increase compared to 2019, 2021 and 2022.

3

Cooperation on trade issues most preferred

When asked to rate the level of cooperation Canada should have with Europe, over four in five Canadians think there should be high levels of collaboration (score of 7 to 10 out of 10) between Canada and Europe on trade issues (85%) which represents a noticeable increase from the last wave (79%) and overtakes security issues (82%) in terms of the highest rating.

4

Australia and Germany are preferred energy partners

Australia gets the highest rating from Canadians in terms of the energy partner they are comfortable with (score of 7-10 out of 10) with about three in five that say so (73%), a significant increase from 2022 (62%), followed closely by Germany (70%).

NANOS

Level of comfort with relationships with international partners

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

> " The United States remains the partner Canadians rank as the one they are most comfortable with in terms of having a positive relationship that benefits Canada with two in three that say so. "

	First rank			Second rank		
TOP RESPONSES	2023 (n=1080)	2022 (n=1005)	2019 (n=1000)	2023 (n=1080)	2022 (n=949)	2019 (n=938)
The United States	66.9%	62.2%	33.7%	19.4%	24.6%	27.2%
Europe	23.7%	30.2%	47.9%	62.5%	56.9%	33.6%
Asia	2.4%	1.4%	3.8%	6.4%	6.3%	14.8%
South America	1.4%	0.2%	2.4%	8.1%	2.9%	5.6%
Africa	0.7%	1.3%	4.1%	2.5%	8.7%	16.1%
Unsure	5.1%	4.7%	8.1%	1.1%	0.6%	2.7%

NANOS

Reasons for level of comfort with international partnerships

Q | What was your main reason for your first ranked choice? [OPEN]

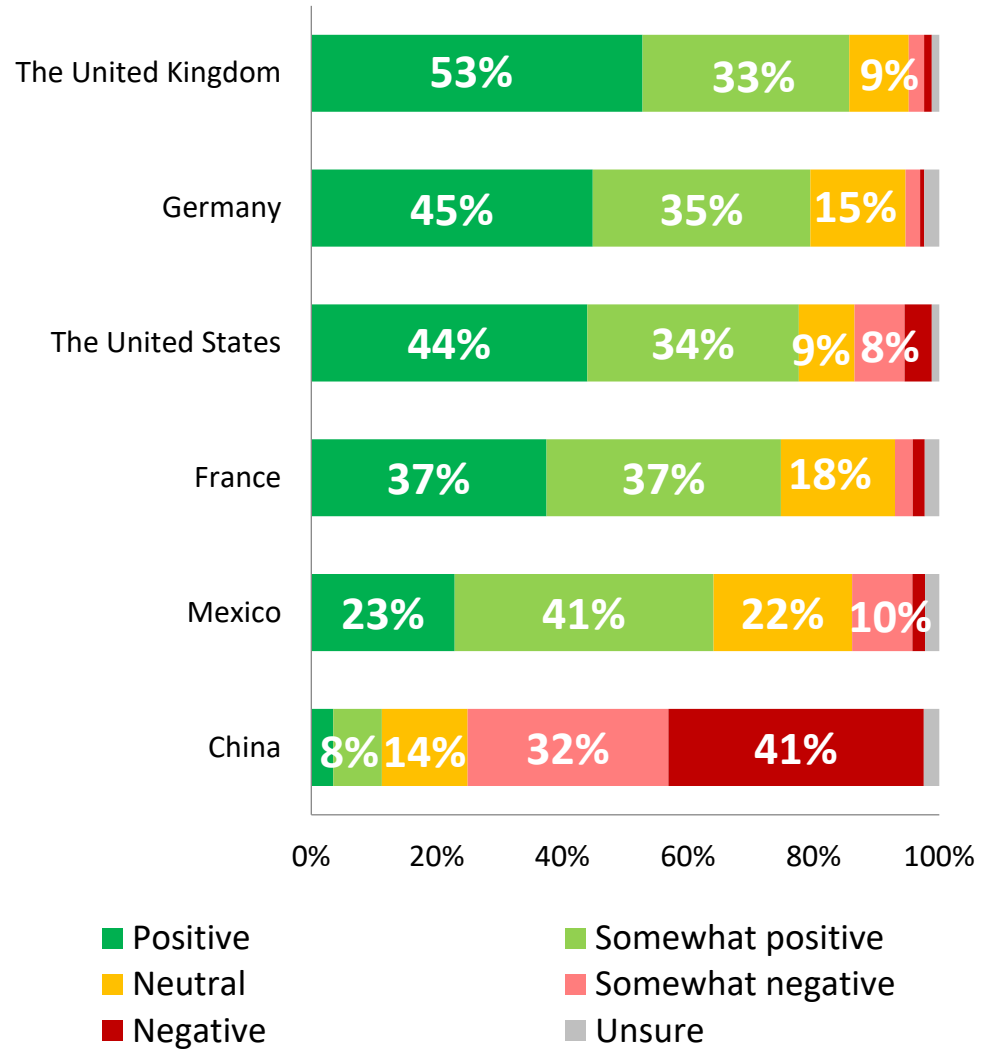|	Total			The United States			Europe			Asia		South America	
	2023 (n=1009)	2022 (n=869)	2021 (n=1036)	2023 (n=683)	2022 (n=564)	2021 (n=538)	2023 (n=244)	2022 (n=255)	2021 (n=381)	2023 (n=21)	2022 (n=11)*	2023 (n=13)	2022 (n=13)*
Physical proximity	37.5%	26.7%	15.0%	53.1%	39.5%	28.5%	2.8%	2.0%	0.9%				
We share common interests and values/are allies	21.7%	22.0%	11.7%	21.1%	13.2%	8.2%	29.3%	43.4%	19.7%				
Largest/important trading partner	18.7%	24.0%	10.1%	24.2%	32.6%	18.2%	6.2%	7.6%	2.2%				
Familiarity/longstanding relationship	13.7%	8.2%	8.1%	16.9%	8.5%	8.9%	8.4%	8.7%	9.2%				
Most trustworthy/stable	11.2%	1.9%	8.0%	6.8%	0.6%	0.7%	24.4%	4.7%	19.9%				
Most mutually beneficial/good trading agreements	9.1%	2.4%	8.5%	7.5%	0.8%	7.9%	13.5%	5.6%	9.7%				
I do not trust the US right now/do not agree with Trump	4.3%	3.6%	3.1%	0.6%	0.8%	-	13.2%	5.6%	7.9%				
Other	3.8%	3.4%	-	1.4%	0.8%	-	6.1%	6.8%	-				
Unsure	1.5%	1.6%	-	-	0.1%	-	1.3%	2.9%	-				

*Shaded due to low sample size
Africa mentions under 30 in 2019, 2021 and 2022

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,009, accurate 3.1 percentage points plus or minus, 19 times out of 20.

NANOS

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Opinions of Canada's partnerships with other countries

The United Kingdom: Positive 53%, Somewhat positive 33%, Neutral 9%

Germany: Positive 45%, Somewhat positive 35%, Neutral 15%

The United States: Positive 44%, Somewhat positive 34%, Neutral 9%, Somewhat negative 8%

France: Positive 37%, Somewhat positive 37%, Neutral 18%

Mexico: Positive 23%, Somewhat positive 41%, Neutral 22%, Somewhat negative 10%

China: Somewhat positive 8%, Neutral 14%, Somewhat negative 32%, Negative 41%

Legend:
- ■ Positive
- ■ Somewhat positive
- ■ Neutral
- ■ Somewhat negative
- ■ Negative
- ■ Unsure

Over **8 in 10** Canadians

say they have a positive or somewhat positive opinion of the United Kingdom followed by Germany and the United States, while three in four have a positive or somewhat positive opinion of France and two in three have a positive or somewhat positive opinion of Mexico. Three in four Canadians have a negative or somewhat negative opinion of China.
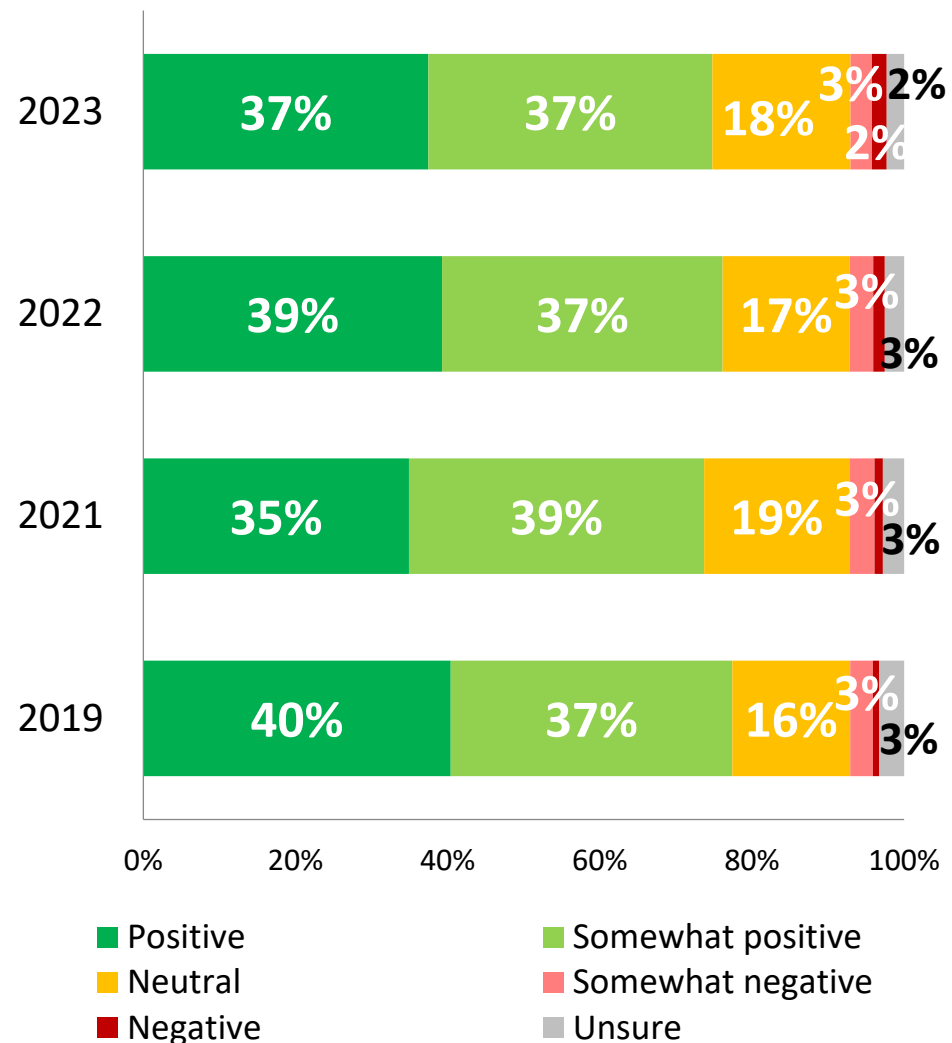
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*Data labels under 5% have been removed for clarity.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada? [RANDOMIZE]

NANOS

Opinions of Canada's relationship with France

Year	Positive	Somewhat positive	Neutral	Somewhat negative	Negative	Unsure
2023	37%	37%	18%	3%	2%	2%
2022	39%	37%	17%	3%		3%
2021	35%	39%	19%	3%		3%
2019	40%	37%	16%	3%		3%

Legend:
- Positive
- Somewhat positive
- Neutral
- Somewhat negative
- Negative
- Unsure

3 in 4 Canadians

say they have a positive or somewhat positive opinion of France in terms of being a positive partner, consistent with all previous waves of research. Residents of Québec are more likely to say they have a positive (49%) or somewhat positive (35%) opinion of France than residents of the prairies (37% positive, 32% somewhat positive) and of British Columbia (30% positive, 37% somewhat positive).
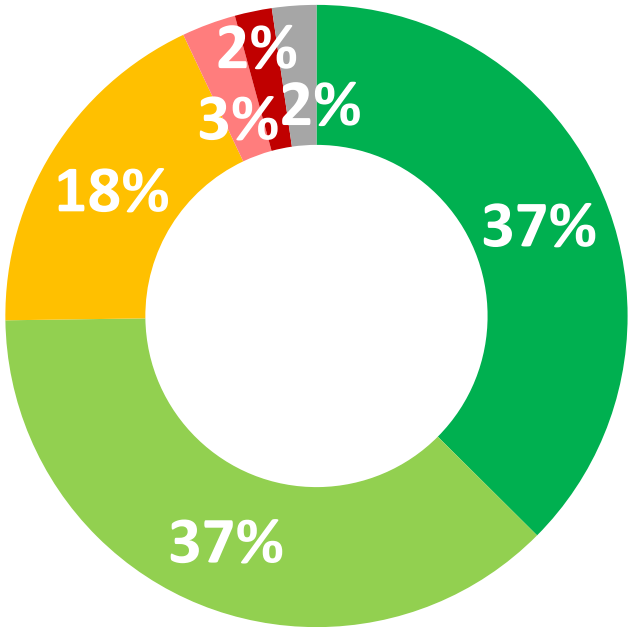
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

France

NANOS

Opinions of Canada's relationship with France

37%

37%

18%

3% 2% 2%

- ■ Positive
- ■ Somewhat positive
- ■ Neutral
- ■ Somewhat negative
- ■ Negative
- ■ Unsure

Positive / somewhat positive	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	74.8%	83.6%	75.0%	69.0%	66.7%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	75.1%	74.8%	72.5%	70.2%	79.8%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

France

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Opinions of Canada's relationship with Germany

Year	Positive	Somewhat positive	Neutral	Somewhat negative	Negative	Unsure
2023	45%	35%	15%	2%		2%
2022	46%	34%	15%	3%		
2021	43%	36%	16%			4%
2019	48%	34%	14%			3%

Legend: ■ Positive ■ Somewhat positive ■ Neutral ■ Somewhat negative ■ Negative ■ Unsure
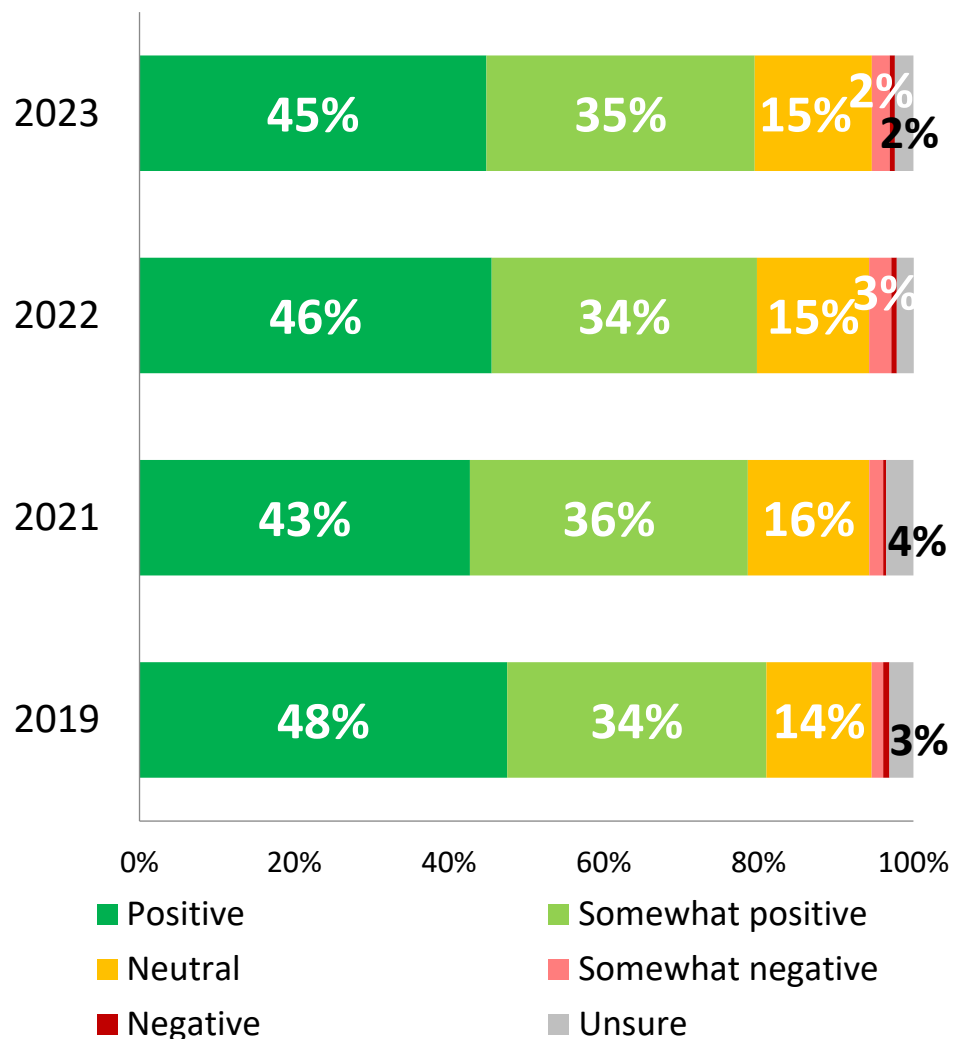
8 in 10 Canadians

hold a positive or somewhat positive opinion of Germany, which is consistent with previous waves of research.

