



Canadians most confident in encouraging workforce diversity – least confident in reducing green house gases without undermining economic growth.

Key Findings



WORKFORCE DIVERSITY

Canadians have the highest level of confidence that Canada can be a place that encourages workforce participation from a diversity of individuals with six in ten Canadians who show strong confidence (60%)(mean of 6.7 out of 10).



REDUCING GHG

Canadians have a lower intensity of confidence in Canada reducing greenhouse gases without undermining economic growth with about one third of Canadians each who have low confidence (35%) or high confidence (32%) in this.



BUSINESS SUCCESS

Over half of Canadians (55%) have strong confidence in Canada being a place where businesses can succeed. Confidence is higher among Canadians from Quebec (mean of 6.8) and lower among residents of the Prairies (mean of 5.8).



PERSONAL FINANCES

Canadians show higher confidence that their personal financial situation will be strong over the next 10 years (46% report high confidence) than confidence that Canada's economic growth will be strong over the next 10 years (39% have high confidence).



CHALLENGES TO GROWTH

Nearly one quarter of Canadians (24%) rank high taxes as the top challenge to Canada's economic growth. This number is highest among middle aged Canadians (32% of those 35-54). One in five Canadians (21%) rank responding to climate change as the top challenge to Canada's economic growth (highest among those 18-34 at 28%).

Top ranked challenges for Canada's economic growth

Q Please rank the following challenges to Canada's economic growth where one is the biggest challenge and 2 the second biggest challenge. [RANDOMIZE]

“ Canadians rank high taxes and responding to climate change as the top two biggest challenges to Canada's economic growth. Canadians from Quebec are less likely to rank high taxes first (12%) and are more likely to rank an aging workforce first (29%). ”

	1 st Ranked (n=1040)	2 nd Ranked (n=1022)
High taxes	24.3%	11.8%
Responding to climate change	21.1%	13.5%
Having skilled workers	16.3%	21.8%
Aging workforce	14.2%	14.9%
Inadequate infrastructure	11.2%	16.0%
Changing global trade rules	9.8%	15.1%
Not being well prepared for the digital economy	3.1%	6.9%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1040, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Top ranked challenges for Canada's economic growth – By demographics [FIRST RANK SHOWN]

Q Please rank the following challenges to Canada's economic growth where one is the biggest challenge and 2 the second biggest challenge. [RANDOMIZE]

	Total (n=1040)	Atlantic (n=98)	Quebec (n=229)	Ontario (n=346)	Prairies (n=205)	BC (n=162)	Men (n=551)	Women (n=489)	18 to 34 (n=176)	35 to 54 (n=441)	55 plus (n=423)
FIRST RANK High taxes	24.3%	24.2%	12.0%	29.8%	27.7%	25.4%	27.8%	20.9%	22.6%	32.0%	18.7%
Responding to climate change	21.1%	17.6%	25.9%	17.7%	20.7%	24.8%	19.7%	22.4%	27.9%	18.0%	18.9%
Having skilled workers	16.3%	16.6%	15.4%	16.7%	17.7%	15.0%	15.5%	17.1%	10.0%	16.1%	21.1%
Aging workforce	14.2%	16.3%	29.2%	8.0%	8.1%	12.9%	14.6%	13.8%	13.7%	14.4%	14.4%
Inadequate infrastructure	11.2%	8.8%	8.7%	12.5%	12.1%	11.6%	10.0%	12.3%	15.4%	8.4%	10.7%
Changing global trade rules	9.8%	14.1%	6.7%	10.5%	11.5%	8.8%	8.6%	10.9%	5.1%	8.7%	14.1%
Not being well prepared for the digital economy	3.1%	2.4%	2.1%	4.9%	2.3%	1.4%	3.7%	2.5%	5.3%	2.5%	2.1%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1040, accurate 3.0 percentage points plus or minus, 19 times out of 20.



Outlook on Canada's economic growth

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Overall, Canadians have highest confidence that Canada can be a place that encourages workforce diversity and is a place where businesses can succeed.

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Level of confidence in Canada to achieve the following

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That Canada can be a place that encourages workforce participation from a diversity of individuals including Indigenous peoples, persons of colour, and those with disabilities



That Canada is a place where businesses can succeed



That over the next 10 years your personal financial situation will be strong



That over the next 10 years Canada's economic growth will keep pace with other advanced economies



That Canada can have a strong supply chain that delivers goods to businesses and Canadians reliably without interruption.



That over the next 10 years Canada's economic growth will be strong



That Canada can reduce greenhouse gases without undermining economic growth



■ High confidence (7-10)
 ■ Neutral (4-6)
 ■ Low confidence (0-3)
 ■ Unsure

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Strong economic growth

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Canadians are almost twice as likely to have confidence (39%) rather than no confidence (22%) that over the next 10 years Canada's economic growth will be strong. Canadians from the Prairies have lower confidence in this (mean of 4.8) compared residents of Quebec (mean of 5.9).

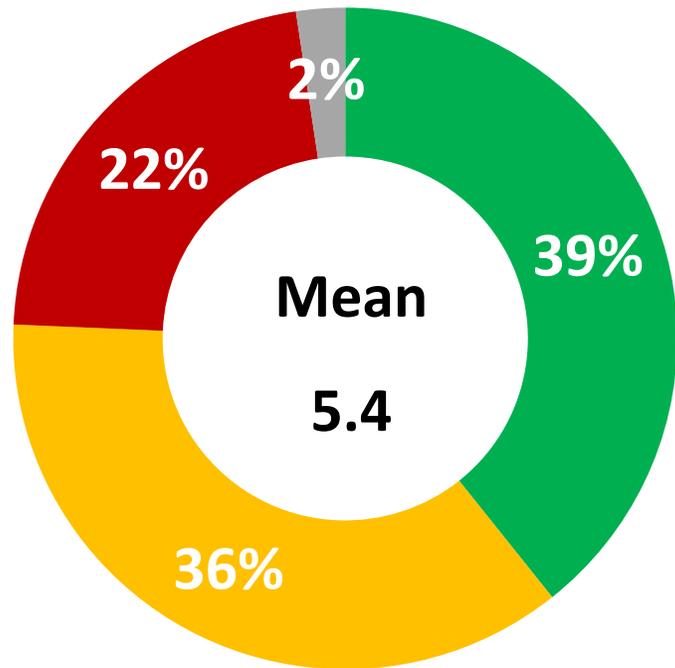
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Level of confidence that Canada's economic growth will be strong

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That over the next 10 years Canada's economic growth will be strong



- High confidence (7-10)
- Neutral (4-6)
- Low confidence (0-3)
- Unsure

Mean

	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
Mean	5.7	5.9	5.3	4.8	5.3
Men (n=556)		Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	5.2	5.6	5.1	5.0	5.9

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Strong personal finances

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Close to one in two Canadians have confidence that their personal finance situation will be strong over the next 10 years. Middle aged Canadians (35 to 54 years old) have a lower level of confidence (mean of 5.5 out of 10) than those 18 to 34 (mean of 6.0) or 55 plus (mean of 6.1).

