When it comes to top priorities for change in Canada's healthcare system, people are much more likely to prefer recruiting more healthcare workers over investing more money in public healthcare or allowing private corporations to charge people for healthcare services.







The research gauged the habits and views of Canadians related to healthcare including whether they or an immediate member of their family have been unable to get urgent medical care, have experienced hospital services being closed or unavailable, and whether they have sought care outside of Canada and paid out of pocket for those services. Questions were also asked on the top priority for change in Canada's healthcare system, as well as support for increasing taxes if funds were guaranteed to be spent on public healthcare.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,021 Canadians, 18 years of age or older, between December 19^{th} and 22^{nd} , 2022 as part of an omnibus survey. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Key Findings

1

CANADIANS PREFER RECRUITING MORE HEALTHCARE WORKERS AS A PRIORITY FOR CHANGE

When asked about what should be the top priority for change in Canada's healthcare system, Canadians are much more likely to prefer recruiting more healthcare workers as the top priority (53%) over investing more money in the public healthcare system (28%) and allowing private corporations to charge people for healthcare services (14%).

2

A MAJORITY OF CANADIANS SUPPORT OR SOMEWHAT SUPPORT INCREASING TAXES IF THE FUNDS WERE GUARANTEED FOR PUBLIC HEALTHCARE

Six in ten Canadians support (24%) or somewhat support (36%) increasing taxes if the funds we guaranteed to go towards public healthcare.

Residents of Ontario are more likely to say they support increased taxes (29%) than residents of Quebec (13%).

3

ONE IN FOUR CANADIANS REPORT AN IMMEDIATE FAMILY MEMBER OR THEMSELVES BEING UNABLE TO SEE A DOCTOR OR GET MEDICAL CARE

One in four Canadian reports that they have not been able to see a doctor or get urgent care (13%) or has an immediate family member who has been unable to see a doctor or get urgent medical care (12%). Over two in five (44%) Canadians report that neither they nor an immediate family member have been unable to see a doctor or get urgent medical care, while 30 per cent did not seek care.

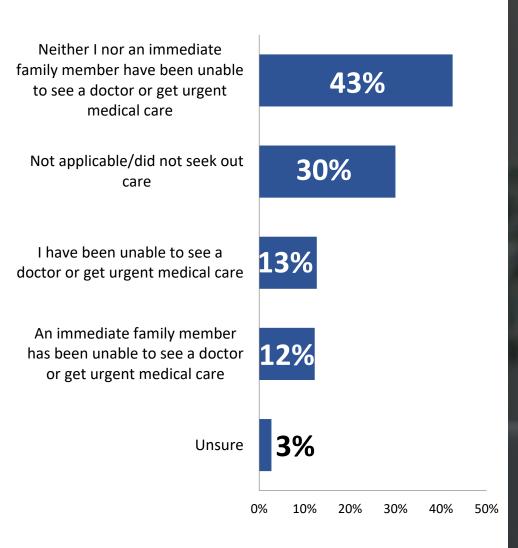


ABOUT ONE IN SEVEN CANADIANS REPORT EXPERIENCING HOSPITAL SERVICES BEING CLOSED FOR THEMSELVES OR A FAMILY MEMBER

Although a majority of Canadians report that neither they or an immediate family member have experienced hospital services being closed or unavailable (50%), over one in ten Canadians say that either they have (6%) or an immediate family member has (8%) experienced hospital services being closed or unavailable. One in three reports that they did not seek care (34%)







Experience with being unable to see a doctor or get urgent medical care

Over 2 in 5 Canadians

Report that neither they or an immediate family member have been unable to see a doctor or get urgent medical care, whereas one in four has not been able to see a doctor or get urgent care themselves (13%) or has an immediate family member who has been unable to see a doctor or get urgent medical care (12%) in the last three months.

Q – Our next few questions are about healthcare in Canada. In the last three months, have you or a member of your immediate family been unable to see a doctor or get urgent medical care? (Select all that apply)

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1050, accurate 3.1 percentage points plus or minus, 19 times out of 20.



