

Key Findings

1

STATE OF HEALTH CARE IN CANADA

Seven in ten Canadians (70%) say access to health care has worsened when compared to access before the pandemic, and are three times more likely to say Canada's health care system is in crisis (45%) rather than working well (14%).

2

GOVERNMENT MOST TRUSTED

Canadians are most likely to say they don't trust the federal government nor the provincial governments to find solutions to make our health care system strong (38%), while about one in four, each, say they trust their provincial (27%) or the federal government (26%) most.

3

LONG-TERM CARE PATIENTS

Canadians are most likely to say protecting patient rights is more important (55%) than easing the pressure on hospitals to Canadians (33%) when it comes to a new policy that would allow hospitals to send patients to long-term care homes that is not of their choosing without their consent.



APPROACH FOR FEDERAL TRANSFERS

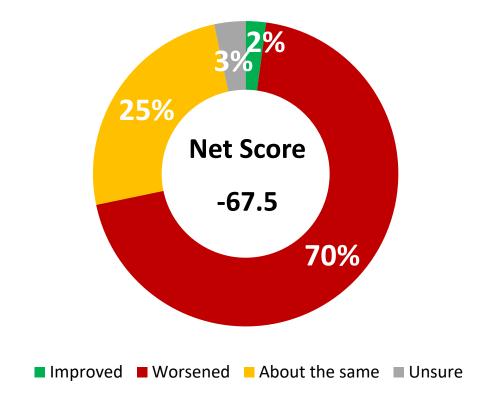
When it comes to the future of health transfers from the federal government to provinces, Canadians are split on whether they most agree with the provincial governments' approach (44%) that is calling for a significant increase of transfers with few or no restrictions, or the federal approach (43%) to tie any additional new funding to specific areas.

THE GLOBE AND MAIL*



Opinion on state of access to health care compared to before the pandemic

Based on your personal experience with the health care system, would you say access to health care has improved, worsened or is it about the same as it was before the pandemic?





Canadians are nearly three times more likely to say access to health care has worsened rather than stayed about the same compared to how it was before the pandemic. Views on this issue are consistent across regions and demographics.

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^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

^{*}The net score is the difference between all positive and negative numbers in a question.

Opinion on state of access to health care by demographics



Based on your personal experience with the health care system, would you say access to health care has improved, worsened or is it about the same as it was before the pandemic?

		Improved		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
-	2.0%	2.7%	1.1%	3.3%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
1.7%	2.5%	2.7%	1.9%	2.0%
		Worsened		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
78.3%	66.2%	71.3%	65.7%	71.5%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
67.3%	71.7%	66.1%	73.9%	68.2%

^{*}Weighted to the true population proportion.

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^{*}Charts may not add up to 100 due to rounding.

Opinion on state of access to health care by demographics continued



Based on your personal experience with the health care system, would you say access to health care has improved, worsened or is it about the same as it was before the pandemic?

	Abo	out the same		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
20.6%	28.8%	22.7%	28.5%	22.0%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
28.1%	22.0%	26.0%	20.8%	27.9%
		Unsure		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
1.0%	3.0%	3.3%	4.6%	3.2%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)

^{*}Weighted to the true population proportion.



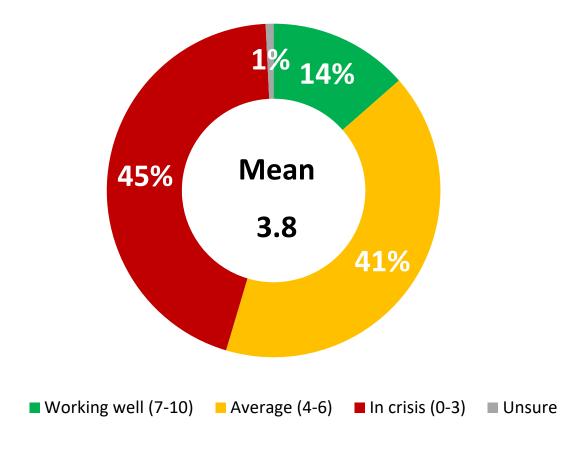


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State of Canada's health care



On a scale of 0 to 10 where 0 is an absolute crisis and 10 is working very well, how would you rate the state of Canada's health care system today?





