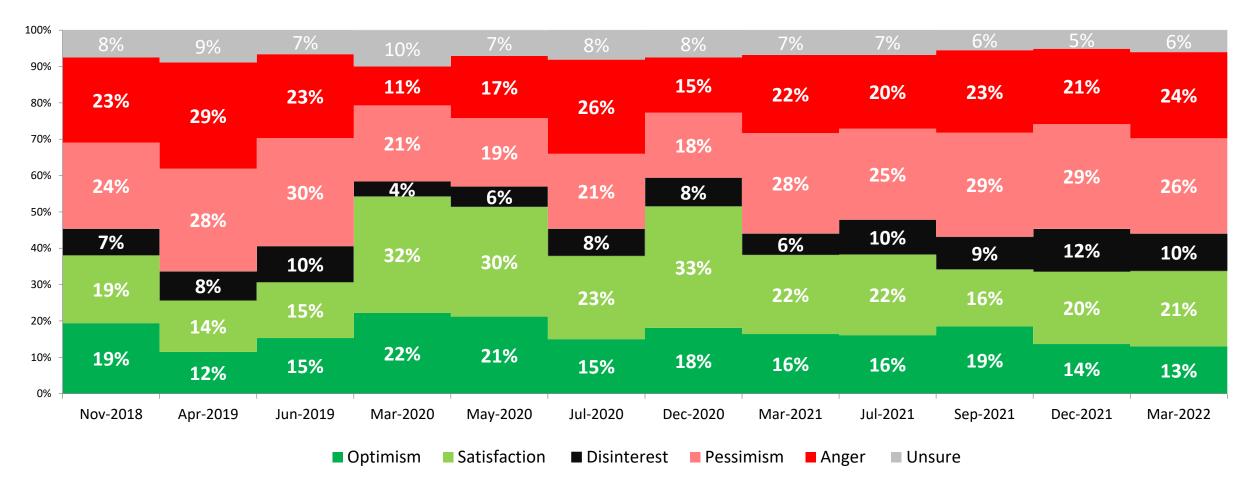
Pessimism and anger remain the top feelings that best describe how Canadians feel about the federal government in Ottawa.



Feelings towards the federal government

Q

Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]



^{*}Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 18th to 19th, 2022, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

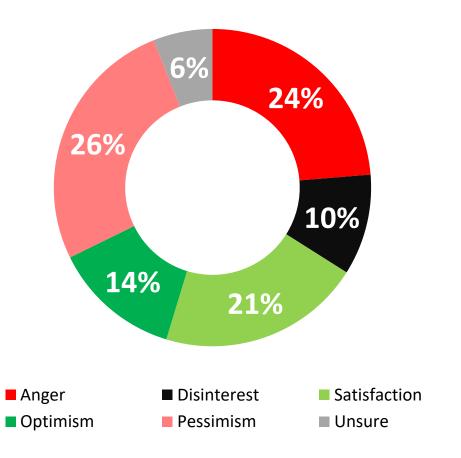


^{*}Charts may not add up to 100 due to rounding.

Feelings towards the federal government



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]



Pessimism and anger continue to be the top feelings that best describe Canadians' views of the federal government in Ottawa. Older residents (55 plus) are more likely to say they feel satisfaction towards the federal government (26%) than those 18 to 34 (12%), while younger residents are more likely to feel disinterested (17%; 55 plus: 6%).



^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Feelings towards the federal government by region



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

	Canada		Atlantic		Quebec		Ontario		Prairies			British Columbia						
	2022-03 (n=1000)	2021-12 (n=1005)	2021-09 (n=1017)	2022-03 (n=88)	2021-12 (n=89)	2021-09 (n=83)	2022-03 (n=203)	2021-12 (n=230)	2021-09 (n=220)	2022-03 (n=350)	2021-12 (n=350)	2021-09 (n=328)	2022-03 (n=206)	2021-12 (n=192)	2021-09 (n=224)	2022-03 (n=153)	2021-12 (n=144)	2021-09 (n=162)
Pessimism	26.2%	28.8%	28.6%	28.2%	27.7%	21.4%	25.1%	27.8%	24.4%	27.7%	28.5%	29.2%	26.3%	30.5%	33.6%	22.6%	29.5%	31.1%
Anger	23.7%	20.7%	22.7%	16.1%	11.6%	14.4%	14.0%	13.7%	16.4%	25.6%	20.9%	22.9%	33.9%	31.7%	32.4%	25.1%	21.9%	23.7%
Satisfaction	20.7%	19.9%	15.7%	34.6%	29.8%	17.5%	17.4%	17.2%	16.9%	22.7%	22.9%	15.7%	15.4%	13.1%	11.7%	21.2%	20.6%	18.5%
Optimism	13.0%	13.7%	18.5%	15.0%	8.8%	26.4%	13.9%	14.6%	21.8%	13.2%	14.7%	18.3%	10.2%	10.5%	15.2%	14.0%	15.9%	13.6%
Disinterest	10.3%	11.8%	9.0%	4.4%	13.9%	13.4%	22.4%	21.5%	15.0%	4.5%	8.2%	7.3%	8.9%	10.5%	3.8%	10.7%	5.9%	8.4%
Unsure	6.0%	5.1%	5.5%	1.8%	8.1%	7.0%	7.2%	5.3%	5.6%	6.3%	4.8%	6.6%	5.4%	3.6%	3.3%	6.3%	6.2%	4.8%

