Culture-goers are three times more likely to say they intend to spend more rather than less on arts/culture in 2022 compared 2021.

National Survey | Summary Conducted by Nanos for Business/Arts and the NAC, October 2022 - Submission 2022-2166



TIONAL ARTS CENTRE NTRE NATIONAL DES ARTS ada is our stage. Le Canada en scène.



The Arts Response Tracking Study is a regular monitor of the environment in the arts and culture sector.

The study focuses on culture-goers who have attended an indoor cultural gathering, an outdoor cultural gathering or a gallery or museum in the 12-month period prior to the COVID-19 pandemic.

This eleventh wave of tracking research contains information on the sentiments of Canadian culture-goers, namely:

- Tracking on when culture-goers plan to return to in-person performances and exhibitions;
- Tracking on what precautions are required to make culturegoers comfortable in returning;
- Supporting and donating to arts/culture organizations; and,
- Their preferred timelines of buying tickets.

The study was sponsored by Business / Arts and the National Art Centre, the Founding Arts Partner for this project.

Key Findings



Culture-goers are three times more likely to say they intend to spend more rather than less on arts/culture in 2022 compared 2021 Twenty-eight per cent of culture-goers intend to spend more in 2022 as they did in 2021 to attend arts and cultural performances, while four in ten (39%) say they intend to spend about the same and one in ten (10%) intend to spend less. Culture-goers from the Atlantic region and Quebec are around 5 times more likely to say they will spend more rather than less in 2022 compared to 2021. Expected donations are to remain steady among culture-goers

Three in ten culture-goers (30%) report donating to arts and culture organizations in 2021 (an average of \$138), which is consistent with what they said they intended to donate for 2021 when we asked this question in August 2021 (36%, average of \$147). When asked about donations for the year 2022, culture-goers expect to donate about the same as they did in 2021, with three in ten (31%) who say they intend to donate (an average of \$146). Expected donations remain steady across demographics. Culture-goers are now less likely to prefer buying tickets well in advance Culture-goers (28%) are currently less likely to prefer purchasing tickets well in advance (up to six months in advance) compared to before the pandemic (37%). Quebec residents were most likely say they preferred purchasing tickets well in advance before the pandemic (49%, compared to 37% of all culture-goers) and currently (37%, compared to 28% of all culture-goers).



Masks seen as less important for lapsed culture-goers as a motivator for return While having something interesting and fun remains the top motivator for lapsed culture-goers to return to the arts (40%), there has been a decrease in the proportion that say they want masks from 17 per cent in August 2022 to seven per cent in this wave of research. One in ten say discounted events and lower prices would motivate them (11%).

Business/Arts



Top motivators for attending in-person art/culture events among lapsed culture-goers

40% Something of interest or fun

11% Discounted events/lower prices

7% Enforced masks

5% Not too busy/ social distancing

Donations and spending for arts and culture

Culture-goers expect to donate about the same in 2021 as they report donating in 2021 with three in ten who say they will donate (30% in 2021, 31% in 2022).



Donations _____

Average of \$146

Culture-goers are nearly three times more likely to say they intend to spend more rather than less to attend arts and cultural performances in 2022 than they did in 2021.

39%

Intend to spend

about the same.

28%

Intend to spend

more.

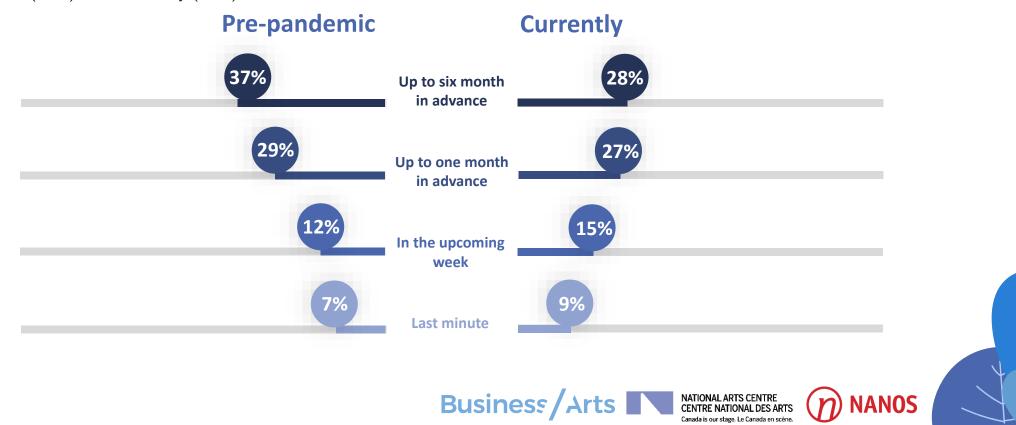
10%

Intend to spend

less.

Ticket purchasing preferences among culture-goers

Culture-goers are currently less likely to prefer purchasing tickets well in advance (up to six months in advance) compared to before the pandemic. Quebec residents are more likely say they preferred purchasing tickets well in advance before the pandemic (49%) and currently (37%).

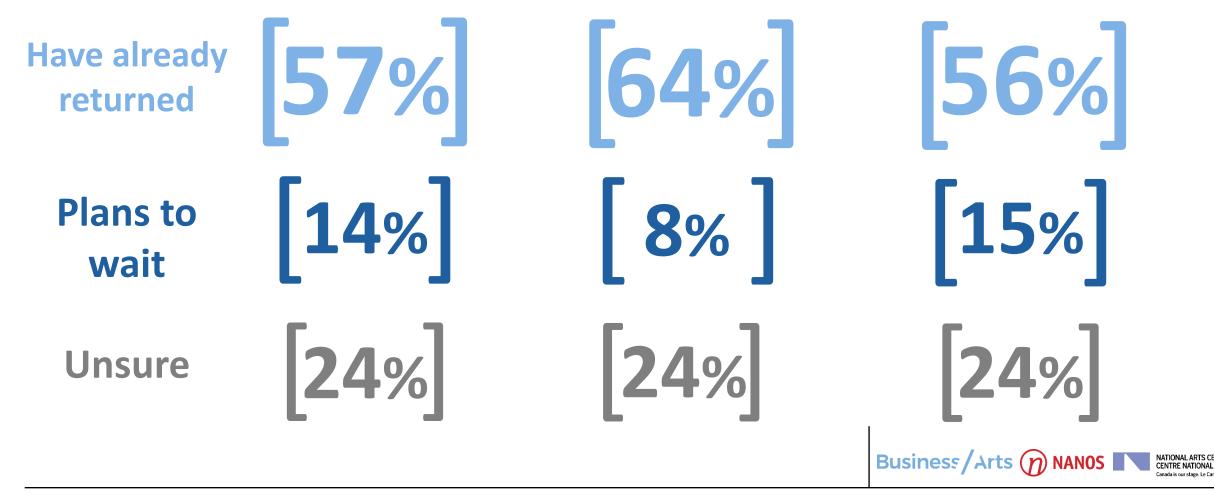


Returning to in-person events

Indoor events

Outdoor events

Museums and galleries



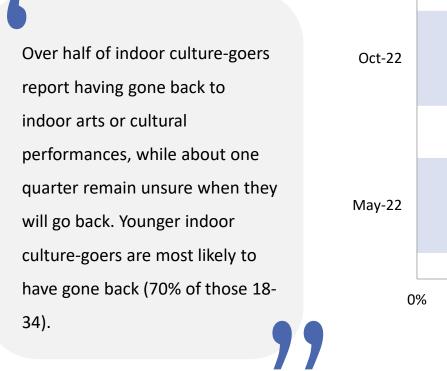
Indoor arts/cultural performances

Expected timeline of indoor culture-goers to attend INDOOR arts/cultural performances

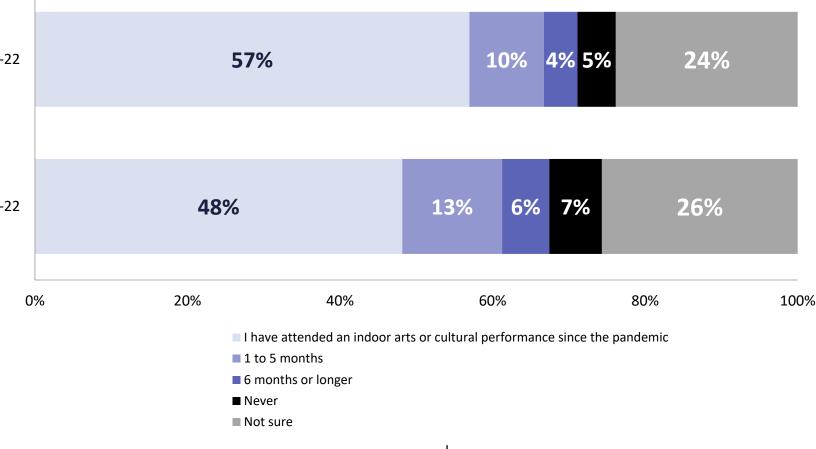


Have you attended or when do you plan to attend, in person, an INDOOR arts or cultural performance?