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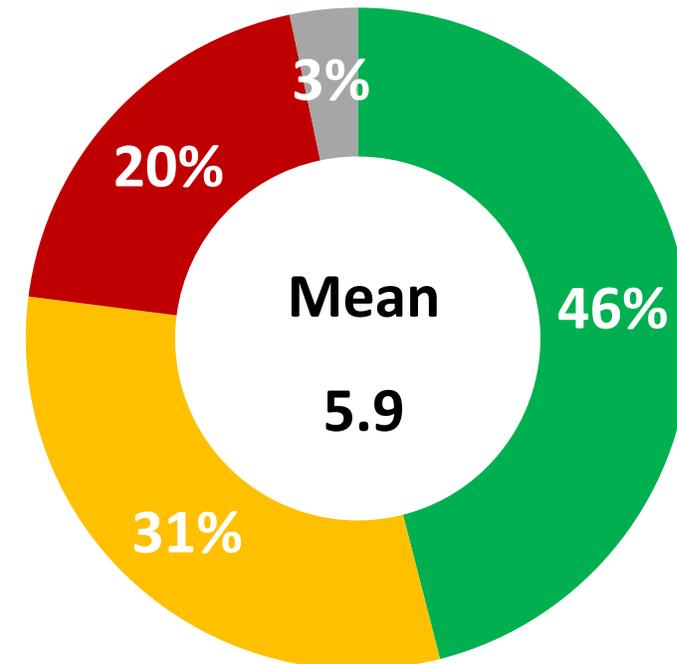
Level of confidence that their personal finance situation will be strong

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That over the next 10 years your personal financial situation will be strong

Mean	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
	5.8	6.0	5.9	5.5	6.0
	Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	5.8	5.9	6.0	5.5	6.1



- High confidence (7-10)
- Neutral (4-6)
- Low confidence (0-3)
- Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.



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Reducing Greenhouse gases without undermining the economy

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Canadians are split on their confidence that Canada can reduce greenhouse gases without undermining economic growth, with about one third who have low confidence and one third who have high confidence.

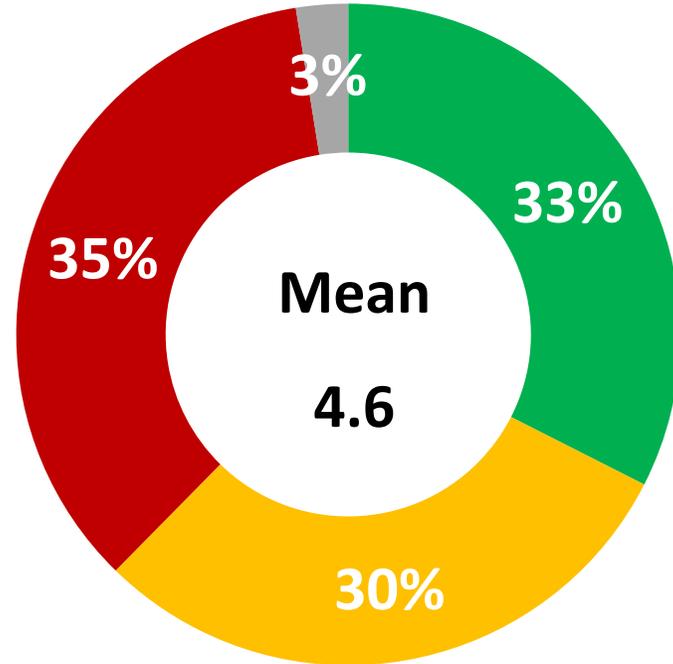
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Level of confidence that Canada can reduce GHGs without undermining economic growth

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That Canada can reduce greenhouse gases without undermining economic growth



- High confidence (7-10)
- Neutral (4-6)
- Low confidence (0-3)
- Unsure

Mean

	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
Mean	5.2	5.2	4.6	3.8	4.7
Men (n=556)		Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	4.3	5.0	4.8	4.3	4.8

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

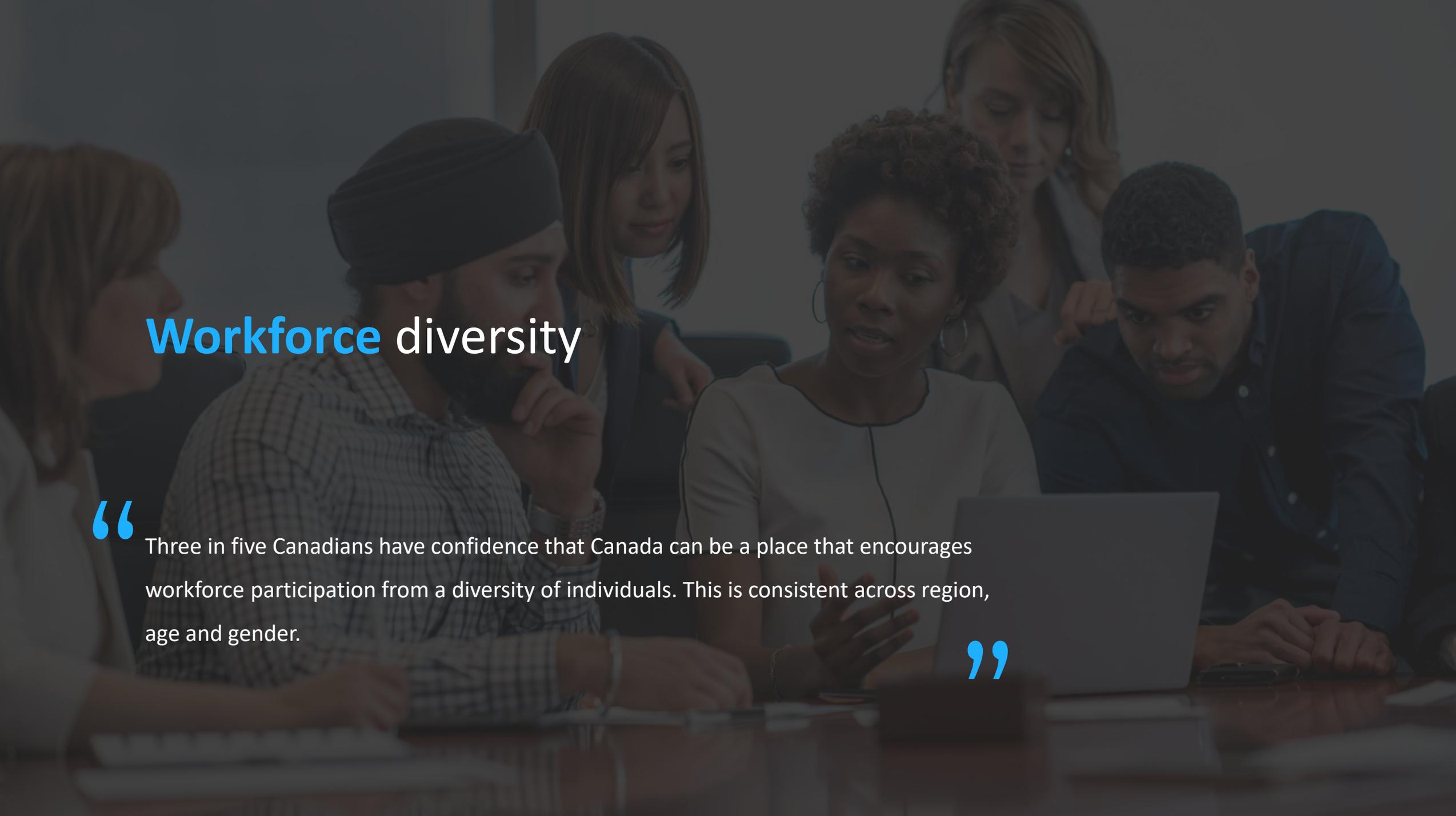
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.