*Weighted to the true population proportion.
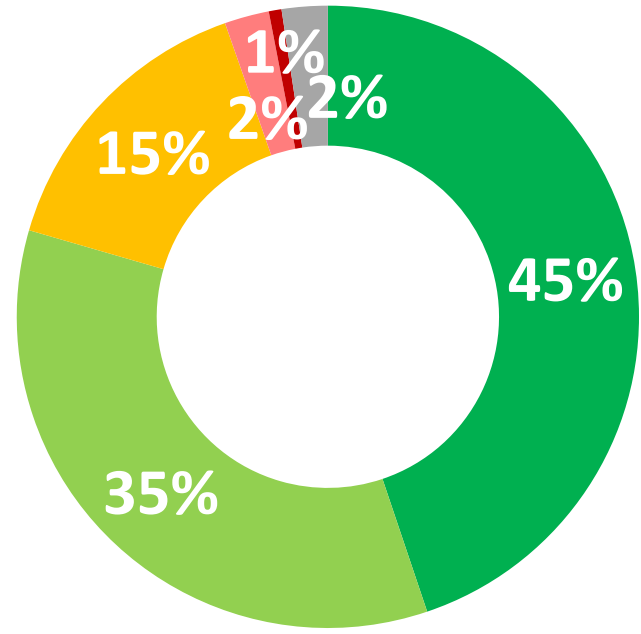*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

Germany

NANOS

Opinions of Canada's relationship with Germany

45% Positive

35% Somewhat positive

15% Neutral

2% Somewhat negative

1% Negative

2% Unsure

■ Positive   ■ Somewhat positive

■ Neutral   ■ Somewhat negative

■ Negative   ■ Unsure

Positive/ somewhat positive	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	77.4%	81.4%	81.3%	76.6%	75.9%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	85.3%	74.0%	74.8%	77.6%	84.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

Germany

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Opinions of Canada's relationship with the United Kingdom

2023: Positive 53%, Somewhat positive 33%, Neutral 9%, Somewhat negative 2%

2022: Positive 53%, Somewhat positive 36%, Neutral 7%

2021: Positive 47%, Somewhat positive 38%, Neutral 10%

2019: Positive 53%, Somewhat positive 33%, Neutral 10%, Unsure 3%

Legend:
- Positive
- Somewhat positive
- Neutral
- Somewhat negative
- Negative
- Unsure

Over 8 in 10 Canadians

have a positive or somewhat positive opinion of the United Kingdom in terms of being a partner with Canada. Residents of British Columbia are less likely to have a positive (42%) opinion than the national average (53%).
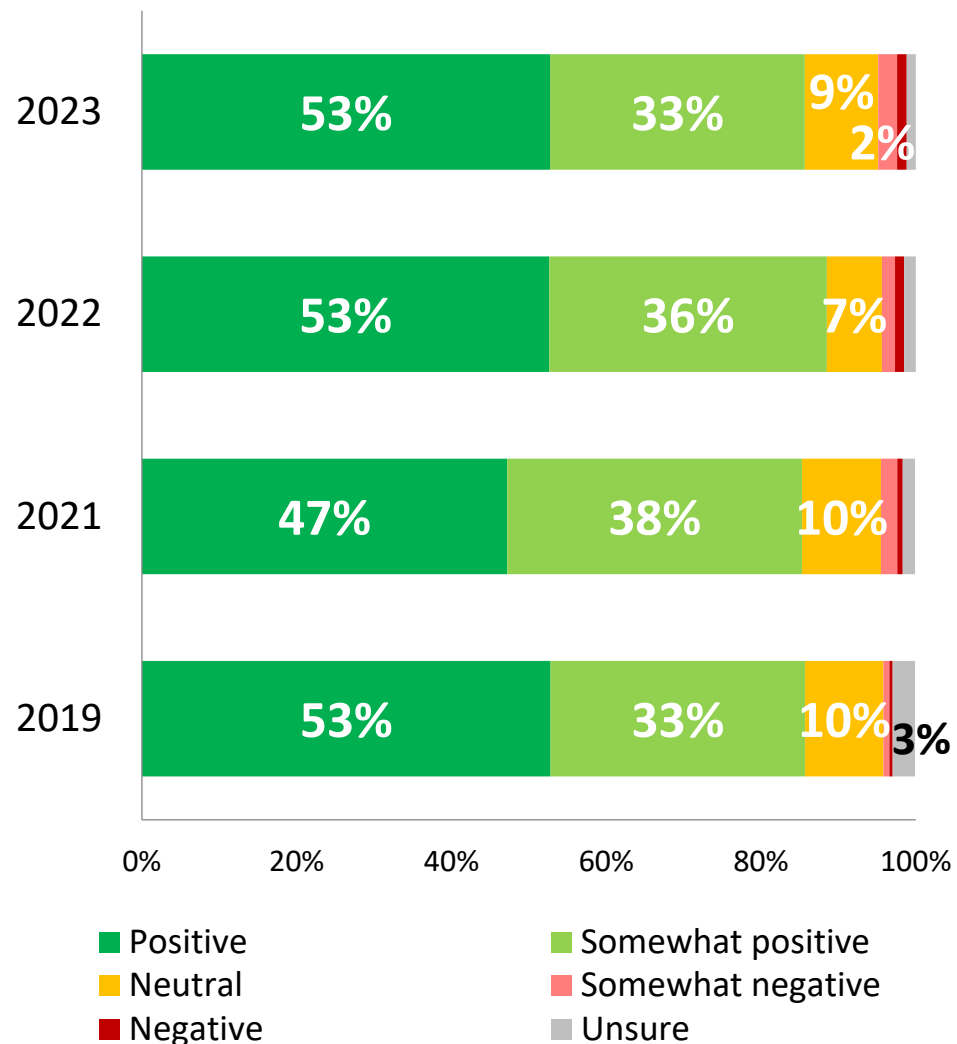
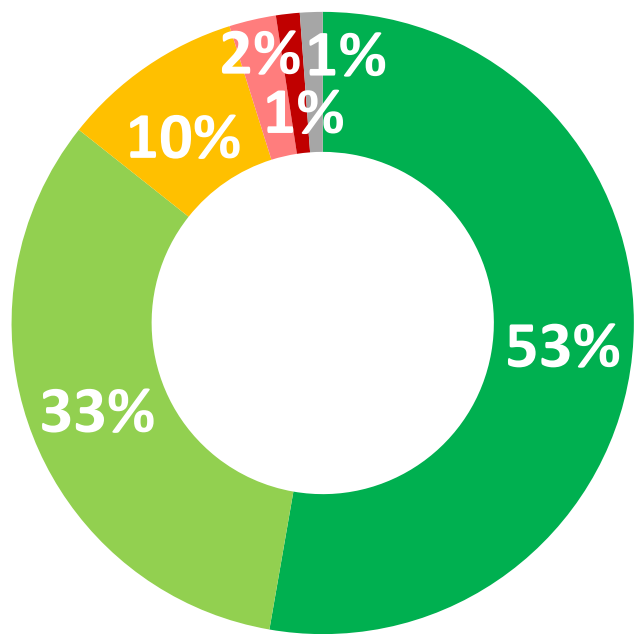*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

The United Kingdom

NANOS

Opinions of Canada's relationship with the United Kingdom

	Positive
53%	Positive
33%	Somewhat positive
10%	Neutral
2%	Somewhat negative
1%	Negative
1%	Unsure

- Positive
- Somewhat positive
- Neutral
- Somewhat negative
- Negative
- Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
Positive / Somewhat positive	91.9%	82.6%	88.5%	86.8%	78.6%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	88.3%	83.3%	80.7%	86.8%	88.1%

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

The United Kingdom

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.
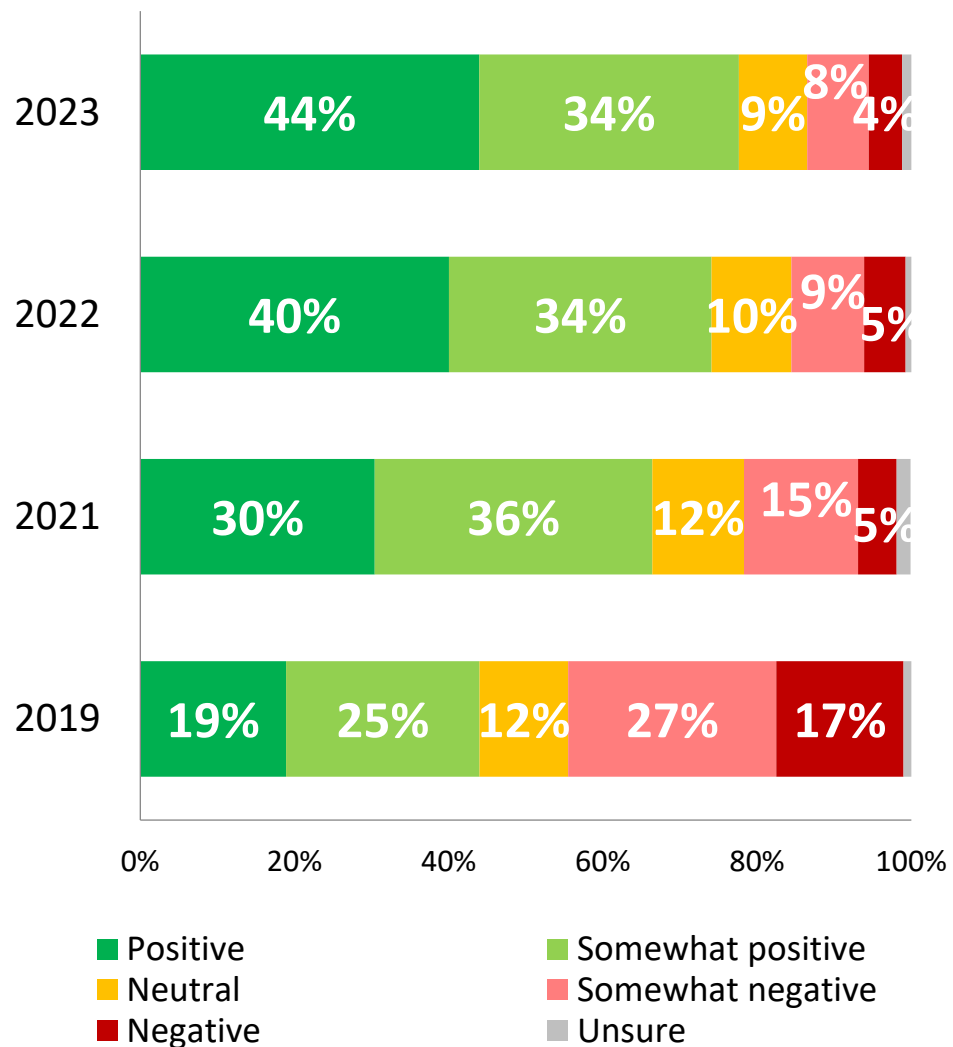
NANOS

Opinions of Canada's relationship with the United States

2023
44% | 34% | 9% | 8% | 4%

2022
40% | 34% | 10% | 9% | 5%

2021
30% | 36% | 12% | 15% | 5%

2019
19% | 25% | 12% | 27% | 17%

0%   20%   40%   60%   80%   100%

■ Positive
■ Somewhat positive
■ Neutral
■ Somewhat negative
■ Negative
■ Unsure

Close to **8 in 10** Canadians

say they hold a positive opinion of the United States in terms of being a positive partner with Canada, which has been increasing every year since the 2019 wave, where fewer than one in two had a positive or somewhat positive impression. Younger Canadians aged 18-34 are less likely to have a positive (39%) or somewhat positive (32%) impression than older Canadians aged 35-54 (43% positive, 36% somewhat positive) and 55 plus (48% positive, 33% somewhat positive).

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

The United States

NANOS

Opinions of Canada's relationship with the United States

44%
34%
9%
8%
4%
1%

- 🟩 Positive
- 🟩 Somewhat positive
- 🟨 Neutral
- 🟥 Somewhat negative
- 🟥 Negative
- ⬜ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

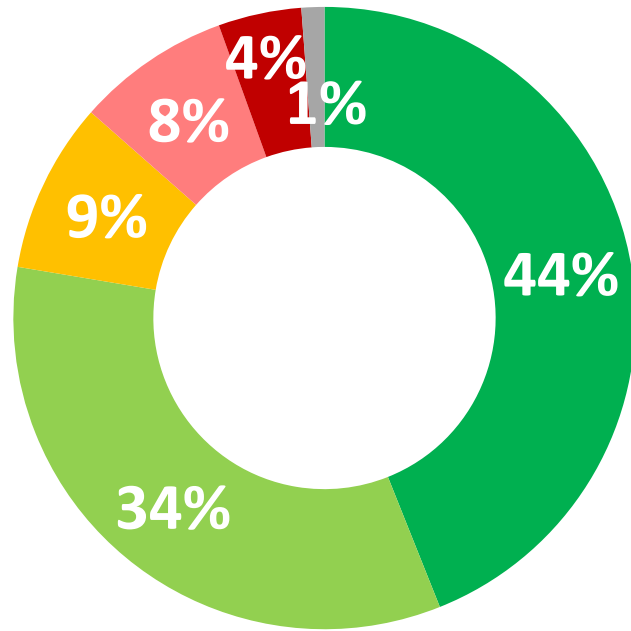| Positive/Somewhat positive	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	77.1%	77.3%	80.9%	79.4%	67.2%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	81.3%	74.5%	70.8%	78.2%	81.7%

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

The United States

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Opinions of Canada's relationship with China

2023: Positive 3%, Somewhat positive 8%, Neutral 14%, Somewhat negative 32%, Negative 41%

2022: Positive 2%, Somewhat positive 9%, Neutral 15%, Somewhat negative 32%, Negative 39%

2021: Positive 3%, Somewhat positive 12%, Neutral 15%, Somewhat negative 31%, Negative 38%

2019: Positive 4%, Somewhat positive 19%, Neutral 19%, Somewhat negative 31%, Negative 25%

Legend: Positive, Somewhat positive, Neutral, Somewhat negative, Negative, Unsure

1 in 10 Canadians

say they have a positive or somewhat positive impression of China in terms of being a partner with Canada, which is consistent with the previous wave in 2022, but is a decrease since 2019, where one in four had a positive or somewhat positive impression.