____ months



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=695 indoor culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.



Expected timeline of indoor culture-goers to **Q** attend INDOOR arts/cultural performances

Have you attended or when do you plan to attend, in person, an INDOOR arts or cultural performance?

__ months

		Indoor Culture-goers (n=695)	Atlantic (n=54)	Quebec (n=149)	Ontario (n=222)	Prairies (n=157)	BC (n=113)	Men (n=330)	Women (n=363)	18 to 34 (n=148)	35 to 54 (n=254)	55 plus (n=293)
S	Have already attended	57.0%	64.5%	60.3%	50.9%	61.8%	57.4%	56.9%	56.8%	70.4%	53.2%	51.9%
O N S E	1-5 months	9.8%	8.9%	14.0%	8.9%	7.6%	9.2%	8.1%	11.2%	3.4%	10.5%	13.1%
r e s p	6 months or more	4.4%	6.0%	5.1%	3.6%	4.8%	4.2%	4.5%	4.3%	5.5%	3.2%	4.8%
ΤΟΡ	Never	5.0%	0.0%	5.6%	6.5%	3.4%	5.2%	5.6%	4.5%	4.6%	5.4%	5.0%
	Not sure	23.8%	20.6%	15.0%	30.1%	22.5%	23.9%	24.8%	23.2%	16.2%	27.7%	25.2%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=695 indoor culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.

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Outdoor arts/cultural performances

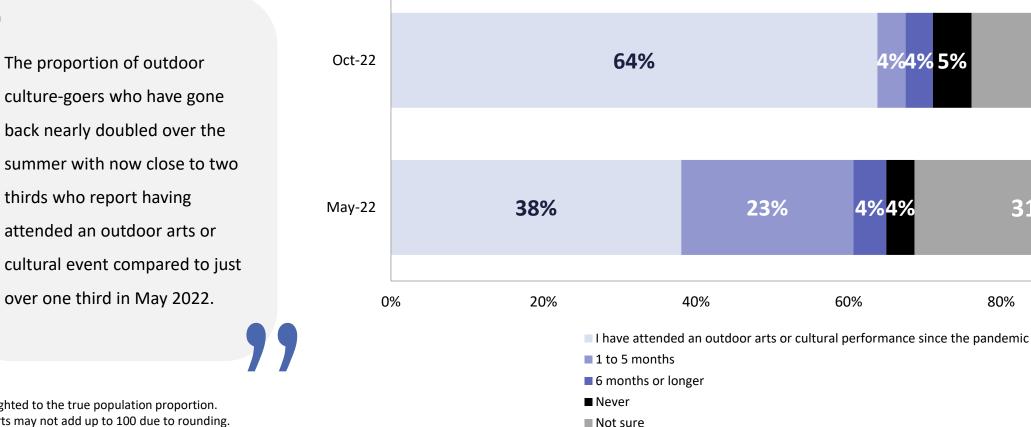
11

Expected timeline of indoor culture-goers to attend OUTDOOR arts/cultural performances



Have you attended or when do you plan to attend, in person, an OUTDOOR arts or cultural performance?

months



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=449 outdoor culture-goers, accurate 4.6 percentage points plus or minus, 19 times out of 20.



100%

24%

31%

80%

Expected timeline of outdoor culture-goers to attend OUTDOOR arts/cultural performances

Have you attended or when do you plan to attend, in person, an OUTDOOR arts or cultural performance?

months

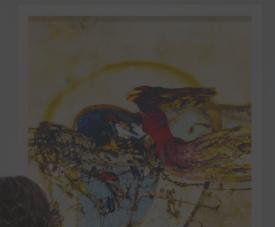
		Outdoor Culture-goers (n=449)	Atlantic (n=38)	Quebec (n=102)	Ontario (n=131)	Prairies (n=108)	BC (n=70)	Men (n=223)	Women (n=226)	18 to 34 (n=115)	35 to 54 (n=173)	55 plus (n=161)
S	Have already attended	63.8%	65.0%	55.8%	61.9%	70.1%	71.0%	65.0%	62.6%	76.5%	63.1%	53.3%
O N S E	1-5 months	3.7%	1.8%	2.9%	4.5%	4.4%	3.0%	4.2%	3.2%	2.6%	3.2%	5.3%
RESP	6 months or more	3.6%	-	7.4%	3.8%	2.0%	1.4%	5.1%	2.1%	1.9%	2.5%	6.2%
ΤΟΡ	Never	5.1%	5.8%	4.0%	5.9%	6.1%	2.7%	6.4%	3.8%	4.1%	5.4%	5.6%
	Not sure	23.9%	27.4%	29.8%	23.9%	17.4%	21.9%	19.4%	28.3%	14.9%	25.8%	29.6%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=449 outdoor culture-goers, accurate 4.6 percentage points plus or minus, 19 times out of 20.

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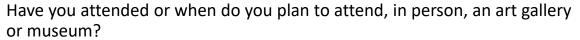
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Museums and art galleries



Expected timeline of art gallery or museum-goers to attend an art gallery or museum

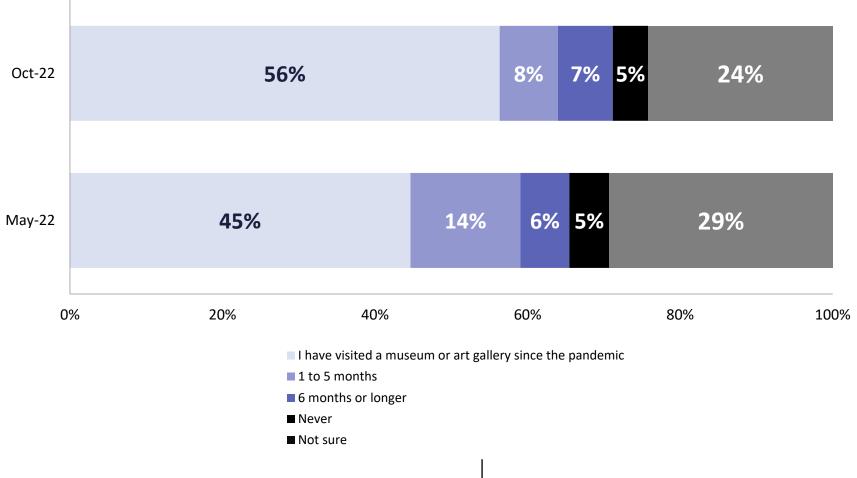
Q or r



months

Over half of museum-goers report having gone back to museums and galleries, while about one quarter remain unsure when they will go back. Younger museum-goers are most likely to have gone back (71% of those 18-34).

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=508 art gallery or museum-goers, accurate 4.3 percentage points plus or minus, 19 times out of 20.

Business / Arts manos



Expected timeline of art gallery or museum- Q goers to attend an art gallery or museum

Have you attended or when do you plan to attend, in person, an art gallery or museum?

months

		Museum- goers (n=508)	Atlantic (n=30)	Quebec (n=93)	Ontario (n=183)	Prairies (n=117)	BC (n=85)	Men (n=243)	Women (n=265)	18 to 34 (n=126)	35 to 54 (n=170)	55 plus (n=212)
S	Have already attended	56.3%	73.1%	59.8%	48.3%	59.2%	64.1%	55.7%	56.8%	70.6%	54.8%	46.5%
O N S E	1-5 months	7.6%	1.9%	8.1%	8.4%	5.4%	10.3%	8.8%	6.6%	4.4%	8.6%	9.3%
RESP	6 months or more	7.2%	12.0%	9.7%	8.5%	4.6%	2.2%	8.2%	6.3%	1.7%	8.8%	10.1%
т о Р	Never	4.6%	-	4.8%	7.4%	2.8%	1.1%	5.8%	3.7%	3.2%	5.0%	5.4%
	Not sure	24.2%	13.0%	17.6%	27.5%	27.9%	22.3%	21.4%	26.6%	20.1%	22.8%	28.7%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=508 art gallery or museum-goers, accurate 4.3 percentage points plus or minus, 19 times out of 20.