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Experience with being unable to see a doctor or get urgent medical care by demographics

Q – In the last three months, have you or a member of your immediate family been unable to see a doctor or get urgent medical care? (Select all that apply)

	I have been unable	to see a doctor or get urge	nt medical care	
Atlantic	Quebec	Ontario	Prairies	BC (n=163)
(n=107)	(n=208)	(n=360)	(n=212)	(n=163)
13.8%	14.9%	12.0%	9.0%	14.9%
Men	Women	18 to 34	35 to 54	55 plus
(n=535)	(n=513)	(n=240)	(n=369)	(n=441)
9.8%	15.4%	15.2%	14.9%	9.2%
An in	nmediate family member ha	s been unable to see a doct	tor or get urgent medical ca	ıre
Atlantic	Quebec	Ontario	Prairies	ВС
(n=107)	(n=208)	(n=360)	(n=212)	(n=163)
14.8%	10.3%	10.7%	12.6%	17.6%
Men	Women	18 to 34	35 to 54	55 plus
(n=535)	(n=513)	(n=240)	(n=369)	(n=441)
9.7%	14.5%	18.3%	14.2%	6.6%







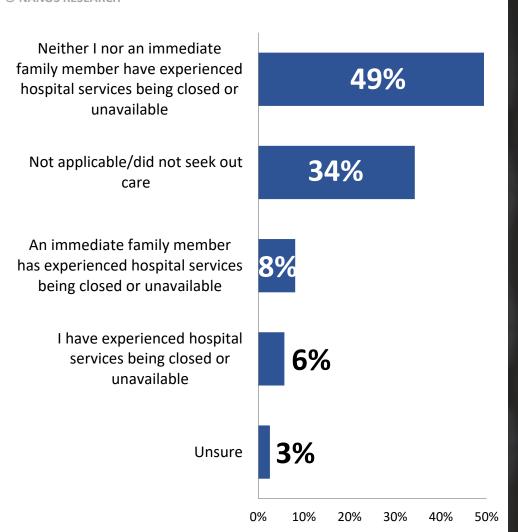
Experience with being unable to see a doctor or get urgent medical care by demographics

Q – In the last three months, have you or a member of your immediate family been unable to see a doctor or get urgent medical care? (Select all that apply)

Neither I nor	r an immediate family memb	per have been unable to see	e a doctor or get urgent me	dical care
Atlantic (n=107)	Quebec (n=208)	Ontario (n=360)	Prairies (n=212)	BC (n=163)
43.2%	27.0%	51.1%	42.1%	43.7%
Men (n=535)	Women (n=513)	18 to 34 (n=240)	35 to 54 (n=369)	55 plus (n=441)
48.2%	37.1%	35.5%	42.7%	47.0%
	Not ap	plicable/did not seek out c	are	
Atlantic (n=107)	Quebec (n=208)	Ontario (n=360)	Prairies (n=212)	BC (n=163)
25.6%	43.8%	23.4%	34.7%	21.9%
Men (n=535)	Women (n=513)	18 to 34 (n=240)	35 to 54 (n=369)	55 plus (n=441)
29.7%	30.3%	29.0%	25.3%	34.3%







Experience with hospital services being closed or unavailable

Although Canadians most often report that neither they or an immediate family member have experienced hospital services being closed or unavailable (49%), about one in seven say that either they have (6%) or an immediate family member has (8%) experienced hospital services being closed or unavailable. One in three Canadians say that they did not seek care (34%)

Q – In the last three months, have you or a member of your immediate family experienced hospital services being closed or unavailable?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1029, accurate 3.1 percentage points plus or minus, 19 times out of 20.



