

Importance of energy self-sufficiency continues to climb despite declining confidence in Canada's ability to be self-sufficient.

Key Findings



IMPORTANCE OF BEING ENERGY SELF-SUFFICIENT

Being energy self-sufficient remains the most important for policies related to security for Canadians (mean score of 8.9 out of 10) registering the biggest gain from the previous year (+0.3 points) and continuing an uptrend since 2013 (mean score of 8.1 out of 10). This is followed by investing in infrastructure such as roads and bridges (8.5 out of 10) and creating jobs (mean score of 8.3 out of 10).



CONFIDENCE IN BEING ENERGY SELF-SUFFICIENT

Despite energy self-sufficiency being the most important issue of concern, over one in two Canadians do not feel confident in Canada's ability to be energy self-sufficient (25% not confident, 28% somewhat not confident). This is up eight percent since 2020 (15% not confident, 30% somewhat not confident).



CONFIDENCE IN BALANCING GOVERNMENT BUDGETS

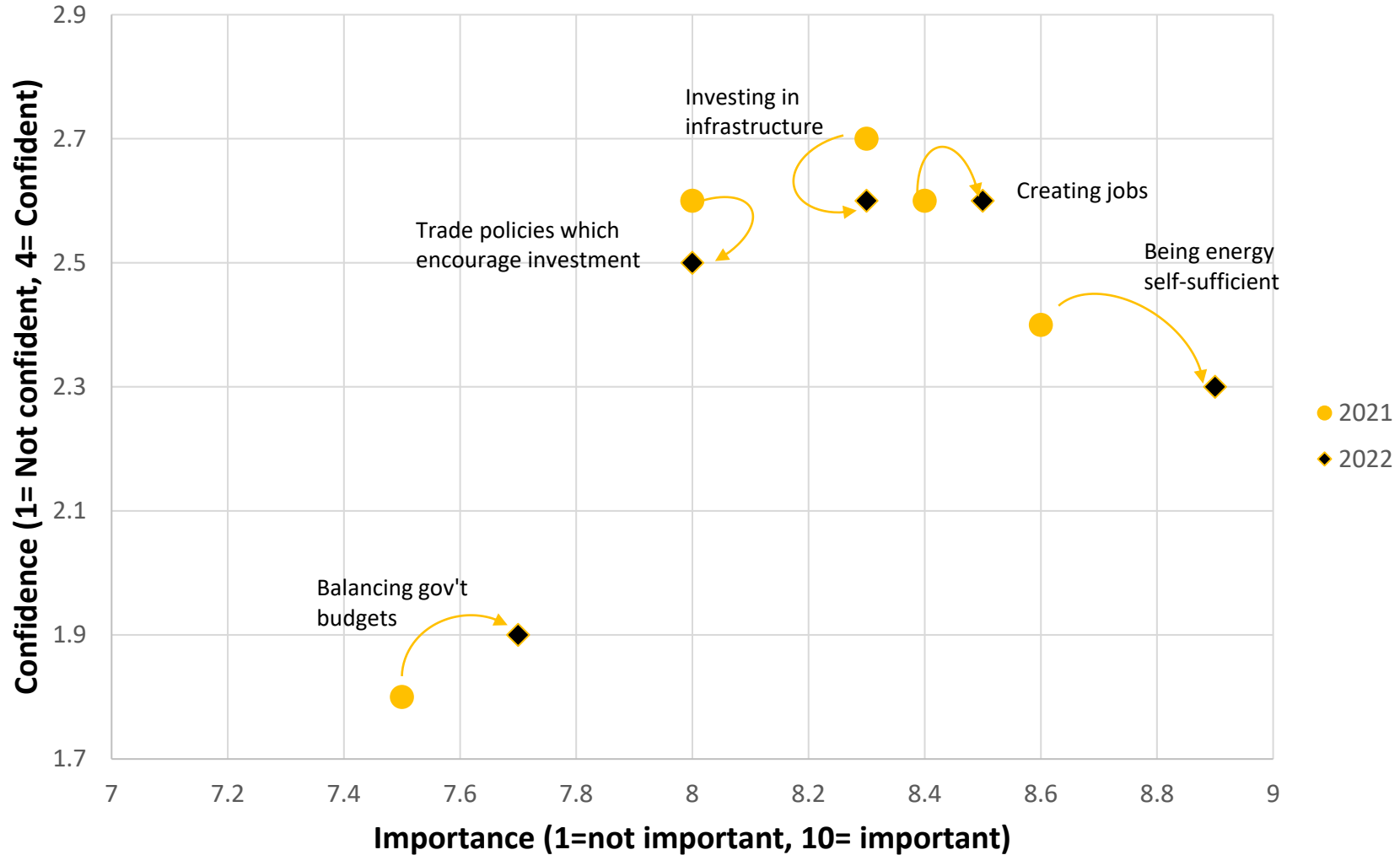
Canadians remain the least confident in their nation's ability to balance government budgets, with over two in three who are not confident (38%) or somewhat not confident (31%), a noticeable decrease from the previous wave (2021: 44% not confident, 32% somewhat not confident).

2021-2022 Economic Policy Map



For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future? [Randomize]

Canada Policy - Confidence vs. Importance Map 2021 vs 2022



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.



2021-2022 Economic Policy Map

Tables

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future? [Randomize]

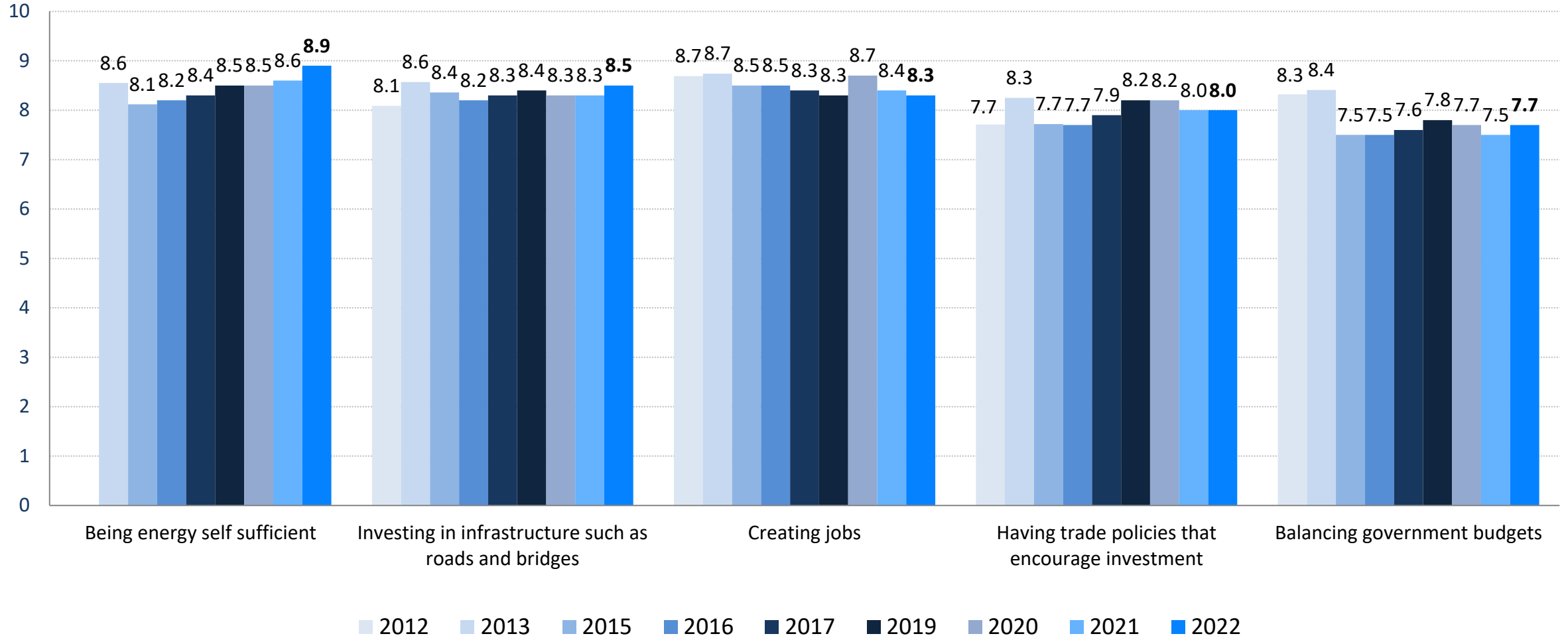
| | | 2022 | 2021 | Change |
|--|--|------|------|--------|
| Being energy self-sufficient | Importance (Mean score out of ten) | 8.9 | 8.6 | +0.3 |
| | Confidence (Mean score out of four) | 2.3 | 2.4 | -0.1 |
| Investing in infrastructure | Importance (Mean score out of ten) | 8.5 | 8.3 | +0.2 |
| | Confidence (Mean score out of four) | 2.6 | 2.7 | -0.1 |
| Creating jobs | Importance (Mean score out of ten) | 8.3 | 8.4 | -0.1 |
| | Confidence (Mean score out of four) | 2.6 | 2.6 | - |
| Trade policies that encourage investment | Importance (Mean score out of ten) | 8.0 | 8.0 | - |
| | Confidence (Mean score out of four) | 2.5 | 2.6 | -0.1 |
| Balancing government budgets | Importance (Mean score out of ten) | 7.7 | 7.5 | +0.2 |
| | Confidence (Mean score out of four) | 1.9 | 1.8 | +0.1 |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Importance of economic challenges



For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future? [Randomize]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.