Business/Arts () NANOS

Precautions needed for INDOOR CULTURE-GOERS to feel comfortable attending indoor events or museums or art galleries

Q

What are the precautions that need to occur to make you comfortable to visit an indoor arts or cultural performance, or an art gallery or museum? [OPEN]

			Indoor culture-goers that Indoor culture-goers that Indoor culture-goers that already attended plan to wait plan to never go back		Indoor culture-goers that plan to never go back		Indoor culture-goers that are unsure		
		Oct 2022 (n=313)	May 2022 (n=234)	Oct 2022 (n=90)	May 2022 (n=100)	Oct 2022 (n=29)	May 2022 (n=30)	Oct 2022 (n=140)	May 2022 (n=121)
	None	39.3%	28.0%	36.6%	21.4%		15.7%	24.9%	14.4%
S	Masks	35.0%	44.5%	33.3%	45.5%		51.7%	43.2%	49.5%
S E	Hand sanitizer/handwashing	10.4%	11.2%	12.7%	7.1%		-	7.2%	9.5%
z O	Smaller capacity/smaller events	9.7%	9.4%	10.2%	9.5%		4.4%	7.8%	9.9%
S P	Social/physical distancing (spacing between seats)	9.3%	14.5%	8.4%	16.4%		16.9%	9.7%	15.4%
ж Ш	Everyone gets vaccinated/proof of vaccination	5.7%	11.1%	3.8%	12.1%		24.0%	10.0%	15.9%
4 0	Cleaning protocols	3.6%	4.5%	2.8%	3.6%		3.1%	3.9%	0.8%
F	Proper ventilation	3.2%	3.2%	4.7%	6.8%		-	9.8%	4.8%
	Not interested	1.8%		3.1%				4.2%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=695 indoor culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.

Business / Arts manos

Precautions needed for MUSEUM-GOERS to feel comfortable attending indoor events or museums or art galleries



What are the precautions that need to occur to make you comfortable to visit an indoor arts or cultural performance, or an art gallery or museum? [OPEN]

		•	lery and museum culture- ers who already attended		useum culture- plan to wait	Gallery and museum culture- goers who say they will never go back		,	useum culture- are unsure
		Oct 2022 (n=232)	May 2022 (n=174)	Oct 2022 (n=70)	May 2022 (n=78)	Oct 2022 (n=19)*	May 2022 (n=21)*	Oct 2022 (n=104)	May 2022 (n=116)
	Masks	39.3%	50.3%	44.5%	54.6%			36.6%	48.8%
	None	38.6%	23.1%	24.7%	17.8%			29.2%	16.1%
S E S	Hand sanitizer/handwashing	11.6%	11.7%	7.9%	11.8%			9.0%	7.5%
Z O	Smaller capacity/smaller events	11.0%	13.3%	5.2%	8.3%			13.1%	8.6%
E S P	Social/physical distancing (spacing between seats)	10.1%	19.7%	4.3%	18.2%			11.6%	12.2%
2	Proper ventilation	5.9%	2.9%	7.5%	7.6%			8.3%	6.4%
۹ 0	Everyone gets vaccinated/proof of vaccination	3.6%	11.4%	15.3%	7.3%			6.8%	12.4%
μ	Cleaning protocols	3.6%	4.2%	4.3%	1.2%			4.6%	2.0%
	Removing all precautions/mandates	1.6%	2.8%	0.7%	2.3%			3.3%	2.9%
	Fewer cases	1.6%	4.5%	6.8%	8.5%			5.4%	16.8%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=508 art gallery or museum-goers, accurate 4.3 percentage points plus or minus, 19 times out of 20.

Business/Arts manos

Motivators for attending arts and culture

19

Motivators for attending in-person arts and **Q** culture events for lapsed culture-goers

[IF HAS NOT YET RETURNED TO INDOOR ARTS AND/OR MUSEUM] What would motivate you to decide to attend an in-person arts and culture experience or in-person art galleries or museums? [OPEN]

Oct 2022

Something interesting and fun remains the top motivator for lapsed culturegoers to return to the arts. There has been a decrease in the proportion that say they want masks.

		0ct 2022 (n=553)	(n=510)
	Something interesting/fun	40.3%	32.6%
	Discounted events/lower prices	10.6%	5.1%
S	Nothing/Not interested/I wouldn't attend	10.1%	5.4%
м Ш	Enforced masks	6.5%	16.8%
z O	Not too busy/social distancing	5.3%	8.1%
S D	Something good/high quality	4.3%	3.2%
х	End of pandemic/drop in cases	4.0%	9.9%
4 0	Good timing/having time to go	3.6%	3.3%
-	Information on the precautions taken by venue/feeling like it will be safe	3.4%	2.5%
	Easily accessed	3.4%	3.5%
	I would already go	3.3%	6.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=553 Lapsed culture-goers, accurate 4.2 percentage points plus or minus, 19 times out of 20.

Business/Arts manos

May 2022

Donations and spending

Donations in 2021

In 2021, how much <u>did you donate</u>, if anything, to arts/cultural organizations? \$

[TRACKING AUGUST 2021] In 2021, how much do you intend to donate, if anything, to arts/cultural organizations?

Overall, reported donations from culture-goers for the year 2021 match what they said they intended to donate for 2021 when we asked this question in August 2021 with three in ten who report donating (average of \$138) (36% who intended to donate in 2021, average of \$147).

		Oct 2022 (n=738)	August 2021 (n=644)
	Mean	\$137.60	\$146.70
	Median	\$0	\$0
SES	\$0	69.7%	64.0%
Z O	\$100	6.4%	10.7%
E S P	\$50	3.7%	4.2%
<u>م</u>	\$500	3.6%	3.9%
1 0	\$200	3.2%	4.4%
	\$250	1.3%	1.6%
	\$25	1.3%	0.8% ₃

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Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=738 Culture-goers, accurate 3.6 percentage points plus or minus, 19 times out of 20.

Intended donations for 2022



In 2022, how much do you intend to donate, if anything, to arts/cultural organizations? \$_____

66

Three in ten culture-goers say they intend to donate to arts and cultural organization in 2022, and they intend to donate, on average, \$146.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=720 Culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.

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Oct 2022

Change in amount spent to attend arts and cultural performances



In 2022, do you intend to spend more, less or about the same as you did in 2021 to attend arts and cultural performances?

	the same	Atlantic (n=62)	Quebec (n=183)	Ontario (n=269)	Prairies (n=183)	BC (n=123)
11%	about 1	30.7%	44.6%	33.3%	46.6%	35.3%
13%	to spend	Men (n=404)	Women (n=414)	18 to 34 (n=193)	35 to 54 (n=295)	55 plus (n=332)
Net Score +18.6	Intend	40.3%	37.0%	42.3%	38.7%	35.4%
10%	more	Atlantic (n=62)	Quebec (n=183)	Ontario (n=269)	Prairies (n=183)	BC (n=123)
55%	spend n	32.0%	34.7%	26.5%	25.1%	26.3%
 Intend to spend more Intend to spend less Intend to spend about the same 	Intend to s	Men (n=404)	Women (n=414)	18 to 34 (n=193)	35 to 54 (n=295)	55 plus (n=332)
 Not applicable/I do not spend money to attend arts and cultural performances Unsure 		27.3%	29.5%	28.1%	24.7%	32.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=820 Culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.

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Preferred timeline of buying tickets

25

Preferred timeline of buying tickets before the pandemic



Which of the following statements best describes how you made decisions about purchasing tickets for art and cultural performances <u>before the</u> <u>pandemic</u>? [SELECT ONE]

Total
(n=820)

I preferred buying tickets well in advance (up to six months) of a performance	37.4%
I preferred buying tickets for performances in the upcoming month	28.8%
I preferred waiting to see how I was feeling and buying tickets for shows in the upcoming week	12.2%
I did not purchase tickets for or attend arts and cultural performances before the pandemic	10.3%
I preferred to wait to the last minute to buy tickets for shows, usually up to a day or two in advance	6.5%
Unsure	4.9%

Culture-goers are more likely to report that prior to the pandemic, they preferred to buy tickets well in advance of a performance (up to six month)(37%), followed by preferring to buy them up to one month in advance (29%). Quebec culture-goers (49%) are more likely to say they preferred buying ticket well in advance compared to Atlantic residents (26%).

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=820 Culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.