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A diverse group of business professionals in a meeting, looking at a laptop screen. The image is dimmed and serves as a background for the text.

Workforce diversity

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Three in five Canadians have confidence that Canada can be a place that encourages workforce participation from a diversity of individuals. This is consistent across region, age and gender.

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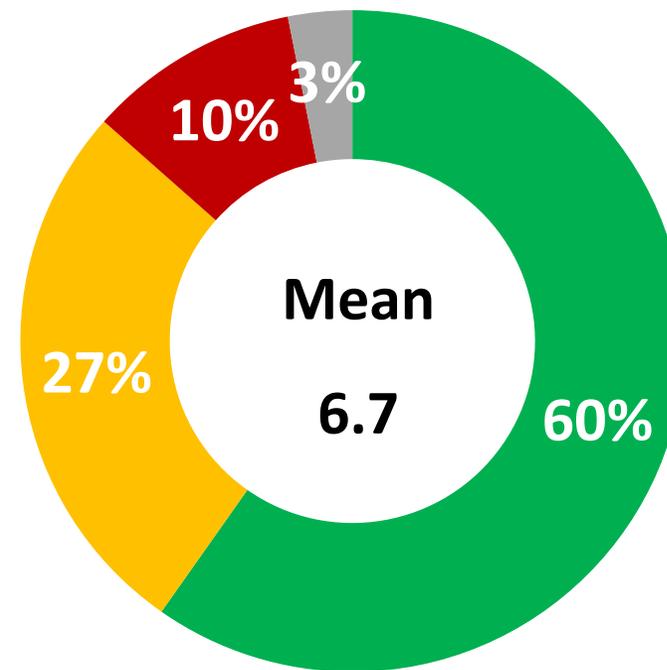
Level of confidence that Canada can be a place that encourages workforce participation from a diversity of individuals

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

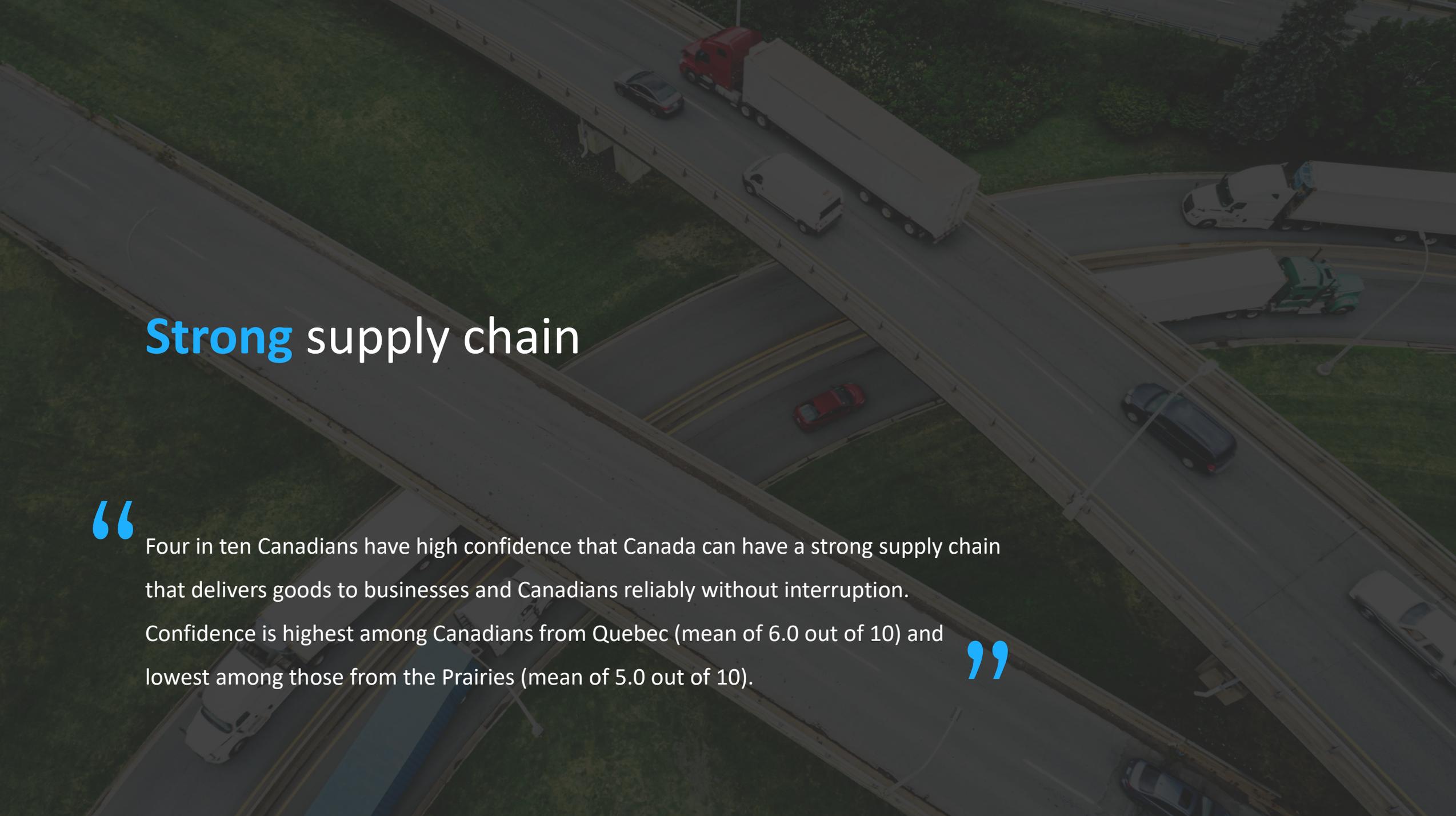
That Canada can be a place that encourages workforce participation from a diversity of individuals including Indigenous peoples, persons of colour, and those with disabilities