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Experience with hospital services being closed or unavailable by demographics

Q – In the last three months, have you or a member of your immediate family experienced hospital services being closed or unavailable?

		ospital services being close		
Atlantic	Quebec	Ontario	Prairies	ВС
(n=104)	(n=207)	(n=353)	(n=206)	(n=159
5.3%	7.0%	6.3%	3.1%	5.6%
Men	Women	18 to 34	35 to 54	55 plus
(n=528)	(n=499)	(n=236)	(n=358)	(n=435
5.2%	6.2%	7.5%	7.4%	3.2%
An imr	mediate family member has	experienced hospital servi	ces being closed or unavaila	able
Atlantic	Quebec	Ontario	Prairies	ВС
(n=104)	(n=207)	(n=353)	(n=206)	(n=159
12.8%	5.3%	9.2%	8.2%	7.0%
Men	Women	18 to 34	35 to 54	55 plus
(n=528)	(n=499)	(n=236)	(n=358)	(n=435

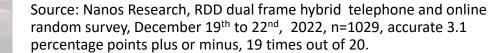




Experience with hospital services being closed or unavailable by demographics

Q – In the last three months, have you or a member of your immediate family experienced hospital services being closed or unavailable?

	Neither I nor a	an immediate family membe	er have experienced hospita	al services being closed or I	ınavailable
Atlaı (n=1		Quebec (n=207)	Ontario (n=353)	Prairies (n=206)	BC (n=159)
45.3	3%	51.3%	48.4%	46.1%	55.3%
Me	en	Women	18 to 34	35 to 54	55 plus
(n=5	,28)	(n=499)	(n=236)	(n=358)	(n=435)
52.3	3%	46.7%	40.6%	48.3%	56.2%
		Not ap	oplicable/did not seek out ca	are	
Atlaı	ntic	Quebec	Ontario	Prairies	ВС
(n=1	.04)	(n=207)	(n=353)	(n=206)	(n=159)
31.7	7%	34.5%	33.3%	41.7%	28.6%
Me	en	Women	18 to 34	35 to 54	55 plus
(n=5	,28)	(n=499)	(n=236)	(n=358)	(n=435)
32.8	8%	35.8%	34.5%	33.2%	34.9%





An immediate family member has gone outside of Canada specifically to receive healthcare and paid out of pocket for the services

I have gone outside of Canada specifically to receive healthcare and paid out of pocket for the services

Unsure

1%

1%

1%

/ 200/ 400/ 500/ 000/ 4000/

97%

*Weighted to the true population proportion.

Q – In the last three months, have you or a member of your immediate family gone outside of Canada specifically to receive healthcare and paid out of pocket for the services because the wait in Canada was too long?

Experience with going outside of Canada to receive healthcare and paying out of pocket for services

Very few Canadians (1%) or an immediate family member (1%) have gone outside of Canada specifically to receive healthcare and paid out of pocket for the services.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1022, accurate 3.1 percentage points plus or minus, 19 times out of 20.



^{*}Charts may not add up to 100 due to rounding.

Lack of ability to see a doctor or get urgent medical care by demographics

Q – In the last three months, have you or a member of your immediate family gone outside of Canada specifically to receive healthcare and paid out of pocket for the services because the wait in Canada was too long?

Atlantic	Quebec	Ontario	Prairies	ВС
(n=102)	(n=207)	(n=350)	(n=206)	(n=157)
-	0.7%	0.9%	1.0%	1.2%
Men	Women	18 to 34	35 to 54	55 plus
(n=524)	(n=496)	(n=230)	(n=356)	(n=435)
0.8%	0.9%	1.2%	1.0%	0.6%
immediate family men	nber has gone outside of Car	nada specifically to receive	healthcare and paid out of	pocket for the se
immediate family men	nber has gone outside of Car Quebec	nada specifically to receive Ontario	healthcare and paid out of Prairies	pocket for the se
•			<u> </u>	-
Atlantic	Quebec	Ontario	Prairies	ВС
Atlantic	Quebec (n=207)	Ontario (n=350)	Prairies (n=206)	BC (n=157)
Atlantic (n=102)	Quebec (n=207) 0.4%	Ontario (n=350) 1.3%	Prairies (n=206) 1.5%	BC (n=157) 3.2%



Lack of ability to see a doctor or get urgent medical care by demographics

Q – In the last three months, have you or a member of your immediate family gone outside of Canada specifically to receive healthcare and paid out of pocket for the services because the wait in Canada was too long?