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Feelings towards the federal government by age



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

Age

	Canada				18 to 34			34 to 54		55 plus			
	2022-03 (n=1000)	2021-12 (n=1005)	2021-09 (n=1017)	2022-03 (n=203)	2021-12 (n=167)	2021-09 (n=187)	2022-03 (n=531)	2021-12 (n=418)	2021-09 (n=442)	2022-03 (n=384)	2021-12 (n=420)	2021-09 (n=388)	
Pessimism	26.2%	28.8%	28.6%	30.3%	31.5%	30.0%	24.5%	28.0%	27.0%	24.9%	27.6%	29.0%	
Anger	23.7%	20.7%	22.7%	25.7%	20.7%	21.9%	24.8%	21.6%	23.5%	21.3%	20.0%	22.4%	
Satisfaction	20.7%	19.9%	15.7%	11.9%	14.4%	14.1%	22.1%	20.3%	15.2%	25.8%	23.6%	17.4%	
Optimism	13.0%	13.7%	18.5%	8.3%	11.8%	17.8%	13.8%	14.3%	17.7%	15.7%	14.4%	19.6%	
Disinterest	10.3%	11.8%	9.0%	17.3%	15.9%	13.5%	9.6%	11.0%	9.8%	5.9%	9.6%	5.1%	
Unsure	6.0%	5.1%	5.5%	6.5%	5.8%	2.6%	5.1%	4.9%	6.9%	6.5%	4.8%	6.5%	

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, March 18th to 19th, 2022, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Feelings towards the federal government by gender



Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]

Gender

	Canada				Male		Female			
	2022-03 (n=1000)	2021-12 (n=1005)	2021-09 (n=1017)	2022-03 (n=531)	2021-12 (n=526)	2021-09 (n=527)	2022-03 (n=469)	2021-12 (n=479)	2021-09 (n=490)	
Pessimism	26.2%	28.8%	28.6%	29.2%	32.5%	29.9%	23.4%	25.2%	27.4%	
Anger	23.7%	20.7%	22.7%	29.6%	21.1%	25.2%	18.1%	20.3%	20.2%	
Satisfaction	20.7%	19.9%	15.7%	16.6%	18.1%	12.9%	24.6%	21.7%	18.4%	
Optimism	13.0%	13.7%	18.5%	11.6%	13.3%	16.3%	14.4%	14.0%	20.5%	
Disinterest	10.3%	11.8%	9.0%	9.7%	11.0%	11.5%	10.8%	12.6%	6.7%	
Unsure	6.0%	5.1%	5.5%	3.2%	4.0%	4.2%	8.7%	6.2%	6.8%	

MANOS



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1000 Canadians, 18 years of age or older, between March 18th to 19th, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned and conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description			
Research sponsor	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a			
Population and Final Sample Size	1000 randomly selected individuals.	o o	distribution across all regions of Canada. See tables for full weighting disclosure			
Source of Sample	Nanos Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political			
Type of Sample	Probability		party prior to administering the survey to ensure the integrity of the data.			
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.			
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Demographics				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.			
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	Fourteen percent, consistent with industry norms.			
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	This was the only question asked on this topic.			
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on			
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	political issues, views on economic issues, inflation, the war in Ukraine, defence spending.			
Field Dates	March 18 th to 19 th , 2022.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.			
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research			
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.			



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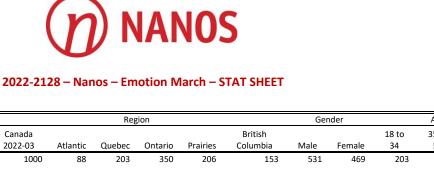
dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

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					Ger	nder		Age					
			Canada					British			18 to	35 to	
			2022-03	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	34	54	55 plus
Question – Which of	Total	Unwgt	1000	88	203	350	206	153	531	469	203	413	384
the following feelings		N											
best describes your		Wgt N	1000	67	233	384	183	133	489	511	273	341	386
views of the federal government in	Anger	%	23.7	16.1	14.0	25.6	33.9	25.1	29.6	18.1	25.7	24.8	21.3
Ottawa? [RANDOMIZE]	Disinterest	%	10.3	4.4	22.4	4.5	8.9	10.7	9.7	10.8	17.3	9.6	5.9
	Satisfaction	%	20.7	34.6	17.4	22.7	15.4	21.2	16.6	24.6	11.9	22.1	25.8
	Optimism	%	13.0	15.0	13.9	13.2	10.2	14.0	11.6	14.4	8.3	13.8	15.7
	Pessimism	%	26.2	28.2	25.1	27.7	26.3	22.6	29.2	23.4	30.3	24.5	24.9
	Unsure	%	6.0	1.8	7.2	6.3	5.4	6.3	3.2	8.7	6.5	5.1	6.5