Preferred timeline of buying tickets currently

When it comes to current preferences for ticket purchases, culture-goers are split between buying tickets well in advance (28%) and for the upcoming month (27%).



Which of the following statements best describes how you <u>currently</u> made decisions about purchasing tickets for art and cultural performances [SELECT ONE]

Total
(n=820)

I prefer buying tickets well in advance (up to six months) of a performance	28.4%
I prefer buying tickets for performances in the upcoming month	27.2%
I prefer waiting to see how I am feeling and buying tickets for shows in the upcoming week	15.3%
I prefer to wait to the last minute to buy tickets for shows, usually up to a day or two in advance	9.2%
I do not currently purchase tickets for or attend arts and cultural performances	15.0%
Unsure	4.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=820 Culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.

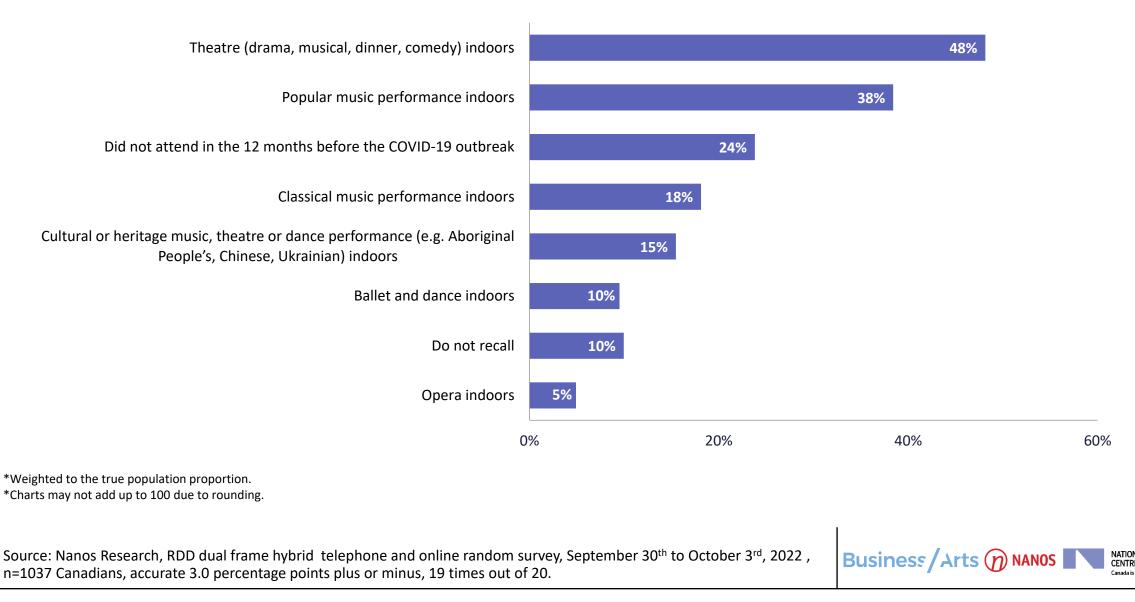
Business/Arts (n) NANOS

Profiling questions

Attendance to INDOOR Cultural Gatherings – Before COVID-19



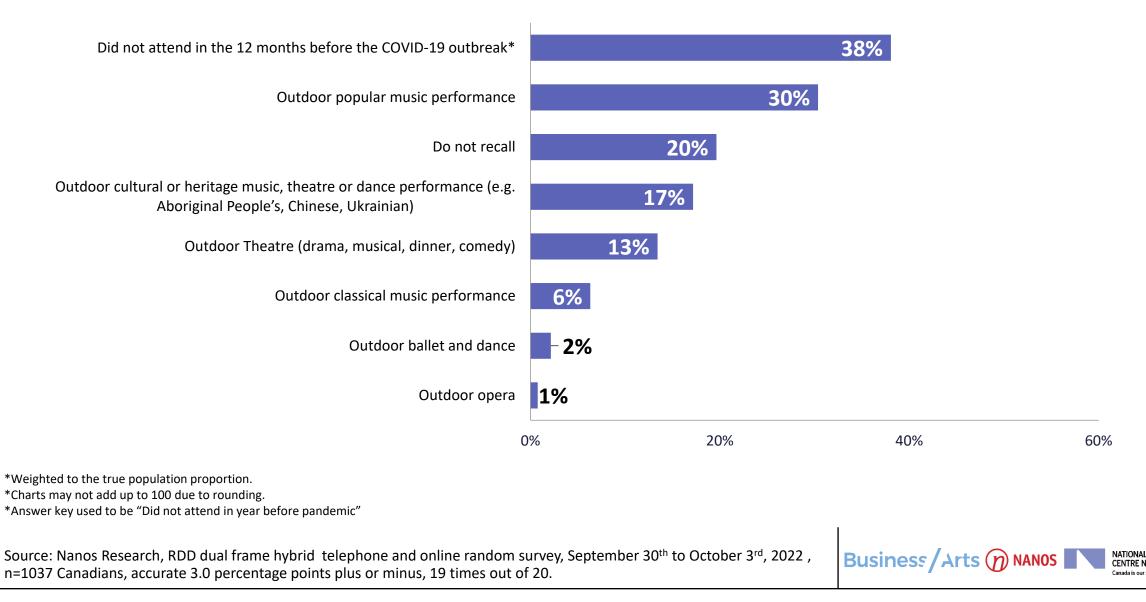
Did you attend any of the following INDOOR cultural gatherings in the 12months before the COVID-19 outbreak? [RANDOMIZE](select all that apply)



Attendance to OUTDOOR Cultural Gatherings – Before COVID-19



Did you attend any of the following OUTDOOR cultural gatherings in the 12-months before the COVID-19 outbreak? [RANDOMIZE](select all that apply)



Attendance to museums or art galleries – Before COVID-19



Did you attend any of the following in the 12-months before the COVID-19 outbreak? [RANDOMIZE] (select all that apply)

An art museum or public art gallery (including attendance at special art 37% exhibits) 37% Do not recall A museum other than an art museum 34% Did not attend in the 12 months before the COVID-19 outbreak* 14% 0% 20% 40% 60% *Weighted to the true population proportion. *Charts may not add up to 100 due to rounding. Business/Arts manos Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30th to October 3rd, 2022, n=1037 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20.

PATH FURWARD!

JALIDATE

TEST IDEAS

REVIEN RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1037 Canadians, 18 years of age or older, between September 30th to October 3rd, 2022, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1037 Canadians is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by Business and the Arts and the National Arts Centre and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description					
Research sponsor	Business/Arts & NAC	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution generated by the sample of Consider Section 2014					
Population and Final Sample Size	1037 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure					
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to					
Type of Sample	Probability		administering the survey to ensure the integrity of the data.					
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.					
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey		By age and gender using the latest Census information (2021) and the sample					
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.					
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report are organized by theme. The original order as shown to respondents can be found in the appended tabulations.					
Number of Calls	Maximum of five call backs to those recruited.		Topics on the omnibus ahead of the survey content included: Views on political and economic issues, property damage due to extreme weather,					
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	COVID-19 travel restrictions, monarchy, top government priorities, federal party leaders and the Royal Canadian Navy.					
Field Dates	September 30 th to October 3 rd , 2022	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.					
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research					
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u>	Contact	Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.					



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2022-2205 – Business and the Arts/NAC – Attending Arts/Cultural Events Post-COVID-19 – STAT SHEET

Please note that the following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak, outdoor culture-goers refers to Canadians who reported participating in an art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak.