Neither I nor an immediate	ither I nor an immediate family member have gone outside of Canada specifically to receive healthcare and paid out of pocket for the services										
Atlantic	Quebec	Ontario	Prairies	ВС							
(n=102)	(n=207)	(n=350)	(n=206)	(n=157)							
96.4%	98.1%	96.9%	95.5%	95.6%							
Men	Women	18 to 34	35 to 54	55 plus							
(n=524)	(n=496)	(n=230)	(n=356)	(n=435)							
96.4%	97.2%	94.8%	95.5%	98.9%							
		Unsure									
Atlantic	Quebec	Ontario	Prairies	ВС							
(n=102)	(n=207)	(n=350)	(n=206)	(n=157)							
3.6%	0.8%	0.9%	2.0%	-							
Men	Women	18 to 34	35 to 54	55 plus							
(n=524)	(n=496)	(n=230)	(n=356)	(n=435)							
1.3%	0.9%	1.9%	1.6%	0.3%							

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1022, accurate 3.1 percentage points plus or minus, 19 times out of 20.





Preferred top priority for change in Canada's healthcare system

Q – What should be the top priority for change in Canada's healthcare system? (Select one) [RANDOMIZE]

			53%				2	8%		14%	5%
			Investin	g more mor	althcare worl ney in the pul rporations to	olic healthc	are system	,	vices		
hcare	Atlantic (n=102)	Quebec (n=207)	Ontario (n=350)	Prairies (n=205)	BC (n=157)	iey in the System	Atlantic (n=102)	Quebec (n=207)	Ontario (n=350)	Prairies (n=205)	BC (n=157)
e healt ers	68.9%	55.0%	49.4%	50.6%	55.2%	mor	21.2%	22.6%	35.3%	27.5%	24.2%
Recruiting more healthcare workers	Men (n=523)	Women (n=496)	18 to 34 (n=230)	35 to 54 (n=356)	55 plus (n=435)	more	Men (n=523)	Women (n=496)	18 to 34 (n=230)	35 to 54 (n=356)	55 plus (n=435)
Recr	51.3%	54.7%	45.4%	52.1%	58.6%	Investing	26.2%	30.6%	31.2%	29.9%	25.7%

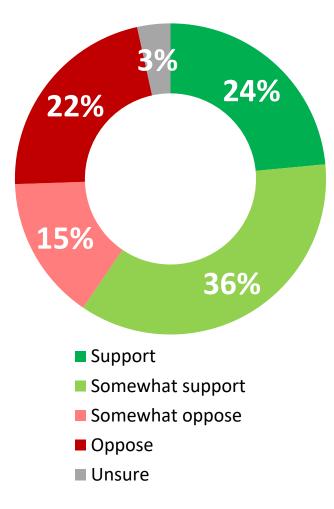
^{*}Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1021, accurate 3.1 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.



^{*}Weighted to the true population proportion.

Q – Do you support, somewhat support, somewhat oppose or oppose increasing taxes if the funds were guaranteed to be spent on public health care?