Mean	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
	6.9	6.8	6.7	6.5	6.5
	Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	6.5	6.8	6.5	6.7	6.7



- High confidence (7-10)
- Neutral (4-6)
- Low confidence (0-3)
- Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.



Strong supply chain

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Four in ten Canadians have high confidence that Canada can have a strong supply chain that delivers goods to businesses and Canadians reliably without interruption.

Confidence is highest among Canadians from Quebec (mean of 6.0 out of 10) and lowest among those from the Prairies (mean of 5.0 out of 10).

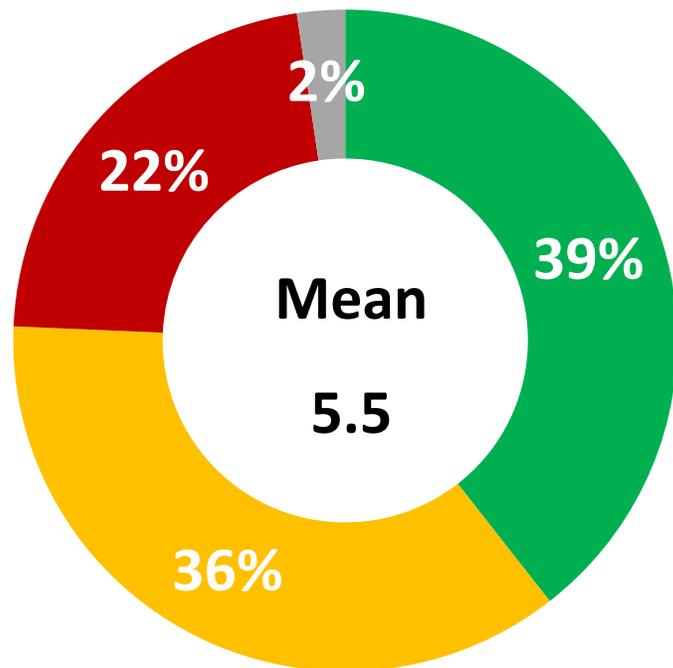
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Level of confidence that Canada can have a strong supply chain

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That Canada can have a strong supply chain that delivers goods to businesses and Canadians reliably without interruption.



■ High confidence (7-10) ■ Neutral (4-6)
■ Low confidence (0-3) ■ Unsure

	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
Mean	5.8	6.0	5.4	5.0	5.2
	Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	5.5	5.5	5.2	5.1	6.0

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

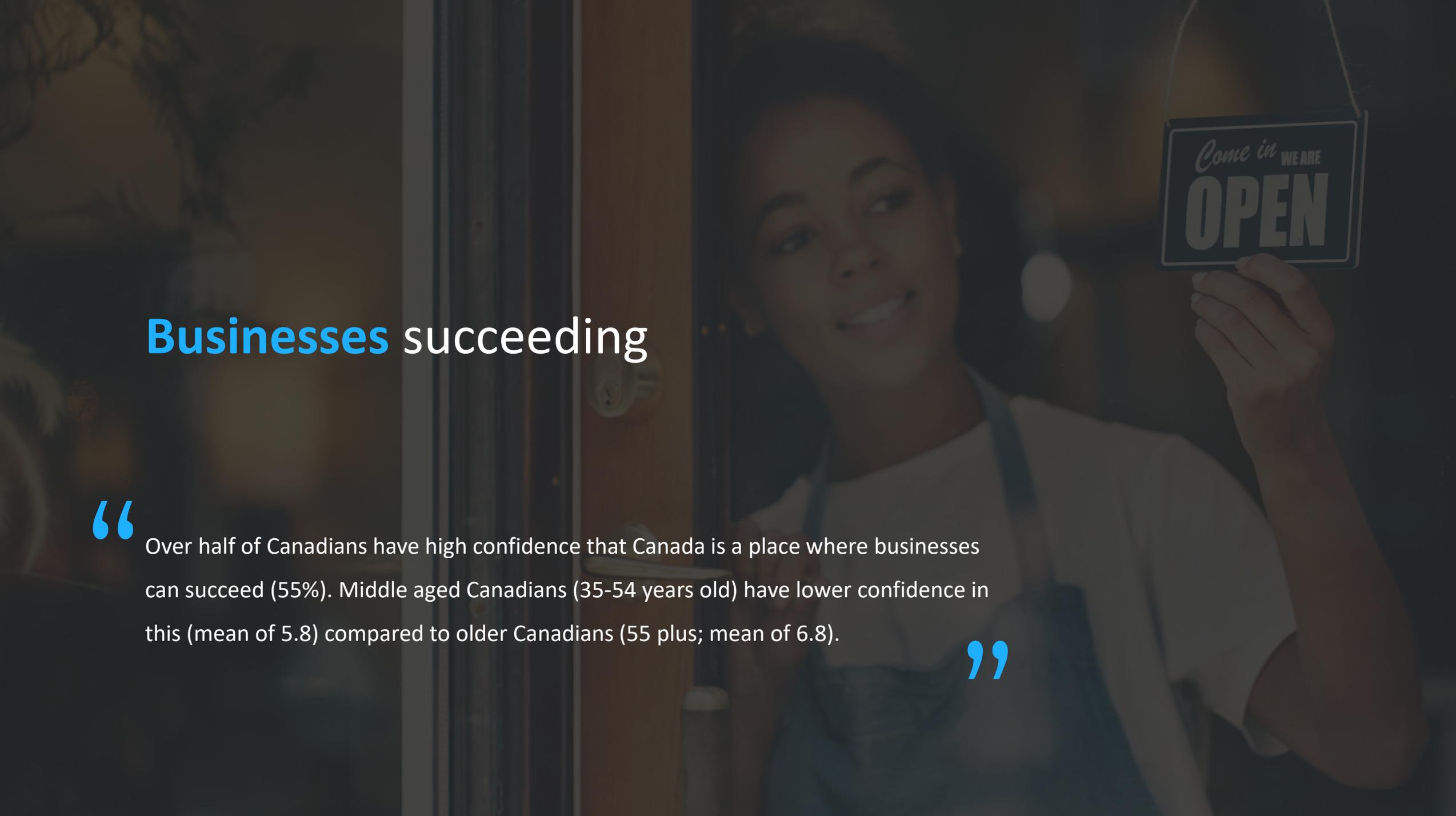
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.