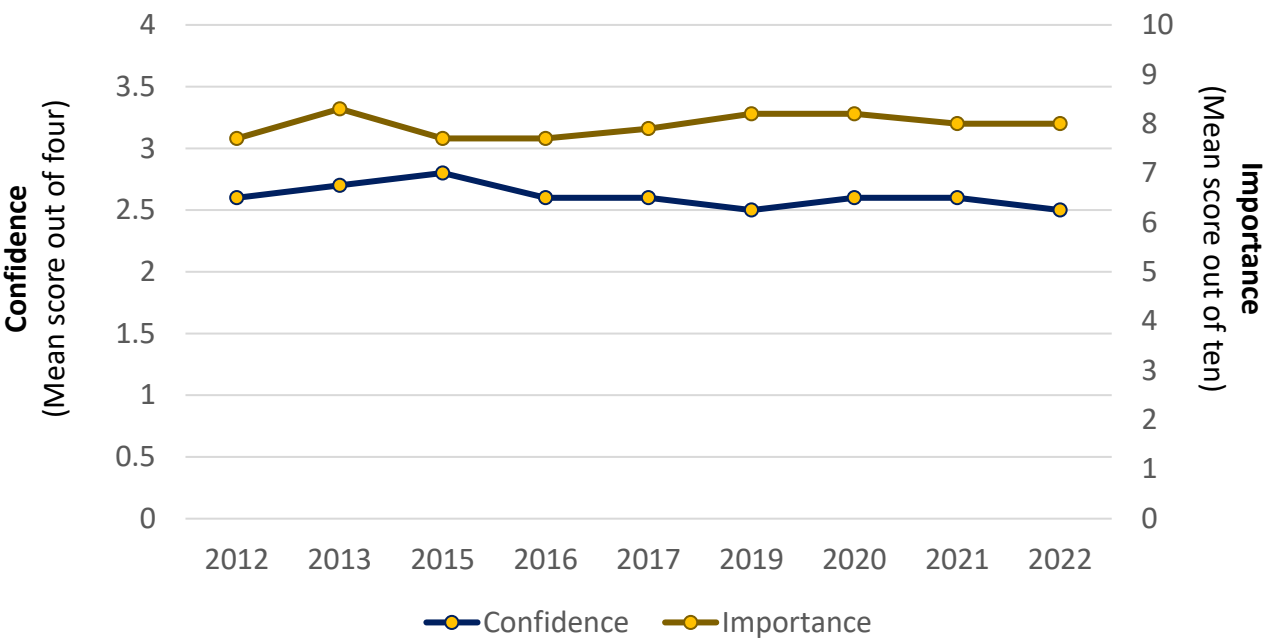
Trade policies that encourage investment – Policy chart

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

Having trade policies that encourage investment

Trade policies that encourage investment



“Levels of importance of having trade policies that encourage investments as well as confidence in the government’s ability to do so have remained consistent since 2019 and are at about the same levels as 2012.”

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.



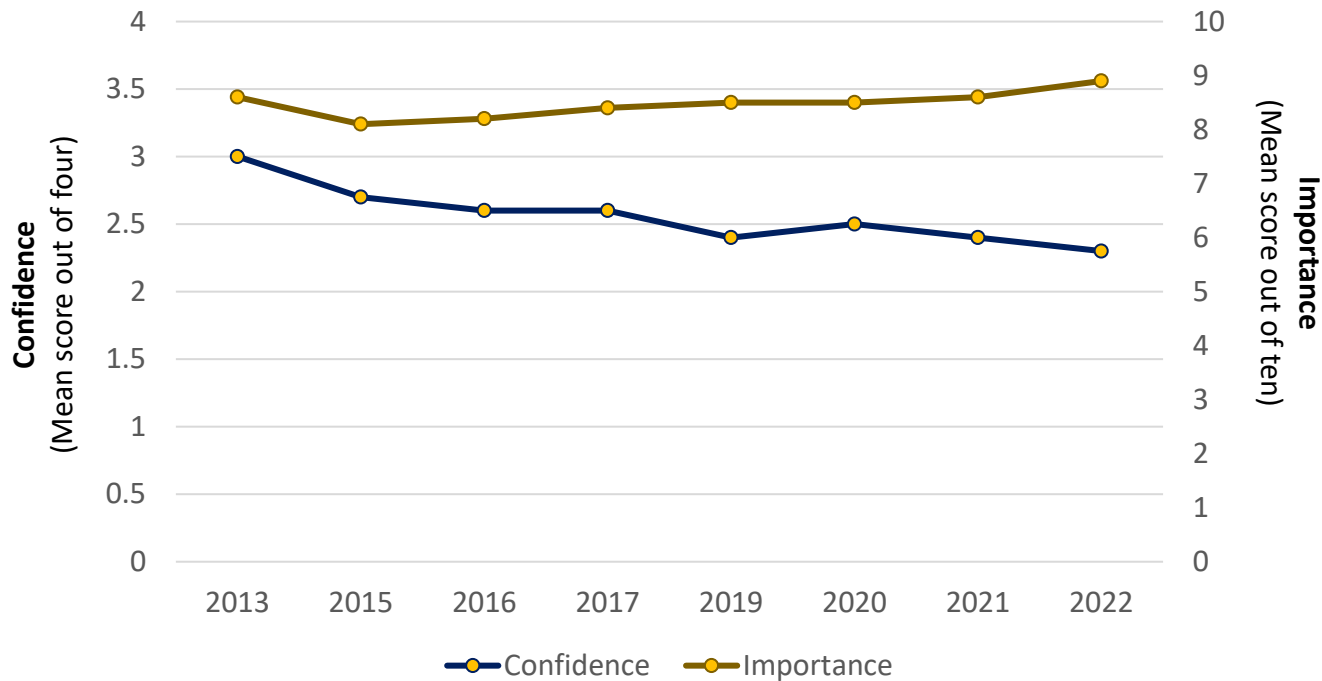
Being energy self-sufficient – Policy chart

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

Being energy self-sufficient

Being energy self-sufficient



“ The level of importance of being energy self-sufficient has been steadily rising since 2015 and reaches an all-time high in 2022, while confidence in the government’s ability to do so has been declining since 2020 and is currently at an all-time low. ”

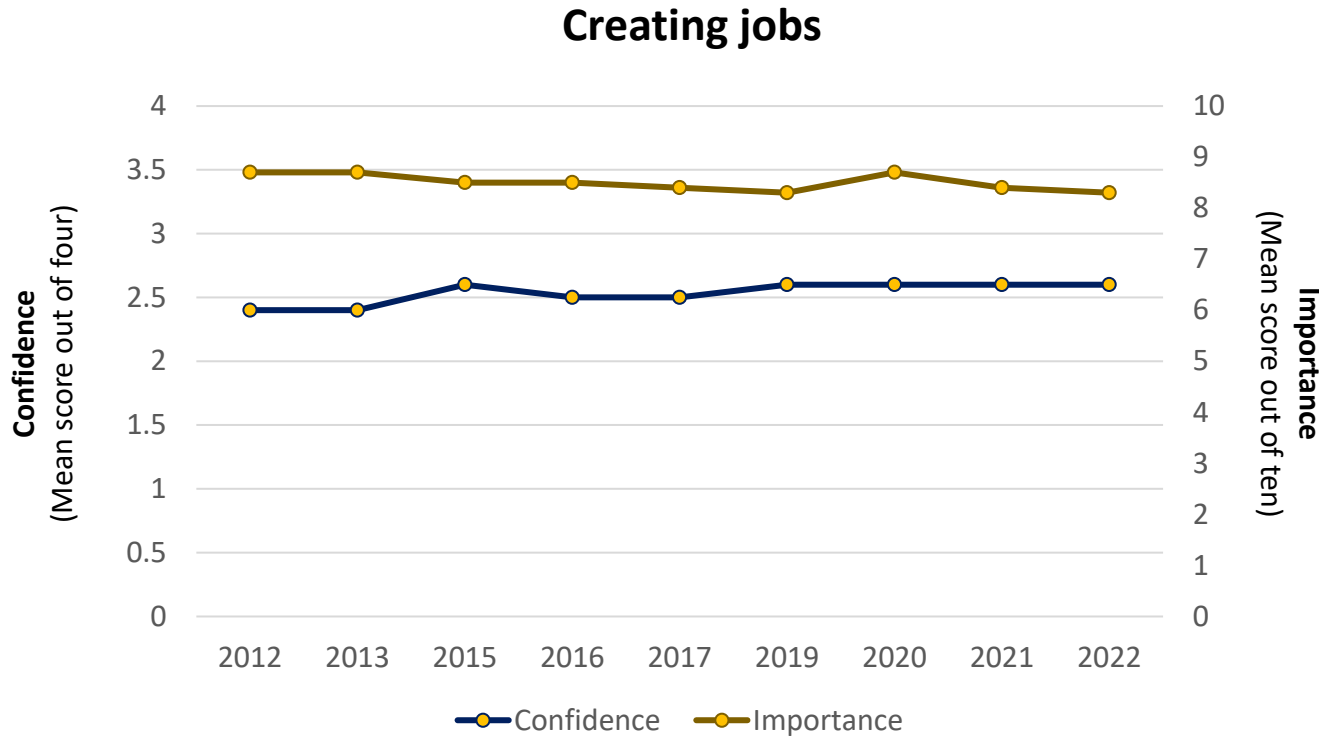
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Creating jobs – Policy chart



For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

Creating jobs



“ Both the levels of importance of creating jobs as well as confidence in the government’s ability to do so have been mostly stable since tracking began in 2012 ”

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

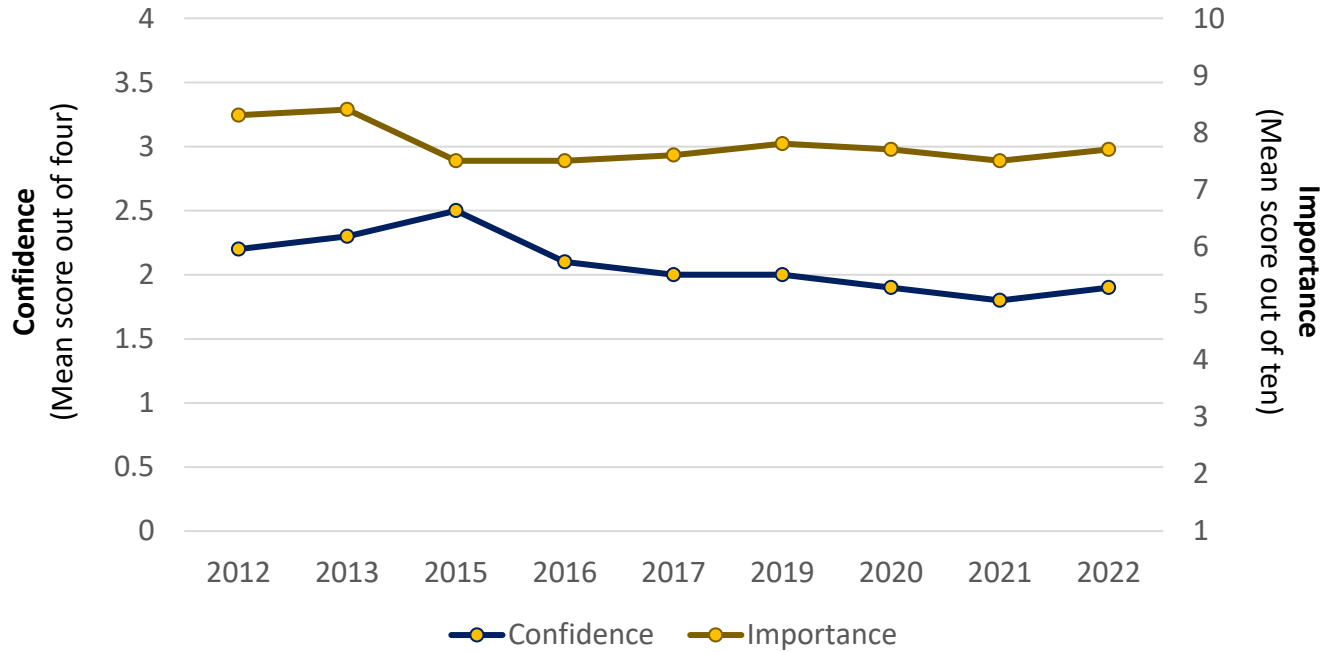
Balancing government budgets – Policy chart