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

China

NANOS

Opinions of Canada's relationship with China

3%
8%
2%
14%
41%
32%

- 🟩 Positive
- 🟩 Somewhat positive
- 🟨 Neutral
- 🟥 Somewhat negative
- 🟥 Negative
- ⬜ Unsure

Positive/ Somewhat positive	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	15.1%	11.3%	11.0%	12.1%	8.8%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	13.6%	9.0%	11.3%	11.7%	10.8%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

China

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.
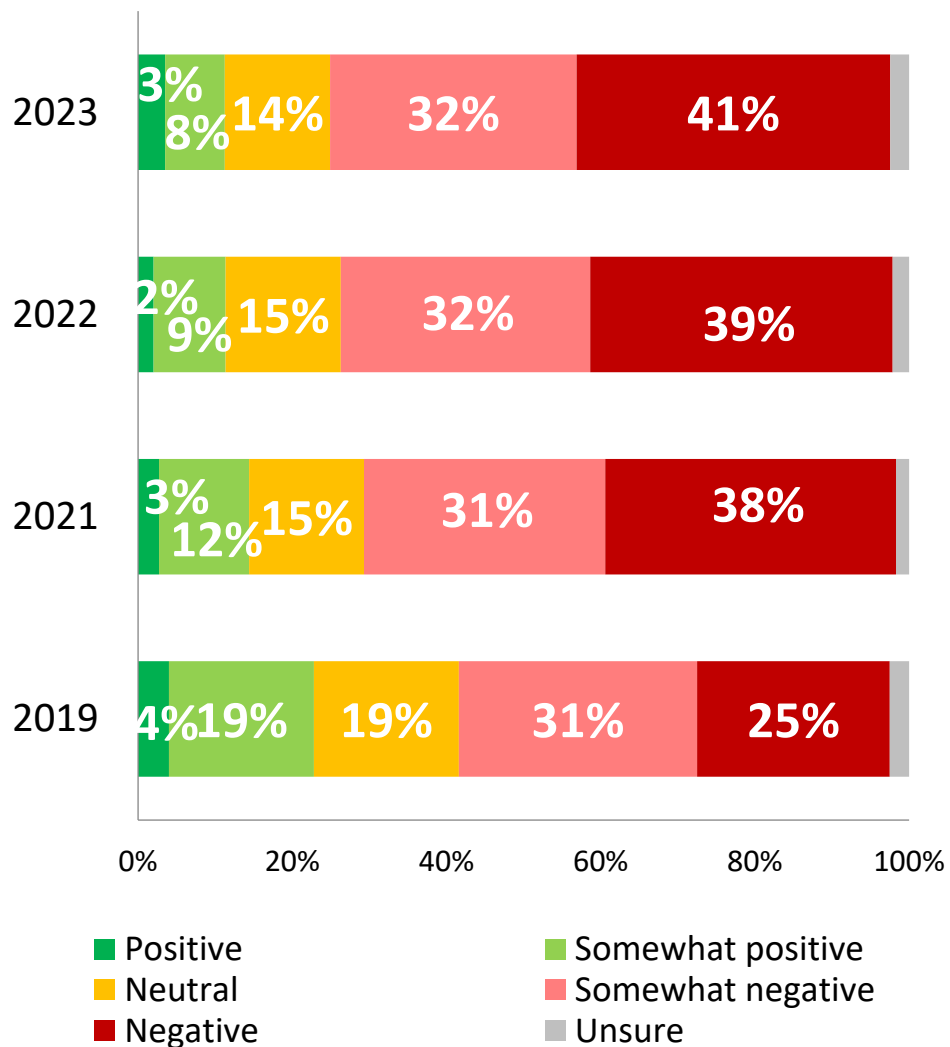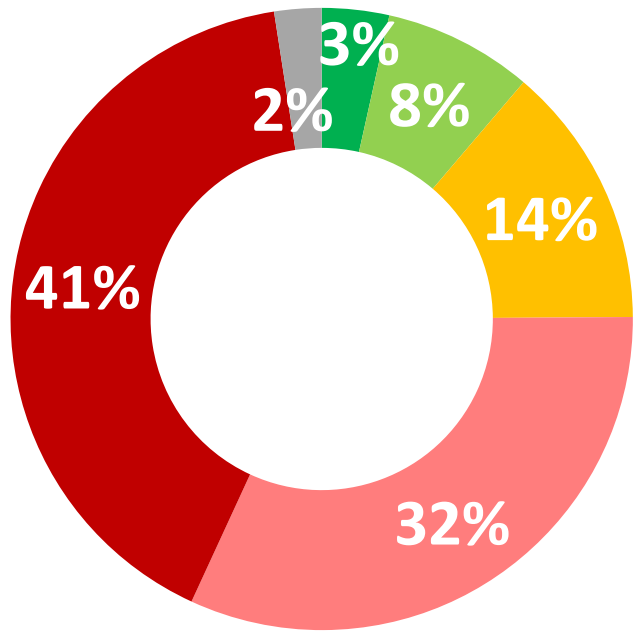
NANOS

Opinions of Canada's relationship with Mexico

2019
- 2023: Positive 23%, Somewhat positive 41%, Neutral 22%, Somewhat negative 10%, Negative 2%
- 2022: Positive 24%, Somewhat positive 42%, Neutral 23%, Somewhat negative 6%
- 2021: Positive 23%, Somewhat positive 44%, Neutral 23%, Somewhat negative 6%, 3%
- 2019: Positive 22%, Somewhat positive 43%, Neutral 21%, Somewhat negative 10%

Legend:
- ■ Positive
- ■ Somewhat positive
- ■ Neutral
- ■ Somewhat negative
- ■ Negative
- ■ Unsure

2 in 3 Canadians

say their opinion of Mexico is positive or somewhat positive in terms of being a positive partner with Canada, which is consistent with previous waves of research.
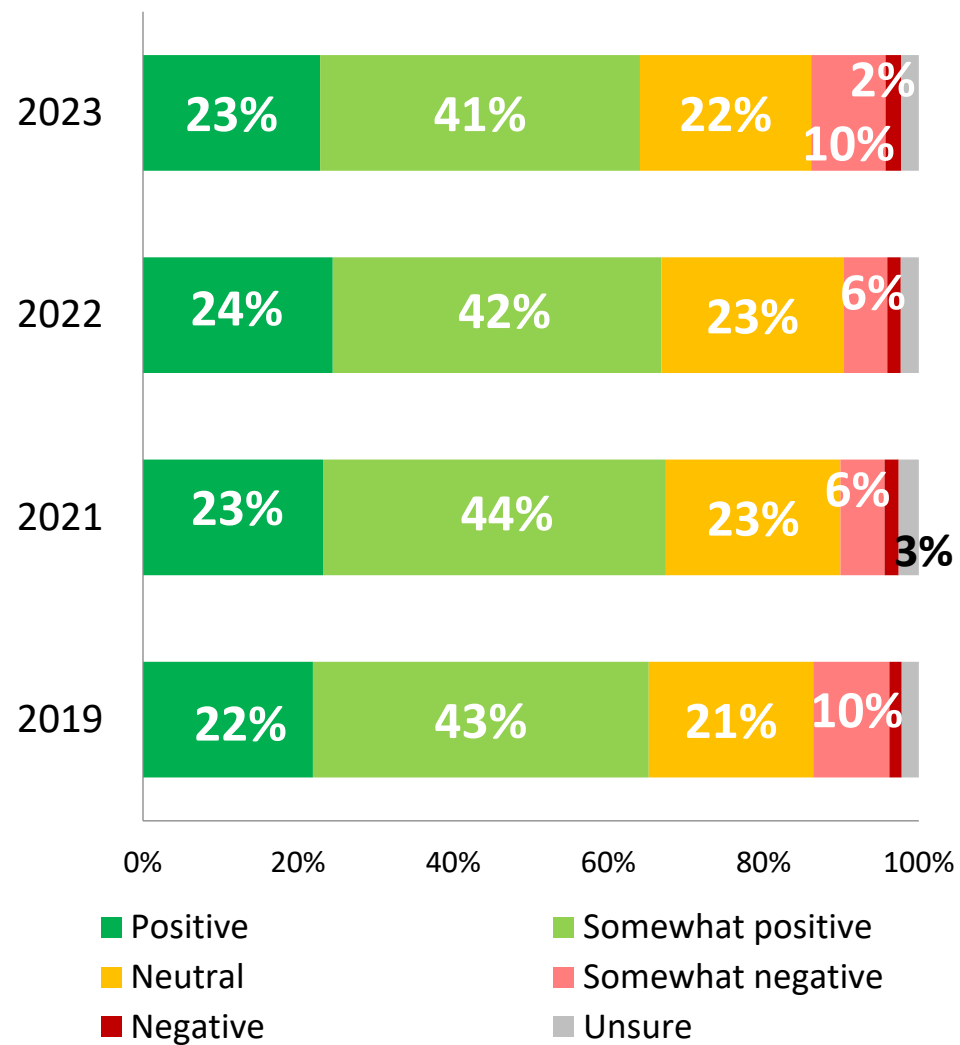
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

Mexico

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Opinions of Canada's relationship with Mexico

23%

41%

22%

10%

2%

2%

- 🟩 Positive
- 🟩 Somewhat positive
- 🟨 Neutral
- 🟥 Somewhat negative
- 🟥 Negative
- ⬜ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Positive / Somewhat positive	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	54.0%	67.8%	58.2%	72.1%	68.8%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	65.7%	62.4%	67.5%	65.9%	60.3%

Q – Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

Mexico

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.
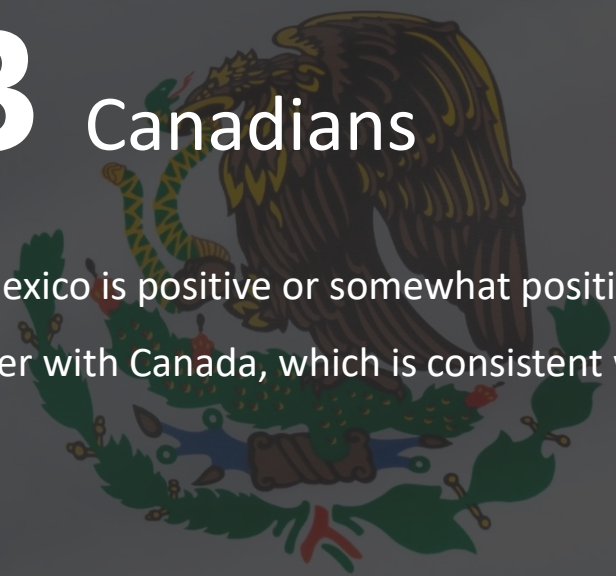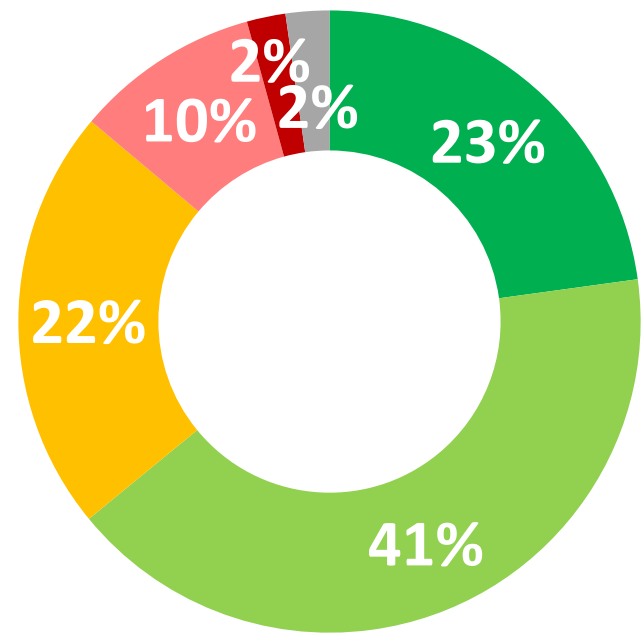
NANOS

Canada's relationship with Europe

"

Canadians are most likely to want a high level of collaboration between Canada and Europe on trade issues (85%), followed closely by security issues (82%). Consistent with previous waves, a strong majority of Canadians have a favourable (40%) or somewhat favourable opinion (42%) of NATO.

"

Views on Canada's cooperation with Europe

On average, Canadians give high scores when asked to rate the level of cooperation Canada should have with Europe in working together on trade and prosperity issues (mean of 8.4), working together on security issues (mean of 8.3) and cooperation between Canadian and European universities (mean of 8.1).

Mean

Working together on trade and prosperity issues
- 85%
- 12% 2%
- 8.4

Working together on security issues
- 82%
- 13% 3%
- 8.3

Cooperation between Canadian and European universities
- 74%
- 15% 3% 7%
- 8.1

■ Strong cooperation (7-10) ■ Neutral (4-6) ■ No cooperation at all (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

NANOS

Canada-Europe cooperation on trade and prosperity

Canadians are more likely to say Canada and Europe should have strong cooperation (85%, scores of 7-10 out of 10) on trade and prosperity issues than in May 2022 (79%).