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A woman in a white shirt and blue apron is smiling and holding a sign that says "Come in WE ARE OPEN". The background is a blurred indoor setting, possibly a restaurant or cafe.

Businesses succeeding

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Over half of Canadians have high confidence that Canada is a place where businesses can succeed (55%). Middle aged Canadians (35-54 years old) have lower confidence in this (mean of 5.8) compared to older Canadians (55 plus; mean of 6.8).

”

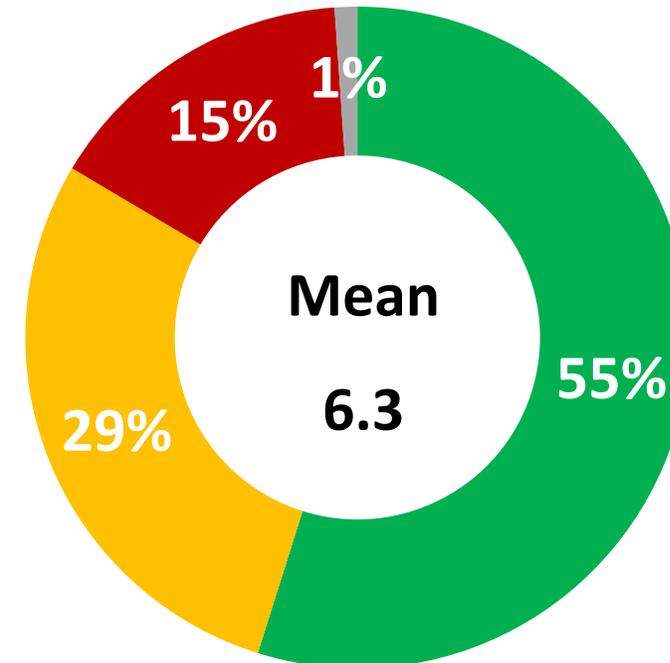
Level of confidence that Canada is a place where businesses can succeed

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That Canada is a place where businesses can succeed

Mean	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
	6.5	6.8	6.2	5.8	6.1
	Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
6.1	6.4	6.0	5.8	6.8	



■ High confidence (7-10)
 ■ Neutral (4-6)

■ Low confidence (0-3)
 ■ Unsure

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.



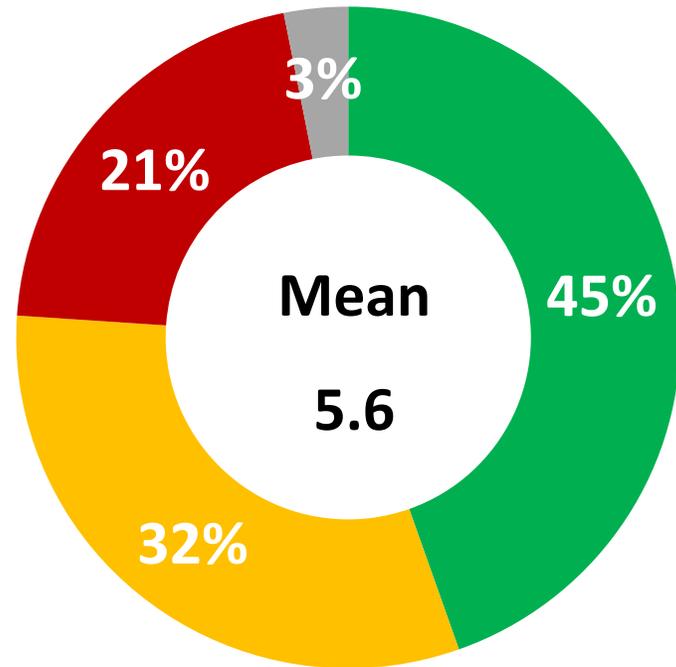
Keeping pace with advanced economies

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Canadians are over twice as likely to have high confidence (45%) rather than low confidence (21%) that over the next 10 years Canada's economic growth will keep pace with other advanced economies. Canadians from Quebec (mean of 6.5) report the highest level of confidence in this.

”

Level of confidence that Canada's economic growth will keep pace with other advanced countries



- High confidence (7-10)
- Neutral (4-6)
- Low confidence (0-3)
- Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 21st to 23rd, 2022, n=1049, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Q

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

That over the next 10 years Canada's economic growth will keep pace with other advanced economies

	Atlantic (n=99)	Quebec (n=230)	Ontario (n=350)	Prairies (n=208)	BC (n=162)
Mean	5.7	6.5	5.5	4.9	5.6
	Men (n=556)	Women (n=493)	18 to 34 (n=176)	35 to 54 (n=446)	55 plus (n=427)
	5.5	5.8	5.5	5.3	6.0