For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

Balancing government budgets

Balancing government budgets



“ Both the levels of importance of balancing government budgets benefited from a slight uptick in 2022, with confidence slightly recovering from an all-time low in 2021 and importance remaining about the same since 2015 ”

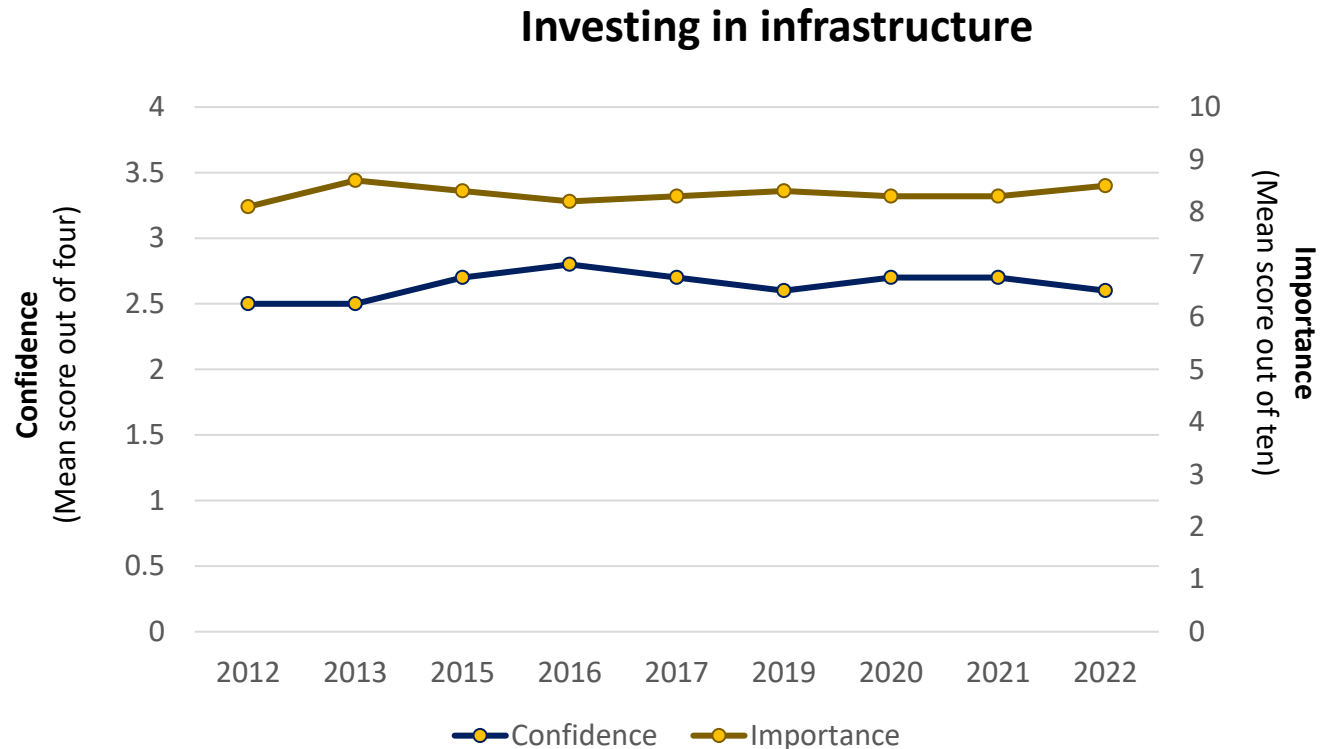
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Investing in infrastructure Policy chart

Q

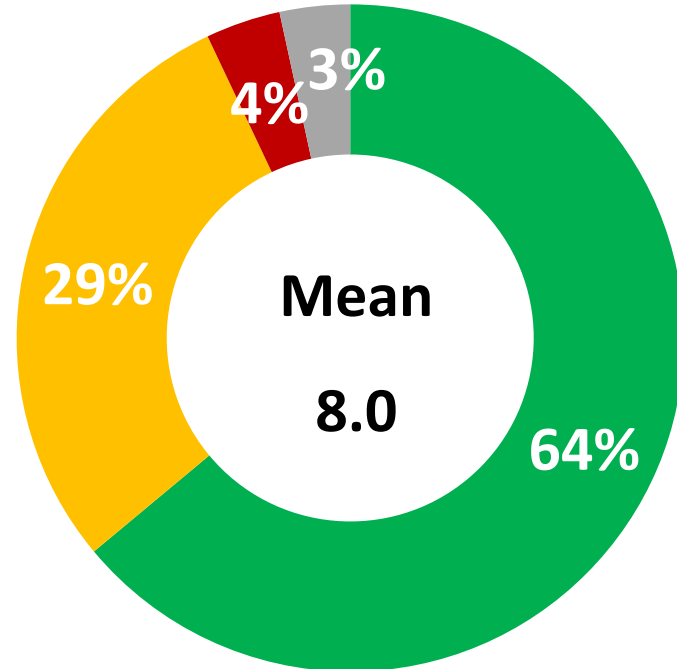
For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Investing in infrastructure such as roads and bridges



Both the importance of investing in infrastructure such as roads and bridges and confidence in the government's ability to do so have remained stable and are at similar levels since 2015.

Importance of trade policies that encourage investment



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

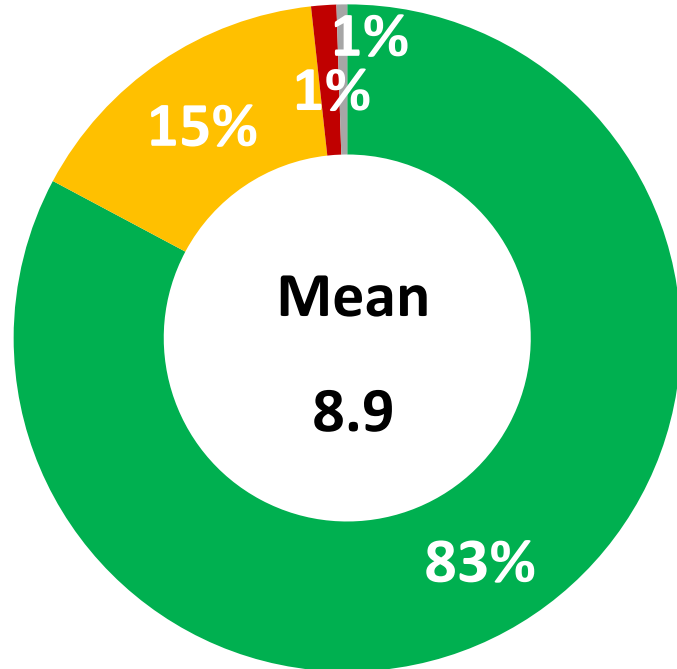
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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Having trade policies that encourage investment

| | Atlantic (n=97) | Quebec (n=212) | Ontario (n=360) | Prairies (n=210) | BC (n=159) |
|-------------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Mean | 8.3 | 8.2 | 7.9 | 8.2 | 7.6 |
| | Men (n=557) | Women (n=481) | 18 to 34 (n=214) | 35 to 54 (n=390) | 55 plus (n=434) |
| | 8.2 | 7.8 | 7.6 | 7.9 | 8.4 |

Importance of being energy self-sufficient



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Q

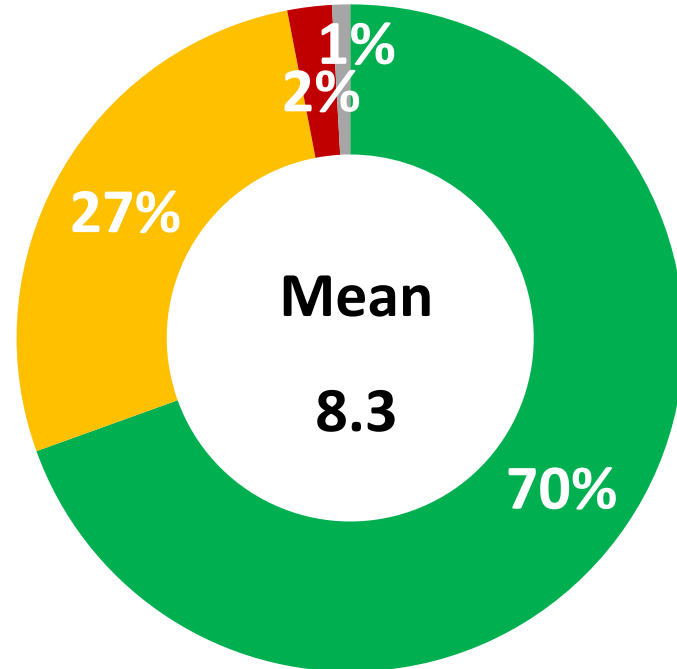
For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Being energy self-sufficient

| | Atlantic (n=97) | Quebec (n=212) | Ontario (n=360) | Prairies (n=210) | BC (n=159) |
|------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Mean | 8.6 | 9.1 | 8.8 | 8.9 | 8.8 |
| | Men (n=557) | Women (n=481) | 18 to 34 (n=214) | 35 to 54 (n=390) | 55 plus (n=434) |
| | 8.9 | 8.8 | 8.6 | 8.8 | 9.1 |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Importance of creating jobs