Mean

	May-23	May-22
Strong cooperation (7-10)	85%	79%
Neutral (4-6)	12%	14%
No cooperation at all (0-3)	2%	3%
		4%
Mean	8.4	8.2

■ Strong cooperation (7-10)   ■ Neutral (4-6)   ■ No cooperation at all (0-3)   ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]

Working together on trade and prosperity issues

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.
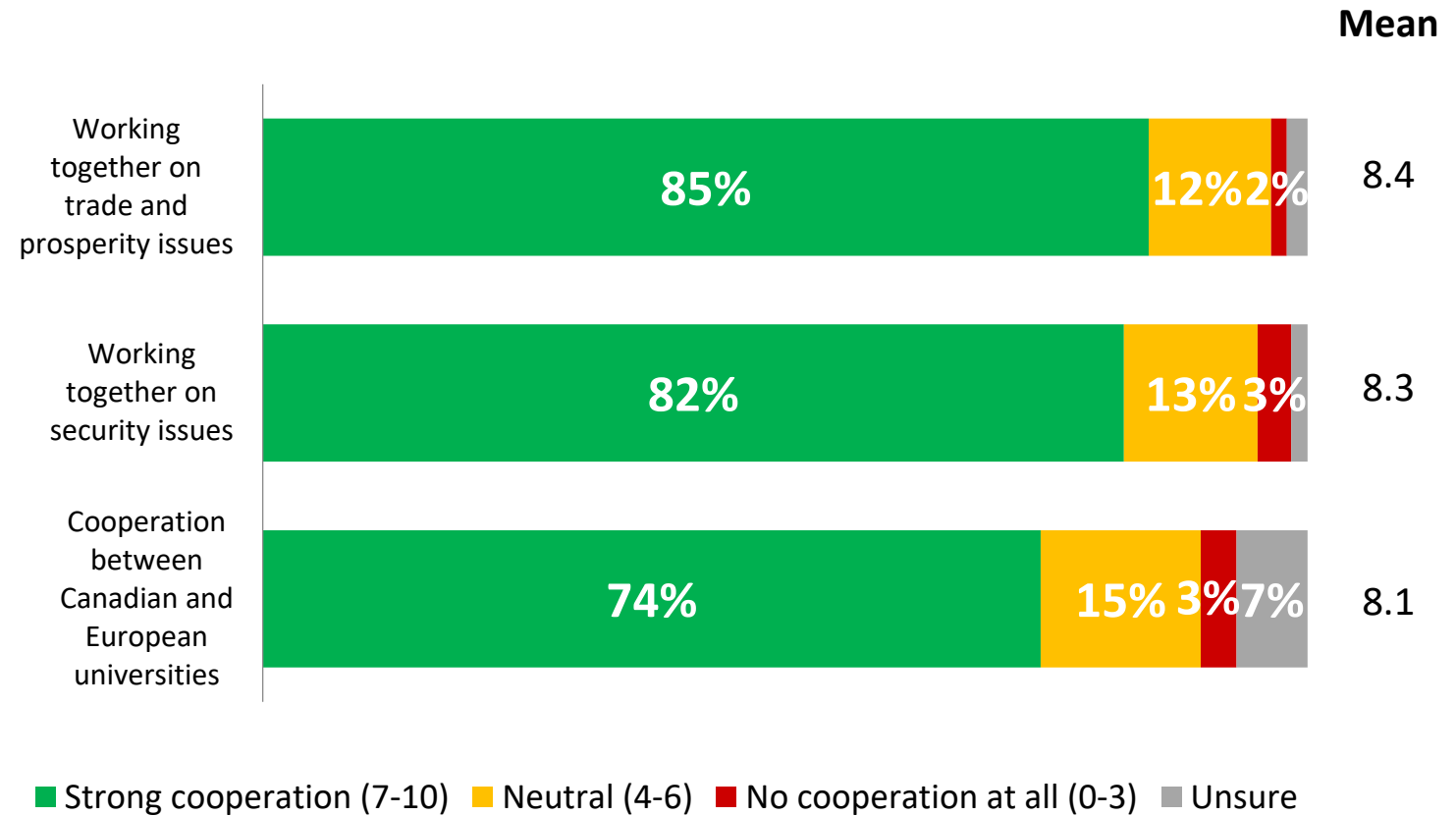
NANOS

Canada-Europe cooperation on trade and prosperity

Mean

May-23: 85% | 12% | 2% — 8.4

May-22: 79% | 14% | 3% | 4% — 8.2

0% 20% 40% 60% 80% 100%

- 🟩 Strong cooperation (7-10)
- 🟨 Neutral (4-6)
- 🟥 No cooperation at all (0-3)
- ⬜ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	8.4	8.2	8.7	8.3	8.2
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	8.5	8.4	7.9	8.3	8.4

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]
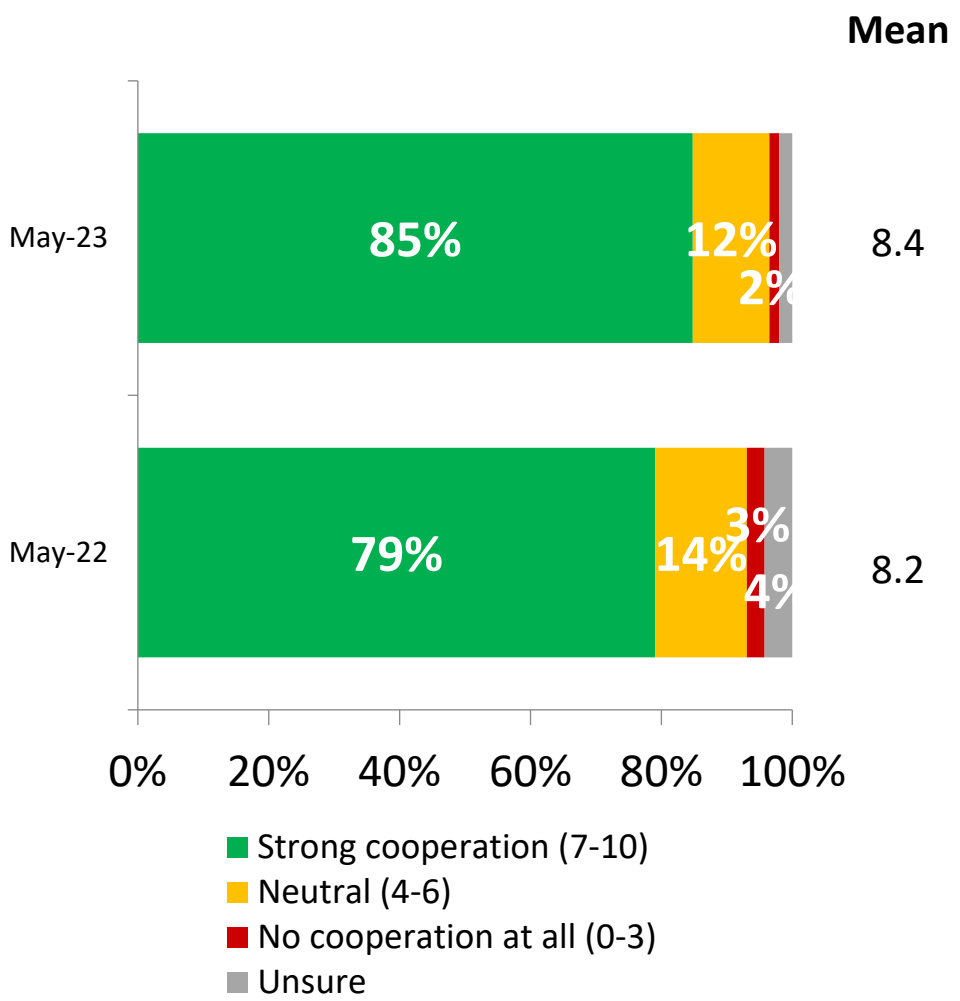**Working together on trade and prosperity issues**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Canada-Europe university cooperation

Mean

May-23 | **74%** | **15%** | **3%** | **7%** | 8.1

May-22 | **68%** | **17%** | **4%** | **11%** | 7.8

0%   20%   40%   60%   80%   100%

■ Strong cooperation (7-10)   ■ Neutral (4-6)

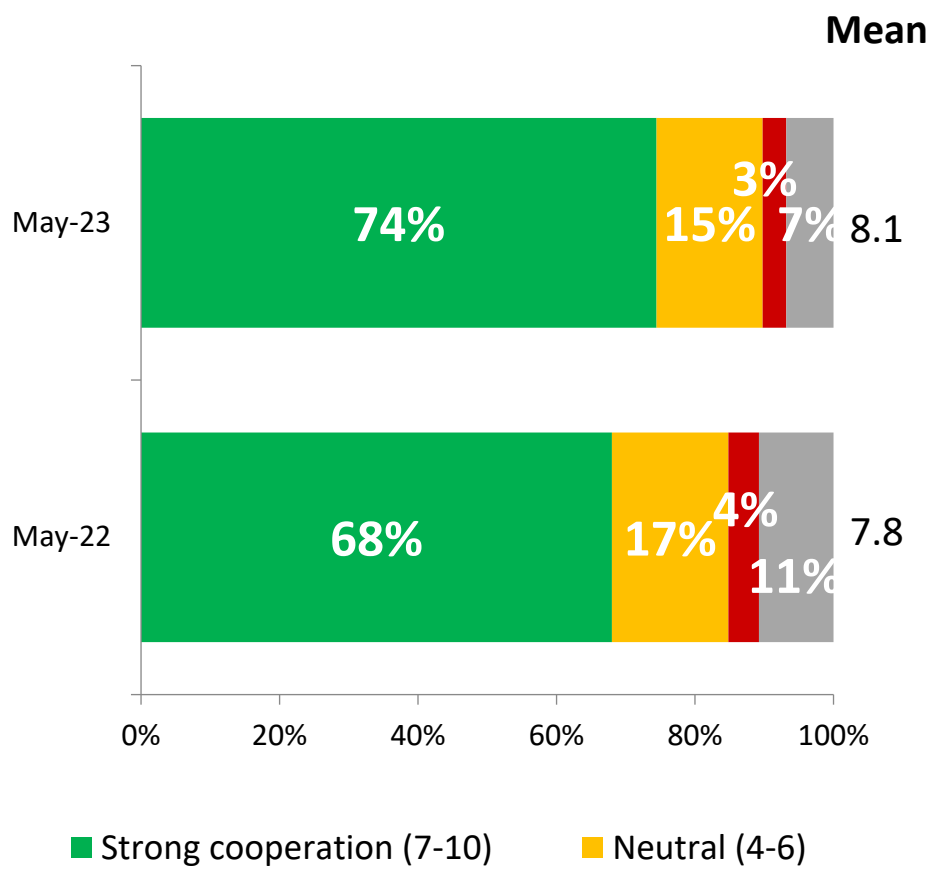| Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	8.2	**8.4**	**8.1**	**7.7**	**8.2**
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	7.9	**8.3**	**8.2**	**8.1**	**8.1**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE]
Cooperation between Canadian and European universities

NANOS

Canada-Europe cooperation on security issues
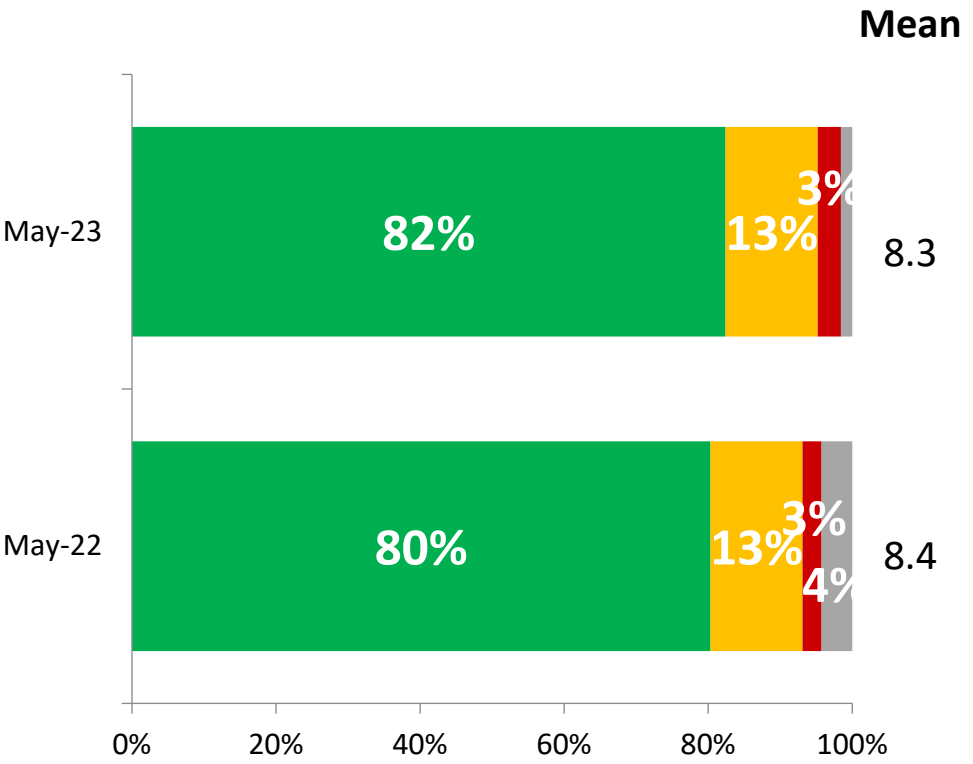
Mean

May-23

| 82% | 13% | 3% | | 8.3

May-22

| 80% | 13% | 3% 4% | | 8.4

0% 20% 40% 60% 80% 100%

■ Strong cooperation (7-10) ■ Neutral (4-6)

■ No cooperation at all (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
Mean	8.2	8.2	8.5	8.4	7.9
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	8.3	8.4	7.9	8.3	8.6

Q – On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas? [RANDOMIZE] **Working together on security issues**

NANOS

Opinion of NATO

Year	Very favourable	Somewhat favourable	Somewhat unfavourable	Unfavourable	Unsure
2023	40%	42%	7%	4%	7%
2022	38%	41%	9%	6%	6%
2021	32%	46%	8%	3%	11%
2019	30%	47%	8%	4%	12%

Legend:
- ■ Very favourable
- ■ Somewhat favourable
- ■ Somewhat unfavourable
- ■ Unfavourable
- ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

8 in 10 Canadians

say they have a very favourable or somewhat favourable opinion of NATO, consistent with previous waves, although the proportion of Canadians who have a very favourable opinion of NATO has continued to increase since 2019, where 30 per cent said they had a very favourable opinion, compared to 40 per cent in 2023.

Q – Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.

NANOS

Opinion of NATO

40%

42%

7%

4%

7%

- ■ Very favourable
- ■ Somewhat favourable
- ■ Somewhat unfavourable
- ■ Unfavourable
- ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Very favourable/Somewhat favourable	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	80.3%	83.1%	81.5%	80.9%	84.0%
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	84.4%	80.1%	75.6%	80.5%	87.5%

Q – Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.