[This table reports on the views of all Canadians]

					Reg	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following INDOOR	Total	Unwgt N	1037	75	247	340	220	155	520	513	4	237	370	430
cultural gatherings in the 12-		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
months before the COVID- 19 outbreak?	Opera indoors	%	4.9	3.8	3.1	4.9	3.8	10.2	3.8	6.0		3.4	4.0	6.8
[RANDOMIZE](select all that	Ballet and dance indoors	%	9.5	2.3	8.5	10.1	10.4	12.1	6.9	12.0		8.6	10.6	9.2
apply)**	Theatre (drama, musical, dinner, comedy) indoors	%	48.1	55.7	34.8	49.7	55.8	52.6	45.8	50.6		41.7	48.5	52.4
	Classical music performance indoors	%	18.1	18.6	15.5	19.0	15.4	23.7	17.1	19.0		14.8	15.3	23.0
	Popular music performance indoors	%	38.4	56.5	27.4	38.4	41.4	44.5	38.1	38.8		41.3	41.5	33.6
	Cultural or heritage music, theatre or dance performance (e.g., Aboriginal People's, Chinese, Ukrainian) indoors	%	15.5	18.8	10.7	12.5	21.2	22.4	13.2	17.4		11.5	20.7	13.7
	Did not attend in the 12 months before the COVID- 19 outbreak	%	23.8	14.5	31.6	23.8	21.9	17.4	27.1	20.7		24.1	21.6	25.6
	Do not recall	%	10.0	8.4	9.6	10.9	8.8	10.2	9.6	10.1		16.2	9.3	6.0

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,037 Canadians, 18 years of age or older, between September 30th and October 3rd, 2022. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=695 with a margin of error of ±3.7 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=449 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak (n=508 with a margin of error of ±4.4 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

					Reg	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following INDOOR	Total	Unwgt N	1746	127	347	573	401	298	831	908	7	390	628	728
cultural gatherings in the 12-		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
months before the COVID- 19 outbreak?	Opera indoors	%	2.9	2.1	2.2	2.9	2.1	5.3	2.3	3.4		2.1	2.3	4.0
[RANDOMIZE](select all that	Ballet and dance indoors	%	5.6	1.3	6.0	5.9	5.8	6.3	4.3	6.9		5.3	6.2	5.4
apply)**	Theatre (drama, musical, dinner, comedy) indoors	%	28.6	31.2	24.6	29.3	31.3	27.3	28.3	29.0		25.8	28.3	30.8
	Classical music performance indoors	%	10.8	10.4	11.0	11.2	8.6	12.3	10.6	10.9		9.2	8.9	13.5
	Popular music performance indoors	%	22.8	31.6	19.4	22.7	23.2	23.0	23.6	22.2		25.5	24.2	19.7
	Cultural or heritage music, theatre or dance performance (e.g., Aboriginal People's, Chinese, Ukrainian) indoors	%	9.2	10.5	7.6	7.4	11.9	11.6	8.2	10.0		7.1	12.1	8.0
	Did not attend in the 12 months before the COVID- 19 outbreak	%	14.1	8.1	22.4	14.1	12.2	9.0	16.8	11.8		14.9	12.6	15.0
	Do not recall	%	5.9	4.7	6.8	6.5	4.9	5.3	6.0	5.8		10.0	5.4	3.6

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses



[This table reports on the views of culture-goers who attended an indoor event in the 12-month period prior to the COVID-19 pandemic.]

					Re	gion				Gender			Age	
			Indoor culture- goers 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question – Have you	Total	Unwgt N	695	54	149	222	157	113	330	363	2	148	254	293
attended or when do		Wgt N	665	52	138	249	130	97	309	354	2	165	237	264
you plan to attend, in person, an INDOOR arts or cultural	Have already attended	%	57.0	64.5	60.3	50.9	61.8	57.4	56.9	56.8		70.4	53.2	51.9
performance?	1-5 months	%	9.8	8.9	14.0	8.9	7.6	9.2	8.1	11.2		3.4	10.5	13.1
months after	6 months or more	%	4.4	6.0	5.1	3.6	4.8	4.2	4.5	4.3		5.5	3.2	4.8
businesses,	Never	%	5.0	0.0	5.6	6.5	3.4	5.2	5.6	4.5		4.6	5.4	5.0
government and cultural organizations are reopened and following public health guidelines	Unsure	%	23.8	20.6	15.0	30.1	22.5	23.9	24.8	23.2		16.2	27.7	25.2



[This table reports on the views of all Canadians]

					Reg	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following	Total	Unwgt N	1037	75	247	340	220	155	520	513	4	237	370	430
OUTDOOR cultural		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
gatherings in the 12-months before the COVID-19	Outdoor opera	%	0.8	1.6	0.7	0.5	1.5	0.0	1.2	0.3		2.2	0.2	0.2
outbreak?	Outdoor ballet and dance	%	2.1	1.6	2.7	1.8	3.0	1.2	2.1	2.2		3.4	1.7	1.6
[RANDOMIZE](select all that apply)	Outdoor Theatre (drama, musical, dinner, comedy)	%	13.4	10.2	9.1	11.9	17.6	20.9	13.2	13.7		14.7	14.9	11.2
	Outdoor classical music performance	%	6.3	7.5	5.4	5.5	6.5	9.3	6.8	5.9		8.3	5.6	5.6
	Outdoor popular music performance	%	30.4	38.7	35.2	26.5	30.7	28.2	32.8	28.3		34.8	33.1	24.8
	Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian)	%	17.2	28.9	6.5	15.6	29.5	17.2	16.2	18.2		19.7	18.7	14.0
	Did not attend in the 12 months before the COVID- 19 outbreak	%	38.1	33.3	39.5	42.4	30.9	35.5	37.6	38.8		26.9	33.4	50.2
	Do not recall	%	19.6	12.8	20.1	19.6	21.4	19.9	19.6	19.1		27.2	20.7	13.3

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



[This table reports on the views of all Canadians]

					Reg	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following	Total	Unwgt N	1325	98	289	421	311	206	663	658	4	330	471	524
OUTDOOR cultural		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
gatherings in the 12-months before the COVID-19	Outdoor opera	%	0.6	1.2	0.6	0.4	1.1	0.0	0.9	0.3		1.6	0.2	0.2
outbreak?	Outdoor ballet and dance	%	1.7	1.2	2.3	1.5	2.1	0.9	1.6	1.7		2.5	1.3	1.4
[RANDOMIZE](select all that apply)	Outdoor Theatre (drama, musical, dinner, comedy)	%	10.5	7.6	7.7	9.6	12.4	15.8	10.2	10.8		10.7	11.6	9.2
	Outdoor classical music performance	%	4.9	5.5	4.5	4.5	4.6	7.0	5.3	4.7		6.0	4.3	4.6
	Outdoor popular music performance	%	23.7	28.7	29.5	21.4	21.8	21.3	25.3	22.4		25.3	25.8	20.5
	Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian)	%	13.4	21.4	5.5	12.6	20.9	13.0	12.5	14.4		14.4	14.6	11.6
	Did not attend in the 12 months before the COVID- 19 outbreak	%	29.8	24.8	33.1	34.2	21.9	26.8	29.0	30.7		19.6	26.0	41.5
	Do not recall	%	15.4	9.5	16.8	15.8	15.2	15.0	15.1	15.1		19.8	16.1	11.0

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses



[This table reports on the views of culture-goers who attended an outdoor event in the 12-month period prior to the COVID-19 pandemic.]

					Re	gion				Gender			Age	
			Outdoor culture- goers 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Have you	Total	Unwgt N	449	38	102	131	108	70	223	226	0	115	173	161
attended or when do		Wgt N	430	36	97	148	89	60	213	217	0	127	159	144
you plan to attend, in person, an OUTDOOR arts or cultural	Have already attended	%	63.8	65.0	55.8	61.9	70.1	71.0	65.0	62.6		76.5	63.1	53.3
performance?	1-5 months	%	3.7	1.8	2.9	4.5	4.4	3.0	4.2	3.2		2.6	3.2	5.3
months after	6 months or more	%	3.6	0.0	7.4	3.8	2.0	1.4	5.1	2.1		1.9	2.5	6.2
businesses,	Never	%	5.1	5.8	4.0	5.9	6.1	2.7	6.4	3.8		4.1	5.4	5.6
government and cultural organizations are reopened and following public health guidelines	Unsure	%	23.9	27.4	29.8	23.9	17.4	21.9	19.4	28.3		14.9	25.8	29.6



[This table reports on the views of all Canadians]

					Reg	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following in the	Total	Unwgt N	1037	75	247	340	220	155	520	513	4	237	370	430
12- months before the		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
COVID-19 outbreak? [RANDOMIZE] (select all that apply)	An art museum or public art gallery (including attendance at special art exhibits)	%	37.3	30.3	31.3	38.8	39.0	44.1	34.0	40.7		38.8	34.8	38.4
	A museum other than an art museum	%	34.0	33.0	20.7	37.5	41.1	38.0	31.8	36.4		39.1	33.0	31.3
	Did not attend in the 12 months before the COVID- 19 outbreak	%	37.0	38.6	50.4	34.0	32.9	27.4	39.0	35.2		30.1	37.1	41.9
	Do not recall	%	13.9	16.3	12.2	12.7	14.5	18.2	14.4	12.9		17.6	15.7	9.6

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



[This table reports on the views of all Canadians]

					Re	gion				Gender			Age	
			Canada 2022- 10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Did you attend any of the following in the	Total	Unwgt N	1263	86	283	417	279	198	617	642	4	298	444	521
12- months before the		Wgt N	1004	67	234	382	187	134	488	512	4	276	342	386
COVID-19 outbreak? [RANDOMIZE] (select all that apply)	An art museum or public art gallery (including attendance at special art exhibits)	%	30.5	25.6	27.3	31.6	30.6	34.5	28.5	32.5		30.9	28.8	31.7
	A museum other than an art museum	%	27.8	28.0	18.1	30.5	32.2	29.8	26.7	29.0		31.1	27.4	25.8
	Did not attend in the 12 months before the COVID- 19 outbreak	%	30.3	32.6	43.9	27.6	25.8	21.4	32.7	28.1		24.0	30.7	34.6
	Do not recall	%	11.4	13.8	10.7	10.3	11.4	14.3	12.1	10.3		14.0	13.1	7.9

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses



[This table reports on the views of culture-goers who attended an art gallery or museum in the 12-month period prior to the COVID-19 pandemic.]