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

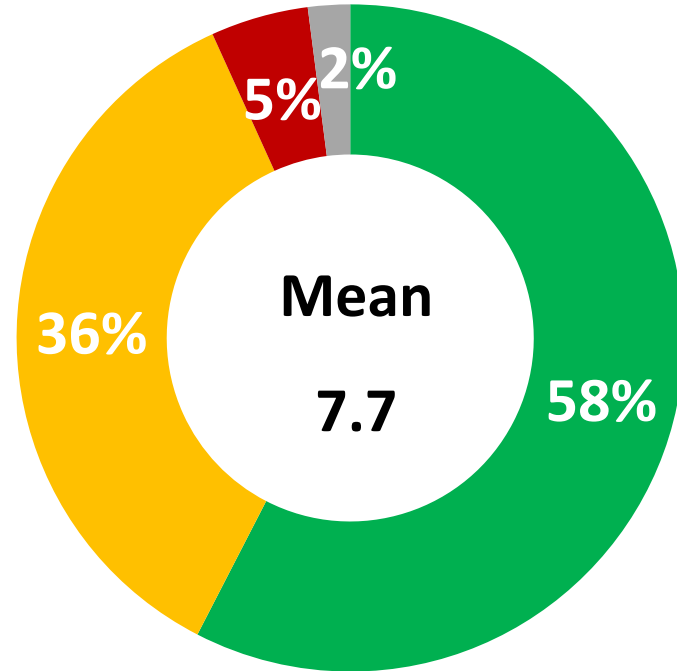
Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Creating jobs

| | Atlantic (n=97) | Quebec (n=212) | Ontario (n=360) | Prairies (n=210) | BC (n=159) |
|------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Mean | 8.6 | 8.2 | 8.2 | 8.4 | 8.1 |
| | Men (n=557) | Women (n=481) | 18 to 34 (n=214) | 35 to 54 (n=390) | 55 plus (n=434) |
| | 8.2 | 8.3 | 8.1 | 8.1 | 8.5 |

Importance of balancing government budgets



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

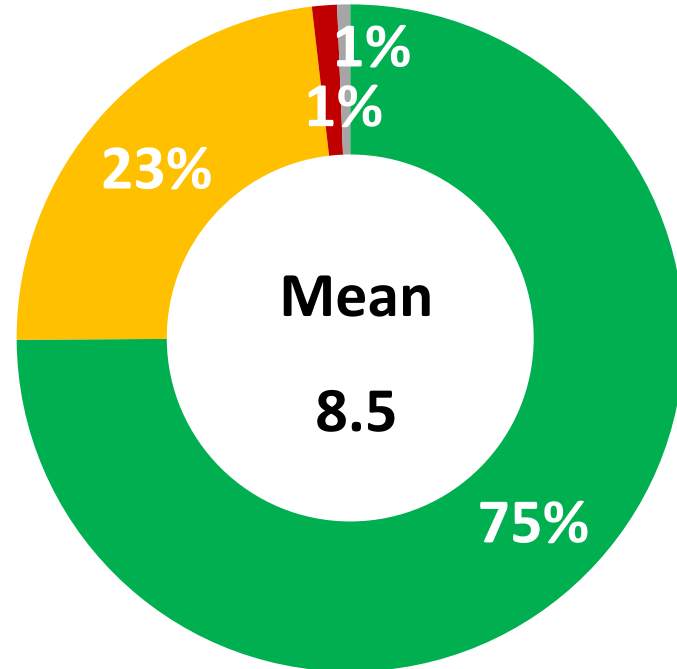
Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Balancing government budgets

| | Atlantic (n=97) | Quebec (n=212) | Ontario (n=360) | Prairies (n=210) | BC (n=159) |
|-------------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Mean | 7.3 | 8.1 | 7.6 | 8.1 | 7.3 |
| | Men (n=557) | Women (n=481) | 18 to 34 (n=214) | 35 to 54 (n=390) | 55 plus (n=434) |
| | 7.9 | 7.6 | 7.6 | 7.9 | 7.7 |

Importance of investing in infrastructure



■ Important (8-10) ■ Average (4-7) ■ Not important (1-3) ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Q

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future. [RANDOMIZE]

Investing in infrastructure such as roads and bridges

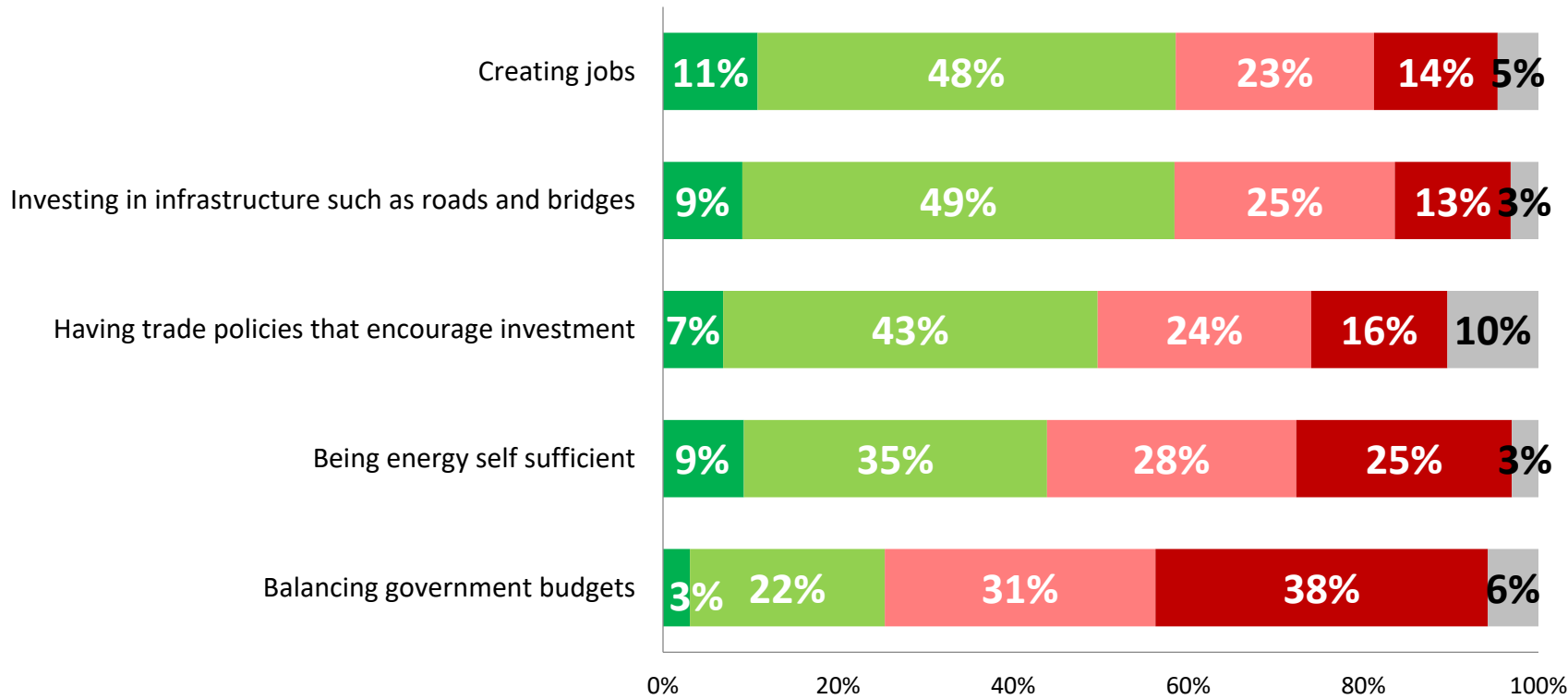
| | Atlantic (n=97) | Quebec (n=212) | Ontario (n=360) | Prairies (n=210) | BC (n=159) |
|------|--------------------|-------------------|---------------------|---------------------|--------------------|
| Mean | 8.6 | 8.6 | 8.3 | 8.4 | 8.6 |
| | Men (n=557) | Women (n=481) | 18 to 34 (n=214) | 35 to 54 (n=390) | 55 plus (n=434) |
| | 8.5 | 8.4 | 8.1 | 8.4 | 8.7 |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Confidence in nation's ability to find solutions



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]



| Net Score | | | | | |
|-----------|-------|-------|-------|-------|--------------|
| 2016 | 2017 | 2019 | 2020 | 2021 | 2022 |
| +6.2 | +9.3 | +19.2 | +20.7 | +19.0 | +21.8 |
| +34.9 | +33.7 | +17.1 | +35.7 | +32.4 | +20.0 |
| +14.4 | +23.6 | +13.8 | +23.7 | +17.9 | +9.7 |
| +8.1 | +15.1 | -3.1 | +5.2 | -2.6 | -9.2 |
| -27.6 | -32.9 | -41.2 | -43.4 | -55.1 | -43.5 |

■ Confident ■ Somewhat confident ■ Somewhat not confident ■ Not confident ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