NANOS

Levels of comfort with countries as energy partners
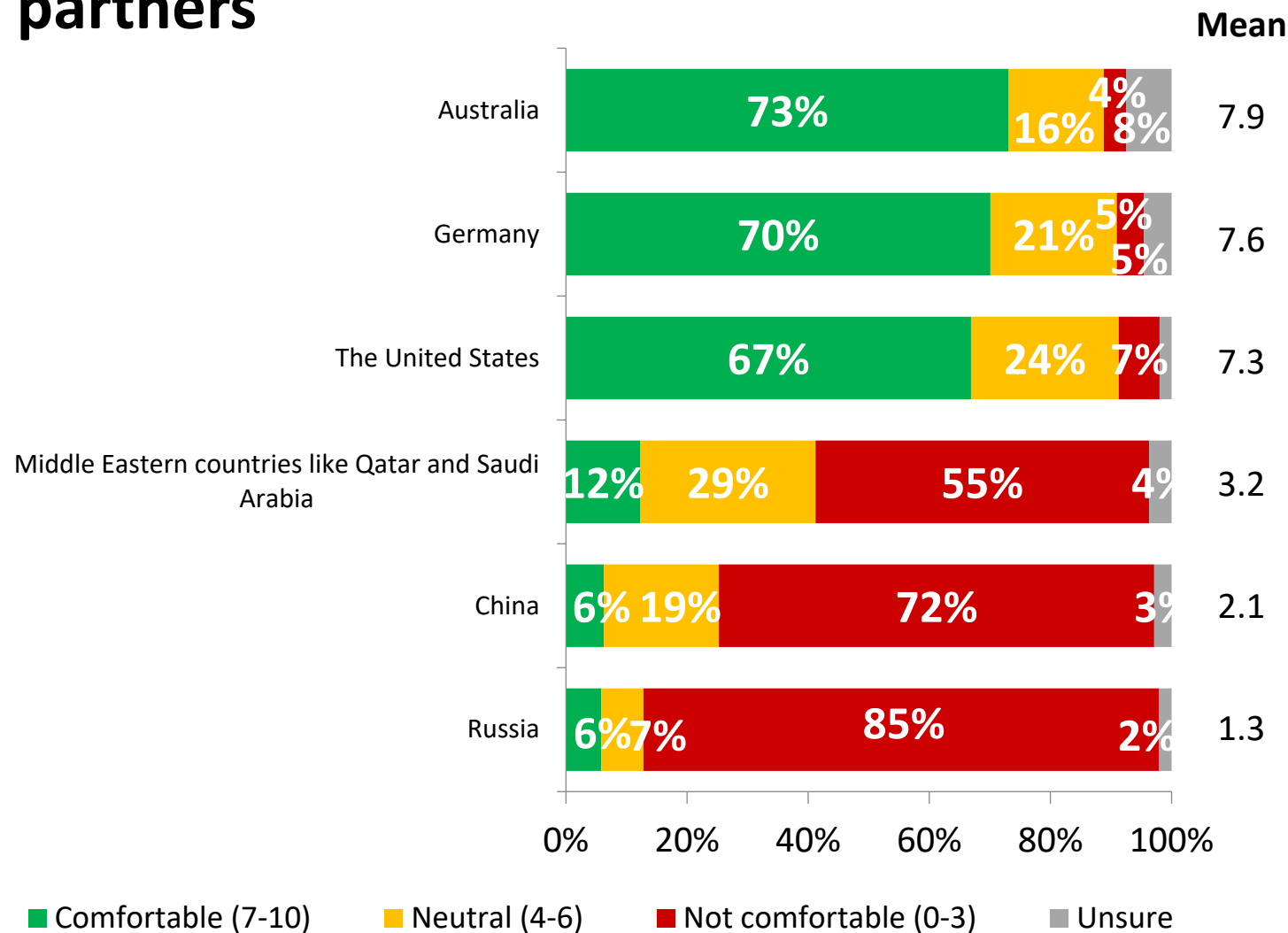
Canadians are most comfortable with Australia, Germany and the United States as energy partners, while being uncomfortable with Middle Eastern countries, China and Russia as energy partners

Mean

Country	Comfortable (7-10)	Neutral (4-6)	Not comfortable (0-3)	Unsure	Mean
Australia	73%	16%	4%	8%	7.9
Germany	70%	21%	5%	5%	7.6
The United States	67%	24%	7%		7.3
Middle Eastern countries like Qatar and Saudi Arabia	12%	29%	55%	4%	3.2
China	6%	19%	72%	3%	2.1
Russia	6%	7%	85%	2%	1.3

Legend: ■ Comfortable (7-10) ■ Neutral (4-6) ■ Not comfortable (0-3) ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?

NANOS

Level of comfort with the United States and Canada as energy partners

Mean

May-23: 67% Comfortable | 24% Neutral | 7% Not comfortable | 2% Unsure — Mean 7.3

May-22: 61% Comfortable | 26% Neutral | 11% Not comfortable | 3% Unsure — Mean 7.0

- ■ Comfortable (7-10)
- ■ Neutral (4-6)
- ■ Not comfortable (0-3)
- ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
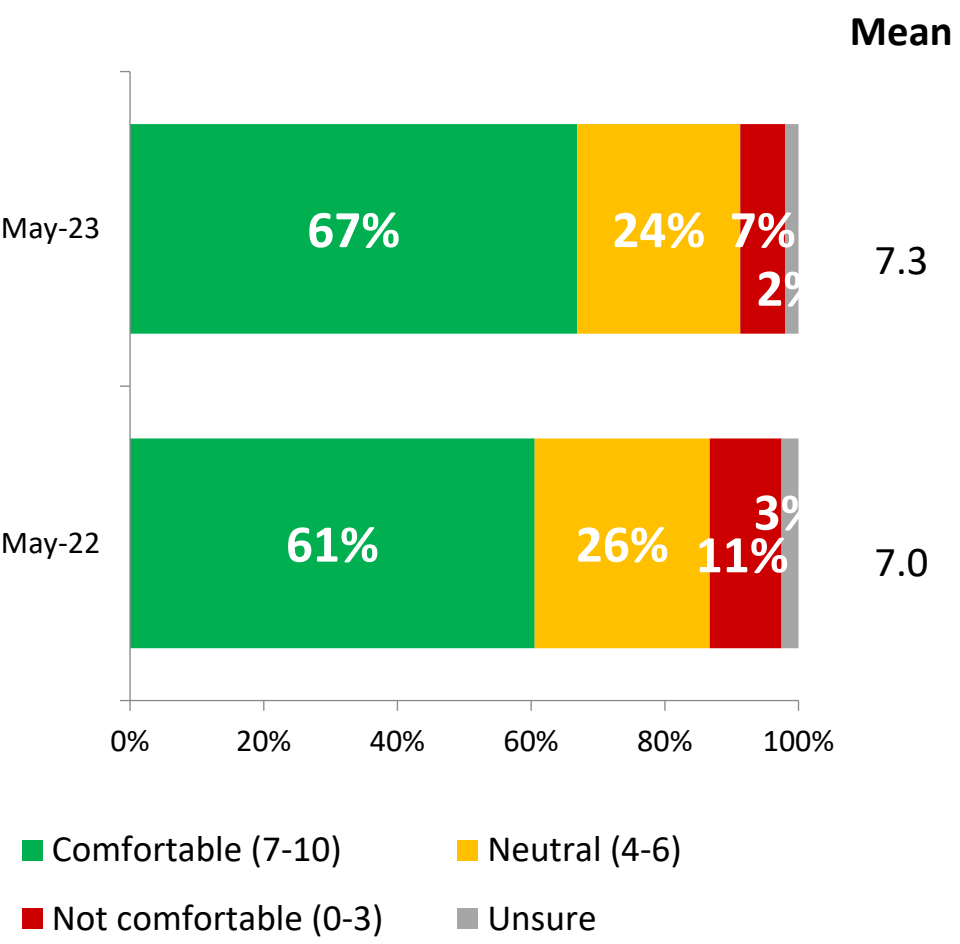
	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
Mean	7.1	7.7	7.4	7.4	6.6
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	7.5	7.2	7.0	7.3	7.5

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
The United States

NANOS

Level of comfort with Germany and Canada as energy partners

Mean

May-23
70% | 21% | 5% | 5%
7.6

May-22
61% | 24% | 7% | 7%
7.1

0% 20% 40% 60% 80% 100%

🟩 Comfortable (7-10) 🟨 Neutral (4-6)
🟥 Not comfortable (0-3) ⬜ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
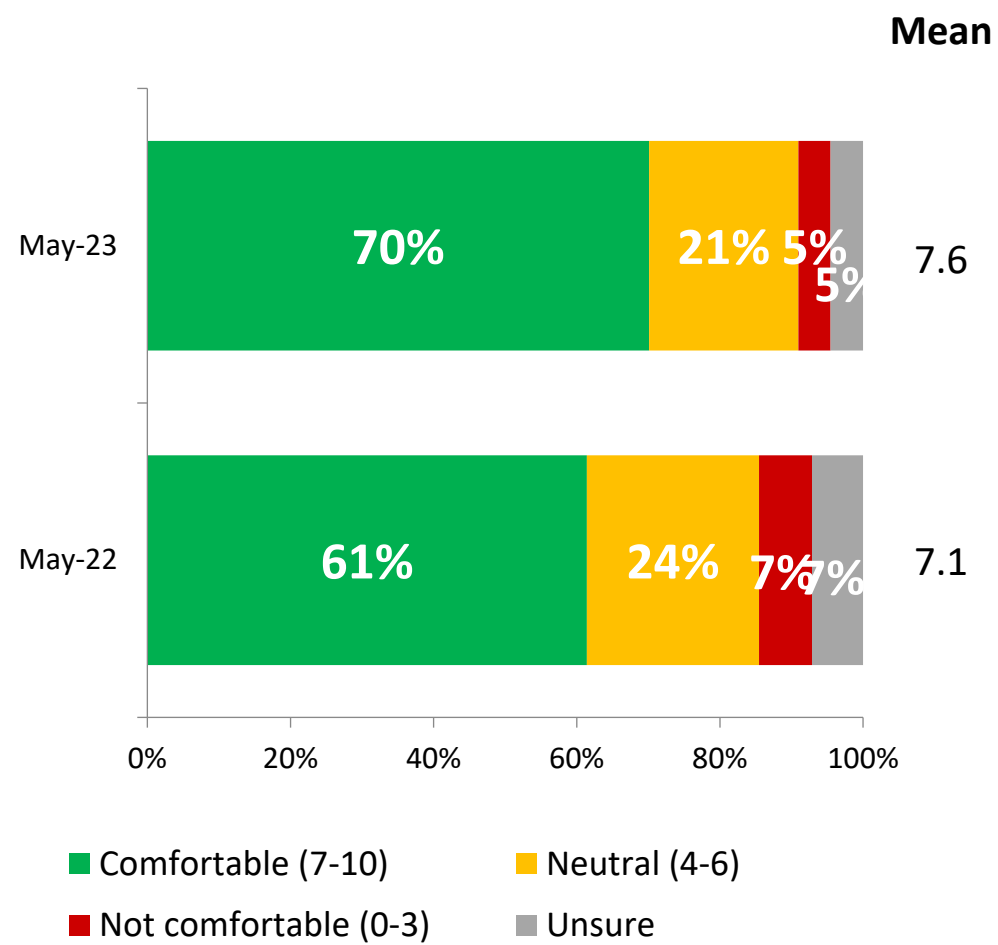
Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	7.4	7.8	7.5	7.5	7.5
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	7.8	7.3	7.5	7.6	7.6

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
Germany

🄝 NANOS

Level of comfort with Russia and Canada as energy partners

Mean

May-23: 6% / 7% / 85% / 2% — 1.3

May-22: 2% / 6% / 89% / 2% — 0.7

0% 20% 40% 60% 80% 100%

- 🟩 Comfortable (7-10)
- 🟨 Neutral (4-6)
- 🟥 Not comfortable (0-3)
- ⬜ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
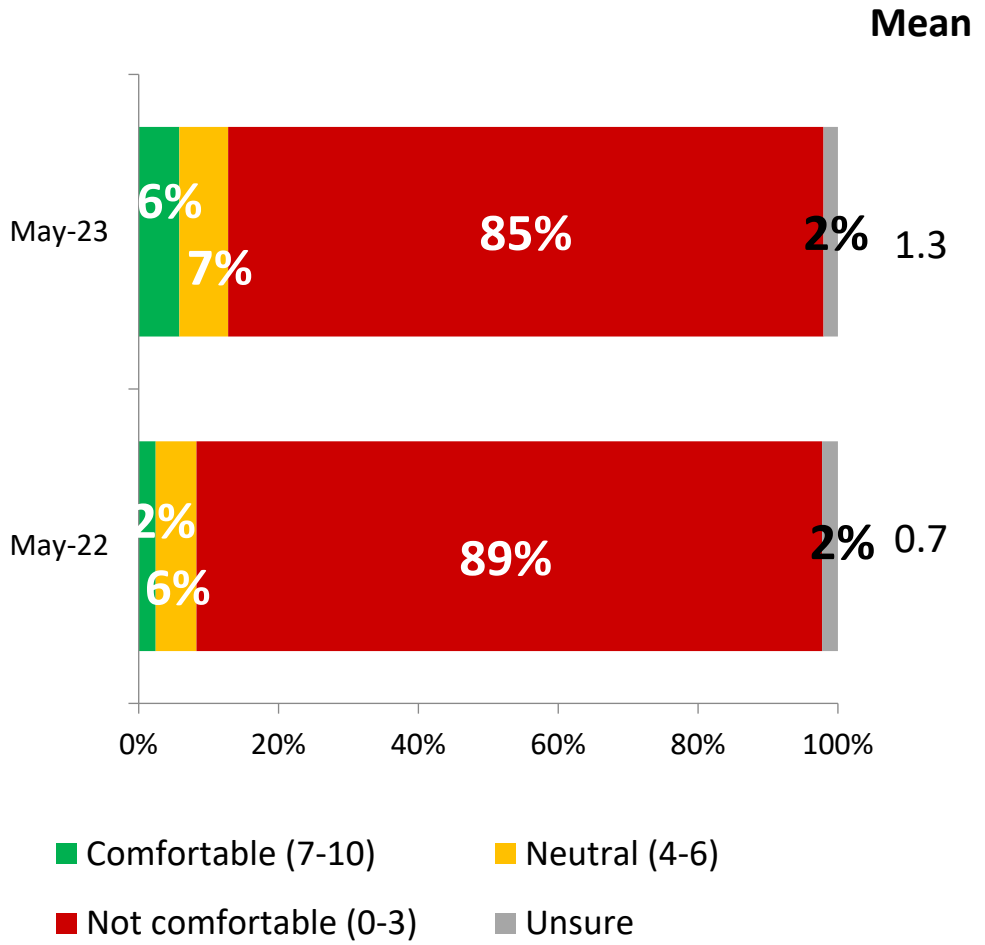
	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
Mean	**1.3**	**1.4**	**1.2**	**1.2**	**1.4**
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	1.4	**1.1**	**1.5**	**1.4**	**1.0**