Canadians are three times more likely to say Canada's health care system is in crisis (45%) rather than working well (14%), while about four in ten say it is average (41%).

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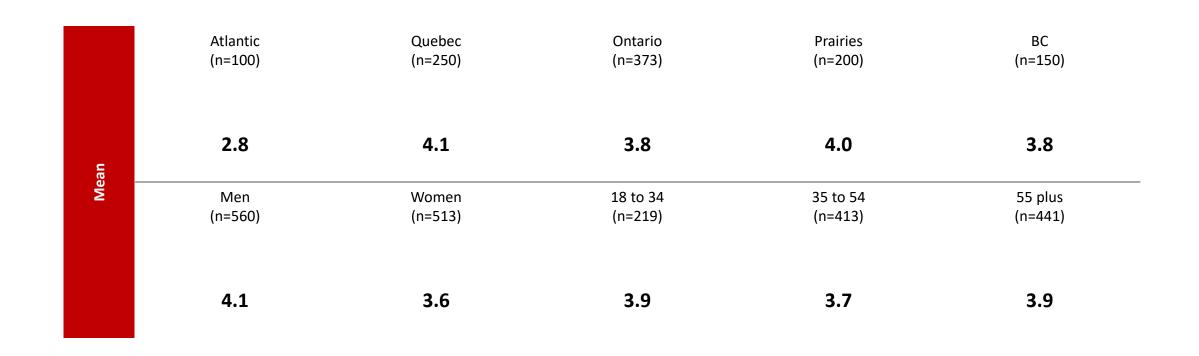


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State of Canada's health care by demographics

On a scale of 0 to 10 where 0 is an absolute crisis and 10 is working very well, how would you rate the state of Canada's health care system today?



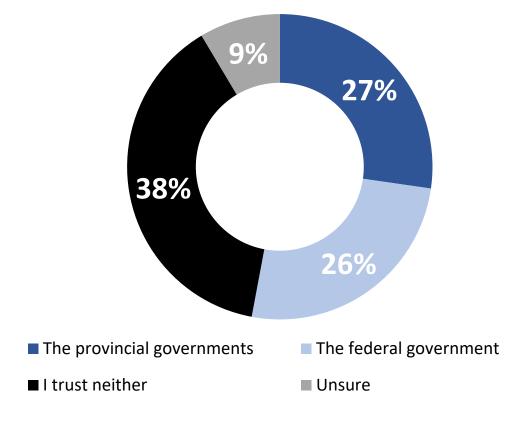
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Level of government most trusted to find solutions



Which level of government do you trust most to find solutions to make Canada's health care system strong? [ROTATE]





Canadians are most likely to say they trust neither the provincial governments or the federal government to find solutions to make our health care system strong (38%). Compared to Canadians overall, residents of Quebec are more likely to say they trust the provincial government (47%, compared to 27%) while residents of Ontario are more likely to say they trust the federal government (37%, compared to 26%).





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^{*}Charts may not add up to 100 due to rounding.

Level of government most trusted to find solutions by demographics



Which level of government do you trust most to find solutions to make Canada's health care system strong? [ROTATE]

	Th	e provincial governments		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
20.1%	47.2%	15.4%	27.4%	30.1%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
32.6%	22.2%	25.1%	26.0%	30.0%
		The federal government		
		ille lederal government		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
	Quebec	Ontario		
(n=100)	Quebec (n=250)	Ontario (n=373)	(n=200)	(n=150)

^{*}Weighted to the true population proportion.





^{*}Charts may not add up to 100 due to rounding.

Level of government most trusted to find solutions by demographics – Continued



Which level of government do you trust most to find solutions to make Canada's health care system strong? [ROTATE]

		I trust neither		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
46.5%	31.3%	39.9%	43.2%	36.4%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
39.4%	37.6%	42.4%	39.2%	35.1%
		Unsure		
Atlantic	Quebec	Ontorio	Dunining	ВС
(n=100)	(n=250)	Ontario (n=373)	Prairies (n=200)	(n=150)
(n=100)	(n=250)	(n=373)	(n=200)	(n=150)

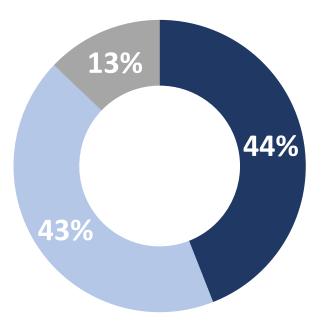
^{*}Weighted to the true population proportion.