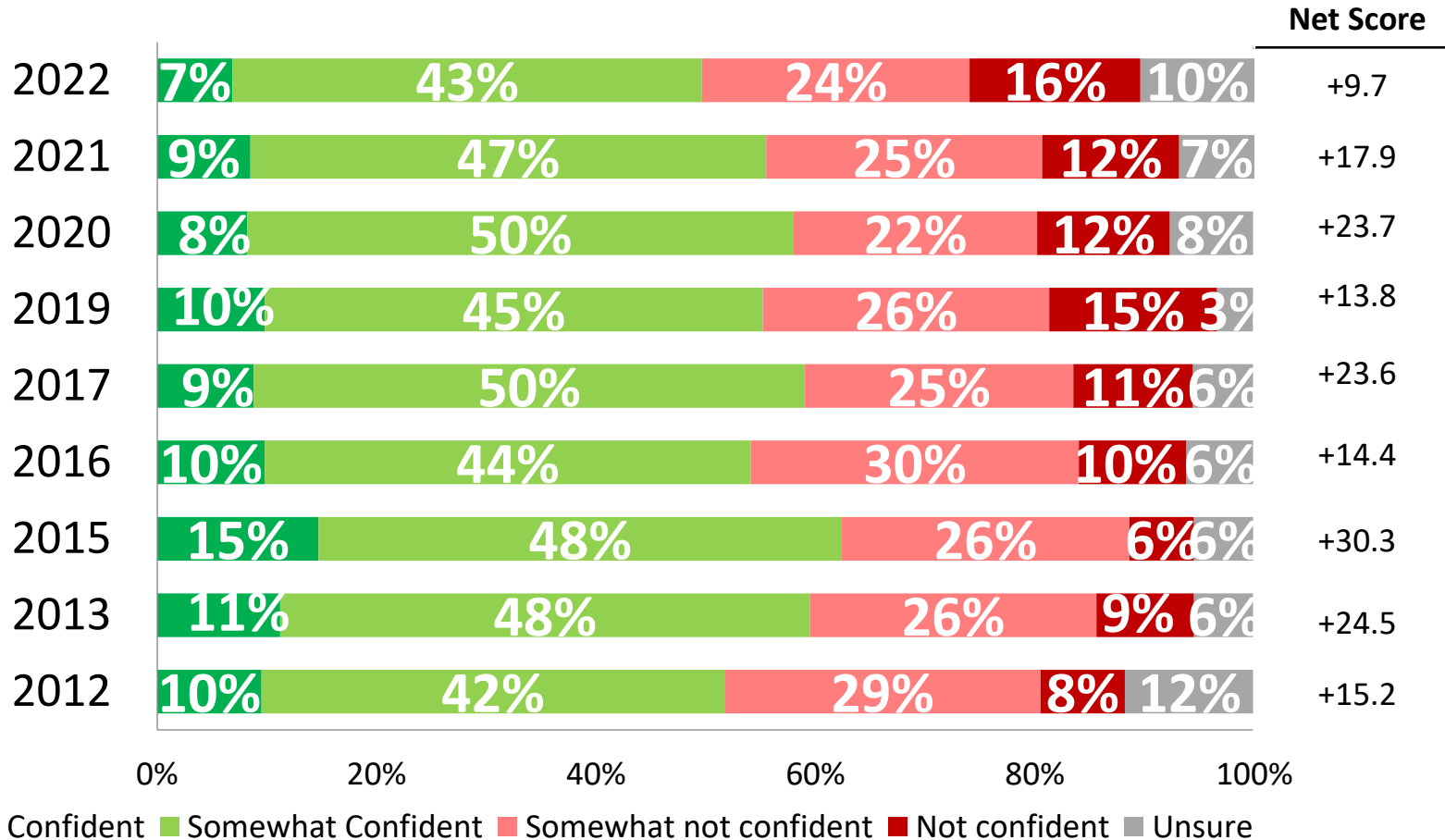
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Confidence in trade policies that encourage investment

Q For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]
Having trade policies that encourage investment



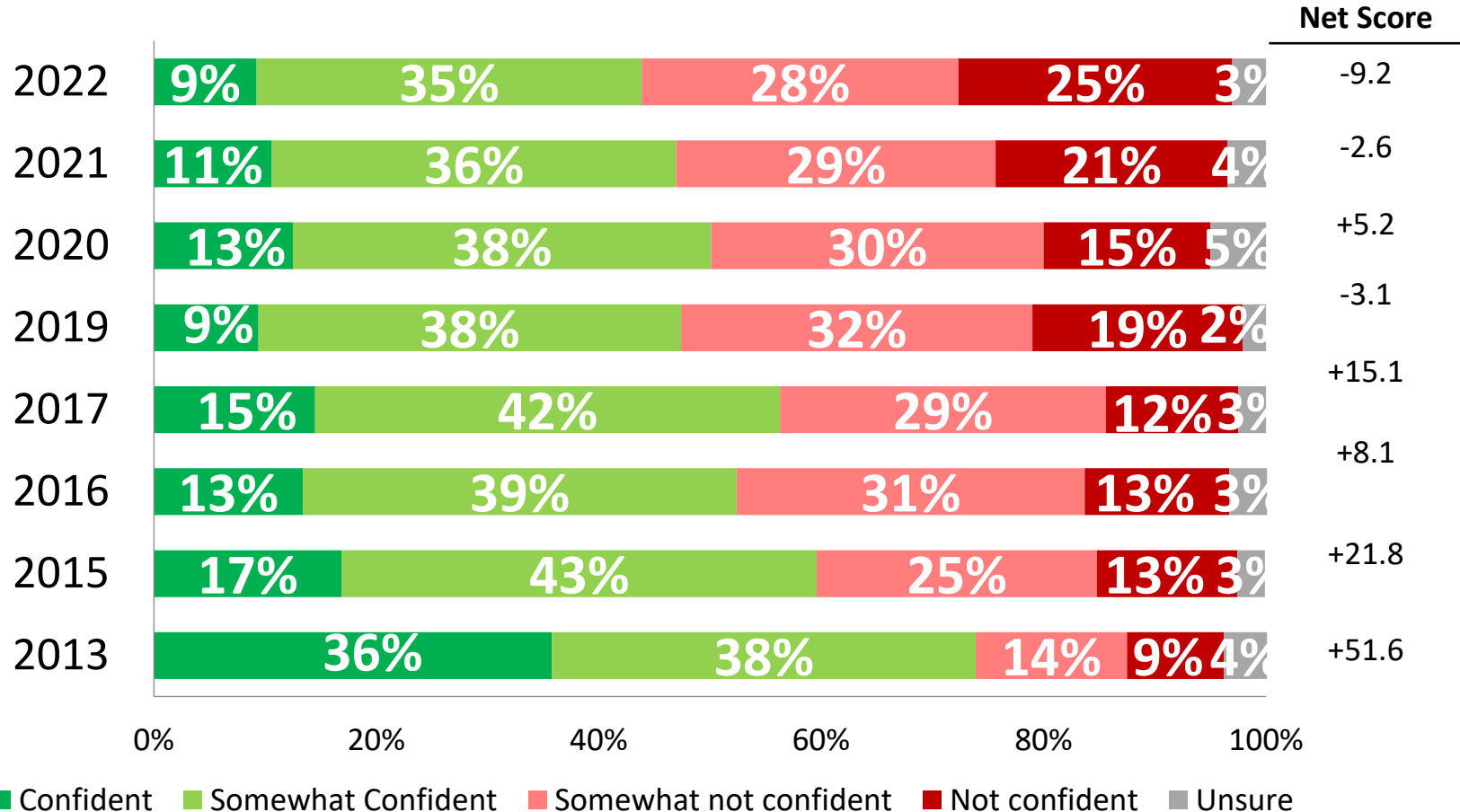
“ About one in two Canadians say they are confident (seven percent) or somewhat confident (43%) in Canada’s ability to have trade policies that encourage investment, noticeably lower than 2021 (nine percent confident, 47% somewhat confident). ”

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.
 *The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Confidence in being energy self-sufficient

Q For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]
Being energy self-sufficient



“ Canadians are over twice as likely to say they are not confident (25%) than confident (9%) in Canada’s ability to be energy self-sufficient. Confidence continues to decline since 2020 (13% confident in 2020, 11% in 2021, 9% in 2022). ”

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.
 *The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

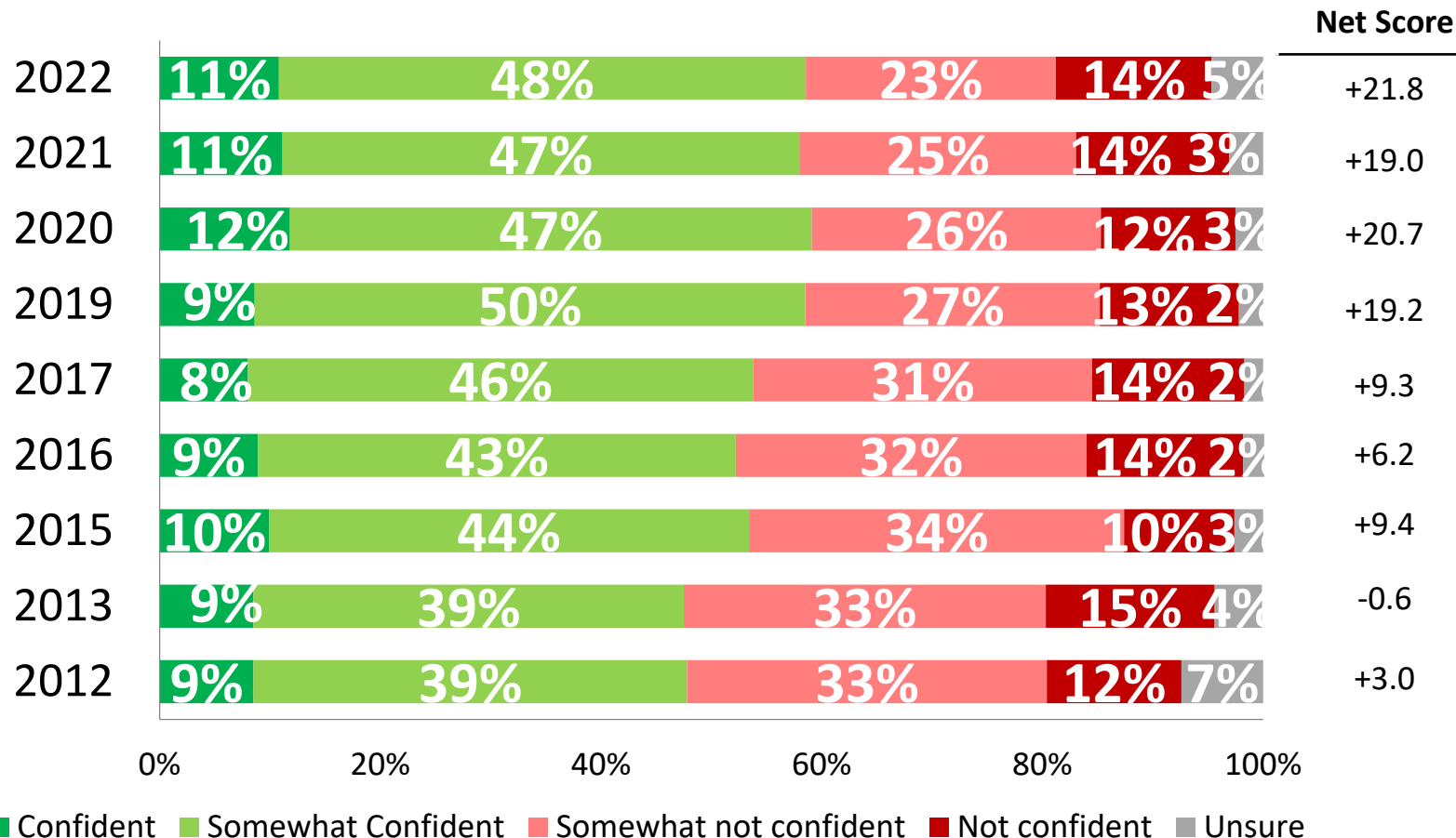


Confidence in creating jobs



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Creating jobs



“Almost six in ten Canadians say they are confident (11%) or somewhat confident (48%) in Canada’s ability to create jobs. This remains consistent with the previous waves in 2021 and 2020.”