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
Russia

NANOS

Level of comfort with the Middle Eastern countries and Canada as energy partners

Mean

May-23: 12% | 29% | 55% | 4% — 3.2

May-22: 8% | 28% | 60% | 4% — 2.9

■ Comfortable (7-10)   ■ Neutral (4-6)
■ Not comfortable (0-3)   ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
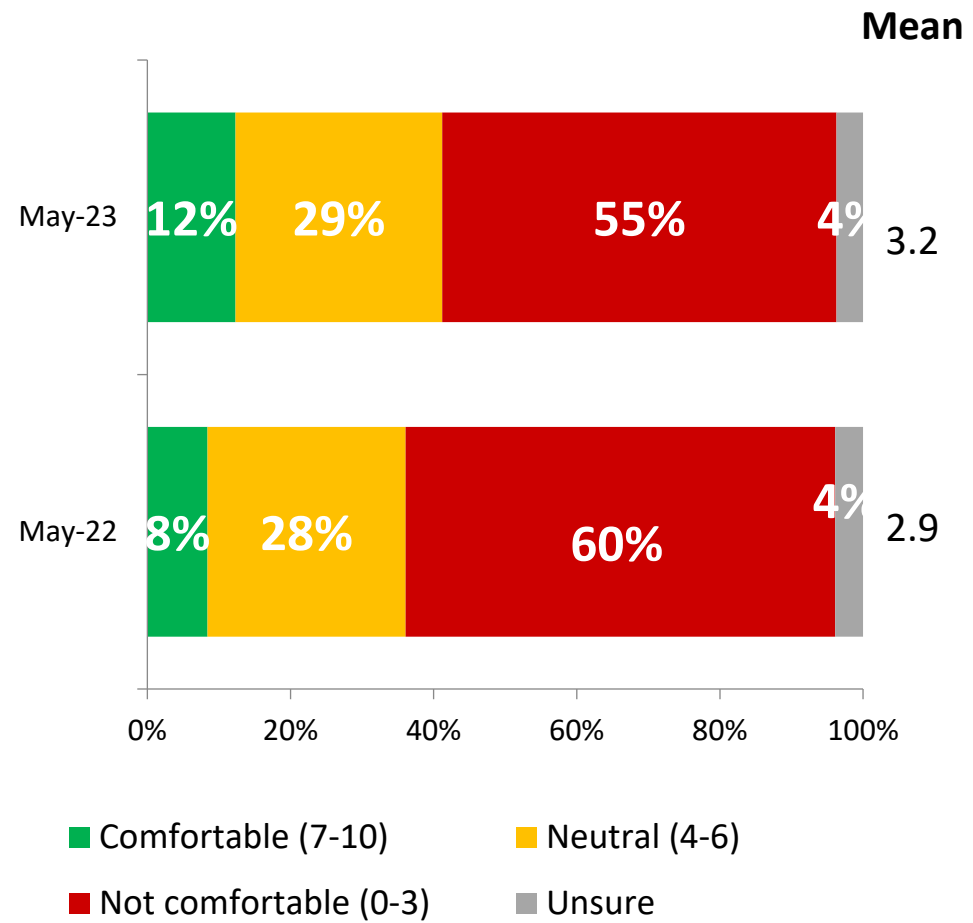
Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	3.6	3.6	3.3	2.7	2.9
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	3.4	3.0	3.5	3.1	3.2

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
Middle Eastern countries like Qatar and Saudi Arabia

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Level of comfort with Australia and Canada as energy partners

Mean

	May-23	May-22

May-23: 73% Comfortable, 16% Neutral, 4%, 8% — Mean 7.9

May-22: 62% Comfortable, 21% Neutral, 7%, 9% — Mean 7.4

- 🟩 Comfortable (7-10)
- 🟨 Neutral (4-6)

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
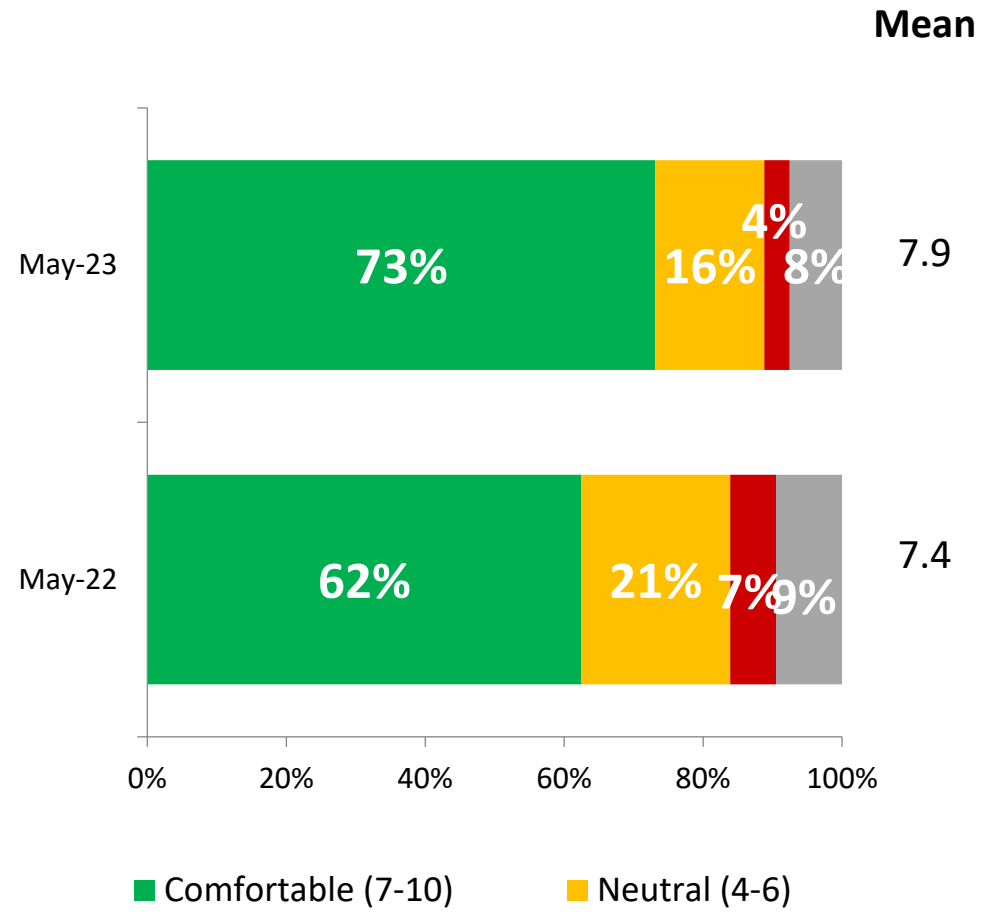
Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	7.6	8.0	8.0	8.0	7.7
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	8.0	7.8	7.9	8.0	7.9

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
Australia

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1,080, accurate 3.0 percentage points plus or minus, 19 times out of 20.

NANOS

Level of comfort with China and Canada as energy partners

Mean

	May-23	May-22
Comfortable (7-10)	6%	4%
Neutral (4-6)	19%	19%
(red)	72%	74%
Mean	2.1	1.9

■ Comfortable (7-10)   ■ Neutral (4-6)

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
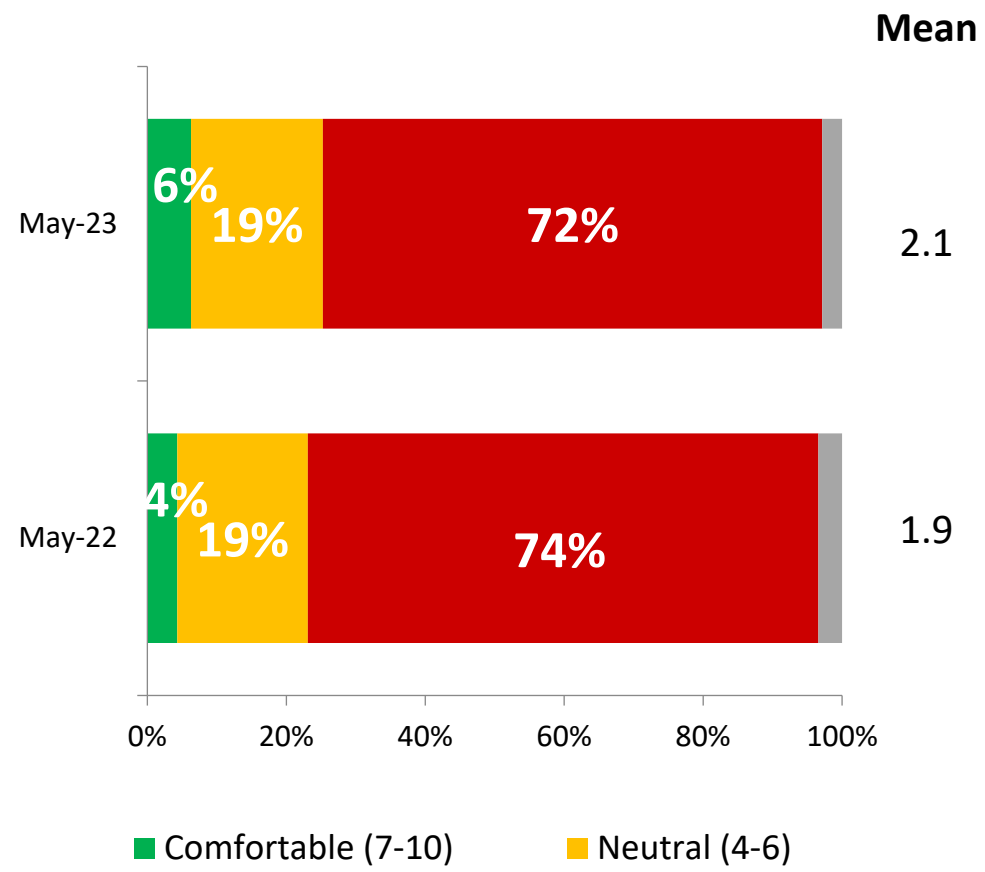
Mean	Atlantic (n=105)	Quebec (n=213)	Ontario (n=380)	Prairies (n=217)	BC (n=165)
	2.7	2.3	1.9	1.8	2.3
	Men (n=552)	Women (n=520)	18 to 34 (n=237)	35 to 54 (n=383)	55 plus (n=460)
	2.2	2.0	2.5	1.9	1.9

Q – On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners?
China

NANOS

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialing with a maximum of five call backs.

The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.

The research was conducted by Nanos Research in collaboration with Atlantik Brücke.

Note: Charts may not add up to 100 due to rounding.

METHODOLOGY

2022: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,005 Canadians, 18 years of age or older, between April 29th and May 2nd, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,005 Canadians is ±3.1 percentage points, 19 times out of 20. The research was conducted by Nanos Research in collaboration with Atlantik Brücke. Note: Charts may not add up to 100 due to rounding.

2019: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April 25th to 28th, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20. The research was conducted by Nanos Research in collaboration with Atlantik Brücke.
Note: Charts may not add up to 100 due to rounding.

PAST WAVES METHODOLOGY

Element	Description
Research sponsor	Nanos Research and Atlantik Brücke
Population and Final Sample Size	1,080 Randomly selected individuals.
Source of Sample	Nanos Hybrid Panel
Type of Sample	Probability
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online
Number of Calls	Maximum of five call backs to those recruited.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	April 30th to May 3rd, 2023.
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	10 percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, the military, government spending, the monarchy and mental health.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

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NANOS

2023-2376 – Nanos Research – April Omni – STAT SHEET

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 1	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	The United States	%	66.9	60.3	72.6	67.4	68.9	56.3	69.3	65.3		57.9	66.5	73.1
	Europe	%	23.7	26.3	18.1	25.0	20.4	32.1	22.9	24.0		27.7	24.7	20.2
	Asia	%	2.4	2.8	2.3	2.0	2.1	3.6	2.5	2.0		3.7	1.8	1.9
	Africa	%	0.7	0.0	0.9	0.5	1.1	0.7	1.0	0.4		1.1	0.6	0.4
	South America	%	1.4	2.1	1.3	1.6	0.9	1.0	1.2	1.5		1.6	2.0	0.7
	Unsure	%	5.1	8.5	4.7	3.6	6.5	6.2	3.1	6.8		8.0	4.4	3.7

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 2	Total	Unwgt N	1043	98	208	371	207	159	543	493	7	221	374	448
		Wgt N	973	64	228	380	168	134	481	485	7	254	316	403
	The United States	%	19.4	21.3	16.3	20.4	18.2	22.8	17.7	20.9		22.4	22.0	15.6
	Europe	%	62.5	59.5	66.1	64.1	66.1	48.4	63.5	61.9		54.2	64.4	66.1
	Asia	%	6.4	5.9	7.5	4.4	5.3	11.8	7.8	5.1		8.4	4.0	7.0
	Africa	%	2.5	5.1	3.2	2.1	1.6	2.6	2.2	2.6		2.1	2.2	3.0
	South America	%	8.1	6.0	6.6	8.1	7.4	12.5	7.6	8.6		11.2	6.9	7.1
	Unsure	%	1.1	2.3	0.4	0.8	1.4	1.8	1.3	0.9		1.6	0.6	1.1

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 3	Total	Unwgt N	977	93	190	344	199	151	520	450	7	200	353	424
		Wgt N	907	61	208	352	159	128	460	440	7	230	298	380
	The United States	%	5.0	9.3	3.6	5.1	4.9	5.2	5.4	4.6		4.1	4.5	5.9
	Europe	%	9.5	8.0	9.6	8.6	8.9	13.5	9.8	9.2		8.3	7.1	12.2
	Asia	%	31.9	31.1	31.1	33.8	31.2	29.2	33.8	30.1		29.3	30.1	34.9
	Africa	%	12.0	12.6	10.4	12.0	12.3	14.1	11.0	13.2		15.0	10.7	11.2
	South America	%	37.3	35.5	44.0	35.4	35.1	34.9	37.5	36.9		39.4	43.4	31.2
	Unsure	%	4.3	3.6	1.3	5.0	7.6	3.1	2.5	5.9		3.8	4.2	4.6

2023-2376 – Nanos Research – April Omni – STAT SHEET

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question – Rank 4	Total	Unwgt N	918	87	179	323	185	144	503	409	6	187	338	393
		Wgt N	851	57	196	329	147	122	447	398	6	215	285	351
	The United States	%	2.6	1.4	1.0	3.5	0.8	5.5	2.9	2.3		6.2	1.0	1.8
	Europe	%	2.4	0.0	3.6	1.1	3.6	3.7	1.8	3.2		5.9	1.0	1.4
	Asia	%	23.6	28.0	24.9	22.2	24.3	22.2	24.6	22.3		22.1	23.7	24.4
	Africa	%	32.8	32.5	32.9	33.0	33.1	31.6	30.4	35.5		32.9	36.1	30.0
	South America	%	37.1	33.4	37.5	39.3	34.3	35.5	38.9	35.2		31.7	35.6	41.6
	Unsure	%	1.5	4.7	0.0	0.8	3.8	1.4	1.5	1.6		1.2	2.6	0.8

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 5	Total	Unwgt N	891	85	172	316	178	140	490	395	6	186	331	374
		Wgt N	826	55	188	323	142	118	437	383	6	214	278	334
	The United States	%	3.8	4.3	2.4	2.9	2.7	9.5	3.6	3.8		7.4	2.2	2.8
	Europe	%	1.4	5.4	1.6	1.0	0.8	0.8	1.6	1.1		3.5	0.7	0.6
	Asia	%	32.0	24.2	33.0	32.7	32.5	31.3	28.7	35.7		33.8	37.0	26.7
	Africa	%	48.3	45.1	51.3	48.6	45.3	47.6	51.8	44.4		42.1	47.9	52.5
	South America	%	12.9	17.3	10.1	12.6	17.6	10.1	12.8	13.1		11.4	10.7	15.5
	Unsure	%	1.7	3.7	1.6	2.2	1.1	0.6	1.5	1.8		1.8	1.4	1.9

Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada. [RANDOMIZE]