					Regi	on				Gender			Age	
			Gallery/museum culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Iave you	Total	Unwgt N	508	30	93	183	117	85	243	265	0	126	170	212
attended or		Wgt N	499	30	88	207	100	74	230	269	0	147	163	189
when do you plan to attend, in person, an art gallery or	Have already attended	%	56.3	73.1	59.8	48.3	59.2	64.1	55.7	56.8		70.6	54.8	46.5
nuseum? months	1-5 months	%	7.6	1.9	8.1	8.4	5.4	10.3	8.8	6.6		4.4	8.6	9.3
fter usinesses, overnment	6 months or more	%	7.2	12.0	9.7	8.5	4.6	2.2	8.2	6.3		1.7	8.8	10.1
nd cultural	Never	%	4.6	0.0	4.8	7.4	2.8	1.1	5.8	3.7		3.2	5.0	5.4
rganizations re reopened nd following public health pudelines	Unsure	%	24.2	13.0	17.6	27.5	27.9	22.3	21.4	26.6		20.1	22.8	28.7



[This table reports on the views of culture-goers who attended an indoor arts or cultural performance in the 12-month period prior to the COVID-19 pandemic.]

			Ha	ve you attended or whe	n do you plan to attend	, in person, an INDOOR arts or	cultural performance?	
			Indoor culture-goers 2022-10	Have already attended	1-5 months	6 months or more	Never	Unsure
Question - What are the precautions	Total	Unwgt N	572	313	63	27	29	140
that need to occur to make you		Wgt N	542	302	56	25	27	132
comfortable to visit an indoor arts or cultural performance, or an art gallery pr museum? [OPEN]	Social/physical distancing (spacing between seats)	%	9.6	9.3	10.4			9.7
	Masks	%	36.8	35.0	32.2			43.2
	Everyone gets vaccinated/proof of vaccination	%	7.1	5.7	2.3			10.0
	Following medical/ government guidelines	%	1.5	1.7	1.8			1.7
	Cleaning protocols	%	3.5	3.6	2.7			3.9
	No cases/eradication of COVID-19	%	1.1	0.2	0.0			3.0
	None	%	34.9	39.3	34.6			24.9
	Hand sanitizer/handwashing	%	9.9	10.4	13.8			7.2
	Health Check Screening	%	1.5	1.1	0.0			0.8
	Proper ventilation	%	5.0	3.2	2.9			9.8
	Not interested	%	2.7	1.8	4.4			4.2
	Smaller capacity/smaller events	%	9.2	9.7	14.7			7.8
	Fewer cases	%	2.5	0.9	0.8			6.3
	Removing all precautions/mandates	%	1.8	1.6	3.5			1.6
	Crowd control/enforcement of precautions	%	0.5	0.0	0.0			2.0
	Other	%	4.4	2.7	4.4			7.9
	Unsure	%	1.0	0.6	0.0			0.8

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



[This table reports on the views of culture-goers who attended an art gallery or museum in the 12-month period prior to the COVID-19 pandemic.]

				Have you attended	l or when do you plan to	attend, in person, an art gall	ery or museum?	
			Museum goers 2022-10	Have already attended	1-5 months	6 months or more	Never	Unsure
Question - What are the precautions	Total	Unwgt N	425	232	35	35	19	104
hat need to occur to make you		Wgt N	409	227	33	32	20	98
comfortable to visit an indoor arts or cultural performance, or an art gallery or museum? [OPEN]	Social/physical distancing (spacing between seats)	%	9.1	10.1	1.6	7.2		11.6
	Masks	%	39.5	39.3	34.6	54.6		36.6
	Everyone gets vaccinated/proof of vaccination	%	6.8	3.6	10.8	20.0		6.8
	Following medical/ government guidelines	%	1.2	1.3	0.0	0.0		2.1
	Cleaning protocols	%	4.2	3.6	5.7	2.8		4.6
	No cases/eradication of COVID-19	%	1.1	0.3	2.9	6.1		0.8
	None	%	34.4	38.6	35.6	13.3		29.2
	Hand sanitizer/handwashing	%	10.0	11.6	9.1	6.6		9.0
	Health Check Screening	%	1.3	1.3	0.0	0.0		1.6
	Proper ventilation	%	6.7	5.9	0.0	15.3		8.3
	Not interested	%	0.2	0.0	0.0	0.0		0.0
	Smaller capacity/smaller events	%	10.0	11.0	6.3	3.9		13.1
	Fewer cases	%	3.8	1.6	0.0	13.8		5.4
	Removing all precautions/mandates	%	1.8	1.6	1.4	0.0		3.3
	Crowd control/enforcement of precautions	%	0.4	0.5	0.0	0.0		0.8
	Other	%	5.0	4.4	5.2	7.0		6.8
	Unsure	%	0.5	0.0	0.0	0.0		2.1

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



[This table reports on the views of Culture-goers]

					Reg	ion				Gender			Age	
			Culture-goers					British						
			2022-10	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - [IF HAS	Total	Unwgt N	553	38	135	188	120	72	282	270	1	99	212	242
NOT YET RETURNED TO INDOOR ARTS		Wgt N	529	32	125	211	100	62	258	269	1	117	197	215
AND/OR MUSEUM	Free events	%	3.1	3.1	3.2	3.9	1.4	2.9	2.7	3.5		4.4	2.6	2.9
(IF DIDN'T SELECT	Discounted events/lower prices	%	10.6	1.8	11.8	12.8	6.0	12.7	10.1	11.1		24.9	8.1	5.1
RESPONSE 11 IN Q2	Something interesting/fun	%	40.3	40.5	43.3	38.7	38.8	41.7	39.7	41.0		39.7	38.6	42.2
AND/OR 6] What would motivate you	Enforced masks	%	6.5	0.0	5.9	8.2	6.1	5.6	3.3	9.5		2.4	6.4	8.8
to decide to attend	End of pandemic/drop in cases	%	4.0	10.2	2.0	5.5	3.9	0.0	2.6	5.4		2.3	2.7	6.2
an in-person arts	Good timing/having time to go	%	3.6	3.9	4.5	2.1	6.5	1.5	3.0	4.1		8.2	1.8	2.6
and culture	Easily accessed	%	3.4	0.0	3.1	4.9	2.7	1.4	3.7	3.0		8.3	2.0	1.9
experience or in- person art galleries	Not to busy/social distancing	%	5.3	2.0	5.7	5.3	2.5	10.3	4.2	6.3		3.6	5.7	5.7
or museums?	Vaccines/proof of vaccination	%	1.4	0.0	0.6	1.0	2.2	3.9	1.3	1.5		1.4	0.7	2.1
[OPEN]	Nothing/Not interested/I wouldn't attend	%	10.1	15.9	12.7	8.6	9.1	8.3	13.0	7.3		10.3	12.1	8.0
	Better physical/mental health	%	0.5	0.0	1.0	0.6	0.0	0.0	0.0	0.9		0.0	0.6	0.6
	A babysitter for my kids	%	0.1	2.0	0.0	0.0	0.0	0.0	0.3	0.0		0.0	0.3	0.0
	I would already go	%	3.3	1.8	3.2	3.7	3.5	2.7	2.2	4.4		0.0	3.5	5.0
	Keeping the mandates	%	0.5	0.0	1.2	0.6	0.0	0.0	0.6	0.4		0.0	0.0	1.2
	Something where I would learn something new/culture	%	0.3	0.0	0.0	0.5	0.7	0.0	0.4	0.2		0.0	0.9	0.0
	Lifting of restrictions	%	1.2	2.0	0.6	0.5	2.3	3.0	2.6	0.0		0.9	2.4	0.4
	Special events	%	1.7	0.0	0.6	1.9	3.9	0.0	2.3	1.0		2.7	1.6	1.1
	Someone I know would be the performer	%	1.5	0.0	1.3	0.5	4.5	1.3	1.0	2.0		2.0	1.8	1.0
	Something for kids	%	1.0	0.0	0.0	2.2	0.0	1.4	1.1	0.9		0.9	1.2	0.9
	Other	%	4.2	7.7	2.1	3.6	4.1	8.9	5.1	3.3		6.4	4.2	3.0
	Something good/high quality	%	4.3	9.7	5.0	2.6	5.3	4.3	6.6	1.8		5.7	3.9	3.9
	Information on the precautions taken by venue/feeling like it will be safe	%	3.4	3.1	2.3	4.4	3.1	3.1	2.0	4.8		0.0	4.7	4.1
	Food	%	0.5	0.0	0.0	0.5	1.6	0.0	0.4	0.6		1.8	0.3	0.0