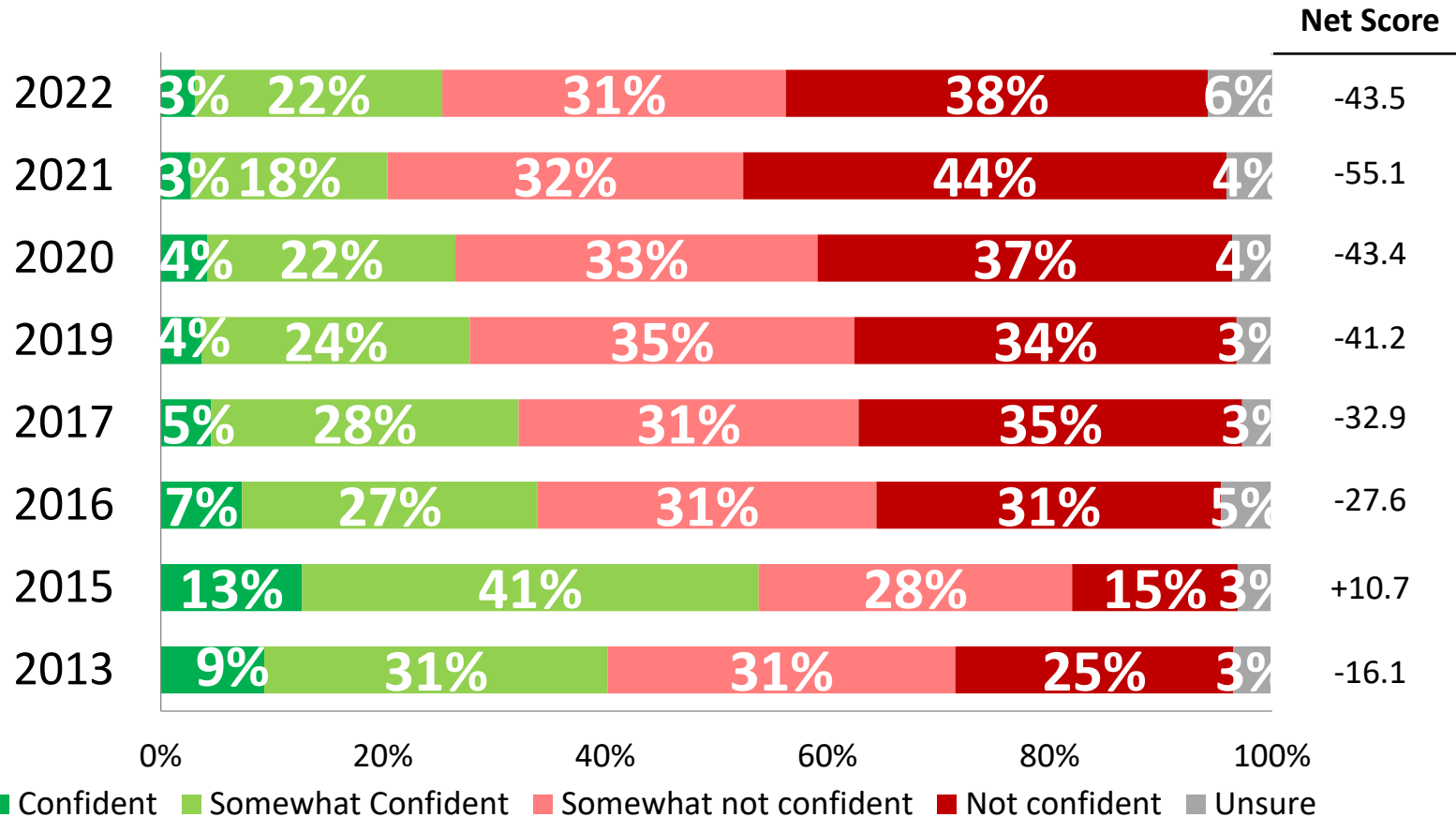
*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.
 *The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Confidence in balancing government budgets



For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]
Balancing government budgets



“Over two in three Canadians say they are not confident (38%) or somewhat not confident (31%) in Canada’s ability to balance government budgets, a noticeable decrease from the previous wave in 2021 (44% not confident, 32% somewhat not confident).”

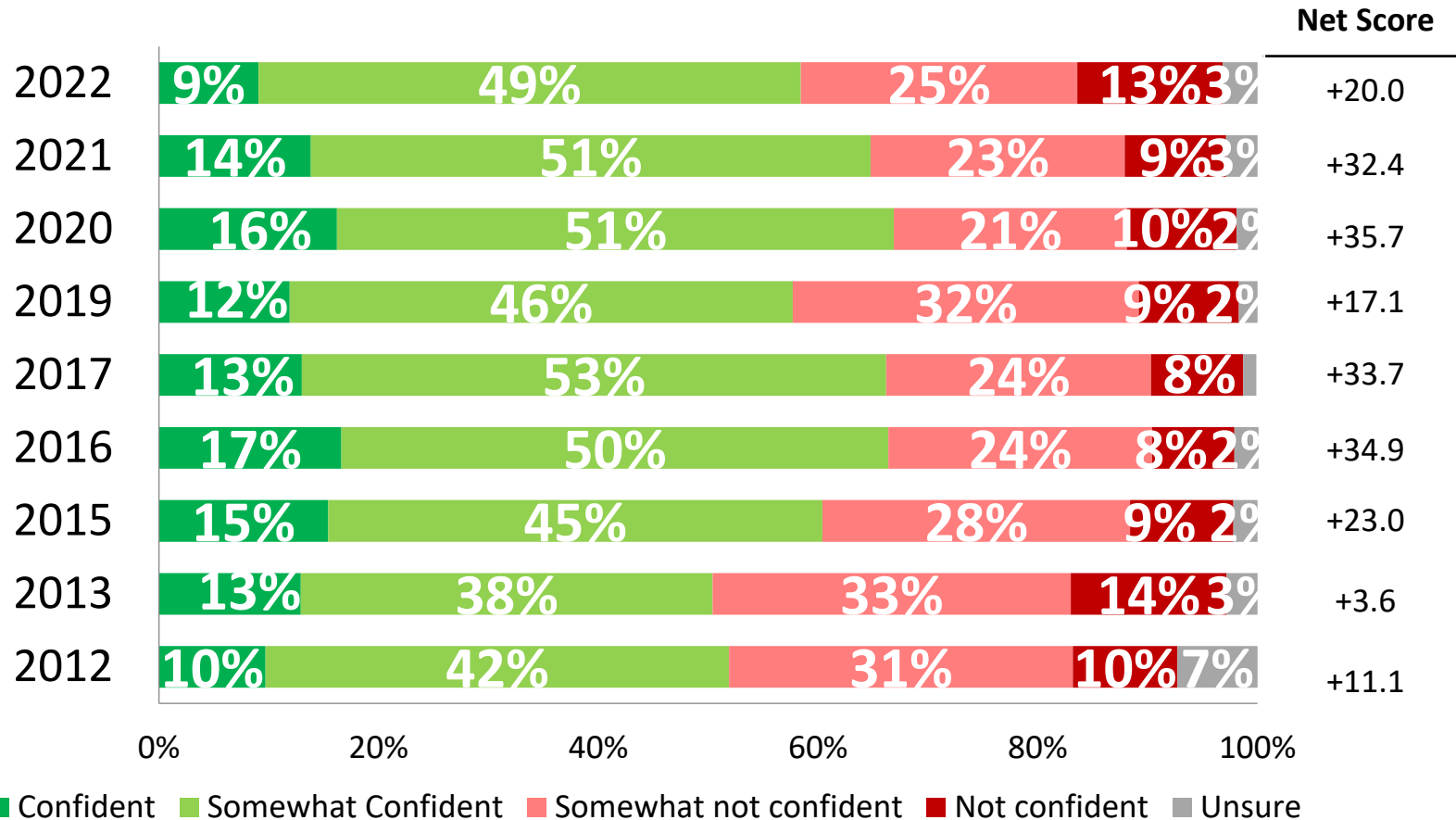
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
*The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Confidence in infrastructure investment

Q For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]
Investing in infrastructure such as roads and bridges



“About six in ten Canadians say they are confident (9%) or somewhat confident (49%) in Canada’s ability to invest in infrastructure, such as roads and bridges. Confidence is on a downward trend since 2020 (16% confident in 2020, 14% in 2021, 9% in 2022).”

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.
 *The net score is the difference between all positive and negative numbers in a question.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 29 to August 2, 2022, n=1038, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,038 Canadians, 18 years of age or older, between July 29th to August 2nd, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,038 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



2021 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,017 Canadians, 18 years of age or older, between September 30th and October 3rd, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,017 Canadians is ± 3.1 percentage points, 19 times out of 20.

2020 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,003 Canadians between September 30th and October 4th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,003 Canadians is ± 3.1 percentage points, 19 times out of 20.

2019 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between February 2nd and 5th, 2019, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.