					Region				Gender			Age		
.			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 6	Total	Unwgt N	324	43	54	112	72	43	181	141	2	68	125	131
		Wgt N	287	28	57	113	54	36	156	129	2	75	102	111
	The United States	%	0.6	2.9	1.5	0.0	0.0	0.0	1.1	0.0		1.1	0.9	0.0
	Asia	%	8.2	13.5	5.1	8.9	10.0	4.1	7.4	9.3		5.1	12.0	6.8
	Africa	%	11.0	3.7	11.7	10.8	16.3	8.5	9.8	11.2		16.8	8.1	9.9
	South America	%	4.8	7.5	1.7	3.5	7.3	8.2	3.1	7.0		4.1	4.2	6.0
	Unsure	%	75.3	72.3	80.0	76.8	66.4	79.2	78.6	72.6		73.0	74.9	77.3

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				Region					Gender			Age		
			Canada 2023-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question- What was your main reason for your first ranked choice? [OPEN]	Total	Unwgt N	1009	96	202	348	205	158	517	484	8	202	361	446
		Wgt N	935	62	221	354	165	133	454	473	8	229	305	402
	Physical proximity	%	37.5	33.6	45.5	36.7	33.4	33.2	35.5	39.7		32.9	38.7	39.2
	Familiarity/longstanding relationship	%	13.7	13.5	9.8	16.0	17.0	10.1	14.1	13.2		14.5	13.0	13.8
	We share common interests and values/are allies	%	21.7	22.6	17.9	24.1	21.3	21.5	21.4	21.9		23.4	19.6	22.3
	Largest/important trading partner	%	18.7	12.1	22.7	18.2	17.4	18.0	23.2	14.4		16.4	19.1	19.6
	Most trustworthy/stable	%	11.2	12.3	6.9	11.6	14.3	13.1	10.5	11.9		10.4	10.4	12.4
	Most mutually beneficial/good trading agreements	%	9.1	13.7	8.9	8.0	8.9	10.8	8.6	9.4		7.5	9.8	9.6
	I do not trust the US right now/do not agree with Trump	%	4.3	7.8	2.5	4.6	4.5	4.6	4.6	3.9		2.7	6.3	3.7
	Quality/diversity of products	%	0.4	0.0	0.5	0.2	0.0	1.1	0.6	0.2		0.0	0.2	0.7
	Don't know enough to comment	%	1.4	2.7	1.5	0.6	0.7	3.1	0.5	2.2		1.2	1.2	1.5
	Don't trust any of them	%	0.6	0.0	0.7	0.6	1.0	0.6	0.7	0.6		1.5	0.6	0.2
	Recent change in governement/administration	%	1.3	0.0	1.7	1.1	2.1	0.5	1.1	1.4		1.9	0.6	1.4
	Because of the war in ukraine	%	0.2	0.0	0.0	0.0	0.5	0.6	0.4	0.0		0.0	0.2	0.2
	Other	%	3.8	3.4	3.3	4.1	2.5	5.3	3.9	3.6		5.1	3.5	3.2
	Unsure	%	1.5	2.2	0.5	0.8	2.3	3.8	0.5	2.5		2.4	2.0	0.7

*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)
**Multifrequency tab based on multiple responses

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On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

				Region					Gender			Age		
			Canada 2023-04	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question- What was your main reason for your first ranked choice? [OPEN]	Total	Unwgt N	1271	119	248	442	262	200	654	606	11	243	453	575
		Wgt N	1172	77	270	449	208	167	570	591	11	275	382	516
	Physical proximity	%	29.9	27.1	37.2	29.0	26.5	26.4	28.3	31.7		27.5	30.9	30.5
	Familiarity/longstanding relationship	%	10.9	10.9	8.0	12.6	13.5	8.0	11.2	10.5		12.1	10.3	10.7
	We share common interests and values/are allies	%	17.3	18.2	14.6	19.0	16.9	17.0	17.0	17.5		19.5	15.6	17.3
	Largest/important trading partner	%	14.9	9.7	18.6	14.3	13.8	14.2	18.5	11.5		13.7	15.2	15.3
	Most trustworthy/stable	%	9.0	9.9	5.6	9.2	11.4	10.3	8.3	9.6		8.6	8.3	9.6
	Most mutually beneficial/good trading agreements	%	7.3	11.0	7.3	6.3	7.1	8.5	6.9	7.5		6.2	7.8	7.5
	I do not trust the US right now/do not agree with Trump	%	3.4	6.3	2.1	3.6	3.6	3.6	3.6	3.1		2.3	5.1	2.9
	Quality/diversity of products	%	0.3	0.0	0.4	0.2	0.0	0.9	0.5	0.1		0.0	0.2	0.5
	Don't know enough to comment	%	1.1	2.2	1.2	0.5	0.6	2.5	0.4	1.7		1.0	1.0	1.2
	Don't trust any of them	%	0.5	0.0	0.5	0.5	0.8	0.4	0.6	0.5		1.2	0.5	0.1
	Recent change in governement/administration	%	1.0	0.0	1.4	0.9	1.7	0.4	0.9	1.1		1.6	0.5	1.1
	Because of the war in ukraine	%	0.1	0.0	0.0	0.0	0.4	0.4	0.3	0.0		0.0	0.2	0.2
	Other	%	3.0	2.8	2.7	3.2	2.0	4.2	3.1	2.9		4.2	2.8	2.5
	Unsure	%	1.2	1.8	0.4	0.7	1.9	3.0	0.4	2.0		2.0	1.6	0.5

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**Multifrequency tab based on multiple responses

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On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

			Canada 2023-04	The United States	Europe	Asia	Africa	South America	Unsure
			[Rank 1] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada.						
Question- What was your main reason for your first ranked choice? [OPEN]	Total	Unwgt N	1009	683	244	21	6	13	42
		Wgt N	935	637	221	21	6	12	39
	Physical proximity	%	37.5	53.1	2.8				0.0
	Familiarity/longstanding relationship	%	13.7	16.9	8.4				4.5
	We share common interests and values/are allies	%	21.7	21.1	29.3				0.0
	Largest/important trading partner	%	18.7	24.2	6.2				3.3
	Most trustworthy/stable	%	11.2	6.8	24.4				0.0
	Most mutually beneficial/good trading agreements	%	9.1	7.5	13.5				0.0
	I do not trust the US right now/do not agree with Trump	%	4.3	0.6	13.2				12.9
	Quality/diversity of products	%	0.4	0.0	0.7				0.0
	Don't know enough to comment	%	1.4	0.0	0.0				32.5
	Don't trust any of them	%	0.6	0.4	0.0				7.8
	Recent change in governement/administration	%	1.3	1.5	0.6				0.0
	Because of the war in ukraine	%	0.2	0.0	0.7				0.0
	Other	%	3.8	1.4	6.1				13.8
	Unsure	%	1.5	0.0	1.3				26.9

*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)
**Multifrequency tab based on multiple responses

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On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

			[Rank 1] Thinking of Canada and its relationship with the following partners, please rank your level of comfort where 1 is the most comfortable, 2 the second most comfortable and so on in terms of having a positive relationship that benefits Canada.						
			Canada 2023-04	The United States	Europe	Asia	Africa	South America	Unsure
Question- What was your main reason for your first ranked choice? [OPEN]	Total	Unwgt N	1271	918	264	25	6	15	43
		Wgt N	1172	851	238	24	6	14	40
	Physical proximity	%	29.9	39.7	2.6				0.0
	Familiarity/longstanding relationship	%	10.9	12.7	7.8				4.4
	We share common interests and values/are allies	%	17.3	15.8	27.4				0.0
	Largest/important trading partner	%	14.9	18.1	5.7				3.2
	Most trustworthy/stable	%	9.0	5.1	22.7				0.0
	Most mutually beneficial/good trading agreements	%	7.3	5.6	12.6				0.0
	I do not trust the US right now/do not agree with Trump	%	3.4	0.5	12.3				12.7
	Quality/diversity of products	%	0.3	0.0	0.7				0.0
	Don't know enough to comment	%	1.1	0.0	0.0				32.0
	Don't trust any of them	%	0.5	0.3	0.0				7.7
	Recent change in governement/administration	%	1.0	1.1	0.5				0.0
	Because of the war in ukraine	%	0.1	0.0	0.7				0.0
	Other	%	3.0	1.1	5.7				13.6
	Unsure	%	1.2	0.0	1.2				26.4

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - France	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Positive	%	37.5	34.3	48.6	34.2	36.8	30.2	38.5	36.7		42.0	33.3	37.7
	Somewhat positive	%	37.3	40.5	35.0	40.8	32.2	36.5	36.6	38.2		30.5	36.9	42.1
	Neutral	%	18.2	17.2	10.8	18.8	21.0	25.5	17.6	18.4		19.7	21.2	14.9
	Somewhat negative	%	2.8	1.5	2.6	2.5	3.4	4.0	3.5	2.2		2.2	3.4	2.8
	Negative	%	1.9	2.1	1.7	1.9	2.3	1.8	2.5	1.4		1.5	3.5	1.0
	Unsure	%	2.3	4.4	1.3	1.7	4.4	1.9	1.2	3.2		4.1	1.7	1.6

Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Germany	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Positive	%	44.8	38.1	47.3	46.1	45.2	40.0	47.1	42.9		46.1	42.0	46.3
	Somewhat positive	%	34.7	39.3	34.2	35.2	31.4	35.9	38.2	31.0		28.7	35.6	37.8
	Neutral	%	15.1	11.9	13.7	14.0	17.8	19.0	11.6	18.6		17.6	17.1	12.0
	Somewhat negative	%	2.3	1.2	1.8	2.4	3.3	2.3	1.9	2.8		2.4	3.1	1.6
	Negative	%	0.7	4.5	0.9	0.2	0.0	0.5	0.6	0.7		1.0	0.5	0.6
	Unsure	%	2.4	5.0	2.2	2.1	2.3	2.3	0.6	4.0		4.3	1.7	1.7

Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05	Region					Gender			Age		
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - The United Kingdom	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Positive	%	52.7	56.7	45.6	57.6	58.2	42.1	53.0	52.6		50.9	52.4	54.2
	Somewhat positive	%	32.9	35.1	36.9	30.9	28.5	36.5	35.3	30.7		29.7	34.3	33.9
	Neutral	%	9.5	3.8	10.4	8.1	9.8	14.1	8.5	10.4		11.2	9.4	8.4
	Somewhat negative	%	2.4	0.0	2.9	2.5	1.3	3.9	2.2	2.7		3.6	1.7	2.2
	Negative	%	1.2	1.2	2.3	0.5	0.2	2.7	0.8	1.7		2.0	1.2	0.8
	Unsure	%	1.2	3.2	1.8	0.3	1.9	0.7	0.2	2.0		2.5	0.9	0.5

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Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05		Region					Gender			Age	
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - The United States	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	2.8	3.1	3.6	2.1	3.6	2.4	2.1	3.3		3.4	2.4	2.8
		Median	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0		2.0	2.0	2.0
	Positive	%	44.0	39.2	48.5	47.1	45.0	28.5	47.4	40.8		38.8	42.6	48.4
	Somewhat positive	%	33.7	37.8	28.8	33.8	34.3	38.7	34.0	33.7		31.9	35.7	33.3
	Neutral	%	8.9	7.5	11.4	8.1	7.6	9.1	8.0	9.6		10.2	7.7	8.9
	Somewhat negative	%	8.0	10.5	6.0	6.8	6.8	14.9	6.9	9.0		9.9	9.4	5.6
	Negative	%	4.3	3.5	3.0	3.9	3.9	8.8	3.4	5.1		7.4	4.1	2.5
	Unsure	%	1.2	1.5	2.4	0.3	2.3	0.0	0.4	1.8		1.7	0.6	1.3

Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05		Region					Gender			Age	
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - China	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Positive	%	3.5	5.4	5.8	2.4	3.7	1.2	5.0	1.9		3.8	4.5	2.5
	Somewhat positive	%	7.7	9.6	5.4	8.6	8.4	7.6	8.6	7.1		7.5	7.2	8.4
	Neutral	%	13.7	16.2	17.8	12.0	7.4	18.4	12.0	15.1		16.8	11.5	13.3
	Somewhat negative	%	32.0	31.8	35.5	30.7	29.7	32.5	31.4	33.0		35.8	30.7	30.5
	Negative	%	40.7	30.7	33.2	44.2	47.4	39.7	41.5	39.7		32.7	44.8	42.7
	Unsure	%	2.5	6.2	2.3	2.1	3.4	0.5	1.5	3.2		3.4	1.4	2.7

Do you have a positive, a somewhat positive, a neutral, a somewhat negative or negative opinion of the following countries in terms of being a positive partner with Canada. [RANDOMIZE]

			Canada 2023-05		Region					Gender			Age	
				Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Mexico	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Positive	%	22.8	23.3	22.1	22.7	27.7	18.0	26.0	20.0		27.5	22.5	20.0
	Somewhat positive	%	41.2	30.6	45.7	35.6	44.3	50.8	39.7	42.4		40.1	43.4	40.3
	Neutral	%	22.1	27.7	21.9	25.4	12.2	22.7	22.4	22.1		17.6	21.8	25.2
	Somewhat negative	%	9.6	10.5	6.7	12.2	9.4	7.0	10.3	8.9		8.9	9.1	10.5
	Negative	%	2.0	2.4	2.0	1.9	3.7	0.0	0.8	3.2		2.4	1.4	2.2
	Unsure	%	2.3	5.5	1.7	2.2	2.5	1.4	0.9	3.5		3.7	1.8	1.7

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Our next few questions are about Canada's relationship with Europe. On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas?

					Region				Gender				Age	
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Working together on trade and prosperity issues	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	8.4	8.4	8.2	8.7	8.3	8.2	8.5	8.4		8.3	8.4	8.5
		Median	9.0	9.0	8.0	9.0	9.0	9.0	9.0	9.0		9.0	9.0	9.0
	No cooperation at all (0)	%	0.5	1.2	1.2	0.0	0.6	0.5	0.8	0.3		0.7	0.9	0.2
	1	%	0.2	0.0	0.0	0.2	0.0	0.5	0.3	0.0		0.0	0.3	0.2
	2	%	0.3	0.0	0.0	0.0	1.6	0.0	0.2	0.3		1.1	0.0	0.0
	3	%	0.5	0.0	0.0	0.0	1.5	1.8	1.0	0.1		0.8	0.3	0.5
	4	%	0.9	0.0	0.0	1.1	1.2	1.7	1.0	0.7		0.9	0.8	0.9
	5	%	4.9	4.9	4.1	5.1	3.1	8.0	2.9	6.7		4.5	6.1	4.2
	6	%	6.0	7.0	10.0	2.6	7.8	5.7	6.2	5.6		7.0	6.4	4.9
	7	%	11.7	15.5	14.1	9.7	12.2	10.4	11.2	12.0		12.4	9.6	12.8
	8	%	18.8	17.9	22.1	17.5	15.9	21.1	19.6	18.1		17.6	18.6	19.7
	9	%	13.6	12.4	13.7	15.7	13.3	8.8	14.6	12.7		11.0	14.5	14.6
	Very strong cooperation (10)	%	40.7	39.1	32.8	45.2	41.6	41.1	41.3	40.4		40.5	40.7	40.9
	Unsure	%	2.0	2.2	2.1	2.8	1.1	0.5	0.9	2.9		3.4	1.7	1.3

On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas?