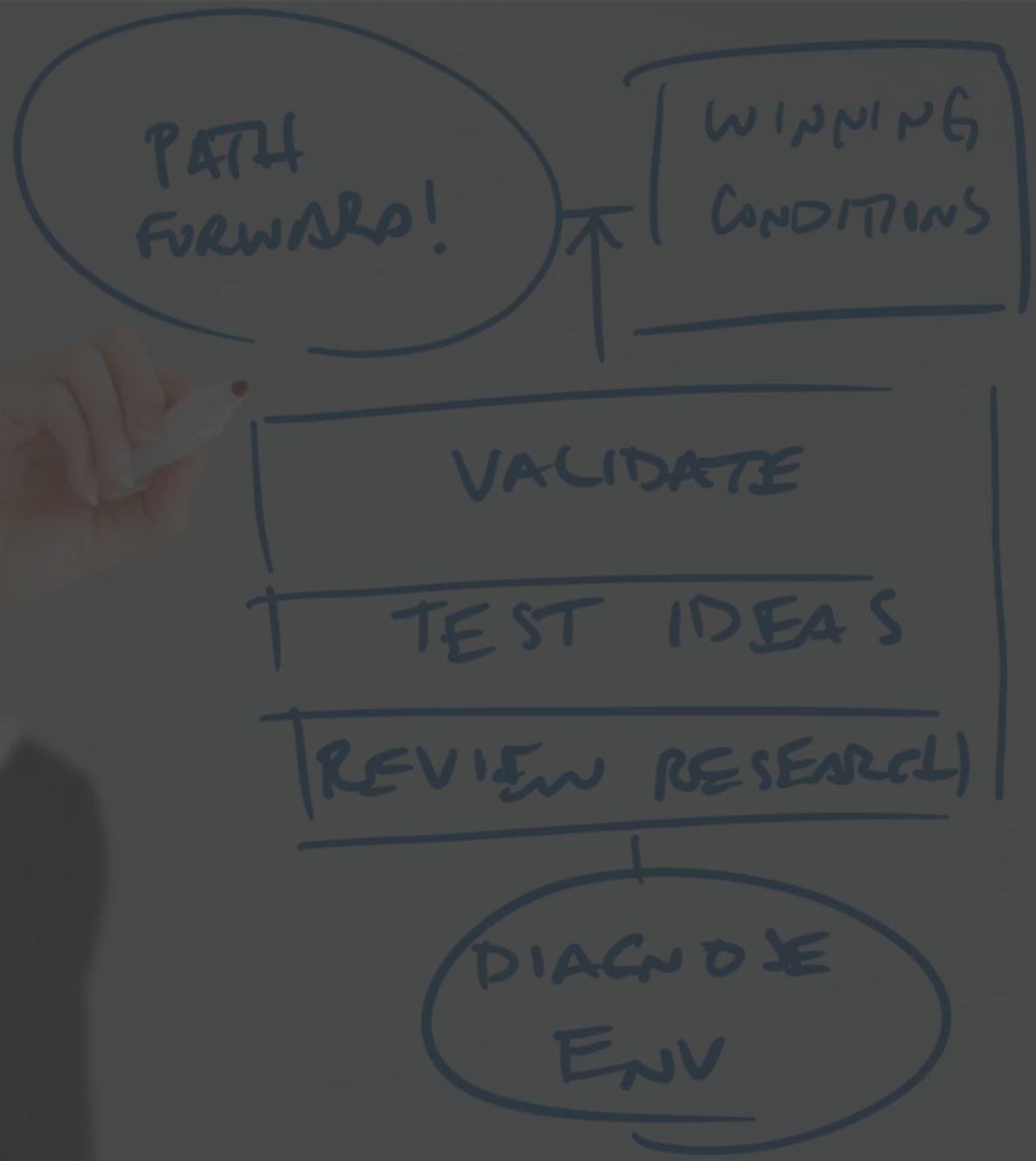


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METHODOLOGY



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between January 21st to 23rd, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by the Canadian Chamber of Commerce and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description
Research sponsor	Canadian Chamber of Commerce	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Population and Final Sample Size	1049 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.0 percentage points, 19 times out of 20.	Estimated Response Rate	14 percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, mental health, health care, and the dairy industry.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	January 21 st to 23 rd , 2022.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/		



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ABOUT NANOS



TABULATIONS



2022-2064 – Canadian Chamber of Commerce – January Omni – STAT SHEET

Please rank the following challenges to Canada’s economic growth where one is the biggest challenge and 2 the second biggest challenge. [RANDOMIZE]

Question - Rank	Total		Region						Gender		Age			
			Canada	Atlantic	Quebec	Ontario	Prairies	British	Male	Female	18 to	35 to	55	
			2022-01					Columbia			34	54	plus	
1		Unwgt N	1040	98	229	346	205	162	551	489	176	441	423	
		Wgt N	992	66	232	380	180	133	486	506	273	337	382	
		Not being well prepared for the digital economy	%	3.1	2.4	2.1	4.9	2.3	1.4	3.7	2.5	5.3	2.5	2.1
		Aging workforce	%	14.2	16.3	29.2	8.0	8.1	12.9	14.6	13.8	13.7	14.4	14.4
		High taxes	%	24.3	24.2	12.0	29.8	27.7	25.4	27.8	20.9	22.6	32.0	18.7
		Inadequate infrastructure	%	11.2	8.8	8.7	12.5	12.1	11.6	10.0	12.3	15.4	8.4	10.7
		Responding to climate change	%	21.1	17.6	25.9	17.7	20.7	24.8	19.7	22.4	27.9	18.0	18.9
		Changing global trade rules	%	9.8	14.1	6.7	10.5	11.5	8.8	8.6	10.9	5.1	8.7	14.1
		Having skilled workers	%	16.3	16.6	15.4	16.7	17.7	15.0	15.5	17.1	10.0	16.1	21.1

Please rank the following challenges to Canada’s economic growth where one is the biggest challenge and 2 the second biggest challenge. [RANDOMIZE]

Question - Rank	Total		Region						Gender		Age			
			Canada	Atlantic	Quebec	Ontario	Prairies	British	Male	Female	18 to	35 to	55	
			2022-01					Columbia			34	54	plus	
2		Unwgt N	1022	97	224	341	201	159	543	479	174	434	414	
		Wgt N	976	66	227	375	177	130	480	496	271	331	374	
		Not being well prepared for the digital economy	%	6.9	5.5	7.3	6.5	7.6	7.1	6.9	6.9	11.0	5.9	4.8
		Aging workforce	%	14.9	9.7	19.7	14.0	12.2	15.5	16.7	13.2	18.3	14.4	12.9
		High taxes	%	11.8	16.8	11.8	10.2	13.4	11.4	10.6	12.8	9.7	14.5	10.8
		Inadequate infrastructure	%	16.0	26.3	9.2	16.6	19.4	16.3	15.9	16.2	17.2	15.1	16.0
		Responding to climate change	%	13.5	12.9	13.5	15.5	8.4	14.4	13.8	13.1	13.2	12.5	14.5
		Changing global trade rules	%	15.1	4.9	14.9	14.7	21.1	14.0	14.4	15.8	13.9	15.8	15.4
		Having skilled workers	%	21.8	23.8	23.6	22.5	17.8	21.2	21.7	21.9	16.8	21.7	25.6

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between January 21st to 23rd, 2022. The margin of error this survey is ±3.0 percentage points, 19 times out of 20.