Support for increasing taxes if the funds were guaranteed for public healthcare

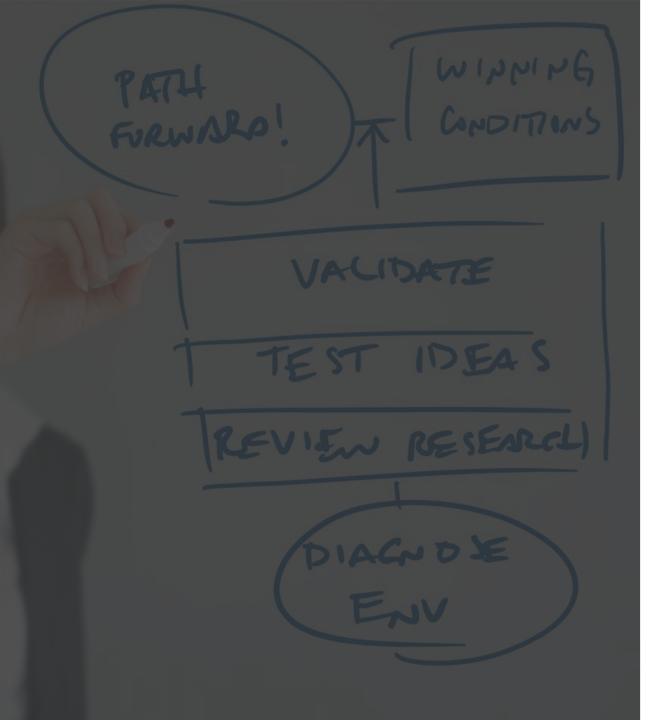
hat	Atlantic (n=102)	Quebec (n=207)	Ontario (n=350)	Prairies (n=205)	BC (n=157)
rt/ Somew support	59.0%	50.3%	67.0%	51.4%	64.1%
Support/ Somewhat support	Men (n=523)	Women (n=496)	18 to 34 (n=230)	35 to 54 (n=356)	55 plus (n=435)
S	57.8%	61.0%	52.1%	52.5%	69.7%
/hat	Atlantic (n=102)	Quebec (n=207)	Ontario (n=350)	Prairies (n=205)	BC (n=157)
Somewhat pose	38.4%	44.2%	31.0%	44.9%	31.6%
Oppose/ Somo	Men (n=523)	Women (n=496)	18 to 34 (n=230)	35 to 54 (n=356)	55 plus (n=435)
0	40.7%	33.7%	43.3%	43.4%	28.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 19th to 22nd, 2022, n=1021, accurate 3.1 percentage points plus or minus, 19 times out of 20.





^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,021 Canadians, 18 years of age or older, between December 19th and 22nd, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	CTV News	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically
Population and Final Sample Size	1021 Randomly selected individuals.		stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the
Type of Sample	Probability	0	media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	,	participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	12 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Field Dates	December 19 th to 22 nd , 2022.	Research/Data	Nanos Research
Language of Survey	The survey was conducted in both English and French.	Collection Supplier	Control Name Property for any information and the con-
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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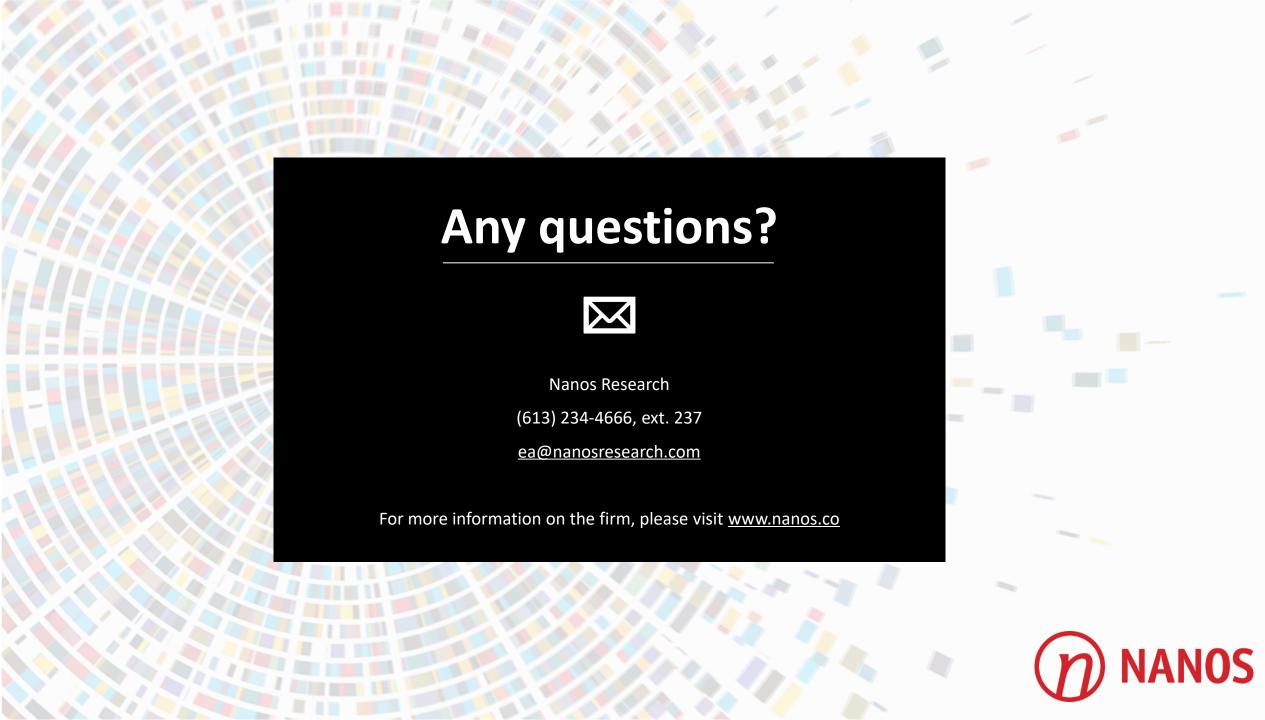