					Region				Gender				Age	
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Cooperation between Canadian and European universities	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	8.1	8.2	8.4	8.1	7.7	8.2	7.9	8.3		8.2	8.1	8.1
		Median	9.0	8.0	9.0	9.0	8.0	9.0	8.0	9.0		9.0	9.0	8.0
	No cooperation at all (0)	%	1.3	0.0	1.2	1.3	1.9	1.1	2.1	0.5		1.6	1.5	0.9
	1	%	0.4	0.0	0.0	0.5	0.5	1.2	0.5	0.4		0.0	0.8	0.4
	2	%	0.9	1.0	0.0	0.8	2.3	0.7	1.6	0.2		1.3	0.8	0.6
	3	%	0.8	0.0	1.4	0.4	1.5	0.5	1.4	0.3		0.4	0.7	1.2
	4	%	1.9	0.9	0.5	3.3	1.6	1.0	2.2	1.6		1.9	2.2	1.6
	5	%	7.6	8.7	6.1	8.7	6.8	7.4	7.3	7.5		8.8	7.5	6.8
	6	%	5.9	5.9	5.0	5.7	7.9	5.3	6.0	5.8		3.9	5.7	7.3
	7	%	10.6	12.6	11.6	8.8	12.5	10.8	9.5	11.7		11.0	9.8	11.0
	8	%	15.6	18.8	16.9	14.7	13.4	17.3	16.5	15.0		12.5	15.7	17.7
	9	%	10.6	9.0	11.3	9.7	12.5	9.8	10.3	10.8		8.4	11.7	11.0
	Very strong cooperation (10)	%	37.6	36.0	41.0	38.7	29.6	40.1	36.4	38.9		41.3	37.0	35.7
	Unsure	%	6.8	7.1	5.0	7.3	9.5	4.7	6.2	7.3		8.8	6.4	5.8

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th to May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. *Columns with fewer than 30 respondents have been shaded due to small sample size.

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On a scale of 0 to 10 where 0 is no cooperation at all and 10 is very strong cooperation, how would you rate the level of cooperation Canada should have with Europe in the following areas?

				Region					Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Working together on security issues	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	8.3	8.2	8.2	8.5	8.4	7.9	8.3	8.4		7.9	8.3	8.6
		Median	9.0	9.0	9.0	9.0	9.0	8.0	9.0	9.0		8.0	9.0	9.0
	No cooperation at all (0)	%	1.0	1.2	1.6	0.0	1.5	2.2	0.9	1.1		1.8	0.8	0.7
	1	%	0.4	0.0	0.4	0.2	0.6	0.5	0.6	0.2		0.4	0.6	0.2
	2	%	0.5	0.0	0.0	0.5	1.1	0.7	0.4	0.7		0.5	0.7	0.4
	3	%	1.3	2.9	1.7	0.6	0.8	2.6	1.9	0.8		1.7	1.3	1.1
	4	%	1.8	2.1	1.8	1.6	1.5	2.5	2.8	0.8		3.8	0.9	1.2
	5	%	5.6	5.9	4.8	6.3	4.1	6.9	4.1	6.8		8.0	6.6	3.4
	6	%	5.4	4.0	6.5	4.6	4.4	7.3	5.3	5.5		4.9	6.1	5.1
	7	%	10.0	10.0	9.2	9.1	12.3	10.9	11.1	9.0		14.1	10.0	7.3
	8	%	18.5	17.9	21.9	18.6	15.1	17.5	19.8	17.4		15.7	17.1	21.5
	9	%	11.1	19.3	9.7	12.0	9.3	9.5	11.2	11.2		9.2	10.3	13.0
	Very strong cooperation (10)	%	42.8	35.2	39.4	45.0	47.8	39.4	41.5	43.9		37.2	44.1	45.4
	Unsure	%	1.6	1.5	3.0	1.4	1.4	0.0	0.5	2.5		2.8	1.5	0.8

				Region					Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable or very unfavorable opinion of NATO, that is, North Atlantic Treaty Organization.	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
	Very favorable	%	39.8	37.2	38.2	41.1	41.7	37.8	48.2	31.8		31.4	38.1	46.7
	Somewhat favorable	%	42.2	43.1	44.9	40.4	39.2	46.1	36.2	48.3		44.2	42.4	40.8
	Somewhat unfavorable	%	6.7	6.4	5.0	7.2	9.5	4.7	7.9	5.5		8.0	6.3	6.1
	Very unfavorable	%	4.0	3.7	3.8	4.3	3.1	5.1	4.1	4.0		5.2	5.4	2.2
	Unsure	%	7.2	9.6	8.0	7.0	6.6	6.2	3.6	10.4		11.2	7.8	4.2

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On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region					Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - The United States	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	7.3	7.1	7.7	7.4	7.4	6.6	7.5	7.2		7.0	7.3	7.5
		Median	8.0	7.0	8.0	8.0	8.0	7.0	8.0	7.0		7.0	8.0	8.0
	Not at all comfortable (0)	%	2.1	2.8	2.7	1.6	0.2	4.5	1.7	2.3		3.7	1.7	1.3
	1	%	0.6	0.0	0.0	0.8	0.7	1.1	0.7	0.4		0.4	0.8	0.5
	2	%	1.2	1.6	1.9	0.9	0.5	1.6	1.4	1.0		1.4	0.7	1.4
	3	%	2.9	1.2	2.2	2.8	3.5	4.5	2.7	3.1		2.9	3.7	2.3
	4	%	3.1	5.7	1.1	2.9	2.2	6.6	2.1	4.1		3.3	3.7	2.4
	5	%	11.4	10.7	8.2	12.1	12.8	13.1	9.8	13.1		12.7	12.0	10.1
	6	%	10.0	12.8	7.8	9.5	10.8	12.4	8.2	11.7		13.6	8.8	8.5
	7	%	14.3	19.3	12.6	13.7	16.2	13.7	14.6	13.6		14.2	14.6	14.1
	8	%	18.5	12.4	19.3	18.1	21.6	17.4	21.1	16.1		15.1	17.9	21.2
	9	%	11.7	12.0	13.9	12.9	8.6	8.3	14.2	9.5		6.7	13.6	13.5
	Completely comfortable (10)	%	22.4	18.7	27.5	22.7	21.3	16.3	23.0	22.0		22.1	21.5	23.3
	Unsure	%	2.0	2.7	2.8	2.0	1.6	0.7	0.5	3.2		4.0	0.9	1.5

On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region					Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Germany	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	7.6	7.4	7.8	7.5	7.5	7.5	7.8	7.3		7.5	7.6	7.6
		Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0		8.0	8.0	8.0
	Not at all comfortable (0)	%	1.5	0.0	2.3	1.9	1.2	0.5	0.8	2.3		2.8	1.6	0.7
	1	%	0.5	1.2	0.5	0.2	1.0	0.0	0.3	0.6		0.9	0.0	0.5
	2	%	0.8	2.2	0.8	0.2	0.5	2.1	1.1	0.5		0.0	0.8	1.3
	3	%	1.7	1.2	2.0	1.0	2.2	2.6	1.9	1.5		2.1	1.2	1.8
	4	%	2.7	1.0	0.4	4.8	2.3	2.1	1.5	3.9		1.8	4.2	2.1
	5	%	10.5	16.4	8.2	10.7	11.5	9.6	7.5	13.1		9.9	11.1	10.4
	6	%	7.7	5.9	6.0	7.6	9.9	8.6	7.8	7.7		8.7	7.3	7.3
	7	%	14.9	8.9	11.4	15.2	15.2	22.6	13.2	16.6		16.2	13.1	15.5
	8	%	18.7	25.6	20.9	18.0	17.5	14.8	24.0	13.4		15.8	19.0	20.3
	9	%	11.4	11.1	11.9	12.9	10.9	6.9	11.7	11.1		8.9	12.5	12.1
	Completely comfortable (10)	%	25.1	19.0	29.5	23.5	23.9	27.1	27.6	23.0		27.7	25.3	23.4
	Unsure	%	4.5	7.7	6.0	3.9	4.0	3.0	2.4	6.4		5.3	4.0	4.5

On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Russia	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	1.3	1.3	1.4	1.2	1.2	1.4	1.4	1.1		1.5	1.4	1.0
		Median	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0	0.0
	Not at all comfortable (0)	%	64.0	60.3	61.1	66.4	65.2	62.4	62.8	65.2		59.2	63.8	67.3
	1	%	8.2	10.0	9.0	7.7	5.7	10.3	9.0	7.5		4.1	10.9	8.7
	2	%	6.8	8.8	7.2	6.4	7.8	4.9	7.6	6.1		8.1	4.8	7.4
	3	%	6.2	4.0	6.8	6.2	6.0	6.6	6.0	6.3		8.2	5.7	5.3
	4	%	2.3	3.6	1.3	1.4	5.2	2.0	1.0	3.6		3.2	1.1	2.6
	5	%	3.6	6.7	1.8	4.2	2.8	4.8	3.8	3.5		5.6	3.6	2.4
	6	%	1.1	0.7	1.8	0.7	0.4	2.0	1.7	0.4		1.0	1.2	1.0
	7	%	1.8	0.0	2.5	1.3	1.9	2.9	1.6	1.9		2.5	2.0	1.3
	8	%	1.3	0.0	0.8	1.6	1.6	1.2	2.1	0.5		0.9	1.5	1.3
	9	%	0.6	2.4	0.0	0.2	1.3	0.5	0.8	0.3		0.9	0.2	0.6
	Completely comfortable (10)	%	2.2	1.0	4.3	1.9	0.9	1.8	2.6	1.8		1.8	3.9	1.1
	Unsure	%	2.1	2.7	3.3	2.0	1.3	0.7	1.0	2.9		4.5	1.2	1.1

On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Middle Eastern countries like Qatar and Saudi Arabia	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	3.2	3.6	3.6	3.3	2.7	2.9	3.4	3.0		3.5	3.1	3.2
		Median	3.0	3.0	3.0	3.0	2.0	2.0	3.0	3.0		3.0	3.0	3.0
	Not at all comfortable (0)	%	22.7	20.5	17.6	22.5	29.1	24.5	18.9	25.7		19.4	24.1	23.7
	1	%	7.0	3.1	6.6	6.1	7.6	11.2	6.9	7.2		5.9	7.4	7.4
	2	%	11.6	9.6	12.3	10.6	12.6	13.3	11.6	11.9		11.0	13.1	10.9
	3	%	13.7	14.9	14.2	15.2	13.3	9.1	15.5	12.3		14.2	12.9	14.1
	4	%	8.9	5.8	8.2	8.3	10.4	11.2	10.3	7.5		9.5	10.6	7.1
	5	%	15.0	17.6	15.8	16.6	12.3	11.3	16.9	13.4		15.5	13.6	15.7
	6	%	5.1	8.0	4.1	3.5	6.7	7.5	5.4	4.7		8.1	4.2	3.7
	7	%	5.6	9.6	6.5	5.9	2.8	4.9	5.9	5.4		4.5	5.0	6.8
	8	%	3.3	2.1	4.4	3.8	2.1	2.1	4.0	2.6		3.2	2.2	4.2
	9	%	0.7	1.0	1.3	0.7	0.0	0.7	1.1	0.4		0.4	0.6	1.1
	Completely comfortable (10)	%	2.7	2.2	3.5	3.4	1.2	1.6	2.2	3.0		3.3	3.2	1.9
	Unsure	%	3.7	5.7	5.5	3.5	2.0	2.5	1.3	5.9		5.0	3.0	3.4

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th to May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. *Columns with fewer than 30 respondents have been shaded due to small sample size.

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On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Australia	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	7.9	7.6	8.0	8.0	8.0	7.7	8.0	7.8		7.9	8.0	7.9
		Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0		8.0	8.0	8.0
	Not at all comfortable (0)	%	1.2	0.0	1.4	1.3	1.5	1.1	0.4	1.8		1.8	0.6	1.4
	1	%	0.2	0.0	0.0	0.5	0.0	0.0	0.2	0.2		0.0	0.3	0.2
	2	%	0.7	0.0	1.6	0.2	0.5	1.1	0.8	0.6		0.9	0.8	0.5
	3	%	1.5	3.5	1.7	1.0	0.5	3.3	1.9	1.2		0.9	2.3	1.4
	4	%	1.9	0.7	0.4	2.3	1.4	4.6	1.1	2.7		2.4	2.2	1.4
	5	%	8.2	11.5	5.9	9.2	8.3	7.2	7.5	8.9		8.3	7.6	8.5
	6	%	5.6	11.8	3.1	4.4	8.0	7.1	6.8	4.6		6.4	5.6	5.1
	7	%	13.6	12.8	13.1	13.0	14.2	15.7	13.5	13.7		15.2	12.6	13.4
	8	%	17.0	17.1	21.5	16.0	13.5	17.0	19.3	15.1		12.6	17.4	19.6
	9	%	12.3	10.5	11.5	13.2	15.4	8.1	12.9	11.7		9.9	14.4	12.2
	Completely comfortable (10)	%	30.2	24.2	27.6	32.6	30.2	30.6	31.3	28.8		32.9	29.5	28.9
	Unsure	%	7.5	8.0	12.1	6.3	6.5	4.2	4.3	10.6		8.7	6.8	7.3

On a scale of 0 to 10 where 0 is not at all comfortable and 10 is completely comfortable, how comfortable are you with the following as energy partners? [RANDOMIZE]

					Region				Gender			Age		
			Canada 2023-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - China	Total	Unwgt N	1080	105	213	380	217	165	552	520	8	237	383	460
		Wgt N	1008	68	233	390	178	139	490	510	8	271	324	413
		Mean	2.1	2.7	2.3	1.9	1.8	2.3	2.2	2.0		2.5	1.9	1.9
		Median	1.0	2.0	2.0	1.0	0.0	2.0	1.0	1.0		2.0	1.0	1.0
	Not at all comfortable (0)	%	43.1	28.4	37.6	47.7	49.7	38.3	41.0	45.2		36.2	45.9	45.4
	1	%	8.5	10.7	8.8	9.0	7.6	6.7	10.3	6.7		7.3	9.6	8.4
	2	%	9.9	10.2	12.6	7.8	9.2	12.3	10.2	9.8		8.8	11.4	9.5
	3	%	10.4	12.3	11.4	8.9	10.4	11.6	10.1	10.7		12.5	8.4	10.5
	4	%	6.8	7.9	8.8	4.7	5.3	10.8	7.2	6.3		8.1	6.5	6.3
	5	%	8.8	10.1	7.4	9.9	8.4	8.1	8.8	8.6		11.8	7.4	8.0
	6	%	3.4	6.3	2.7	2.2	4.5	4.7	3.9	2.9		2.9	3.4	3.7
	7	%	2.4	3.2	2.0	3.3	1.1	2.1	2.2	2.7		2.5	0.3	4.0
	8	%	1.8	1.2	2.5	1.9	1.6	0.7	2.4	1.2		2.8	2.1	0.9
	9	%	0.5	0.9	0.8	0.0	0.7	1.0	0.8	0.2		0.4	1.0	0.2
	Completely comfortable (10)	%	1.5	2.1	2.2	1.4	0.2	2.4	1.6	1.5		2.2	2.1	0.7
	Unsure	%	2.9	6.7	3.2	3.3	1.3	1.2	1.4	4.1		4.5	2.0	2.5