2022-2064 – Canadian Chamber of Commerce – January Omni – STAT SHEET

On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

		Region						Gender		Age				
		Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus		
Question - That over the next 10 years Canada's economic growth will be strong	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
		Mean	5.4	5.7	5.9	5.3	4.8	5.3	5.2	5.6	5.1	5.0	5.9	
		Median	6.0	6.0	6.0	6.0	5.0	6.0	6.0	6.0	6.0	5.0	6.0	
		No confidence at all (0)	%	8.3	5.2	5.3	9.6	11.0	7.5	10.1	6.5	7.8	11.8	5.5
		1	%	2.8	0.6	1.9	3.5	3.3	2.6	3.4	2.1	2.2	3.7	2.3
		2	%	4.7	7.7	3.4	4.0	6.1	5.6	5.3	4.1	4.8	4.6	4.7
		3	%	6.2	1.5	3.9	7.0	8.6	7.2	5.9	6.6	10.3	6.2	3.3
		4	%	6.9	4.0	6.5	6.5	9.6	6.4	7.1	6.7	7.8	6.4	6.6
		5	%	15.9	26.8	15.0	13.5	17.9	15.9	15.8	15.9	15.2	18.0	14.4
		6	%	13.6	11.6	16.0	15.5	10.4	9.7	14.4	12.9	14.9	13.6	12.8
		7	%	19.0	11.5	21.7	18.8	14.2	25.6	18.5	19.6	20.3	16.5	20.4
		8	%	13.9	20.0	17.8	12.4	11.1	12.0	12.6	15.0	10.2	11.2	18.8
		9	%	3.3	1.9	4.0	3.7	2.9	2.4	3.5	3.2	1.1	3.7	4.5
	Complete confidence (10)	%	3.1	4.6	2.9	3.7	2.0	2.3	2.4	3.8	2.4	2.5	4.0	
	Unsure	%	2.4	4.5	1.7	1.9	3.0	2.9	1.1	3.6	3.0	1.8	2.4	



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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

			Region					Gender		Age				
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - That over the next 10 years your personal financial situation will be strong	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
		Mean	5.9	5.8	6.0	5.9	5.5	6.0	5.8	5.9	6.0	5.5	6.1	
		Median	6.0	7.0	6.0	6.0	6.0	7.0	6.0	6.0	6.0	6.0	7.0	
		No confidence at all (0)	%	7.4	9.6	5.9	7.0	8.3	8.8	8.0	6.8	6.1	10.7	5.4
		1	%	2.5	0.6	1.9	3.3	3.4	0.9	2.0	2.9	1.4	2.9	2.9
		2	%	4.3	4.4	4.6	3.9	5.4	3.7	4.3	4.3	5.5	4.2	3.6
		3	%	5.5	9.8	2.6	5.9	6.5	5.8	5.9	5.0	4.9	6.9	4.7
		4	%	4.5	4.0	5.7	4.4	4.3	3.0	4.7	4.3	4.2	4.6	4.6
		5	%	15.0	9.7	16.1	12.4	20.2	15.8	15.7	14.3	17.2	14.6	13.7
		6	%	11.6	5.9	16.3	11.7	9.6	8.4	12.0	11.2	12.3	12.4	10.4
		7	%	15.7	24.2	13.2	16.6	12.2	17.9	14.2	17.1	16.3	15.8	15.1
		8	%	14.7	15.6	12.1	15.8	15.0	15.2	15.5	14.0	13.9	10.9	18.6
		9	%	6.3	3.9	6.1	6.3	6.9	6.8	6.2	6.3	4.5	5.7	8.1
	Complete confidence (10)	%	9.3	9.5	11.3	9.1	6.6	10.3	9.0	9.7	11.1	8.6	8.7	
	Unsure	%	3.3	2.8	4.3	3.5	1.6	3.4	2.4	4.1	2.7	2.7	4.2	



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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

			Region					Gender		Age				
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus	
Question - That Canada can reduce greenhouse gases without undermining economic growth	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
		Mean	4.6	5.2	5.2	4.6	3.8	4.7	4.3	5.0	4.8	4.3	4.8	
		Median	5.0	5.0	5.0	5.0	4.0	5.0	4.0	5.0	5.0	5.0	5.0	
		No confidence at all (0)	%	17.1	14.9	10.3	20.1	23.0	13.7	22.3	12.1	16.5	20.9	14.3
		1	%	4.6	1.5	3.3	4.4	6.4	6.3	5.6	3.6	4.8	4.6	4.4
		2	%	7.2	6.0	5.6	6.4	11.7	6.9	7.7	6.8	6.5	7.6	7.4
		3	%	6.2	4.8	6.4	5.9	7.0	6.3	6.6	5.8	6.5	4.1	7.8
		4	%	9.3	9.9	12.4	8.3	9.9	5.2	8.4	10.1	11.1	8.6	8.6
		5	%	11.9	12.0	12.2	12.0	8.5	15.4	10.9	12.8	10.2	14.3	10.9
		6	%	8.7	7.0	12.1	7.5	5.8	11.3	7.7	9.7	5.6	11.0	8.9
		7	%	11.3	12.7	12.0	10.6	11.0	11.5	8.5	13.9	13.6	7.9	12.6
		8	%	10.5	16.7	11.7	12.3	5.3	6.9	10.2	10.7	9.0	10.4	11.6
		9	%	4.7	4.2	5.4	4.5	3.6	5.8	5.0	4.4	7.2	3.3	4.1
	Complete confidence (10)	%	6.1	7.7	6.3	6.2	5.6	5.3	6.2	6.0	6.9	4.6	6.9	
	Unsure	%	2.5	2.5	2.3	1.9	2.1	5.5	0.8	4.2	2.2	2.8	2.5	



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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

Question - That Canada can be a place that encourages workforce participation from a diversity of individuals including Indigenous peoples, persons of colour, and those with disabilities	Total	Unwgt N	Region					Gender		Age			
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	6.7	6.9	6.8	6.7	6.5	6.5	6.5	6.8	6.5	6.7	6.7
		Median	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0
	No confidence at all (0)	%	3.7	2.8	2.3	4.0	4.8	4.3	5.1	2.4	3.5	4.8	3.0
	1	%	0.8	0.0	0.8	0.7	1.0	0.9	0.8	0.8	0.4	1.1	0.8
	2	%	2.4	4.5	3.0	2.3	1.5	1.8	2.2	2.6	2.7	2.5	2.2
	3	%	3.4	0.9	1.5	5.2	3.3	3.2	4.7	2.1	3.9	2.2	4.1
	4	%	4.1	3.4	4.8	4.2	4.3	2.4	4.0	4.2	4.5	3.6	4.2
	5	%	12.1	16.7	9.3	11.3	13.8	14.8	13.8	10.5	13.9	9.4	13.3
	6	%	10.6	12.7	12.0	9.5	10.8	9.8	8.9	12.2	10.9	13.5	7.9
	7	%	18.7	11.3	21.4	14.5	22.5	24.8	17.3	20.1	19.1	18.7	18.5
	8	%	20.2	19.7	23.3	22.2	14.0	18.2	19.7	20.8	17.8	18.1	23.9
	9	%	9.0	12.4	9.7	8.2	9.6	7.6	9.0	9.1	7.9	9.5	9.5
	Complete confidence (10)	%	11.7	15.6	9.1	14.1	10.9	8.8	11.9	11.6	10.3	14.2	10.6
	Unsure	%	3.1	0.0	2.8	3.6	3.5	3.5	2.7	3.5	5.1	2.6	2.2

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between January 21st to 23rd, 2022. The margin of error this survey is ±3.0 percentage points, 19 times out of 20.