2017 - Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between July 23rd to 26th, 2017, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

2016 - A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between July 28th and August 1st, 2016, as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

2015 - A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between May 24th and May 28th, 2015 as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

2013 - A national RDD dual frame (land- and cell- lines) random telephone survey of 1,013 Canadians conducted between April 6th and 9th, 2013 as part of an omnibus survey. The margin of error for a survey of 1,013 Canadians is ± 3.1 percentage points, 19 times out of 20

2012 - A representative online random survey of 1,000 Canadians, conducted from July 5th to 9th, 2012, accurate 3.1 percentage points plus or minus, 19 times out of 20;



| Element | Description | Element | Description |
|----------------------------------|---|-----------------------------------|--|
| Research sponsor | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure |
| Population and Final Sample Size | 1,038 Randomly selected individuals. | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. |
| Source of Sample | Nanos Hybrid Probability Panel | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Type of Sample | Probability | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Margin of Error | ±3.1 percentage points, 19 times out of 20. | Estimated Response Rate | Ten percent, consistent with industry norms. |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | Question Order | This is one report of three which contains the questions asked on public policy questions. Reports two and three contain questions on security policy and economic policy. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Question Content | Topics on the omnibus ahead of the survey content included: views on political issues, economic issues, sexual misconduct in hockey, views on Pierre Poilievre and views on Greece. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Research/Data Collection Supplier | Nanos Research |
| Number of Calls | Maximum of five call backs to those recruited. | Contact | Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | | |
| Field Dates | July 29 th to August 2 nd , 2022. | | |
| Language of Survey | The survey was conducted in both English and French. | | |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | | |



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ABOUT NANOS



TABULATIONS



2022-2199 – Public Policy Map July – Economy – STAT SHEET

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future [Randomize]

| | | | Region | | | | | Gender | | Age | | | |
|--|--------------------------|---------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
| | | | Canada 2022-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Having trade policies that encourage investment | Total | Unwgt N | 1038 | 97 | 212 | 360 | 210 | 159 | 557 | 481 | 214 | 390 | 434 |
| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 |
| | | Mean | 8.0 | 8.3 | 8.2 | 7.9 | 8.2 | 7.6 | 8.2 | 7.8 | 7.6 | 7.9 | 8.4 |
| | | Median | 8.0 | 9.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 9.0 |
| | | % | 0.7 | 0.0 | 0.4 | 1.2 | 0.0 | 1.5 | 0.6 | 0.9 | 1.0 | 1.5 | 0.0 |
| | Not at all important (1) | % | 0.7 | 2.5 | 0.4 | 0.6 | 0.7 | 0.7 | 0.5 | 0.9 | 1.7 | 0.3 | 0.4 |
| | 2 | % | 2.1 | 0.0 | 1.3 | 1.6 | 1.5 | 7.1 | 1.7 | 2.6 | 3.7 | 1.4 | 1.7 |
| | 3 | % | 1.1 | 0.7 | 0.4 | 1.7 | 0.0 | 2.3 | 1.1 | 1.2 | 2.3 | 1.4 | 0.2 |
| | 4 | % | 5.1 | 3.9 | 3.5 | 6.1 | 4.0 | 7.2 | 4.0 | 6.2 | 5.7 | 4.9 | 4.9 |
| | 5 | % | 7.7 | 6.6 | 7.0 | 8.8 | 9.2 | 4.6 | 6.7 | 8.7 | 6.4 | 9.7 | 7.0 |
| | 6 | % | 15.0 | 12.2 | 15.0 | 16.2 | 14.0 | 14.4 | 16.2 | 13.9 | 19.2 | 15.9 | 11.7 |
| | 7 | % | 20.1 | 19.8 | 24.8 | 18.4 | 19.9 | 17.6 | 19.1 | 21.1 | 20.4 | 20.6 | 19.5 |
| | 8 | % | 14.7 | 15.2 | 18.2 | 12.0 | 15.7 | 15.2 | 15.9 | 13.5 | 10.8 | 16.4 | 15.9 |
| | 9 | % | 29.1 | 33.1 | 27.8 | 29.2 | 31.6 | 26.1 | 32.5 | 25.9 | 24.1 | 24.9 | 35.7 |
| | Very important (10) | % | 3.4 | 6.0 | 1.2 | 4.3 | 3.4 | 3.4 | 1.7 | 5.0 | 4.7 | 3.0 | 2.9 |
| Unsure | % | | | | | | | | | | | | |

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada's future [Randomize]

| | | | Region | | | | | Gender | | Age | | | |
|---|--------------------------|---------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
| | | | Canada 2022-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Being energy self sufficient | Total | Unwgt N | 1038 | 97 | 212 | 360 | 210 | 159 | 557 | 481 | 214 | 390 | 434 |
| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 |
| | | Mean | 8.9 | 8.6 | 9.1 | 8.8 | 8.9 | 8.8 | 8.9 | 8.8 | 8.6 | 8.8 | 9.1 |
| | | Median | 10.0 | 10.0 | 10.0 | 10.0 | 10.0 | 10.0 | 10.0 | 10.0 | 9.0 | 9.0 | 10.0 |
| | | % | 0.3 | 0.0 | 0.5 | 0.2 | 0.0 | 0.5 | 0.4 | 0.1 | 0.0 | 0.8 | 0.0 |
| | Not at all important (1) | % | 0.4 | 0.0 | 0.0 | 0.9 | 0.0 | 0.0 | 0.4 | 0.3 | 0.5 | 0.0 | 0.6 |
| | 2 | % | 0.6 | 0.8 | 0.0 | 0.6 | 0.9 | 1.2 | 0.7 | 0.5 | 0.9 | 0.9 | 0.1 |
| | 3 | % | 1.3 | 5.5 | 0.0 | 1.1 | 1.0 | 2.4 | 1.6 | 1.1 | 1.9 | 1.2 | 1.1 |
| | 4 | % | 2.5 | 2.8 | 1.7 | 3.3 | 2.2 | 2.0 | 1.6 | 3.4 | 2.0 | 3.3 | 2.2 |
| | 5 | % | 4.3 | 5.0 | 3.3 | 4.1 | 6.5 | 3.5 | 3.9 | 4.7 | 6.3 | 4.9 | 2.5 |
| | 6 | % | 7.3 | 11.7 | 5.1 | 10.3 | 5.1 | 3.4 | 5.6 | 9.0 | 9.8 | 6.4 | 6.5 |
| | 7 | % | 14.8 | 8.7 | 17.6 | 13.6 | 11.2 | 20.7 | 14.1 | 15.4 | 17.3 | 14.1 | 13.7 |
| | 8 | % | 15.2 | 12.9 | 16.7 | 12.4 | 20.7 | 14.7 | 15.4 | 15.0 | 14.5 | 17.9 | 13.5 |
| | 9 | % | 52.8 | 52.6 | 54.4 | 53.5 | 51.9 | 49.6 | 55.9 | 49.8 | 46.4 | 49.5 | 59.6 |
| | Very important (10) | % | 0.5 | 0.0 | 0.7 | 0.0 | 0.5 | 1.9 | 0.4 | 0.6 | 0.4 | 1.0 | 0.2 |
| Unsure | % | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,038 Canadians, 18 years of age or older, between July 29th and August 2nd, 2022. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



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| | | | Region | | | | | Gender | | Age | | | | |
|--------------------------|---------------------|--------------------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|-----|
| | | | Canada 2022-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus | |
| Question - Creating jobs | Total | Unwgt N | 1038 | 97 | 212 | 360 | 210 | 159 | 557 | 481 | 214 | 390 | 434 | |
| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 | |
| | | Mean | 8.3 | 8.6 | 8.2 | 8.2 | 8.4 | 8.1 | 8.2 | 8.3 | 8.1 | 8.1 | 8.5 | |
| | | Median | 9.0 | 9.0 | 9.0 | 8.0 | 9.0 | 9.0 | 9.0 | 9.0 | 8.0 | 8.0 | 9.0 | |
| | | Not at all important (1) | % | 0.5 | 0.0 | 0.4 | 0.0 | 1.0 | 2.1 | 0.2 | 0.9 | 0.8 | 0.8 | 0.2 |
| | 2 | % | 0.7 | 0.8 | 0.9 | 0.9 | 0.2 | 0.6 | 0.6 | 0.9 | 0.0 | 0.7 | 1.2 | |
| | 3 | % | 0.9 | 0.8 | 1.2 | 1.2 | 0.5 | 0.0 | 1.3 | 0.5 | 1.4 | 1.0 | 0.4 | |
| | 4 | % | 1.9 | 2.6 | 2.9 | 1.1 | 0.6 | 3.5 | 2.1 | 1.7 | 2.6 | 1.6 | 1.6 | |
| | 5 | % | 4.6 | 5.1 | 7.2 | 4.0 | 2.7 | 3.7 | 4.8 | 4.3 | 3.5 | 5.6 | 4.4 | |
| | 6 | % | 7.3 | 1.9 | 8.4 | 8.0 | 7.6 | 6.0 | 6.4 | 8.2 | 8.2 | 8.1 | 6.2 | |
| | 7 | % | 13.7 | 12.0 | 9.7 | 16.2 | 15.2 | 12.4 | 14.7 | 12.8 | 16.8 | 14.5 | 11.1 | |
| | 8 | % | 18.8 | 11.6 | 15.4 | 21.4 | 19.9 | 19.0 | 19.1 | 18.4 | 20.1 | 20.0 | 16.9 | |
| | 9 | % | 14.3 | 18.4 | 11.3 | 14.0 | 12.9 | 20.0 | 14.1 | 14.5 | 10.2 | 16.2 | 15.5 | |
| | Very important (10) | % | 36.4 | 44.0 | 42.2 | 32.6 | 38.9 | 30.7 | 35.4 | 37.3 | 34.5 | 30.9 | 42.0 | |
| | Unsure | % | 0.9 | 2.8 | 0.4 | 0.6 | 0.5 | 2.0 | 1.2 | 0.6 | 2.1 | 0.5 | 0.4 | |

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| | | | Region | | | | | Gender | | Age | | | | |
|---|---------------------|--------------------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|-----|
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| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 | |
| | | Mean | 7.7 | 7.3 | 8.1 | 7.6 | 8.1 | 7.3 | 7.9 | 7.6 | 7.6 | 7.9 | 7.7 | |
| | | Median | 8.0 | 8.0 | 9.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | 8.0 | |
| | | Not at all important (1) | % | 1.2 | 3.9 | 0.4 | 1.0 | 0.8 | 2.3 | 0.7 | 1.6 | 0.9 | 2.0 | 0.8 |
| | 2 | % | 1.7 | 0.8 | 2.1 | 1.7 | 0.9 | 2.2 | 1.5 | 1.9 | 2.0 | 0.8 | 2.2 | |
| | 3 | % | 1.8 | 2.3 | 0.5 | 2.1 | 1.1 | 4.3 | 2.4 | 1.3 | 2.2 | 1.8 | 1.7 | |
| | 4 | % | 3.5 | 5.9 | 3.0 | 4.5 | 2.1 | 2.2 | 3.8 | 3.2 | 3.1 | 3.3 | 3.9 | |
| | 5 | % | 9.3 | 10.8 | 5.8 | 10.2 | 8.1 | 13.6 | 8.0 | 10.6 | 10.3 | 7.8 | 9.9 | |
| | 6 | % | 8.5 | 4.6 | 8.4 | 10.1 | 6.0 | 9.7 | 7.3 | 9.7 | 10.0 | 8.4 | 7.7 | |
| | 7 | % | 14.3 | 15.8 | 15.5 | 14.0 | 14.1 | 12.4 | 14.3 | 14.3 | 14.4 | 14.1 | 14.4 | |
| | 8 | % | 14.6 | 18.5 | 12.7 | 14.8 | 17.2 | 12.4 | 15.0 | 14.3 | 16.2 | 13.8 | 14.3 | |
| | 9 | % | 10.6 | 6.2 | 12.8 | 8.7 | 14.0 | 9.9 | 10.8 | 10.3 | 8.4 | 11.1 | 11.6 | |
| | Very important (10) | % | 32.3 | 27.5 | 36.4 | 31.2 | 34.1 | 28.7 | 34.8 | 29.9 | 28.7 | 35.0 | 32.6 | |
| | Unsure | % | 2.0 | 3.6 | 2.3 | 1.7 | 1.6 | 2.4 | 1.3 | 2.7 | 3.9 | 2.0 | 0.9 | |