^{*}Charts may not add up to 100 due to rounding.

Preferred approach for new federal transfers



- The position of the provincial governments who say new federal transfers should come with few or no restrictions
- The federal government's position that new federal transfers should be tied to specific areas
- Unsure

The federal and provincial governments are currently in discussions about the future of federal transfers to the provinces for health care. [ROTATE] The provincial governments are calling for a significant increase of the transfers with few or no restrictions as they say any new money would help existing services that are under strain, while [ROTATE] the federal government says it wants to tie any additional new funding to specific areas such as health worker backlogs, increasing access to primary care, long term care and home care, addressing mental health and substance use and improving digital health and virtual care. Which of these two approaches is closer to your view?

66

Canadians are split on whether they most agree with the provincial or the federal approach for the future of health transfers from the federal government to provinces. Quebec residents are most likely to agree with the position of the provincial government (61%), while Ontarians are most likely to agree with the position of the federal government (55%).



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Preferred approach for new federal transfers by demographics



The federal and provincial governments are currently in discussions about the future of federal transfers to the provinces for health care. [ROTATE] The provincial governments are calling for a significant increase of the transfers with few or no restrictions as they say any new money would help existing services that are under strain, while [ROTATE] the federal government says it wants to tie any additional new funding to specific areas such as health worker backlogs, increasing access to primary care, long term care and home care, addressing mental health and substance use and improving digital health and virtual care. Which of these two approaches is closer to your view?

The position of t	he provincial governments w	ho say new federal transfer	s should come with few or n	o restrictions
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
42.3%	61.3%	30.4%	49.8%	45.6%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
49.9%	38.4%	39.2%	47.5%	44.4%
The fo	ederal government's position	that new federal transfers	should be tied to specific are	eas
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
44.0%	26.7%	54.9%	38.6%	43.8%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
40.9%	45.2%	42.5%	41.9%	44.6%

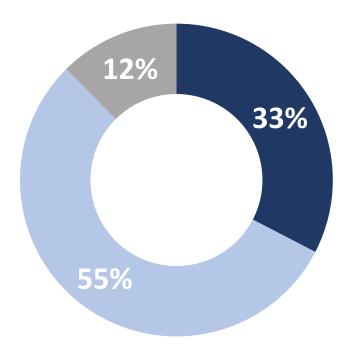
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THE GLOBE AND MAIL*



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Preferred approach for longterm care patients



■ Easing the pressure on hospitals Protecting patient rights Unsure

The Ontario government recently announced a new policy that will allow hospitals to send patients who are awaiting a long-term care spot into a long-term care home that is not of their choosing, without their consent. The government says this will ease pressure on hospitals, but critics warn it could infringe on patient rights. What is more important today, [ROTATE] easing the pressure on hospitals OR protecting patient rights?

> When it comes to a new policy that would allow hospitals to send patients to long-term care homes that is not of their choosing without their consent, Canadians are most likely to say protecting patient rights is more important today (55%) than easing the pressure on hospitals to Canadians (33%).



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Preferred approach for long-term care patients by demographics



The Ontario government recently announced a new policy that will allow hospitals to send patients who are awaiting a long-term care spot into a long-term care home that is not of their choosing, without their consent. The government says this will ease pressure on hospitals, but critics warn it could infringe on patient rights. What is more important today, [ROTATE] easing the pressure on hospitals OR protecting patient rights?