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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

Question - That Canada can have a strong supply chain that delivers goods to businesses and Canadians reliably without interruption.	Total	Unwgt N	Region					Gender		Age			
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			Wgt N	1000	67	233	384	183	133	490	510	273	341
Mean		5.5	5.8	6.0	5.4	5.0	5.2	5.5	5.5	5.2	5.1	6.0	
Median		6.0	6.0	6.0	6.0	5.0	5.0	6.0	6.0	6.0	5.0	6.0	
No confidence at all (0)	%	6.6	2.7	4.3	8.0	7.9	6.9	7.2	6.1	7.7	9.9	3.0	
1	%	2.4	1.5	1.8	2.1	3.7	3.0	2.0	2.9	1.7	3.2	2.3	
2	%	6.0	4.8	4.4	6.0	9.7	4.4	6.7	5.3	8.4	4.9	5.3	
3	%	6.9	11.5	5.6	6.4	7.6	7.6	7.8	6.1	5.0	8.4	7.0	
4	%	7.6	5.1	4.7	8.2	9.3	10.1	8.6	6.7	9.3	7.8	6.4	
5	%	14.4	9.2	14.0	13.5	16.7	17.2	13.1	15.6	15.1	15.8	12.6	
6	%	14.2	22.0	16.9	13.8	10.6	11.7	12.9	15.5	16.5	12.1	14.5	
7	%	17.6	16.7	23.8	18.3	7.5	19.0	16.8	18.3	15.4	18.5	18.3	
8	%	11.9	13.2	11.3	11.4	13.5	11.5	12.0	11.8	8.0	11.0	15.4	
9	%	5.6	4.9	6.6	5.6	5.4	4.4	6.5	4.7	4.2	4.1	8.0	
Complete confidence (10)	%	4.4	6.1	5.4	4.6	4.2	1.3	5.2	3.6	4.2	3.0	5.7	
Unsure	%	2.3	2.3	1.3	2.0	3.9	2.9	1.4	3.3	4.5	1.3	1.7	

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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

Question - That Canada is a place where businesses can succeed	Total		Region					Gender		Age			
			Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			Unwgt N										
		Wgt N	1049	99	230	350	208	162	556	493	176	446	427
		Mean	6.3	6.5	6.8	6.2	5.8	6.1	6.1	6.4	6.0	5.8	6.8
		Median	7.0	7.0	7.0	7.0	6.0	7.0	7.0	7.0	7.0	6.0	7.0
	No confidence at all (0)	%	5.4	3.1	3.4	6.0	7.8	5.4	7.4	3.6	7.2	7.3	2.6
	1	%	1.8	0.6	1.1	2.9	1.8	0.5	2.3	1.3	1.1	2.8	1.4
	2	%	3.1	5.3	2.1	2.5	3.8	4.3	3.0	3.1	2.7	5.3	1.3
	3	%	5.1	2.7	3.6	5.7	5.4	6.6	5.0	5.1	3.1	6.3	5.3
	4	%	6.7	2.8	6.0	6.1	11.7	4.9	7.3	6.1	6.3	7.1	6.7
	5	%	11.5	13.8	6.0	13.8	10.7	14.0	10.9	11.9	18.1	9.2	8.8
	6	%	10.5	13.2	10.3	10.3	10.2	10.5	9.3	11.7	9.8	12.8	9.0
	7	%	17.3	21.2	20.4	13.8	17.0	20.1	16.1	18.4	18.4	17.5	16.2
	8	%	18.9	18.7	25.8	17.7	14.0	17.4	19.4	18.5	19.1	14.2	22.9
	9	%	9.5	7.6	10.3	10.2	9.0	8.0	9.2	9.9	7.2	7.6	12.9
	Complete confidence (10)	%	9.1	10.9	11.1	9.8	7.1	5.7	9.6	8.7	6.0	8.2	12.1
	Unsure	%	1.1	0.0	0.0	1.3	1.5	2.5	0.3	1.9	1.0	1.6	0.7



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On a scale of 0 to 10 where 0 is no confidence at all and 10 is complete confidence, please rate the following. [RANDOMIZE]

		Region						Gender		Age				
		Canada 2022-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus		
Question - That over the next 10 years Canada's economic growth will keep pace with other advanced economies	Total	Unwgt N	1049	99	230	350	208	162	556	493	176	446	427	
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386	
		Mean	5.6	5.7	6.5	5.5	4.9	5.6	5.5	5.8	5.5	5.3	6.0	
		Median	6.0	6.0	7.0	6.0	5.0	6.0	6.0	6.0	6.0	6.0	7.0	
		No confidence at all (0)	%	8.7	6.4	3.8	10.3	12.1	9.1	10.6	6.9	8.6	11.8	6.0
		1	%	2.2	0.6	1.8	2.0	4.2	1.5	2.6	1.8	1.1	3.3	2.0
		2	%	3.6	5.3	0.9	3.6	4.7	6.0	4.3	3.0	2.9	4.3	3.5
		3	%	6.3	2.4	4.0	6.5	12.0	4.0	6.6	6.1	7.4	6.7	5.3
		4	%	7.4	7.6	4.6	7.3	10.6	7.9	6.7	8.0	7.9	7.6	6.7
		5	%	13.4	20.6	11.8	14.4	12.4	10.8	11.4	15.3	14.3	13.0	13.0
		6	%	10.7	13.4	10.9	11.2	9.1	9.9	12.2	9.3	13.6	10.6	8.8
		7	%	16.9	12.9	22.7	16.8	11.6	16.7	16.2	17.6	17.6	14.9	18.3
		8	%	16.4	18.7	21.9	15.9	8.9	17.5	17.8	15.0	13.1	13.2	21.6
		9	%	6.3	5.0	9.6	5.2	5.2	5.8	5.9	6.6	3.7	6.3	8.0
	Complete confidence (10)	%	5.0	3.6	5.1	4.8	6.3	4.2	4.5	5.4	4.1	5.5	5.2	
	Unsure	%	3.1	3.6	2.8	2.1	3.0	6.7	1.3	4.9	5.6	2.7	1.7	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between January 21st to 23rd, 2022. The margin of error this survey is ±3.0 percentage points, 19 times out of 20.