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,037 Canadians, 18 years of age or older, between September 30th and October 3rd, 2022. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=695 with a margin of error of ±3.7 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=449 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak (n=508 with a margin of error of ±4.4 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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				Reg	gion				Gender			Age	
		Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Someone to go with	%	2.0	0.0	1.3	2.1	3.6	1.2	1.4	2.5		5.1	0.9	1.3
Wanting to go out	%	1.2	2.0	0.6	1.1	1.1	2.9	1.3	1.2		0.0	0.8	2.3
Advertising	%	0.7	0.0	0.7	1.1	0.5	0.0	0.6	0.8		0.9	0.5	0.8
Unsure	%	2.3	0.0	2.1	1.1	6.0	1.5	2.0	2.6		0.8	3.3	2.1

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



[This table reports on the views of Culture-goers]

					Reg	gion				Gender			Age	
			Culture-goers					British						
			2022-10	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - In 2021, how	Total	Unwgt N	738	54	168	240	163	113	367	370	1	171	260	307
much did you donate, if anything, to arts/cultural		Wgt N	714	50	159	270	138	97	346	367	1	198	240	276
organizations? \$		Mean	137.6	85.3	62.8	179.0	164.4	134.8	192.9	86.0		96.7	93.8	205.3
		Median	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0	0.0
	.00	%	69.7	61.5	71.3	72.0	70.5	63.6	66.1	72.9		74.9	70.6	65.0
	.00	%	0.1	0.0	0.0	0.0	0.0	1.0	0.3	0.0		0.5	0.0	0.0
	1.00	%	0.4	0.0	0.5	0.4	0.0	0.9	0.7	0.0		0.0	0.3	0.7
	5.35	%	0.1	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.0	0.4	0.0
	10.00	%	0.6	5.3	0.5	0.0	0.7	0.0	0.7	0.6		1.8	0.3	0.0
	15.00	%	0.1	2.0	0.0	0.0	0.0	0.0	0.3	0.0		0.0	0.0	0.4
	20.00	%	0.8	1.3	1.1	0.8	0.0	1.0	0.8	0.7		0.5	1.8	0.0
	25.00	%	1.3	1.1	0.0	1.4	3.2	0.8	0.3	2.3		1.8	0.8	1.5
	40.00	%	0.4	0.0	1.0	0.4	0.0	0.0	0.5	0.2		0.0	0.4	0.6
	50.00	%	3.7	5.3	4.3	2.8	5.1	2.4	4.1	3.4		4.2	3.8	3.3
	60.00	%	0.2	0.0	0.7	0.0	0.0	0.0	0.0	0.3		0.0	0.0	0.4
	70.00	%	0.1	0.0	0.5	0.0	0.0	0.0	0.2	0.0		0.0	0.0	0.3
	75.00	%	0.3	0.0	1.3	0.0	0.0	0.0	0.0	0.6		0.0	0.4	0.4
	100.00	%	6.4	11.3	5.8	4.8	7.4	7.7	5.5	7.3		4.7	5.8	8.1
	120.00	%	0.2	0.0	0.0	0.5	0.0	0.0	0.0	0.3		0.0	0.5	0.0
	125.00	%	0.1	0.0	0.0	0.0	0.0	1.0	0.3	0.0		0.0	0.4	0.0
	140.00	%	0.1	1.3	0.0	0.0	0.0	0.0	0.2	0.0		0.0	0.3	0.0
	150.00	%	0.9	0.0	0.5	0.8	0.8	2.6	1.1	0.7		0.5	1.3	0.9
	175.00	%	0.1	0.0	0.0	0.0	0.5	0.0	0.0	0.2		0.0	0.3	0.0
	180.00	%	0.1	0.0	0.5	0.0	0.0	0.0	0.2	0.0		0.0	0.0	0.3
	200.00	%	3.2	4.5	3.9	2.8	2.8	2.8	4.0	2.4		2.4	3.3	3.6
	220.00	%	0.2	0.0	0.0	0.4	0.0	0.0	0.0	0.3		0.0	0.0	0.4
	250.00	%	1.3	0.0	1.7	2.0	1.1	0.0	1.7	1.0		0.5	0.3	2.8
	260.00	%	0.1	2.0	0.0	0.0	0.0	0.0	0.3	0.0		0.0	0.0	0.4
	300.00	%	0.9	0.0	0.5	0.4	2.3	1.6	1.0	0.8		0.4	0.9	1.3





				Re	gion				Gender			Age	
		Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plu
350.00	%	0.5	0.0	0.9	0.0	0.8	1.0	1.0	0.0		0.5	0.6	0.4
400.00	%	0.9	0.0	0.0	1.4	0.9	1.7	0.9	0.9		1.2	1.0	0.6
500.00	%	3.6	3.1	3.6	3.5	1.9	6.5	5.4	1.9		2.6	4.5	3.5
600.00	%	0.3	0.0	0.0	0.4	0.0	1.0	0.3	0.3		0.5	0.0	0.4
700.00	%	0.3	0.0	0.0	0.4	0.0	0.8	0.3	0.2		0.5	0.0	0.3
1000.00	%	0.9	0.0	1.0	1.3	0.4	0.9	0.7	1.1		0.7	0.4	1.6
1092.00	%	0.1	0.0	0.6	0.0	0.0	0.0	0.0	0.2		0.0	0.4	0.0
1200.00	%	0.4	0.0	0.0	0.4	0.8	0.9	0.9	0.0		0.5	0.0	0.7
1500.00	%	0.2	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.5	0.0	0.0
1750.00	%	0.1	0.0	0.0	0.0	0.3	0.0	0.1	0.0		0.0	0.0	0.2
2000.00	%	0.4	0.0	0.0	0.4	0.0	1.8	0.5	0.3		0.0	0.4	0.7
2500.00	%	0.3	0.0	0.0	0.9	0.0	0.0	0.0	0.6		0.0	0.0	0.9
3000.00	%	0.1	1.3	0.0	0.0	0.0	0.0	0.2	0.0		0.0	0.3	0.0
3600.00	%	0.2	0.0	0.0	0.5	0.0	0.0	0.0	0.3		0.0	0.5	0.0
6000.00	%	0.2	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.5	0.0	0.0
10000.00	%	0.1	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.0	0.0	0.3
30000.00	%	0.1	0.0	0.0	0.0	0.3	0.0	0.1	0.0		0.0	0.0	0.2



[This table reports on the views of Culture-goers]