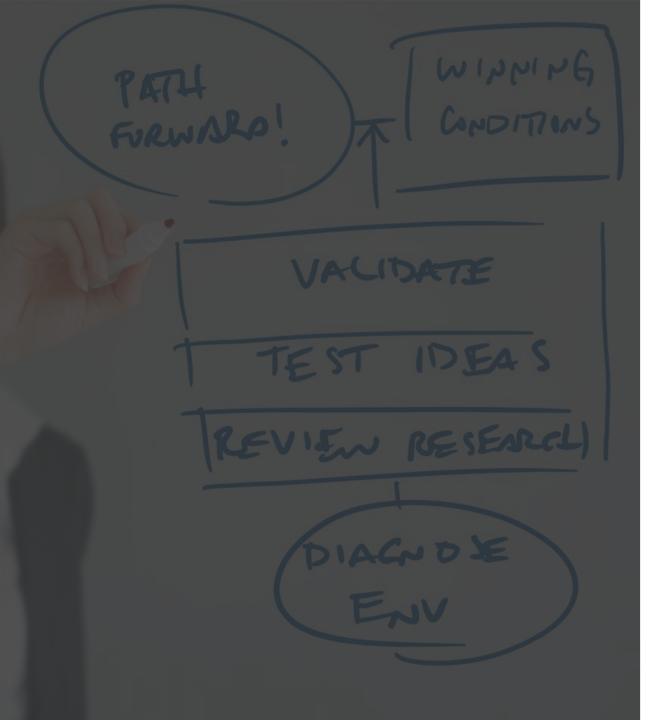
	Easir	ng the pressure on hospitals		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
44.8%	31.5%	29.3%	37.2%	31.4%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
35.2%	30.2%	33.5%	32.2%	32.3%
	ı	Protecting patient rights		
Atlantic (n=100)	Quebec (n=250)	Ontario (n=373)	Prairies (n=200)	BC (n=150)
45.6%	56.1%	58.4%	50.4%	54.1%
Men (n=560)	Women (n=513)	18 to 34 (n=219)	35 to 54 (n=413)	55 plus (n=441)
51.7%	58.0%	56.5%	56.2%	52.8%

^{*}Weighted to the true population proportion.





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Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,073 Canadians, 18 years of age or older, between August 27th and 29th, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for this survey is ± 3.0 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding

Element	Description	Element	Description
Research sponsor	The Globe and Mail	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada.
Population and Final Sample Size	1073 Randomly selected individuals.		See tables for full weighting disclosure
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to
Type of Sample	Probability		ensure the integrity of the data.
Margin of Error	± 3.0 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	zanada zemega apmes	participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.		Topics on the omnibus ahead of the survey content included:
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	views on political issues, views on economic issues, medical assistance in dying, and the truckers' protest.
Field Dates	August 27 th to 29 th , 2022.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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2022-2211 - Globe and Mail/Nanos Survey - August Omni - STAT SHEET

		-		Region					Ge	nder		Age	
			Canada 2022-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Based on your personal	Total	Unwgt N	1073	100	250	373	200	150	560	513	219	413	441
experience with the health care system, would you say access		Wgt N	1000	67	233	381	186	133	488	512	273	341	386
to health care has improved, worsened	Improved	%	2.1	0.0	2.0	2.7	1.1	3.3	1.7	2.5	2.7	1.9	2.0
or is it about the same as it was before the	Worsened	%	69.6	78.3	66.2	71.3	65.7	71.5	67.3	71.7	66.1	73.9	68.2
pandemic?	About the same	%	25.0	20.6	28.8	22.7	28.5	22.0	28.1	22.0	26.0	20.8	27.9
	Unsure	%	3.3	1.0	3.0	3.3	4.6	3.2	2.8	3.8	5.2	3.3	1.9