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2022-2280 - CTV/Nanos Survey - December Omni - STAT SHEET

					Reg	gion				Gender			Age	
			Canada 2022-12	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Our next few questions are	Total	Unwgt N	1050	107	208	360	212	163	535	513	2	240	369	441
about healthcare in		Wgt N	1033	71	233	401	182	146	501	530	2	279	336	418
Canada.In the last three months, have you or a member of your immediate family been unable	I have been unable to see a doctor or get urgent medical care	%	12.7	13.8	14.9	12.0	9.0	14.9	9.8	15.4		15.2	14.9	9.2
to see a doctor or get urgent medical care? (Select all that apply)	An immediate family member has been unable to see a doctor or get urgent medical care	%	12.2	14.8	10.3	10.7	12.6	17.6	9.7	14.5		18.3	14.2	6.6
	Neither I nor an immediate family member have been unable to see a doctor or get urgent medical care	%	42.5	43.2	27.0	51.1	42.1	43.7	48.2	37.1		35.5	42.7	47.0
	Unsure	%	2.7	2.5	4.0	2.7	1.7	1.8	2.7	2.7		2.0	3.0	2.9
	Not applicable/did not seek out care	%	29.9	25.6	43.8	23.4	34.7	21.9	29.7	30.3		29.0	25.3	34.3

^{*}Values are based on the proportion an activity represents of all response options (columns add up to 100%).

^{**}Multifrequency tab based on multiple responses

					Reg	gion				Gender			Age	
			Canada 2022-12	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - In the last three months,	Total	Unwgt N	1029	104	207	353	206	159	528	499	2	236	358	435
have you or a member of your		Wgt N	1010	69	231	393	176	141	495	513	2	274	324	411
immediate family experienced hospital services	I have experienced hospital services being closed or unavailable	%	5.7	5.3	7.0	6.3	3.1	5.6	5.2	6.2		7.5	7.4	3.2
being closed or unavailable? (Select all that apply)	An immediate family member has experienced hospital services being closed or unavailable	%	8.1	12.8	5.3	9.2	8.2	7.0	7.9	8.1		14.3	8.3	3.7
	Neither I nor an immediate family member have experienced hospital services being closed or unavailable	%	49.4	45.3	51.3	48.4	46.1	55.3	52.3	46.7		40.6	48.3	56.2
	Unsure	%	2.5	4.9	2.0	2.8	0.9	3.5	1.9	3.2		3.1	2.9	1.8
	Not applicable/did not seek out care	%	34.3	31.7	34.5	33.3	41.7	28.6	32.8	35.8		34.5	33.2	34.9

^{*}Values are based on the proportion an activity represents of all response options (columns add up to 100%).