					Reg	gion				Gender			Age	
			Culture-goers					British						
			2022-10	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - In 2022, how	Total	Unwgt N	720	53	162	235	159	111	359	360	1	168	253	299
much do you intend to donate, if anything, to		Wgt N	696	50	153	264	134	95	337	357	1	194	233	268
arts/cultural organizations?		Mean	146.4	72.6	73.7	182.3	172.9	165.0	203.9	92.7		94.8	107.9	217.3
\$		Median	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0	0.0
	.00	%	68.8	67.6	68.5	70.4	70.8	62.8	64.5	72.8		74.6	70.2	63.4
	1.00	%	0.4	0.0	1.6	0.0	0.0	0.0	0.4	0.3		0.5	0.3	0.3
	2.00	%	0.1	0.0	0.0	0.0	0.0	0.9	0.2	0.0		0.0	0.0	0.3
	10.00	%	0.7	3.2	0.0	0.4	0.7	1.0	1.1	0.3		1.3	0.9	0.0
	20.00	%	0.9	1.3	2.4	0.4	0.5	0.0	1.0	0.8		0.9	1.4	0.4
	25.00	%	0.6	2.0	0.0	1.0	0.4	0.0	0.3	0.9		0.7	0.0	1.0
	30.00	%	0.2	0.0	0.0	0.5	0.0	0.0	0.0	0.4		0.7	0.0	0.0
	40.00	%	0.1	0.0	0.6	0.0	0.0	0.0	0.0	0.2		0.0	0.4	0.0
	50.00	%	3.6	2.2	4.2	2.4	5.2	4.1	3.1	4.0		2.4	4.1	3.9
	60.00	%	0.5	0.0	0.0	0.5	1.7	0.0	0.7	0.3		1.1	0.5	0.0
	80.00	%	0.1	0.0	0.5	0.0	0.0	0.0	0.2	0.0		0.0	0.0	0.3
	95.00	%	0.2	0.0	0.0	0.4	0.0	0.0	0.0	0.3		0.0	0.0	0.4
	100.00	%	8.7	11.5	9.0	7.2	7.4	12.8	7.5	9.9		6.1	7.4	11.7
	120.00	%	0.2	0.0	0.0	0.5	0.0	0.0	0.0	0.3		0.0	0.5	0.0
	150.00	%	0.4	0.0	0.5	0.8	0.0	0.0	0.8	0.0		0.0	1.2	0.0
	200.00	%	3.0	5.8	1.0	3.9	2.0	3.9	3.9	2.2		3.5	3.6	2.2
	250.00	%	0.9	0.0	1.3	1.1	1.2	0.0	1.6	0.3		1.2	0.0	1.6
	280.00	%	0.1	2.0	0.0	0.0	0.0	0.0	0.3	0.0		0.0	0.0	0.4
	300.00	%	1.3	0.0	2.2	0.7	2.4	0.9	1.7	1.0		0.0	1.6	2.1
	350.00	%	0.4	0.0	1.3	0.0	0.8	0.0	0.5	0.3		0.0	0.3	0.8
	400.00	%	0.8	0.0	1.0	0.0	2.2	0.9	1.1	0.4		0.0	0.9	1.2
	500.00	%	3.8	3.1	3.6	4.1	2.4	5.7	6.1	1.6		3.7	4.2	3.5
	600.00	%	0.5	0.0	0.0	0.4	0.0	2.6	0.5	0.5		0.9	0.0	0.7
	700.00	%	0.4	0.0	0.0	0.4	0.8	0.9	0.6	0.2		0.6	0.0	0.7
	1000.00	%	1.5	0.0	2.3	2.0	0.9	0.9	1.6	1.5		0.9	1.3	2.3





			Region									Age	
		Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
1200.00	%	0.3	0.0	0.0	0.4	0.0	0.9	0.6	0.0		0.6	0.0	0.3
1750.00	%	0.1	0.0	0.0	0.0	0.3	0.0	0.1	0.0		0.0	0.0	0.2
2000.00	%	0.4	1.3	0.0	0.4	0.0	0.9	0.4	0.3		0.0	0.3	0.7
2500.00	%	0.3	0.0	0.0	0.8	0.0	0.0	0.3	0.3		0.0	0.0	0.8
3600.00	%	0.2	0.0	0.0	0.5	0.0	0.0	0.0	0.3		0.0	0.5	0.0
5000.00	%	0.1	0.0	0.0	0.0	0.0	1.0	0.0	0.3		0.0	0.4	0.0
6000.00	%	0.2	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.6	0.0	0.0
10000.00	%	0.1	0.0	0.0	0.4	0.0	0.0	0.3	0.0		0.0	0.0	0.4
 30000.00	%	0.1	0.0	0.0	0.0	0.3	0.0	0.1	0.0		0.0	0.0	0.2

[This table reports on the views of Culture-goers]

					Re	gion				Gender			Age	
			Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question – In 2022, do you intend to spend more, less or about the same as you did in 2021 to attend arts and cultural performances?	Total	Unwgt N	820	62	183	269	183	123	404	414	2	193	295	332
		Wgt N	793	57	173	302	155	106	381	410	2	223	273	297
	Intend to spend more	%	28.4	32.0	34.7	26.5	25.1	26.3	27.3	29.5		28.1	24.7	32.0
and cultural performances:	Intend to spend less	%	9.8	5.9	7.3	11.9	7.6	13.3	8.7	10.6		10.9	9.1	9.6
	Intend to spend about the same	%	38.5	30.7	44.6	33.3	46.6	35.3	40.3	37.0		42.3	38.7	35.4
	Not applicable/I do not spend money to attend arts and cultural performances	%	12.2	14.8	6.8	15.9	10.3	12.2	12.6	11.9		7.9	15.3	12.7
	Unsure	%	11.1	16.5	6.6	12.4	10.3	12.8	11.0	11.0		10.8	12.2	10.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,037 Canadians, 18 years of age or older, between September 30th and October 3rd, 2022. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=695 with a margin of error of ±3.7 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=449 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak (n=508 with a margin of error of ±4.4 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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[This table reports on the views of Culture-goers]

					Reg	gion				Gender			Age	
			Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Which of the following statements best	Total	Unwgt N	820	62	183	269	183	123	404	414	2	193	295	332
describes how you made		Wgt N	793	57	173	302	155	106	381	410	2	223	273	297
decisions about purchasing tickets for art and cultural performances before the pandemic? [RANDOMIZE][SELECT ONE]	I preferred buying tickets well in advance (up to six months) of a performance	%	37.4	26.0	48.7	34.2	38.9	31.6	36.7	38.1		34.2	38.6	38.7
	I preferred buying tickets for performances in the upcoming month	%	28.8	27.6	26.3	28.5	26.6	37.8	30.2	27.4		30.0	24.8	31.6
	I preferred waiting to see how I was feeling and buying tickets for shows in the upcoming week	%	12.2	19.3	9.4	12.5	11.7	12.7	10.8	13.6		15.2	11.4	10.7
	I preferred to wait to the last minute to buy tickets for shows, usually up to a day or two in advance	%	6.5	11.4	6.4	6.1	8.7	1.7	6.3	6.6		8.8	5.9	5.2
	I did not purchase tickets for or attend arts and cultural performances before the pandemic	%	10.3	10.3	5.4	14.4	7.6	10.4	11.1	9.6		7.6	12.4	10.4
	Unsure	%	4.9	5.4	3.7	4.2	6.6	5.8	4.8	4.7		4.2	6.9	3.5

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,037 Canadians, 18 years of age or older, between September 30th and October 3rd, 2022. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=695 with a margin of error of ±3.7 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=449 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak (n=508 with a margin of error of ±4.4 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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[This table reports on the views of Culture-goers]

					Reg	gion				Gender			Age	
			Culture-goers 2022-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Which of the following statements best	Total	Unwgt N	820	62	183	269	183	123	404	414	2	193	295	332
describes how you currently		Wgt N	793	57	173	302	155	106	381	410	2	223	273	297
make decisions about purchasing tickets for art and cultural performances? [RANDOMIZE][SELECT ONE]	I prefer buying tickets well in advance (up to six months) of a performance	%	28.4	19.9	37.1	23.0	31.4	29.8	34.1	23.2		27.0	28.7	29.2
	I prefer buying tickets for performances in the upcoming month	%	27.2	31.1	26.2	27.7	25.4	27.9	25.4	28.7		24.2	28.0	28.6
	I prefer waiting to see how I'm feeling and buying tickets for shows in the upcoming week	%	15.3	18.2	15.7	13.8	16.1	16.3	12.9	17.7		15.8	14.1	16.1
	l prefer to wait to the last minute to buy tickets for shows, usually up to a day or two in advance	%	9.2	9.7	7.7	10.1	13.3	2.5	9.3	9.2		15.8	7.5	5.8
	I do not currently purchase tickets for or attend arts and cultural performances	%	15.0	14.1	10.7	19.7	9.9	16.9	12.9	17.1		12.0	15.6	16.8
	Unsure	%	4.9	7.0	2.6	5.7	3.9	6.6	5.5	4.1		5.2	6.1	3.5

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,037 Canadians, 18 years of age or older, between September 30th and October 3rd, 2022. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=695 with a margin of error of ±3.7 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the 12 months prior to the Covid-19 outbreak (n=449 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the 12 months prior to the Covid-19 outbreak (n=508 with a margin of error of ±4.4 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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