		_			Reg	gion			Ge	nder		Age	
			Canada 2022-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - On a scale of 0 to 10 where 0 is	Total	Unwgt N	1073	100	250	373	200	150	560	513	219	413	441
an absolute crisis and 10 is working very		Wgt N	1000	67	233	381	186	133	488	512	273	341	386
well, how would you		Mean	3.8	2.8	4.1	3.8	4.0	3.8	4.1	3.6	3.9	3.7	3.9
rate the state of Canada's health care		Median	4.0	2.0	4.0	4.0	4.0	3.0	4.0	4.0	4.0	4.0	4.0
system today?	Absolute crisis (0)	%	10.5	22.6	12.0	8.3	10.7	7.9	8.9	12.1	8.8	10.8	11.5
	1	%	5.3	11.8	4.7	4.1	4.1	8.5	4.3	6.3	5.2	6.3	4.6
	2	%	10.3	15.5	5.0	11.5	12.5	10.3	9.4	11.1	9.0	12.4	9.3
	3	%	18.5	13.1	15.1	21.7	14.4	23.5	19.6	17.4	16.4	18.5	20.0
	4	%	17.0	14.1	14.5	19.5	18.1	14.0	16.2	17.7	24.8	15.5	12.8
	5	%	13.5	8.7	19.1	12.4	13.6	8.7	11.4	15.4	10.3	13.4	15.8
	6	%	10.6	5.5	16.9	7.9	8.3	13.3	11.6	9.7	11.8	9.2	11.1
	7	%	8.5	3.9	9.2	8.6	9.4	7.8	11.5	5.5	7.7	8.4	9.0
	8	%	4.3	4.0	3.2	3.9	7.6	2.9	5.3	3.3	5.0	3.8	4.1
	9	%	0.7	0.0	0.3	0.6	0.5	2.6	0.9	0.6	0.4	0.6	1.1
	Working very well (10)	%	0.1	0.0	0.0	0.0	0.0	0.4	0.1	0.0	0.0	0.0	0.1
	Unsure	%	0.8	0.8	0.0	1.5	0.8	0.0	0.6	0.9	0.6	1.2	0.5

2022-2211 - Globe and Mail/Nanos Survey - August Omni - STAT SHEET

				Region					Gender		Age		
			Canada 2022-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Which level of government	Total	Unwgt N	1073	100	250	373	200	150	560	513	219	413	441
do you trust most to find solutions to make Canada's		Wgt N	1000	67	233	381	186	133	488	512	273	341	386
health care system strong? [ROTATE]	The provincial governments	%	27.3	20.1	47.2	15.4	27.4	30.1	32.6	22.2	25.1	26.0	30.0
	The federal government	%	25.7	20.9	12.1	36.9	25.3	20.1	23.4	27.9	22.7	26.2	27.3
	I trust neither	%	38.5	46.5	31.3	39.9	43.2	36.4	39.4	37.6	42.4	39.2	35.1
	Unsure	%	8.6	12.5	9.4	7.8	4.1	13.4	4.7	12.3	9.8	8.6	7.7

					Reg	gion			Gender			Age	
			Canada 2022-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The federal and provincial governments are	Total	Unwgt N	1073	100	250	373	200	150	560	513	219	413	441
currently in discussions about the future of federal transfers to the provinces for health care.		Wgt N	1000	67	233	381	186	133	488	512	273	341	386
[ROTATE] The provincial governments are calling for a significant increase of the transfers with few or no restrictions as they say any new money would help existing services that are under strain, while [ROTATE] the federal government says it wants to tie any	The position of the provincial governments who say new federal transfers should come with few or no restrictions	%	44.0	42.3	61.3	30.4	49.8	45.6	49.9	38.4	39.2	47.5	44.4
additional new funding to specific areas such as health worker backlogs, increasing access to primary care, long term care and home care, addressing mental health and substance use and improving digital health	The federal government's position that new federal transfers should be tied to specific areas	%	43.1	44.0	26.7	54.9	38.6	43.8	40.9	45.2	42.5	41.9	44.6
and virtual care. Which of these two approaches is closer to your view?	Unsure	%	12.9	13.7	12.0	14.6	11.7	10.6	9.2	16.4	18.3	10.6	11.0



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			Region						Ge	nder	Age		
			Canada 2022-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - The Ontario government recently announced a new policy that will	Total	Unwgt N	1073	100	250	373	200	150	560	513	219	413	441
allow hospitals to send patients who are awaiting a long- term care spot into a		Wgt N	1000	67	233	381	186	133	488	512	273	341	386
long-term care home that is not of their choosing, without their consent. The	Easing the pressure on hospitals	%	32.6	44.8	31.5	29.3	37.2	31.4	35.2	30.2	33.5	32.2	32.3
government says this will ease pressure on hospitals, but critics warn it could infringe	Protecting patient rights	%	54.9	45.6	56.1	58.4	50.4	54.1	51.7	58.0	56.5	56.2	52.8
on patient rights. What is more important today, [ROTATE] easing the pressure on hospitals OR protecting patient rights?	Unsure	%	12.4	9.6	12.4	12.3	12.4	14.5	13.1	11.8	10.1	11.6	14.9