^{**}Multifrequency tab based on multiple responses



2022-2280 - CTV/Nanos Survey - December Omni - STAT SHEET

					Reg	gion				Gender			Age	
			Canada					British				18 to	35 to	55
			2022-12	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	plus
Question - In the last three months,	Total	Unwgt N	1022	102	207	350	206	157	524	496	2	230	357	435
have you or a		Wgt N	1003	68	231	389	176	139	491	510	2	268	324	411
member of your immediate family gone outside of Canada specifically to receive healthcare and paid out of pocket for the services	I have gone outside of Canada specifically to receive healthcare and paid out of pocket for the services	%	0.9	0.0	0.7	0.9	1.0	1.2	0.8	0.9		1.2	1.0	0.6
because the wait in Canada was too long? (Select all that apply)	An immediate family member has gone outside of Canada specifically to receive healthcare and paid out of pocket for the services	%	1.3	0.0	0.4	1.3	1.5	3.2	1.7	0.9		2.1	1.9	0.2
	Neither I nor an immediate family member have gone outside of Canada specifically to receive healthcare and paid out of pocket for the services	%	96.7	96.4	98.1	96.9	95.5	95.6	96.2	97.2		94.8	95.5	98.9
	Unsure	%	1.1	3.6	0.8	0.9	2.0	0.0	1.3	0.9		1.9	1.6	0.3

^{*}Values are based on the proportion an activity represents of all response options (columns add up to 100%).

^{**}Multifrequency tab based on multiple responses

			Region						Gender			Age		
			Canada 2022-12	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - What should be the top priority for change in Canada's healthcare system? (Select one) [RANDOMIZE]	Total	Unwgt N	1021	102	207	350	205	157	523	496	2	230	356	435
		Wgt N	1002	68	231	389	175	139	490	510	2	268	323	411
	Recruiting more healthcare workers (doctors, nurses and staff)	%	53.0	68.9	55.0	49.4	50.6	55.2	51.3	54.7		45.4	52.1	58.6
	Allowing private corporations to charge people for healthcare services	%	13.7	8.1	14.3	11.9	17.3	15.8	17.3	10.3		19.4	12.8	10.7
	Investing more money in the public healthcare system	%	28.5	21.2	22.6	35.3	27.5	24.2	26.2	30.6		31.2	29.9	25.7
	Unsure	%	4.8	1.8	8.1	3.4	4.7	4.9	5.3	4.4		3.9	5.3	5.0





2022-2280 - CTV/Nanos Survey - December Omni - STAT SHEET

			Region							Gender			Age		
			Canada					British				18 to	35 to	55	
			2022-12	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	plus	
Question - Do you support, somewhat support, somewhat oppose or oppose increasing taxes if the funds were guaranteed to be spent on public health care?	Total	Unwgt N	1021	102	207	350	205	157	523	496	2	230	356	435	
		Wgt N	1002	68	231	389	175	139	490	510	2	268	323	411	
	Support	%	23.5	22.4	12.5	29.0	22.1	28.7	24.9	21.8		23.1	18.1	27.9	
	Somewhat support	%	36.0	36.6	37.8	38.0	29.3	35.4	32.8	39.1		28.9	34.4	41.8	
	Somewhat oppose	%	15.0	16.7	22.3	10.0	17.8	12.6	15.6	14.5		17.3	14.9	13.6	
	Oppose	%	22.1	21.7	21.9	21.1	27.1	19.1	25.2	19.2		26.1	28.6	14.4	
	Unsure	%	3.4	2.6	5.5	2.0	3.7	4.3	1.5	5.3		4.6	4.0	2.2	