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| | | | Canada 2022-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Question - Investing in infrastructure such as roads and bridges | Total | Unwgt N | 1038 | 97 | 212 | 360 | 210 | 159 | 557 | 481 | 214 | 390 | 434 |
| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 |
| | | Mean | 8.5 | 8.6 | 8.6 | 8.3 | 8.4 | 8.6 | 8.5 | 8.4 | 8.1 | 8.4 | 8.7 |
| | | Median | 9.0 | 9.0 | 9.0 | 9.0 | 9.0 | 9.0 | 9.0 | 9.0 | 8.0 | 8.0 | 9.0 |
| | | % | 0.4 | 0.0 | 0.0 | 0.7 | 0.7 | 0.0 | 0.3 | 0.5 | 1.5 | 0.0 | 0.0 |
| | Not at all important (1) | % | 0.1 | 0.0 | 0.0 | 0.2 | 0.0 | 0.0 | 0.2 | 0.0 | 0.0 | 0.3 | 0.0 |
| | 2 | % | 0.7 | 1.6 | 1.3 | 0.5 | 0.4 | 0.5 | 0.7 | 0.8 | 0.8 | 0.8 | 0.6 |
| | 3 | % | 0.8 | 0.8 | 0.4 | 1.3 | 0.5 | 0.5 | 0.4 | 1.3 | 1.0 | 1.0 | 0.6 |
| | 4 | % | 3.5 | 3.6 | 2.6 | 4.3 | 3.4 | 2.5 | 4.5 | 2.5 | 6.1 | 2.7 | 2.3 |
| | 5 | % | 5.3 | 4.5 | 2.9 | 6.8 | 4.9 | 6.3 | 5.2 | 5.4 | 6.9 | 4.6 | 4.9 |
| | 6 | % | 13.6 | 8.7 | 12.6 | 15.5 | 14.9 | 11.0 | 12.7 | 14.6 | 14.8 | 14.5 | 12.2 |
| | 7 | % | 22.5 | 23.3 | 25.7 | 18.8 | 24.3 | 25.3 | 22.8 | 22.3 | 21.4 | 26.8 | 20.0 |
| | 8 | % | 14.1 | 17.3 | 11.8 | 14.3 | 16.4 | 13.2 | 13.5 | 14.7 | 12.6 | 13.8 | 15.4 |
| | 9 | % | 38.2 | 40.3 | 42.3 | 37.0 | 34.5 | 38.6 | 39.4 | 37.2 | 33.6 | 35.2 | 43.7 |
| | Very important (10) | % | 0.6 | 0.0 | 0.4 | 0.7 | 0.0 | 2.0 | 0.5 | 0.8 | 1.4 | 0.3 | 0.4 |
| Unsure | % | | | | | | | | | | | | |

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

| | | | Region | | | | | Gender | | Age | | | |
|--|------------------------|---------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
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| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 |
| | | Mean | 2.5 | 2.5 | 2.7 | 2.4 | 2.2 | 2.5 | 2.4 | 2.5 | 2.4 | 2.5 | 2.5 |
| | | Median | 3.0 | 3.0 | 3.0 | 3.0 | 2.0 | 3.0 | 3.0 | 3.0 | 2.0 | 3.0 | 3.0 |
| | Confident | % | 6.9 | 4.3 | 8.1 | 6.7 | 3.3 | 10.8 | 6.9 | 6.8 | 6.9 | 6.8 | 6.9 |
| | Somewhat confident | % | 42.8 | 48.3 | 52.0 | 40.6 | 35.1 | 40.6 | 41.7 | 43.8 | 34.9 | 45.4 | 45.8 |
| | Somewhat not confident | % | 24.4 | 24.1 | 24.9 | 24.8 | 26.8 | 19.5 | 25.7 | 23.1 | 28.8 | 20.0 | 25.0 |
| | Not confident | % | 15.6 | 9.9 | 7.0 | 16.9 | 24.0 | 18.1 | 20.0 | 11.4 | 16.6 | 17.3 | 13.5 |
| | Unsure | % | 10.4 | 13.4 | 7.9 | 11.0 | 10.7 | 11.0 | 5.8 | 14.8 | 12.8 | 10.5 | 8.7 |

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| | | | Region | | | | | Gender | | Age | | | |
|--|---------------------------|------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
| | | | Canada 2022-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
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| | | Mean | 2.3 | 2.4 | 2.6 | 2.2 | 2.0 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 |
| | | Median | 2.0 | 3.0 | 3.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 |
| | Confident | % | 9.2 | 7.2 | 15.8 | 6.3 | 7.4 | 9.7 | 10.7 | 7.8 | 9.4 | 10.6 | 8.0 |
| | Somewhat confident | % | 34.6 | 43.1 | 40.2 | 34.1 | 24.8 | 35.2 | 34.5 | 34.8 | 32.6 | 31.7 | 38.2 |
| | Somewhat not confident | % | 28.5 | 27.6 | 30.6 | 30.2 | 27.8 | 21.4 | 26.5 | 30.4 | 25.7 | 29.3 | 29.6 |
| | Not confident | % | 24.6 | 19.4 | 10.6 | 27.4 | 36.2 | 28.3 | 26.3 | 23.1 | 27.1 | 26.2 | 21.8 |
| | Unsure | % | 3.0 | 2.8 | 2.8 | 2.0 | 3.8 | 5.4 | 2.1 | 4.0 | 5.2 | 2.2 | 2.3 |

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|-----------------------------|---------------------------|------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
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| | | Mean | 2.6 | 2.5 | 2.8 | 2.6 | 2.3 | 2.6 | 2.5 | 2.6 | 2.5 | 2.6 | 2.6 |
| | | Median | 3.0 | 3.0 | 3.0 | 3.0 | 2.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 |
| | Confident | % | 10.8 | 8.6 | 13.7 | 11.1 | 5.7 | 12.6 | 9.9 | 11.6 | 10.5 | 10.9 | 10.9 |
| | Somewhat confident | % | 47.8 | 44.8 | 55.4 | 46.9 | 41.2 | 47.2 | 48.3 | 47.2 | 40.2 | 49.4 | 51.3 |
| | Somewhat not confident | % | 22.6 | 22.9 | 19.0 | 23.1 | 28.8 | 19.7 | 22.1 | 23.2 | 24.4 | 22.3 | 21.7 |
| | Not confident | % | 14.1 | 18.6 | 6.2 | 14.9 | 20.5 | 15.2 | 15.9 | 12.4 | 16.9 | 14.8 | 11.8 |
| | Unsure | % | 4.7 | 5.1 | 5.8 | 4.1 | 3.8 | 5.4 | 3.8 | 5.5 | 8.0 | 2.6 | 4.1 |

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|--|---------------------------|------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
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| | | Mean | 1.9 | 1.8 | 2.1 | 1.9 | 1.8 | 1.9 | 1.8 | 2.0 | 1.9 | 1.9 | 2.0 |
| | | Median | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 |
| | Confident | % | 3.1 | 0.9 | 4.1 | 2.2 | 4.9 | 2.3 | 2.1 | 4.0 | 2.6 | 3.1 | 3.3 |
| | Somewhat confident | % | 22.3 | 19.0 | 25.1 | 23.7 | 16.7 | 22.3 | 18.4 | 26.0 | 21.7 | 22.1 | 22.8 |
| | Somewhat not confident | % | 30.9 | 28.7 | 39.7 | 27.5 | 27.4 | 31.3 | 32.5 | 29.4 | 25.4 | 30.5 | 34.8 |
| | Not confident | % | 38.0 | 36.7 | 26.5 | 41.5 | 45.5 | 38.3 | 42.0 | 34.1 | 40.3 | 41.1 | 34.0 |
| | Unsure | % | 5.8 | 14.6 | 4.6 | 5.0 | 5.6 | 5.9 | 4.9 | 6.6 | 10.0 | 3.1 | 5.1 |

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|--|---------------------------|------------|-------------------|----------|--------|---------|----------|---------------------|------|--------|-------------|-------------|------------|
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| | | Wgt N | 1000 | 67 | 231 | 388 | 175 | 139 | 489 | 511 | 267 | 322 | 411 |
| | | Mean | 2.6 | 2.6 | 2.5 | 2.6 | 2.4 | 2.6 | 2.5 | 2.6 | 2.5 | 2.6 | 2.6 |
| | | Median | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 |
| | Confident | % | 9.1 | 12.5 | 6.7 | 10.0 | 7.2 | 11.2 | 7.3 | 10.7 | 9.9 | 9.5 | 8.2 |
| | Somewhat confident | % | 49.4 | 43.4 | 49.6 | 51.6 | 43.6 | 52.8 | 51.4 | 47.4 | 46.4 | 49.6 | 51.1 |
| | Somewhat not confident | % | 25.2 | 28.4 | 30.1 | 22.9 | 26.7 | 19.9 | 24.4 | 25.9 | 19.7 | 24.4 | 29.3 |
| | Not confident | % | 13.2 | 12.0 | 10.7 | 12.3 | 18.4 | 14.1 | 14.2 | 12.3 | 18.2 | 14.3 | 9.2 |
| | Unsure | % | 3.2 | 3.6 | 2.9 | 3.2 | 4.1 | 2.0 | 2.7 | 3.7 | 5.8 | 2.2 | 2.2 |